

A Guide to Setting Up Spot Grid Bots and Smart Picks

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Introduction

Trading doesn't need to be complex. OKX redefines simplicity with battle-tested AI tools like Spot Grid Trading Bots and Smart Picks. These tools automate strategies and help reduce trading emotions, allowing you to plan the trade and trade the plan like a pro. In this guide, you'll explore how to set up and optimize these tools to suit your trading style and goals.

What Are Spot Grid Trading Bots?

Spot Grid Trading Bots automate your trades by leveraging market fluctuations. They're programmed to buy low and sell high within a predefined price range, ensuring consistent execution without manual effort. Ideal for volatile and steady markets, these bots help you capture opportunities 24/7. Key benefits include: 24/7 automation where your bot trades continuously, precise execution where you define your price range and the bot handles the rest, and customizable or pre-set options where you can create your own strategies manually or choose from AI-driven or Lead Trader presets.

Understanding Smart Picks

Smart Picks is OKX's game-changing tool that simplifies trading. Using advanced analytics, it evaluates millions of strategies to select the best ones for top assets like BTC, ETH, and SOL. With one click, you can deploy these proven strategies via a Grid Trading Bot. Available strategies include: Swing Strategy ideal for maximizing long-term growth during market trends, HODL Strategy for seamlessly accumulating assets over time, Grid Sniper for capturing precise entries during market reversals, and Smart Arbitrage for leveraging funding fee differences between Spot and Perpetual markets.

Manual Setup of Spot Grid Bot

To manually set up a Spot Grid Bot: Navigate to Trading Bots by going to Trade and selecting Trading Bots, then tap on Spot Grid. Choose your trading asset, selecting the cryptocurrency pair you want to trade (e.g., BTC/USDT). Set your trading range by clicking

the Manual button, then define the Lower Limit (price where the bot will start buying) and Upper Limit (price where the bot will start selling). For example, if BTC/USDT is trading between 92,000 and 95,000, set the lower limit at 92,000 and upper limit at 99,000. Configure the grid quantity by setting the number of price intervals where the bot places buy and sell orders. Input your investment amount, and click Create to activate your bot.

Using AI Strategies

For AI-driven strategies: Navigate to Trading Bots and tap on Spot Grid. Select your trading asset (e.g., ETH/USDT). Click AI Strategy, select a pre-set strategy, and click Copy. Enter your investment amount and the bot will start executing trades based on the selected strategy. AI strategies analyze historical data over periods like 7, 20, or 90 days to suggest optimal configurations for different market conditions.

Setting Up Smart Picks

Smart Picks setup is designed for traders who want to start trading instantly: Navigate to Smart Picks by going to Trade and finding Smart Picks under the Smart Trading category. Select your preferred strategy from options like Swing Grid bot, HODL Grid bot, Grid Sniper, or Smart Arbitrage. Choose your trading asset (e.g., BTC, ETH, or SOL). Enter your investment amount and click Start. Smart Picks will automate your trades with optimal strategies.

Advanced Settings and Optimization

Experienced traders can fine-tune bot parameters through Advanced Settings. This includes adjusting take-profit and stop-loss levels, setting trailing stops to lock in profits as prices move favorably, configuring grid density for different market volatility levels, and implementing risk management rules. Monitor your bot's performance regularly through the dashboard, tracking metrics like profit/loss, trade frequency, and win rate.

Best Practices

To maximize success with trading bots: Start small and increase investment as you gain confidence, diversify across multiple bots and strategies, regularly review and adjust bot parameters based on market conditions, use stop-loss orders to protect your capital, avoid over-leveraging your positions, and stay informed about market news that could impact your trading pairs.

Risk Considerations

While trading bots can be powerful tools, they come with risks. Bots operate based on predefined parameters and may not adapt quickly to sudden market changes or black swan events. Always ensure you understand the strategy your bot is using, never invest more than you can afford to lose, and maintain adequate margin levels to avoid liquidation. Market volatility can work both for and against automated strategies.

Conclusion

OKX's Spot Grid Bots and Smart Picks put innovation and automation at your fingertips. Whether you're exploring AI strategies or customizing your trades, these tools make every market opportunity count. Read the tutorials, explore the features, and start trading smarter with OKX today. Regardless of your trading experience, these tools cater to every trading style.

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