

INTRODUCTION

Over view

Event management is the process of creating and maintaining an event. This process spans from the very beginning of planning all the way to post event strategizing.

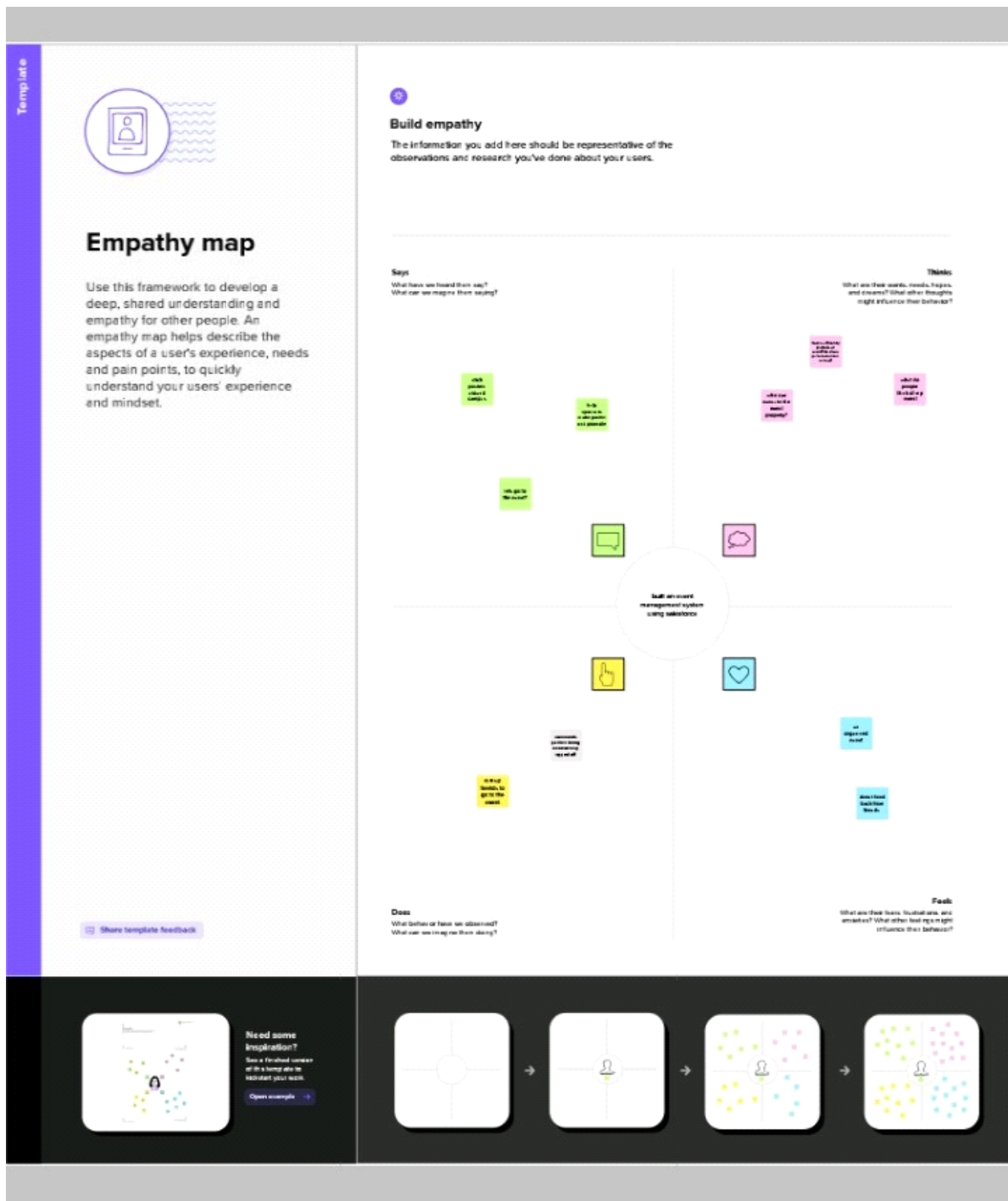
The Salesforce application EVENT MANAGEMENT is a CRM that will help in conducting the events in a systematic way.

Purpose

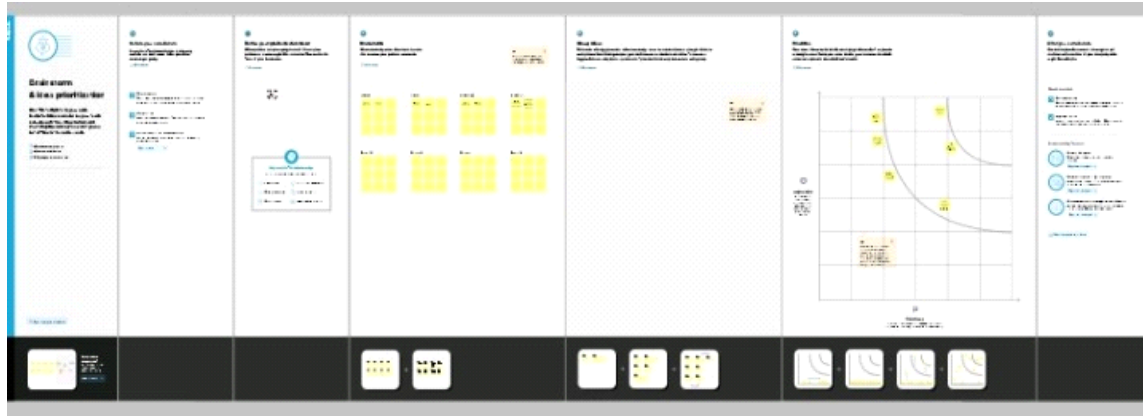
To enable the organizers to pre-plan, and conduct the functions in a systematic way and to enable the participants to set detailed information of pre and post event.

Problem Definition & Design Thinking

Empathy Map



Ideation & Brainstorming Map

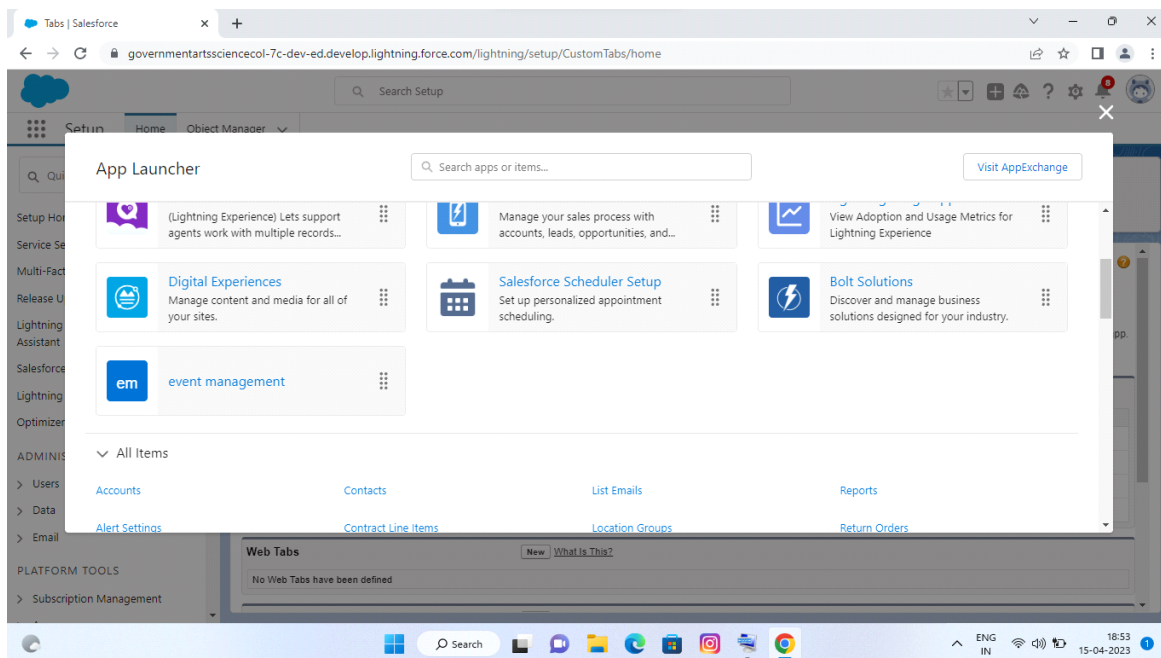
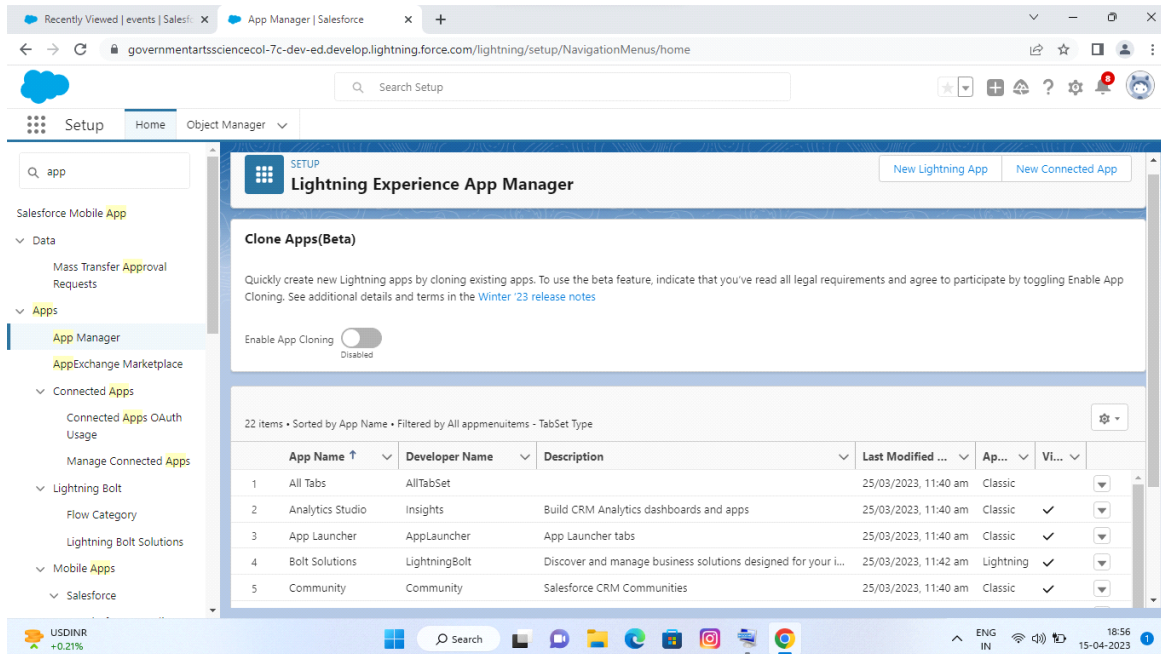


RESULT

Object name	Fields in the Object	
Event	Field label	Data type
	City	Text
	Start date	Date/time
Attendees	Field label	Data type
	Id	Auto number
	Phone	Phone
	Email	Email
	Tickets	Picklist
Speakers	Field label	Data type
	Bio	Text area
	email	email
Vendors	Field label	Data type
	e-mail	Email
	Phone	Phone
	email	Email
	Service provider	Text
	Event name	Look-up relationship

Activity & Screenshot

Attach the screenshots of your project activity along with the description.



Setup | Salesforce

governmentartssciencecol-7c-dev-ed.develop.lightning.force.com/lightning/setup/CustomTabs/home

Search Setup

Setup Home Object Manager

tab

User Interface

Loaded Console Tab Limit

Rename Tabs and Labels

Custom Tabs

You can create new custom tabs to extend Salesforce functionality or to build new application functionality.

Custom Object tabs look and behave like the standard tabs provided with Salesforce. Web tabs allow you to embed external web applications and content within the Salesforce window. Visualforce tabs allow you to embed Visualforce pages. Lightning Component tabs allow you to add Lightning components to the navigation menu in Lightning Experience and the mobile app. Lightning Page tabs allow you to add Lightning Pages to Lightning Experience and the mobile app.

Custom Object Tabs

New What Is This?

Action	Label	Tab Style	Description
Edit Del	attendees	Helicopter	
Edit Del	events	Computer	
Edit Del	speakers	Phone	
Edit Del	vendors	Bridge	

Web Tabs

New What Is This?

No Web Tabs have been defined

ENG IN 18:52 15-04-2023

vendor | Salesforce

governmentartssciencecol-7c-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/0112w000003kJPw/Details/view

Search Setup

Setup Home Object Manager

Setup > OBJECT MANAGER

vendor

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

Details

Edit Delete

Description

API Name
vendor__c

Custom
✓

Singular Label
vendor

Plural Label
vendors

Enable Reports
✓

Track Activities

Track Field History

Deployment Status
Deployed

Help Settings
Standard salesforce.com Help Window

ENG IN 18:49 15-04-2023

speaker | Salesforce

governmentartssciencecol-7c-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/0112w00003kJPr/Details/view

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER

speaker

Details Edit Delete

Description

API Name
speaker__c

Custom

✓

Singular Label
speaker

Plural Label
speakers

Enable Reports
✓

Track Activities

Track Field History

Deployment Status
Deployed

Help Settings
Standard salesforce.com Help Window

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

ENG IN 18:49 15-04-2023

attendee | Salesforce

governmentartssciencecol-7c-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/0112w00003kJPh/Details/view

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER

attendee

Details Edit Delete

Description

API Name
attendee__c

Custom

✓

Singular Label
attendee

Plural Label
attendees

Enable Reports
✓

Track Activities

Track Field History

Deployment Status
Deployed

Help Settings
Standard salesforce.com Help Window

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

ENG IN 18:48 15-04-2023

event | Salesforce

governmentartssciencecol-7c-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/0112w000003kJPD/Details/view

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER

event

Details Edit Delete

Description

API Name
event_c

Custom
✓

Singular Label
event

Plural Label
events

Enable Reports
✓

Track Activities

Track Field History

Deployment Status
Deployed

Help Settings
Standard salesforce.com Help Window

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

Home | Salesforce

governmentartssciencecol-7c-dev-ed.develop.lightning.force.com/lightning/setup/SetupOneHome/home

Search Setup

Setup Home Object Manager

Quick Find

Setup Home

Service Setup Assistant

Multi-Factor Authentication Assistant

Release Updates

Lightning Experience Transition Assistant

Salesforce Mobile App

Lightning Usage

Optimizer

ADMINISTRATION

> Users

> Data

> Email

PLATFORM TOOLS

> Subscription Management

SETUP Home Create

Get Started with Einstein Bots
Launch an AI-powered bot to automate your digital connections.
Get Started

Mobile Publisher
Use the Mobile Publisher to create your own branded mobile app.
Learn More

Real-time Collaborative Docs
Transform productivity with collaborative docs, spreadsheets, and slides inside Salesforce.
Get Started

Most Recently Used
10 items

NAME	TYPE	OBJECT
------	------	--------

Recently Viewed | events | Salesforce | Reports | Salesforce

governmentartssciencecol-7c-dev-ed.develop.lightning.force.com/lightning/o/Report/home?queryScope=mru

event management events attendees speakers vendors Reports Dashboards

Reports
Recent
3 items

Search recent reports... New Report New Folder

REPORTS	Report Name	Description	Folder	Created By	Created On	Subscribed
Recent	New events Report		Private Reports	Srikanth K	11/4/2023, 2:16 pm	
Created by Me	New events with attendees Report		Private Reports	Srikanth K	11/4/2023, 2:10 pm	
Private Reports	New events with attendees Report		Private Reports	Srikanth K	15/4/2023, 1:09 pm	
Public Reports						
All Reports						
FOLDERS						
All Folders						
Created by Me						
Shared with Me						
FAVORITES						
All Favorites						

35°C Partly sunny 19:03 15-04-2023

Recently Viewed | events | Salesforce | Permission Sets | Salesforce

governmentartssciencecol-7c-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/home

Setup Home Object Manager

per

Lightning Experience Transition Assistant

Users

Permission Set Groups

Permission Sets

Feature Settings

Digital Experiences

Settings

Functions

Sales

Accounts

Person Accounts

Salesforce Scheduler

Assignment Policies

Salesforce Scheduler Settings

1-25 of 27 0 Selected

Permission Sets

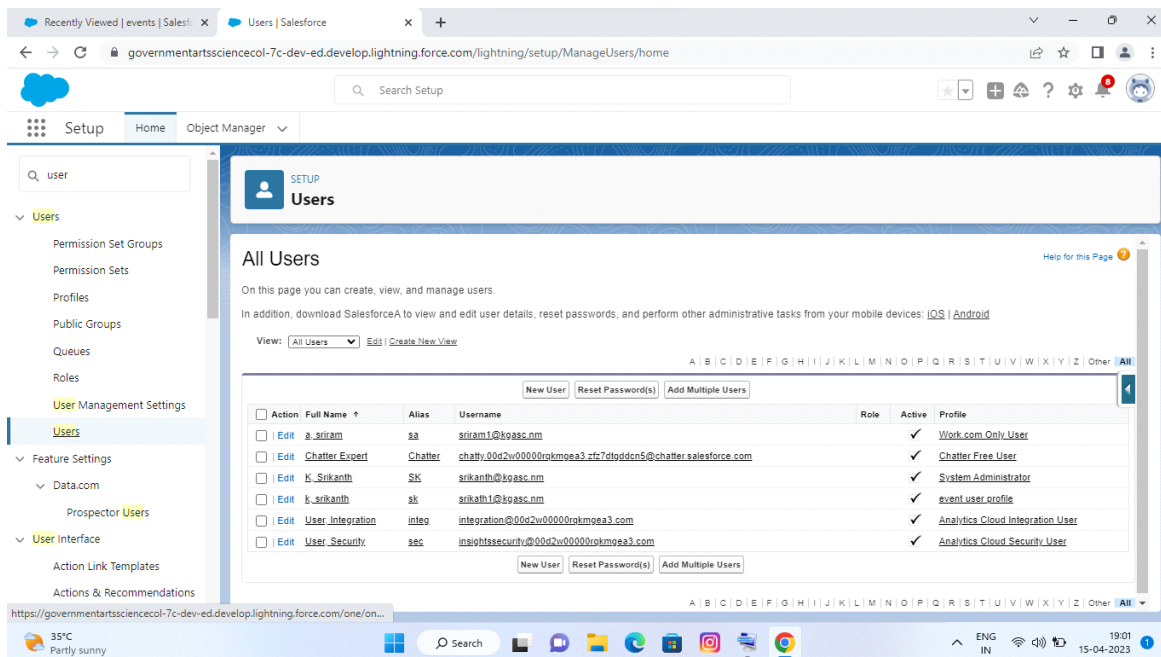
On this page you can create, view, and manage permission sets. In addition, you can use the SalesforceA mobile app to assign permission sets to a user. Download SalesforceA from the App Store or Google Play: [iOS](#) | [Android](#)

All Permission Sets Edit Delete Create New View

Action	Permission Set Label	Description	License
Clone	Buyer	Allows access to the store. Lets users see products and c...	B2B Buyer Permission Set One Seat
Clone	Buyer Manager	Includes all Buyer capabilities, and allows access to mana...	B2B Buyer Manager Permission Set One Seat
Clone	CRM User	Denotes that the user is a Sales Cloud or Service Cloud u...	CRM User
Clone	Commerce Admin	Allow access to commerce admin features.	Commerce Admin Permission Set License Seat
Clone	Contact Center Admin	Manage Service Cloud Voice contact centers that use Am...	Service Cloud Voice User
Clone	Contact Center Agent	Access agent features in Service Cloud Voice contact cent...	Service Cloud Voice User
Clone	Contact Center Supervisor	Access supervisor features in Service Cloud Voice contact...	Service Cloud Voice User
Del Clone	Experience Profile Manager		Salesforce
Clone	Profile Manager	Lets users create, read, edit, and delete Salesforce profile...	Profile Manager

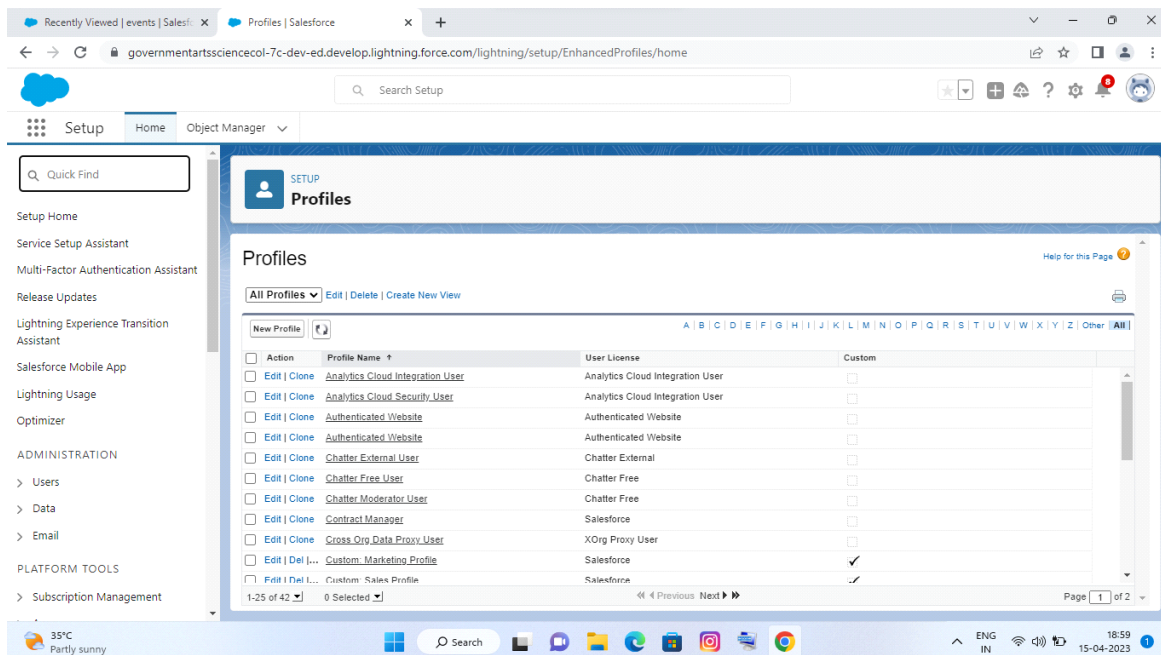
1-25 of 27 0 Selected

19:02 15-04-2023



The screenshot shows the Salesforce Setup interface for the 'Users' section. The left sidebar contains a navigation menu with options like 'Users', 'Permission Set Groups', 'Permission Sets', 'Profiles', 'Public Groups', 'Queues', 'Roles', and 'User Management Settings'. The main content area is titled 'All Users' and includes a search bar, a 'View' dropdown set to 'All Users', and a table of users. The table has columns for Action, Full Name, Alias, Username, Role, Active, and Profile. The users listed are: a.srikam (Work.com Only User), Chatter Expert (Chatter Free User), K. Srikanth (System Administrator), k.srikanth (event user profile), User Integration (Analytics Cloud Integration User), and User Security (Analytics Cloud Security User). At the bottom, there are buttons for 'New User', 'Reset Password(s)', and 'Add Multiple Users'.

Action	Full Name	Alias	Username	Role	Active	Profile
<input type="checkbox"/> Edit	a.srikam	sa	srikam1@sgpsc.nm		✓	Work.com Only User
<input type="checkbox"/> Edit	Chatter Expert		chatty.00d2v00000rkmpoa3.rft7d9ddcn5@chatter.salesforce.com		✓	Chatter Free User
<input type="checkbox"/> Edit	K. Srikanth	SK	srikanth1@sgpsc.nm		✓	System Administrator
<input type="checkbox"/> Edit	k.srikanth	sk	srikanth1@sgpsc.nm		✓	event user profile
<input type="checkbox"/> Edit	User Integration	integ	integration@00d2v00000rkmpoa3.com		✓	Analytics Cloud Integration User
<input type="checkbox"/> Edit	User Security	sec	insightssecurity@00d2v00000rkmpoa3.com		✓	Analytics Cloud Security User



The screenshot shows the Salesforce Setup interface for the 'Profiles' section. The left sidebar contains a navigation menu with options like 'Quick Find', 'Setup Home', 'Service Setup Assistant', 'Multi-Factor Authentication Assistant', 'Release Updates', 'Lightning Experience Transition Assistant', 'Salesforce Mobile App', 'Lightning Usage', 'Optimizer', 'ADMINISTRATION', 'Users', 'Data', 'Email', 'PLATFORM TOOLS', and 'Subscription Management'. The main content area is titled 'Profiles' and includes a search bar, a 'View' dropdown set to 'All Profiles', and a table of profiles. The table has columns for Action, Profile Name, User License, and Custom. The profiles listed are: Analytics Cloud Integration User, Analytics Cloud Security User, Authenticated Website, Authenticated Website, Chatter External User, Chatter Free User, Chatter Moderator User, Contract Manager, Cross Org Data Proxy User, Custom Marketing Profile, and Custom Sales Profile. At the bottom, there are buttons for 'New Profile', 'Edit', 'Delete', and 'Create New View'.

Action	Profile Name	User License	Custom
<input type="checkbox"/> Edit Clone	Analytics Cloud Integration User	Analytics Cloud Integration User	<input type="checkbox"/>
<input type="checkbox"/> Edit Clone	Analytics Cloud Security User	Analytics Cloud Integration User	<input type="checkbox"/>
<input type="checkbox"/> Edit Clone	Authenticated Website	Authenticated Website	<input type="checkbox"/>
<input type="checkbox"/> Edit Clone	Authenticated Website	Authenticated Website	<input type="checkbox"/>
<input type="checkbox"/> Edit Clone	Chatter External User	Chatter External	<input type="checkbox"/>
<input type="checkbox"/> Edit Clone	Chatter Free User	Chatter Free	<input type="checkbox"/>
<input type="checkbox"/> Edit Clone	Chatter Moderator User	Chatter Free	<input type="checkbox"/>
<input type="checkbox"/> Edit Clone	Contract Manager	Salesforce	<input type="checkbox"/>
<input type="checkbox"/> Edit Clone	Cross Org Data Proxy User	XOrg Proxy User	<input type="checkbox"/>
<input type="checkbox"/> Edit Del ...	Custom Marketing Profile	Salesforce	<input checked="" type="checkbox"/>
<input type="checkbox"/> Edit Del ...	Custom Sales Profile	Salesforce	<input checked="" type="checkbox"/>

Trailhead Profile Public URL

Team Lead - <https://trailblazer.me/id/srikk31> Team Member 1 - <https://trailblazer.me/id/srira445>

Team Member 2 - <https://trailblazer.me/id/mmohanraj> Team Member 3 - <https://trailblazer.me/id/karts106>

ADVANTAGES & DISADVANTAGE

ADVANTAGES:

- Best event planning
- End to end execution
- Improve customer services and satisfaction.

DISADVANTAGES:

- Frequent changes in the programs.

APPLICATIONS

Event management is the application of project management to the creation and development of small and/or large-scale personal or corporate events such as festivals, conferences, ceremonies, weddings, formal parties, concerts, or conventions.

CONCLUSION

Event management system is user friendly and cost effective system, it is customized with activities related to EVENT MANAGEMENT life-cycle.

It provides a new edge to management industry.

FUTURE SCOPE

Hosting events can redesign the structure of a city facilitating economic growth, employment opportunities, urban development, and promoting indigenous culture and heritage.