AEXIS e-Helpdesk System: User Guide

User Manual

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Section 1 Overview

1.1 Project Background

Aexis e-Helpdesk Ticketing System is an online system built with the objective to manage Aexis's Preventive and Corrective Maintenance in a more systematic way compared to the current ticketing system. This system can be accessed from anywhere at any time. Aexis e-Helpdesk allows user to submit their ticket by filling up a form provided by the system. Upon the submission of ticket, the system will auto-generate an email to alert the assigned technician for the specific ticket. This decision is made fully by the system by weighing a few factors. This e-Helpdesk system supports four (4) types of users:

- Normal User
 - Create Ticket, Mark Complete Ticket, Edit Profile
- User Admin
 - Create Ticket, Mark Complete Ticket, View Dashboard, Edit Profile
- Technician
 - Create Ticket, Edit Ticket, Mark Complete Ticket, Add Claim, Edit Profile
- Administrator
 - Create Ticket, Edit Ticket, Delete Ticket, Mark Complete Ticket,
 View Report, Manage Claim, Manage Helpdesk Settings

1.2 About This Guide:

This Guide is a reference to users on the followings:

- Registration with e-Helpdesk
- Edit Profile
- Create New Ticket
- Mark Ticket Complete
- View Dashboard (User Admin)

1.3 Who Will Be Using This Guide?:

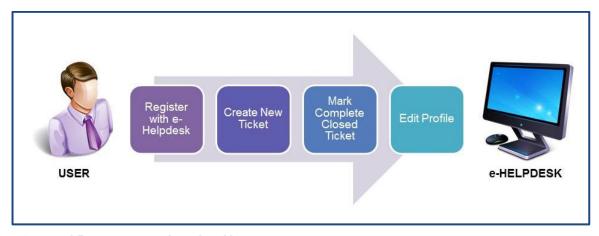
This guide is written specifically for external users and user admin who will be accessing the e-Helpdesk system.

E-HELPLDESK: USER GUIDE
GENERAL APPLICATION FLOW

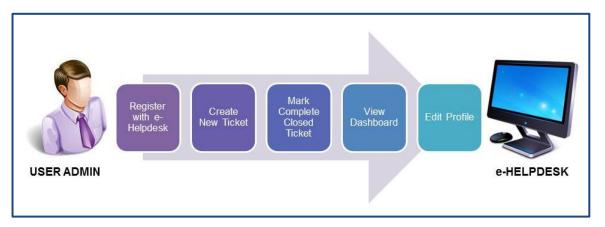
Section 2 General Flow

2.1 General Processes Related to Users

Below is the general process flow which user can execute once users have registered with e-Helpdesk.



General Processes related to Users



General Processes related to User Admin

The above diagram shows the general process for users after registering an account with the e-Helpdesk system. This guide is sectioned into few parts – User Registration, Create New Ticket, Mark Complete Ticket, Edit Profile and View Dashboard (User Admin).

Below are the general descriptions of the above diagram:

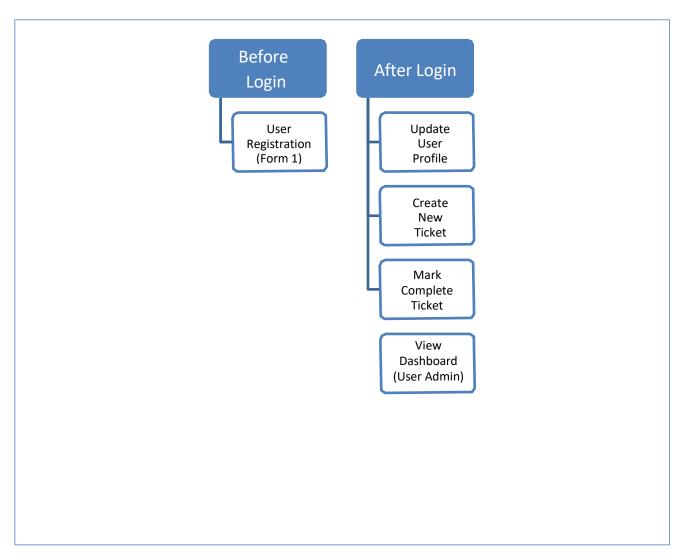
- 1. System provides online registration of user from e-Helpdesk Portal Main Page. Online form is based on Form 1.
- Once registration has succeeded, user will be redirected to e-Helpdesk's Homepage.
- 3. User can proceed to create a ticket by clicking on the button 'CREATE NEW TICKET' provided on the Homepage, in which User will then have to fill up a form. The form is based on Form 2.
- 4. Referring to the tickets created by User, once actions has been taken and status has been marked 'Closed', User may proceed to 'Mark Complete' the mentioned ticket.
- 5. User is also allowed to edit his/her profile. The form for editing user profile is based on Form 3.



USER REGISTRATION

Section 3 List of Functions

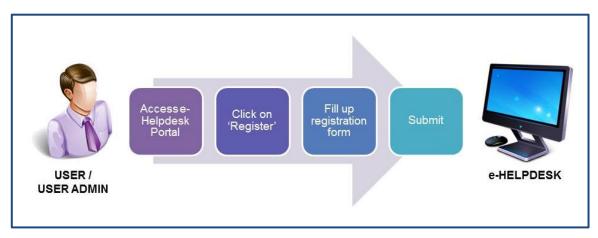
3.1 List of Functions Related to Users



List of Functions related to Users

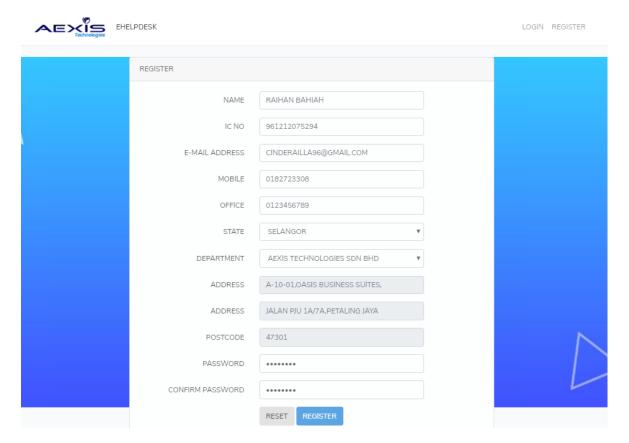
Section 4 User Registration

4.1 User Online Registration Flow



User Online Registration Flow

4.2 User Registration



Screen 'Registration Form (Form 1)'.

Follow the steps below to register with Aexis e-Helpdesk System.

Step 1: Go to <u>www.ehelpdesk.aexis.com.my</u> > click on "REGISTER" on the top-right section of the page.

Result: The above screen (Form 1) is displayed.

Step 2: Fill-up the form.

Note: All fields are mandatory.

Step 3: Click on "REGISTER".

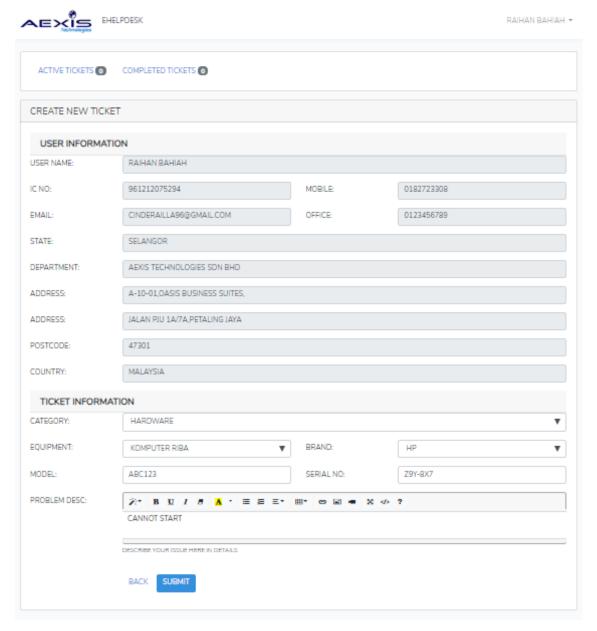
Result: User redirected to e-Helpdesk Homepage.

Section 5 Create New Ticket

5.1 Create New Ticket

This section will guide user on how to create a new ticket.

Pre-requisite: User must be a registered user in order to have access to create a new ticket.



Screen 'Create New Ticket (Form 2)'.

Follow the steps below to create new ticket.

Step 1: Click "CREATE NEW TICKET".

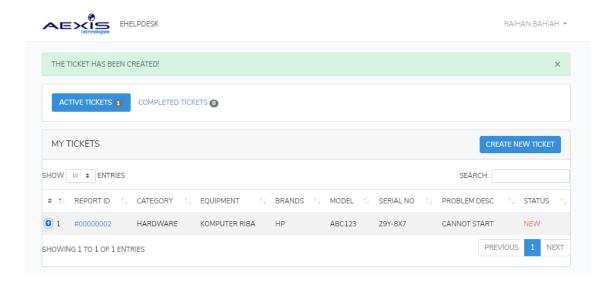
Result: The above screen (Form 2) is displayed.

Step 2: Fill up the displayed form.

Note: All fields are mandatory.

Step 3:"SUBMIT".

Result: Success message is displayed as below:

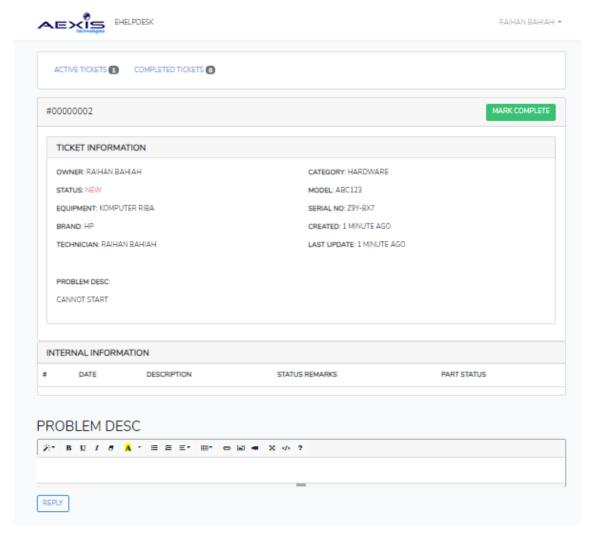


Screen Success Create Ticket

Step 4: View the details of the new created ticket simply

by clicking on the "REPORT ID".

Result: The page is as displayed below:

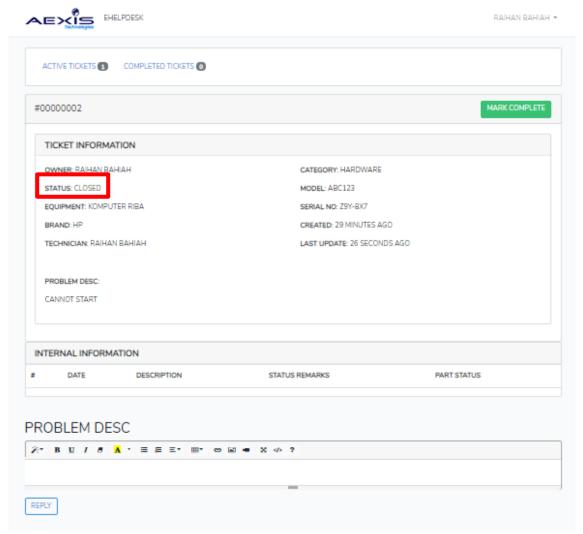


Screen View Ticket Details

Section 6 Mark Ticket Complete

6.1 Mark Ticket Complete

Pre-requisite: The ticket status must be "CLOSED" before marking it complete.



Screen View Ticket Details - Status: Closed

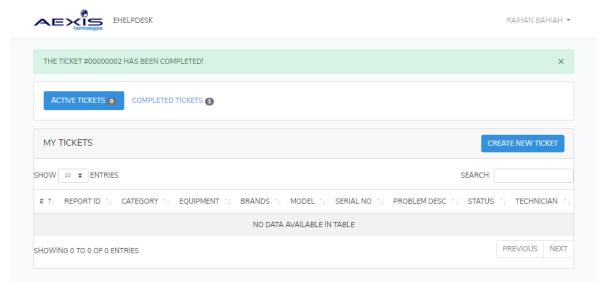
Follow the steps below to mark a ticket complete.

Step 1: ACTIVE TICKETS > REPORT ID (of desired ticket).

Result: The above screen is displayed.

Step 2: Click "MARK COMPLETE".

Result: A success message is displayed as screen below:



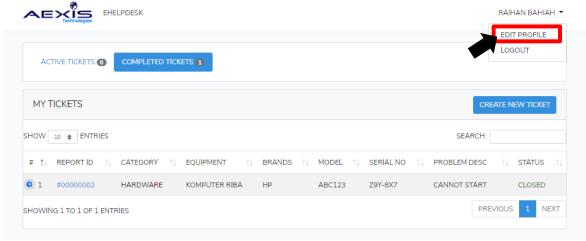
Screen Mark Complete Ticket Success

Section 7 Edit User Profile

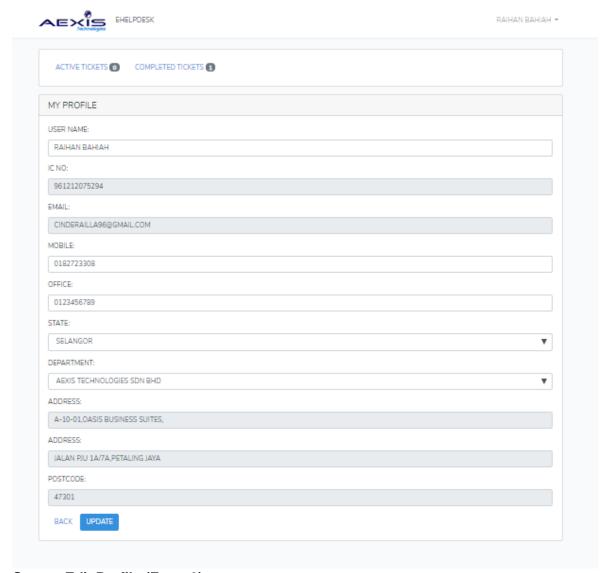
7.1 Edit User Profile

Pre-requisite: The User should have already been registered with e-Helpdesk.

This section will guide user on how to update user profile.



Screen Guide to Edit Profile



Screen Edit Profile (Form 3)

Follow the steps below to update user information.

Step 1: Select "EDIT PROFILE" from the drop-down menu on

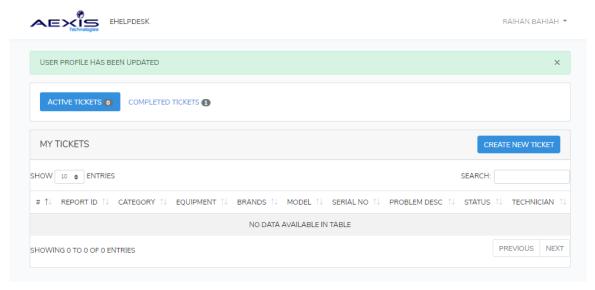
the top-right corner of any page.

Result: The above screen is displayed.

Step 2: Modify any field that user wants to update.

Step 3:"UPDATE".

Result: A success message is displayed as below:

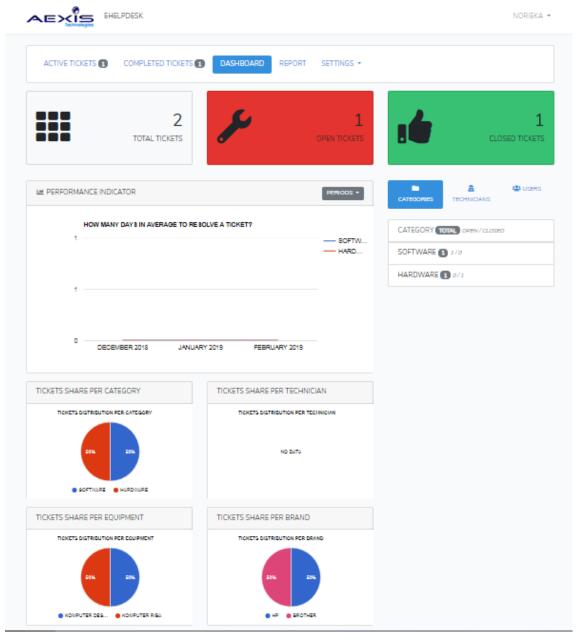


Screen Edit Profile Success

Section 8 User Admin Dashboard

8.1 User Admin Dashboard

Pre-requisite: User must be assigned as "User Admin" to have access to the Dashboard.



Screen Dashboard

Follow the steps below to view "Dashboard".

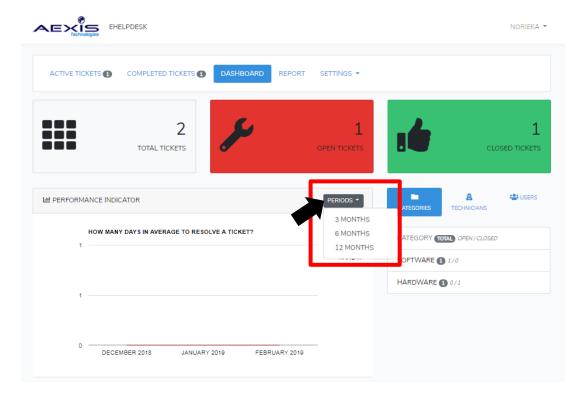
Step 1: Select "DASHBOARD" from the top menu of any

page.

Result: The above screen is displayed.

Step 2: User Admin can view the line chart labeled "PERFORMANCE INDICATOR" by Period (3 Months, 6 Months, 12 Months) by toggling the drop-down menu on the top-right of the "PERFORMANCE INDICATOR" card

Result: The screen is as below.



Screen Guide Performance Indicator