# Requirements for MathML markup in EPUB files for NLB

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# 1 The purpose of MathML in NLB's EPUB files

NLB will use MathML in the EPUB files to present mathematical expressions in a variety of ways in the distributed versions of the content:

- In a talking book version, we may synchronize a narrated version of the expression to the standard mathematical notation, the latter being generated automatically from MathML by the browser displaying the math as well as the text content of the talking book.
- In an e-book version we may present a MathML expression in the normal way; as a standard mathematical expression, using standard mathematical notation. In addition, we may present an automatically generated textual representation of the mathematical expression, as an alternative or a supplement to those who prefer to use local synthetic speech or refreshable Braille to digest the content.
- In a TTS based talking book version, we may automatically generate a string that represents a verbal interpretation of the MathML. This string can then be used as a basis for TTS generation of an audio segment that represents the mathematical expression.
- The MathML version of a mathematical expression can be used as a basis for AsciiMath and printed Braille. Once again, the MathML may be converted to either AsciiMath or text, and this version may then be refined and converted to Braille.

Except for the first bullet point, which relies on the math knowledge of a human narrator, production of the distributed version involve some kind of automatic transformation of the MathML markup into some other kind of textual representation, typically a pure text string containing a verbal representation of the math in question.

# 2 The fundamental requirements

- All mathematical expressions both inline and block shall be marked up, along with the general EPUB markup, using *MathML Presentation Markup*, as specified in "Mathematical Markup Language (MathML) Version 3.0 2nd Edition".
- The language of the generated text is reliant on which *xml:lang*-attribute is set. Thus there must exist an ancestor of the expression with the *xml:lang*-attribute, for example: <html xml:lang="en">
- Whenever applicable, the requirements in this document must be respected.
  - For mathematical expressions that are not covered in this document, the personnel involved in the markup process is encouraged to do MathML markup based on a good understanding of mathematics, combined with a solid knowledge of the set of MathML elements and attributes.
- Unless MathML markup of a certain type of mathematical expression is specified in this document, the markup should be based on a good understanding of mathematics, combined with a solid knowledge of the set of MathML elements and attributes.

<sup>&</sup>lt;sup>1</sup>See https://www.w3.org/TR/MathML3/

- Use the numeric XML annotation of an entity, for example: instead of ⁡ or ⁡, use ⁡, or it's unicode representation.
- All MathML markup must be annotated with an AsciiMath expression that represents the mathematical expression printed in the book. Thus, the complete markup of any given mathematical expression must be coded according to the following scheme:

The [MathML markup] is, obviously, the MathML markup that represents the mathematical expression in question, and [AsciiMath markup] is the AciiMath version of the same expression.

Observe that the MathML markup will always be a child of an mrow element, which again is a child of an semantics element, which again is a child of an math element, which constitute the frame around the complete MathML markup.

```
Please consult https:
```

//www.w3.org/TR/MathML3/chapter5.html#mixing.semantic.annotations for further information about annotation of MathML markup.

#### 2.1 The display attribute

The display attribute must be included and used correctly on the <math> element. The value of the display attribute shall always be either block or inline, depending on the placement of the expression in the printed book.

#### From the MathML 3 specification:

specifies whether the enclosed MathML expression should be rendered as a separate vertical block (in display style) or inline, aligned with adjacent text.

```
https://www.w3.org/TR/MathML3/chapter2.html#interf.toplevel
```

#### From the description on mozilla.org:

This enumerated attribute specifies how the enclosed MathML markup should be rendered. It can have one of the following values:

block, which means that this element will be displayed outside the current span of text, as a block that can be positioned anywhere without changing the meaning of the text;

*inline*, which means that this element will be displayed inside the current span of text, and cannot be moved out of it without changing the meaning of that text.

#### https:

//developer.mozilla.org/en-US/docs/Web/MathML/Element/math#attr-display

# It should be possible to implement this in practice using the following rules:

- If the <math> element has a sibling node which is either a non-empty text node (note that text nodes consisting only of whitespace are considered "empty"), or one of the following inline elements, then the display attribute should be set to inline: <a>, <abbr>, <bd>, <br>, <bd>, <br>, <bd>, <br>, <samp>, <span>, <strong>, <sub>, <sup>.
- The <math> element must not be the only node in an inline context.

```
So for instance, while <math display="inline">...</math> is technically valid, it should rather be written as <math display="block">...</math>.
```

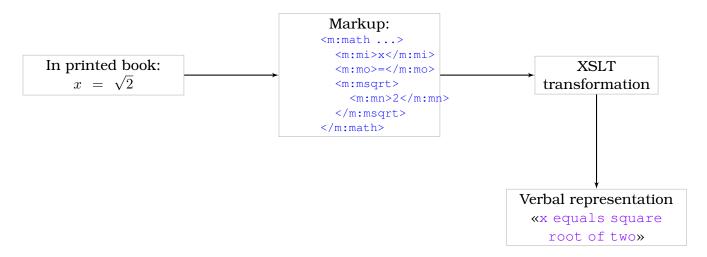
But if there are non-empty text nodes or inline elements in the same context, then display="inline" should still be used: text text <math display="inline">...</math> <span>more text</span> is correct.

<math> elements that are not in an inline context, should use display="block".

#### See also:

https://developer.mozilla.org/en-US/docs/Web/HTML/Inline\_elements

Please note that, in all of the examples to follow, the markup discussed is the one represented by the [MathML markup] part. The outer math, semantics and mrow framework is omitted, to put focus on the matter in question. These elements are of course always required as a container for each of the mathematical expressions in the EPUB file.



The quality of the generated text string relies heavily on the quality of the MathML markup, and care must be taken to create MathML markup that . . .

- ... correctly represents the printed mathematical expressions;
- ... is compliant with the W3C recommendations for use of MathML markup;
- ... respects the NLB specific requirements stated in this document;

• ... ensures that the mathematical information that can be detected from the markup, is as unambiguous as possible.

The last point is very important, as the interpretation of a mathematical expression often relies on the context the expression is placed in, and also on the interpreter's (e.g. the student's) understanding of that context.

As an example, we can investigate the following expression:

$$a(t+\varphi) \tag{1}$$

One interpretation of this expression is that it represents a variable, a, that is to be multiplied by the sum of two other variables,  $t + \varphi$ .

A completely different interpretation is that the expression represents a function, a, with one argument, namely the sum of t and  $\varphi$ .

It is extremely important that the interpretation is clearly indicated in the MathML markup. If the expression represents a multiplication operation, this should be clarified by use of the MathML operator <m:mo>&#8290;</m:mo>. And similar, the representation of a function must be clarified by using <m:mo>&#8289;</m:mo>.

So, even though this:

in many cases would be perfectly good markup of the expression above, NLB require the markup to be either

```
1
    <m:math xmlns="http://www.w3.org/1998/Math/MathML" display="block">
2
            <m:mi>a</m:mi>
3
             <m:mo>&#8290;</m:mo>
4
             <m:mfenced open="(" close=")">
5
                     <m:mrow>
6
                             <m:mi>t</m:mi>
7
                              <m:mo>+</m:mo>
8
                              <m:mi>&#966;</m:mi>
9
                     </m:mrow>
10
             </m:mfenced>
11
    </m:math>
```

for the "multiplication interpretation", or

for the "function interpretation". Note that the only difference is the choice of entity in line 3.

It should be quite clear by now that, to ensure the expected quality of the MathML markup, personnel with solid mathematical skills, as well as the ability to focus on important markup details, must be assigned to this kind of work.

If the expression above stands completely alone, it is not possible to decide the correct representation. However, if there is an overlaying context, perhaps if the expression above is part of a larger mathematical expression, the representation should be clear enough.

This equation

$$a(t+\varphi) = a \cdot t + a \cdot \varphi \tag{2}$$

clearly indicates that we are talking about multiplication, while

$$a(t+\varphi) = \frac{\partial^2 x(t+\varphi)}{\partial t^2} \tag{3}$$

indicates that we are talking about functions, perhaps related to acceleration and position.

This document aims to specify the exact markup we want, when there seems to be different ways to use MathML to represent the mathematical expression. If you cannot find a description on a specific notation in this document, please refer to the Mathematical Markup Language (MathML) Version 3.0 2nd Edition of 10th of April, 2014 https://www.w3.org/TR/MathML3/.

Note that this is a work in progress; the scope of mathematical topics to be covered will certainly be widened in the future. You should also expect changes in established requirements as we gain experience with the automatic transformation of MathML to alternative formats.

# 3 Additional requirements and examples

# 3.1 Use of invisible operators

If there is any risk of ambiguity, the following operators **must** be used as entities in the markup:

Entity	Numeric	Comment
⁡	⁡ <b>;</b>	Function application
⁢	⁢	Invisible multiplcation
⁣	⁣	Invisible separator
	⁤	Invisible addition

This means that, even for expressions such as (x+y)(x-y) or  $2\sin\alpha$ , where it is quite clear from the context that multiplication is involved, we *require* that these multiplications are added to the markup. Thus, the first of these two expressions must be marked up as

```
<m:mfenced open="(" close=")">
1
2
      <m:mrow>
                    <m:mi>x</m:mi>
3
4
                    <m:mo>+</m:mo>
5
                    <m:mi>y</m:mi>
6
            </m:mrow>
7
    </m:mfenced>
8
    <m:mo>&#8290;</m:mo>
    <m:mfenced open="(" close=")">
9
10
       <m:mrow>
11
                    <m:mi>x</m:mi>
                    <m:mo>-</m:mo>
12
                    <m:mi>y</m:mi>
13
14
           </m:mrow>
    </m:mfenced>
15
```

while the second expression must be represented with the following markup:

Note the use of &#8290; in line 8 and line 2 respectively in these markup snippets. Multiple examples of use of invisible operators are given in the following sections.

# 3.2 Markup of less than, less than or equal, greater than and greater than or equal

HTML entities would generally be able to be used for this, but to remove the risk of ambiguity, we will need them to be coded in the following manner:

```
Short Numeric
                      Comment
                 Less than
<
        <
                 Greater than
>
       >
        ≤
                 Less than or equal
                 Greater than or equal
        ≥
9 < 10
    <m:mrow>
       < m:mn > 9 < /m:mn >
       <m:mo>&#60;</m:mo>
       <m:mi>10</m:mi>
    </m:mrow>
10 > 9
    <m:mrow>
       < m:mn>10</m:mn>
       <m:mo>&#62;</m:mo>
       <m:mi>9</m:mi>
    </m:mrow>
9 \le 9
    <m:mrow>
       < m:mn > 9 < /m:mn >
       <m:mo>&#8804;</m:mo>
       <m:mi>9</m:mi>
    </m:mrow>
9 \ge 9
    <m:mrow>
       < m:mn > 9 < /m:mn >
       <m:mo>&#8805;</m:mo>
       <m:mi>9</m:mi>
    </m:mrow>
```

# 3.3 Markup of parenthesis

Parenthesis shall not be marked up using <m:m>> (</m:m>> and <m:m>>) </m:m>>. Rather the MathML element <math>mfenced must be used. The mfenced should contain attribute defining what type of parenthesis it, as follows:

This is done to clarify what parenthesis we are dealing with.

There are other parentesis to be aware of:

Square bracket

This is trivial when there is only one element inside the parenthesis, such as g(x), which could be marked up as

However, when the content of the parenthesis consists of multiple parts, such as  $3 \cdot (4+9)$ , the content of the mfenced element must be placed inside an mrow element:

A more complex example, involving nested parenthesis, is

$$4 \cdot (x + x \cdot (x+a)) \cdot (x - x \cdot (x-b)) \tag{4}$$

The correct markup of this expression would be

```
</m:mrow>
      </m:mfenced>
   </m:mrow>
</m:mfenced>
<m:mo>&#8901;</m:mo>
<m:mfenced open="(" close=")">
   <m:mrow>
        <m:mi>x</m:mi>
        <m:mo>-</m:mo>
        <m:mi>x</m:mi>
        < m: mo > & #8901; < /m: mo >
        <m:mfenced open="(" close=")">
             <m:mrow>
                 <m:mi>x</m:mi>
                 <m:mo>-</m:mo>
                 <m:mi>b</m:mi>
             </m:mrow>
        </m:mfenced>
   </m:mrow>
</m:mfenced>
```

Consult https://www.w3.org/TR/MathML3/chapter3.html#presm.mfenced for further information about use of the mfenced element.

#### 3.4 Markup of the absolute value

The absolute value of a number, symbol or expression shall be done using the MathML element mfenced together with the open and close attributes. Both attributes must have the value |.

The expression

$$|-2|=2 \tag{5}$$

must be marked up as

while the more complex expression

$$\left|\cos\frac{x}{2}\right| = \sqrt{\frac{1+\cos x}{2}}\tag{6}$$

must be marked up as follows:

```
<m:mrow>
      <m:mi>cos</m:mi>
      <m:mo>&#8289;</m:mo>
      <m:mfrac>
         <m:mi>x</m:mi>
         < m:mn>2</m:mn>
      </m:mfrac>
   </m:mrow>
</m:mfenced>
<m:mo>=</m:mo>
<m:msqrt>
   <m:mrow>
      <m:mfrac>
         <m:mrow>
            <m:mn>1</m:mn>
            <m:mo>+</m:mo>
            <m:mrow>
               <m:mi>cos</m:mi>
               <m:mo>&#8289;</m:mo>
               <m:mi>x</m:mi>
            </m:mrow>
         </m:mrow>
         < m:mn>2</m:mn>
      </m:mfrac>
   </m:mrow>
</m:msqrt>
```

<m:mfenced open="|" close="|">

# 3.5 Markup of number of degrees

How to mark up a number of degrees, such as such as  $360^{\circ}$  or  $-273.15^{\circ}$  C, depends on whether the value is positive or negative.

For a positive number, the required markup is simple:

```
<m:mrow>
    <m:mn>[numeric value]</m:mn>
    <m:mi>&#176;</m:mi>
</m:mrow>
```

#### Please note the following:

- The markup must be placed inside an mrow element. This mrow must contain exactly two children.
- The first child of the mrow element must be an mn element, containing the relevant value.
- The second child of the mrow must be an mo element, containing the degree symbol, represented by the numeric entity °.

Note also that the msup element must not be used, as the degree symbol by itself represents a raised ring.

For a negative value, the required markup is a bit more complex:

#### Please note the following:

- Once again the markup must be placed inside an mrow element with exactly two children.
- However, this time the first child of the mrow element must be another mrow element:
  - The first child of this mrow element must be an mo element containing the normal hyphen sign.
  - The second child of this mrow element must be an mn element, containing the relevant absolute value.
- The second child of the containing mrow element must be an mo element, containing the degree symbol, represented by the numeric entity °.

This kind of markup is relevant both for temperature and for angular measurements. But for angular measurements there is – in addition to the normal 360 degree division of a circle – the *gradian measure* where the circle is divided into 400 gon, so that  $360^{\circ} = 400^{g}$ .

The required markup for this kind of angular measurement is either:

depending on the value, as described above.

Note the use of the msup element this time, in order to raise the unit g.

#### **Examples:**

The markup for the expression

$$0^{\circ} \text{ C} = 32^{\circ} \text{ F} = 273 \text{ K}$$
 (7)

is

```
<m:mrow>
   < m:mn>0</m:mn>
   m:mi > \#176; </m:mi >
</m:mrow>
<m:mspace width="0.25em"/>
<m:mtext>C</m:mtext>
<m:mo>=</m:mo>
<m:mrow>
   <m:mn>32</m:mn>
   < m: mi > & #176; < /m: mi >
</m:mrow>
<m:mspace width="0.25em"/>
<m:mtext>F</m:mtext>
<m:mo>=</m:mo>
< m:mn > 273 < /m:mn >
<m:mspace width="0.25em"/>
<m:mtext>K</m:mtext>
```

Note the use of the  $\mbox{mspace}$  element to insert proper visual spacing between values and the relevant unit.

For clarity, one could use the following markup instead:

```
<m:mrow>
   <m:mrow>
      m:mn>0</m:mn>
      < m: mi > & #176; < /m: mi >
   </m:mrow>
   <m:mspace width="0.25em"/>
   <m:mtext>C</m:mtext>
</m:mrow>
<m:mo>=</m:mo>
<m:mrow>
   <m:mrow>
      <m:mn>32</m:mn>
      < m: mi > & #176; </ m: mi >
   </m:mrow>
   <m:mspace width="0.25em"/>
   <m:mtext>F</m:mtext>
</m:mrow>
<m:mrow>
   <m:mo>=</m:mo>
```

```
<m:mn>273</m:mn>
<m:mspace width="0.25em"/>
<m:mtext>K</m:mtext>
</m:mrow>
```

The only difference is the extra mrow elements that are used to group together the different parts of the expression.

The expression  $T_0 = -273.15^{\circ}$  C must be represented by the following markup:

As a final example, the expression

$$\sin 45^{\circ} = \sin 50^{g} = \sin \frac{\pi}{2} = \frac{1}{\sqrt{2}} \tag{8}$$

must be marked up as

```
<m:mrow>
   <m:mi>sin</m:mi>
   <m:mo>&#8289;</m:mo>
   <m:mrow>
      < m:mn > 45 < /m:mn >
      m:mi > \#176; </m:mi >
   </m:mrow>
</m:mrow>
<m:mo>=</m:mo>
<m:mrow>
   <m:mi>sin</m:mi>
   <m:mo>&#8289;</m:mo>
   <m:msup>
      < m:mn > 50 < /m:mn >
      <m:mtext>q</m:mtext>
   </m:msup>
</m:mrow>
<m:mo>=</m:mo>
<m:mrow>
   <m:mi>sin</m:mi>
   <m:mo>&#8289;</m:mo>
```

# 3.6 Markup of square roots and higher-order roots

The square root must be marked up using the MathML element msqrt. As the square root of a mathematical expression can be looked upon as a function with *one* argument, one could expect that the sqrt element always should have *exactly one* child. This would require that  $\sqrt{a+b}$  should be marked up as

And this is indeed perfectly good markup, but the simpler form

would work just as well.

For root expressions other than the square root, the MathML element mroot must be used, and this time with the requirement that only two children are allowed. The first child must be the expression of which one wants to find the radical, and the second child must be the order of the root.

Thus, the expression

$$\sqrt[3]{8} = 2 \tag{9}$$

must be marked up as

and the expression

$$\sqrt[n]{x} = x^{1/n} \tag{10}$$

must be marked up as

# 3.7 Markup of exponentiation

We do not have any special requirements related to exponentiation, except that markup must be based on information given in

https://www.w3.org/TR/MathML3/chapter3.html#presm.msup.

#### 3.8 Markup of vectors

There are several ways to specify a vector in mathematical notation. One way is to place a right arrow over the symbol representing the variable, such as

$$\vec{v}$$
 and  $\overrightarrow{AB}$  (11)

Another way is to present the vector in some kind of bold font, as in

$$\mathbf{v} = v_x \,\mathbf{i} + v_y \,\mathbf{j} + v_z \,\mathbf{k} \tag{12}$$

For vector notation with arrows we require the following markup:

```
<m:mover>
    [a single element representing the vector]
    <m:mo>&#8594;</m:mo>
</m:mover>
```

#### **Examples:**

The very simple expression  $\vec{v}$  must be represented by

Note that the placeholder [a single element representing the vector] may represent more complex notation. This means that  $\vec{a} = \vec{a_1} + \vec{a_2}$  must be marked up as:

```
<m:mover>
   <m:mi>a</m:mi>
   <m:mo>&#8594;</m:mo>
</m:mover>
<m:mo>=</m:mo>
<m:mover>
   <m:msub>
      <m:mi>a</m:mi>
      <m:mn>1</m:mn>
   </m:msub>
   <m:mo>&#8594;</m:mo>
</m:mover>
<m:mo>+</m:mo>
<m:mover>
   <m:msub>
      <m:mi>a</m:mi>
      < m:mn>2</m:mn>
   </m:msub>
   <m:mo>&#8594;</m:mo>
</m:mover>
```

The required markup for vectors represented by a bold font, is to add the mathvariant attribute to the mi element representing the vector. The attribute value *must* be a string containing the substring bold, This will typically mean one of bold, bold-italic, bold-sans-serif or sans-serif-bold-italic:

```
<m:mi mathvariant="[string containing the substring 'bold']">
    [symbol representing the vector]
</m:mi>
```

This means that the expression

$$\mathbf{v} = v_x \,\mathbf{i} + v_y \,\mathbf{j} + v_z \,\mathbf{k} \tag{13}$$

can be marked up as

```
<m:mi mathvariant="bold">v</m:mi>
<m:mo>=</m:mo>
<m:msub>
<m:mi>v</m:mi>
```

```
< m:mi>x</m:mi>
</m:msub>
<m:mo>&#8290;</m:mo>
<m:mi mathvariant="bold">i</m:mi>
<m:mo>+</m:mo>
<m:msub>
   <m:mi>v</m:mi>
   <m:mi>y</m:mi>
</m:msub>
<m:mo>&#8290;</m:mo>
<m:mi mathvariant="bold">j</m:mi>
<m:mo>+</m:mo>
<m:msub>
   <m:mi>v</m:mi>
   <m:mi>z</m:mi>
</m:msub>
<m:mo>&#8290;</m:mo>
<m:mi mathvariant="bold">k</m:mi>
```

Note that another attribute value than **bold** could be used, in order to represent different types of bold font.

#### 3.9 Markup of fractions

The MathML element mfrac must always be used for markup of fractions. Even though the expression 1/2 + 1/2 = 1 could be marked up as

```
<m:mn>1</m:mn>
<m:mo>/</m:mo>
<m:mn>2</m:mn>
<m:mo>+</m:mo>
<m:mn>1</m:mn>
<m:mo>/</m:mo>
<m:mo>/</m:mo>
<m:mo>/</m:mo>
<m:mn>2</m:mo>
<m:mn>2</m:mo>
<m:mo>=</m:mo>
<m:mo>=</m:mo>
```

we require the use of mfrac to represent the fractions:

Note the use of the bevelled attribute to separate the numerator and denominator with a slash rather than with a horizontal line.

Of course, if a horizontal line is required, as in this expression:

$$x = \frac{1}{a+b} \tag{14}$$

then the bevelled attribute should not be used:

Consult https://www.w3.org/TR/MathML3/chapter3.html#presm.mfrac for further information about use of the mfrac element.

#### 3.10 Lower indices

For lower indices, as in  $A_T = A_1 + A_2$  we use the MathML element msub.

For a numeric index, the required markup is

and for a symbolic index, the required markup is

# **Examples:**

Based on this,

$$A_T = A_1 + A_2 (15)$$

must be marked up as

```
<m:msub>
   <m:mrow>
      <m:mi>A</m:mi>
   </m:mrow>
   <m:mi>T</m:mi>
</m:msub>
<m:mo>=</m:mo>
<m:msub>
   <m:mrow>
      <m:mi>A</m:mi>
   </m:mrow>
   <m:mn>1</m:mn>
</m:msub>
<m:mo>+</m:mo>
<m:msub>
   <m:mrow>
      <m:mi>A</m:mi>
   </m:mrow>
   <m:mn>2</m:mn>
</m:msub>
```

and

$$I_{\alpha} = \frac{I_{\beta} - I_{\gamma}}{2} \tag{16}$$

must be marked up as

# 3.11 Markup of functions with one argument

A mathematical function, such as f(x), x(t), F(x),  $\psi(t)$  and similar, must be marked up as follows:

#### Please note the following:

- The markup of the function must be placed inside an mrow element. This mrow must contain exactly three children.
- The first child of the mrow must be an mi element, containing one single Greek or single English letter, in upper or lower case.
- The second child of the mrow must be an mo element, containing the *Function Application Entity* ⁡.
- The third child of the mrow must be an mfenced element, containing the argument to the function. The mfenced element must have exactly one child. Apart from that, there are no requirements on the content of the mfenced element.

#### **Examples:**

The expression

$$g(x) ag{17}$$

shall be marked up as

And similar, the expression

$$\psi(t) \tag{18}$$

shall be marked up as

If the argument to the function is more complicated, such as in

$$f(x + \Delta x) \tag{19}$$

the corresponding markup will also be more complicated:

# 3.12 Markup of functions with two or more arguments

A mathematical function with two or more arguments, such as f(x,y,z), F(x,t),  $\psi(r,\theta)$  and similar, must be marked up as follows:

```
<m:mo>&#8289;</m:mo>
  <m:mfenced open="(" close=")">[two or more children]</m:mfenced>
</m:mrow>
```

#### Please note the following:

- The markup of the function must be placed inside an mrow element. This mrow element must contain exactly three children.
- The first child of the mrow element must be an mi element, containing one single Greek or single English letter, in upper or lower case.
- The second child of the mrow element must be an mo element, containing the *Function Application Entity* ⁡.
- The third child of the mrow element must be an mfenced element, containing the arguments to the function. The number of children of the mfenced element must be equal to the number of arguments to the function. Apart from that, there are no requirements on the content of the mfenced element.

Please observe that, when the mfenced element is rendered correctly, the comma separators are automatically inserted.

#### **Examples:**

The expression

$$f(x,y,z) ag{20}$$

shall be marked up as

```
<m:mrow>
    <m:mi>f</m:mi>
    <m:mo>&#8289;</m:mo>
    <m:mfenced open="(" close=")">
         <m:mi>x</m:mi>
         <m:mi>y</m:mi>
         <m:mi>z</m:mi>
         </m:mfenced>
</m:mrow>
```

And the two-argument function  $\psi(r,\theta)$  shall be marked up as

#### 3.13 Markup of named functions

A known mathematical function, such as  $\sin \alpha$ ,  $\ln x$ ,  $\arccos(x)$  and similar, must be marked up as follows:

```
<m:mrow>
     <m:mi>[function name]</m:mi>
     <m:mo>&#8289;</m:mo>
     [any one element that represents the argument(s) to the function]
</m:mrow>
```

#### Please note the following:

- The markup of the function must be placed inside an mrow element. This mrow must contain exactly three children.
- The first child of the mrow must be an mi element, containing the name of the function.
- The second child of the mrow must be an mo element, containing the *Function Application Entity ⁡*.
- There are no particular requirements to the last element, except that it must correctly represent the argument(s) to the function.

# **Examples:**

The expression

$$g(\alpha) = \sin \alpha \tag{21}$$

shall be marked up as

And, the expression

$$\ln(x\,y) = \ln x + \ln y \tag{22}$$

shall be marked up as

```
<m:mrow>
   <m:mi>ln</m:mi>
   <m:mo>&#8289;</m:mo>
   <m:mfenced open="(" close=")">
      <m:mrow>
         <m:mi>x</m:mi>
         < m: mo > \& #8290; < /m: mo >
         <m:mi>y</m:mi>
      </m:mrow>
   </m:mfenced>
</m:mrow>
<m:mo>=</m:mo>
<m:mrow>
   <m:mi>ln</m:mi>
   <m:mo>&#8289;</m:mo>
   <m:mi>x</m:mi>
</m:mrow>
<m:mo>+</m:mo>
<m:mrow>
   <m:mi>ln</m:mi>
   <m:mo>&#8289;</m:mo>
   <m:mi>y</m:mi>
</m:mrow>
```

Note that, for an expression on the form  $\cos 2x$ , the following markup is **NOT** correct:

This markup breaks the requirement that the mrow element must contain exactly three children. Instead, the markup must be as follows:

#### 3.14 Markup of limits and the derivative

The limit of a mathematical expression must generically be marked up as follows:

#### Please note the following:

- The construction must be placed inside an mrow element. This mrow must contain exactly three children.
- The first child of the mrow element must be an munder element. This munder element must contain exactly two elements.
  - The first child of the munder element must be an mo element containing the text lim.
  - The second child of the munder element must represent the condition for finding the limit. If necessary, place the condition inside an mrow element to represent it as one element.
- The second child of the mrow must be an mo element, containing the *Function Application Entity* ⁡.
- There are no particular requirements to the last element, except that it must correctly represent the expression to find the limit of. If necessary, place the expression inside an mrow element to represent it as one element.

#### **Examples:**

The expression

$$g(x) = \lim_{t \to T} f(x, t) \tag{23}$$

shall be marked up as

And, the expression

$$\lim_{x \to 0} \frac{1}{x} = \infty \tag{24}$$

shall be marked up as

```
<m:mrow>
   <m:munder>
      <m:mo>lim</m:mo>
      <m:mrow>
         <m:mi>x</m:mi>
         <m:mo>&#8594;</m:mo>
         < m:mn > 0 < /m:mn >
      </m:mrow>
   </m:munder>
   <m:mo>&#8289;</m:mo>
   <m:mfrac>
      <m:mn>1</m:mn>
      <m:mi>x</m:mi>
   </m:mfrac>
</m:mrow>
<m:mo>=</m:mo>
<m:mi>&#8734;</m:mi>
```

There are several ways to write the derivative of a mathematical expression. One is to add a prime symbol after the function or expression, as in

$$f'(x)$$
 and  $(\sin x)'$  (25)

This is Lagrange's notation. An alternative is to use Leibniz's notation:

$$\frac{\mathrm{d}f(x)}{\mathrm{d}x}$$
 and  $\frac{\mathrm{d}\sin x}{\mathrm{d}x}$  (26)

There are several more ways to write the derivative, but these are the most common, so we will focus on these two.

#### 3.14.1 The Lagrange notation

When we want to write the derivative of a function using *Lagrange's notation*, as in f'(x), the required markup is

#### Please note the following:

- The markup of the derivative of a function must be placed inside an mrow element. This mrow must contain exactly three children.
- The first child of the mrow element must be an msup element.
  - The first child of the msup element must be an mi element, containing one single Greek or single English letter, in upper or lower case.
  - The second child of the msup element must be an mo element, containing the entity for the prime symbol, ′.

**Note:** As an alternative to the ′ entity, we also allow use of the ″ entity to represent the second derivative, and the ‴ to represent the third derivative.

- The second child of the mrow element must be an mo element, containing the *Function Application Entity* ⁡.
- The third child of the mrow element must be an mfenced element, containing the argument(s) to the function.

#### **Examples:**

The definition of the derivative of a function f is often given as

$$f'(x) = \lim_{h \to 0} \frac{f(x+h) - f(h)}{h}$$
 (27)

The correct markup of this expression is

```
</m:msup>
   <m:mo>&#8289;</m:mo>
   <m:mfenced open="(" close=")">
      <m:mi>x</m:mi>
   </m:mfenced>
</m:mrow>
<m:mo>=</m:mo>
<m:mrow>
   <m:munder>
      <m:mo>lim</m:mo>
      <m:mrow>
         <m:mi>h</m:mi>
         < m:mo > \& #8594; < /m:mo >
         < m:mn>0</m:mn>
      </m:mrow>
   </m:munder>
   <m:mo>&#8289;</m:mo>
   <m:mfrac>
      <m:mrow>
         <m:mrow>
            <m:mi>f</m:mi>
            <m:mo>&#8289;</m:mo>
            <m:mfenced open="(" close=")">
                <m:mrow>
                   <m:mi>x</m:mi>
                   <m:mo>+</m:mo>
                   <m:mi>h</m:mi>
                </m:mrow>
            </m:mfenced>
         </m:mrow>
         <m:mo>-</m:mo>
         <m:mrow>
            <m:mi>f</m:mi>
            <m:mo>&#8289;</m:mo>
            <m:mfenced open="(" close=")">
                <m:mi>h</m:mi>
            </m:mfenced>
         </m:mrow>
      </m:mrow>
      <m:mi>h</m:mi>
   </m:mfrac>
</m:mrow>
```

And

$$f''(x) = f'(f'(x))$$
 (28)

must be marked up as

```
</m:msup>
   <m:mo>&#8289;</m:mo>
   <m:mfenced open="(" close=")">
      <m:mi>x</m:mi>
   </m:mfenced>
</m:mrow>
<m:mo>=</m:mo>
<m:mrow>
   <m:msup>
      <m:mi>f</m:mi>
      <m:mo>&#8242;</m:mo>
   </m:msup>
   m:mo>&\#8289;</m:mo>
   <m:mfenced open="(" close=")">
      <m:mrow>
         <m:msup>
            <m:mi>f</m:mi>
            <m:mo>&#8242;</m:mo>
         </m:msup>
         <m:mo>&#8289;</m:mo>
         <m:mfenced open="(" close=")">
            <m:mi>x</m:mi>
         </m:mfenced>
      </m:mrow>
   </m:mfenced>
</m:mrow>
```

When we want to write the derivative of a named function using *Lagrange's notation*, as in  $(\sin x)'$ , the required markup is

#### Please note the following:

- The markup of the derivative of a named function must be placed inside an msup element.
- The first child of the msup element must be an mfenced element, and that mfenced element must contain the markup of the function.
- The second child of the msup element must be an mo element, containing the entity for the prime symbol, ′.

**Note:** As an alternative to the ′ entity, we also allow use of the ″ entity to represent the second derivative, and the ‴ to represent the third derivative.

#### **Examples:**

The expression

$$(3ax^3)'' = (9ax^2)' = 18ax (29)$$

must be marked up as

```
<m:msup>
   <m:mfenced open="(" close=")">
      <m:mrow>
         < m:mn > 3 < /m:mn >
          <m:mo>&#8290;</m:mo>
         <m:mi>a</m:mi>
         <m:mo>&#8290;</m:mo>
         <m:msup>
             <m:mi>x</m:mi>
             < m:mn>3</m:mn>
         </m:msup>
      </m:mrow>
   </m:mfenced>
   <m:mo>&#8243;</m:mo>
</m:msup>
<m:mo>=</m:mo>
<m:msup>
   <m:mfenced open="(" close=")">
      <m:mrow>
         < m:mn > 9 < /m:mn >
         < m: mo > \& #8290; < /m: mo >
         <m:mi>a</m:mi>
         <m:mo>&#8290;</m:mo>
          <m:msup>
             <m:mi>x</m:mi>
             <m:mn>2</m:mn>
         </m:msup>
      </m:mrow>
   </m:mfenced>
   <m:mo>&#8242;</m:mo>
</m:msup>
<m:mo>=</m:mo>
< m:mn>18</m:mn>
<m:mo>&#8290;</m:mo>
<m:mi>a</m:mi>
<m:mo>&#8290;</m:mo>
<m:mi>x</m:mi>
```

#### 3.14.2 The Leibniz notation

When we want to write the derivative of a function using Leibniz's notation, as in

$$\frac{\mathrm{d}f(x)}{\mathrm{d}x}\tag{30}$$

the required markup is

#### Please note the following:

- The markup of the derivative of a function, using *Leibniz's notation*, must be placed inside an mfrac element.
- The first child of the mfrac element must be an mrow element.
  - The first child of this mrow element must be an mo element, containing the entity for the *differential d* symbol, ⅆ.
  - The rest of this mrow element must be filled up with the necessary markup to represent the function.
- The second child of the mfrac element must also be an mrow element, with only two children.
  - The first child of this second mrow element must again be an mo element, also this one containing the entity for the *differential d* symbol, ⅆ.
  - The second (and last) child of the mrow element must be an mi element, containg a single letter in the region "a to 'z".

#### **Examples:**

The expression

$$f'(x) = \frac{\mathbf{d}f(x)}{\mathbf{d}x} \tag{31}$$

must be marked up as

```
<m:mfrac>
   <m:mrow>
      <m:mo>&#8518;</m:mo>
      <m:mrow>
         <m:mi>f</m:mi>
         <m:mo>&#8289;</m:mo>
         <m:mfenced open="(" close=")">
            <m:mi>x</m:mi>
         </m:mfenced>
      </m:mrow>
   </m:mrow>
   <m:mrow>
      <m:mo>&#8518;</m:mo>
      <m:mi>x</m:mi>
   </m:mrow>
</m:mfrac>
```

Markup of higher order derivatives of a function, based on *Leibniz's notation*, is just an extension of the markup of the first derivative:

```
<m:mfrac>
   <m:mrow>
      <m:msup>
         <m:mo>&#8518;</m:mo>
         <m:mn>
            [order of differentiation]
         </m:mn>
      </m:msup>
      [markup required to represent the function]
   </m:mrow>
   <m:mrow>
      <m:mo>&#8517;</m:mo>
      <m:msup>
         <m:mi>
            [a letter in the region a-z]
         </m:mi>
         <m:mn>
            [order of differentiation]
         </m:mn>
      </m:msup>
   </m:mrow>
</m:mfrac>
```

#### Please note the following:

- The markup of the second derivative of a function, using *Leibniz's notation*, must be placed inside an mfrac element.
- The first child of the mfrac element must be an mrow element.
  - The first child of this mrow element must be an msup element

- \* The first child of this msup element must be an mo element, containing the entity for the *differential d* symbol, ⅆ.
- \* The second child of this msup element must be an mn element, containing the number representing the order of differentiation.
- The rest of this mrow element must be filled up with the necessary markup to represent the function.
- The second child of the mfrac element must also be an mrow element, with only two children.
  - The first child of this second mrow element must again be an mo element, also this one containing the entity for the *differential d* symbol, ⅆ.
  - The second (and last) child of the mrow element must be an msup element
    - \* The first child of this msup element must be an mi element, containg a single letter in the region "a to "z".
    - \* The second child of this msup element must be an mn element, containing the number representing the order of differentiation.

#### **Examples:**

The expression

$$g''(x) = \frac{\mathrm{d}^2 \sin x}{\mathrm{d}x^2} \tag{32}$$

must be marked up as

```
<m:mrow>
   <m:msup>
      <m:mi>q</m:mi>
      <m:mo>&#8243;</m:mo>
   </m:msup>
   <m:mo>&#8289;</m:mo>
   <m:mfenced open="(" close=")">
      <m:mi>x</m:mi>
   </m:mfenced>
</m:mrow>
<m:mo>=</m:mo>
<m:mfrac>
   <m:mrow>
      <m:msup>
         <m:mo>&#8518;</m:mo>
         < m:mn>2</m:mn>
      </m:msup>
      <m:mrow>
         <m:mi>sin</m:mi>
         <m:mo>&#8289;</m:mo>
         <m:mi>x</m:mi>
      </m:mrow>
   </m:mrow>
   <m:mrow>
      <m:mo>&#8518;</m:mo>
```

# 3.15 Markup of the integral

The following entities are relevant for markup of integrals:

Symbol	Entity	Numeric	Description
$\int$	∫	∫ <b>;</b>	Integral
Ĭſ	∬	∬ <b>;</b>	Double integral
ĴĴſ	∭	∭ <b>;</b>	Triple integral
∮	∮	∮ <b>;</b>	Contour integra

For the *indefinite integral*, with a very simple argument, such as  $\int f = g + C$  and  $T = \oint f$  and even  $a(x) = \iint \cos x$ , the following markup will be sufficient:

respectively.

However, once the expressions get a little more complex, the requirements get more strict. Just the need to specify the integration variable, as in

$$\int f(x) \mathrm{d}x \tag{33}$$

will require a very specific markup:

Note that the ∫ entity in the first mo element could just as well be any of the other integral entities listed on the preceding page.

So the complete markup of

$$C(z) = \oint \frac{1}{z} dz \tag{34}$$

would be

```
<m:mrow>
   <m:mi>C</m:mi>
   <m:mo>&#8289;</m:mo>
   <m:mfenced open="(" close=")">
      <m:mi>z</m:mi>
   </m:mfenced>
</m:mrow>
<m:mo>=</m:mo>
< m: mo > & #8747; </m: mo >
<m:mfrac>
   < m:mn>1</m:mn>
   <m:mi>z</m:mi>
</m:mfrac>
<m:mrow>
   <m:mo>&#8517;</m:mo>
   <m:mi>z</m:mi>
</m:mrow>
```

For *definite integrals*, where the interval of the integration is specified, there are further requirements to the markup.

#### Please note the following:

- The whole expression must be placed inside an mrow element.
- This mrow must have three children:
  - First, an munderover element, with exactly three children:
    - \* The first child of this munderover element must be an mo element containing one of the entities listed on page 36.
    - \* The second child must be an element containing the necessary markup to represent the lower limit of the integration interval.
    - \* The last child must be an element containing the necessary markup to represent the upper limit of the integration interval.
  - Second, any element containing the markup of the expression to be integrated.
  - Third, an mrow element, containing exactly two children:
    - \* The first child of this mrow element must be an mo element, also this one containing the entity for the *differential d* symbol, ⅅ.
    - \* The second child of this mrow element must be an mi element, containing a single letter in the region "a to "z".

#### **Examples:**

The expression

$$F(x) = \int_{t=a}^{t=x} f(t) dt$$
 (35)

must be marked up as

```
<m:mi>a</m:mi>
      </m:mrow>
      <m:mrow>
         <m:mi>t</m:mi>
         <m:mo>=</m:mo>
         <m:mi>x</m:mi>
      </m:mrow>
   </m:munderover>
   <m:mrow>
      <m:mi>f</m:mi>
      <m:mo>&#8289;</m:mo>
      <m:mfenced open="(" close=")">
         <m:mi>t</m:mi>
      </m:mfenced>
   </m:mrow>
   <m:mrow>
      <m:mo>&#8517;</m:mo>
      <m:mi>t</m:mi>
   </m:mrow>
</m:mrow>
```

Another example:

$$\oint \frac{1}{z} dz = \int_0^{2\pi} \frac{1}{e^{it}} i e^{it} dt$$
(36)

must be represented by the following markup:

```
<m:mo>&#8750;</m:mo>
<m:mfrac>
  <m:mn>1</m:mn>
   <m:mi>z</m:mi>
</m:mfrac>
<m:mrow>
   <m:mo>&#8517;</m:mo>
   <m:mi>z</m:mi>
</m:mrow>
<m:mo>=</m:mo>
<m:mrow>
   <m:munderover>
      <m:mo>&#8747;</m:mo>
      < m:mn>0</m:mn>
      <m:mrow>
         m:mn>2</m:mn>
         <m:mo>&#8290;</m:mo>
         m:mi>π</m:mi>
      </m:mrow>
   </m:munderover>
   <m:mrow>
      <m:mfrac>
         <m:mn>1</m:mn>
         <m:msup>
            <m:mi>e</m:mi>
```

```
<m:mi>i</m:mi>
               <m:mo>&#8290;</m:mo>
               <m:mi>t</m:mi>
            </m:mrow>
         </m:msup>
      </m:mfrac>
      <m:mo>&#8290;</m:mo>
      <m:mi>i</m:mi>
      <m:mo>&#8290;</m:mo>
      <m:msup>
         <m:mi>e</m:mi>
         <m:mrow>
            <m:mi>i</m:mi>
            <m:mo>&#8290;</m:mo>
            <m:mi>t</m:mi>
         </m:mrow>
      </m:msup>
   </m:mrow>
   <m:mrow>
      <m:mo>&#8517;</m:mo>
      <m:mi>t</m:mi>
   </m:mrow>
</m:mrow>
```

<m:mrow>

# 3.16 Markup of matrices

The markup of matrices is the same as described in the W3C standard, except for the use of mfenced instead of mo for parenthesis.

#### **Examples:**

$$\begin{pmatrix} 1 & 0 & 0 \\ 0 & 1 & 0 \\ 0 & 0 & 1 \end{pmatrix} \tag{37}$$

# 3.17 Markup of set delimiters

When it comes to markup for set delimiters, it should be marked up as follows:

#### **Examples:**

And similarily

</m:mover>

</m:mrow>

#### 3.18 Markup of multiline formulas

Multiline formulas should follow the markup convention of tables, using the mtable element described in

https://www.w3.org/TR/MathML3/chapter3.html#presm.tabmat and the element maligngroup.

#### 3.19 Markup of chemistry

Note: This markup will most likely be changed in the near future, and we're open to suggestions on how to improve it.

Every math element that is a chemical formula, will have to have added the class "chemistry" to them to stand out from normal MathML notation - because chemical formulas might have a different meaning in math. We will need to use the mtext element to define them.

For the following chemical formula for photosynthesis:

#### **Examples:**

$$6 \operatorname{CO}_2 + 6 \operatorname{H}_2 \operatorname{O} + \operatorname{light} \longrightarrow \operatorname{C}_6 \operatorname{H}_{12} \operatorname{O}_6 + 6 \operatorname{O}_2$$
 (40)

The markup would be as follows:

```
<m:math
  xmlns:m="http://www.w3.org/1998/Math/MathML"
 alttext="6 CO_2 + 6 H_2O + light rarr C_6H_12O_6 + 6 O_2"
 display="block|inline"
 class="chemistry">
   <m:mrow>
      < m:mn > 6 < /m:mn >
      <m:mrow>
         <m:mtext>C</m:mtext>
         <m:msub>
            <m:mtext>O</m:mtext>
            < m:mn>2</m:mn>
         </m:msub>
      </m:mrow>
   </m:mrow>
   <m:mo>+</m:mo>
   < m : mrow >
      < m:mn > 6 < /m:mn >
      <m:mrow>
         <m:msub>
            <m:mtext>H</m:mtext>
            < m:mn>2</m:mn>
         </m:msub>
         <m:mtext>O</m:mtext>
      </m:mrow>
   </m:mrow>
   <m:mo>+</m:mo>
```

```
<m:mtext>light</m:mtext>
   <m:mo>&#8594;</m:mo>
   <m:mrow>
      <m:mrow>
         <m:msub>
             <m:mtext>C</m:mtext>
             < m:mn > 6 < /m:mn >
          </m:msub>
      </m:mrow>
      <m:mrow>
          <m:msub>
             <m:mtext>H</m:mtext>
             < m:mn>12</m:mn>
          </m:msub>
      </m:mrow>
      <m:mrow>
         <m:msub>
             <m:mtext>O</m:mtext>
             < m:mn > 6 < /m:mn >
          </m:msub>
      </m:mrow>
   </m:mrow>
   <m:mo>+</m:mo>
   <m:mrow>
      < m:mn > 6 < /m:mn >
      <m:msub>
         <m:mtext>O</m:mtext>
          < m:mn > 2 < /m:mn >
      </m:msub>
   </m:mrow>
</m:math>
```

#### 3.20 Markup of physics

Note: This markup will most likely be changed in the near future, and we're open to suggestions on how to improve it.

Every math element that is a physics formula, will have to have added the class "physics" to them to stand out from normal MathML notation - because physics formulas might have a different meaning in math.

#### **Examples:**

The markup would be as follows:

```
<m:math
    xmlns:m="http://www.w3.org/1998/Math/MathML"
    alttext="..."
    display="block|inline"
    class="physics">
    ...
</m:math>
```

# 3.21 Markup of math elements within code blocks

Note: This markup will most likely be changed in the near future, and we're open to suggestions on how to improve it.

When a math element is within a code block, we need to make sure the code is not interrupted by a mathematical formula, and stays valid through a validation of the code. Thus needing a special class for the math element.

#### Examples:

The markup would be as follows:

```
<m:math
    xmlns:m="http://www.w3.org/1998/Math/MathML"
    alttext="..."
    display="block|inline"
    class="code">
    ...
</m:math>
```