

# Alex Urrutia, MBA

(805) 270-5347

alex.urrutia@socialskills4life.org

and San Luis Obispo, CA

urrutiaalex

#### **ABOUT ME**

I am a passionate and people-centered leader committed to fostering a collaborative work environment where interests are aligned and work is meaningful. My focus lies in developing innovative business processes that not only enhance productivity but also **make work more** enjoyable for all team members. I thrive on exploring new technology solutions and discovering how they can be integrated across different areas of my business to drive sustainable growth and success.

## **EDUCATION**

#### Master of Business Administration | 2010

IESE Business School, Barcelona, Spain

#### Bachelor of Arts in Philosophy I 2003

University of Miami, FL

### **SKILLS**

- Leadership
- Creativity
- Teamwork
- Communication
- Negotiation
- People Management
- Crisis Intervention
   Training
- Applied Behavior Analysis
- Healthcare Management
- Financial Modelling
- Project Finance
- Data Analysis
- Python
- JavaScript

# PROFESSIONAL EXPERIENCE

Co-Founder & Administrator, Social Skills for Life, Inc., Atascadero, CA, 2016-Present

- Co-founded an Applied Behavior Analysis (ABA) company providing therapy for Autism Spectrum Disorder (ASD).
- Manage a team of 15 employees, overseeing client onboarding, payroll, compliance, billing, AR, process improvement, and staff training.

FP&A Senior Business Partner - Install, Sunrun, San Francisco, CA, 2015-2016

- Managed financial analysis and forecasting for Operations/Install departments.
- Provided regular financial insights to VP of Finance and CFO, partnered with COO and VP of Operations to identify cost trends and set targets.

Director - M&A/ Business Development, Grupo Finmart (EZCorp Subsidiary), Mexico City, Mexico, 2014-2015

- Led inorganic growth initiatives, including acquisition of loan portfolios and product diversification through M&A.
- Developed M&A pipeline of \$50 Million+, provided market intelligence to CEO and Board of Directors.

Vice President - Equity Capital Markets, BBVA Group, Mexico City, Mexico, 2013-2014

- Advised, structured, and executed equity issuances in the Mexican Stock Exchange.
- Led IPOs and Follow-on Offerings for multiple high-profile clients.

Structured Finance Associate- Infrastructure and Real Estate, BBVA Group, Mexico City, Mexico, 2010-2013

- Advised, structured, and executed potential Infrastructure and Real Estate Investments.
- Led, developed, and managed analysts on numerous transactions and research projects.

Structured Finance Summer Associate- Energy, BBVA Group, Madrid, Spain, 2009

 Supported senior team members on all aspects of the transaction process in the Iberian Renewable Energy Project Finance team.

Analyst, Coalition, London, United Kingdom, 2007-2008

- Worked across a range of Product Development and Project Implementation functions.
- Built and marketed a hedge fund model, implemented model in a project resulting in a multimilliondollar investment.

Consulting Analyst, Accenture, Boston, United States, 2005-2007

- Worked on business process design and project management for large scale IT implementations.
- Managed overall project risk log, developed functional requirements and designs for customization of Oracle 11i Customer Service modules.