
WESTERN
STAR RESOURCES INC
WSR-CSE
Western Star Resources Inc.
Discovering Green Metals
To Power New Technologies

Forward Looking Statement

Certain statements in this Presentation relating to the Company's exploration activities, project expenditures and business plans are approximate and are "forward-looking statements" within the meaning of securities legislation. The Company does not intend, and does not assume any obligation, to update these forward-looking statements. These forward looking statements represent management's best judgment based on current facts and assumptions that management considers reasonable, including that operating and capital plans will not be disrupted by issues such as adverse market conditions, mechanical failure, unavailability of parts, labor disturbances, interruption in transportation or utilities, or adverse weather conditions, that there are no material unanticipated variations in budgeted costs, that contractors will complete projects according to schedule, and that actual mineralization on properties may not achieve any category of resource(s). The Company makes no representation that reasonable businesspeople in possession of the same information would reach the same conclusions. Forward looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. In particular, fluctuations in the price of gold, equity markets or in currency markets could prevent the Company from achieving its targets. Readers should not place undue reliance on forward-looking statements. There is no guarantee that drill results reported in this news release or future releases will lead to the identification of a deposit that can be mined economically, and further work is required to identify resources and reserves. We seek safe harbour.

The technical information in this presentation have been reviewed and approved by an Independent Qualified Person defined by National Instrument 43-101: Derrick Strickland, P.Geo. (1000315). March 23, 2023

Management

Blake Morgan - CEO, Director

Blake Morgan has over 15 years' experience in Capital Markets, specifically in the Natural Resource and Precious Metals sector, including 10 years with Rio Tinto, BMA Metals (a subsidiary of BHP) and Santos Ltd. Mr. Morgan is a prominent Board Member in numerous publicly traded companies. Mr. Morgan was the president of Origen Resources for numerous years recently stepping back once a world class board was put in place. Mr. Morgan has raised tens of millions of dollars in recent years for both Public and Private companies alike and has successfully taken numerous companies public in the United States, Canada, & Germany.

Monty Sutton - CFO

Mr. Sutton has worked most of his career as an Investment Advisor, Equities Trader, and Insurance Specialist with PI Financial Corp. in Vancouver. During this time, he participated in raising over $100m for junior mining companies and managed over 1,500 client accounts. Since leaving PI, Mr. Sutton was the Corporate Development Manager with eCobalt Solutions where they raised over $30m for the companies Idaho Cobalt Project. Mr. Sutton has also been working with small private companies in various consulting and advisory roles. Prior to joining PI in 1997, Mr. Sutton was a Senior Management Accountant with MacMillan Bloedel; preparing budgets, analyzing costs, and assisting in the design and implementation of new accounting systems.

Justin Corinella - Director

Mr. Corinella has a broad background in public markets and corporate financing. His focus is on early-stage venture companies with potential for large growth, scalability, and value creation. Mr. Corinella was the Head of Technology for CSE listed Squire Mining Ltd., and as part of the executive team, he participated in raising $28m in financing, and developed strategic partnerships with key stakeholders in North America, Europe, and Asia. Mr. Corinella is the inventor and Co-founder of Dahrwin LLC. , Dahrwin is a wireless technology company based out of New York, founded in 2012. The company raised venture funding, spearheaded software & hardware development, and received five issued patents. His endeavors have positioned him as a lead in multiple R&D and Engineering departments working on various US military and government-based technologies.

Dallas Miller - Director

Mr. Millar has been working with BHP and Santos Ltd. since 2010, both in Australia and in Papua New Guinea. Mr. Miller has extensive knowledge of the roles and responsibilities needed to take on and run a successful mining operation. Mr. Miller has experience on the ground from an operational standpoint and has also been an integral part in raising millions of dollars in capital funding in recent years for both private and public companies. Mr. Miller is a prominent member of numerous public companies.

Why British Columbia?

WESTERN STAR RESOURCES INC

Strong Mining Ecosystem
- 326 active exploration Projects
- $660 million exploration spending
- 1,442,319 meters of drilling
- 17 operating Mines

Geological Potential
- A diverse range of commodities including precious, base, and industrial metals
- $12.6 billion in Mineral Production in 2021

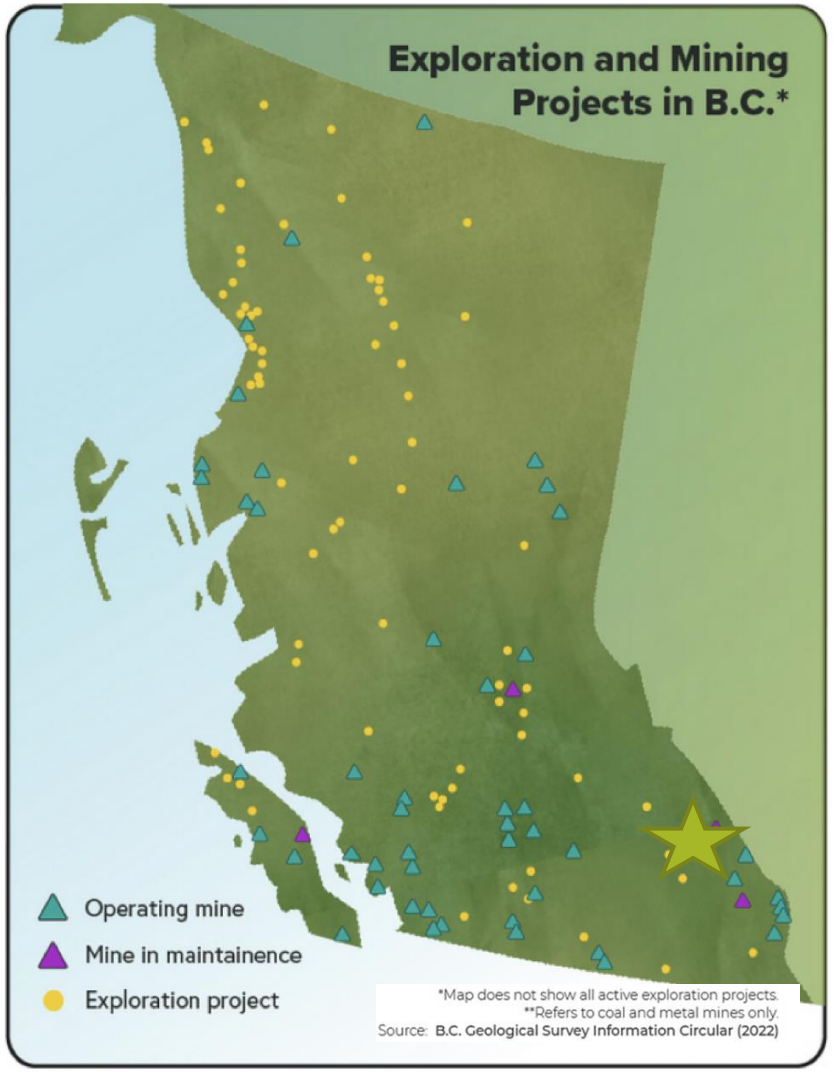
Effective Regulations
- Ranked least risk jurisdiction in 2017 and 2019
- Seen as a Tier 1 center for geological, financial, environment, and social expertise

Lasting Indigenous Partnerships
- Exploration and mining account for over 2/3 of all Indigenous employment in the sector

Infrastructure For Mining
- Ocean Ports, Hydroelectric Power, All-season highways

Choice Destination for Responsibility Sources Metals
- Progressive Climate policies
- Skilled Labour

In Demand: B.C.'s Abundance of Critical Minerals
- The province hosts many of the minerals that are projected to be in global high demand



Mineralization

Carbonate Replacement Deposit (CDR) mineralization occurs on the Western Star Property and is likely to be a combination of structure, lithology, and stratigraphy. There are three main CRD deposit types: Leadville-type mineralization (LTM), sedimentary exhalative (SEDEX) and Mississippi Valley-type (MVT).

- Sulphide mineralization is stratiform and occurs at the contact between a grey-green phyllite and a limestone.
- The massive chlorite and chloritic quartz that occurs along fractures and at the base of mineralization may be hydrothermal in origin.
- The pods of disseminated hematite and magnetite that occur at the mineralized horizon are commonly associated with volcanogenic mineralization.

Pinch outs of the carbonate bank and dolomitized limestone units at the apparent unconformity can be expected to occur at intervals all along the contact to other units. In this area, the unconformity appears in at least three parallel zones or "Leads" on the flanks of large northwest trending folds.

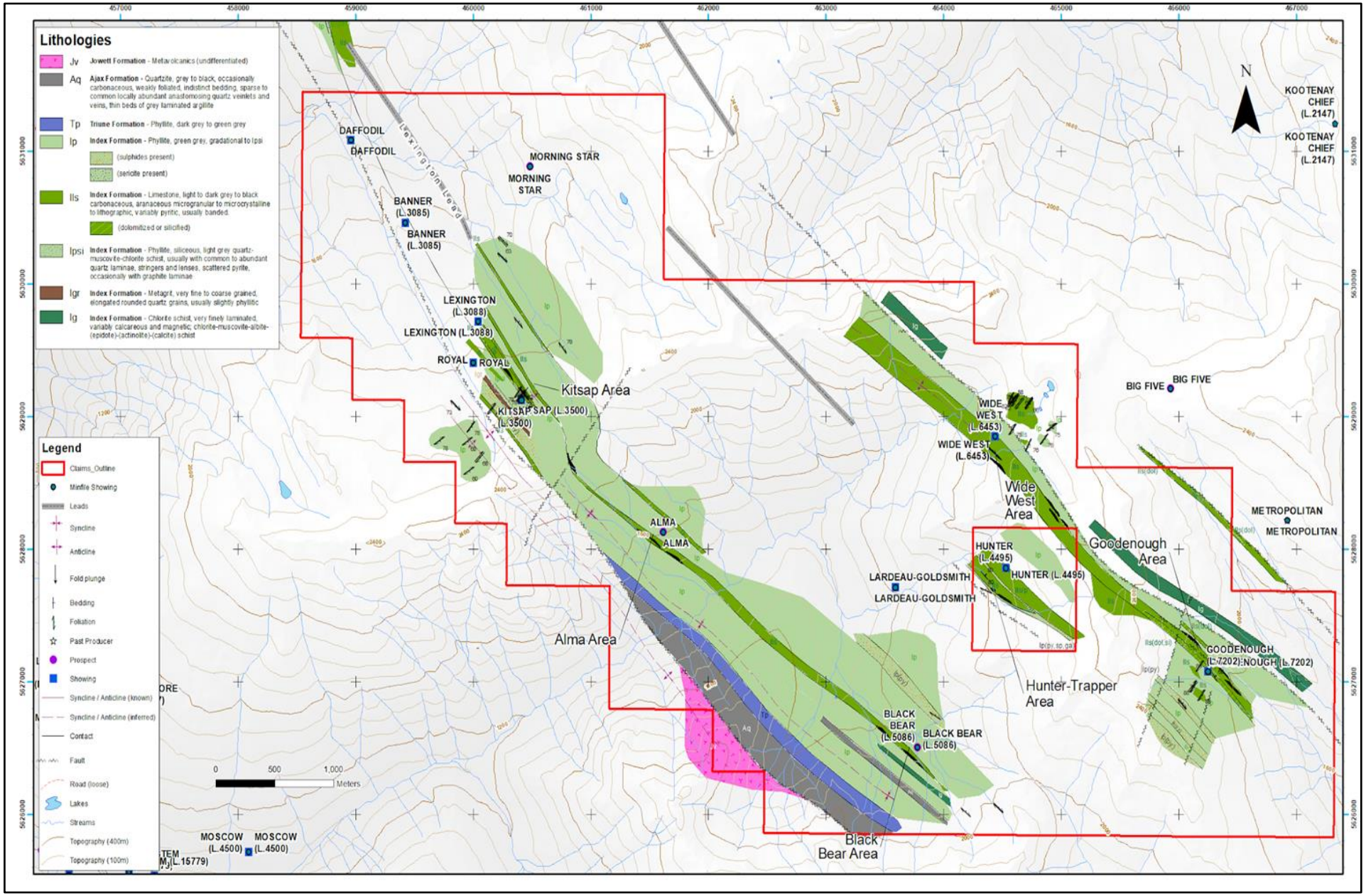
Within the Kootenay Arc, significant lead-zinc+/-silver mineralization has been documented with limestone horizons, as well as high grade silver veins. The Cambrian Badshot Formation, a 50–100 m thick limestone horizon, extends almost the entire length of the Arc, and hosts most of the larger mineral deposits. This unit has been repeated throughout the area.

- Limestone unit within the Index Formation exposure in opposing slope is evident by recessive weathering and colour.
- The dark gossan iron gravel running through the center of the picture mark the location of limestone replacement, hosting pods and stringers of galena and sphalerite mineralization. The mineralization has been traced over 6.2 km.
- Orange veins next to the gossan is ankerite alteration of carbonate veins within limestone.

The 2,797 ha Western Star Property is located 50 km southeast of Revelstoke, BC.

There are Nine Documented Mineral Showings on the Property:

- **Black Bear**
- **Lardeau-Goldsmith**
- **Wide West**
- **Goodenough**
- **Kitsap**
- **Banner**
- **Daffodil**
- **Royal**
- **Morning Star**
- **Lexington**
- **Alma**



Minfile Showings

Goodenough

- Mineralization consists of galena-sphalerite-chalcopyrite in concordant to irregular quartz-chlorite veins in shears at the limestone-phyllite contact and in fractured and/or brecciated ankeritic limestone over a strike length of 160 m.
- 22 rock samples returned up to 8.22 g/t gold, 246.76 g/t silver, and 33.43% lead.

Daffodil

- Mineralization in a series of occurrences along strike to the southeast and consists of intermittent lenses of galena-sphalerite in crosscutting fractures and quartz-carbonate veins within siderite or ankerite alteration zones. Alteration consists of sericitization of phyllite, ankerite-siderite alteration of dolomite and dolomite alteration of limestone.

Black Bear

- Consists of massive pyrite with minor galena-sphalerite in quartz gangue. Float in a boulder train is of siliceous pyritic dolomite with disseminated magnetite and traces of galena and sphalerite. In 1896, a shaft was sunk 3 metres. A series of open cuts follow the mineralization. In 1900, the vein was trenched and mined and reported to average 5.4 metres wide and to be composed of concentrating ore. A tunnel was driven a distance of 30 meters. Samples have returned 2.21 g/t gold and 6.16% lead.

Wide West

- Quartz veins containing lead, copper, and gold values were investigated with 156 metres of underground workings. Mineralization consists of pods of galena-sphalerite in quartz veins at ankeritic limestone-phyllite contacts. 35 rock samples in the Wild West area returned up to 50.1 % lead. Several of the samples returned ore grade values of up to 50.1% lead as well as 181g/t silver, and 3.68% copper.

Minfile Showings

Morning Star

- Consists of a 2.1-meter-wide vein striking 3100 to 3200, dipping 62o to 750 east. The vein is conformable to the enclosing rocks and contains pyrite, galena, and sphalerite in a gangue of limestone and quartz. The vein is highly oxidized at surface with pyrite and galena leached out.

Lexington

- A 3.6 m wide quartz vein contains 1.5 m of massive galena in the footwall which returned high silver values.
- Soil geochemical data reveals a high of 17.4 ppm silver, 850 ppm lead ,and 1,450 ppm zinc. Geophysical data shows a 40-gamma mag high followed by a 20-gamma mag low, coincident with a field strength high at the eastern side of the geochemical anomaly.

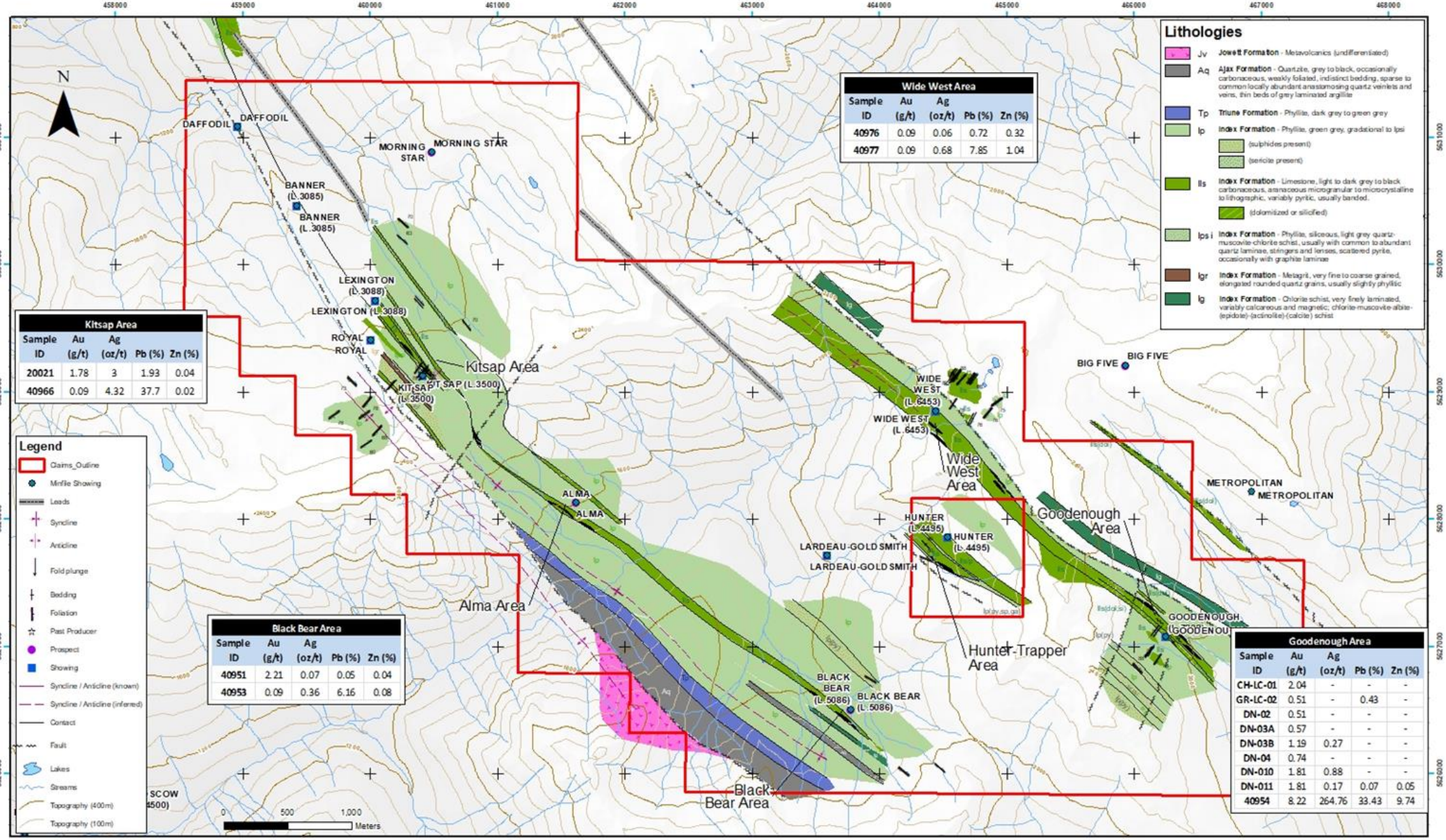
Lardeau Goldsmith

- Reported to have high grade silver ore; a 15-metre adit was driven in 1899. It is inferred that mineralization is similar to nearby showings consisting of pyrite, galena, and sphalerite.

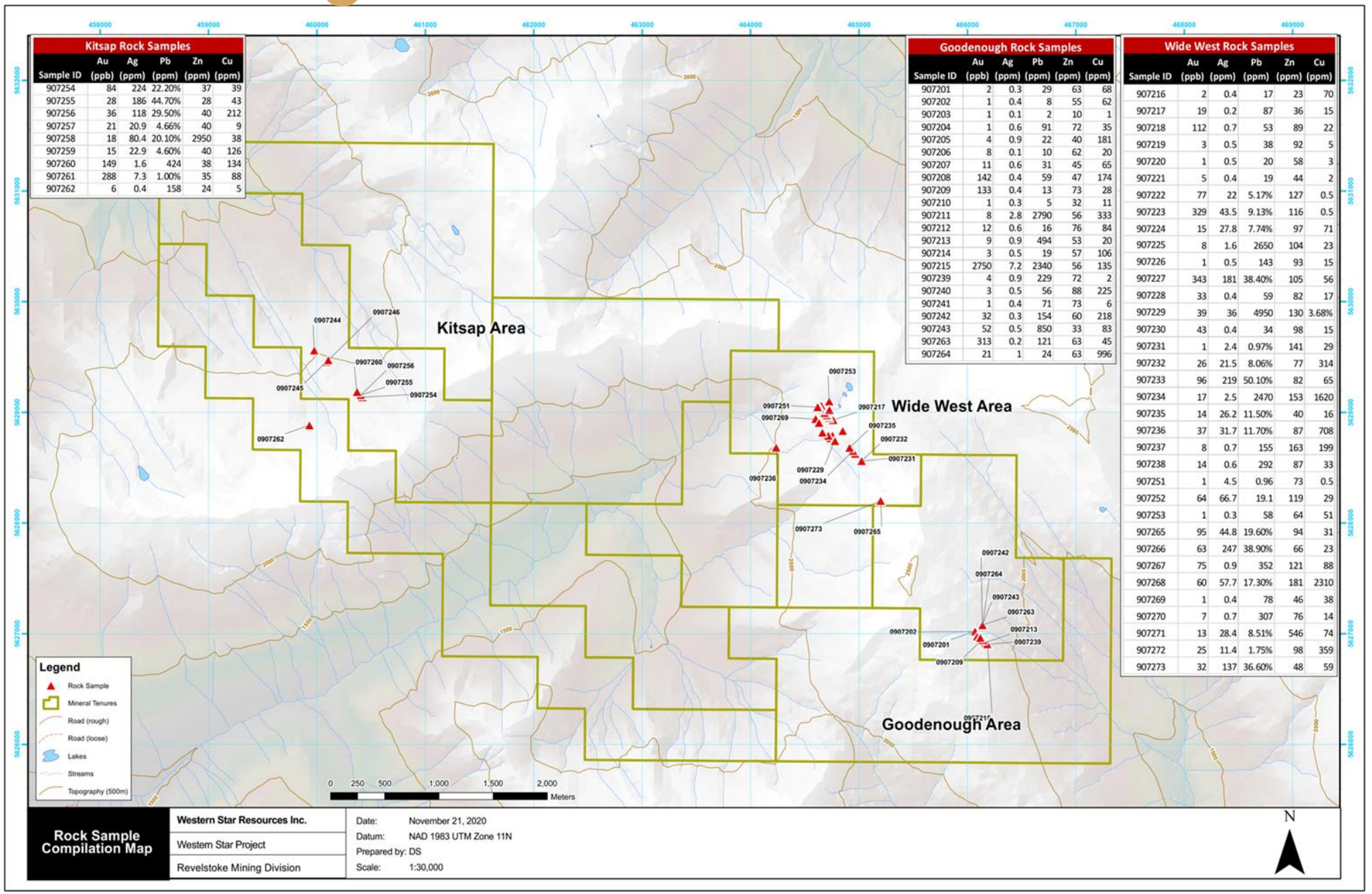
Kitsap

- Mineralization consists of intermittent lenses of galena-sphalerite in crosscutting fractures and quartz-carbonate veins within siderite or ankerite alteration zones. Alteration consists of sericitization of phyllite, ankerite-siderite alteration of dolomite and dolomite alteration of limestone. Nine rock samples returned from 424 ppm to 44.70% lead, along with 224 g/t silver, and 2,950 ppm zinc.

Lithology and Mineralization



Initial Program Results



Kitsap Rock Samples

Sample ID	Au (ppb)	Ag (ppm)	Pb (ppm)	Zn (ppm)	Cu (ppm)
907254	84	224	22.20%	37	39
907255	28	186	44.70%	28	43
907256	36	118	29.50%	40	212
907257	21	20.9	4.66%	40	9
907258	18	80.4	20.10%	2950	38
907259	15	22.9	4.60%	40	126
907260	149	1.6	424	38	134
907261	288	7.3	1.00%	35	88
907262	6	0.4	158	24	5

Goodenough Rock Samples

Sample ID	Au (ppb)	Ag (ppm)	Pb (ppm)	Zn (ppm)	Cu (ppm)
907201	2	0.3	29	63	68
907202	1	0.4	8	55	62
907203	1	0.1	2	10	1
907204	1	0.6	91	72	35
907205	4	0.9	22	40	181
907206	8	0.1	10	62	20
907207	11	0.6	31	45	65
907208	142	0.4	59	47	174
907209	133	0.4	13	73	28
907210	1	0.3	5	32	11
907211	8	2.8	2790	56	333
907212	12	0.6	16	76	84
907213	9	0.9	494	53	20
907214	3	0.5	19	57	106
907215	2750	7.2	2340	56	135
907239	4	0.9	229	72	2
907240	3	0.5	56	88	225
907241	1	0.4	71	73	6
907242	32	0.3	154	60	218
907243	52	0.5	850	33	83
907263	313	0.2	121	63	45
907264	21	1	24	63	996

Wide West Rock Samples

Sample ID	Au (ppb)	Ag (ppm)	Pb (ppm)	Zn (ppm)	Cu (ppm)
907216	2	0.4	17	23	70
907217	19	0.2	87	36	15
907218	112	0.7	53	89	22
907219	3	0.5	38	92	5
907220	1	0.5	20	58	3
907221	5	0.4	19	44	2
907222	77	22	5.17%	127	0.5
907223	329	43.5	9.13%	116	0.5
907224	15	27.8	7.74%	97	71
907225	8	1.6	2650	104	23
907226	1	0.5	143	93	15
907227	343	181	38.40%	105	56
907228	33	0.4	59	82	17
907229	39	36	4950	130	3.68%
907230	43	0.4	34	98	15
907231	1	2.4	0.97%	141	29
907232	26	21.5	8.06%	77	314
907233	96	219	50.10%	82	65
907234	17	2.5	2470	153	1620
907235	14	26.2	11.50%	40	16
907236	37	31.7	11.70%	87	708
907237	8	0.7	155	163	199
907238	14	0.6	292	87	33
907251	1	4.5	0.96	73	0.5
907252	64	66.7	19.1	119	29
907253	1	0.3	58	64	51
907265	95	44.8	19.60%	94	31
907266	63	247	38.90%	66	23
907267	75	0.9	352	121	88
907268	60	57.7	17.30%	181	2310
907269	1	0.4	78	46	38
907270	7	0.7	307	76	14
907271	13	28.4	8.51%	546	74
907272	25	11.4	1.75%	98	359
907273	32	137	36.60%	48	59

Mineralization

- Mineralization occurs as both disseminated and massive zones of galena, pyrite, and sphalerite associated with dolomitized limestone and silicification invariably developed within siderite rich zones containing hematite and magnetite localized along distinct, limestone-chlorite schist contacts.
- Mineralized zones form "cigar like' bodies (>1 m to > 5 m in width) in fold hinges and generally contain grades of up to 246.76 g/t silver, 1 to 50.1% lead, 8.22 g/t Au, 3.68% Cu and associated zinc values.
- Three distinct, northwest striking limestone-chlorite schist contact zones spaced at roughly 1-kilometer intervals are termed, from west to east: the Lexington Lead; the Trapper Lead, and the Goodenough Lead. These zones all host similar mineralization and may represent either folded repetitions of the same contact or stratigraphic repetitions of similar depositional environments.
- To date, exploration of these showings has been limited to historical mining and surficial prospecting in well exposed areas and no attempt has been made to test the possible overburden covered strike extensions or down dip extensions of the known mineralization which extends over 6.2 km.

Stock Information

- Warrants = 6,796,000
- Total Shares = 11,396,000

- 20% management
- 45% close shareholders
- 35% float

Western Star Resources Inc.

Contact: Blake Morgan
Phone: +1 236 878 4938

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