

US012387045B2

(12) United States Patent

Sethi et al.

(10) Patent No.: US 12,387,045 B2

(45) **Date of Patent:** Aug. 12, 2025

(54) METHOD AND SYSTEM TO MANAGE TECH SUPPORT INTERACTIONS USING DYNAMIC NOTIFICATION PLATFORM

(71) Applicant: EMC IP Holding Company LLC,

Hopkinton, MA (US)

(72) Inventors: Parminder Singh Sethi, Ludhiana (IN);

Akanksha Goel, Faridabad (IN); Shelesh Chopra, Bangalore (IN); Priyansh Saxena, Bareilly (IN)

(73) Assignee: EMC IP Holding Company LLC,

Hopkinton, MA (US)

(*) Notice: Subject to any disclaimer, the term of this

patent is extended or adjusted under 35

U.S.C. 154(b) by 441 days.

(21) Appl. No.: 17/385,771

(22) Filed: Jul. 26, 2021

(65) **Prior Publication Data**

US 2022/0398383 A1 Dec. 15, 2022

(30) Foreign Application Priority Data

Jun. 11, 2021 (IN) 202141026080

(51) Int. Cl. *G06F 40/30* (2020.01) *G06F 16/3329* (2025.01)

(Continued)

(58) Field of Classification Search

CPC .. G06F 40/30; G06F 16/3329; G06F 16/3344; G06F 40/205; G06F 40/253; G06F 40/279; G06F 40/25

(Continued)

(56) References Cited

U.S. PATENT DOCUMENTS

FOREIGN PATENT DOCUMENTS

CA 2568137 A1 2/2007 CA 2793743 A1 7/2011 (Continued)

OTHER PUBLICATIONS

Anonymous, Cloud-Based Contact Center Market Next Big Thing / Major Giants Five9, CloudTalk, Talkdesk, Year: 2021, NA, M2 Presswire (3 pages).

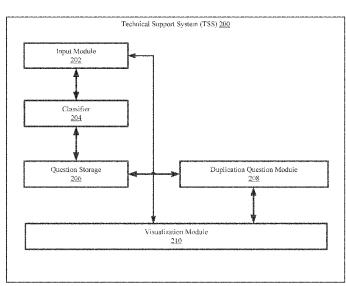
(Continued)

Primary Examiner — George C Monikang (74) Attorney, Agent, or Firm — Chamberlain, Hrdlicka, White, Williams & Aughtry; Aly Z. Dossa

(57) ABSTRACT

In general, embodiments relate to a method for managing a technical support (TS) session on a technical support system. The embodiments include receiving TS correspondence from a client, wherein the TS correspondence is associated with the TS session, classifying the TS correspondence to assign it a question classification, based on the question classification, making a determination that the TS correspondence matches at least one prior received TS correspondence, wherein the at least one prior received TS correspondence is associated with the TS session, and visually identifying the TS correspondence and the at least one prior received TS correspondence on a graphical customer interface (GUI) of the technical support system.

14 Claims, 5 Drawing Sheets



US 12,387,045 B2 Page 2

(51)	Int. Cl.			2017/0060995 A1	3/2017	Boule et al.
()	G06F 16/334	!	(2025.01)	2017/0068976 A1	3/2017	Wawrzynowicz
	G06F 16/35		(2019.01)	2017/0109222 A1	4/2017	e
	G06F 40/205	•	(2020.01)	2017/0132060 A1		Nomura et al. Mccord et al.
	G06F 40/253		(2020.01)	2017/0169325 A1 2017/0230312 A1		Barrett et al.
	G06F 40/279)	(2020.01)	2017/0230312 A1 2017/0244809 A1	8/2017	
(52)	U.S. Cl.			2017/0270419 A1		Sánchez Charles et al.
()		G06F 1	16/35 (2019.01); G06F 40/205	2017/0350403 A1	12/2017	Kelly et al.
			G06F 40/253 (2020.01); G06F	2018/0007204 A1	1/2018	
	`		40/279 (2020.01)	2018/0012229 A1		Roberts
(58)	Field of Clas	sificatio	n Search	2018/0012231 A1 2018/0095814 A1	4/2018	Sapoznik et al.
` /	USPC			2018/0121929 A1		Cheng
			r complete search history.	2018/0129785 A1*		Pal A61B 5/0002
				2018/0174020 A1	6/2018	
(56)		Referen	ces Cited	2018/0191903 A1	7/2018	
	II C	DATENT	DOCLIMENTS	2018/0278687 A1 2018/0285320 A1	9/2018	Yang et al.
	U.S.	PATENT	DOCUMENTS	2018/0322509 A1		Walthers et al.
	7,970,720 B1	6/2011	Heidenreich et al.	2018/0329768 A1		Bikumala et al.
	8,577,016 B1	11/2013	Duva et al.	2018/0349394 A1	12/2018	
	9,602,560 B1	3/2017	Moody	2019/0108270 A1		Dunne et al.
	9,754,263 B1	9/2017	Apple Lore et al.	2019/0163594 A1 2019/0196682 A1		Hayden et al.
	9,922,649 B1 0,048,996 B1		Bell et al.	2019/0190082 A1 2019/0228107 A1		Madafferi Trim et al.
	0,192,179 B1		Agarwal	2019/0228296 A1		Gefen et al.
	0,410,219 B1		El-Nakib	2019/0228315 A1		Xu et al.
	0,721,142 B1		Mathur et al. Kern et al.	2019/0236132 A1		Zhu et al.
	0,956,822 B1 1,436,642 B1		Podgorny et al.	2019/0268470 A1		Amir et al.
	1,461,787 B1	10/2022		2019/0340249 A1 2019/0349321 A1		Connell Cai et al.
	1,561,849 B1		Kairali et al.	2019/03455042 A1		Swierk et al.
	2,154,118 B1		Khmelev Gusick et al.	2020/0013070 A1		Walthers et al.
	1/0047270 A1 2/0022986 A1		Coker et al.	2020/0027094 A1	1/2020	Consalvo et al.
	3/0041088 A1		Wilson	2020/0117531 A1		Sudharsana
	4/0162724 A1		Hill et al.	2020/0133755 A1		Bansal et al.
	5/0105712 A1 5/0010110 A1		Williams et al. Kim et al.	2020/0184355 A1	6/2020	Menta Farivar
	5/0080107 A1		Hill et al.	2020/0218492 A1 2020/0240875 A1		Venkateswaran et al.
	7/0276631 A1	11/2007	Subramanian et al.	2020/0240075 AT 2020/0302018 A1		Turkkan et al.
	8/0091829 A1		Spataro	2020/0311738 A1		Gupta et al.
	8/0152122 A1 9/0083246 A1		Idan et al. Coker et al.	2020/0364638 A1	11/2020	Molloy et al.
	9/0228264 A1		Williams et al.	2021/0103703 A1		Galitsky
2010	0/0050074 A1*	2/2010	Nachmani G06F 40/232	2021/0109832 A1		Ladkani
2011	1/0055122 11	2/2011	715/257	2021/0136195 A1		Adibi et al.
	1/0055122 A1 1/0071869 A1		Andreoli Obrien et al.	2021/0157985 A1 2021/0208971 A1		Rotkop et al. Srinivasan
	1/0118932 A1		Singh et al.	2021/0209971 A1 2021/0209635 A1		Czajka et al.
	1/0320228 A1	12/2011	Kowalski	2021/0264438 A1	8/2021	
	2/0102371 A1		Tonouchi	2021/0319189 A1	10/2021	
	2/0185290 A1 3/0110520 A1		Mueller Cheyer et al.	2021/0357598 A1	11/2021	Li
	3/0268260 A1	10/2013	Lundberg et al.	2022/0019935 A1		Ghatage et al.
	4/0067375 A1		Wooters	2022/0036175 A1		Krishnamurthy et al.
	4/0281739 A1	9/2014		2022/0050733 A1	2/2022 3/2022	Selvaraju
	4/0282257 A1 4/0324276 A1	9/2014 10/2014		2022/0066791 A1 2022/0067746 A1		Drury Thakkar
	4/0324651 A1		Piepenbrink	2022/0068263 A1	3/2022	
2014	4/0337377 A1*	11/2014	de Assuncao G06Q 10/063114	2022/0094789 A1		Lau et al.
2017	1/02 1 15 C5 A 1	11/2014	707/770	2022/0129257 A1		Touati et al.
	4/0344565 A1 5/0088784 A1	11/2014 3/2015	Wu Dhara et al.	2022/0172079 A1		Kalandyk et al.
	5/0127322 A1	5/2015		2022/0172222 A1		Chin et al.
2015	5/0180985 A1		Seibert	2022/0197725 A1	6/2022	
	5/0193429 A1		Bohra et al.	2022/0208188 A1		Yoffe et al.
	5/0278534 A1 5/0310445 A1		Thiyagarajan Chan et al.	2022/0215273 A1 2022/0308943 A1		Sethi et al. Srinivasan et al.
	5/0027019 A1		Michaelangelo et al.	2022/0308943 A1 2022/0394348 A1		Hatambeiki et al.
	5/0055044 A1		Kawai et al.	2022/0398383 A1		Sethi et al.
	5/0132812 A1 5/0171505 A1		Beasley et al. Johri et al.	2022/0400060 A1		Sethi et al.
	5/01/1303 A1 5/0179928 A1		Alkov et al.	2023/0047346 A1		Daniel et al.
2016	5/0335252 A1	11/2016	Brunet et al.	2023/0053913 A1		De Souza et al.
	5/0371756 A1	12/2016		2023/0073644 A1		Thakkar et al.
2017	7/0011308 A1	1/2017	Sun et al.	2023/0120510 A1	4/2023	Беѕпа

(56) References Cited

U.S. PATENT DOCUMENTS

2023/0132116 A1 4/2023 Sethi et al. 2024/0187836 A1 6/2024 Ball

FOREIGN PATENT DOCUMENTS

CA	3052174 A1	2/2020
CA	3206778 A1	8/2022
CA	2867335 C	9/2023
CN	105493446 A	4/2016
CN	113127746 A	7/2021
EP	1873699 A1	1/2008
EP	1602102 B1	12/2010
WO	9858356 A2	12/1998
WO	2009087489 A1	7/2009
WO	2013151808 A1	10/2013
WO	2014043623 A1	3/2014
WO	2021050170 A1	3/2021

OTHER PUBLICATIONS

Caporuscio Mauro et al., Smart-troubleshooting connected devices: Concept, challenges and opportunities, Future Generation Computer Systems, Elsevier Science Publishers. Amsterdam, NL, vol. 111. Sep. 16, 2019, pp. 681-697 [retrieved on Sep. 16, 2019]. (17 pages).

Dhoolia, A cognitive system for business and technical support: A case study, Year: 2017, pp. 74-85, vol. 61, No. 1, paper 7 (12 pages). International Search Report and Written Opinion mailed May 8, 2023 for corresponding PCT Application No. PCTUS2023010749 filed Jan. 13, 2023 (14 pages).

Law, An Integrated Case-Based Reasoning Approach for Intelligent Help Desk Fault Management, Year: 1997, pp. 265-274, vol. 13, No. 4 (10 pages).

Shannon Keown, What Call Center Location is Right for Your? (& Considerations), Sep. 1, 2021 (9 pages).

Unknown, Multi-Site Contact Centers—Can they work for your business?, May 13, 2021(3 pages).

Mark Granger, "ServiceNow products and services explained", https://web/archive.org/web/20210420101531/https://www.nelsonfrank.com/insights/servicenow-products-services-explained <accessed date Aug. 12, 2022>, 10 pages.

Walid Maalej et al., Using contexts similarity to predict relationships between tasks, Year: 2017, pp. 267-284, The Journal of Systems and Software (18 pages).

Anonymous, "Retailcustomerexperience.com—Networld Media Group: 5 best practices for building the omnichannel customer service strategy", Newstex Entrepreneurship Blogs, 2019 (Year: 2019), pp. 1.2

Anonymous, "Chongqing Centre Service Outsourcing Ind Files Chinese Patent Application for Call Center Service Management System", Global IP News.Information Technology Patent News, 2020 (Year: 2020).

D. Hoogeveen et al., "Detecting misflagged duplicate questions in community question-answering archives", 12th International AAAI Conference on Web and Social Media, ICWSM 2018 (Year: 2018). T. E. Workman et al., "Rethinking information delivery: using a

natural language processing application for point- of-care data discovery [dagger]", Journal of the Medical Library Association, vol. 100, (2), pp. 113-120, 2012 (Year: 2012).

Ranchal R. et al, Protection of identity information in cloud computing without trusted third party, In 2010 29th IEEE symposium on reliable distributed systems, pp. 368-372, 2010 (5 pages).

Robbes Romain et al., Using contexts similarity to predict relationships, Using contexts similarity to predict relationships, unknown, 18 pages. 2017.

Robbes Romain et al, Using contexts similarity to predict relationships, The Journal of Systems and Software, 18 pages, 2017.

^{*} cited by examiner

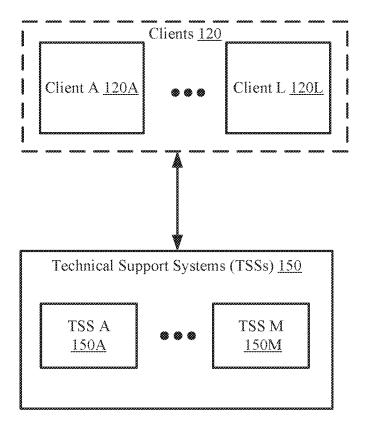


FIG. 1

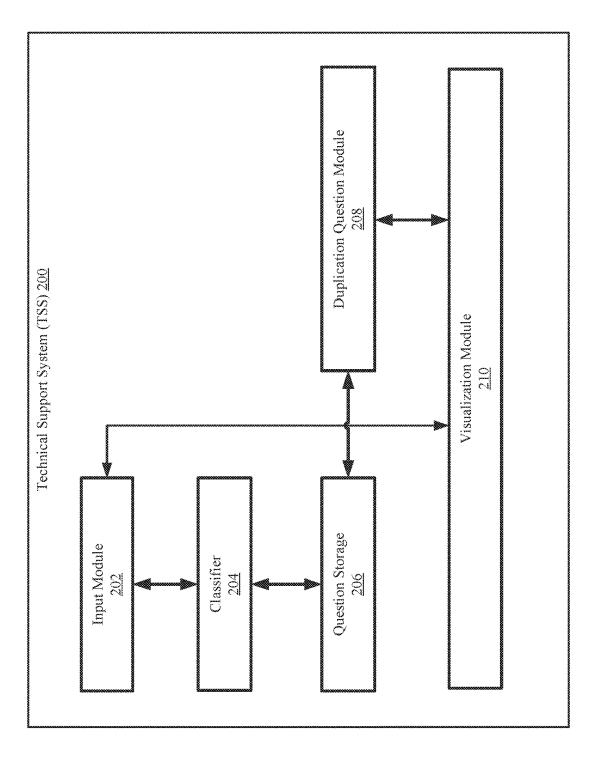
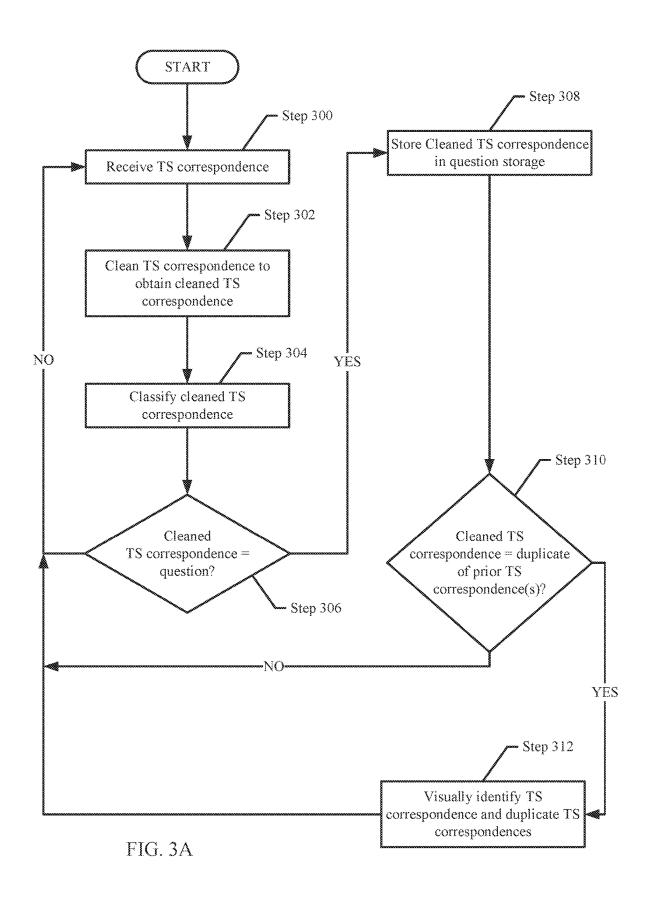


FIG. 2



Aug. 12, 2025

Time 1	Customer		Clothal Protect viPly not working?
Time 2	යු		Thanks for reaching out to the tech support. How may I help
			you?
Time 3	Customer		I am unable to connect to Global Protect VPN.
ime 4	TSP	٠.	Hello Priyansh. I understand you are unable to login to
			global protect.
Time 5	dS.		What is the error when logging in?
Time 6	Customer		I do not see any error logs but it shows "Unable to connect". Can you please tell me how to connect with the VPN?
Time 7	TSP		What is your username?
Time 8	Customer		priyansh_saxena
Time 9	<u>a</u>	, .	Ok, I checked your account and see there are no issues
			with your account.
Time 10	Customer		But Lam unable to connect to Global Protect VPN, Why
Time 11	TSP CS		Send me a screenshot of the page you are on in Global
			Protect.
Time 12	Customer	٠.	[Shares the screenshot]
Time 13	TSP	. ,	Ok, checked and see there are no issues with the account
			or password.
Time 14	Customer		But my vPN is not comecting? What should I do?
Time 15	dSL		What's the error?
Time 16	Customer		It's not accepting my password and shows authentication
			failed.
Time 17	25		Ok, I have created a ticket for the same. The concerned
			team will reach out to you.

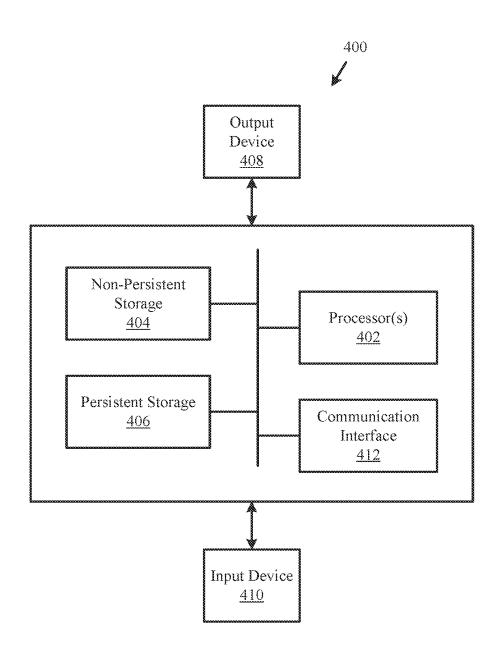


FIG. 4

METHOD AND SYSTEM TO MANAGE TECH SUPPORT INTERACTIONS USING DYNAMIC NOTIFICATION PLATFORM

BACKGROUND

Once computing systems are deployed, customers of these computing systems often encounter issues with the operation of these computing systems. The customers typically try to solve these issues internally, but when they cannot resolve these issues, they often contact technical support to assist them in solving the issues with their computing systems.

BRIEF DESCRIPTION OF DRAWINGS

Certain embodiments of the invention will be described with reference to the accompanying drawings. However, the accompanying drawings illustrate only certain aspects or implementations of the invention by way of example and are 20 not meant to limit the scope of the claims.

FIG. 1 shows a system in accordance with one or more embodiments of the invention.

FIG. 2 shows a technical support system in accordance with one or more embodiments of the invention.

FIG. 3A shows a method to detect duplicate questions in a technical support session and provide visual feedback based on the detection system in accordance with one or more embodiments of the invention.

FIG. 3B shows an exemplary visual stream in accordance $\ ^{30}$ with one or more embodiments of the invention

FIG. 4 shows a diagram of a computing device in accordance with one or more embodiments of the invention.

DETAILED DESCRIPTION

Specific embodiments of the invention will now be described in detail with reference to the accompanying figures. In the following detailed description of the embodiments of the invention, numerous specific details are set 40 forth in order to provide a more thorough understanding of the invention. However, it will be apparent to one of ordinary skill in the art that the invention may be practiced without these specific details. In other instances, well-known features have not been described in detail to avoid unnecessarily complicating the description.

In the following description of the figures, any component described with regard to a figure, in various embodiments of the invention, may be equivalent to one or more like-named components described with regard to any other figure. For 50 brevity, descriptions of these components will not be repeated with regard to each figure. Thus, each and every embodiment of the components of each figure is incorporated by reference and assumed to be optionally present within every other figure having one or more like-named 55 components. Additionally, in accordance with various embodiments of the invention, any description of the components of a figure is to be interpreted as an optional embodiment, which may be implemented in addition to, in conjunction with, or in place of the embodiments described 60 with regard to a corresponding like-named component in any other figure.

Throughout this application, elements of figures may be labeled as A to N. As used herein, the aforementioned labeling means that the element may include any number of 65 items, and does not require that the element include the same number of elements as any other item labeled as A to N. For

2

example, a data structure may include a first element labeled as A and a second element labeled as N. This labeling convention means that the data structure may include any number of the elements. A second data structure, also labeled as A to N, may also include any number of elements. The number of elements of the first data structure, and the number of elements of the second data structure, may be the same or different.

In general, embodiments of the invention relate to a method and system providing real-time or near real-time visual feedback to technical support personnel (TSPs) during a technical support (TS) session. More specifically, embodiments of the invention provide the TSP with a visual stream of the conversation between the TSP and the cus-15 tomer, where duplicative portions of the conversation are visually linked (e.g., they are highlighted with the same color). By visually linking (or visually identifying) duplicative portions of the conversation, the TSP may be able to readily determine that the customer is stuck at a given point in technical support process. Once this point of friction is identified, the TSP may then be able to redirect the conversation to illicit additional information from the customer, so that the customer may move past this point in the technical support process and resolve their technical support issue.

FIG. 1 shows a system in accordance with one or more embodiments of the invention.

The system includes one or more clients (120) and one or more technical support systems (TSSes) (150). The system may include additional, fewer, and/or different components without departing from the invention. Each component may be operably connected to any of the other components via any combination of wired and/or wireless connections. Each component illustrated in FIG. 1 is discussed below.

The customer may determine that it needs to contact a TSP to address a technical support issue. The technical support issue may be on a client (120) that the customer is using or on another device (not shown) that the customer is using. The technical support issue may be any issue that prevents (or impairs) that customer's ability to access and/or use: (i) the client, (ii) another device (which may be logical or physical), any applications, and/or functionality of the client, and/or another device.

In one or more embodiments of the invention, the clients (120) correspond to devices (which may be physical or logical, as discussed below) that the customer is using to interact with the TSSes (150). In one or more embodiments of the invention, each client (120A, 120L) is implemented as a computing device (see e.g., FIG. 4). The computing device may be, for example, a mobile phone, a tablet computer, a laptop computer, a desktop computer, a server, a distributed computing system, or a cloud resource. The computing device may include one or more processors, memory (e.g., random access memory), and persistent storage (e.g., disk drives, solid state drives, etc.). The computing device may include instructions, stored on the persistent storage, that when executed by the processor(s) of the computing device, cause the computing device to perform the functionality of each client (120A, 120L) described throughout this appli-

In one or more embodiments of the invention, each client (120A, 120L) is implemented as a logical device. The logical device may utilize the computing resources of any number of computing devices, and thereby provide the functionality of the client (120A, 120L) described throughout this application.

In one or more embodiments of the invention, each of the TSSes (150) is a system used by a TSP to interact with the

customers (via the clients (120)) in order to resolve technical support issues. The TSSes (150) provide the functionality of the described throughout this application and/or all, or a portion thereof, of the methods illustrated in FIG. 3A.

In one or more embodiments of the invention, the TSSes 5 (150, 150A, 150M) are implemented as a computing device (see e.g., FIG. 4). The computing device may be, for example, a mobile phone, a tablet computer, a laptop computer, a desktop computer, a server, a distributed computing system, or a cloud resource. The computing device may 10 include one or more processors, memory (e.g., random access memory), and persistent storage (e.g., disk drives, solid state drives, etc.). The computing device may include instructions stored on the persistent storage, that when executed by the processor(s) of the computing device, cause 15 the computing device to perform the functionality of the TSSes (150) described throughout this application.

In one or more embodiments of the invention, the TSSes (150) are implemented as a logical device. The logical device may utilize the computing resources of any number 20 of computing devices and thereby provide the functionality of the TSSes (150) described throughout this application. Additional detail about the TSSes (150) are provided in FIG. 2 below.

FIG. 2 shows a technical support system with one or more 25 embodiments of the invention. The TSS (200) includes an input module (202), a classifier (204), a question storage (206), a duplication question module (208), and a visualization module (210). Each of these components is described below

In one embodiment of the invention, the input module (202) is any hardware, software, or any combination thereof that includes functionality to receive TS correspondence(s). The TS correspondence corresponds to a question, answer, or any other communication that is generated by the customer and sent to the TSP as part of a technical support session. Examples of TS correspondences are provided in FIG. 3A below.

In one embodiment of the invention, the TS correspondence may be received in the form of (i) digital audio data, 40 (ii) text corresponding to a transcription of an audio signal (regardless of the type of audio signal), and/or text generated by a customer and sent via a client to the TSS.

In one embodiment of the invention, TS correspondence are generated on the client by encoding an audio signal in a 45 digital form and then converting the resulting digital audio data into one or more TS correspondences. The conversion of the digital audio data into one or more TS correspondences, may include applying an audio codec to the digital audio data, to compress the digital audio data prior to 50 generating the TS correspondences. The use of the audio codec may enable a smaller number of TS correspondences to be sent to the TSS.

In one embodiment of the invention, the audio signal may be obtained from a customer speaking into a microphone on 55 the client. Alternatively, the audio signal may correspond to a pre-recorded audio signal that the customer provided to the client using conventional methods. In other embodiments of the invention, the client may receive the digital audio data directly instead of receiving an analog audio signal. In other 60 embodiments of the invention, the audio signal may be computer generated.

In one embodiment of the invention, the audio signal includes one or more audio utterances. An audio utterance corresponds to a unit of speech bounded by silence. The 65 utterance may be a word, a clause, a sentence, or multiple sentences. A text utterance corresponds to a unit of speech

4

(in text form) that is provided by a user or system, where the unit of speech may be a word, a clause, a sentence, or multiple sentences. Embodiments of the invention apply to both types of utterances. Further, unless otherwise specified, "utterance" means either an audio utterance, a text utterance, or a combination thereof.

In one embodiment of the invention, when the TS correspondence is an audio signal, then the input module (202) includes functionality to convert the audio signal into text using any known or later discovered speech-to-text conversion application (which may be implemented in hardware, software, or any combination thereof).

While the input module (202) may receive TS correspondences from the client in any format, the result of the processing of the received TS correspondences is a text format of the TS correspondences. The text format of the TS correspondences may then be used by the other components in the TSS.

In one embodiment of the invention, once the TS correspondence is converted into a text format, the TS correspondence may be cleaned. Cleaning the TS correspondence may include identifying and correcting grammatical and/or punctuation mistakes. For example, the TS correspondence: "I does not see any error logs but it show "Unable to connect". Can you please tell me how to connect with the VPN", is corrected to "I do not see any error logs but it shows "Unable to connect". Can you please tell me how to connect with the VPN."

While not required, by cleaning the TS correspondences prior to passing the TS correspondences to other components in the TSS, the other components in the TSS may be able to more accurately process the TS correspondences to determine whether there are duplicate TS correspondences.

In one embodiment of the invention, the classifier (204) includes functionality to classify the TS correspondence as:
(i) imperative (i.e., a question), (ii) declarative (i.e., a statement), or (iii) imperative (i.e., a command). The classifier may be trained using TS correspondence from other TS sessions and/or using any other known or later discovered natural language processing (NLP) model(s). The classifier may be obtained from any source and may be trained using any form of training data. Further, the classifier may be periodically updated as there are improvements in the NLP model(s), and/or the NLP model(s) are trained using more appropriate training data. The classifier (204) may be implemented using hardware, software, or any combination thereof.

In one embodiment of the invention, the question storage (206) corresponds to any type of volatile or non-volatile (i.e. persistent) storage device that includes functionality to store TS correspondence that is classified as an imperative (i.e., classified as a question) by the classifier (202). The question storage (206) may store the TS correspondence, and the corresponding reply(replies), from the TSP related to the TS correspondence.

For example, consider a scenario in which the following TS correspondence is received by the TSS:

Customer: "I do not see any error logs but it shows "Unable to connect". Can you please tell me how to connect with the VPN."

In response to this TS correspondence, the TSP replies: TSP: "Ok, I checked your account and see there are no issues with your account."

In this example, the TS correspondence from the customer is classified as a question and then it is stored in the question storage. Further, the response from the TSP may also be

stored in the question storage and associated with the aforementioned TS correspondence.

In addition to storing the TS correspondence and the TSP's reply(replies), the question storage may also store information that identifies the TS session, and a time stamp(s) for the TS correspondence, and TSP reply(replies). In one embodiment of the invention, the TS correspondences (and, if stored, the associated TSP replies) are stored on a per-TS session basis.

The question storage may maintain the TS correspondence and the TSP's reply(replies) for the duration of the TS session with which they are associated. Once the TS session ends, all TS correspondences (and, if stored, the associated TSP replies) are removed from the question storage. Alternatively, the TS correspondences (and, if stored, the associated TSP replies) are maintained (or exported) and then used to train (or update the training of) the classifier (204) and/or the duplicate question module (208).

In one embodiment of the invention, the duplication 20 question module (208) includes functionality to determine whether a given TS correspondence is duplicative of a prior received TS correspondence(s). For example, the duplication question model may indicate that the following questions are duplicative (with varying confidence levels): 25

Customer: "Global Protect VPN not working?"

Customer: "Can you please tell me how to connect with the VPN?"

Customer: "But I am unable to connect to Global Protect VPN Why?"

Customer: "But my VPN is not connecting? What should I do?"

The duplication question module (208) may be implemented using hardware, software, or any combination thereof. The duplication question module may be trained 35 using TS correspondence from other TS sessions and/or using any other known or later discovered natural language processing (NLP) model(s). The duplication question module may be obtained from any source and may be trained using any form of training data. Further, the duplication 40 question module may be periodically updated as there are improvements in the NLP model(s) and/or the NLP model(s) are trained using more appropriate training data.

The duplication question module (208) may include functionality to determine whether a pair of TS correspondences 45 (i.e., the TS correspondence that was most recently received and a prior received TS correspondence). The duplication question module may perform the duplication analysis on the TS correspondence that was most recently received and all (or at least a portion) of the prior received TS correspondences for the TS session. The result of processing of the received TS correspondence is an identification of zero, one, or more pairs of duplicative TS correspondences.

In one embodiment of the invention, the duplication question module (208), generates values for one or more 55 input parameters for a given pair of TS correspondences for a TS session, and then uses them as input into a Light Gradient Boosting Machine. The result of processing the aforementioned input values using the Light Gradient Boosting Machine is a binary result, which indicates whether or 60 not the two TS correspondences are duplicative (i.e., similar to each other).

In one embodiment of the invention, once a pair of TS correspondences are determined to be duplicates by the duplication question module, the question storage may be 65 updated to indicate that the pair of TS correspondences are duplicative. By tracking the duplicative TS correspon-

6

dences, the TSS may be able to more efficiently identify sets of related TS correspondences.

For example, consider a scenario in which the customer sends Q1 at Time (T) 1 and Q2 at T2 and the duplication question module determines that Q1 and Q2 are duplicative. Following this determination, the customer sends Q3 at T3; if the question storage is tracking that Q1 and Q2 are duplicative, then, if the duplication question module determines that Q3 is duplicative of Q1, then it will not need to check if Q3 is duplicative of Q2. Since the duplication question module has already determined that Q1 is duplicative of Q2 then, as such, Q3 is deemed to also be duplicative of Q2 even though no independent comparison of Q2 and Q3 is performed by the duplication question module.

The duplication question module (208) may be implemented using hardware, software, or any combination thereof.

In one embodiment of the invention, the visualization module (210) includes functionality to: (i) receive TS correspondences (or cleaned TS correspondences), and corresponding TSP replies, and display the aforementioned content on a graphical user interface (GUI) of the TSS as a visual stream (e.g., FIG. 3B) that is ordered by time; and (ii) visually indicate (highlight or link) duplicative TS correspondence within the visual stream, and/or in a separate window(s) on the GUI (e.g., one per set of duplicative questions). In one embodiment of the invention, the visualization module may not modify the visual stream of the TS session; rather, the visualization module concurrently displays one or more separate windows in the GUI that show the duplicative TS correspondences and the corresponding TSP reply(replies).

In one embodiment of the invention, if the TSP is concurrently handling multiple TS sessions, then the visualization module may perform the aforementioned functionality of a per-TS session basis.

The visualization module (210) may be implemented using hardware, software, or any combination thereof.

FIG. 3A shows a flowchart of a method in accordance with one or more embodiments of the invention. The method depicted in FIG. 3A may be performed to detect duplicate questions in a technical support session and provide visual feedback based on the detection. The method shown in FIG. 3A may be performed by, for example, a technical support system (e.g., 200, FIG. 2). Other components of the system in FIG. 1 or 2 may perform all, or a portion, of the method of FIG. 3A without departing from the invention.

While FIG. 3A is illustrated as a series of steps, any of the steps may be omitted, performed in a different order, additional steps may be included, and/or any or all of the steps may be performed in a parallel and/or partially overlapping manner without departing from the invention.

In step 300, TS correspondence, as part of a TS session, is received from a customer (via a client) by the input module and, as necessary, converted into a text format. In one embodiment of the invention, a TS session starts when the customer (via the client) sends a TS correspondence to a TSP, and ends when either the customer or the TSP ends the TS session (e.g., by the customer not sending TS correspondences for a pre-determined period of time, by the customer or TSP, closing a communication session, etc.).

In step 302, the TS correspondence is cleaned to obtain cleaned TS correspondence. Though not shown in FIG. 3A, once the TS correspondence is cleaned (or after the TS correspondence is received if no cleaning is required or

performed), it is provided to the visualization module to display as part of a visual stream on a GUI of the TSS.

In step 304, the TS correspondence (which may or more not be cleaned) is classified using the classifier to obtain a classification, which may be a question classification (i.e., a classification that indicates that the TS correspondence is a question), or a non-question classification (i.e., one or more classifications that indicate the TS correspondence is not a question, e.g., it is a command or a statement).

In step 306, a determination is made about whether the TS correspondence (which may or more not be cleaned) is classified as a question. If the TS correspondence (which may or more not be cleaned) is classified as a question, the process proceeds to step 308; otherwise, the process proceeds back to step 300 to await receipt of the next TS correspondence to process.

In step **308**, the TS correspondence (which may or more not be cleaned) is stored in the question storage. Though not shown in FIG. **3**A, once the aforementioned TS correspondence is stored in the question storage, the corresponding TSP replies, are also stored in the question storage and linked (or otherwise associated with the appropriate TS correspondence).

In step **310**, the TS correspondence (which may or more 25 not be cleaned) is then processed by the duplication question module, to determine whether the aforementioned TS correspondence is duplicative of any of the prior TS correspondences for the TS session stored in the question storage. If the aforementioned TS correspondence is duplicative of any 30 of the prior TS correspondences for the TS session, then the question storage is updated to reflect this determination, and then the process proceeds to step **312**.

In step 312, the visualization module visually links the TS correspondence from step 300, with the one or more identified prior TS correspondences for the TS session determined in step 310. Step 312 may include modifying the visual stream in real-time or near real-time once the determination is made that the TS correspondence received in step 300 is duplicative of one or prior TS correspondences for the TS session. In another embodiment of the invention, the TS correspondence may not be added to the visual stream until it has been processed through step 312. Said another way, the TS correspondence is not added to the visual stream until the processing in step 304-312 has been 45 performed.

In one embodiment of the invention, the TS correspondence from step 300, and a prior TS correspondence, are visually linked by highlighting both TS correspondences in the same color. If the TS correspondence from step 300 is 50 duplicative of multiple prior TS correspondences, then all of the TS correspondences may be highlighted with the same color. However, if the TS correspondence from step 300 is determined to be duplicative of a prior set of identified duplicative TS correspondences, then TS correspondence 55 from step 300 is highlighted in the same color, as was previously used, to visually link the prior set of identified duplicative TS correspondences. The invention is not limited to the aforementioned visual linking.

Once step **312** is completed, the process proceeds back to 60 step **300** to await receipt of the next TS correspondence to process.

FIG. 3B shows an exemplary visual stream in accordance with one or more embodiments of the invention. In the example shown in FIG. 3B, the visual stream includes TS correspondences (time (T) 1, T3, T6, T8, T10, T12, T14, T16) and corresponding TSP replies (T2, T4, T5, T7, T9,

8

T11, T13, T15, T17). In this example, the visual stream is for a TS session that starts at T1 and ends at T17 (i.e., the TSP ends the TS session).

At T1, the customer sends a TS Correspondence ("Global Protect VPN not working"), which is displayed in the visual stream. The TSS determines that the TS Correspondence is a question (Q1) and stores Q1 in the question storage. As this is the first question in the question storage, there is no processing by the duplication question module. The TSP relies at T2, where the reply is stored with Q1 in the question storage.

At T3-T5, there is additional TS correspondence and TSP replies exchanged, but there are no questions in the TS correspondence received from the customer; thus, this content is only displayed in the visual stream.

At T6, the customer sends a TS Correspondence ("I do not see any error logs but it shows "Unable to connect". Can you please tell me how to connect with the VPN?"), which is displayed in the visual stream. The TSS determines that the TS Correspondence is a question (Q2) and stores Q2 in the question storage. As this is the second question in the question storage, there is processing by the duplication question module. The processing by the duplication module results in a determination that Q1 and Q2 are duplicative. In response to this determination, the visualization module highlights Q1 and Q2 in the visual stream. The TSP relies at T7, where the reply is stored with Q2 in the question storage.

At T8-T9, there is additional TS correspondence and TSP replies exchanged, but there are no questions in the TS correspondence received from the customer; thus, this content is only displayed in the visual stream.

At T10, the customer sends a TS Correspondence ("But I am unable to connect to Global Protect VPN. Why?"), which is displayed in the visual stream. The TSS determines that the TS Correspondence is a question (Q3) and stores Q3 in the question storage. As this is the third question in the question storage, there is processing by the duplication question module. The processing by the duplication module results in a determination that Q1 and Q3 are duplicative. In response to this determination, the visualization module highlights Q3 in the visual stream with the same color as Q1 and Q2 (which was previously identified as duplicative of Q1). The TSP replies at T11, where the reply is stored with Q3 in the question storage.

At T12-T13, there is additional TS correspondence and TSP replies exchanged, but there are no questions in the TS correspondence received from the customer; thus, this content is only displayed in the visual stream.

At T14, the customer sends a TS Correspondence ("But my VPN is not connecting? What should I do?"), which is displayed on in the visual stream. The TSS determines that the TS Correspondence is a question (Q4) and stores Q4 in the question storage. As this is the fourth question in the question storage, there is processing by the duplication question module. The processing by the duplication module results in a determination that Q3 and Q4 are duplicative. In response to this determination, the visualization module highlights Q4 in the visual stream with the same color as Q1, Q2, and Q3 (which was previously identified as duplicative of Q1 and Q2). The TSP replies at T15, where the reply is stored with Q4 in the question storage.

At T16-T17, there is additional TS correspondence and TSP replies exchanged, but there are no questions in the TS correspondence received from the customer; thus, this content is only displayed in the visual stream. At T17, the TSP ends the TS session.

As discussed above, embodiments of the invention may be implemented using computing devices. FIG. 4 shows a diagram of a computing device in accordance with one or more embodiments of the invention. The computing device (400) may include one or more computer processors (402), 5 non-persistent storage (404) (e.g., volatile memory, such as random access memory (RAM), cache memory), persistent storage (406) (e.g., a hard disk, an optical drive such as a compact disk (CD) drive, or digital versatile disk (DVD) drive, a flash memory, etc.), a communication interface (412) (e.g., Bluetooth interface, infrared interface, network interface, optical interface, etc.), input devices (410), output devices (408), and numerous other elements (not shown) and functionalities. Each of these components is described

In one embodiment of the invention, the computer processor(s) (402) may be an integrated circuit for processing instructions. For example, the computer processor(s) may be one or more cores, or micro-cores, of a processor. The computing device (400) may also include one or more input 20 devices (410), such as a touchscreen, keyboard, mouse, microphone, touchpad, electronic pen, or any other type of input device. Further, the communication interface (412) may include an integrated circuit for connecting the computing device (400) to a network (not shown) (e.g., a local 25 area network (LAN), a wide area network (WAN) such as the Internet, mobile network, or any other type of network) and/or to another device, such as another computing device.

In one embodiment of the invention, the computing device (400) may include one or more output devices (408), 30 such as a screen (e.g., a liquid crystal display (LCD), a plasma display, touchscreen, cathode ray tube (CRT) monitor, projector, or other display device), a printer, external storage, or any other output device. One or more of the output devices may be the same or different from the input 35 device(s). The input and output device(s) may be locally or remotely connected to the computer processor(s) (402), non-persistent storage (404), and persistent storage (406). Many different types of computing devices exist, and the aforementioned input and output device(s) may take other 40 forms.

One or more embodiments of the invention may be implemented using instructions executed by one or more processors of the data management device. Further, such instructions may correspond to computer readable instructions that are stored on one or more non-transitory computer readable mediums.

One or more embodiments of the invention may improve technical support personnel review and utilization of the visual stream in a technical support session. More specifi- 50 cally, embodiments of the invention reduce the operational cost of customer communication with technical support personnel. Specifically, embodiments of the invention aim to reduce the length of time that customers need to interact with technical support personnel, by providing technical support 55 personnel, with visual indications of the relationships (e.g., duplicative questions) between the various questions that the customers are asking. By identifying the duplicative questions, the technical support personnel can readily determine, based on the presence of duplication questions, how to guide 60 the conversation (which may be audio or text) to answer the question in a different way so that the customer is satisfied with the answer. By reducing the number of duplicative questions, the time that the customer is interacting with the technical support personnel may be reduced.

The problems discussed above should be understood as being examples of problems solved by embodiments of the 10

invention and the invention should not be limited to solving the same/similar problems. The disclosed invention is broadly applicable to address a range of problems beyond those discussed herein.

One or more embodiments of the invention may be implemented using instructions executed by one or more processors of a computing device. Further, such instructions may correspond to computer readable instructions that are stored on one or more non-transitory computer readable mediums.

While the invention has been described above with respect to a limited number of embodiments, those skilled in the art, having the benefit of this disclosure, will appreciate that other embodiments can be devised which do not depart from the scope of the invention. Accordingly, the scope of the invention should be limited only by the attached claims.

What is claimed is:

1. A method for managing a technical support (TS) session on a technical support system, the method comprising:

receiving TS correspondence from a client, wherein the TS correspondence is received from the client during a TS session;

classifying, by a classifier, the TS correspondence to assign it a question classification, wherein the classifier classifies to the question classification, a statement classification, or a command classification using a natural language processing model;

storing the TS correspondence in a question storage when the TS correspondence has the question classification; based on the question classification, making a determination that the TS correspondence received during the TS session matches at least one prior received TS correspondence, wherein the at least one prior received TS correspondence is associated with the same TS session;

visually identifying the TS correspondence and the at least one prior received TS correspondence from the client on a graphical customer interface (GUI) of a technical support system, wherein the TS correspondence and the at least one prior received TS correspondence are highlighted to distinguish from other TS correspondences displayed in the GUI that do not match the at least one prior received TS correspondence:

receiving a second TS correspondence from the client, wherein the second TS correspondence is associated with the TS session;

classifying the second TS correspondence to assign it to a statement classification; and

based on the statement classification, not storing the second TS correspondence in the question storage, wherein the question storage is used to train the classifier.

- 2. The method of claim 1, wherein the TS correspondence comprises text based on audio input obtained from the client.
- 3. The method of claim 1, wherein the TS correspondence comprises text obtained via a chat session from the client.
- **4**. The method of claim **3**, wherein prior to classifying the TS correspondence, the text obtained via the chat session is cleaned to obtain cleaned TS correspondence, wherein classifying the TS correspondence uses the cleaned TS correspondence.
- 5. The method of claim 4, wherein cleaning the TS correspondence comprises modifying at least a portion of the text to address at least one grammatical error.

- **6.** A technical support (TS) system, comprising: a processor:
- wherein the TS system is configured to:
 - receive TS correspondence from a client, wherein the TS correspondence is received from the client during a TS session;
 - classify, by a classifier, the TS correspondence to assign it a question classification, wherein the classifier classifies to the question classification, a statement classification, or a command classification using a natural language processing model;
 - store the TS correspondence in a question storage when the TS correspondence has the question classification:
 - based on the question classification, make a determination that the TS correspondence received during the TS session matches at least one prior received TS correspondence, wherein the at least one prior received TS correspondence is associated with the same TS session; and
 - visually identify the TS correspondence and the at least one prior received TS correspondence from the client on a graphical customer interface (GUI) of a technical support system, wherein the TS correspondence and the at least one prior received TS correspondence are highlighted to distinguish from other TS correspondences displayed in the GUI that do not match the at least one prior received TS correspondence
 - receive a second TS correspondence from the client, wherein the second TS correspondence is associated ³⁰ with the TS session;
 - classify the second TS correspondence to assign it to a statement classification; and
 - based on the statement classification, not store the second TS correspondence in the question storage, wherein the question storage is used to train the classifier.
- 7. The technical support system of claim 6, wherein the TS correspondence comprises text based on audio input obtained from the client.
- **8**. The technical support system of claim **6**, wherein the TS correspondence comprises text obtained via a chat session from the client.
- 9. The technical support system of claim 8, wherein prior to classifying the TS correspondence, the text obtained via the chat session is cleaned to obtain cleaned TS correspondence, wherein classifying the TS correspondence uses the cleaned TS correspondence.
- 10. The technical support system of claim 9, wherein cleaning the TS correspondence comprises modifying at 50 least a portion of the text to address at least one grammatical error.

12

- 11. A non-transitory computer readable medium comprising computer readable program code to:
 - receive TS correspondence from a client, wherein the TS correspondence is received from the client during a TS session:
 - classify, by a classifier, the TS correspondence to assign it a question classification, wherein the classifier classifies to the question classification, a statement classification, or a command classification using a natural language processing model;
 - store the TS correspondence in a question storage when the TS correspondence has the question classification;
 - based on the question classification, make a determination that the TS correspondence received during the TS session matches at least one prior received TS correspondence, wherein the at least one prior received TS correspondence is associated with the same TS session; and
 - visually identify the TS correspondence and the at least one prior received TS correspondence from the client on a graphical customer interface (GUI) of a technical support system, wherein the TS correspondence and the at least one prior received TS correspondence are highlighted to distinguish from other TS correspondences displayed in the GUI that do not match the at least one prior received TS correspondence;
 - receive a second TS correspondence from the client, wherein the second TS correspondence is associated with the TS session;
 - classify the second TS correspondence to assign it to a statement classification; and
 - based on the statement classification, not store the second TS correspondence in the question storage, wherein the question storage is used to train the classifier.
- 12. The non-transitory computer readable medium of claim 11, wherein the TS correspondence comprises text based on audio input obtained from the client.
- 13. The non-transitory computer readable medium of claim 11, wherein the TS correspondence comprises text obtained via a chat session from the client.
- 14. The non-transitory computer readable medium of claim 13
 - wherein prior to classifying the TS correspondence, the text obtained via the chat session is cleaned to obtain cleaned TS correspondence, wherein classifying the TS correspondence uses the cleaned TS correspondence; and
 - wherein cleaning the TS correspondence comprises modifying at least a portion of the text to address at least one grammatical error.

* * * * *