

# Robotics

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# Chapter 1

## Dynamics

### 1.1 Kinematics

Take a vector with components  $\mathbf{P} = (a_x, b_y, c_z)$ . A scale factor  $w$  can be added (to the matrix form) to give

$$\mathbf{P} = \begin{bmatrix} P_x \\ P_y \\ P_z \\ w \end{bmatrix} \quad (1.1)$$

where  $(a_x, b_y, c_z) = (P_x/w, P_y/w, P_z/w)$ . A direction vector can be represented by a scale factor of zero ( $w = 0$ ).

A universe reference frame is represented by  $F_{x,y,z}$  and a moving frame is represented by  $F_{n,o,a}$  where the letters n, o, and a come from the words normal, orientation and approach. Relative to the gripper, the  $z$ -axis is the approach axis by which the gripper approaches an object. The orientation with which the gripper frame approaches the part is the orientation axis. The normal-axis or  $x$ -axis is normal to both. A fourth vector which gives the location of a frame relative to a reference frame can be added to the vectors representing the components of the  $n$ -,  $o$ -, and  $a$ -axes to give a homogeneous matrix representation of this relative frame

$$F = \begin{bmatrix} 1 & 0 & 0 & d_x \\ 0 & 1 & 0 & d_y \\ 0 & 0 & 1 & d_z \\ 0 & 0 & 0 & 1 \end{bmatrix} \quad (1.2)$$

Pre-multiplying the frame matrix by the transformation matrix will yield the new location of the frame.

Rotation matrices about the  $x$ -,  $y$ - and  $z$ -axes are given by

$$\begin{aligned} \text{rot}(x, \theta) &= \begin{bmatrix} 1 & 0 & 0 \\ 0 & \cos \theta & \sin \theta \\ 0 & \sin \theta & \cos \theta \end{bmatrix} \\ \text{rot}(y, \theta) &= \begin{bmatrix} \cos \theta & 0 & \sin \theta \\ 0 & 1 & 0 \\ -\sin \theta & 0 & \cos \theta \end{bmatrix} \\ \text{rot}(z, \theta) &= \begin{bmatrix} \cos \theta & -\sin \theta & 0 \\ \sin \theta & \cos \theta & 0 \\ 0 & 0 & 1 \end{bmatrix} \end{aligned} \quad (1.3)$$

Denoting the transformation of frame  $R$  relative to frame  $U$  (universe) as  ${}^U T_R$ , denoting the  $p$  relative to the frame  $R$  as  ${}^R p = p_{noa}$ , and denoting  $p$  relative to frame  $U$  as  ${}^U p = p_{xyz}$  we have

$${}^U p = {}^U T_R \times {}^R p \quad (1.4)$$

## 1.2 Differential Motion

## 1.3 Dynamic Analysis

The Lagrangian is given by  $L = K - P$  where  $K$  and  $P$  are the kinetic and potential energy of a system, respectively. If  $F_i$  is the summation of all external forces for a linear motion and  $T_i$  is the summation of all external forces for a linear motion and  $T_i$  is the summation of all external torques for a rotational motion, then

$$\begin{aligned} F_i &= \frac{\partial}{\partial t} \left( \frac{\partial L}{\partial \dot{x}_i} \right) - \frac{\partial L}{\partial x_i} \\ T_i &= \frac{\partial}{\partial t} \left( \frac{\partial L}{\partial \dot{\theta}_i} \right) - \frac{\partial L}{\partial \theta_i} \end{aligned} \quad (1.5)$$

The equation of motion for a 2-DOF system is given by

$$\begin{bmatrix} T_i \\ T_j \end{bmatrix} = \begin{bmatrix} D_{ii} & D_{ij} \\ D_{ji} & D_{jj} \end{bmatrix} \begin{bmatrix} \ddot{\theta}_i \\ \ddot{\theta}_j \end{bmatrix} + \begin{bmatrix} D_{iii} & D_{ijj} \\ D_{jii} & D_{jjj} \end{bmatrix} \begin{bmatrix} \dot{\theta}_i \\ \dot{\theta}_j \end{bmatrix} + \begin{bmatrix} D_{iij} & D_{iji} \\ D_{jij} & D_{jji} \end{bmatrix} \begin{bmatrix} \dot{\theta}_i \dot{\theta}_j \\ \dot{\theta}_j \dot{\theta}_i \end{bmatrix} + \begin{bmatrix} D_i \\ D_j \end{bmatrix} \quad (1.6)$$

Where the coefficient  $D_{ii}$  is the effective inertia at joint  $i$ , such that an acceleration at joint  $i$  causes a torque at joint  $i$  equal to  $D_{ii}\ddot{\theta}_i$ , and the

coefficient  $D_{ij}$  is the coupling inertia between joints  $i$  and  $j$  such that an acceleration at joint  $i$  or  $j$  causes a torque at joint  $j$  or  $i$  equal to  $D_{ij}\ddot{\theta}_j$  or  $D_{ji}\ddot{\theta}_i$ .  $D_{ijj}\dot{\theta}_j^2$  terms represent centripetal forces acting at joint  $i$  due to a velocity at joint  $j$ . All terms with  $\dot{\theta}_i\dot{\theta}_j$  represent Coriolis accelerations and, when multiplied by corresponding inertias, represent Coriolis forces.  $D_i$  represents gravity forces at joint  $i$ .

## 1.4 Trajectory Planning





# Chapter 2

# Controls

## 2.1 State Variable Representation

Powerful tools from matrix algebra can be used to solve sets of first-order differential equations. That is why it is sometimes helpful to transform a system described by  $n$ th-order differential equations into a system of first-order differential equations.

### 2.1.1 Systems Modeled by Linear Differential Equations

Consider a system represented by a  $n$ th-order, single-input linear constant coefficient differential equation

$$\sum_{i=0}^n a_i \frac{d^i y}{dt^i} = u \quad (2.1)$$

This equation can be replaced by  $n$  first-order differential equations

$$\begin{cases} \frac{dx_k}{dt} = x_{k+1}, & 1 < k < n \\ \frac{dx_n}{dt} = \frac{1}{a_n} \left[ \sum_{k=0}^{n-1} a_k x_{k+1} \right] + \frac{1}{a_n} u \end{cases} \quad (2.2)$$

where  $x_1 \equiv y$  and  $i, k \in \mathbb{W}$ . This can be written as a matrix equation

$$\begin{bmatrix} \frac{dx_1}{dt} \\ \frac{dx_2}{dt} \\ \vdots \\ \frac{dx_n}{dt} \end{bmatrix} \begin{bmatrix} 0 & 1 & 0 & \cdots & 0 \\ 0 & 0 & 1 & \cdots & 0 \\ \vdots & \vdots & \vdots & \ddots & \vdots \\ -\frac{a_0}{a_n} & -\frac{a_1}{a_n} & -\frac{a_2}{a_n} & \cdots & -\frac{a_{n-1}}{a_n} \end{bmatrix} \begin{bmatrix} x_1 \\ x_2 \\ \vdots \\ x_n \end{bmatrix} + \begin{bmatrix} 0 \\ 0 \\ \vdots \\ 0 \\ \frac{1}{a_n} \end{bmatrix} u \quad (2.3)$$

or

$$\frac{d\mathbf{x}}{dt} = A\mathbf{x} + \mathbf{b}u \quad (2.4)$$

A multi-input-multi-output (MIMO) system can be represented by

$$\begin{bmatrix} \frac{dx_1}{dt} \\ \frac{dx_2}{dt} \\ \vdots \\ \frac{dx_n}{dt} \end{bmatrix} = \begin{bmatrix} a_{11} & a_{12} & \cdots & a_{1n} \\ a_{21} & a_{22} & \cdots & a_{2n} \\ \vdots & \vdots & \ddots & \vdots \\ a_{n1} & a_{n2} & \cdots & a_{nn} \end{bmatrix} \begin{bmatrix} x_1 \\ x_2 \\ \vdots \\ x_n \end{bmatrix} + \begin{bmatrix} b_{11} & b_{12} & \cdots & b_{1r} \\ b_{21} & b_{22} & \cdots & b_{2r} \\ \vdots & \vdots & \ddots & \vdots \\ b_{n1} & b_{n2} & \cdots & b_{nr} \end{bmatrix} \begin{bmatrix} u_1 \\ u_2 \\ \vdots \\ u_r \end{bmatrix} \quad (2.5)$$

or

$$\frac{d\mathbf{x}}{dt} = A\mathbf{x} + B\mathbf{u} \quad (2.6)$$

where  $\mathbf{u}$  is an  $r$ -vector of input functions.

Let  $\Phi$  be the  $n \times n$  *transition matrix* of the differential equation given above which is described by the matrix equation

$$\frac{d\Phi}{dt} = A\Phi \quad (2.7)$$

If  $\Phi(0) = I$  (initial condition) then  $\Phi(t) = e^{At}$  where

$$e^{At} = \sum_{n=0}^{\infty} \frac{A^n t^n}{n!} \quad (2.8)$$

The solution to (2.6) on the interval  $0 \leq t < \infty$  is given by

$$\mathbf{x}(t) = e^{At}\mathbf{x}(0) + \int_0^t e^{A(t-\tau)} B\mathbf{u}(\tau) d\tau \quad (2.9)$$

### 2.1.2 Systems Modeled by Constant Coefficient Linear Difference Equations

An  $n$ -th order (linear constant-coefficient) difference equation is given by

$$\sum_{i=0}^n a_i y(k+i) = \sum_{i=0}^m b_i u(k+i) \quad (2.10)$$

Define a shift operator by the equation

$$Z[y(k)] \equiv y(k+1) \quad (2.11)$$

The  $n$ -th order linear constant-coefficient difference equation

$$y(k+n) + \sum_{i=0}^{n-1} a_i y(k+i) = u(k) \quad (2.12)$$

can be written as

$$(Z^n + \sum_{i=0}^{n-1} a_i Z^i)[y(k)] = u(k) \quad (2.13)$$

The characteristic equation of this difference equation is

$$Z^n + \sum_{i=0}^{n-1} a_i Z^i = 0 \quad (2.14)$$

## 2.2 Signal Flow Graphs

## 2.3 Stability, Sensitivity and Error

### 2.3.1 Stability

**Definition 2.3.1** *A continuous system stable if its impulse response  $y_\delta(t)$  approaches zero as time approaches infinity. Similarly, a discrete-time system is stable if its Kronecker delta response  $y_\delta(k)$  approaches zero as time approaches infinity.*

A continuous or discrete-time system can also be defined as stable if every bounded input results in a bounded output.

### 2.3.2 Sensitivity

Sensitivity can be given for either the transfer or the frequency response function. The sensitivity of a system to its parameters is a measure of how much either of these system functions differ from its nominal when each of its parameters differs from its nominal value. Sensitivity can also be given for systems expressed in the time domain.

For a mathematical model  $T(k)$  with  $k$  regarded as the only parameter, the sensitivity of  $T(k)$  with respect to the parameter  $k$  is defined by

$$S_k^{T(k)} \equiv \frac{d \ln T(k)}{d \ln k} = \frac{dT(k)}{dk} \frac{k}{T(k)} \quad (2.15)$$

### 2.3.3 Error

For the canonical feedback system, the open-loop transfer function is given by

$$GH = \frac{K s^a \prod_{i=1}^{m-a} (s + z_i)}{s^b \prod_{i=1}^{n-b} s + p_i} \quad (2.16)$$

We only consider the case where  $b \geq a$  and  $l \equiv b - a$ .

A canonical system whose open-loop transfer function can be written in the form

$$GH = \frac{K \prod_{i=1}^{m-a} (s + z_i)}{s^l \prod_{i=1}^{n-a-l} s + p_i} \equiv \frac{K B_1(s)}{s^l B_2(s)} \quad (2.17)$$

where  $l \geq 0$  and  $-z_i$  and  $-p_i$  are the nonzero finite zeros and poles of  $GH$ , respectively, is called a type  $l$  system.

Three criteria of the effectiveness (of feedback) in a stable type  $l$  unity feedback system are

- position (step) error constant
- velocity (ramp) error constant
- acceleration (parabolic) error constant

### 2.3.4 Specifications

We define an open-loop frequency response function  $GH(\omega)$ . For continuous systems  $GH(\omega) \equiv GH(j\omega)$  and for discrete-time systems  $GH(\omega) \equiv GH(e^{j\omega T})$ . There are seven frequency-domain specifications which we will cover:

- Phase crossover frequency,  $\omega_\pi$
- Gain margin
- Gain crossover frequency,  $\omega_1$
- Phase margin,  $\phi_{PM}$
- Delay time,  $T_d$
- Cutoff frequency,  $\omega_c$  or  $f_c$
- Bandwidth, BW
- Cutoff rate

- Resonance peak,  $M_p$
- Resonant frequency,  $\omega_p$

When using time-domain specifications, we define them in terms of responses to either unit step, ramp or parabolic inputs. We look at both steady state and transient responses. Steady state performance specifications include  $K_p$ ,  $K_v$  and  $K_a$ . The transient response performance specifications which we will cover are as follows:

- Overshoot
- Delay time,  $T_d$
- Rise time,  $T_r$
- Settling time,  $T_s$
- Dominant time constant,  $\tau$

## 2.4 Nyquist Analysis and Design

### 2.4.1 Mapping

Let us consider a complex variable  $s = \sigma + j\omega$ . We will denote a complex transfer function of  $s$  as  $P(s)$ . Let us also consider a complex variable  $z = \mu + j\nu$  and denote a discrete-time (system) complex transfer function of  $z$  as  $P(z)$ . For the first variable and transfer function we create two graphs: (1) the  $s$ -plane which has  $j\omega$  on the ordinate and  $\sigma$  on the abscissa, (2) the  $P(s)$ -plane which has  $\text{Im } P$  on the ordinate and  $\text{Re } P$  on the abscissa. The function  $P$  maps points of the  $s$ -plane into the  $P(s)$ -plane. Similarly,  $P(z)$  is a mapping or transformation from the  $z$ -plane to the  $P(z)$ -plane. For Nyquist stability plots, the locus of points in the  $s$ -plane which are chosen to map is called the Nyquist path. A polar plot is constructed in the  $P(s)$ -plane by taking  $s = 0 + j\omega$ .

### 2.4.2 Examples

**Example 2.4.1** Consider a system with the open-loop transfer function

$$GH_1(s) = \frac{K}{s(s + p_1)(s + p_2)} \quad K_1, p_1, p_2 > 0 \quad (2.18)$$

We create the Nyquist (polar) plot using the following code

```
import numpy
import matplotlib.pyplot as plt
import control

K1 = 1
p1 = 0.5
p2 = 1

numerator = K1
denominator = numpy.poly([0, -p1, -p2])
GH = control.TransferFunction(numerator, denominator)

plt.figure()
control.nyquist(GH, omega_limits=(0.01, 100), omega_num=1000)
plt.show()
```

## 2.5 Root Locus Analysis and Design

## 2.6 Bode Analysis and Design

## 2.7 Miscellaneous Topics

### 2.7.1 Non-linear Control Systems

### 2.7.2 Controllability and Observability

### 2.7.3 State Feedback

### 2.7.4 Random Inputs

### 2.7.5 Optimal Control Systems

### 2.7.6 Adaptive Control Systems

## Chapter 3

# Image Processing

