



# Agreeing about agreements: modelling social contracts, people and data

Nicholas J. Car & Paul J. Box

"You're right, I agree, you are perfectly correct, I acquiesce, I concur. Yes, I assent, I am of the same mind, I am at one with you, I conform, I defer, I am in accord, I agree, I agree (sings) I agreeeeeeeeeeeee!"

-- Neddie Seagoon

#### **Motivation**

This session:

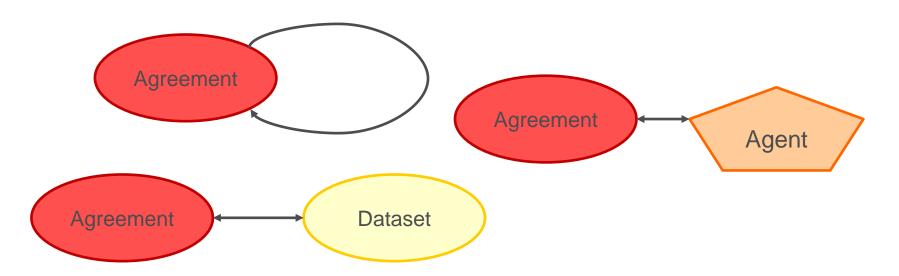
"We are especially interested in review or position papers that can be used to form a coherent research plan for the future."

#### **Aim**

 To improve the efficiency of dealing with different forms of agreement within a data sharing scenario

#### By providing:

 A prototype agreements ontology which models agreements themselves as 'things' and the relationships between them, and between them and data, and them and agents



#### Introduction

#### Benefits of concept modelling

- By modelling them, we demonstrate we agree about Agreements
- An agreements ontology allows us to start automating tasks that require knowledge of them
  - Data repositories that can make better choices about how to deliver or withhold data without human intervention
  - See my Licenses paper, <u>http://www.scidatacon.org/2016/sessions/84/paper/199/</u>

# Introduction – Agreements as a concept

- Standards for data sharing between organisations and even teams within organisations is well established
- Standards are a form of agreement
  - So are MoUs, charters, deeds, licences, rules of the road and even the definitions for words
- Many of these other sorts of agreements are also important for data sharing communities too

# **Background – Data Agreements in Australia**

- We have a series of large inter-agency and intergovernmental information infrastructures built over the last decade
  - observational and modelled data about the Great Barrier Reef (eReefs)
  - Australia's water supply organisation's accounts (Water Regulations)
  - data on Australia's living species (Atlas of Living Australia)
  - terrestrial ecosystems' data (TERN)
- Authority structures are established for each initiative to govern communities
- A range of agreements, required to facilitate data sharing, are created through these structures

# **Background – Data Agreements in Australia**

- Agreements, of all the sorts mentioned before, provide the rules of the game for those participating in collaborative activities
- These agreements are not explicitly described either in relation to the data sharing that the agreements facilitate, or the agents (organisations and people) that generate and subscribe to them
- This creates confusion, conflict and cost for data sharing and access.
- Explicit modelling and subsequent declaration of agreements and their relation to data and agents can assist!

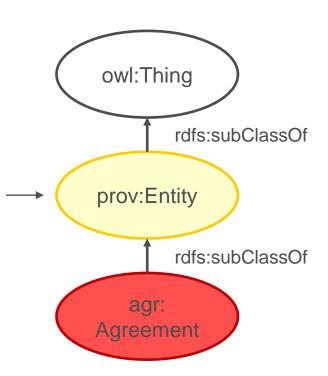
# The Agreements Ontology

- Agreements Ontology (AGR-O) presented at <u>http://promsns.org/def/agr</u>
  - We are using OWL<sup>1</sup> for the ontology in order for it to work well with existing ontologies
    - DCAT (dataset relations), Licences (my other talk), PROV (provenance) ORG & FOAF (humans & organisations)
    - 1 https://en.wikipedia.org/wiki/Web\_Ontology\_Language
- A 'middle' ontology
  - specializes well-known, abstract, upper ontologies
  - expected to be used in particular contexts in conjunction with detailed, domain-specific, lower ontologies

# Agreement is a Thing, an Entity

"An **entity** is a physical, digital, conceptual, or other kind of thing with some fixed aspects; entities may be real or imaginary."

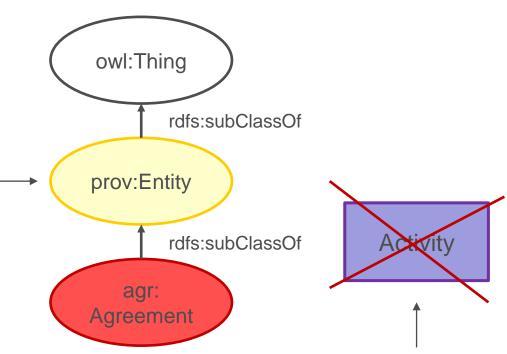
(PROV DM)



# Agreement is a Thing, an Entity

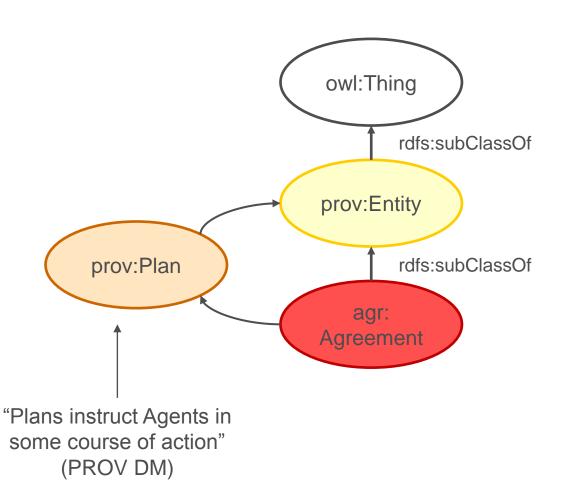
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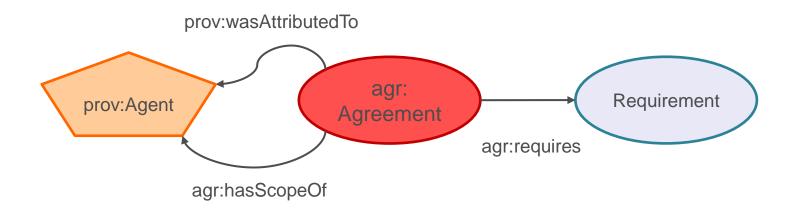
An **activity** is something that occurs over a period of time and acts upon or with entities

# Agreement is a Thing, an Entity

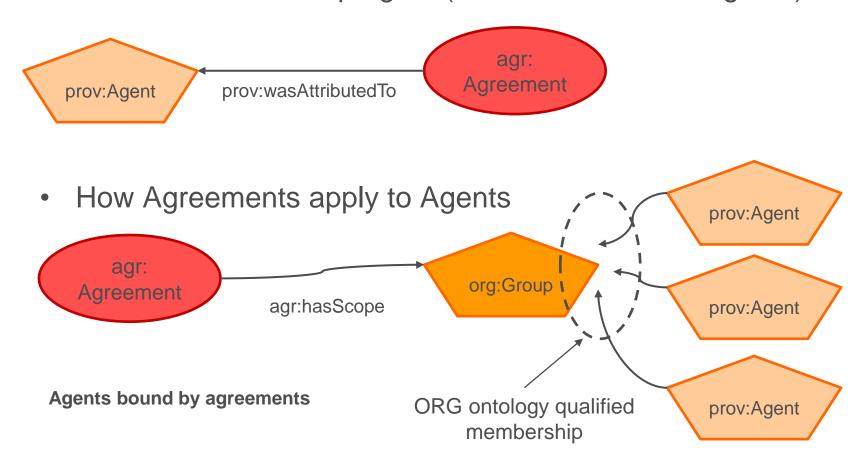


# **Agreement class relationships**

Ignore the paper's diagram!



- Agents make agreements
  - Could be a Group agent (between individual Agents)



How Agreements apply to Agents (cont.)

#### Agents created by agreements

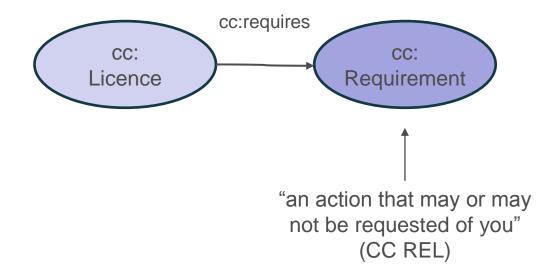


How Agreements apply to Agents (cont.)

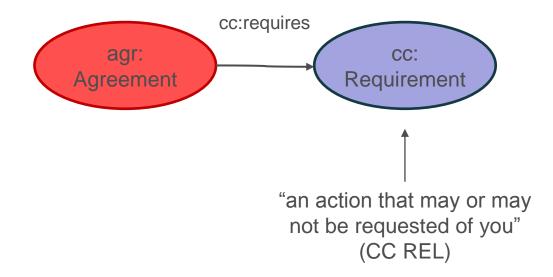
#### Agents created by agreements



- How Agreements affect Agents
  - Inspired by Creative Commons' Rights Expression Language<sup>1</sup> and the ODI Rights Statement Voc<sup>2</sup>
    - 1 http://labs.creativecommons.org/demos/ns/
      - <sup>2</sup> http://schema.theodi.org/odrs/

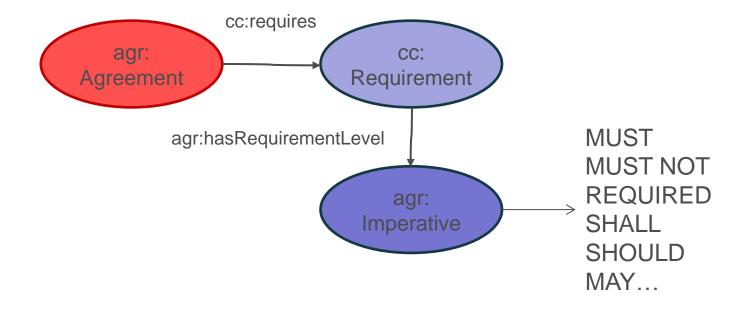


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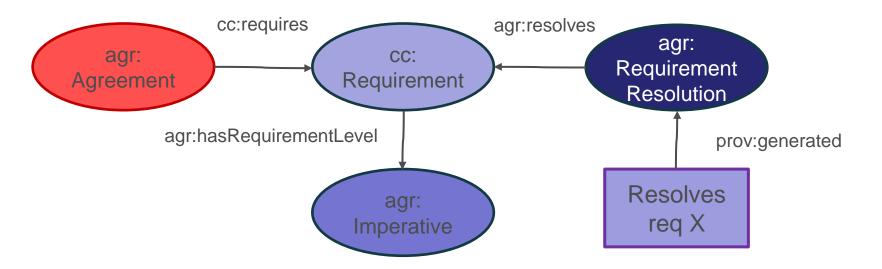


- How Agreements affect Agents
  - Qualified imperatives from "Key words for use in RFCs to Indicate Requirement Levels"<sup>1</sup>

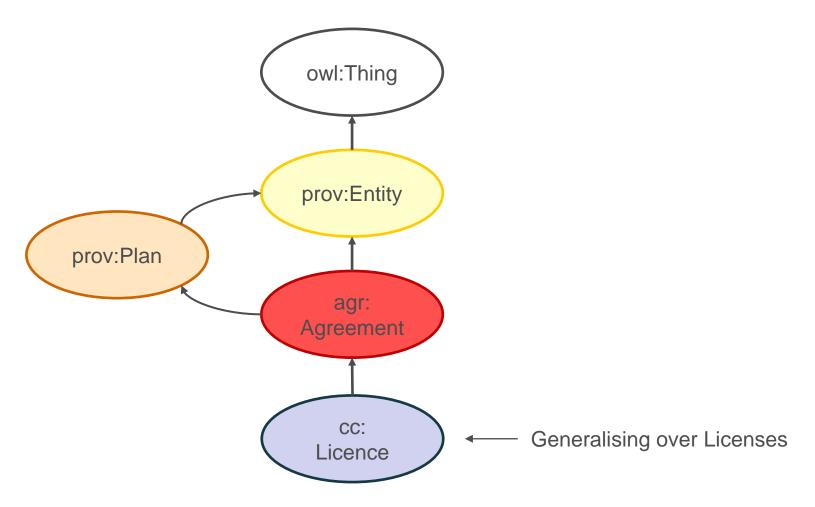
     <sup>1</sup>http://www.ietf.org/rfc/rfc2119.txt



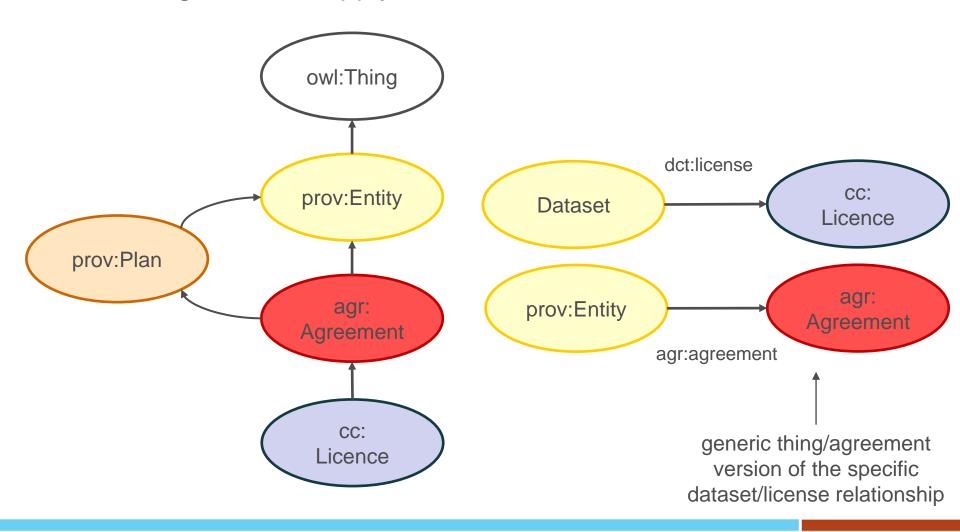
- How Agreements affect Agents
  - Requirement Resolution



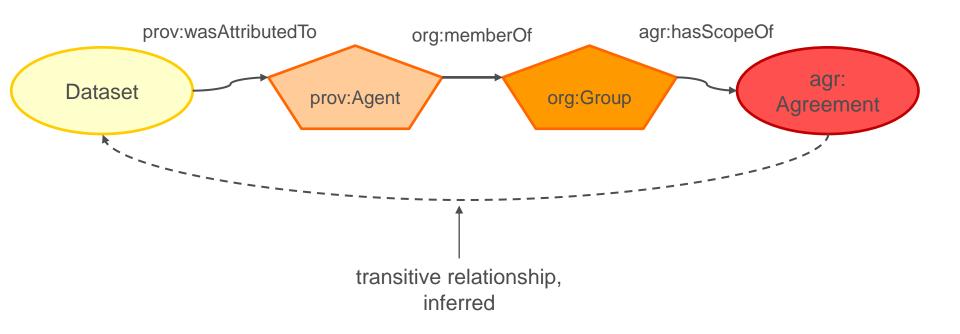
How agreements apply to data



How agreements apply to data



How agreements apply to data



## **Example scenarios**

- 1. Discovering the agreements affecting a particular dataset
- Discovering datasets based on the agreements they are affected by
- 3. Discovering the Requirements imposed on an Agent via the Agreements they are within the scope of
- 4. Resolving the Requirements of conflicting agreements (licence v. MoU)
  - TODO
- 5. Demonstrating the automated satisfaction of Requirements

#### **Conclusions**

- We can model agreements, their relations to Agents and Entities using existing ontologies as a starting point
- Only a few new relations are needed
- Relationship qualification is a good ontology design pattern for these tasks

#### **Future work**

- Consider an Agreements hierarchy or speciation
- Model my organisation's agreements using AGR-O
  - We are starting with Licenses & Requirements
  - I expect to see a rationalisation of agreements, as per previous License work





#### Thanks!

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#### **Background - PROV**

- PROV is a family of documents by the W3C
- There is a PROV Data Model and an Ontology<sup>1</sup> form
   <sup>1</sup> https://www.w3.org/TR/prov-o/

