

AI-Powered Presentation Cheat Sheet & Checklist

From Data to Decisions: Crafting Impactful Presentations with AI

Your Complete Guide to Creating, Refining, and Delivering Compelling Data Stories

Introduction:

This cheat sheet combines two powerful tools:

1. **AI-Powered Prompts:** Leverage ChatGPT and PowerPoint Copilot to streamline presentation creation, from outlining and content generation to visual design and delivery preparation.
 2. **Comprehensive Checklist:** Ensure your presentation is polished, persuasive, and ethically sound, covering every stage from initial planning to post-presentation follow-up.
-

I. AI-Powered Presentation Prompts (ChatGPT & Copilot)

Leverage the **PROMPT** framework for best results:

- **(P)urpose:** Goal of the communication?
 - **(R)ole:** Persona ChatGPT should adopt?
 - **(O)utput:** Format and length?
 - **(M)arkers:** Keywords, data points, constraints?
 - **(P)atterns:** Any format/examples to follow?
 - **(T)one:** Style and voice?
-

A. Presentation Outline & Structure

1. Executive Summary Presentation Outline:

- **Prompt (ChatGPT):** *"Act as a presentation expert. I need a PowerPoint outline for presenting [topic] to an executive audience. Focus on strategic implications, ROI, and key recommendations. Provide slide titles and brief content descriptions for a maximum of 10 slides. The presentation should be high-impact and concise."*
- **When to Use:** Creating a presentation for senior leadership, board members, or investors.

2. Audience-Specific Presentation Outline:

- **Prompt (ChatGPT):** *"Act as a presentation expert. I'm creating a presentation on [topic] for [audience - e.g., marketing team, technical team, potential clients]. My primary goal is to [goal - e.g., persuade them to adopt a new strategy, explain a technical process, secure funding]. Suggest a presentation outline with slide titles and brief content descriptions. Aim for [number] slides."*
- **When to Use:** Tailoring a presentation to a specific audience and purpose.

3. Adapting an Existing Report:

-
- **Prompt (ChatGPT):** *"Act as a presentation expert. I have a report on [topic] [paste report or key sections]. I need a PowerPoint outline for [audience]. Prioritize these sections: [list key sections - e.g., Key Findings, Recommendations, Market Analysis]. Keep it under [number] slides and use a [tone - e.g., persuasive, informative, collaborative] tone."*
 - **When to Use:** Transforming a written report into a presentation format.
4. **Adapting an Existing Presentation:**
- **Prompt (ChatGPT):** *"Act as a presentation expert. I have a presentation outline for [original audience], but now I need to adapt it for [new audience]. Suggest how I can modify the structure, content, and tone to better suit this new audience while keeping the core message intact."*
 - **When to Use:** When repurposing a presentation for a significantly different group.
-

B. Slide Content Generation

5. **Headline Options:**
- **Prompt (ChatGPT):** *"Give me [number] headline options for a slide about [topic]. The tone should be [tone - e.g., engaging, benefit-driven, data-focused, intriguing, thought-provoking]."*
 - **When to Use:** Brainstorming compelling and concise slide titles.
6. **Bullet Point Content:**
- **Prompt (ChatGPT):** *"I need [number] concise bullet points for a slide about [topic]. Target the audience of [audience]. The points should be [tone - e.g., actionable, insightful, data-driven, solution-oriented]."*
 - **When to Use:** Developing the core message and supporting details for a slide.
7. **Visual Suggestions (Specific Slide):**
- **Prompt (ChatGPT):** *"For a slide comparing 2023 vs. 2024 sales trends for executives, suggest a minimalist visual. Describe the visual and explain why it's a good choice."*
 - **When to Use:** Choosing the best visual representation for your data.
8. **Speaker Notes:**
- **Prompt (ChatGPT):** *"Generate speaker notes for a slide titled '[Slide Title]'. The audience is [audience]. Explain the key takeaways, provide context, and, if applicable, remind me of the intended call to action for this slide. Keep it concise and engaging."*
 - **When to Use:** Creating talking points to guide your delivery.
-

C. Tailoring to Different Audiences

9. **Adapting Slides (Audience-Specific):**

- **Prompt (ChatGPT):** *"Rewrite the slide titled '[Slide Title]' from my presentation for [new audience]. Adapt the content, language, and level of detail to be most effective for this audience, maintaining the core message."*
- **When to Use:** Quickly adapting the content of slides.

10. Language & Tone Adjustment:

- **Prompt (ChatGPT):** *"Rewrite the following text to make it suitable for [audience - e.g., a general audience, a technical audience, executives] and adjust the tone to be [tone - e.g., more formal, more casual, more empathetic, more persuasive]. [Paste text here]"*
- **When to Use:** Ensuring the language and tone are appropriate.

D. Engagement and Delivery

11. Opening Hook:

- **Prompt (ChatGPT):** *"Give me three options for a strong opening hook for my presentation on [topic]. The audience is [audience]. The hook should grab attention, establish relatability, and set the stage for the main message."*
- **When to Use:** Crafting a memorable start.

12. Closing/Call to Action:

- **Prompt (ChatGPT):** *"Suggest three options for a strong, concise, and memorable closing statement and call to action for my presentation on [topic]. The desired outcome is [desired outcome]."*
- **When to Use:** Ending with a clear directive.

13. Poll Questions:

- **Prompt (ChatGPT):** *"Give me [number] poll questions to engage the audience during the [section of presentation] section. The purpose of these polls is to [explain purpose - e.g., check audience understanding, gauge opinions, increase participation]. Make them relevant and thought-provoking."*
- **When to Use:** Adding interactive elements.

14. Anticipating Questions:

- **Prompt (ChatGPT):** *"I am giving a presentation on [topic] to [audience]. What are the 5 most relevant questions they might ask? Categorize these questions (e.g., clarifying, challenging, implementation-focused)."*
- **When to Use:** Preparing for Q&A.

15. Handling Objections:

- **Prompt (ChatGPT):** *"My recommendation is to increase R&D spending by 20%. What objections might arise from [audience]?"*
- **When to Use:** Anticipating resistance.

16. Story Arc:

- **Prompt (ChatGPT):** *"I'm presenting on [topic] to [audience]. My key findings are [paste findings]. Help me structure these findings into a compelling story arc, including a setup (context), rising action (development of the problem/opportunity), climax (key insight/turning point), falling action*

*(solution/recommendations), and resolution (call to action/expected outcome).
Suggest specific content for each stage."*

- **When to Use:** Creating engaging narratives.
-

E. Design (Leveraging Copilot in PowerPoint)

- **Note:** Use ChatGPT for *textual* design suggestions (e.g., chart types, layout ideas). Use Copilot *within PowerPoint* for direct visual implementation. If you don't have Copilot, use ChatGPT for broader design ideas (e.g., "Suggest a color scheme for a climate change report").

17. Slide Layout Suggestions (Copilot):

- **Prompt (within PowerPoint):** *"Suggest slide layouts for this content: [Paste slide content]"*
- **Alternative Prompt (within PowerPoint):** *"Design this slide with [Chart type]"*
- **When to Use:** Generating layout options.

18. Design Ideas (Copilot):

- **Prompt (within PowerPoint):** *"Give me design ideas for this slide." or "Suggest a design theme for this presentation."*
 - **Alternative Prompt (within PowerPoint):** *"Make this a [color] design"*
 - **When to Use:** Exploring visual styles.
-

II. Presentation Checklist: From Preparation to Delivery

This checklist ensures your presentation is comprehensive, engaging, ethical, and impactful.

(A) Content and Structure:

- **[] 1. Clear Objectives:**
 - What is the single most important message?
 - What action do you want the audience to take?
 - Are objectives measurable or time-bound?
 - Does the final draft align with your original objectives?
- **[] 2. Know Your Audience:**
 - What is their understanding of the topic?
 - What are their interests and concerns?
 - What are their potential objections?
 - Have you considered cultural differences, if presenting to a diverse audience?
- **[] 3. Strong Opening and Audience Connection:**
 - Does your opening grab attention *and* create an initial connection?
 - Does it clearly establish the topic, purpose, and roadmap?
 - Have you tested it with a colleague?
- **[] 4. Logical Flow and Narrative Arc:**

- Does your presentation have a clear structure (beginning, middle, end)?
 - Does it follow a compelling narrative arc?
 - Do key points flow smoothly, with clear transitions using signposting language?
- [] **5. Key Findings (Focused & Justified):**
 - Have you limited your presentation to 2-3 *key* findings?
 - Are they directly relevant to your objectives and audience?
 - Are they supported by strong evidence?
 - Can you justify their prioritization?
- [] **6. Data Storytelling and Emotional Resonance:**
 - Are you presenting data in a way that tells a story?
 - Have you used analogies, metaphors, or real-world examples?
 - Does your story evoke the intended emotions?
- [] **7. Clear Recommendations and Counterargument Consideration (If Applicable):**
 - Are recommendations directly linked to findings, specific, actionable, and measurable?
 - Have you addressed potential risks/challenges *and* anticipated potential counterarguments?
 - Do you provide a rationale?
- [] **8. Strong Closing:**
 - Does your closing summarize key takeaways, reiterate the "so what?", and include a clear, compelling, *memorable* call to action (quote, statistic, or visual)?
- [] **9. Q&A Preparation:**
 - Have you anticipated potential questions and prepared concise answers?
 - Have you practiced responses to *challenging* questions?

(B) Visual Aids (Slides):

- [] **10. Clarity and Simplicity (Cognitive Load):**
 - Are your slides uncluttered and easy to read (avoiding too much text)?
 - Is the main point of each slide immediately obvious?
 - Is cognitive load minimized? (e.g., ~6 words/line)
- [] **11. Visual Hierarchy and Narrative Alignment:**
 - Does your slide design guide the viewer's eye to the most important information?
 - Does the visual hierarchy *support* the overall narrative flow?
- [] **12. Chart Selection and Justification:**
 - Have you chosen the *most appropriate* chart type for each data point?
 - Are charts well-labeled?
 - Can you *justify* each chart choice?
 - Do charts *avoid misleading interpretations*?
- [] **13. Data-Ink Ratio and Message Reinforcement:**
 - Have you maximized the "data-ink ratio," minimizing non-data elements? ^{>1}

- Do all visual elements serve a clear purpose, either displaying data or *reinforcing* your message? ¹ *Data-ink ratio: Minimize non-essential ink in charts to highlight key data.*
- [] **14. Accessibility:**
 - Are your slides accessible to people with visual impairments (sufficient contrast, large enough font sizes, alt text for images, colorblind-friendly palettes)?
- [] **15. Branding (If Applicable):**
 - Do your slides adhere to branding guidelines (colors, fonts, logo)?
 - Are branding elements *consistent* across all slides?
 - If there is no branding, does it align with the topic's tone?

(C) Delivery:

- [] **16. Practice and Timing:**
 - Have you practiced multiple times?
 - Are you comfortable with the material and flow?
 - Does the presentation fit within the allotted time?
 - Have you *recorded* a practice session to identify areas for improvement (including body language and handling nervousness)?
- [] **17. Engagement and Interaction Variety:**
 - Have you planned ways to keep the audience engaged (questions, polls, interactive elements)?
 - Are you varying *tone, pace, and volume*?
 - Are you using a *variety* of engagement techniques?
 - Have you considered adding videos or animations to enhance engagement (if applicable)?
- [] **18. Body Language:**
 - Are you aware of your body language (posture, gestures, movement)?
 - Are you projecting confidence and enthusiasm?
 - Have you *avoided distracting habits*?
- [] **19. Handling Questions – and Challenging Scenarios:**
 - Are you prepared to answer questions clearly and concisely?
 - Can you admit when you don't know and offer to follow up?
 - Are you prepared for *challenging* questions or disruptive audience members?
 - Are you *paraphrasing questions* to confirm understanding?
- [] **20. Technology Check:**
 - Have you tested all equipment (microphone, clicker, etc.)?
 - Do you have *backups* for your presentation files?
 - Have you checked *compatibility* with presentation equipment?
 - Prepare a PDF backup and cloud link for sharing.

(D) Ethical Considerations:

- **[] 21. Data Accuracy:**
 - Have you double-checked all data and calculations?
 - Has a *colleague* verified data?
 - Have you fact-checked all AI-generated content against original sources?
- **[] 22. Source Transparency:**
 - Are your data sources clearly cited?
 - Have you provided links/references for further reading?
- **[] 23. Bias Awareness:**
 - Have you reviewed your presentation for potential biases?
 - Have you used tools/frameworks to identify potential biases?
- **[] 24. AI Transparency:**
 - Have you disclosed the use of AI in creating your presentation? (e.g., Include a slide footnote: "AI-assisted design via ChatGPT/Copilot")

(E) Pre- and Post-Presentation:

- **[] 25. Pre-Presentation Validation:** Share the draft for *one-minute* feedback.
- **[] 26. Follow-Up Plan:** Have you scheduled feedback collection or next-step reminders?

Disclaimer:

All content and material on the upGrad website is copyrighted material, either belonging to upGrad or its bonafide contributors and is purely for the dissemination of education. You are permitted to access, print, and download extracts from this site purely for your own education only and on the following basis:

- You can download this document from the website for self-use only.
- Any copies of this document, in part or full, saved to disc or to any other storage medium may only be used for subsequent self-viewing purposes or to print an individual extract or copy for non-commercial personal use only.
- Any further dissemination, distribution, reproduction, copying of the content of the document herein or the uploading thereof on other websites or use of the content for any other commercial/unauthorized purposes in any way which could infringe the intellectual property rights of upGrad or its contributors, is strictly prohibited.
- No graphics, images, or photographs from any accompanying text in this document will be used separately for unauthorized purposes.
- No material in this document will be modified, adapted, or altered in any way.
- No part of this document or upGrad content may be reproduced or stored on any other website or included in any public or private electronic retrieval system or service without upGrad's prior written permission.
- Any rights not expressly granted in these terms are reserved.