

COMMITMENT FORM

Lead Issuing House:

FSDH Capital Limited

RC: 276208

Application List Opens
02/10/2025

Application List Close

Emerging Africa Capital Advisory Limited

RC: 1498096

On behalf of the

Utica Film Fund

Offer for Subscription of up to ₦5,000,000,000.00

Series 1: Up to 5,000 units of ₦1,000,000.00 each at ₦1,000,000.00 per unit under its ₦20,000,000,000.00 Fund Programme.

FUND MANAGER



RC: 1680942

OFFER FOR SUBSCRIPTION

Applications must be made in accordance with the instructions set out in the Supplementary Prospectus. Care must be taken to follow these instructions as applications that do not comply may be rejected. If you are in any doubt please consult your Stockbroker, Accountant, Banker, Solicitor, or any other professional adviser for guidance

Please complete all relevant sections of this Form USING BLOCK LETTERS where applicable									
PARTICIPANT STATUS (PLEASE TICK <input type="checkbox"/>)		DATE					CONTROL NO. (FOR REGISTRARS' USE)		
	High Net Worth Investors		/		/	2	0	2	5
	Fund Managers	DECLARATION							
	Pension Fund Administrators	<ul style="list-style-type: none"> I/We hereby confirm that I am/we are qualified persons to participate in this issue in accordance with applicable SEC rules and regulations. 							
	Insurance Companies	<ul style="list-style-type: none"> I/We confirm that I/we have read the prospectus dated 28 August 2025 and that my/our order(s) is/are made on the terms set therein. 							
	Investment/Unit Trusts	<ul style="list-style-type: none"> I/We hereby irrevocably undertake and confirm my/our order(s) for the issue equivalent to my/our participation amount(s) set out below. 							
	Multilateral/Bilateral Institutions	<ul style="list-style-type: none"> I/We Authorize the Fund Manager to make the necessary changes in the prospectus for filing the final prospectus with the SEC without intimation to me/us and use this commitment form as the application form for this issue. 							
	Market Makers	<ul style="list-style-type: none"> I/We note that the Fund Manager and the Issuing Houses are entitled in their absolute discretion to accept or reject this order. 							
	Staff Schemes	<ul style="list-style-type: none"> I/We agree to accept the participation amount as may be allocated to me/us subject to the terms in this prospectus. 							
	Trustees/Custodians	<ul style="list-style-type: none"> I/We authorize you to enter my/our name on the register of unitholders as holder(s) of the units of this Series that may be allotted to me/us and to register my/our address as given below. 							
	Stock-broking Firms								
	Resident Corporate Investors								
	Non-Residential Investors								
	Hedge Funds								
	Banks								

Participant Details (Individual/Corporate/Joint) (please use one box for one alphabet leaving one box blank between the first word and the second)

Participants have to make orders on the commitment form and such orders shall not be considered as multiple applications. All orders must be for a minimum size of 10 units and in multiples of 10 units thereafter.

Participation Amount (Minimum Amount of ₦10,000,000.00 and in multiples of ₦1,000,000.00)

In Words	
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Investor Details (Individual/Corporate/Joint) (please use one box for one alphabet leaving one box)	
Surname/Corporate Name	

First Name (For Individuals Only)	Other Names (For Individuals Only)
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Joint Applicant's First Name (If Applicable)	Other Names (For Joint Applicant Only)
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Contact Person (For Corporate Applicant)/ Next of Kin (for Individual Applicant)	
Address in Full (Please do not repeat Applicant(s)' Name). Post box no. alone is not sufficient	

		Tel.	
City	State	E-mail	

E-Allotment Details (For Book-Entry Allotments Only)

Please credit my/our CSCS Account as detailed below to the extent of the Units allotted:

Participant's CSCS Account No:	
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CHN (Clearing House Number):	
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BANK DETAILS (For E-Payments)							
BANK NAME						BRANCH	
ACCOUNT NO.						CITY/STATE	
BVN (Account Signatories)						Tax ID	

SIGNATURES		
SIGNATURES		2ND SIGNATURE (CORPORATE/JOINT)
NAME OF AUTHORISED SIGNATORY (Corporate Only)		NAME OF SIGNATORY (Corporate/Joint)
DESIGNATION (Corporate Only)		DESIGNATION (Corporate Only)