Team MoneyMunchers: Eric Lam, Vishwaa Sofat, Emory Walsh, David Xiedeng

Softdev pd1

P#02: PepperMint

2020-01-06

Roles:

• David Xiedeng - Project Manager

• Eric Lam - Database/Backend

• Vishwaa Sofat - Front end/API implementation

• Emory Walsh - Front end/smaller backend tasks

**Project Description:** 

Our project is a budget management application. Users will be able to record their

expenses and allot a budget. They can set a budget and our website will tell them if they are

saving or overspending. We'll alert them in instances where they are in danger of going over the

budget. We'll also have features to see trends in their expenditures over time and how much they

have saved.

Design Reference: <a href="http://wally.me">http://wally.me</a>

**APIs:** 

• <u>exchangerates API</u> - for when the user does not use USD; <u><card></u>

• IP Stack API - quick input of expense if user has the ip of the restaurant/business; <a href="mailto:scard"><a h

• Google Places API - search for nearby locations to quick fill expense info; <card>

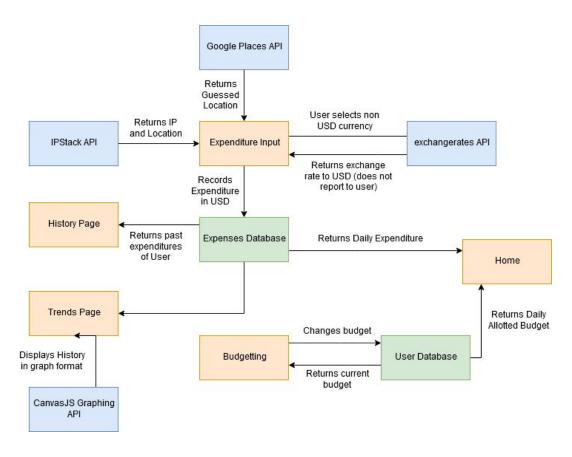
• <u>CanvasJS Graphing API</u> - javascript API; for better visualization of trend; <u><card></u>

Framework:

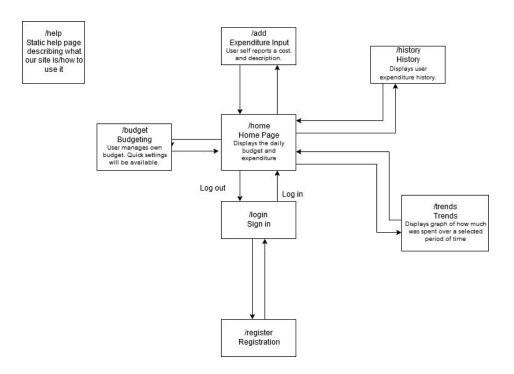
Bootstrap - Our members are more familiar with Bootstrap than Foundation.

# **Component Map:**

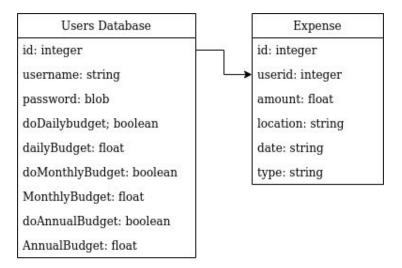
Feature	Backend	Relationship
Accounts	users	Register by inserting into users table; log into accounts by checking credentials
Expenses	expenses	Add new expenses by inserting into expenses table; query expenses table to show current expenses, etc.
Budgets	users	Add new budget by modifying budget row in users table, etc.
Alerts	users, expenses	Check for alerts by querying the budget and summing expenses
Locations	Expenses, Places API	Show nearby locations by querying the API; add your own location
Graphs	expenses, CanvasJS API	Create graphs by querying data from expenses table and sending the data to the API



### Site Map:



#### **Database:**



### MVP:

- User Accounts
- Daily budget allotment
- Expenditure input
- Alert when expenses approach/exceed daily budget allotment

### **Extra Features:**

- More Advanced Budget Options:
  - Annual Budget
    - Set a value for budget by the end of the year
    - If this and monthly budget are both turned on, then daily budget cannot exceed (annual budget/number of months)
  - Monthly Budget

- Set a value for budget by the end of the month
- If this and daily budget are both turned on, then daily budget cannot exceed (monthly budget/number of days)
- Investments
- Bills
- Extra security features

# **Good suggestions:**

• Email extension