







- SAVINGS AND BUDGETING
- INVESTMENT STRATEGIES
- DEBT MANAGEMENT
 - TAX PLANNING

- PERSONALIZED
 MARKET INSIGNTS
 - ECONOMICOVERVIEW
 - RETIREMENTPLANNING
 - INSURANCE

Multiple LLMs for diverse needs







Al for safe financial <u>prospect</u>

Al for medium risk financial <u>prospect</u>

Al finetuned for high risk <u>prospect</u>



Multiple Users and their diverse needs



Benefits

- Convenience: Automates time-consuming financial tasks, allowing users to focus on other priorities.
- Personalization: Offers tailored advice and recommendations based on individual financial situations and goals with option to make changes to it on the go.
- Insightful: Provides valuable insights and analytics to help users make informed financial decisions.
- Proactive Management: Anticipates financial needs and issues, offering proactive solutions and reminders.

ACCOUNT VARIATION BASED ON THE THREE LLM'S

