

# US Patent & Trademark Office

## Patent Public Search | Text View

---

United States Patent	12383354
Kind Code	B2
Date of Patent	August 12, 2025
Inventor(s)	Schena; Bruce Michael et al.

---

### Instrument carriage assembly for surgical system

---

#### Abstract

A medical robotic assembly configured to support, insert, retract, and actuate a surgical instrument. The medical robotic assembly includes a surgical instrument carriage configured for detachably mounting a surgical instrument to the surgical instrument carriage. The surgical instrument carriage includes a motor housing, a first output assembly in the motor housing, a second output assembly in the motor housing, a first sensor assembly configured to sense a rotational orientation of a first output drive coupling, and a second sensor assembly configured to sense a rotational orientation of a second output drive coupling.

---

**Inventors:** Schena; Bruce Michael (Menlo Park, CA), Dachs, II; Gregory W. (San Francisco, CA), Solomon; Todd (San Jose, CA)

**Applicant:** Intuitive Surgical Operations, Inc. (Sunnyvale, CA)

**Family ID:** 1000008751987

**Assignee:** Intuitive Surgical Operations, Inc. (Sunnyvale, CA)

**Appl. No.:** 18/212604

**Filed:** June 21, 2023

#### Prior Publication Data

Document Identifier	Publication Date
US 20230404688 A1	Dec. 21, 2023

#### Related U.S. Application Data

continuation parent-doc US 16704067 20191205 US 11717357 child-doc US 18212604  
continuation parent-doc US 15263816 20160913 US 10555783 child-doc US 16704067  
division parent-doc US 13907049 20130531 US 9452019 child-doc US 15263816  
us-provisional-application US 61654391 20120601

---

## Publication Classification

**Int. Cl.:** A61B34/30 (20160101); A61B34/20 (20160101); A61B34/37 (20160101); A61B90/98 (20160101); A61B17/00 (20060101)

**U.S. Cl.:**

**CPC** A61B34/30 (20160201); A61B34/20 (20160201); A61B34/37 (20160201); A61B90/98 (20160201); A61B2017/00477 (20130101); A61B2034/2059 (20160201)

## Field of Classification Search

**CPC:** A61B (34/30); A61B (34/20); A61B (34/37); A61B (90/98); A61B (2017/00477)

---

## References Cited

### U.S. PATENT DOCUMENTS

Patent No.	Issued Date	Patentee Name	U.S. Cl.	CPC
8157793	12/2011	Omori et al.	N/A	N/A
8500721	12/2012	Jinno	N/A	N/A
9452019	12/2015	Schena et al.	N/A	N/A
10555783	12/2019	Schena et al.	N/A	N/A
2002/0082518	12/2001	Weiss et al.	N/A	N/A
2002/0111621	12/2001	Wallace et al.	N/A	N/A
2003/0083673	12/2002	Tierney et al.	N/A	N/A
2005/0115352	12/2004	Tanaka	N/A	N/A
2007/0089557	12/2006	Solomon et al.	N/A	N/A
2007/0119274	12/2006	Devengenzo et al.	N/A	N/A
2007/0156123	12/2006	Moll et al.	N/A	N/A
2007/0197896	12/2006	Moll et al.	N/A	N/A
2007/0299427	12/2006	Yeung et al.	N/A	N/A
2008/0039255	12/2007	Jinno	474/148	A61B 34/35
2008/0103491	12/2007	Omori et al.	N/A	N/A
2009/0095790	12/2008	Whitman et al.	N/A	N/A
2009/0184825	12/2008	Anderson	340/572.1	G06Q 10/087
2009/0287351	12/2008	Howison	700/245	A61B 34/76
2010/0079099	12/2009	Katsuki et al.	N/A	N/A
2010/0175701	12/2009	Reis et al.	N/A	N/A
2010/0204713	12/2009	Ruiz Morales	N/A	N/A
2011/0015650	12/2010	Choi et al.	N/A	N/A
2011/0277775	12/2010	Holop et al.	N/A	N/A
2011/0290855	12/2010	Moore et al.	N/A	N/A
2013/0211397	12/2012	Parihar et al.	N/A	N/A
2020/0107893	12/2019	Schena et al.	N/A	N/A

### FOREIGN PATENT DOCUMENTS

<b>Patent No.</b>	<b>Application Date</b>	<b>Country</b>	<b>CPC</b>
101224574	12/2007	CN	N/A
102281831	12/2010	CN	N/A
102293673	12/2010	CN	N/A
202154752	12/2011	CN	N/A
2001099242	12/2000	JP	N/A
2003024336	12/2002	JP	N/A
2004071925	12/2003	JP	N/A
WO-2004008611	12/2003	WO	N/A
WO-2007075864	12/2006	WO	N/A
WO-2007088206	12/2006	WO	N/A
WO-2010039387	12/2009	WO	N/A
WO-2010074739	12/2009	WO	N/A
WO-2010081050	12/2009	WO	N/A
WO-2010126128	12/2009	WO	N/A
WO-2011143020	12/2010	WO	N/A
WO-2012068156	12/2011	WO	N/A

## **OTHER PUBLICATIONS**

“Designed for Cardiology Built for Better Care”, Philips Ultrasound Epiq CVx cardiovascular ultrasound system, 2019, 20 pages. cited by applicant

Diddams et al., “Robotic Bronchoscopy: Review of Three Systems”, Life, vol. 13, Available online at: <https://www.mdpi.com/2075-1729/13/2/354>, 2023, 14 pages. cited by applicant

Sanchez et al., “Three-Dimensional Intracardiac Echocardiography Use in Tricuspid Valve Edge-to-Edge Repair”, Cardiac Interventions Today, vol. 16, No. 5, Sep.-Oct. 2022, pp. 44-47. cited by applicant

Wagh et al., “Combining the Use of Robotic Bronchoscopy with Augmented Fluoroscopy to Diagnose Peripheral Pulmonary Lesions”, Clinics in Oncology, vol. 6, May 25, 2021, 3 pages. cited by applicant

Wang et al., “Live Three-Dimensional Multiplanar Reconstruction Imaging Guidance for Concomitant Mitral and Tricuspid Valve Repairs Using the MitraClip”, Cardiovascular Imaging Case Reports, vol. 4, No. 3, Jun. 2020, pp. 119-126. cited by applicant

Extended European Search Report for Application No. EP19201760.6 mailed on Feb. 18, 2020, 9 pages. cited by applicant

International Search Report and Written Opinion for Application No. PCT/US2013/043617, mailed on Sep. 5, 2013, 15 pages. cited by applicant

Partial European Search Report for Application No. 13797353.3, mailed on Dec. 21, 2015, 6 pages (ISRG04330/EP). cited by applicant

Vertut, J, and Coiffet, P., “Robot Technology: Teleoperation and Robotics Evolution and Development,” English translation, Prentice-Hall, Inc., Englewood Cliffs, NJ, USA 1986, vol. 3A, 332 pages. cited by applicant

*Primary Examiner:* McEvoy; Thomas

*Attorney, Agent or Firm:* Jones Robb, PLLC

## **Background/Summary**

CROSS-REFERENCES TO RELATED APPLICATIONS (1) The present application is a Continuation of U.S. patent application Ser. No. 16/704,067 filed Dec. 5, 2019 (now U.S. Pat. No. 11,717,357); which is a Continuation of U.S. Ser. No. 15/263,816 filed Sep. 13, 2016 (now U.S. Pat. No. 10,555,783); which is a Divisional of U.S. Ser. No. 13/907,049 filed May 31, 2013 (now U.S. Pat. No. 9,452,019); which claims the benefit of U.S. Provisional Appln. No. 61/654,391 filed Jun. 1, 2012; the full disclosures which are incorporated herein by reference in their entirety for all purposes.

## BACKGROUND

(1) Minimally invasive medical techniques are intended to reduce the amount of extraneous tissue that is damaged during diagnostic or surgical procedures, thereby reducing patient recovery time, discomfort, and deleterious side effects. One effect of minimally invasive surgery, for example, is reduced post-operative hospital recovery times. Because the average hospital stay for a standard surgery is typically significantly longer than the average stay for an analogous minimally invasive surgery, increased use of minimally invasive techniques could save millions of dollars in hospital costs each year. While many of the surgeries performed each year in the United States could potentially be performed in a minimally invasive manner, only a portion of the current surgeries use these advantageous techniques due to limitations in minimally invasive surgical instruments and the additional surgical training involved in mastering them.

(2) Minimally invasive robotic surgical or telesurgical systems have been developed to increase a surgeon's dexterity and avoid some of the limitations on traditional minimally invasive techniques. In telesurgery, the surgeon uses some form of remote control (e.g., a servomechanism or the like) to manipulate surgical instrument movements, rather than directly holding and moving the instruments by hand. In telesurgery systems, the surgeon can be provided with an image of the surgical site at a surgical workstation. While viewing a two or three dimensional image of the surgical site on a display, the surgeon performs the surgical procedures on the patient by manipulating master control devices, which in turn control motion of the servo-mechanically operated instruments.

(3) The servomechanism used for telesurgery will often accept input from two master controllers (one for each of the surgeon's hands) and may include two or more robotic arms on each of which a surgical instrument is mounted. Operative communication between master controllers and associated robotic arm and instrument assemblies is typically achieved through a control system. The control system typically includes at least one processor that relays input commands from the master controllers to the associated robotic arm and instrument assemblies and back from the instrument and arm assemblies to the associated master controllers in the case of, for example, force feedback or the like. One example of a robotic surgical system is the DA VINCI® system available from Intuitive Surgical, Inc. of Sunnyvale, Calif.

(4) A variety of structural arrangements can be used to support the surgical instrument at the surgical site during robotic surgery. The driven linkage or "slave" is often called a robotic surgical manipulator, and exemplary linkage arrangements for use as a robotic surgical manipulator during minimally invasive robotic surgery are described in U.S. Pat. Nos. 7,594,912; 6,758,843; 6,246,200; and 5,800,423; the full disclosures of which are incorporated herein by reference. These linkages often make use of a parallelogram arrangement to hold an instrument having a shaft. Such a manipulator structure can constrain movement of the instrument so that the instrument pivots about a remote center of manipulation positioned in space along the length of the rigid shaft. By aligning the remote center of manipulation with the incision point to the internal surgical site (for example, with a trocar or cannula at an abdominal wall during laparoscopic surgery), an end effector of the surgical instrument can be positioned safely by moving the proximal end of the shaft using the manipulator linkage without imposing potentially dangerous forces against the abdominal wall. Alternative manipulator structures are described, for example, in U.S. Pat. Nos. 6,702,805;

6,676,669; 5,855,583; 5,808,665; 5,445,166; and the full disclosures of which are incorporated herein by reference.

(5) A variety of structural arrangements can also be used to support and position the robotic surgical manipulator and the surgical instrument at the surgical site during robotic surgery. Supporting linkage mechanisms, sometimes referred to as set-up joints, or set-up joint arms, are often used to position and align each manipulator with the respective incision point in a patient's body. The supporting linkage mechanism facilitates the alignment of a surgical manipulator with a desired surgical incision point and targeted anatomy. Exemplary supporting linkage mechanisms are described in U.S. Pat. Nos. 6,246,200 and 6,788,018, the full disclosures of which are incorporated herein by reference.

(6) While the new telesurgical systems and devices have proven highly effective and advantageous, still further improvements are desirable. In general, improved minimally invasive robotic surgery systems are desirable. It would be particularly beneficial if these improved technologies enhanced the efficiency and ease of use of robotic surgical systems. For example, it would be particularly beneficial to increase maneuverability, improve space utilization in an operating room, provide a faster and easier set-up, inhibit collisions between robotic devices during use, and/or reduce the mechanical complexity and size of these new surgical systems.

#### BRIEF SUMMARY

(7) The following presents a simplified summary of some embodiments of the invention in order to provide a basic understanding of the invention. This summary is not an extensive overview of the invention. It is not intended to identify key/critical elements of the invention or to delineate the scope of the invention. Its sole purpose is to present some embodiments of the invention in a simplified form as a prelude to the more detailed description that is presented later.

(8) Robotic assemblies are disclosed that support, insert, retract, and actuate a surgical instrument mounted to the robotic assembly. The robotic assemblies include drive motors that are mounted in a common motor housing in a compact pattern. In many embodiments, the drive motors include magnetic flux shields that inhibit interference between adjacent drive motors. As a result, the drive motors can be independently driven to articulate a corresponding portion of the surgical instrument without causing unintended articulation of other portions of the surgical instrument. And in many embodiments, sensor assemblies are included that directly monitor the orientation of output couplers used to actuate the surgical instrument. As a result, the absolute orientation of the output couplers can be readily determined—a capability that is useful when resetting a surgical system such as may be required in certain circumstances, for example, after a power failure. Additionally, in many embodiments, the disclosed robotic assemblies provide high actuation power and unlimited actuation range of motion from compact assemblies, thereby enabling use with advanced surgical instruments such as surgical staplers and vessel sealers.

(9) Thus, in one aspect, a robotic assembly is disclosed that is configured to support, insert, retract, and actuate a surgical instrument mounted to the robotic assembly. The robotic assembly includes an instrument holder base member, a motor housing, a carriage drive mechanism, a plurality of drive motors, and a plurality of output drive couplings. The motor housing is moveably mounted to the instrument holder base member. The carriage drive mechanism is operable to selectively translate the motor housing relative to the instrument holder base member along an insertion axis of the surgical instrument. Each of the drive motors is mounted to the motor housing. One or more of the drive motors includes a magnetic flux shield. Each of the output drive couplings is drivingly coupled with a corresponding one of the drive motors. Each of the output drive couplings is configured to drivingly couple with a corresponding input drive coupling of the surgical instrument.

(10) In many embodiments, the drive motors are configured to have high power density. For example, in many embodiments, at least one of the drive motors includes a brushless component motor having a trapezoidal-commutation motor constant (K<sub>m</sub>) greater than or equal to 1.25 oz.-

$\frac{\text{in/Watts}\{\text{circumflex over ( )}\}^{1/2}}{\text{in/Ampere}/(\text{square root of phase-to-phase winding resistance in Ohms})}$ , where  $K_m = (\text{Trapezoidal Commutation Torque Constant in oz.-in/Ampere}/(\text{square root of phase-to-phase winding resistance in Ohms}))^{1/2}$ .

(11) In many embodiments, one or more magnetic flux shields are configured and placed to effectively contain magnetic flux to inhibit magnetic interference between motors and/or between motors and sensor assemblies. In many embodiments, a ferrous ring is used as a flux shield. In many embodiments, one or more of the drive motors includes two magnetic flux shields that are disposed at opposite ends of the drive motor. Each of the flux shields can include a ring made of a magnetically soft material containing at least one of iron, cobalt, or nickel. In some embodiments, the flux shield can be a monolithic ferrous component providing the flux shielding function of more than one motor. In some embodiments, two such monolithic flux shields are provided, one providing the shield function for one end of two or more motors (e.g., two, three, four, five, etc.) while the second shield component provides the shield function for the opposite end of the same two or more motors.

(12) In many embodiments, the drive motors are positioned in close proximity to one or more adjacent drive motors. For example, in many embodiments, two or more of the drive motors are separated by less than five millimeters. And in many embodiments, two or more of the drive motors are separated by less than two millimeters.

(13) In many embodiments, there are at least five drive motors and each of the five drive motors is separated from at least two of the other drive motors by less than five millimeters. And in many embodiments, each of the five drive motors is separated from at least two of the other drive motors by less than two millimeters.

(14) In another aspect, a robotic assembly is disclosed that is configured to support, insert, retract, and actuate a surgical instrument mounted to the robotic assembly. The robotic assembly includes an instrument holder base member, a motor housing, a carriage drive mechanism, a plurality of drive motors, a plurality of gear boxes, a plurality of output drive couplings, and a sensor assembly. The motor housing is moveably mounted to the instrument holder base member. The carriage drive mechanism is operable to selectively translate the motor housing relative to the instrument holder base member along an insertion axis of the surgical instrument. Each of the drive motors is mounted to the motor housing. Each of the gear boxes is drivingly coupled with a one of the drive motors. Each of the output drive couplings is drivingly coupled with a corresponding one of the gear boxes. Each of the output drive couplings is configured to drivingly couple with a corresponding input drive coupling of the surgical instrument. The sensor assembly includes an orientation sensor, a sensor target, and a sensor shaft. The sensor shaft drivingly couples the sensor target to a corresponding one of the output drive couplings through an aperture in an outer housing of the corresponding gear box. The sensor shaft is driven by an output link of the corresponding gear box that rotates in unison with the corresponding output drive coupling. In many embodiments, the orientation sensor optically reads the sensor target and reports the absolute rotational position to a control system.

(15) In many embodiments, the robotic assembly includes a plurality of sensor assemblies. Each of the sensor assemblies includes an orientation sensor, a sensor target, and a sensor shaft. Each sensor shaft drivingly couples the corresponding sensor target to a corresponding one of the output drive couplings through an aperture in an outer housing of the corresponding gear box. Each sensor shaft is driven by an output link of the corresponding gear box that rotates in unison with the corresponding output drive coupling. In a preferred embodiment, the orientation sensor shaft is coupled to the output drive coupling with a gear ratio of exactly 1:1.

(16) In many embodiments, the gear boxes are compact and/or efficient. For example, the gear ratio between at least one of the motors and the corresponding output drive coupling can be less than 40 to 1. And each of the output gear boxes can have two or fewer gear reduction stages.

(17) In many embodiments, the drive motors are disposed between the orientation sensors and the output drive couplings. In such embodiments, each of the sensor shafts can be drivingly coupled to

the corresponding output drive coupling via a sensor shaft gear that extends through the aperture in the corresponding outer housing to engage an output gear that rotates in unison with the corresponding output drive coupling. In many embodiments, two of the sensor shaft gears overlap along a shaft direction parallel to rotation axes of the sensor shafts. One or more of the corresponding apertures and output gears can be configured to accommodate the overlap of the sensor shaft gears along the shaft direction.

(18) In many embodiments, the gear boxes include a planetary gear box. The planetary gear box can include a shaft bearing configured to react moment so as to inhibit an axis of rotation of an inner race of the shaft bearing from becoming misaligned with an axis of rotation of an outer race of the shaft bearing. In many embodiments, the shaft bearing includes two rows of rolling elements. In many embodiments, the planetary gear box includes a carrier gear that has external teeth that are engaged by a sensor shaft gear extending through the aperture. The sensor shaft gear is drivingly coupled with the sensor shaft.

(19) In another aspect, a robotic assembly is disclosed that is configured to support, insert, retract, and actuate a surgical instrument mounted to the robotic assembly. The robotic assembly includes an instrument holder base member, a motor housing, a carriage drive mechanism, five drive motors, five gear boxes, five output drive couplings, and five sensor assemblies. The motor housing is moveably mounted to the instrument holder base member. The carriage drive mechanism is operable to selectively translate the motor housing relative to the instrument holder base member along an insertion axis of the surgical instrument. Each of the drive motors is mounted to the motor housing. Each of the gear boxes is drivingly coupled with a one of the drive motors. Each of the output drive couplings is drivingly coupled with a corresponding one of the gear boxes. Each of the output drive couplings is configured to drivingly couple with a corresponding input drive coupling of the surgical instrument. In some embodiments, this driving function is provided through an intermediate mechanical sterile adapter coupling device, which provides separation of the non-sterile drive coupling from the sterile surgical instrument. Each sensor assembly includes an orientation sensor and a sensor shaft. Each sensor shaft drivingly couples the orientation sensor to a corresponding one of the output drive couplings through an aperture in an outer housing of the corresponding gear box. Each sensor shaft is driven by an output link of the corresponding gear box that rotates in unison with the corresponding output drive coupling.

(20) In many embodiments, one or more of the axes of the output drive couplings are parallel. For example, one or more of the axes of the output drive couplings can be substantially parallel with the insertion axis.

(21) In many embodiments, the output drive couplings are arranged in a particular manner. For example, in many embodiments, the output drive couplings are arranged in a pattern with four corner output drive couplings and a central output drive coupling disposed between the four corner output drive couplings. In many embodiments, a maximum of two output drive couplings are stacked in a width direction of the motor housing.

(22) In many embodiments, the robotic assembly includes a radio frequency identification (RFID) antenna module. The RFID antenna module can be configured to read an instrument RFID tag at any suitable range, for example, at a close range such as between 0 mm and approximately 20 mm separation distance.

(23) In many embodiments, the robotic assembly includes a circuit board that includes the five orientation sensors of the five sensor assemblies. In many embodiments, the circuit board further includes five rotor orientation sensors where each of the rotor orientation sensors is configured to monitor the absolute angular orientation of a rotor of a corresponding one of the five drive motors.

(24) The robotic assembly can be configured to drive a two-finger surgical instrument. For example, each of two of the output drive couplings that are furthest away from the insertion axis can be used to actuate a corresponding finger of a two-finger surgical instrument. The relative motions of the two fingers combine to provide both grip and yaw motions of a surgical end effector

of the two-finger surgical instrument.

(25) For a fuller understanding of the nature and advantages of the present invention, reference should be made to the ensuing detailed description and accompanying drawings. Other aspects, objects and advantages of the invention will be apparent from the drawings and detailed description that follows.

---

## Description

### BRIEF DESCRIPTION OF THE DRAWINGS

- (1) FIG. 1 is a plan view of a minimally invasive robotic surgery system being used to perform a surgery, in accordance with many embodiments.
- (2) FIG. 2 is a perspective view of a surgeon's control console for a robotic surgery system, in accordance with many embodiments.
- (3) FIG. 3 is a perspective view of a robotic surgery system electronics cart, in accordance with many embodiments.
- (4) FIG. 4 diagrammatically illustrates a robotic surgery system, in accordance with many embodiments.
- (5) FIG. 5A is a partial view of a patient side cart (surgical robot) of a robotic surgery system, in accordance with many embodiments.
- (6) FIG. 5B is a front view of a robotic surgery tool, in accordance with many embodiments.
- (7) FIG. 6 shows a robotic assembly, in accordance with many embodiments, that includes a carriage assembly slideably mounted to an instrument holder base member for selective translation along an insertion axis of a surgical instrument mounted to the carriage assembly.
- (8) FIG. 7 shows the robotic assembly of FIG. 6 with the carriage assembly shown decoupled from the instrument holder base member.
- (9) FIG. 8 through FIG. 18 is a sequence of figures that illustrate components of the carriage assembly of FIG. 6.
- (10) FIG. 8 shows the as installed arrangement of drive motors of the carriage assembly of FIG. 6.
- (11) FIG. 9 shows planetary gear boxes attached to the drive motors of FIG. 8.
- (12) FIG. 10 shows sensor shafts coupled to output gears of the planetary gear boxes of FIG. 9.
- (13) FIG. 11 shows a motor housing supporting the components of FIG. 10.
- (14) FIG. 12 is an exploded view illustrating a resolver assembly that monitors the rotational orientation of the drive motors of the carriage assembly of FIG. 6.
- (15) FIG. 13 shows the installed resolver assembly of FIG. 12.
- (16) FIG. 14 is an exploded view illustrating an orientation sensor assembly that monitors the rotational orientation of the sensor shafts of FIG. 10.
- (17) FIG. 15 shows the installed orientation sensor assembly of FIG. 14.
- (18) FIG. 16 shows an electronic control assembly, a radio frequency identification (RFID) antenna, and a contact assembly for the carriage assembly of FIG. 6.
- (19) FIG. 17 and FIG. 18 show outer housing components of the carriage assembly of FIG. 6.
- (20) FIG. 19 shows one of the planetary gear boxes of FIG. 9.
- (21) FIG. 20 shows a cross-section of the planetary gear box of FIG. 19.
- (22) FIG. 21 shows one of the drive motors of FIG. 8.
- (23) FIG. 22 is an exploded view of the drive motor of FIG. 21 and illustrates ferrous end rings that serve as magnetic flux shields.
- (24) FIG. 23 shows a cross-section of the drive motor of FIG. 21.
- (25) FIG. 24 shows a robotic assembly, in accordance with many embodiments, that includes a carriage assembly slideably mounted to an instrument holder base member for selective translation along an insertion axis of a surgical instrument mounted to the carriage assembly.



(26) FIG. 25 shows a drive assembly of the carriage assembly of FIG. 24.

## DETAILED DESCRIPTION

(27) In the following description, various embodiments of the present invention will be described. For purposes of explanation, specific configurations and details are set forth in order to provide a thorough understanding of the embodiments. However, it will also be apparent to one skilled in the art that the present invention may be practiced without the specific details. Furthermore, well-known features may be omitted or simplified in order not to obscure the embodiment being described.

### (28) Minimally Invasive Robotic Surgery

(29) Referring now to the drawings, in which like reference numerals represent like parts throughout the several views, FIG. 1 is a plan view illustration of a Minimally Invasive Robotic Surgical (MIRS) system 10, typically used for performing a minimally invasive diagnostic or surgical procedure on a Patient 12 who is lying down on an Operating table 14. The system can include a Surgeon's Console 16 for use by a Surgeon 18 during the procedure. One or more Assistants 20 may also participate in the procedure. The MIRS system 10 can further include a Patient Side Cart 22 (surgical robot) and an Electronics Cart 24. The Patient Side Cart 22 can manipulate at least one removably coupled tool assembly 26 (hereinafter simply referred to as a "tool") through a minimally invasive incision in the body of the Patient 12 while the Surgeon 18 views the surgical site through the Console 16. An image of the surgical site can be obtained by an endoscope 28, such as a stereoscopic endoscope, which can be manipulated by the Patient Side Cart 22 to orient the endoscope 28. The Electronics Cart 24 can be used to process the images of the surgical site for subsequent display to the Surgeon 18 through the Surgeon's Console 16. The number of surgical tools 26 used at one time will generally depend on the diagnostic or surgical procedure and the space constraints within the operating room among other factors. If it is necessary to change one or more of the tools 26 being used during a procedure, an Assistant 20 may remove the tool 26 from the Patient Side Cart 22, and replace it with another tool 26 from a tray 30 in the operating room.

(30) FIG. 2 is a perspective view of the Surgeon's Console 16. The Surgeon's Console 16 includes a left eye display 32 and a right eye display 34 for presenting the Surgeon 18 with a coordinated stereo view of the surgical site that enables depth perception. The Console 16 further includes one or more input control devices 36, which in turn cause the Patient Side Cart 22 (shown in FIG. 1) to manipulate one or more tools. The input control devices 36 can provide the same degrees of freedom as their associated tools 26 (shown in FIG. 1) to provide the Surgeon with telepresence, or the perception that the input control devices 36 are integral with the tools 26 so that the Surgeon has a strong sense of directly controlling the tools 26. To this end, position, force, and tactile feedback sensors (not shown) may be employed to transmit position, force, and tactile sensations from the tools 26 back to the Surgeon's hands through the input control devices 36.

(31) The Surgeon's Console 16 is usually located in the same room as the patient so that the Surgeon may directly monitor the procedure, be physically present if necessary, and speak to an Assistant directly rather than over the telephone or other communication medium. However, the Surgeon can be located in a different room, a completely different building, or other remote location from the Patient allowing for remote surgical procedures.

(32) FIG. 3 is a perspective view of the Electronics Cart 24. The Electronics Cart 24 can be coupled with the endoscope 28 and can include a processor to process captured images for subsequent display, such as to a Surgeon on the Surgeon's Console, or on another suitable display located locally and/or remotely. For example, where a stereoscopic endoscope is used, the Electronics Cart 24 can process the captured images to present the Surgeon with coordinated stereo images of the surgical site. Such coordination can include alignment between the opposing images and can include adjusting the stereo working distance of the stereoscopic endoscope. As another example, image processing can include the use of previously determined camera calibration parameters to

compensate for imaging errors of the image capture device, such as optical aberrations.

(33) FIG. 4 diagrammatically illustrates a robotic surgery system **50** (such as MIRS system **10** of FIG. 1). As discussed above, a Surgeon's Console **52** (such as Surgeon's Console **16** in FIG. 1) can be used by a Surgeon to control a Patient Side Cart (Surgical Robot) **54** (such as Patient Side Cart **22** in FIG. 1) during a minimally invasive procedure. The Patient Side Cart **54** can use an imaging device, such as a stereoscopic endoscope, to capture images of the procedure site and output the captured images to an Electronics Cart **56** (such as the Electronics Cart **24** in FIG. 1). As discussed above, the Electronics Cart **56** can process the captured images in a variety of ways prior to any subsequent display. For example, the Electronics Cart **56** can overlay the captured images with a virtual control interface prior to displaying the combined images to the Surgeon via the Surgeon's Console **52**. The Patient Side Cart **54** can output the captured images for processing outside the Electronics Cart **56**. For example, the Patient Side Cart **54** can output the captured images to a processor **58**, which can be used to process the captured images. The images can also be processed by a combination the Electronics Cart **56** and the processor **58**, which can be coupled together to process the captured images jointly, sequentially, and/or combinations thereof. One or more separate displays **60** can also be coupled with the processor **58** and/or the Electronics Cart **56** for local and/or remote display of images, such as images of the procedure site, or other related images.

(34) FIGS. 5A and 5B show a Patient Side Cart **22** and a surgical tool **62**, respectively. The surgical tool **62** is an example of the surgical tools **26**. The Patient Side Cart **22** shown provides for the manipulation of three surgical tools **26** and an imaging device **28**, such as a stereoscopic endoscope used for the capture of images of the site of the procedure. Manipulation is provided by robotic mechanisms having a number of robotic joints. The imaging device **28** and the surgical tools **26** can be positioned and manipulated through incisions in the patient so that a kinematic remote center is maintained at the incision to minimize the size of the incision. Images of the surgical site can include images of the distal ends of the surgical tools **26** when they are positioned within the field-of-view of the imaging device **28**.

(35) Instrument Carriage Assemblies

(36) FIG. 6 and FIG. 7 show a robotic assembly **70**, in accordance with many embodiments, that includes a carriage assembly **72** and an instrument holder assembly **74**. The instrument holder assembly **74** includes an instrument holder base member **76** and a spar fitting **78** slideably mounted to the instrument holder base member **76**. The carriage assembly **72** is mountable to the spar fitting **78**. The instrument holder assembly **74** includes a carriage drive mechanism (not shown) that is operable to selectively translate the spar fitting **78** along the instrument holder base member **76**, thereby translating the carriage assembly **72** along the instrument holder base member **76** along an insertion axis of a surgical instrument (not shown) mounted to the carriage assembly **72**.

(37) The carriage assembly **72** includes five output drive couplings **80**. Each of the output drive couplings **80** is configured to drivingly couple with a corresponding input drive coupling of a surgical instrument when the surgical instrument is mounted to the carriage assembly **72**. Each of the five output drive couplings **80** can be independently actuated to actuate a corresponding mechanism of a mounted surgical instrument. For example, one of the output drive couplings **80** can be used to rotate an elongated shaft of the surgical instrument, one can be used to articulate an end effector of the mounted surgical instrument around a first axis (e.g., pitch axis), one can be used to articulate the end effector around a second axis (e.g., yaw axis) that is perpendicular to the first axis, one can be used to articulate a clamping jaw of the end effector, and one can be used to articulate a stapling and cutting cartridge of the end effector. In a preferred embodiment, the rotation axis of each of the five output drive couplings is substantially parallel to the elongate shaft of the surgical instrument. While the carriage assembly **72** includes five output drive couplings **80**, a carriage assembly can be configured with any suitable number of output drive couplings.

(38) In many embodiments, two of the output drive couplings can be configured to each drive a

single finger of a two-finger surgical instrument. The relative motions of the two fingers combine to provide both grip and yaw motions of the surgical end effector. In many embodiments, the two output drive couplings furthest from the surgical instrument shaft are used to drive these grip/yaw motions.

(39) Also in a preferred embodiment, the output drive couplings are arranged in an array so as to minimize the width of the carriage. For example, a maximum of two output drive couplings can be located adjacent to one another in a width direction of the carriage (see, for example, the arrangement of the drive couplings **80** in FIG. **6** where the two drive couplings at the right side of the array of five drive couplings **80** relative to the orientation of FIG. **6** are adjacent to one another in the width direction of the carriage and likewise the two drive couplings at the left side of the array five drive couplings **80** relative to the orientation of FIG. **6** are adjacent to one another in the width direction of the carriage).

(40) The carriage assembly **72** also includes a radio frequency identification (RFID) antenna module **82** and a contact assembly **84**. The RFID antenna module **82** can be used to interrogate an RFID tag on the surgical instrument or sterile adapter component, for example, to identify a mounted surgical instrument and/or to detect the presence of a mounted surgical instrument. The contact assembly **84** can connect to an identification chip of a mounted surgical instrument, for example, to identify a mounted surgical instrument and/or to detect the presence of a mounted surgical instrument or sterile adapter. In a preferred embodiment, the RFID antenna module **82** is designed to read the instrument RFID tag at close range, for example, between 0 mm and approximately 20 mm separation distance. The RFID tag signal can then be used as one (redundant) piece of information to help determine the approach, presence, and/or removal of the instrument from the carriage.

(41) FIG. **8** shows the installed arrangement of drive motors **86** used to actuate the output drive couplings **80**. In many embodiments, the drive motors **86** are electronically commutated motors (ECMs), which are controlled by associated electronic commutation systems. An ECM has permanent magnets that rotate and a fixed armature thereby eliminating the need to connect current to a moving armature. An electronic controller replaces the brush/commutator assembly of a brushed direct current (DC) motor. The orientation of the rotor for each of the drive motors **86** is monitored by a sensor assembly and supplied to an electronic controller for the drive motor. The drive motor orientation is used by the electronic controller to control the phase of the windings of the drive motor to control rotation of the drive motor. The drive motors **86** are arranged in a pattern with four corner drive motors and a central drive motor disposed between the four corner drive motors. In the illustrated arrangement, each of the four corner drive motors is disposed immediately adjacent to (e.g., separated by less than five millimeters, separated by less than two millimeters) an adjacent corner drive motor and the central drive motor. And the central drive motor is disposed immediately adjacent to each of the four corner drive motors. The arrangement provides open spaces on opposite sides of the central drive motor between two of the corner drive motors. In a preferred embodiment, the drive motors are a “component set” where the stator and rotor are individual components, forming a complete and functional motor only after being installed in the carriage housing.

(42) FIG. **9** shows output assemblies **88**, **90** coupled to the drive motors **86**. Each of four of the output assemblies (output assemblies **88**) includes a spring-loaded output drive coupling **80** and a two-stage planetary gear box **92**. The output assembly **90** includes a spring-loaded output drive coupling **80** and a single-stage planetary gear box **94**. Each of the planetary gear boxes **92**, **94** drivingly couple one of the spring-loaded output drive couplings **80** to a corresponding one of the drive motors **86**. In many embodiments, the gear ratio of the output assembly gearbox is preferably less than 40:1 in order to provide high efficiency back-drivability. High efficiency back-drivability is an important feature enabling high performance surgical motions. In a preferred embodiment, each of the two-stage planetary gear boxes **92** provides an approximately 28 to 1 gear reduction.

The single-stage planetary gear box **94** provides an approximately 5.3 to 1 gear reduction. Each of the planetary gear boxes **92, 94** includes an outer housing that has a slotted aperture **96** (most of which are hidden relative to the view direction of FIG. **9**) that is aligned with a carrier gear having external gear teeth configured to drive pinion gears that extend through the slotted aperture **96**. Each of the externally-gear carrier gears are output links for the planetary-gear boxes **92, 94** and therefore rotate in unison with the corresponding output drive coupling **80**.

(43) FIG. **10** shows five sensor assemblies **98** drivingly coupled to the externally-gear carrier gears of the planetary-gear boxes **92, 94**. Each of the sensor assemblies **98** includes a pinion gear **100**, a shaft assembly **102** coupled to the pinion gear **100**, and a sensor target **104**, the orientation of which is monitored by an absolute orientation sensor assembly (not shown). Each pinion gear **100** extends through one of the slotted apertures **96** to engage and be driven by the externally-gear carrier gear of the corresponding planetary gear box. The five drive motors **86** and associated planetary-gear boxes **92, 94** are arranged in a pattern that provides two open volumes **106, 108**, which are located on opposite sides of the central drive motor. Each of the planetary gear boxes **92, 94** is oriented such that its slotted aperture **96** faces one of the open volumes **106, 108**. Two of the sensor assemblies **98** are disposed in the near-side open volume **106**. And three of the sensor assemblies **98** are disposed in the far-side open volume **108**. The pinion gears **100** for the sensor assemblies **98** that engage the corner planetary gear boxes are located in the same geometric plane as shown for the two pinion gears **100** in the near-side open volume **106**. The pinion gear **100** for the sensor assembly **98** that engages the central planetary gear box is disposed offset from and overlaps the other two pinion gears disposed in the far-side open volume **108**. In many embodiments, the slotted apertures **96** have an increased width to accommodate the possible positions of the pinion gear **100** associated with the overlap between the pinion gears **100** disposed in the far-side open volume **108**. Likewise, in many embodiments, the gear teeth of the externally-gear carrier gears have an increased width to accommodate the possible positions of the pinion gear **100** associated with the overlap between the pinion gears **100** disposed in the far-side open volume **108**.

(44) Each shaft assembly includes a drive shaft **110**, a bottom end bearing **112**, a top end bearing **114**, and a compression spring **116**. The top end bearing **114** can be translated along the drive shaft **110** thereby compressing the compression spring **116** to position the top end bearing **114** for lateral installation of the sensor assembly **98** into a motor housing (shown in FIG. **11**). Once installed into the motor housing, extension of the compression spring **116** repositions the top end bearing **114** into engagement with a corresponding bearing receptacle in the motor housing.

(45) FIG. **11** shows the motor housing **118** with the drive motors **86**, planetary gear boxes **92, 94**, and the sensor assemblies **98** mounted to the motor housing **118**. In many embodiments, the motor housing **118** is a monolithically machined component configured to accommodate and/or support the drive motors **86**, the sensor assemblies **98**, as well as other components of the carriage assembly **72**. In a preferred embodiment, the monolithically machined motor housing **118** is made from a material having thermal conductivity greater than W/m-K (e.g., magnesium or aluminum).

(46) FIG. **12** is an exploded view showing a Hall-effect sensor assembly **120** that includes a mounting frame **122** and five Hall-effect sensors **124** mounted to the mounting frame **122**. Each of the Hall-effect sensors **124** monitors the orientation of a rotor of the corresponding drive motor **86** by providing an output signal, which changes as the alternating North and South magnetic poles of the motor rotor pass by the sensor. An output signal from each of the Hall-effect sensors **124** is input to an electronic controller for the corresponding drive motor. Each of the electronic controllers uses the orientation signal to control the phase of the windings of the corresponding drive motor to control rotation of the drive motor. The mounting frame **122** also includes receptacles **126** that receive and support the bottom end bearings **112** of the five sensor assemblies **98**. FIG. **13** shows the Hall-effect assembly **120** mounted to the motor housing **118**.

(47) FIG. **14** is an exploded view showing an absolute orientation sensor assembly **128** that

includes a mounting frame **130** and ten orientation sensors **132** mounted to the mounting frame. Five of the orientation sensors **132** monitors the orientation of a corresponding one of the sensor assemblies **98**, thereby monitoring the orientation of the corresponding output drive coupling **80**. Additionally, five of the orientation sensors monitor the orientation of the rotor component of the drive motor. These five orientation sensors provide a second means of motor rotation sensing in addition to the Hall-effect sensor assembly. In many embodiments, the orientation sensors **132** include optical sensors that sense the angular orientation of an optically readable pattern on the sensor target **104** of the corresponding sensor assembly **98**, thereby sensing the orientation of the sensor target **104**. FIG. **15** shows the orientation sensor assembly **128** mounted in its installed position.

(48) FIG. **16** through FIG. **18** show additional components of the carriage assembly **72**. FIG. **16** shows the mounted positions of an electronic control assembly **134**, the radio frequency identification (RFID) antenna module **82**, and the contact assembly **84**. FIG. **17** shows the mounted positions of a lower housing **136** and a side cover **138**. And FIG. **18** shows the mounted positions of an outer housing **140**.

(49) FIG. **19** shows one of the two-stage planetary gear boxes **92** and an associated one of the output drive couplings **80**. The output drive coupling **80** includes oppositely disposed drive receptacles **142**, **144** that receive and drivingly coupled with corresponding drive extension features in a mating coupling. The drive receptacles **142**, **144** are disposed at different radial positions, thereby ensuring only one possible angular orientation of engagement between the output drive coupling **80** and the corresponding mating coupling.

(50) FIG. **20** shows a cross-section of one of the two-stage planetary gear boxes **92**. The planetary gear box **92** includes an outer housing **146**, a first planetary stage **148**, a second planetary stage **150**, a double-row bearing **152**. The first planetary stage **148** includes first stage planet gears **154** that interface with and are driven by a sun gear (not shown) mounted to the rotor of the corresponding drive motor **86**. The first stage planet gears **154** are rotationally mounted to a first stage carrier **156** that is fixedly attached to a first stage output sun gear **158**. The first stage planet gears **154** interface with an internal ring gear **160** integral to the outer housing **146**. The second planetary stage **150** includes second stage planet gears **161** that interface with and are driven by the first stage output sun gear **158**. The second stage planet gears **161** are rotationally mounted to a second stage carrier **162**. The second stage planet gears **161** interface with the internal ring gear **160** integral to the outer housing **146**. The second stage carrier **162** has external gear teeth **164** that interface with and drive the pinion gear **100** of the corresponding sensor assembly **98**. The second stage carrier external gear teeth **164** and the aperture **96** in the outer housing **146** have a width in an axial direction of the planetary gear box **92** sized to accommodate different possible positions of the corresponding pinion gear **100** associated with the overlap of the pinion gears **100** as described herein.

(51) The second stage carrier **162** is fixedly coupled to an inner hollow shaft **166** that interfaces with and is supported by an inner race of the double row bearing **152**. A retainer ring **168** interfaces with a slot in the inner hollow shaft **166** and retains the assembly of the second stage carrier **162** and the inner hollow shaft **166** relative to the inner race of the double row bearing **152**. The double row bearing **152** includes two rows of rolling elements, which serve to constrain the second stage carrier **162** to rotate concentric to the outer housing **146**. With the additional rotational constraint provided by the double row bearing **152**, the double row bearing **152** is used in place of two or more separate bearings, thereby allowing the planetary gear box **92** to have a smaller length along the axial direction of the planetary gear box **92** as compared to a traditional planetary gear box having two or more separate bearings.

(52) The second stage carrier **162** is drivingly coupled with the output drive coupling **80** via external splines. A compression spring **170** biases the output drive coupling **80** into an extended position. The second stage carrier **162**, the output drive coupling **80**, and the compression spring

**170** are configured so that the output drive coupling **80** can be displaced towards the planetary gear box **92** during an engagement process in which the output drive coupling **80** is rotated until oriented such that the drive receptacles **142**, **144** are properly aligned with corresponding drive extension features in a mating coupling. The single-stage planetary gear box **94** is configured similar to the two-stage planetary gear box **92**, but without the first planetary stage **148**.

(53) FIG. **21** shows a side view of one of the drive motors **86**. Each of the drive motors **86** includes magnetic flux shields **172** disposed at opposite ends of the drive motor. FIG. **22** is an exploded view showing the magnetic flux shields **172** displaced from the rest of the drive motor **86**. In many embodiments, each of the magnetic flux shields **172** is made from a suitable magnetically soft material (e.g., iron, cobalt, and/or nickel) having suitably high magnetic permeability. In the illustrated embodiment, each magnetic flux shield **172** is configured as a thin hollow cylinder having the illustrated axial length relative to the axial length of the drive motor **86**. The magnetic flux shields **172** are located at the ends of the drive motor **86** to entrain magnetic flux lines emanating from the magnetized motor rotor so that those magnetic flux lines do not extend adjacent to the drive motor **86** to interfere with an adjacent drive motor and/or interfere with an adjacent motor sensor.

(54) FIG. **23** shows a cross section of one of the drive motors **86**. The drive motor **86** includes a rotor **174** having permanent magnets **176**, a top end bearing **178**, a bottom end bearing **180**, an output gear **182**, an orientation sensor target **184** (note that this is the target for the optical encoders shown in FIG. **14** and NOT the Hall-effect sensors shown in FIG. **12**), an outer motor housing **186** in which motor windings **188** are disposed, the magnetic flux shields **172**, and an end cap **190**. Each of the magnetic flux shields **172** is disposed at opposing ends of the drive motor **86** so as to overlap a corresponding end of the motor windings **188**. The location and the configuration of the magnetic flux shields **172** is selected to inhibit and/or prevent magnetic flux lines emanating from the magnetized motor rotor from interacting with an adjacent drive motor(s) and/or with one or more adjacent motor orientation sensors. The shields prevent the magnetic fields coming from the permanent magnets on the rotor from interacting with adjacent motors and/or sensors. The magnetic field coming from the stator windings is generally far weaker than the rotating permanent magnet field of the rotor and is generally not the main source of detrimental interference. The shields, however, do serve to attenuate both effects.

(55) FIG. **24** shows a robotic assembly **200**, in accordance with many embodiments. The robotic assembly **200** includes an insertion axis base **202**, an insertion axis assembly **204**, a carriage assembly **206**, and a sterile adapter **208**. The insertion axis assembly **204** is telescopic and attached to the insertion axis base **202**, which can be selectively positioned and oriented via an upstream linkage (not shown). The carriage assembly **206** is mounted to the insertion axis assembly **204** and is selectively translatable along the insertion axis assembly **204**. The carriage assembly **206** includes eight rotary drive assemblies configured to couple with and actuate up to a corresponding eight inputs of a surgical instrument (not shown) mounted to the carriage assembly **206**. The sterile adapter **208** is configured to mount to the carriage assembly **206** by a snap-in interface design that provides for quick release of the sterile adapter **208**. The sterile adapter **208** includes eight rotary couplers that drivingly couple outputs of the eight rotary drive assemblies of the carriage assembly to rotary drive inputs of a surgical instrument (not shown) mounted to the carriage assembly **206**. In many embodiments, the eight rotary drive assemblies include six drive assemblies used to actuate up to six rotary drive inputs of a surgical instrument and two additional rotary drive assemblies that are used to drive additional rotary drive inputs of advanced surgical instruments (e.g., stapler, vessel sealer).

(56) FIG. **25** shows a drive assembly **212** of the carriage assembly **206**. The drive assembly **212** includes eight drive assemblies **214**. Each of the drive assemblies **214** includes a drive motor **86**, a primary angular orientation sensor **216**, a secondary angular orientation sensor **218**, and a planetary gear box **220**. The eight drive motors **86** of the drive assembly **212** are arranged in a two wide by

four deep array. The drive assembly **212** includes a motor housing **222** configured to accommodate and/or support the drive motors **86**, the primary angular orientation sensors **216**, the secondary angular orientation sensors **218**, and the planetary gear boxes **220**.

(57) The drive motors **86** are configured similar to the drive motors **86** of the carriage assembly **72** discussed herein. As such, the description of the drive motors **86** of the carriage assembly **72** applies to the drive motors **86** of the drive assembly **212** and will therefore not be repeated here.

(58) Any suitable angular orientation sensors can be used for the primary and secondary angular orientation sensors **216**, **218**. For example, in many embodiments, each of the primary angular orientation sensors **216** is an absolute magnetic encoder that includes a magnetic sensor that tracks the absolute orientation of a magnet **224** attached to a rotor of the corresponding drive motor **86**. And in many embodiments, the secondary angular orientation sensors **218** are compact Hall Effects sensors. The angular orientation the drive motor **86** in each of the drive assemblies **214** is redundantly tracked by the primary and secondary angular orientation sensors **216**, **218**, thereby providing an increased confidence level to the tracking of the angular orientation of the drive motor **86**.

(59) The eight planetary gear boxes **220** are configured similar to the output assemblies **88**, of the carriage assembly **72** discussed herein. Notable differences include that the planetary gear boxes **220** include additional bearing assemblies distributed along the centerline of the gear box and are thus somewhat longer than the output assemblies **88**, **90**. The eight planetary gear boxes **220** are relatively heavy duty, highly back-drivable, efficient, have low backlash (e.g., 0.05 degree). Two planetary stages are used to produce a 28 to 1 gear reduction for standard low-speed drive assemblies **214** (e.g., seven of the eight drive assemblies **214**). And one planetary stage is used to produce a 5.3 to 1 gear reduction for a low-speed drive assembly **214** (e.g., one of the eight drive assemblies).

(60) As discussed herein, each of the drive motors **86** includes magnetic flux shields **172** disposed at the ends of the drive motors **86**. The flux shields **172** serve to entrain magnetic flux lines emanating from the magnetized motor rotor so that those magnetic flux lines do not extend adjacent to the drive motor **86** to interfere with an adjacent drive motor and/or interfere with an adjacent primary and/or secondary angular orientation sensor **216**, **218**.

(61) Other variations are within the spirit of the present invention. Thus, while the invention is susceptible to various modifications and alternative constructions, certain illustrated embodiments thereof are shown in the drawings and have been described above in detail. It should be understood, however, that there is no intention to limit the invention to the specific form or forms disclosed, but on the contrary, the intention is to cover all modifications, alternative constructions, and equivalents falling within the spirit and scope of the invention, as defined in the appended claims.

(62) The use of the terms “a” and “an” and “the” and similar referents in the context of describing the invention (especially in the context of the following claims) are to be construed to cover both the singular and the plural, unless otherwise indicated herein or clearly contradicted by context. The terms “comprising,” “having,” “including,” and “containing” are to be construed as open-ended terms (i.e., meaning “including, but not limited to,”) unless otherwise noted. The term “connected” is to be construed as partly or wholly contained within, attached to, or joined together, even if there is something intervening. Recitation of ranges of values herein are merely intended to serve as a shorthand method of referring individually to each separate value falling within the range, unless otherwise indicated herein, and each separate value is incorporated into the specification as if it were individually recited herein. All methods described herein can be performed in any suitable order unless otherwise indicated herein or otherwise clearly contradicted by context. The use of any and all examples, or exemplary language (e.g., “such as”) provided herein, is intended merely to better illuminate embodiments of the invention and does not pose a limitation on the scope of the invention unless otherwise claimed. No language in the specification should be construed as indicating any non-claimed element as essential to the practice of the

invention.

(63) Preferred embodiments of this invention are described herein, including the best mode known to the inventors for carrying out the invention. Variations of those preferred embodiments may become apparent to those of ordinary skill in the art upon reading the foregoing description. The inventors expect skilled artisans to employ such variations as appropriate, and the inventors intend for the invention to be practiced otherwise than as specifically described herein. Accordingly, this invention includes all modifications and equivalents of the subject matter recited in the claims appended hereto as permitted by applicable law. Moreover, any combination of the above-described elements in all possible variations thereof is encompassed by the invention unless otherwise indicated herein or otherwise clearly contradicted by context.

(64) All references, including publications, patent applications, and patents, cited herein are hereby incorporated by reference to the same extent as if each reference were individually and specifically indicated to be incorporated by reference and were set forth in its entirety herein.

## Claims

1. A medical robotic assembly configured to support, insert, retract, and actuate a surgical instrument, the medical robotic assembly comprising: a surgical instrument carriage configured for detachably mounting a surgical instrument to the surgical instrument carriage, the surgical instrument carriage comprising: a motor housing, a first output assembly in the motor housing, wherein the first output assembly comprises a first motor, a first planetary gearbox coupled to the first motor, and a first output drive coupling, and wherein the first output drive coupling is drivingly coupled to an output shaft of the first planetary gearbox, and wherein the first output drive coupling is spring-loaded and configured to drivingly couple with a first drive coupling of the surgical instrument when the surgical instrument is mounted to the surgical instrument carriage for rotating the first drive coupling of the surgical instrument via rotation of the output shaft of the first planetary gearbox by the first motor, a second output assembly in the motor housing, wherein the second output assembly comprises a second motor, a second gearbox coupled to the second motor, and a second output drive coupling, and wherein the second output drive coupling is drivingly coupled to an output shaft of the second gearbox, and wherein the second output drive coupling is spring-loaded and configured to drivingly couple with a second drive coupling of the surgical instrument when the surgical instrument is mounted to the surgical instrument carriage for rotating the second drive coupling of the surgical instrument via rotation of the output shaft of the second gearbox by the second motor, and an instrument holder assembly comprising a base member, a spar fitting, and a carriage drive mechanism, wherein the spar fitting is slidably mounted to the base member for translation of the spar fitting relative to the base member along an insertion axis of the surgical instrument, wherein the carriage drive mechanism is drivingly coupled with the spar fitting and operable to translate the spar fitting relative to the base member along the insertion axis of the surgical instrument, and wherein the surgical instrument carriage is coupled to the spar fitting to translate with the spar fitting along the insertion axis of the surgical instrument.
2. The medical robotic assembly of claim 1, wherein the first planetary gearbox comprises two planetary stages.
3. The medical robotic assembly of claim 2, wherein the second gearbox comprises a planetary stage.
4. The medical robotic assembly of claim 2, wherein the second gearbox comprises two planetary stages.
5. The medical robotic assembly of claim 2, wherein: a width is defined for the surgical instrument carriage; and the first output drive coupling and the second output drive coupling are arranged adjacent one another within the width of the surgical instrument carriage.
6. The medical robotic assembly of claim 2, wherein: the first output drive coupling rotates around



a first drive coupling rotation axis; the second output drive coupling rotates around a second drive coupling rotation axis; the surgical instrument comprises an elongate shaft; and each of the first drive coupling rotation axis and the second drive coupling rotation axis is parallel to the elongate shaft of the surgical instrument when the surgical instrument is mounted to the surgical instrument carriage.

7. The medical robotic assembly of claim 1, wherein: a width is defined for the surgical instrument carriage; and the first output drive coupling and the second output drive coupling are arranged adjacent one another within the width of the surgical instrument carriage.

8. The medical robotic assembly of claim 1, wherein: the first output drive coupling rotates around a first drive coupling rotation axis; the second output drive coupling rotates around a second drive coupling rotation axis; the surgical instrument comprises an elongate shaft; and each of the first drive coupling rotation axis and the second drive coupling rotation axis is parallel to the elongate shaft of the surgical instrument when the surgical instrument is mounted to the surgical instrument carriage.

9. The medical robotic assembly of claim 1, further comprising a radio frequency identification (RFID) antenna module operable to interrogate an RFID tag on the surgical instrument to identify the surgical instrument when the surgical instrument is mounted to the surgical instrument carriage.

10. The medical robotic assembly of claim 1, further comprising a contact assembly configured to connect to an identification chip on the surgical instrument to identify the surgical instrument when the surgical instrument is mounted to the surgical instrument carriage.

11. A medical robotic assembly configured to support, insert, retract, and actuate a surgical instrument mounted to the medical robotic assembly, the medical robotic assembly comprising: a surgical instrument carriage configured for detachably mounting a surgical instrument to the surgical instrument carriage, the surgical instrument carriage comprising: a motor housing; a first drive motor mounted to the motor housing; a second drive motor mounted to the motor housing; a first gear box drivingly coupled with the first drive motor; a second gear box drivingly coupled with the second drive motor; a first output drive coupling drivingly coupled with the first gear box and configured to drivingly couple with a first input drive coupling of the surgical instrument; a second output drive coupling drivingly coupled with the second gear box and configured to drivingly couple with a second input drive coupling of the surgical instrument; and a first sensor assembly that includes a first orientation sensor and a first sensor target, wherein the first sensor target is drivingly coupled with the first drive motor; and an instrument holder assembly comprising a base member, a spar fitting, and a carriage drive mechanism, wherein the spar fitting is slidably mounted to the base member for translation of the spar fitting relative to the base member along an insertion axis of the surgical instrument, wherein the carriage drive mechanism is drivingly coupled with the spar fitting and operable to translate the spar fitting relative to the base member along the insertion axis of the surgical instrument, and wherein the surgical instrument carriage is coupled to the spar fitting to translate with the spar fitting along the insertion axis of the surgical instrument.

12. The medical robotic assembly of claim 11, wherein the first orientation sensor optically reads the first sensor target.

13. The medical robotic assembly of claim 11, wherein a gear ratio between the first drive motor and the first output drive coupling is less than 40:1.

14. The medical robotic assembly of claim 11, wherein the first gear box has two or fewer gear reduction stages.

15. The medical robotic assembly of claim 11, comprising a second sensor assembly that includes a second orientation sensor and a second sensor target, wherein the second sensor target is drivingly coupled with the second drive motor.

16. The medical robotic assembly of claim 15, wherein the second orientation sensor optically reads the second sensor target.

17. The medical robotic assembly of claim 15, wherein a gear ratio between the second drive motor and the second output drive coupling is less than 40:1.
  18. The medical robotic assembly of claim 15, wherein the second gear box has two or fewer gear reduction stages.
  19. The medical robotic assembly of claim 11, further comprising a radio frequency identification (RFID) antenna module operable to interrogate an RFID tag on the surgical instrument to identify the surgical instrument when the surgical instrument is mounted to the medical robotic assembly.
  20. The medical robotic assembly of claim 11, further comprising a contact assembly configured to connect to an identification chip on the surgical instrument to identify the surgical instrument when the surgical instrument is mounted to the medical robotic assembly.
-