Information Architecture

1. Content Organisation and Labelling

What is Information Architecture?

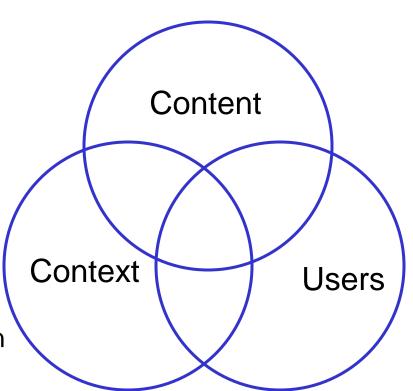
- "Information architects *organise* content and design *navigation* systems to help users find the information they need."
- *Organise* means to group and *label* content at the macro (e.g. collections, areas) and micro (e.g. pages, fields) levels.
- *Navigation* refers to the presentation of the organisation of the site, the design of the means for "moving around" the site, and tools such as search engines, indexes and site maps [next lecture]

IA model

Content: document/data types, content objects, volume, existing structure

Context: business goals, funding, politics, culture, technology, resources, constraints

Users: audience, tasks, needs, information seeking behaviour, experience



Why is Information Architecture important? *For the user...*

- Inability to find information is a major complaint
- Information needs vary (known item, exploratory, comprehensive research)
- Preferences vary (searching, browsing, mixture)
- Expertise varies (query languages, domain knowledge)

Why is Information Architecture important? *For the site owner*

- Cost of finding information (esp. for Intranets)
- Maintenance costs
- Cost of *not* finding information or carrying out function

Role of Information Architect

- In the context of site development:
- Often leads the discovery/recommendations phase.
- Highly collaborative during conceptual design phase.
- Minimal involvement in production/implementation phase.

IA deliverables

- Blueprints (from top level to "chunk" level).
- Major page mockups/templates.
- Navigation systems.
- Labelling systems/controlled vocabularies/thesauri.
- Policies and procedures.
- Production work (e.g. classification and indexing).
- Training (e.g. educating an indexer).

These two lectures on IA

Today:

- A. Content Organisation
- B. Labelling

[how the system is organised "behind the scenes"]

Next lecture:

A. Navigation

[what the user actually sees/how they use it using a particular medium, e.g. web page, smart phone]

A. Content Organisation

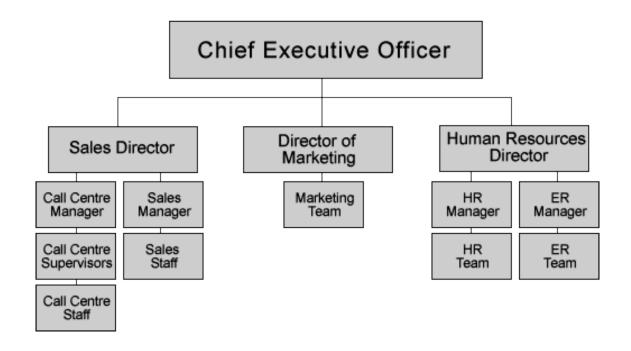
- Natural tendency for people to organise information
- Aids understanding, explanation, control
- Organisation systems composed of
 - a1) Organisation *structures* (possible "shapes")
 - a2) Organisation *schemes* or classifications (how to map the information to the "shapes")

a1) Types of Organisation Structures

- Hierarchies: useful for the top levels of a site (most sites)
- Databases: organise large bodies of homogeneous content
- Linear, e.g. chronological
- Hypertext: complement other structural types
- Hybrids: often make most sense within a site

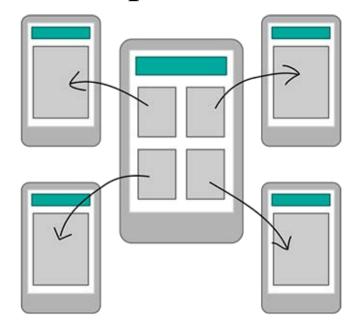
Hierarchical Organisation Structure

- Top-down approach
- Familiar and simple concept
- Common way of structuring information

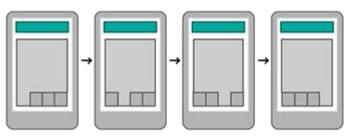


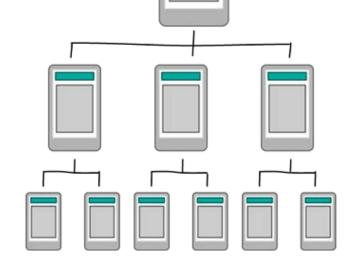
Hierarchies in Mobile Apps

Hub and Spoke

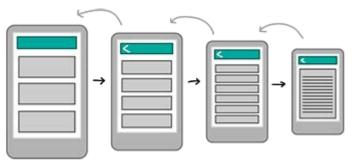


Tabbed view





Nested doll

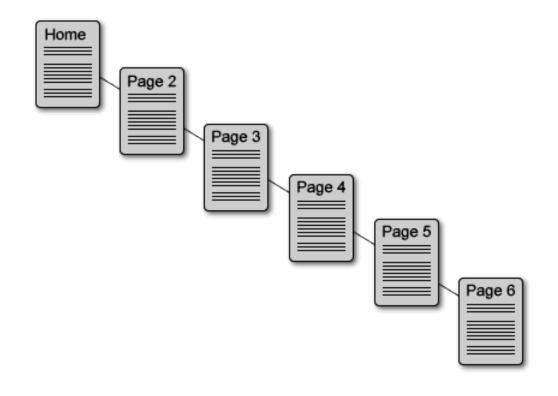


Database Organisation Structure

- Bottom-up approach
- Useful for content that is relatively homogeneous
- Content is arranged for ease and speed of search and retrieval
- Metadata, controlled vocabularies are important to this approach
- Allows tagging of documents and info objects to enable searching and browsing

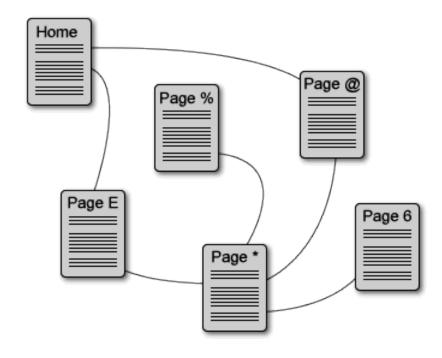
Linear Organisation Structure

- A micro-structure suitable for only some types of content
- Not scalable
- Used more in transactional or process style tasks



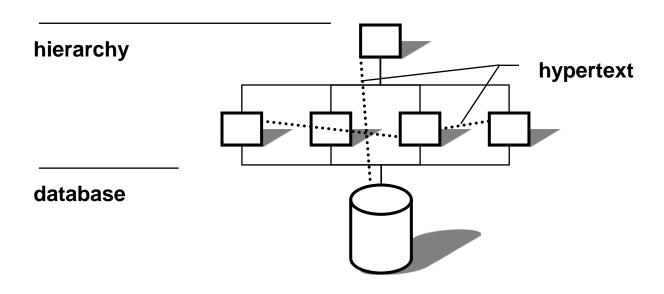
Contextual Organisation Structure

- Facilitated by hypertext
- Reflected in hyperlinking
- Underlying structure should still be organised to prevent user confusion



Hybrid Organisation Structure

• Combining different structures, for example:



a2) Organisation Schemes: Exact

- Examples
 - By name, alphabetically (e.g. directory)
 - By geography (e.g. atlas)
 - By chronology (e.g. timeline)
- Characteristics
 - Neat and easy to maintain
 - Everything has a place (one right answer)
 - Extremely useful for users who know exactly what they're looking for

Exact scheme: Example

Browse Britannica

E-mail this article Print this article

In addition to an excellent search engine, *Britannica.com* offers a variety of browse features to enhance your research experience. — — — — — —



Browse Alphabetically | Using the traditional organization of the encyclopaedia, alphabetical browse is an excellent option when you are unsure of the proper spelling of a subject of

interest. It is also a good way to stumble across some unexpected treasures.



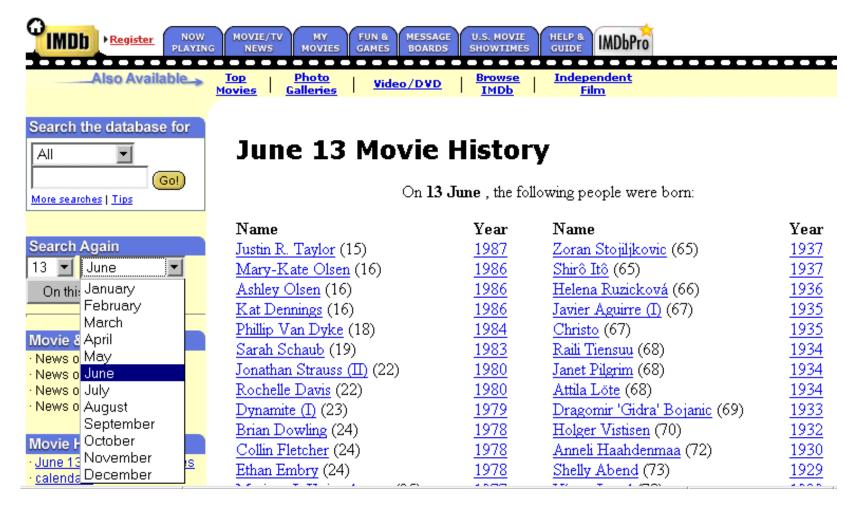
World Atlas | Interactive maps allow for easy exploration of the nations and cultures of the world's regions. Our atlas charts the people, land, government, history, major cities, and

landmarks of the seven continents and four oceans.

Alphabetical classification

Geographical classification

Exact scheme: Example (chronological)



Exact scheme: Example (geographical)



Organisation Schemes: Inexact

- Examples
 - By topic (e.g. bookstore, yellow pages)
 - By task (e.g. buy, find, contact)
 - By audience (e.g. home, small business, government)
- Characteristics
 - Messy and full of overlap.
 - Hard to implement and maintain.
 - Extremely useful for users who don't know exactly what they're looking for (*subject searching*, *associative learning*).

Inexact scheme: Example (topical)

dmoz open directory project			
		add URL help link editor login	
	history		Search advanced
	Arts Movies, Television, Music	Business Jobs, Industries, Investing	Computers Internet, Software, Hardware
	Games Video Games, RPGs, Gambling	<u>Health</u> <u>Fitness, Medicine, Alternative</u>	Home Family, Consumers, Cooking
	Kids and Teens Arts, School Time, Teen Life	News Media, Newspapers, Weather	Recreation Travel, Food, Outdoors, Humor
	Reference Maps, Education, Libraries	Regional US, Canada, UK, Europe	Science Biology, Psychology, Physics
	Shopping Autos, Clothing, Gifts	Society People, Religion, Issues	Sports Baseball, Soccer, Basketball
	World		

Become an Editor Help build the largest human-edited directory of the web

Deutsch, Español, Français, Italiano, Japanese, Nederlands, Polska, Svenska...



Inexact scheme: Example (audience)



A Vision for Melbourne

Winter

▶ News and Events

➤ The University Fund

University Square Update

Go to Quick Find Menus V

Visitor Homepage

Information for **Prospective National Students, International Students, Alumni**and other visitors.

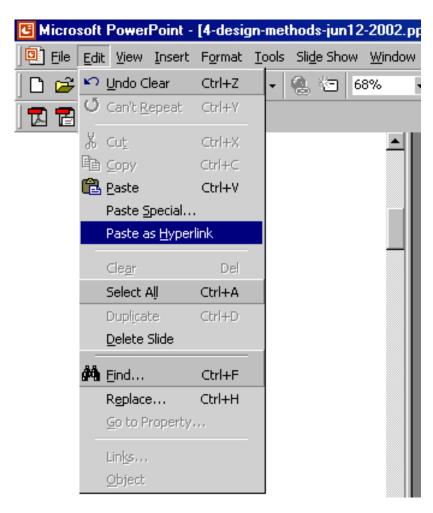
Current Student Homepage

Information for Current Students at the University of Melbourne.

Staff Homepage

Information for **Staff** at the University of Melbourne.

Inexact scheme: Example (task)



Organisation schemes: hybrid

- Hybrid scheme
 - Commonly used on the web
 - Use with caution
 - Can impede formation of correct mental model
 - Slows users down so they have to skim over all navigation options

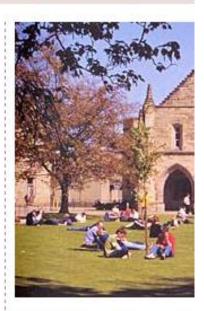
Hybrid scheme: Example (poor)



Welco

Search | Email & Telephone |

- A-Z Index
- The University and Aberdeen
- Prospective Students
- Prospective Postgraduates
- Prospectuses
- Departments, Colleges and Schools
- For Students
- For Staff
- Graduates and Alumni
- Giving to Aberdeen
- Jobs
- Research
- Freedom of Information
- Directory of Experts
- Commercial Services



Welcome from the Princi Principal C Duncan Rice wel

Undergraduate Bursarie: Apply now for a chance to w Audiencespecific classifications are interspersed among topical classifications

Hybrid scheme: Example (better)



Welcome to Monash

Monash leads the way with its international focus and a longstanding commitment to quality teaching and learning, and innovative research.

The Latest



- Monash grads race for the top job
- DNA used to save the wombat
- I Mum's the word

Quick Links

- Monash University Library
- A Z of Monash web sites

FOR

- ▶ Prospective Students
- Current Students
- Monash Alumni
- Monash Staff

ABOUT

- ▶ The University
- Studying at Monash
- ▶ Teaching at Monash
- ▶ Research at Monash



HELP? CONTACTS™ SITEMAP∭ STAFF DIRECTORY™ SEARCHQ

Hybrid scheme: Example (better)

Browse Britannica

Mixture of exact (alphabetical and geographical) with inexact (topical).

Clear divisions between each scheme

E-mail this article Print this article

In addition to an excellent search engine, Britannica.com offers a variety of browse features to enhance your research experience.



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World Atlas | Interactive maps allow for easy exploration of the nations and cultures of the world's regions. Our atlas charts the people, land, government, history, major cities, and

landmarks of the seven continents and four oceans.



Browse by Subject | This browse feature organizes the encyclopaedia into an outline that allows for efficient subject matter research. At the top of the outline are art, history, society, religion, science, technology, mathematics, and philosophy.

Content Organisation example: Mixed-up menu

- My minestrone soup
- Rabbit stew
- Warm salad of radicchio
- Radish & Fennel salade tiède
- Salade Nicoise
- Ratatouille
- Chickpea & leek soup

- Tagliatelle with mushroom
- Beetroot salad
- Taboulleh
- Tagliatelle with pesto and mussels
- Clam chowder
- Chicken liver salade tiède
- Ravioli & prosciutto
- North African lamb with apricots

Some structure

- My minestrone soup
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IA for mobile applications

- Same principles apply
- But, smaller screens pose challenges:
 - Smaller lists, Fewer categories
 - Less content per page
 - Less space for navigation
- Other challenges:
 - Touch screens
 - Changing contexts &viewing conditions
 - More distractions

B. Labelling systems (1)

- Labelling is a form of representation
 - A label represents a content chunk
 - "Contact us" represents name, phone number, fax number, address, email address
 - Labels should trigger the right association in the user's mind

Labelling Systems (2)

- Strive for *systems* of labels which are:
 - specific and clear (for intended audiences)
 - predictable
 - consistent
- They will probably be the menu used to navigate your site

Finding Labelling Systems

- Look for dominant organisation scheme (could use card sort)
- Observe physical analogues, e.g. shops, libraries
- Observe user behaviour through search logs (e.g. to note very popular searches - like Amazon's Harry Potter section)
- Check out the competition

Card sorting - overview

- A technique used to gain an understanding of the user's concept of how information should be organised
 - Best as an individual activity
 - Main types are "open" and "closed"
 - Many variations are possible

Open card sorting procedure

- User is given a stack of randomly arranged cards
- Each card contains the name of one item (and sometimes a brief description)
- User is asked to sort cards into groups of related items
- Users can be asked to label resulting groups

Closed card sorting procedure

- Same as open card sorting, except:
- Users are given category labels and asked to assign cards to relevant category

Analysing card sort data

- Some cards sorts are relatively easy to analyse
 - Enter data into a card pairing worksheet
 - Diagram the relationships so that you can see them visually (affinity diagrams)
- Others require statistical analysis
 - Easiest to use software to perform cluster analysis
 - WebCat (NIST) http://zing.ncsl.nist.gov/WebTools/WebCAT/overview.html

Finding labelling systems

- Adjust for consistency, so don't have a function, a class and a user group in same list e.g. Making Your Own Pasta, Meat Dishes & For Slimmers
- Decide what to do with oddments and outliers...

Finding Labelling Systems

- Do labels match?
- Do you have a reasonable number of categories? Not too few or too many?
- Are categories right size?
- Does each have several members?
- Is any category in need of further subcategorising?
- You now have a taxonomy for your content

Bad Reasons for Choosing Labels

How much space there is on the button

How bored the designer is feeling with current labels

Likely approaches

- Expected users, e.g. landlords, holidaymakers, dog owners, potential students
- Functions, e.g. booking a room, registering, finding a flight
- Classes, e.g. stuffed animals, skiing holidays, cottages in Devon, desserts

Imagination may be needed

Google's "Feeling lucky?"

Greetings Cards:

Just because
Wishes and thoughts
Keep in touch
Just a note

May take a lot of thinking to get effortless feel

Not good

- Liquid lunches
- Mediterranean choice
- Salads
- For carnivores
- Vegetable dishes
- Salades tièdes

Another "not good" example

- banana
- oranges
- apple sauce
- exotic fruit
- citrus fruit
- canned
- cider

(from a supermarket website)

What would be a good taxonomy for the restaurant?

Why?

Not bad

- soups
- cold salads
- warm salads
- pasta dishes
- fish dishes
- meat dishes
- (ratatouille?)

Content may be in two places at once

Use facets (characteristics) to provide multiple categorisations, e.g. films with Gérard Depardieu, French films, adaptations of Balzac, films of the 1980's, films set in Middle Ages, historical romances...

But can be complex and confusing

Labelling Systems

Evaluate:

- with Subject Experts if appropriate
- with focus groups, query analysis, user testing.

Learning outcomes

Given a description of a system You should be able to

- Explain how different information organization structures and schemes can be used
- Decide on content organization and labels, for example using card sorting
- Critique an information architecture