

# **The PSID Data Custom Codebook**

**J337464**

**N. of Variables: 15**

**ER30000 "RELEASE NUMBER"**

Release Number

For Release 2 we have updated eligibility and result indicators for CDS-2021, specifically variables ER35058 (WTR ELIGIBLE FOR CDS 2021), ER35059 (SELECTION STATUS FOR CDS 2021 ), ER35060 (RESULT OF CDS 2021 IW ATTEMPT) and ER35061 (WTR CDS 2021 IW CODED COMPLETE). Additional corrections to Relation to Reference Person for selected cases were also revised in coordination with the preparation of the Family Relationship Matrix File.

For Release 3 we have added a new restricted variable for Vietnam Draft Category at ER32054.

Count	%	Value/Range	Code Value/Range Text
-	-		1 Release number 1, June 2023
-	-		2 Release number 2, March 2024
84,121	100.00		3 Release number 3, August 2024

**ER30001 "1968 INTERVIEW NUMBER"**

1968 Interview Number (1968 ID Number)

This variable is the 1968 family ID number. The combination of this variable and Person Number (ER30002) provides unique identification for each individual on the data file. Individuals associated with families from the Latino and Immigrant samples, added to the PSID in 1990/1992 and 1997/1999, and 2017 respectively, were assigned 1968 IDs so that they, too, have unique identifiers compatible with the PSID structure for the core (SRC and Census) sample.

**Non-comparability Notes**

I-k

Count	%	Value/Range	Code Value/Range Text
35,673	42.41	1 - 2,930	Member of, or moved into, a family from the 1968 SRC cross-section sample
3,957	4.70	3,001 - 3,511	Member of, or moved into, a family from the Immigrant sample added in 1997 and 1999. Values of 3001-3441 indicate families first interviewed in 1997; values of 3442-3511 indicate families not interviewed until 1999.
2,013	2.39	4,001 - 4,851	Member of, or moved into, a family from the Immigrant sample added in 2017 and 2019. Values of 4001-4462 and (ER32052=2017) indicate families first interviewed in 2017; values of 4700-4851 indicate families not interviewed until 2019. Values of 4001-4462 and ER32052=2019 indicate the Multiplicity sample not interviewed until 2019
31,871	37.89	5,001 - 6,872	Member of, or moved into, a family from the 1968 Census sample
10,607	12.61	7,001 - 9,308	Member of, or moved into, a family from the Latino sample added in 1990 and 1992. Values of 7001-9043 indicate families first interviewed in 1990; values of 9044-9308 indicate families not interviewed until 1992.

ER30002 "PERSON NUMBER

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Person Number

Count	%	Value/Range	Code Value/Range Text
29,662	35.26	1 - 19	Individuals living in core sample families at the time of the 1968 interview; individuals living in Latino sample families at the time of the 1990 (or 1992) interview; individuals living in Immigrant sample families at the time of the 1997 (or 1999) or 2017 (or 2019) interview
20	.02	20	Husband of a core sample 1968 Head living in an institution at the time of the 1968 interview; spouse of a Latino sample 1990 Head living in an institution at the time of the 1990 interview; spouse of an Immigrant sample 1997/1999 or 2017/2019 Head/Reference Person living in an institution at the time of the 1997/1999 or 2017/2019 interview
457	.54	21 - 26	Children or stepchildren of a 1968 core sample Head who were under 25 and living in institutions at the time of the 1968 interview; children of a Latino sample 1990 (or 1992) Head who were under 25 and living in institutions at the time of the 1990 (or 1992) interview; children of an Immigrant sample 1997 (or 1999) or 2017 (or 2019) Head/Reference Person who were under 25 and living in institutions at the time of the 1997 (or 1999) or 2017 (or 2019) interview
20,880	24.82	30 - 169	Individuals born into the core sample since the 1968 interview, the Latino sample since the 1990 (or 1992) interview, or the Immigrant sample since the 1997 (or 1999) or 2017 (or 2019) interview and who have at least one sample parent; these persons are sample members
32,484	38.62	170 - 226	Individuals who moved into a core family for the first time after the 1968 interview or who have no sample parent; individuals from the Latino sample, other than the spouse of a 1990 (or 1992) Head, who moved out in the year preceding the 1990 (or 1992) interview or who moved in for the first time after the 1990 (or 1992) interview; individuals from the 97 Immigrant sample, other than the spouse of a 1997 (or 1999), who moved out in the year preceding the 1997 (or 1999) interview or who moved in for the first time after the 1997 (or 1999) interview; individuals from the 17 Immigrant sample, other than the spouse of a 2017 (or 2019) Head/Reference Person, who moved out in the year preceding the 2017 (or 2019) interview or who moved in for the first time after the 2017 (or 2019) interview.
These individuals are nonsample unless they were born after the initial wave and have at least one sample parent.			
58	.07	227	Spouse of a core sample 1968 Head who moved out in the year prior to the 1968 interview; spouse of a Latino sample 1990 Head who moved out in the year preceding the 1990 (or 1992) interview; spouse of an Immigrant sample 1997 (or 1999) Head who moved out in the year preceding the 1997 (or 1999) interview. Spouse of an Immigrant sample 2017 (or 2019) Reference Person who moved out in the year preceding the 2017 (or 2019) interview. These individuals are nonsample.

29 .03 228 Spouse of a core sample 1968 Head who died in the year prior to the 1968 interview; spouse of a Latino sample 1990 (or 1992) Head who died in the year prior to the 1990 (or 1992) interview; spouse of an Immigrant sample 1997 (or 1999) Head who died in the year prior to the 1997 (or 1999) interview; spouse of an Immigrant sample 2017 (or 2019) Reference Person who died in the year prior to the 2017 (or 2019) interview. These individuals are nonsample.

531 .63 229 - 399 Individuals who moved into a core family for the first time after the 1968 interview or who have no sample parent; individuals from the Latino sample, other than the spouse of a 1990 (or 1992) Head, who moved out in the year preceding the 1990 (or 1992) interview or who moved in for the first time after the 1990 (or 1992) interview; individuals from the 97 Immigrant sample, other than the spouse of a 1997 (or 1999) Head, who moved out in the year preceding the 1997 (or 1999) interview or who moved in for the first time after the 1997 (or 1999) interview; individuals from the 17 Immigrant sample, other than the spouse of a 2017 (or 2019) Reference Person, who moved out in the year preceding the 2017 (or 2019) interview or who moved in for the first time after the 2017 (or 2019) interview.

These individuals are nonsample unless they were born after the initial wave and have at least one sample parent. This series is simply a continuation of the 170-226 group.

# **ER32000 "SEX OF INDIVIDUAL"**

Sex of Individual

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
41,700	49.57		1	Male	
42,420	50.43		2	Female	
1	.00		9	NA	

**ER32006 "WHETHER SAMPLE OR NONSAMPLE"****Whether Individual Is Sample**

This variable not only indicates persons who were sample members but also flags nonsample members who were designated as followable. Thus far in PSID history, two such nonsample groups exist: nonsample elderly individuals, followed from 1990 through 1995, and nonsample parents of sample children if the children were under age 18, followed from 1994 through 2003.

Initially, the nonsample elderly have person numbers of 170 and higher and were aged 64 or older at the time of the 1989 interview and expected to be at least age 65 by the time of the 1990 interview. In each subsequent wave through 1995, a nonsample individual who was expected to be at least 65 years old by the time of the next interview was added to the group. Refer to Section I, Part 1, of the Guides to the 1990 and subsequent codebooks for further details.

Nonsample parents also have person numbers of 170 or greater. Initially, all such parents were designated in advance of the 1994 interview if any of their sample children were under age 18. These parents were followed until the youngest sample child reached age 25. As births of new sample members occurred from 1994 through 2003, their nonsample parent was made followable.

Beginning in 1994, children who were born since the initial interview for the sample to which they belonged and who carried the "PSID gene", that is, who had at least one sample parent but who did not move into a responding PSID family at birth, were designated moved-in sample members. Such children were assigned person numbers of 170 and higher but have individual weights for years when they are present in the PSID and otherwise fall under all PSID rules for sample members.

Some individuals whose cohort years are 1968, 1997 or 1999 and whose family met similar eligibility criteria to the immigrant refresher sample added in 2017/2019 became sample themselves as of 2019. Those individuals have a value of 4 on this variable.

Count	%	Value/Range	Code Value/Range Text
25,046	29.77	0	This individual is nonsample and not part of the elderly group (ER30002=170-229 and ER30609<64 and ER30645<64 and ER30692<64 and ER30736<64 and ER30809<64 and ER33104<64)
30,139	35.83	1	This individual is original sample (ER30002=001-026)
20,880	24.82	2	This individual is born-in sample (ER30002=030-169)
2,570	3.06	3	This individual is moved-in sample
104	.12	4	This individual is joint inclusion sample
4,724	5.62	5	This individual was a followable nonsample parent
658	.78	6	This individual is nonsample elderly (ER30002=170-229 and ER30609=64-120 or ER30645=64-120 or ER30692=64-120 or ER30736=64-120 or ER30809=64-120 or ER33104=64-120)

**ER34901 "2021 INTERVIEW NUMBER"****2021 Interview Number (2021 ID Number)**

The values for this variable represent the 2021 interview number of the family in which this individual was included in 2021. We interviewed 9,207 families in 2021.

Count	%	Value/Range	Code Value/Range Text
24,669	29.33	1 - 9,614	2021 family interview number
59,452	70.67	0	Inap.: this individual was main family nonresponse by 2021 or mover-out nonresponse by 2019; from Latino sample (ER30001=7001-9308)

21"

2021 Sequence Number

This variable provides a means of identifying an individual's status with regard to the FU at the time of the 2021 interview.

Count	%	Value/Range	Code	Value/Range	Text
23,360	27.77	1 - 20			Individuals in the family at the time of the 2021 interview
307	.36	51 - 59			Individuals in institutions at the time of the 2021 interview
854	1.02	71 - 80			Individuals who moved out of the FU or out of institutions and established their own households between the 2019 and 2021 interviews
148	.18	81 - 89			Individuals who were living in 2019 but died by the time of the 2021 interview
59,452	70.67	0			Inap.: from Latino sample (ER30001=7001-9308); main family nonresponse by 2021 or mover-out nonresponse by 2019 (ER34901=0)

21"

2021 Relationship to Reference Person

Note that these relationships are those to the 2021 Reference Person for any individual whose 2021 sequence number (ER34902) is greater than 50; that is, individual has moved out of the FU. Thus, for example, if the 2021 Reference Person is no longer present at the time of the 2021 interview, his or her relationship to Reference Person is coded 10; the new 2021 Reference Person also is coded 10. Therefore, to select current Reference Persons, the user must select those coded 10 in this variable whose sequence numbers (ER34902) are coded 01.

Count	%	Value/Range	Code Value/Range Text
9,467	11.25	10	Reference Person in 2021; 2019 Reference Person who was mover-out nonresponse by the time of the 2012/21 interview
4,040	4.80	20	Legal Spouse in 2021; 2019 Spouse who was mover-out nonresponse by the time of the 2021 interview
765	.91	22	Partner--cohabitor who has lived with Reference Person for 12 months or more; 2019 Partner who was mover-out nonresponse by the time of the 2021 interview
7,830	9.31	30	Son or daughter of Reference Person (includes adopted children but not stepchildren)
655	.78	33	Stepson or stepdaughter of Reference Person (children of legal Spouse [code 20] who are not children of Reference Person)
274	.33	35	Son or daughter of Partner but not Reference Person (includes only those children of mothers whose relationship to Reference Person is 22 but who are not children of Reference Person)
43	.05	37	Son-in-law or daughter-in-law of Reference Person (includes stepchildren-in-law)
17	.02	38	Foster son or foster daughter, not legally adopted

187	.22	40 Brother or sister of Reference Person (includes step and half sisters and brothers)
42	.05	47 Brother-in-law or sister-in-law of Reference Person (i.e., brother or sister of legal Spouse; spouse of HD's brother or sister; spouse of legal Spouse's brother or sister)
11	.01	48 Brother or sister of Reference Person's cohabitor (the cohabitor is coded 22 or 88)
214	.25	50 Father or mother of Reference Person (includes stepparents)
69	.08	57 Father-in-law or mother-in-law of Reference Person (includes parents of legal spouses [code 20] only)
16	.02	58 Father or mother of Reference Person's cohabitor (the cohabitor is coded 22 or 88)
431	.51	60 Grandson or granddaughter of Reference Person (includes grandchildren of legal Spouse [code 20] only; those of a cohabitor are coded 97)
14	.02	65 Great-grandson or great-granddaughter of Reference Person (includes great-grandchildren of legal Spouse [code 20]; those of a cohabitor are coded 97)
41	.05	66 Grandfather or grandmother of Reference Person (includes stepgrandparents)
2	.00	67 Grandfather or grandmother of legal Spouse (code 20)
1	.00	68 Great-grandfather or great-grandmother of Reference Person
-	-	69 Great-grandfather or great-grandmother of legal Spouse (code 20)
95	.11	70 Nephew or niece of Reference Person
21	.02	71 Nephew or niece of legal Spouse (code 20)
17	.02	72 Uncle or Aunt of Reference Person
3	.00	73 Uncle or Aunt of legal Spouse (code 20)
28	.03	74 Cousin of Reference Person
1	.00	75 Cousin of legal Spouse (code 20)
26	.03	83 Children of first-year cohabitor but not of Reference Person (the parent of this child is coded 88)
175	.21	88 First-year cohabitor of Reference Person
21	.02	90 Uncooperative legal spouse of Reference Person (this individual is unable or unwilling to be designated as Reference Person or Spouse)
14	.02	92 Uncooperative partner of Reference Person (this individual is unable or unwilling to be designated as Partner)
33	.04	95 Other relative of Reference Person
8	.01	96 Other relative of legal Spouse (code 20)
29	.03	97 Other relative of cohabitor (the cohabitor is code 22 or 88)
79	.09	98 Other nonrelatives (includes friends of children of the FU, boyfriend/girlfriend of son/daughter, et al.)
59,452	70.67	0 Inap.: from Latino sample (ER30001=7001-9308); main family nonresponse by 2021 or mover-out nonresponse by 2019 (ER34902=0)

**ER34916 "EMPLOYMENT STATUS 21"**

BCDE1. We would like to know about what (you/he/she) (do/does) -- (are/is) (you/he/she) working now, looking for work, retired, keeping house, a student, or what?

G75. Next, we would like to know a little about (NAME). (Are you/is [he/she]) working now, looking for work, retired, a student, keeping house, or what?

For Reference Persons and Spouses/Partners, this variable contains a prioritized version of employment status using the first three mentions from BCDE1 on the 2021 Family File (ER72164 - ER72166 for Reference Persons; ER72441 - ER72443 for Spouses/Partners).

For OFUMs, this variable is the prioritized version of employment status using the first two mentions from G75.

Employment mentions for Reference Persons/Spouses/Partners and OFUMs were prioritized in the following order: 2,1,3,4,5,7,6,8,9.

Count	%	Value/Range	Code Value/Range Text
10,470	12.45	1	Working now
231	.27	2	Only temporarily laid off
1,193	1.42	3	Looking for work, unemployed
2,259	2.69	4	Retired
681	.81	5	Permanently disabled
1,280	1.52	6	Keeping house
1,031	1.23	7	Student
171	.20	8	Other
319	.38	9	DK; NA; refused
66,486	79.04	0	Inap.: from Latino sample (ER30001=7001-9308); main family nonresponse by 2021 or mover-out nonresponse by 2019 (ER34901=0); individual was alive at the time of the 2019 interview but passed away by the time of the 2021 interview (ER34902=81-89); in an institution in both 2019 and 2021 (ER34902=51-59 and ER34908=0); not a person aged 16 or older (ER34904=001-015); associated with 2021 FU but moved out before 2020 (ER34908=5, 6, or 8 and ER34910 <2020)

**ER34917 "YEAR HIGHEST EDUCATION UPDATED 21"**

Year Reference Person/Spouse/Partner or OFUM education updated

As of the 2015 Wave, the education series for Reference Person/Spouse/Partner and OFUMs (aged 16 or older and in the FU last year) are parallel. Thus, we have included these education variables as part of the Individual File although most are also repeated for Reference Persons/Spouses/Partners on the 2021 Family File in the KL background section, as well.

For new Reference Persons/Spouses/Partners and eligible OFUMs, the baseline education series is asked (KL43/G88a - KL61b/G88m). For returning Reference Persons/Spouses/Partners and eligible OFUMs, the education update series (KL84a/G88dd) is asked. If the calculated level of completed education in the update series is higher than previously reported, this variable indicates the year this individual's main education series (KL43/G88a - KL61b/G88m) was updated.

Please note that the baseline education series for eligible OFUMs was first collected in 2013.

Count	%	Value/Range	Code Value/Range Text
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2,333 2.77 2,013 - 2,021 Year main education sequence for this individual was updated  
 81,788 97.23 0 Inap.: no education update; Reference Person/Spouse/Partner or eligible OFUM was new in 2021; this individual was not eligible to be asked the education series in 2021

**ER34935 "TYPE OF HIGHEST DEGREE 21"**

KL55/G88h2. What is the highest college degree (you/he/she) (have/has) received?

Count	%	Value/Range	Code Value/Range Text
1,111	1.32	1	Associate's degree/AA
2,856	3.40	2	Bachelor's degree/BA/BS
1,160	1.38	3	Master's degree/MA/MS/MBA
109	.13	4	Doctorate/PhD
80	.10	5	LLB, JD (Law degrees)
59	.07	6	MD, DDS, DVM, DO (Medical degrees)
-	-	8	Honorary degree
109	.13	97	Other - specify
45	.05	99	DK; NA; refused
78,592	93.43	0	Inap.: this person was not a current Reference Person/Spouse/Partner in 2021; from Latino sample (ER30001=7001-9308); main family nonresponse by 2021 or mover-out nonresponse by 2019 (ER34901=0); individual was alive at the time of the 2019 interview but passed away by the time of the 2021 interview (ER34902=81-89); OFUM in an institution in both 2019 and 2021 (ER34902=51-59 and ER34908=0); OFUM age 15 or younger or age 50 or older (ER34904=001-015 or 050-125); OFUM associated with 2021 FU but moved out before 2020 (ER34908=5, 6, or 8 and ER34910<2020) or OFUM moved in in 2021 (ER34908=1 and ER34910=2021); current Reference Person/Spouse/Partner/eligible OFUM educated outside the U.S. only or had no education (ER34918=2 or 5); NA or RF where current Reference Person/Spouse/Partner/eligible OFUM received education (ER34918=9); has not attended college (ER34930=5); DK, NA, or RF whether attended college (ER34930=9); completed less than one year of college (ER34933=0); did not receive a college degree (ER34934=5); DK, NA, or RF whether received a college degree (ER34934=9)

**ER35046 "OFUM TOTAL LABOR INCOME- IMPUTED 21"**

OFUM's Total Labor Income in 2020--NOT PRORATED

The value for this variable represents sum of this OFUM's 2020 labor income data after imputations were made. Please note that one of the components of OFUM labor income includes the OFUM's share of farm income which can be negative. All missing data were assigned.

Count	%	Value/Range	Code Value/Range Text
-	-	-999,997 - -1	Actual amount of negative income

1,865	2.22	1 - 9,999,997	Actual amount
82,256	97.78	0	Inap.: zero; this person was a current Reference Person/Spouse/Partner in 2021; from Latino sample (ER30001=7001-9308); main family nonresponse by 2021 or mover-out nonresponse by 2019 (ER34901=0); OFUM in an institution in both 2019 and 2021 (ER34902=51-59 and ER34908=0); OFUM under age 16 (ER34904=001-015); OFUM associated with 2021 FU but moved out before 2020 (ER34908=5, 6, or 8 and ER34910<2020) or OFUM moved in in 2021 (ER34908=1 and ER34910=2021)

**ER35048 "OFUM TOTAL ASSET INCOME - IMPUTED 21"**

OFUM's Total Asset Income in 2020--NOT PRORATED

The values for this variable represent the asset income for this OFUM in 2020. Some or all of this amount may have been imputed. All missing data were assigned.

Count	%	Value/Range	Code Value/Range Text
3	.00	-99,997 - -1	Actual amount of loss
27	.03	1 - 999,997	Actual amount
84,091	99.96	0	Inap.: zero; this person was a current Reference Person/Spouse/Partner in 2021; from Latino sample (ER30001=7001-9308); main family nonresponse by 2021 or mover-out nonresponse by 2019 (ER34901=0); OFUM in an institution in both 2019 and 2021 (ER34902=51-59 and ER34908=0); OFUM associated with 2021 FU but moved out before 2020 (ER34908=5, 6, or 8 and ER34910<2020) or OFUM moved in in 2021 (ER34908=1 and ER34910=2021)

**ER35049 "OFUM TOTAL TAXABLE INCOME - IMPUTED 21"**

OFUM's Total Taxable Income in 2020--NOT PRORATED

This variable includes all of this OFUM's income from assets and earnings in 2020. For some OFUMs this amount may include the OTHER INCOME amount if the other income mentioned was determined to be asset or earnings type. All missing data were assigned.

Count	%	Value/Range	Code Value/Range Text
2	.00	-999,997 - -1	Actual amount of loss
1,872	2.23	1 - 9,999,997	Actual amount of taxable income
82,247	97.77	0	Inap.: zero; this person was a current Reference Person/Spouse/Partner in 2021; from Latino sample (ER30001=7001-9308); main family nonresponse by 2021 or mover-out nonresponse by 2019 (ER34901=0); OFUM in an institution in both 2019 and 2021 (ER34902=51-59 and ER34908=0); OFUM associated with 2021 FU but moved out before 2020 (ER34908=5, 6, or 8 and ER34910<2020) or OFUM moved in in 2021 (ER34908=1 and ER34910=2021)

**ER35050      "OFUM TOTAL TRANSFER INCOME -IMPUTED      21"**

OFUM's Total Transfer Income, Except Social Security, in 2020--NOT PRORATED

The income reported here was collected in 2021 about tax year 2020. This variable includes all of this OFUM's income from transfers. For some OFUMs, this amount may include the OTHER INCOME amount if the other income mentioned was determined to be a transfer type. All missing data were assigned.

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
192	.23	1 - 999,997			Actual amount
83,929	99.77		0		Inap.: zero; this person was a current Reference Person/Spouse/Partner in 2021; from Latino sample (ER30001=7001-9308); main family nonresponse by 2021 or mover-out nonresponse by 2019 (ER34901=0); OFUM in an institution in both 2019 and 2021 (ER34902=51-59 and ER34908=0); OFUM associated with 2021 FU but moved out before 2020 (ER34908=5, 6, or 8 and ER34910<2020) or OFUM moved in in 2021 (ER34908=1 and ER34910=2021)

Non-comparability Notes Appendix

**I-k** Field width differs.