

# AUinvolve Student Guide



## Overview

**The AUinvolve Student Quick Start Guide serves as a document to help students maintain an organization through AUinvolve. AUinvolve is a website that manages the resources and events of all organizations on the campus of Auburn University.**

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## Setup

This guide assumes that the user has already registered to become an official organization on AUinvolve. More information on registration can be found in the [AUinvolve Manual](#) in the Registered Student Organizations Overview. If the organization being utilized is already existing, please make sure to re-register your organization by navigating to the Organizations Page and clicking on "Register an Organization" on the left of the webpage. Click the blue button next to the appropriate organization name and follow all necessary instructions.

## Navigation

### *The Home Page*

The Home Page displays various types of important information. Announcements on the Home Page tend to include reminders for events and procedures necessary to maintain a student organization.

### *My Organizations Section*

The My Organizations Section contains all organizations a user is a part of. Organizations with a gear icon next to them are organizations that the user has Administrative Controls of.

### *Manage Home*

The Manage Home page can be accessed by clicking on the gear icon and clicking on "Manage Home". This guide will focus on Organization Tools, found within the "Manage Home" list.

### *Organization Tools*

Organization Tools contains all menus for managing an organization and this guide will cover the most-used tools in this menu.

# Core Features and Functions

## Event Management

### Creating Events

#### *Basic Details*

Event creation is the backbone of AUinvolve. To create an event, from the Manage Organizations page, click on Events. Click on the "Create Event" button. The button will lead to a form to fill out all necessary information, including the event name, location, and description. Any field with a red star is required. Although some fields are not required, filling them out can be useful for promoting an event. Perks, for example, allow users to know if your event has free food, and Event Categories can help your event appear at the top of search results in AUinvolve.

#### *RSVP*

In the RSVP section, users can manage how RSVP functions are utilized. A user can select who can RSVP, invite members automatically, manage the RSVP threshold if spots are limited, allow guests, and add RSVP questions if desired.

#### *Post-Event Feedback*

The Post-Event Feedback section allows users to determine if the event can receive feedback after it ends. Questions can be added to measure feedback.

#### *Upload Photo*

A photo can be uploaded for your event. Helpful tips are provided on the webpage. Here are some useful guidelines:

#### Accepted File Formats

- GIF
- JPEG
- PDF
- PNG

Image Preview Dimensions - 1300 pixels x 780 pixels

Maximum File Size - 10 MB

NOTE: PDF files cannot be previewed or cropped.

#### *Event Additional Information Form*

This section of the form collects information about the event and whether it complies with university policies. All information and fields should be read and filled out carefully. For more information regarding university event policies, please visit <https://auburnpub.cfmnetwork.com/B.aspx?BookId=11857&PageId=459188>.

#### *Event Additional Information Form - Space Reservations*

The Space Reservations section of the Event Additional Information form asks for information regarding a physical space for the event, if previously specified in the event creation process.

#### *Event Additional Information Form - Basic Event Information*

This section of the form asks for information on the event regarding the event schedule, expected attendance, planned activities, and the inclusion of promotional materials.

#### *Attendance Tracking / Mobile Check-In Info*

This page is solely informational. Mobile Check-In will be covered in the Attendance and Roster Management section of this manual.

#### *Review Event Submission*

This screen allows the user to review all materials to be submitted. Once all items are ready, the form is submitted. The user will receive an email to confirm the submission. Approval or additional comments are typically received within three (3) to five (5) business days.

#### *Viewing Event Submissions*

Event submissions can be found in the Forms tab. Information such as event status can be found. Additionally, in-progress submissions can be resumed or deleted.

#### *Canceling Events*

Once an event has been approved, the only way to delete or remove an event is by canceling it. Canceling an event can be done by clicking on the three dots on the side of the event on the Manage Events page.

**NOTE:** If an event is canceled, all RSVP'd participants and/or members will be notified.

## Event Attendance

### *Managing Event Attendance*

There are multiple ways event attendance can be handled using AUinvolve.

- Mobile Check-In via Access Code
- Attendance URL

Manual Attendance options are available including entering data using

- Text Entry with Email Addresses and Student IDs
- File Upload (Excel, etc.)
- Invitations

### Mobile Check In

Mobile Check In is a system that utilizes a mobile phone to check members into an event.

### *Setting Up Mobile Check-In*

To set up Mobile Check-In on a mobile phone, first download the Campus Labs Event Check-in App. Login in with your Auburn credentials. The app will prompt the user to enter an event code, also known as the access code, that was previously mentioned. The corresponding event will appear on the screen. To begin checking in guests, press "Start Scanning".

### Checking in Members with An Event Pass

The App will direct the user to the scanning function. After allowing camera access, hovering over a members' event pass will pull up a prompt to check them in. Tap the "Check-In" button to mark their attendance.

### Checking in Members without an Event Pass

If a member does not have their Event Pass available, you can press the "No Pass?" button. The app will allow a user to search for an attendee's name and check them in manually.

**NOTE:** Only members of the organization on AUinvolve can be checked in manually.

### *Viewing Current Event Attendance in the Mobile Check-In App*

On the Event Menu, a user can view how many people have been logged as attending the event.

### Attendance URL

An Attendance URL can be copied and pasted into a search engine to track attendance. It can also be turned into a QR code which can be downloaded and distributed.

**NOTE:** Attendance using a QR code can only be taken during the scheduled event hours.

### Tracking Attendance Using Invites

If members were invited to attend, their attendance can be added by changing their attendance status to "attended".

### Tracking Attendance Using Text Entry

Attendance can be submitted by entering in attendees' Auburn email addresses or student IDs.

### Tracking Attendance Using File Upload

Attendance can be logged by uploading a file with email addresses or student IDs. Only .csv file types are accepted. Please ensure that files uploaded only have email addresses OR Student IDs. Otherwise, attendance will not be logged.

### Exporting Attendance

Attendance can be exported by clicking on an event's attendance, clicking "Track Attendance", and clicking "Export Attendance". The data can only be exported as a .csv file.

### Editing Attendance

Attendance can be modified after being entered. Individuals can be marked as:

- Attended
- Absent
- Excused
- NA

Any changes are automatically saved.

## Roster Management

An organization's roster serves as a list of all members along with their roles and permissions regarding AUinvolve.



## Messaging

Messaging allows for an email to be mass sent to members of an organization. Messaging can be done in two mediums:

- Relays (Email)
- Text (SMS)

## Relays

Relay Messages can have four different statuses:

- Expired
- Failed
- Received
- Sent

Relay messages must be sent by a certain time, otherwise they expire and cannot be sent. Failed relay messages were unable to be sent due to an error. Received relay messages are messages that were not sent, but not due to an error. Sent relay messages were sent successfully.

## Creating a Relay Message

From the Messaging page, click on the plus button at the top right. Add a title which will serve as the email subject and select desired recipients. To send the message to all members in an organization, click "Select All". Once created, the message recipients cannot be changed.

## Sending a Relay Message

After creating a relay message, a message relay email address is created. To send a relay message, open an email application and paste the address into the address box. The user may write a subject for the email, but the subject created within the relay message in AUinvolve will be used by default. Draft the message in the message body in the email application. When finished, send the email. Within a few minutes, the desired message will be sent.

## Selecting a Primary Contact

It is highly recommended that the organization's President is selected as the Primary Contact. The purpose of a primary contact is to serve as the inbox for any messages sent to the organization via AUinvolve. These messages will be sent to the primary contact through both AUinvolve and email.

## Positions

Positions are labels that can be applied to members in the roster and can have certain permissions added to them.

### *Adding and Modifying Roles and Positions*

Custom positions can be added by clicking on Manage Positions, then by clicking the "Add Positions" button. A form will prompt the user to enter in a position name, position type, visibility and access. To edit a current position, click the position name.

### *Position Types*

Position types are arbitrary but may help facilitate organizing roles.

### *Visibility*

#### Active Status

If a position is active, a member can be assigned this position. Otherwise, the position is only listed.

#### Set Management Access

Management Access refers to all features accessible in the "Manage Organization" menu.

#### Limited Access

Setting limited access allows for access to certain aspects of the organization to be modified. A position can have no access (None), viewing access (View), and full access, allowing them to edit or modify an organizational feature.

#### Full Access

Setting full access gives a designated role access to all management features.

#### No Access

Gives a designated role no access to management features.

## FAQ

**Q:** My Event was rejected. What do I do now?

**A:** Comments have been left on your rejected submission. If you don't understand what the evaluator is asking for, please consult CEPS at this link or ask for clarification.

**Q:** My Event time and/or other details have changed. Is there a way to fix it?

**A: Yes, you can edit an event by clicking on it in the Events menu. Please be aware that the event will need to be reapproved for any changes.**

**Q: My event has multiple locations. Do I need to submit a request for each one?**

**A: If your event is the same each time but has multiple times and locations, you can add them on the first event creation page.**

**Q: Mobile Check-In doesn't seem to be working because I don't have WiFi. Is there a way to still take attendance?**

**A: Yes, attendance can still be taken by using "Offline Scan" in the Campus Labs app.**