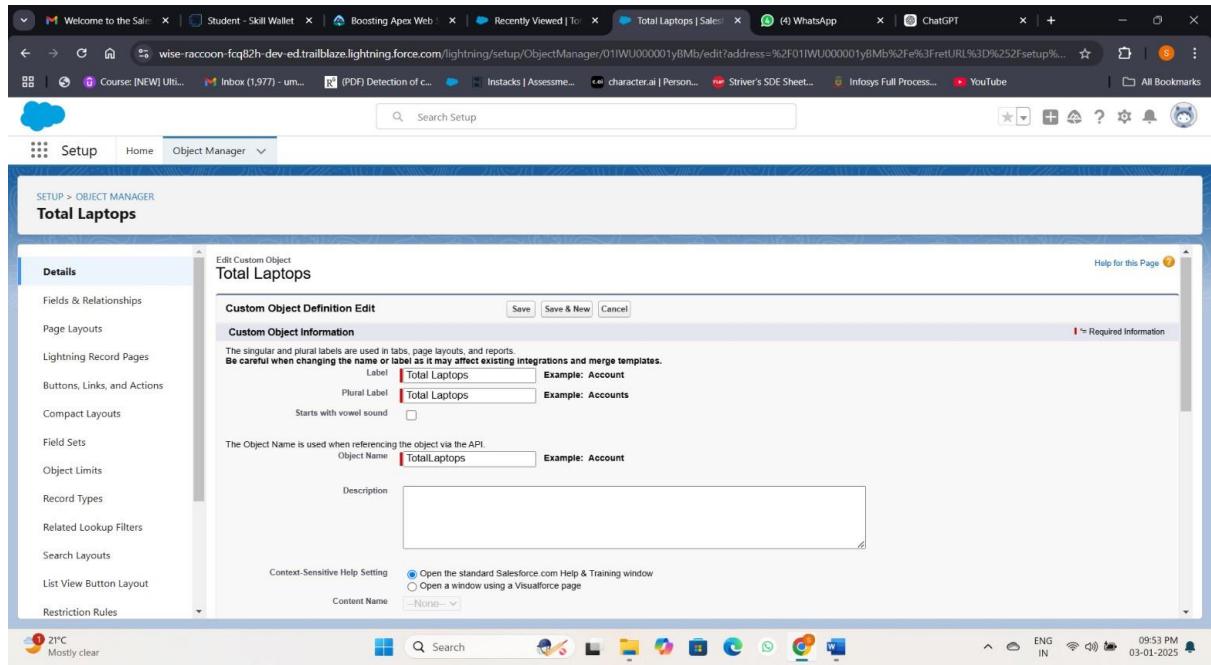


# Laptop Rentals Project Screenshots

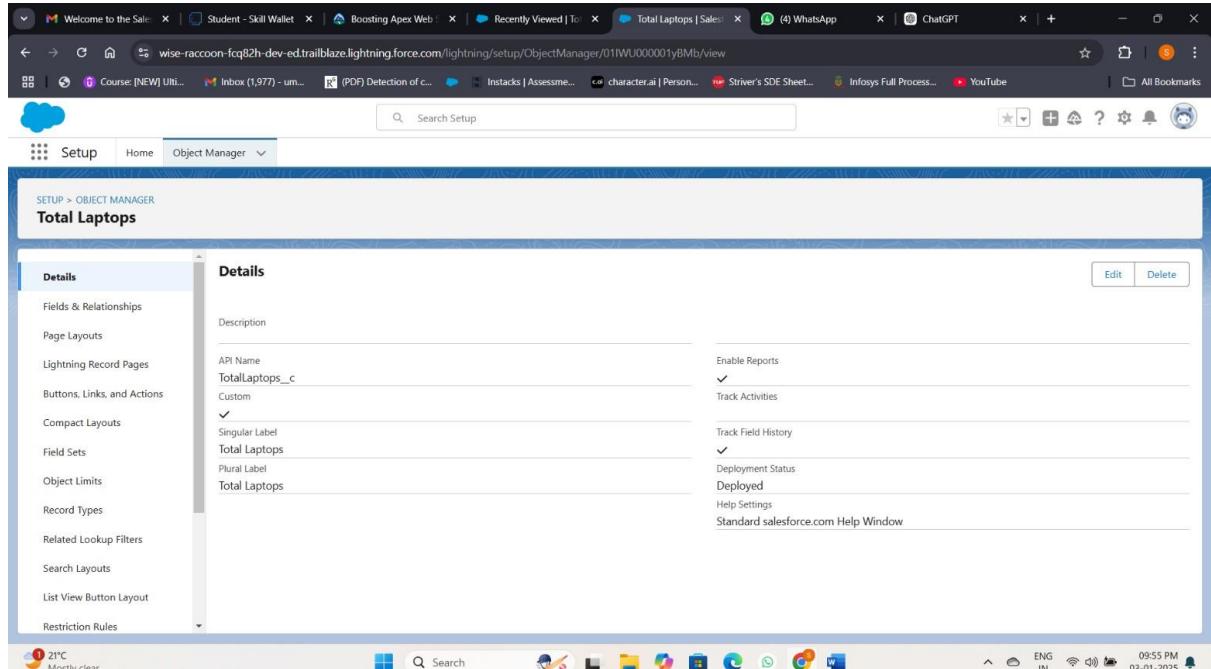
## 1. Object Creation :



The screenshot shows the 'Edit Custom Object' page for 'Total Laptops'. The 'Custom Object Information' section includes:

- Label:** Total Laptops (Example: Account)
- Plural Label:** Total Laptops (Example: Accounts)
- Object Name:** TotalLaptops (Example: Account)
- Description:** (Empty text area)
- Context-Sensitive Help Setting:** Open the standard Salesforce.com Help & Training window (radio button selected)
- Content Name:** -None-

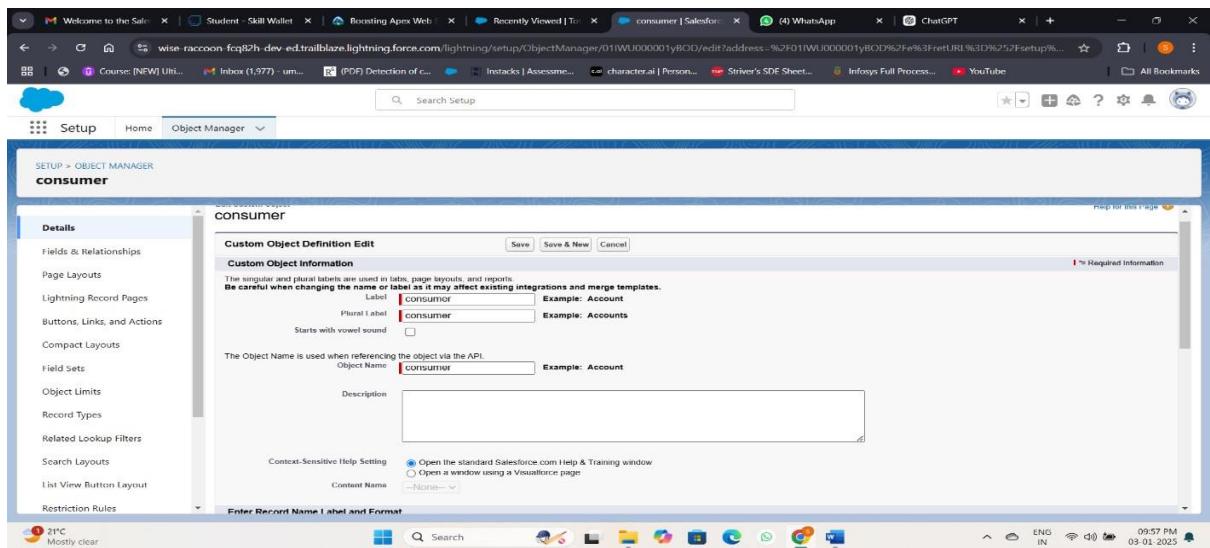
The left sidebar lists various setup categories like Fields & Relationships, Page Layouts, and Record Types.

The screenshot shows the 'Details' tab of the 'Total Laptops' object. The API Name is listed as 'TotalLaptops\_\_c'. Other details include:

- Description:** (Empty text area)
- Enable Reports:** ✓
- Track Activities:** (Empty text area)
- Track Field History:** ✓
- Deployment Status:** Deployed
- Help Settings:** Standard salesforce.com Help Window

The left sidebar lists various setup categories like Fields & Relationships, Page Layouts, and Record Types.



The screenshot shows the Salesforce Object Manager interface. The left sidebar lists various setup categories: Fields & Relationships, Page Layouts, Lightning Record Pages, Buttons, Links, and Actions, Compact Layouts, Field Sets, Object Limits, Record Types, Related Lookup Filters, Search Layouts, List View Button Layout, and Restriction Rules. The main content area is titled 'Details' for the 'consumer' object. It contains sections for Description, API Name (consumer\_\_c), Custom (with Singular Label: consumer and Plural Label: consumer), Enable Reports (checked), Track Activities, Track Field History (checked), Deployment Status (Deployed), Help Settings, and Standard salesforce.com Help Window. At the bottom right of the main area are 'Edit' and 'Delete' buttons. The top of the browser window shows several open tabs, including 'Welcome to the Sa...', 'Student - Skill Wallet', 'Boosting Apex Web...', 'Recently Viewed | To...', 'consumer | Salesforce', 'WhatsApp', 'ChatGPT', and others.

Setup Home Object Manager

SETUP > OBJECT MANAGER Laptop Bookings

Laptop Bookings

Custom Object Definition Edit

Custom Object Information

The singular and plural labels are used in tabs, page layouts, and reports.  
Be careful when changing the name or label as it may affect existing integrations and merge templates.

Label: Laptop Bookings Example: Account  
Plural Label: Laptop Bookings Example: Accounts  
Starts with vowel sound:

The Object Name is used when referencing the object via the API.

Object Name: Laptop\_Bookings Example: Account

Description:

Context-Sensitive Help Setting: Open the standard Salesforce.com Help & Training window (radio button selected)  
Content Name: None

Enter Record Name Label and Format

Details

Fields & Relationships  
Page Layouts  
Lightning Record Pages  
Buttons, Links, and Actions  
Compact Layouts  
Field Sets  
Object Limits  
Record Types  
Related Lookup Filters  
Search Layouts  
List View Button Layout  
Restriction Rules

API Name: Laptop\_Bookings\_c  
Custom:   
Singular Label: Laptop Bookings  
Plural Label: Laptop Bookings

Enable Reports:   
Track Activities:   
Track Field History:   
Deployment Status: Deployed  
Help Settings: Standard salesforce.com Help Window

21°C Mostly clear

Search

ENG IN 10:00 PM 03-01-2025

The screenshot shows the Salesforce Setup interface with the path **SETUP > OBJECT MANAGER**. The main title is **Billing Process**. On the left, a sidebar lists various object configuration options: Fields & Relationships, Page Layouts, Lightning Record Pages, Buttons, Links, and Actions, Compact Layouts, Field Sets, Object Limits, Record Types, Related Lookup Filters, Search Layouts, List View Button Layout, and Restriction Rules. The central pane displays the **Custom Object Definition Edit** screen for the 'Billing Process' object. It includes sections for **Custom Object Information** (Label: Billing Process, Example: Account), **Plural Label** (Billing Process, Example: Accounts), and **Description**. Below these are **Context-Sensitive Help Setting** options (Open the standard Salesforce.com Help & Training window or Open a window using a Visualforce page) and a **Content Name** dropdown set to 'None'. At the bottom right of the edit screen are **Edit** and **Delete** buttons. The top navigation bar shows multiple tabs open, including 'Welcome to the Sale...', 'Student - Skill Wallet', 'Boosting Apex Web...', 'Recently Viewed | To...', 'Billing Process | Sales...', 'WhatsApp', 'ChatGPT', and others.

The screenshot shows the Salesforce Setup interface with the path **SETUP > OBJECT MANAGER**. The main title is **Billing Process**. The left sidebar is identical to the previous screenshot. The central pane displays the **Details** screen for the 'Billing Process' object. It shows the **Description** field, the **API Name** (Billing\_Process\_\_c), and other details like **Custom**, **Singular Label** (Billing Process), **Plural Label** (Billing Process), and **Enable Reports** (checked). Other visible fields include **Track Activities**, **Track Field History**, **Deployment Status** (Deployed), and **Help Settings** (Standard salesforce.com Help Window). At the bottom right of the details screen are **Edit** and **Delete** buttons. The top navigation bar is identical to the first screenshot.

## 2. Tabs

The screenshot shows the Salesforce Setup interface. In the left sidebar, under 'User Interface', 'Tabs' is selected. The main content area displays a 'Custom Object Tab' named 'Total Laptops'. The 'Custom Tab Definition Detail' section shows the following information:

Tab Label	Total Laptops	Tab Style	Laptop
Object	Total Laptops	Splash Page	Custom Link
Description			
Created By	Shruthi Ummadi, 30/11/2024, 3:47 pm	Modified By	Shruthi Ummadi, 30/11/2024, 3:47 pm

The browser status bar at the bottom indicates the URL: <https://wise-raccoon-fcq82h-dev-ed.trailblaze.lightning.force.com/lightning/setup/CustomTabs/page?address=%2F01rWU00000Eo9BV%3Fsetupid%3DCustomTabs>.

The screenshot shows the Salesforce Setup interface. In the left sidebar, under 'User Interface', 'Tabs' is selected. The main content area displays a 'Custom Object Tab' named 'Laptop Bookings'. The 'Custom Tab Definition Detail' section shows the following information:

Tab Label	Laptop Bookings	Tab Style	Laptop
Object	Laptop Bookings	Splash Page	Custom Link
Description			
Created By	Shruthi Ummadi, 30/11/2024, 3:49 pm	Modified By	Shruthi Ummadi, 30/11/2024, 3:49 pm

The browser status bar at the bottom indicates the URL: <https://wise-raccoon-fcq82h-dev-ed.trailblaze.my.salesforce.com/one/one.app#/alohaRedirect/01rWU00000EoFor?setupid=CustomTabs&sdtp=p1>.

The screenshot shows the Salesforce Setup interface with the 'Tabs' tab selected under 'User Interface'. The main content area displays the 'Custom Tabs' section, which includes a table for 'Custom Object Tabs' and a section for 'Web Tabs'. The 'Custom Object Tabs' table lists various tabs with their labels and descriptions:

Action	Label	Tab Style	Description
Edit   Del	Billing Process	Big Top	
Edit   Del	consumer	People	
Edit   Del	Equipment Maintenance Items	Factory	
Edit   Del	Laptop Bookings	Laptop	
Edit   Del	Total Laptops	Laptop	
Edit   Del	Vehicles	Car	

The 'Web Tabs' section indicates 'No Web Tabs have been defined'.

### 3. Lightning App : Laptop Rentals

The screenshot shows the Lightning App Builder interface with the 'App Details & Branding' tab selected under 'App Settings'. The 'App Details' section contains fields for 'App Name' (LAPTOP RENTALS), 'Developer Name' (LAPTOP\_RENTALS), and 'Description' (Enter a description...). The 'App Branding' section includes an 'Image' field with a preview of a laptop, a 'Primary Color Hex Value' field (#0070D2), and an 'Org Theme Options' checkbox. The 'App Launcher Preview' section shows a preview card for the app.

## 4. Fields

The screenshot shows the Salesforce Setup interface with the URL <https://wise-raccoon-fcq82h-dev-ed.trailblaze.lightning.force.com/lightning/setup/ObjectManager/01IWU000001yBOD/FieldsAndRelationships/view>. The page title is "consumer". The left sidebar shows "Fields & Relationships" selected. The main content area displays a table titled "Fields & Relationships" with 9 items. The columns are: FIELD LABEL, FIELD NAME, DATA TYPE, CONTROLLING FIELD, and INDEXED. The data includes:

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Address	Address_c	Text Area(255)		
consumer Status	Field1_c	Picklist		
consumer Status	consumer_Status_c	Picklist		
consumer_name	Name	Text(80)		✓
Created By	CreatedBy	Lookup(User)		
Email	Email_c	Email		
Last Modified By	LastModifiedBy	Lookup(User)		
Owner	OwnerId	Lookup(User/Group)		✓
Phone number	Phone_number_c	Phone		

The screenshot shows the Salesforce Setup interface with the URL <https://wise-raccoon-fcq82h-dev-ed.trailblaze.lightning.force.com/lightning/setup/ObjectManager/01IWU000001yBUF/FieldsAndRelationships/0ONWU0000072WJ7/edit>. The page title is "Laptop Bookings". The left sidebar shows "Fields & Relationships" selected. The main content area displays the "Field Information" section for a field named "Laptop Names". The "Field Label" is "Laptop Names" and the "Field Name" is "Laptop\_Names". The "Data Type" is "Picklist". Other settings include "Description", "Help Text", "Data Owner" (User), "Field Usage" (None), "Data Sensitivity Level" (None), and "Compliance Categorization" (Available: PII, HIPAA, GDPR, PCI; Chosen: None). The "General Options" section includes a checked checkbox for "Always require a value in this field in order to save a record".

Setup > OBJECT MANAGER

### Laptop Bookings

Step 2. Enter the details Step 2 of 4

**Field Label:** Core Type

**Values:**

- Use global picklist value set
- Enter values, with each value separated by a new line

```
core i3
core i5
core i7
Bionic Chip
```

Display values alphabetically, not in the order entered

Use first value as default value

Restrict picklist to the values defined in the value set

**Field Name:** Core\_Type

**Description:**

**Help Text:**

**Required:**  Always require a value in this field in order to save a record

Auto add to custom report type

Add this field to existing custom report types that contain this entity

Setup > APP MANAGER

### Edit Field Dependency

Help for this Page

Controlling Field: Laptop Names  
Dependent Field: Core Type

**Instructions:**

- Double click on a cell to toggle its visibility for the Controlling Field value shown in the column heading.
- To change multiple cells at once, select multiple cells and then click the Include Values or Exclude Values button to change the visibility of all selected cells at once.
- Use SHIFT + click to select a range of adjacent cells. Use CTRL + click to select multiple cells that are not adjacent.
- Use the Preview button to test the results.

Legend:  
 Excluded Value  
 Included Value

Click button to include or exclude selected values from the dependent picklist:				
		<input type="button" value="Include Values"/>	<input type="button" value="Exclude Values"/>	
Laptop Names:	Dell	Acer	HP	Mac
Core Type:	core i3 core i5 core i7 Bionic Chip	core i3 core i5 core i7 Bionic Chip	core i3 core i5 core i7 Bionic Chip	core i3 core i5 core i7 Bionic Chip

Showing Columns: 1 - 4 (of 4) < Previous | Next > | View All | Go To

Click button to include or exclude selected values from the dependent picklist:

Showing Columns: 1 - 4 (of 4) < Previous | Next > | View All | Go To

Setup > OBJECT MANAGER Laptop Bookings

### New Relationship

Step 3. Enter the label and name for the lookup field

Field Label: Consumer

Field Name: Consumer

Description:

Help Text:

Child Relationship Name: Laptop\_Bookings

Sharing Setting:

- Read Only: Allows users with at least Read access to the Master record to create, edit, or delete related Detail records.
- Read/Write: Allows users with at least Read/Write access to the Master record to create, edit, or delete related Detail records.

Allow reparenting:  Child records can be reparented to other parent records after they are created

Auto add to custom report type:  Add this field to existing custom report types that contain this entity

Lookup Filter:

Optional, create a filter to limit the records available to users in the lookup field. [Tell me more!](#)

Setup > OBJECT MANAGER Laptop Bookings

### New Custom Field

Step 2. Enter the details

Field Label: Amount

Length: 18

Number of digits to the left of the decimal point:

Field Name: Amount

Decimal Places: 0

Number of digits to the right of the decimal point:

Description:

Help Text:

Required:  Always require a value in this field in order to save a record

Auto add to custom report type:  Add this field to existing custom report types that contain this entity

Default Value: Show Formula Editor

Use formula syntax: Enclose text and picklist value API names in double quotes. ("the\_Label"), include numbers without quotes :20), show percentages as decimals: (0.10), and express date calculations in the standard format: (Today() + 7). To reference a field from a Custom Metadata type record use: \${CustomMetadataType\_\_r.RecordName.FieldName}

SETUP > OBJECT MANAGER  
Laptop Bookings

**Fields & Relationships**

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Restriction Rules

Fields & Relationships

FIELD LABEL FIELD NAME DATA TYPE CONTROLLING FIELD INDEXED

Amount	Amount\_c	Currency(18,0)		
core type	core\_type\_c	Picklist	Laptop names	
Created By	CreatedById	Lookup(User)		
Laptop Bookings Name	Name	Text(80)		✓
Laptop names	Laptop\_type\_c	Picklist		
Last Modified By	LastModifiedById	Lookup(User)		
Name	Name\_c	Master-Detail(consumer)		✓
Total no of laptops	Total\_no\_of\_laptops\_c	Master-Detail(Total laptops)		✓

SETUP > OBJECT MANAGER

**Total Laptops**

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Restriction Rules

Scoping Rules

Object Access

Triggers

Setup Home Object Manager

Search Setup

New Custom Field

Step 1. Choose the field type

Specify the type of information that the custom field will contain.

Data Type

None Selected Select one of the data types below.

Auto Number A system-generated sequence number that uses a display format you define. The number is automatically incremented for each new record.

Formula A read-only field that derives its value from a formula expression you define. The formula field is updated when any of the source fields change.

Roll-Up Summary A read-only field that displays the sum, minimum, or maximum value of a field in a related list or the record count of all records listed in a related list.

Lookup Relationship Creates a relationship that links this object to another object. The relationship field allows users to click on a lookup icon to select a value from a popup list. The other object is the source of the values in the list.

Master-Detail Relationship Creates a special type of parent-child relationship between this object (the child, or "detail") and another object (the parent, or "master") where:

- The relationship field is required on all detail records.
- The ownership and sharing of a detail record are determined by the master record.
- When a user updates the master record, all detail records are deleted.
- You can create roll-up summary fields on the master record to summarize the detail records.

External Lookup Relationship The relationship field allows users to click on a lookup icon to select a value from a popup list. The master object is the source of the values in the list.

Checkbox Allows users to select a True (checked) or False (unchecked) value.

Currency Allows users to enter a dollar or other currency amount and automatically formats the field as a currency amount. This can be useful if you export data to Excel or another spreadsheet.

Help for this Page

Step 1 Next Cancel

Setup Home Object Manager

SETUP > OBJECT MANAGER  
**Laptop Bookings**

**New Custom Field**

**Step 2. Choose output type** Step 2 of 5

Field Label **Laptops Available** Field Name **Laptops\_Available**

Auto add to custom report type  Add this field to existing custom report types that contain this entity

**Formula Return Type**

- None Selected
- Checkbox Calculate a boolean value.  
Example: `TODAY() > CloseDate`
- Currency Calculate a dollar or other currency amount and automatically format the field as a currency amount.  
Example: `Gross Margin = Amount - Cost_c`
- Date Calculate a date, for example, by adding or subtracting days to other dates.  
Example: `Reminder Date = CloseDate - 7`
- Date/Time Calculate a datetime, for example, by adding a number of hours or days to another datetime.  
Example: `Next = NOW() + 1`
- Number Calculate a numeric value.  
Example: `Fahrenheit = 1.8 * Celsius_c + 32`
- Percent Calculate a percent and automatically add the percent sign to the number.  
Example: `Discount = (Amount - Discounted_Amount_c) / Amount`
- Text Create a text string, for example, by concatenating other text fields.  
Example: `Full Name = LastName & ", " & FirstName`
- Time Calculate a time, for example, by adding a number of hours to another time.  
Example: `Next = TIMEVALUE(NOW()) + 1`
- Options

Decimal Places **0** Example: 999

Previous Next Cancel

Setup Home Object Manager

SETUP > OBJECT MANAGER  
**Laptop Bookings**

**New Custom Field**

**Step 3. Enter formula** Step 3 of 5

Enter your formula and click Check Syntax to check for errors. Click the Advanced Formula subtab to use additional fields, operators, and functions.

Example: `Fahrenheit = 1.8 * Celsius_c + 32` [More Examples...](#)

Simple Formula Advanced Formula

Laptops Available (Number) = `50 - Total_No_Of_Laptops_r.laptops_delivered_c`

Insert Field Insert Operator Functions

ABS ACOS ADDMONTHS AND ASCII ASIN

Quick Tips

- Getting Started
- Operators & Functions

Insert Selected Function

Setup > OBJECT MANAGER

## Laptop Bookings

**Step 2. Enter the details**

Field Label: how many months

Values:

- Use global picklist value set
- Enter values, with each value separated by a new line

```

1
2
3
4
5

```

Field Name: how\_many\_months

Description:

Help Text:

Required:  Always require a value in this field in order to save a record

Auto add to custom report type:  Add this field to existing custom report types that contain this entity

Step 2 of 4

Previous Next Cancel

Setup > OBJECT MANAGER

## Billing Process

**New Relationship**

**Step 3. Enter the label and name for the lookup field**

Field Label: Laptop Booking

Field Name: Laptop\_Booking

Description:

Help Text:

Child Relationship Name: Billing\_Process

Required:  Always require a value in this field in order to save a record

What to do if the lookup record is deleted?

- Clear the value of this field. You can't choose this option if you make this field required.
- Don't allow deletion of the lookup record that's part of a lookup relationship.

Auto add to custom report type:  Add this field to existing custom report types that contain this entity

**Lookup Filter**

Optional: create a filter to limit the records available to users in the lookup field. [Tell me more!](#)

[Show Filter Settings](#)

Step 3 of 6

Previous Next Cancel

Setup > OBJECT MANAGER  
**Billing Process**

**Step 2. Enter the details** Step 2 of 4

**Field Label:** Payment Mode

**Values:**

- Use global picklist value set
- Enter values, with each value separated by a new line

Check  
Credit card  
Debit card  
UPI  
Phonepe  
Gpay  
Paytm

**Field Name:** Payment\_Mode

**Description:**

**Help Text:**

**Required:**  Always require a value in this field in order to save a record  
 Auto add to custom report type  
 Add this field to existing custom report types that contain this entity

Setup > OBJECT MANAGER  
**Billing Process**

**Step 3. Enter formula** Step 3 of 5

Enter your formula and click Check Syntax to check for errors. Click the Advanced Formula subtab to use additional fields, operators, and functions.

**Example:** Gross Margin = Amount - Cost [More Examples...](#)

**Simple Formula:**

**Advanced Formula:**

**Insert Field:**

**Insert Operator:**

**Functions:**

-- All Function Categories --

- ABS
- ACOS
- ADDMONTHS
- AND
- ASCII
- ASIN

**Quick Tips:**

- Getting Started
- Operators & Functions

## 5. Validation Rules

The screenshot shows the Salesforce Setup interface under the Object Manager. A validation rule named "Phonenumberoremailblankrule" is being edited. The rule is active and has a description: "phone number and email number should not be blank". The error condition formula is set to OR( ISBLANK( phone\_number\_\_c ), ISBLANK( email\_\_c ) ). A dropdown menu for functions is open, showing options like ABS, ACOS, ADDMONTHS, AND, ASCII, ASIN, etc.

## 6. Profiles

The screenshot shows the Salesforce Setup interface under the Profiles section. A new profile is being cloned from the "Standard User" profile, with the name "owner" entered in the Profile Name field. The "Save" button is visible at the bottom of the form.

Setup Home Object Manager

profile

Users Profiles

Didn't find what you're looking for? Try using Global Search.

## SETUP Profiles

	Finance Balance Snapshots	Finance Transactions	Fulfillment Orders	Gateway Provider Payment Method Types	Guest User Anomaly Event Stores	Ideas	Images	Incidents	Individuals	Inventory Reservations	User External Credentials	Waitlists	Web Cart Documents	Web Store Inventory Sources	Work Orders	Work Plans	Work Plan Templates	Work Step Templates	Work Types	Work Type Groups
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	

Custom Object Permissions

	Basic Access					Data Administration						
	Read	Create	Edit	Delete	View All	Modify All	Read	Create	Edit	Delete	View All	Modify All
Billing Process	<input checked="" type="checkbox"/>											
consumer	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

Session Settings

Session Times Out After: 2 hours of inactivity

Session Security Level Required at Login: None

Password Policies

Setup Home Object Manager

profile

Users Profiles

Didn't find what you're looking for? Try using Global Search.

## SETUP Profiles

### Clone Profile

Enter the name of the new profile. [Help for this Page](#)

You must select an existing profile to clone from. ! Required Information

Existing Profile: <input type="text" value="Standard Platform User"/>	User License: <input type="text" value="Salesforce Platform"/>	Profile Name: <input type="text" value="Agent"/>
---	--	--

**Profiles**

Object	Basic Access	Create	Edit	Delete	Data Administration
Contacts	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Contact Point Addresses	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Contact Point Consents	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Contact Point Emails	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Object	Basic Access	Create	Edit	Delete	Data Administration
Sellers	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Streaming Channels	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
User External Credentials	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Object	Basic Access	Create	Edit	Delete	Data Administration
Billing Process	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
consumer	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Object	Basic Access	Create	Edit	Delete	Data Administration
Laptop Bookings	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Total Laptops	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

**Session Settings**

Session Times Out After: 2 hours of inactivity

Session Security Level Required at Login: None

**Password Policies**

- User passwords expire in: 90 days
- Enforce password history: 3 passwords remembered
- Minimum password length: 8
- Password complexity requirement: Must include alpha and numeric characters
- Password question requirement: Cannot contain password
- Maximum invalid login attempts: 10
- Lockout effective period: 15 minutes
- Observe secret answer for password resets:
- Require a minimum 4 day password:

## 7. Roles

**Roles**

Your Organization's Role Hierarchy

```

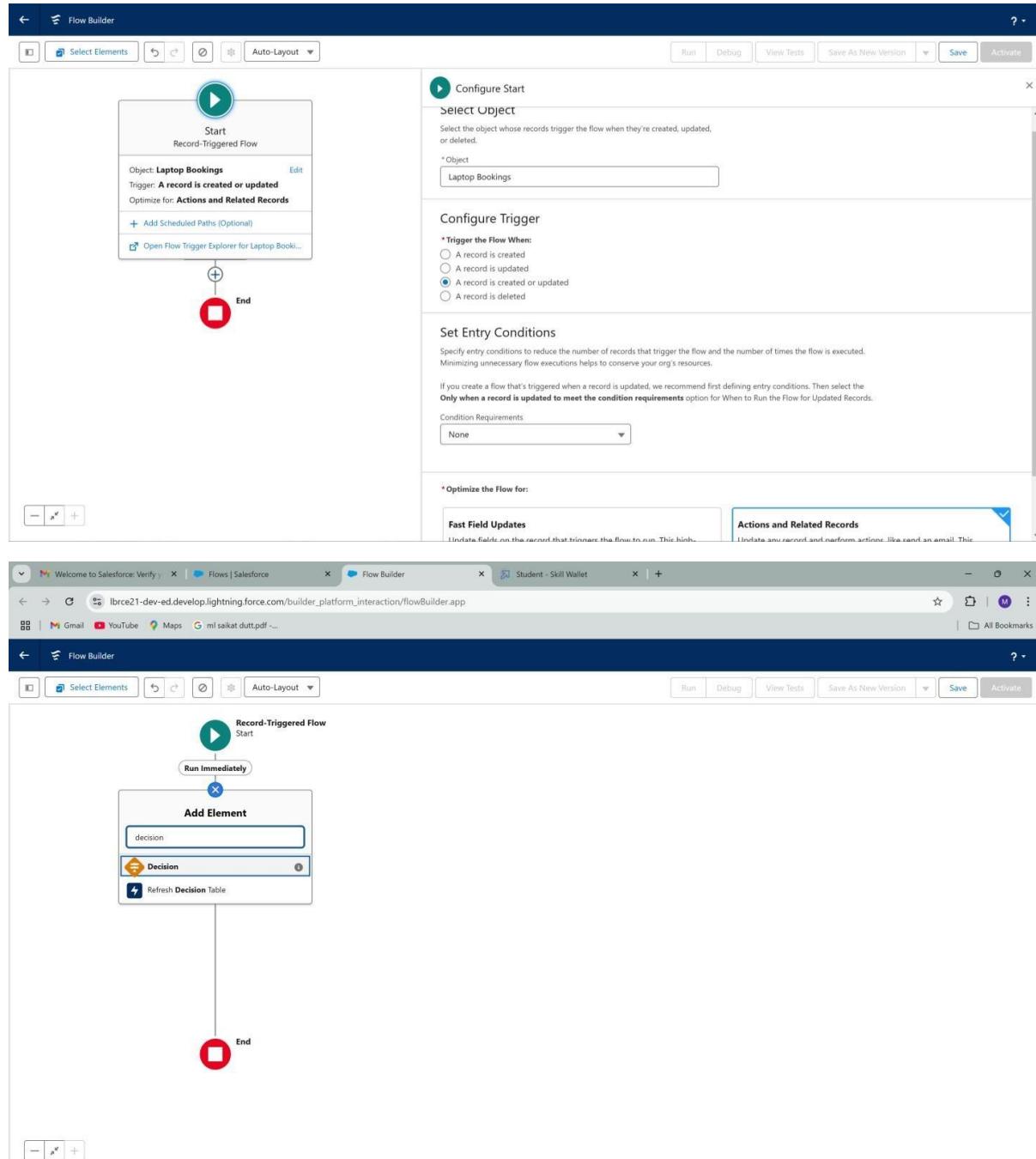
    graph TD
        LBRECE[LBRECE] --> CEO[CEO]
        LBRECE --> COO[COO]
        LBRECE --> owner[owner]
        LBRECE --> SVPCustomerService[SVP Customer Service & Support]
        LBRECE --> SVPHumanResources[SVP Human Resources]
        LBRECE --> SVPSalesMarketing[SVP Sales & Marketing]
        CEO --> CustomerSupportInternational[Customer Support International]
        CEO --> CustomerSupportNorthAmerica[Customer Support North America]
        COO --> InstallationRepairServices[Installation & Repair Services]
        owner --> AddRole1[Add Role]
        SVPCustomerService --> AddRole2[Add Role]
        CustomerSupportInternational --> AddRole3[Add Role]
        CustomerSupportNorthAmerica --> AddRole4[Add Role]
        InstallationRepairServices --> AddRole5[Add Role]
        SVPHumanResources --> AddRole6[Add Role]
        SVPSalesMarketing --> AddRole7[Add Role]
        VPInternationalSales[VP International Sales] --> AddRole8[Add Role]
        VPMarketing[V.P. Marketing] --> MarketingTeam[Marketing Team]
        MarketingTeam --> AddRole9[Add Role]
        VPNorthAmericanSales[VP North American Sales] --> AddRole10[Add Role]
    
```

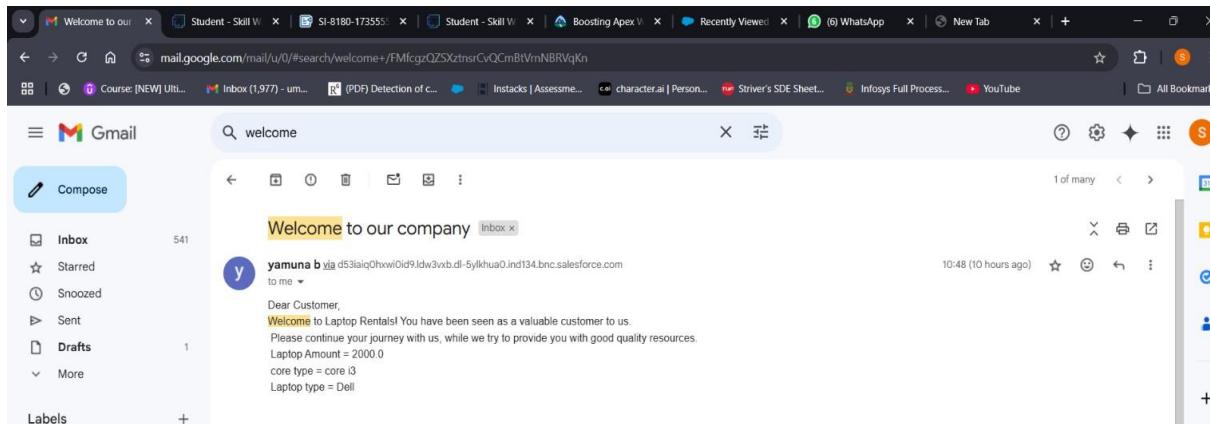
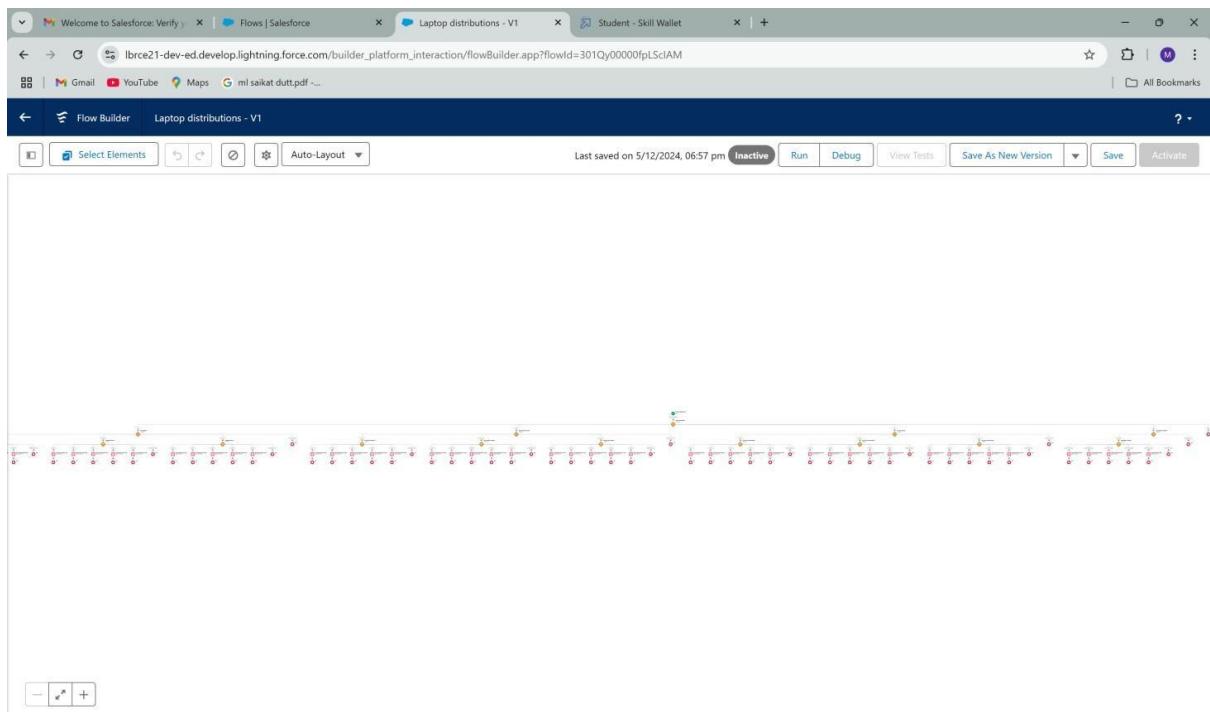
## 8. Users

The screenshot shows the Salesforce Setup interface. The left sidebar is expanded, showing the 'Users' section under 'User Management Settings'. The main content area displays the 'User Edit' screen for a user named 'vicky'. The 'General Information' section contains fields for First Name (vicky), Last Name (y), Alias (vicky), Email (rajumullangi5@gmail.com), Username (rajumullangi5@gmail.com), Nickname (User17339737482299603), Title (empty), Company (empty), Department (empty), and Division (empty). On the right side, there are sections for 'Role' (owner), 'User License' (Salesforce), 'Profile' (owner), and various checkboxes for user types like Marketing User, Offline User, Knowledge User, etc. A note at the top right indicates '1 Required Information'.

The screenshot shows the Salesforce Setup interface. The left sidebar is expanded, showing the 'Users' section under 'User Management Settings'. The main content area displays the 'New User' screen. The 'General Information' section contains fields for First Name (ram), Last Name (ram), Alias (rram), Email (he1o143@gmail.com), Username (he1o143@gmail.com), Nickname (raman), Title (empty), Company (empty), Department (empty), and Division (empty). On the right side, there are sections for 'Role' (Agent), 'User License' (Salesforce Platform), 'Profile' (Agent), and various checkboxes for user types like Marketing User, Offline User, Knowledge User, etc. A note at the top right indicates '1 Required Information'.

## 9. Flows





## 10. Creating Reports

The screenshot shows the SAP Fiori Launchpad interface. At the top, there's a navigation bar with icons for Home, Total Laptops, consumers, Laptop Bookings, Billing Process, Reports, and a search bar labeled "Search...". Below the navigation bar is a header titled "All Reports" with a subtitle "1 item". On the left, a sidebar lists categories: REPORTS (Recent, Created by Me, Private Reports, Public Reports, All Reports), FOLDERS (All Folders, Created by Me, Shared with Me), and FAVORITES (All Favorites). The main content area displays a single report entry:

Report Name	Description	Folder	Created By	Created On	Subscribed
Sample Flow Report: Screen Flows	Which flows run, what's the status of each interview, and how long do users take to complete the screens?	Public Reports	Automated Process	11/9/2023, 11:01 am	

The screenshot shows the "Create Report" dialog box. On the left, a sidebar titled "Category" lists various report types under "Recently Used" and "All". The "All" section includes: Accounts & Contacts, Opportunities, Customer Support Reports, Leads, Campaigns, Activities, Contracts and Orders, Price Books, Products and Assets. The main area is titled "Select a Report Type" and contains a search bar with the text "Q: lap". Below the search bar, it says "Showing results for lap". A table lists report types:

Report Type Name	Category
Total Laptops	Standard
Total Laptops with Laptop Bookings	Standard
<b>Total Laptops with Laptop Bookings and Consumer</b>	<b>Standard</b>
Total Laptops History	Standard
consumer with Billing Process and Laptop Bookings	Standard
Laptop Bookings History	Standard

To the right, a "Details" panel is open for the selected report type, "Total Laptops with Laptop Bookings and Consumer". The panel includes:

- Icon:** Total Laptops with Laptop Bookings and Consumer
- Name:** Standard Report Type
- Start Report** button (highlighted with a red box)
- Details** tab (selected)
- Fields (41)** link
- Created By You** section (empty)
- Laptop Analytics** icon
- Created By Others** section (No Reports Yet)

## Edit Bucket Column

* Field	* Bucket Name
Amount	types of versions

Range	Bucket	
<= 900	basic	X
> 900 to 1500	intermediate	X
> 1,500 to 10000	high	X
> 10,000	very high	X

Treat empty Amount values in the report as zeros.

[Cancel](#)

[Apply](#)

LAPTOP RENTALS      Total Laptops      consumer      Laptop Bookings      Billing Process      \* Consumer with laptops an...      X

Report: consumer with Laptop Bookings and Total Laptops  
Consumer with laptops and total laptops

Total Records	Total Amount			
11	₹28,600			
types of versions				
basic (3)	Srinu	Sruthi	3	-
	silpa	acer	5	-
	Srinu	srinu	1	-
				₹0
Subtotal				
intermediate (1)	Srinu	srinu	1	₹1,000
Subtotal				₹1,000
high (7)	Srinu	Sruthi	10	₹4,500
	Srinu	Sruthi	10	₹5,000
	Srinu	ss	10	₹4,000
	Srinu	ss	2	₹2,000
	Srinu	Sruthi	3	₹5,100
	Srinu	Sruthi	10	₹3,000
	Srinu	yamua	3	₹4,000
Subtotal				₹27,600
Row Counts	Detail Rows	Subtotals	Grand Total	

22°C Clear      ENG IN 09:16 PM 05-01-2025

Laptop Rentals Report

Report consumer with Laptop Bookings and Total Laptops  
Consumer with laptops and total laptops

Total Records	Total Amount
11	₹28,600

consumer: consumer\_name Laptop Bookings: Laptop Bookings Total Laptops: Total Laptops Amount

types of versions	consumer: consumer_name	Laptop Bookings: Laptop Bookings	Total Laptops: Total Laptops	Amount
basic (3)	Srinu	Snuthi	3	-
	silpa	acer	5	-
	Srinu	snru	1	-
Subtotal				₹0
intermediate (1)	Srinu	snru	1	₹1,000
Subtotal				₹1,000
high (7)	Srinu	Snuthi	10	₹4,500
	Srinu	Snuthi	10	₹5,000
	Srinu	ss	10	₹4,000
	Srinu	ss	2	₹2,000
	Srinu	Snuthi	3	₹5,100
	Srinu	Snuthi	10	₹3,000
	Srinu	yamua	3	₹4,000
Subtotal				₹27,600

https://wise-raccoon-fcq82h-dev-ed.trailblaze.lightning.force.com/lightning/r/Report/00OWU000008qV7x2AE/view?queryScope=userFolders

Laptop Rentals Report

Report consumer with Laptop Bookings and Total Laptops  
Consumer with laptops and total laptops

Total Records	Total Amount
11	₹28,600

consumer: consumer\_name Laptop Bookings: Laptop Bookings Total Laptops: Total Laptops Amount

types of versions	consumer: consumer_name	Laptop Bookings: Laptop Bookings	Total Laptops: Total Laptops	Amount
basic (3)	Srinu	Snuthi	3	-
	silpa	acer	5	-
	Srinu	snru	1	-
Subtotal				₹0
intermediate (1)	Srinu	snru	1	₹1,000
Subtotal				₹1,000
high (7)	Srinu	Snuthi	10	₹4,500
	Srinu	Snuthi	10	₹5,000
	Srinu	ss	10	₹4,000
	Srinu	ss	2	₹2,000
	Srinu	Snuthi	3	₹5,100
	Srinu	Snuthi	10	₹3,000
	Srinu	yamua	3	₹4,000
Subtotal				₹27,600

Frequency: Daily

Time: 10:00 am

Attachment: Attach File

Recipients:

Run Report As: Me

Unsubscribe Cancel Save

## 11. Dashboard

