

Analysis of Real-World Data from a Solar-Equipped Smart Home

A data-driven exploration of influence factors on
solar energy generation and consumption patterns

Stephan Herbert

4.11.2025



Agenda

About me

Project context

Planning & Technology Stack

Data Sources & Energy Flow

Research Hypotheses

Hypotheses check

Summary and recommendations

About Me



Stephan Herbert

- 37 years old
- Frankfurt am Main

Professional Background

- Master degree in Mechanical engineering (TU Darmstadt)
- 7+ years of experience in the automotive industry (Continental / FRA)
- Specialized in NVH / Acoustics
- Analysis of production line data, using KNIME and Power BI

Career Goal

- Transitioning into Data Analyst / BI Analyst roles to leverage analytical skills in data-driven decision making.
- Looking for jobs in Frankfurt / Rhein-Main area



[Link to LinkedIn](#)

Project Context

Topic

- Private smart home data provided by a friend → Real-world data
- Data set: PV / energy / heating + weather data (03/24 – 09/25)

PV = Photovoltaic

Stakeholder - Jürgen

- Retired engineer and tech enthusiast
- Continuously optimizing his smart home system

Motivation

Help Jürgen understand:

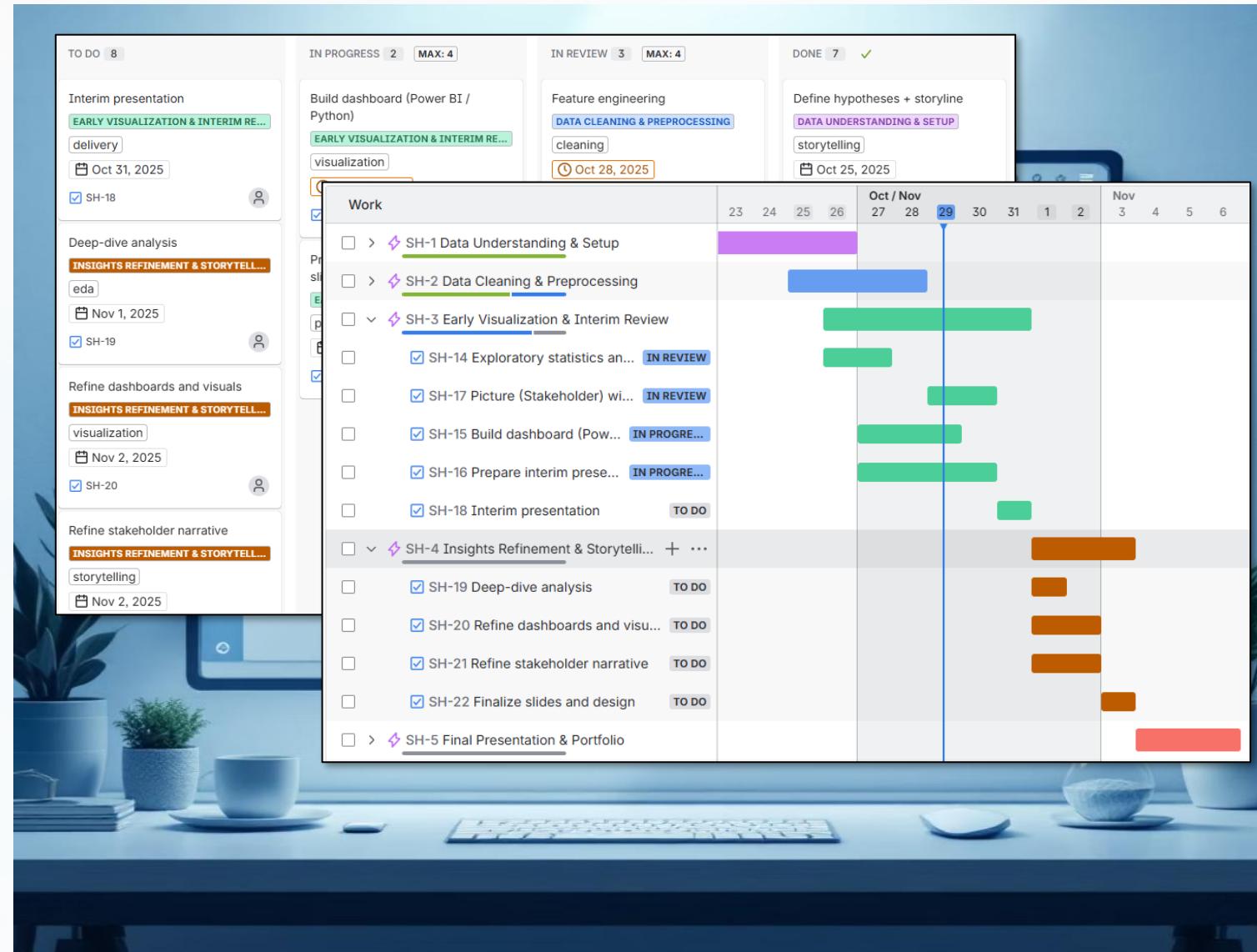
- Key metrics and influence factors on his (smart) home
- Optimize his system for better financial returns



Planning & Technology Stack

Project Planning

JIRA Kanban board for task tracking and workflow organization.



Technology Stack

Python



Jira



Power BI



Streamlit



Gamma AI



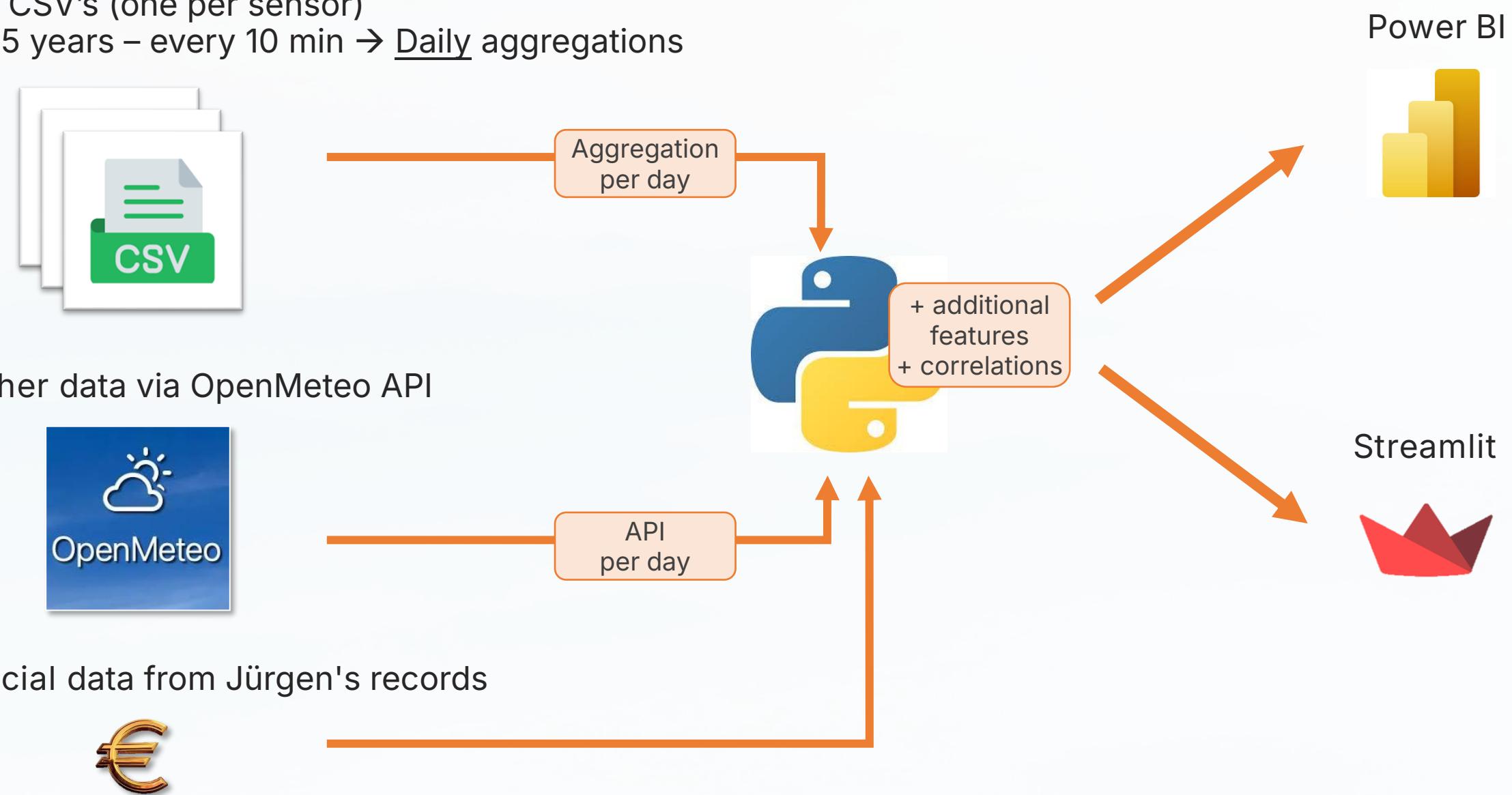
PowerPoint



Data Sources & workflow

Data Sources

- Energy data from PV system and consumption
 - 9 CSV's (one per sensor)
 - 1.5 years – every 10 min → Daily aggregations



- Weather data via OpenMeteo API

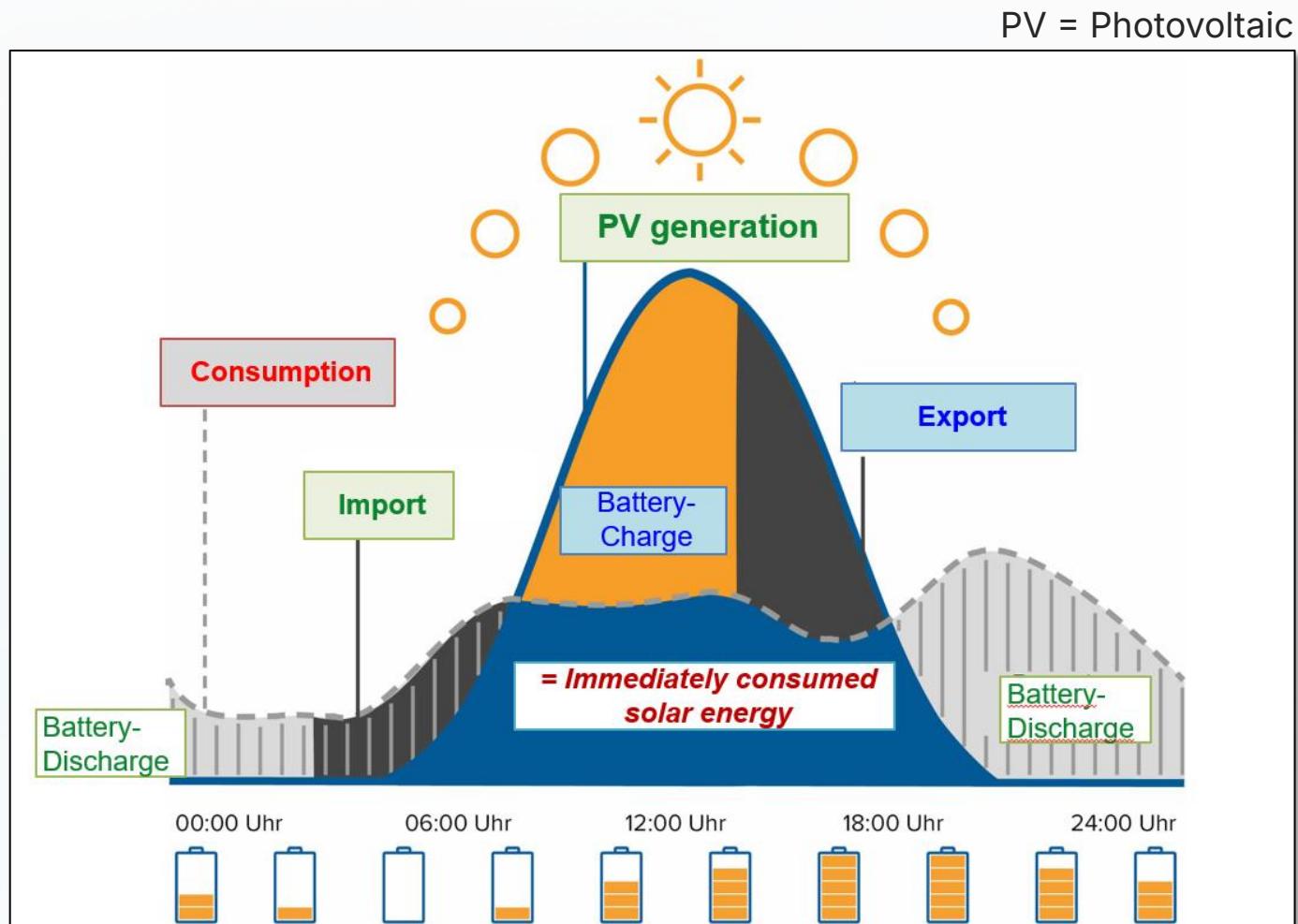


- Financial data from Jürgen's records

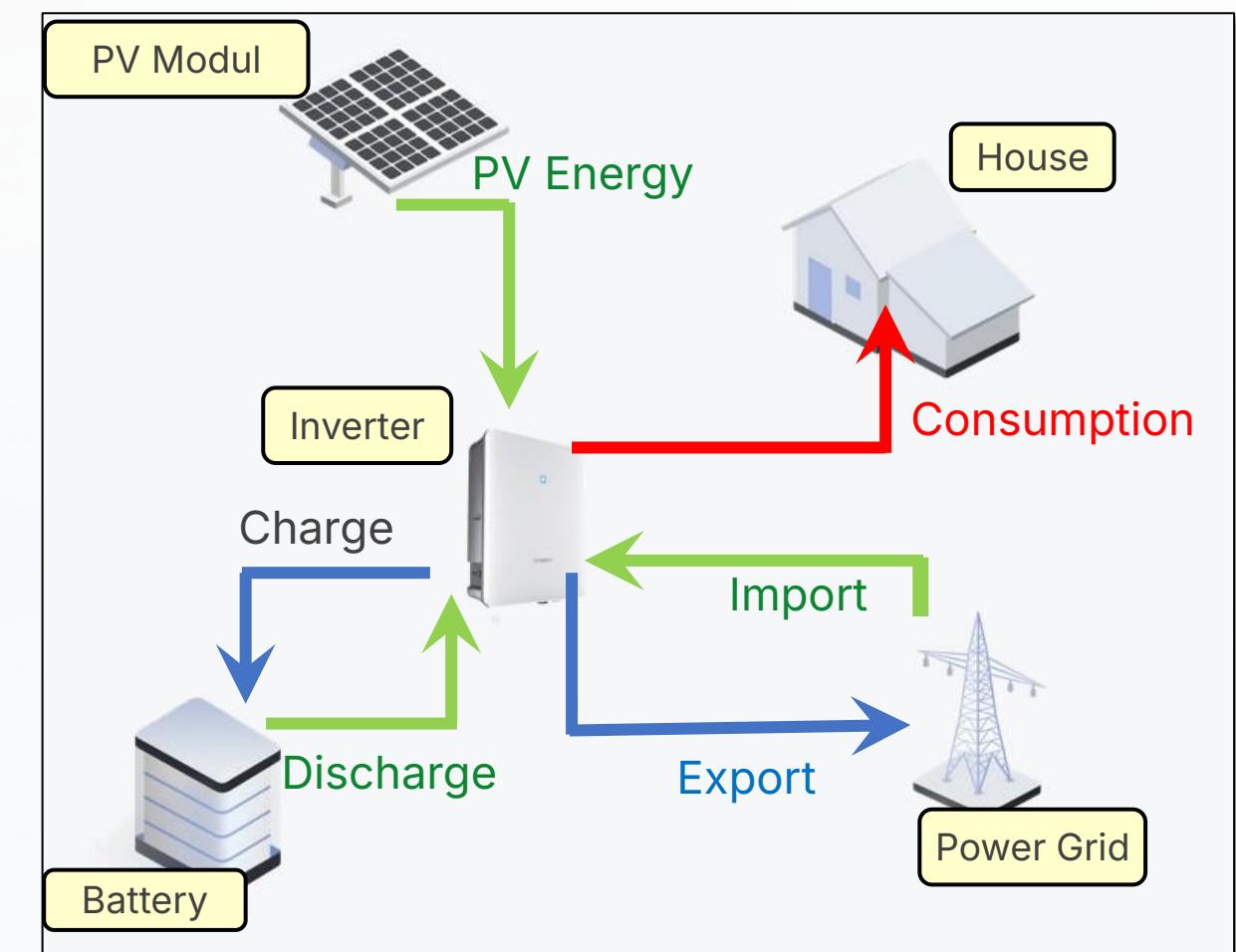


Energy Flow

PV-generation over the day



Energy Flow System



$$\text{Consumption} = \text{PV} + \text{Import} - \text{Export} - (\text{Charge} - \text{Discharge})$$

Research Hypotheses



1. Heating Usage

Heating is used even when outdoor temperature exceeds 15°C



2. Solar energy – Influence factors on PV-generation

Season/month has greater impact on PV generation than weather conditions



3. Energy Independence

Self-sufficiency is only achieved in Q2 and Q3



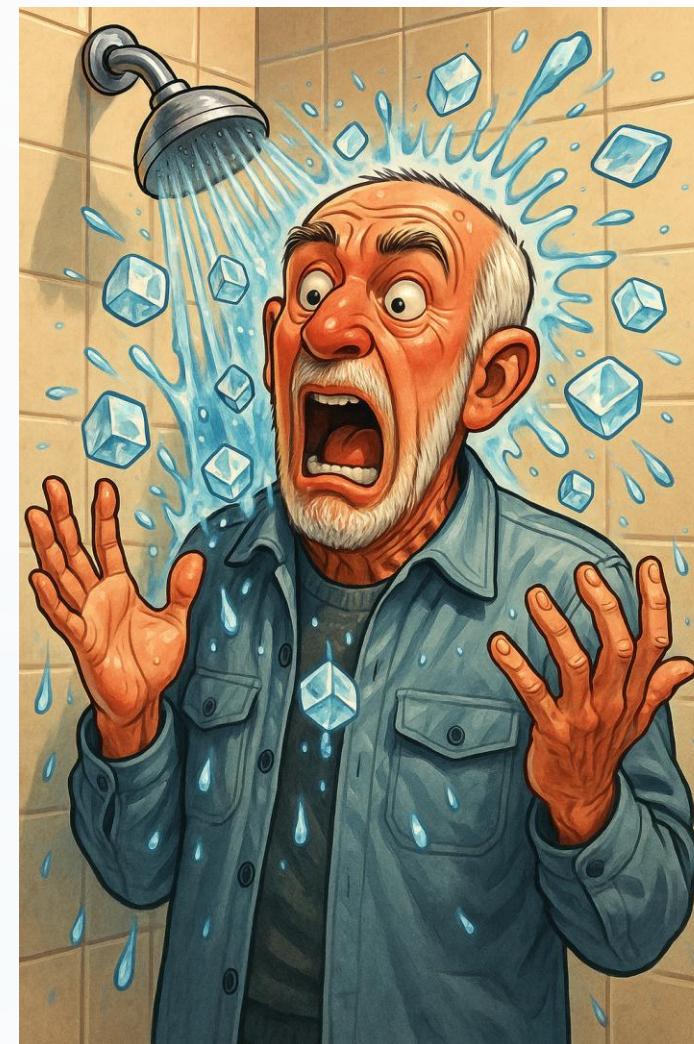
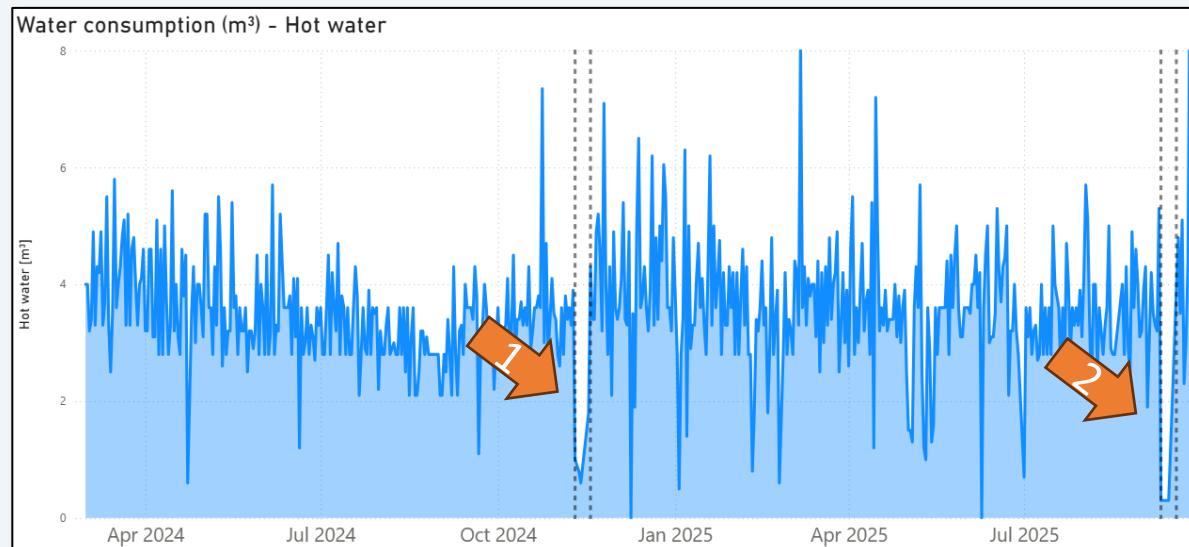
4. Optimization Potential ⇔ Payback Period

Even under best conditions, the system amortization time can only be reduced by 1 year compared to current conditions

Hypothesis 1: Hot water & Heating usage

1. Hot water

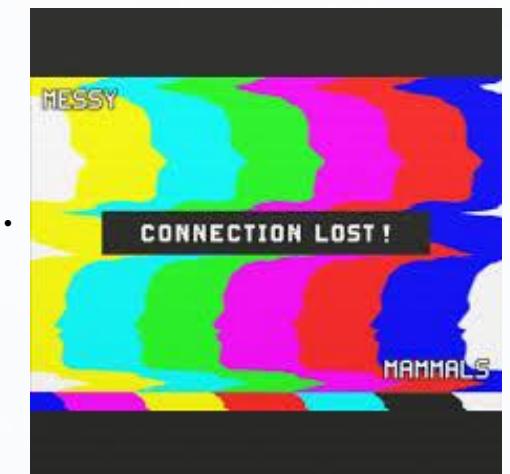
- Outliers of hot water usage:
 - Vacation time?
 - Sensor issue?
 - "Only cold showers"?



1.



2.



Data quality matters – "NaN"-values sometimes zero consumption ⇔ missing data

Hypothesis 1: Hot water & Heating usage

1. Hot water

- Outliers of hot water usage:
 1. Vacation time?
 2. Sensor issue?
 3. "Only cold showers"?



2. Heating

- Heating used between October – June
- Min-°C apparently more important than Mean-°C
- Small saving potential for time frames with $> 10^{\circ}\text{C}_{\text{min}}$



1. Heating Usage

Heating is used even when outdoor temperature exceeds 15°C



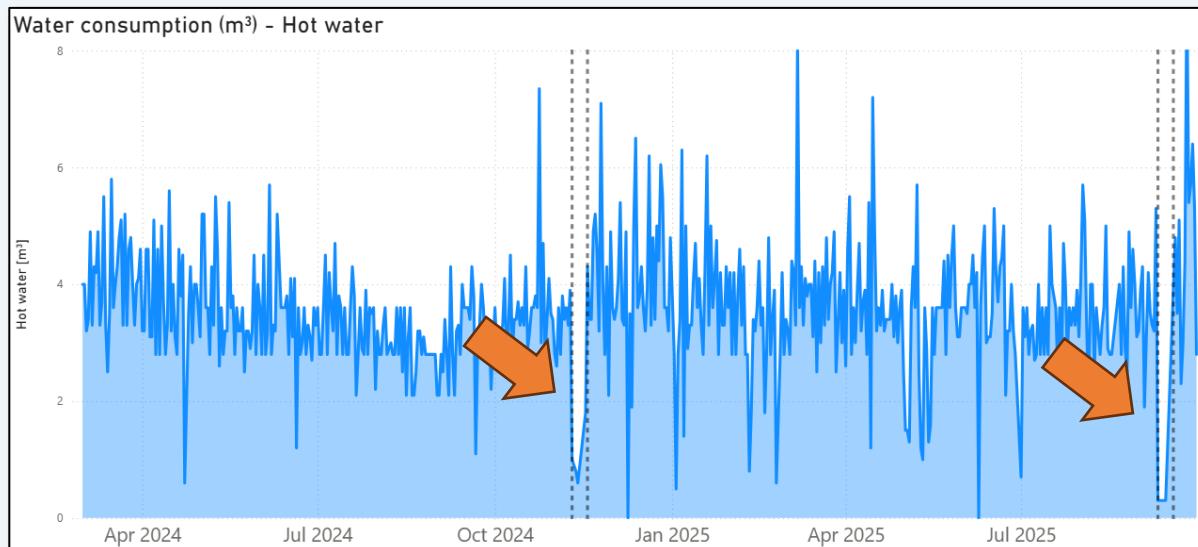
CONFIRMED

1. Data quality matters – "NaN"-values sometimes zero consumption \Leftrightarrow missing data
2. Heating occasionally used too long (when temperature $> X^{\circ}\text{C}$), but only $\sim X\%$ savings potential

Hypothesis 1: Hot water & Heating usage

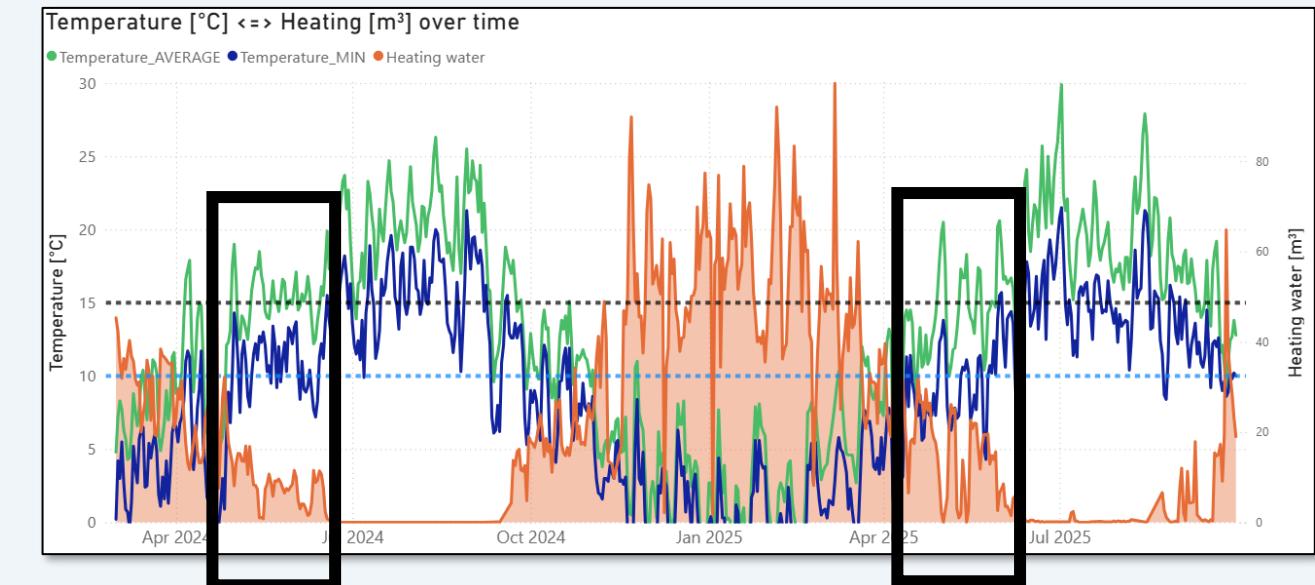
1. Hot water

- Outliers of hot water usage:
 - Vacation time?
 - Sensor issue?
 - "Only cold showers"?



2. Heating

- Heating used between October – June
- Min-°C apparently more important than Mean-°C:
 - Heating & Min-°C > 10°C: 111 days
 - Heating & Mean-°C > 15 °C: 91 days



CONFIRMED

- Data quality matters – "NaN"-values sometimes zero consumption \Leftrightarrow missing data
- Heating used too long (on 78 "warmer" days), but only ~5 % savings potential (107 m³ out of 2181 m³)

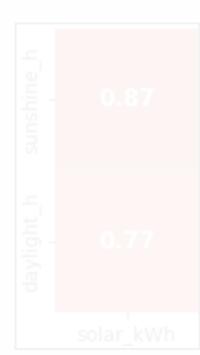
Hypothesis 2: Solar energy – Influence factors on PV-generation

PV = Photovoltaic

1. Season / sunshine hours

Solar energy highly correlates:

- to sunshine hours (0.87)
- to daylight hours (0.77)



Solar energy <=> Daylight /Sunshine hours (average per month)
● Solar energy ● Sunshine hours ● Daylight hours

2. Weather conditions

- Huge correlation to weather type (-0.47) cloud coverage per day (-0.62)
- Cloudy ⇔ sunny weather:
 - Q2 / Q3: up to -27 %
 - Q1 / Q4: up to -83 %



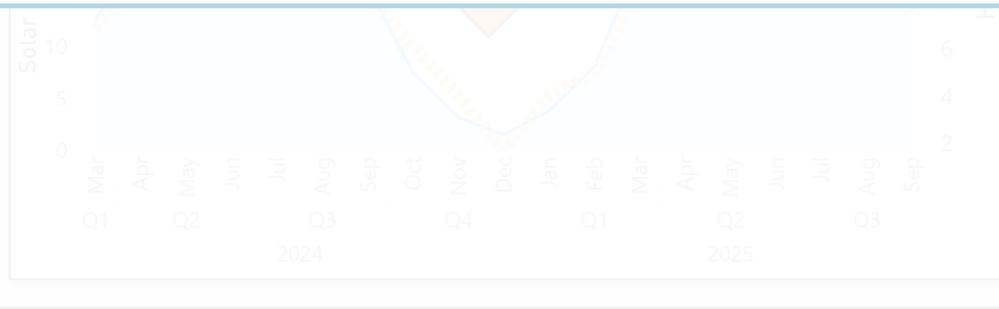
Solar energy <=> Weather_type (average)

Solar energy <=> Weather type (average) - By quarter



2. Solar energy – Influence factors on PV-generation

Season/month has greater impact on PV generation than weather conditions



CONFIRMED

1. Higher correlation of solar energy to seasonal effects (daylight...) than to weather type / cloud coverage
2. But: Weather conditions have severe influence too!

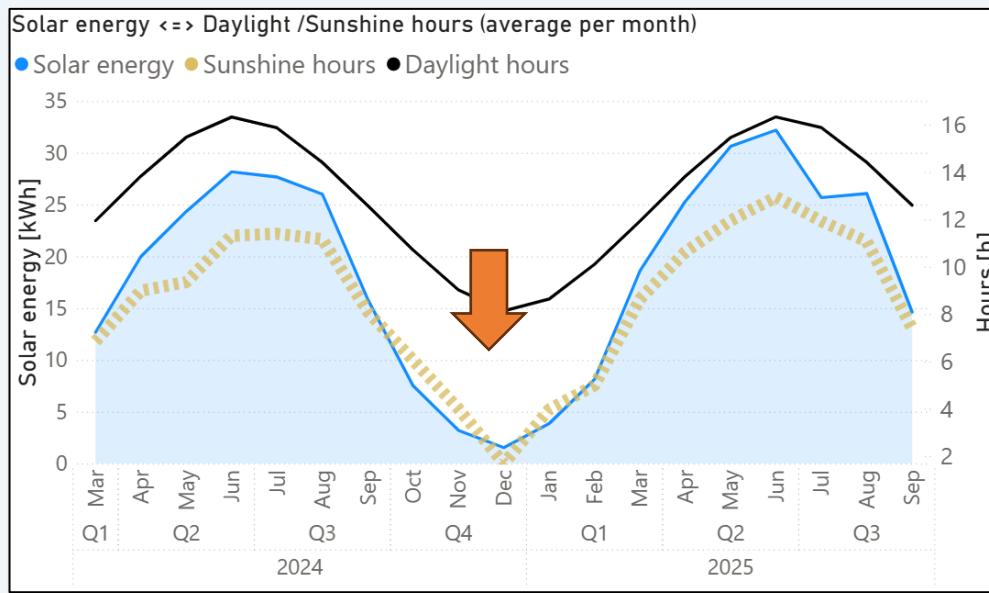
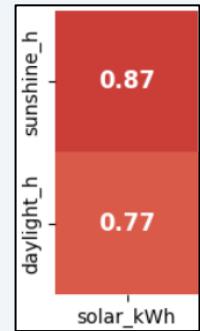
Hypothesis 2: Solar energy – Influence factors on PV-generation

PV = Photovoltaic

1. Season / sunshine hours

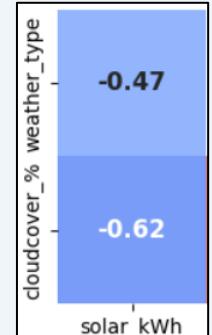
Solar energy highly correlates:

- to sunshine hours (0.87)
- to daylight hours (0.77)

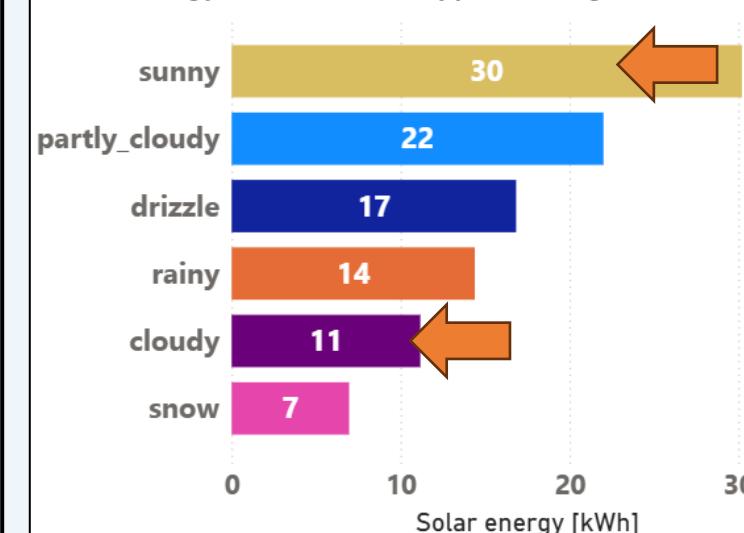


2. Weather conditions

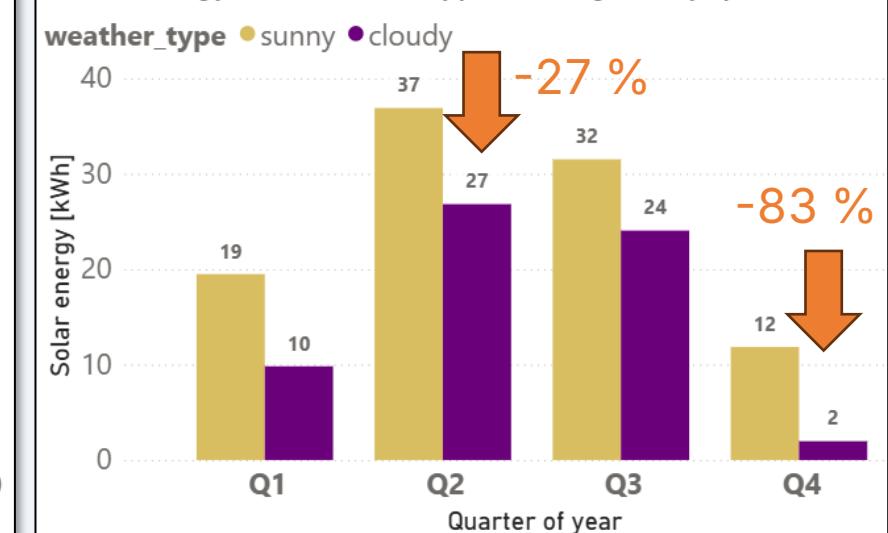
- Huge correlation to weather type (-0.47)
cloud coverage per day (-0.62)
- Cloudy ⇔ sunny weather:
 - Q2 / Q3: up to -27 %
 - Q1 / Q4: up to -83 %



Solar energy <=> Weather_type (average)



Solar energy <=> Weather type (average) - By quarter



CONFIRMED

1. Higher correlation of solar energy to seasonal effects (daylight...) than to weather type / cloud coverage
2. But: Weather conditions have severe influence too!

Hypothesis 3: Energy Independence

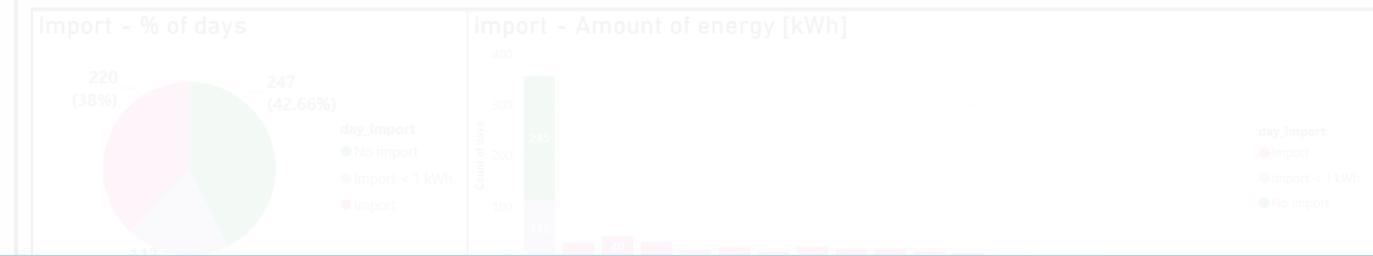
1. Energy flow + Self-sufficiency %

- Consumed energy is quite stable (~ 9.4 kWh/day)
- Import > 50% from October – February
- Self-sufficiency >90% from May – August



2. Energy import

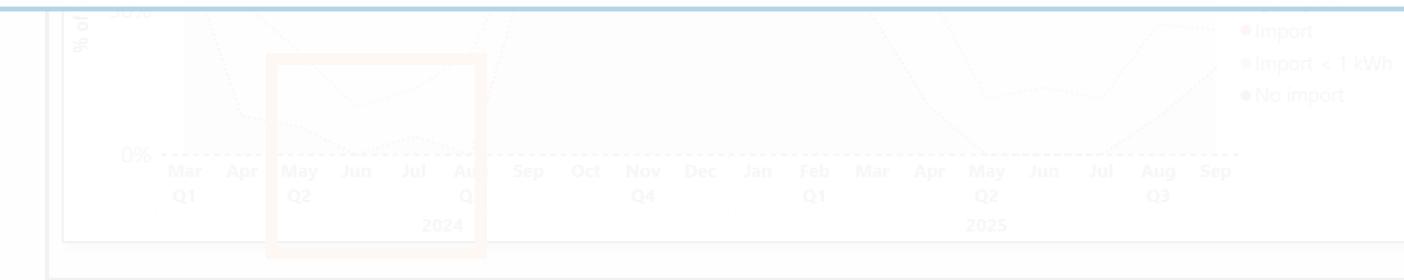
- Days without imports even in November + February
- 63 % of days with < 1 kWh import



3. Energy Independence



Self-sufficiency is only achieved in Q2 and Q3

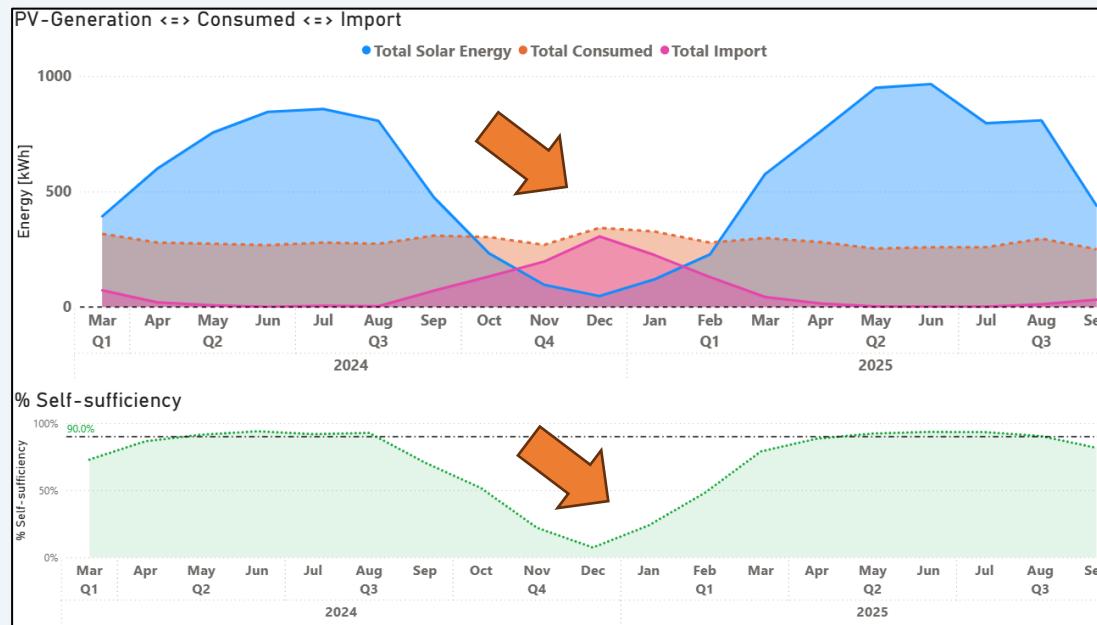


- April-August: >80% of days have 0-1 kWh grid import (note: "NaN" could be "no import" or sensor issue)
- Except Dec & Jan: Every month shows at least 4 days with 0-1 kWh import, even in Q1 and Q4

Hypothesis 3: Energy Independence

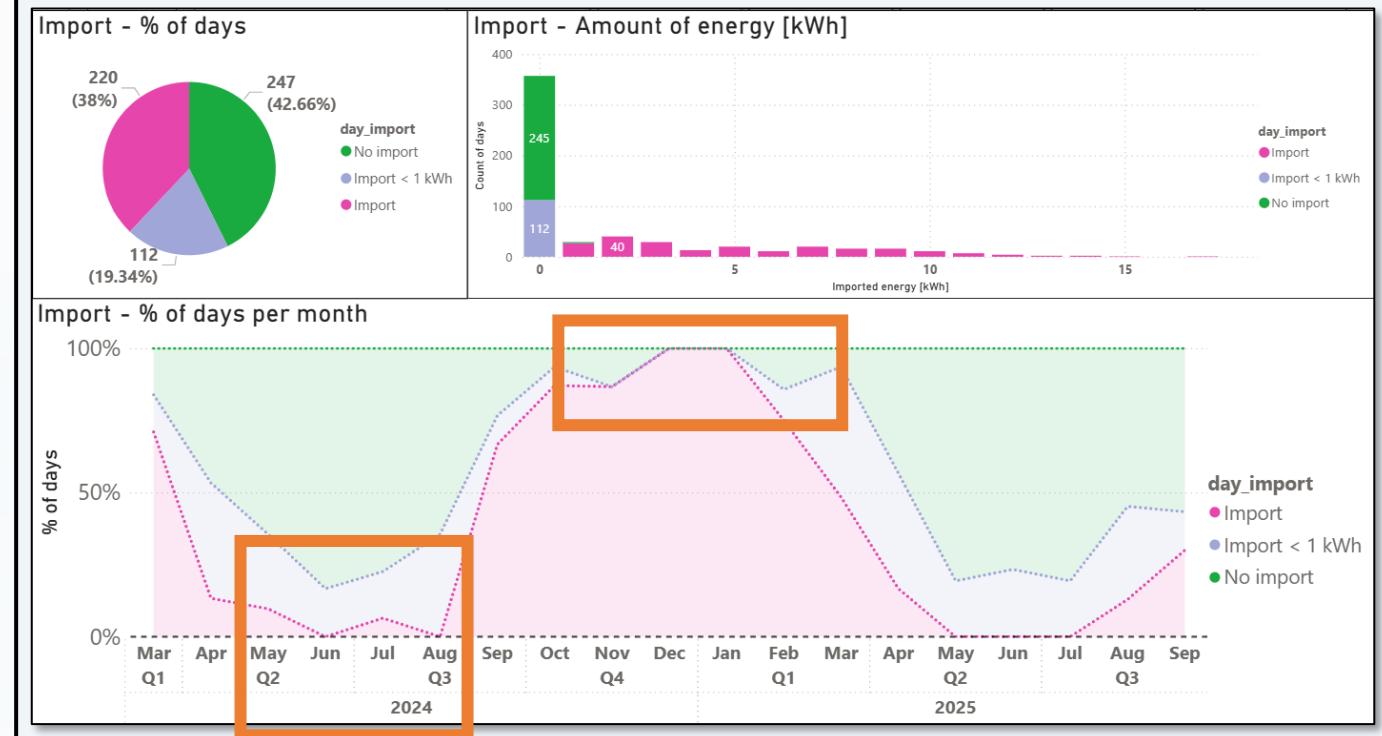
1. Energy flow + Self-sufficiency %

- Consumed energy is quite stable (~ 9.4 kWh/day)
- Import > 50% from October – February
- Self-sufficiency >90% from May – August



2. Energy import

- Days without imports even in November + February
- 63 % of days with < 1 kWh import



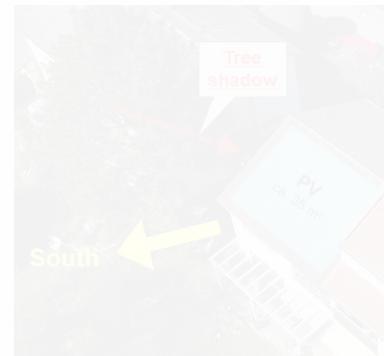
- Except Dec & Jan: Every month shows at least 4 days with 0-1 kWh import, even in Q1 and Q4
(note: "NaN" could be "no import" or sensor issue)

Hypothesis 4: Optimization Potential \leftrightarrow Payback period

1. Hardware

a.) More PV-generation:

- Solar panels **X**
- Shadow from tree **X**



2. Yearly energy costs (Import) \leftrightarrow Feed-in tariff (Export)

a.) Feed-in tariff :

Fixed for 20 years (0.082 € per kWh) **X**

b.) Import costs:

- Optimization potential: ~0.32 €/ kWh instead of 0.40 €/ kWh
- BUT: fewer yearly costs \rightarrow longer amortization time

KPIs



4. Optimization Potential \leftrightarrow Payback Period

Even under best conditions, the system amortization time can only be reduced by 1 year compared to current conditions

c.) Electric Vehicle :

- Potential "big battery" in the future



1. No hardware optimizations (except electric vehicle)
2. Cheaper contract results in fewer yearly costs (- 90 €), but higher amortization time (> 3 years)

Hypothesis 4: Optimization Potential \Leftrightarrow Payback period

1. Hardware

a.) More PV-generation:

- Solar panels **X**
- Shadow from tree **X**



b.) Battery: **X**

- Current battery capacity = 9.6 kWh
- Consumption per day (avg) = **9.4 kWh**
→ Charged battery lasts for ~ 1 day
- ~ 5000 – 6000 € invest!

c.) Electric Vehicle :

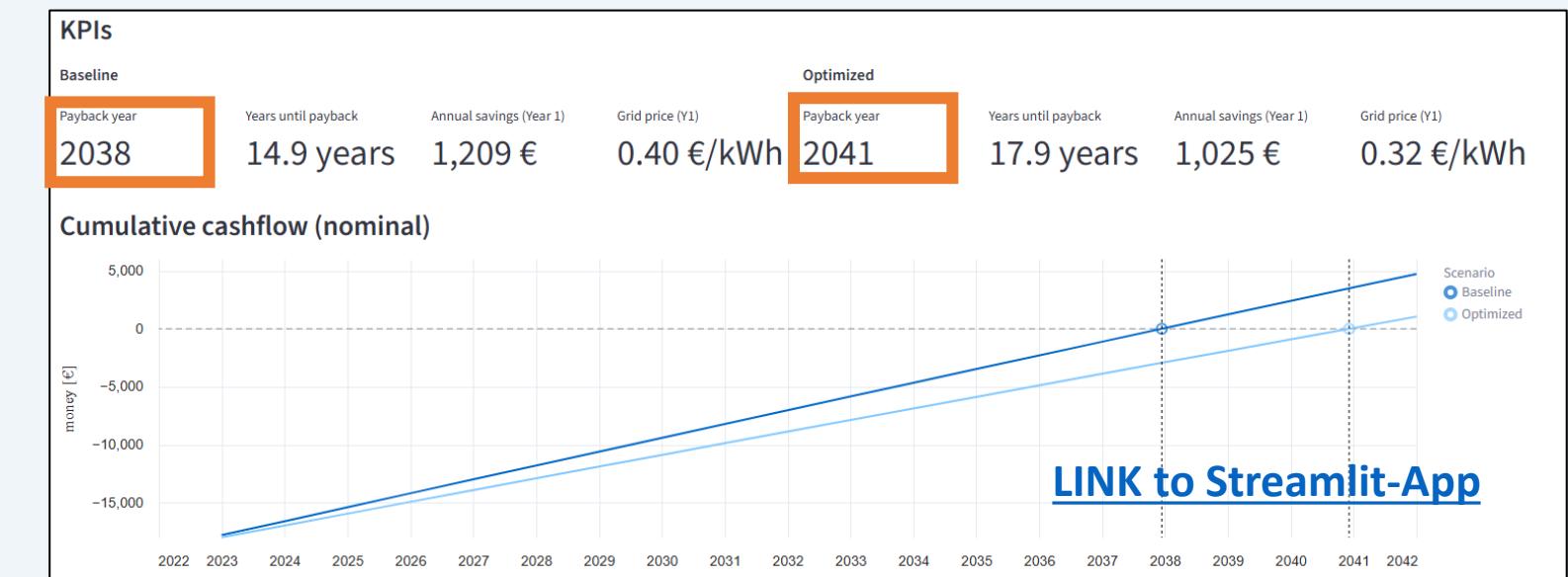
- Potential "big battery" in the future

2. Yearly energy costs (Import) \Leftrightarrow Feed-in tariff (Export)

a.) Feed-in tariff : Fixed for 20 years (0.082 € per kWh) **X**

b.) Import costs:

- Optimization potential: ~0.32 €/ kWh instead of 0.40 €/ kWh
- BUT: fewer yearly costs → longer amortization time



1. No hardware optimizations (except electric vehicle)
2. Cheaper contract results in fewer yearly costs (- 90 €), but higher amortization time (> 3 years)

Summary & Recommendations



Main findings

1. Heating optimization offers limited savings
2. Seasonal > weather influences on solar energy
3. Self-sufficiency achievable in all seasons
4. Amortization time highly driven by import costs



Recommendations to Jürgen

1. Monitor heating patterns during spring / fall
2. Implement data validation checks [NaN values]
3. Evaluate electricity contracts regularly to reduce yearly costs for import



Thank you for your attention!

Interested in discussing data analytics, or career opportunities in BI?

Connect with me on [LinkedIn](#)



LinkedIn



GitHub - Repository



Streamlit -App

