# EMS Platform Services Installation & Configuration Guides

V44.1

Last Updated: August 7, 2018

## Table of Contents

CHAPTER 1: Introduction to EMS Platform Services	1
Overview	1
What is EMS Platform Services?	1
Get Started with Integrations	2
To begin the integration process:	3
API Documentation	5
Base URL for All API Requests	5
Date/Time Standards	6
Common Response Codes	6
HTTP Request Methods	6
CHAPTER 3: System Prerequisites and Requirements for EMS  EMS Platform Services pREREQUISITES AND Requirements	10
CHAPTER 4: Licensing Requirements for EMS Platform Servi	ces12
Licensed Integrations	
Non-Licensed Integrations	12
CHAPTER 5: Install EMS Platform Services	12
CHAPTER 5: Install EMS Platform Services  Install Platform Services	12
	12
Install Platform Services	121414

CHAPTER 6: EMS Authentication Methods22			
CHAPTER 7: Configure Platform Services in the Admin Po	rtal27		
HOME	28		
Clear the Cache	29		
Integrations	29		
Create a new Integration Client	29		
Reset the Client Secret	33		
Roles	33		
Create New Roles	34		
Edit Existing Role Routes	34		
LOGS	34		
Edit Log Level Details	35		
Header, Openid, and SAML (Authentication Options)	35		
Auth Keys	38		
Calendaring	39		
Enable G Suite Integration	39		
Conferencing	40		

## CHAPTER 1: Introduction to EMS Platform Services

This topic contains introductory information regarding EMS Platform Services:

- Overview
- Architecture
- Prerequisites and Requirements for EMS Platform Services
- Getting Started with Integrations
- API Documentation

## **OVERVIEW**

## WHAT IS EMS PLATFORM SERVICES?

EMS Platform Services is a Platform as a Service (PaaS) solution offering modern, RESTful APIs. Platform Services enables the development of multiplatform applications that can be customized, cloud-based, scalable, and easily integrated. It is a true middle tier, providing a business and resource layer that enables the central development of applications, reducing complexity and development time. Platform Services fosters innovation by ensuring easy maintenance and efficient management of an application's life cycle.

In the current EMS architecture, databases exchange business logic directly with applications in the business tier. The Platform Services architecture creates an intermediary layer of business logic and resources that provides a buffer between the applications and EMS databases. Fixes, enhancements, and/or new features can now be dispersed simultaneously to all products through Platform Services.

See Also: **EMS Platform Services Architecture** 

## **GET STARTED WITH INTEGRATIONS**

Platform Services provides RESTful APIs that empower customers and partners to build custom, multi-platform applications connected to EMS. Any client/device accessing EMS Platform Services must be a registered Integration Client. The one exception is that anyone can access the public (open) API requests (/status, /health, /clientauthentication).

There are two types of Integrations:

- Custom—Customer applications
- Partner—Third-party EMS partner applications (e.g., 7PointsSolutions, Pepperdash, control concepts, etc.)

Partner and Custom types can be classified as either of the following two client sub-categories:

- User-based: User-based clients (EMS Mobile, EMS for Outlook) need to authenticate as a user to perform any actions. These clients need an integration client role with minimal access to the following API resources (above and beyond public resources):
  - /authentication
  - /logging
- Non-user Based: Non-user Based clients (EMS Kiosk, EMS Room Sign App) provide functionality independent of users but also support user-like functionality (such as Check-In and on-the-fly room reservations). These clients need a role with wider access.

## TO BEGIN THE INTEGRATION PROCESS:

- Verify if you have a license for adding Integrations. EMS Licensing manages a
  numeric count of both Custom and Partner Integration Types. Contact your EMS
  Sales Representative for a license for EMS Platform Services. View Licensing
  Requirements (see <u>Licensing Requirements for Platform Services</u>).
- 2. Access Platform Services documentation (e.g., https://yourcompany.com/ems-platform-ic/swagger-ui/).

3. Access admin portal for Platform Services (e.g., https://yourcompany.com/ems-platform-api/admin) to create a new Integration Client. See <u>Configuring Platform</u>

Services in the Admin Portal for more information.

NOTE: Creating a new Integration Client will generate a Client ID and Secret pair.

- 4. Platform Services requires a valid JWT Authentication token to call any of the API resources with the exception of /public,
  - /status and /clientauthentication. Before making any API request, you must first call /clientauthentication with a Client ID and Secret pair generated in the previous step.
  - The Client token returned from calling /clientauthentication should be applied to the x-ems-api-token header for subsequent API requests.

**NOTE:** There can be multiple active instances of a particular client interacting with the Platform. All devices that share a client/secret will share a common authentication token. If the token expires, all devices will need to authenticate again to get a new shared token.

- 5. For API resources that require an authenticated web user, your integration client will need to request a web user authentication token for that user. To acquire an authentication token, call the /authentication requests.
- 6. The Web token returned from calling /authentication should also be applied to the x-ems-api-token header; thus, replacing the client token with a user token.

**NOTE:** Refer to the <u>API documentation</u> to determine the appropriate token (i.e., client token or web token) for the header field.

## **API DOCUMENTATION**

Navigate to Platform Services URL e.g. https://yourcompany.com/ems-platform-api to view the API documentation. You can also manually type in the URL (https://yourcompany.com/ems-platform...ic/swagger-ui/). You can view sample API calls for EMS Platform Services (see **EMS Platform Services API** to view sample).

## BASE URL FOR ALL API REQUESTS

All requests should be made to URL for EMS Platform Services (e.g., https://yourcompany.com/ems-platform-api).

## **DATE/TIME STANDARDS**

All dates and times passed to the API requests follow RFC 3339 Standard and must be in UTC.

All DateTimes follow the standard (e.g., 2008-09-08T22:47:31-07:00)

## **COMMON RESPONSE CODES**

RESPONSE CODE	TITLE	MEANING
200	Success	Successful data call/pull
400	Bad Request	Server could not understand the request due to invalid syntax
401	Invalid/Missing Client Credential	User credentials are incorrect; invalid login info
500	Server Error	General status code that indicates the server encountered an unexpected condition and could not fulfill the request
503	Service Unavailable	Application pools are not currently enabled
519	Server Internal Error	System requirements are not met

## **HTTP REQUEST METHODS**

METHOD	DESCRIPTION
GET	Requests data from a specified source.
POST	Sends data to the API server to create or update a resource; data sent to the server is stored in the request body of the HTTP request.
PUT	Sends data to the API server to create or update a resource (similar to POST). However, PUT requests

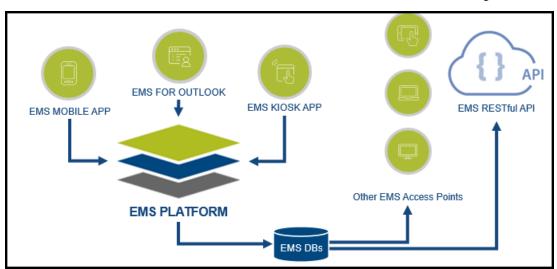
METHOD	DESCRIPTION
	are idempotent and calling the same PUT request multiple times will always produce the same result. Calling a POST request repeatedly may have the side effect of creating the same resource multiple times.
DELETE	Deletes the specified resource.
PATCH	Applies partial modifications to a resource.

## **CHAPTER 2: Architecture**

In June 2017, the EMS Mobile App was implemented with EMS Platform Services. As of January 2018, the EMS Kiosk App and EMS for Outlook have both been placed on the EMS Platform Services layer. In the future, all EMS applications will consume the Platform Services layer.

For our clients and partners, EMS Platform Services provides a platform for faster, more straightforward custom integrations. Clients will experience a more valuable, consistent user experience across all EMS products. In addition, features and enhancements across all access points will experience faster turnaround times. Platform Services has empowered EMS to be a true enterprise solution.

## **Current EMS Platform Services Architecture (As of January 2018)**



# Desktop Client Business Logic Room Sign App API Rolenss Logic EMS DBs Business Logic EMS DBs Business Logic EMS DBs Business Logic EMS DBs Business Logic

## **Legacy EMS Architecture (Prior to January 2018)**

See Also: Connect with EMS Platform Services

# CHAPTER 3: System Prerequisites and Requirements for EMS Platform Services

The following information is necessary to successfully <u>install EMS Platform</u>

<u>Services</u>. See Also: <u>Licensing Requirements</u>.

## EMS PLATFORM SERVICES PREREQUISITES AND REQUIREMENTS

OPERATING SYSTEM	IIS
Windows Server 2008 R2	8
Windows Server 2012	8
Windows Server 2012 R2	8.5
.NET Framework	4.6.1
Application Pool	4.0
PREREQUISITES	
HTTPPlatformHandler IIS Module	<u>Download Version 1.2 here</u> OR download the installer <u>here</u> .

OPERATING SYSTEM	IIS
PowerShell	<u>5+ Version</u>
ASP.NET Version 4.6	Under Web Server (IIS) > Web Server > Application  Development:
	<ul><li>ISAPI Extensions</li><li>ISAPI Filters</li><li>.NET Extensibility 4.6</li></ul>

# CHAPTER 4: Licensing Requirements for EMS Platform Services

## LICENSED INTEGRATIONS

EMS offers the following LICENSED integrations for Platform Services:

- 1. **Custom Integrations:** Used when writing applications/services connecting to EMS.
- 2. **Partner Integrations:** Used when purchasing integrations built by EMS partners (e.g. 7 Points Solutions, PepperDash and Control Concepts).

**NOTE:** The EMS Platform Services License includes a numeric count of custom and partner-type integrations. Please contact your EMS Sales Representative for more information.

## NON-LICENSED INTEGRATIONS

EMS offers the following NON-LICENSED integrations for Platform Services:

 EMS Front end applications: Necessary to support standard functionality (e.g., EMS Mobile App).

2.	<b>EMS packaged integration access:</b> Used to support standard EMS pre-packaged
	integrations (e.g., Skype for Business Integration, Exchange Room Integration).

## CHAPTER 5: Install EMS Platform Services

This topic provides information on the following:

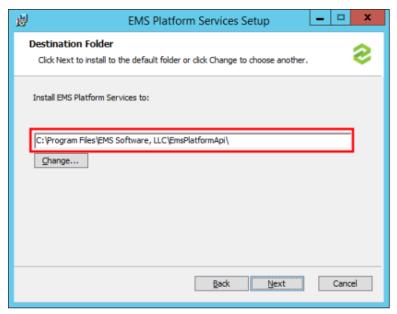
- Install EMS Platform Services
  - Install multiple instances of EMS Platform Services in the IIS
- Verify Installation Status
- Verify NTLM Authentication

## INSTALL PLATFORM SERVICES

**IMPORTANT**: Verify the **System Requirements** and install the **Prerequisites** prior to installing EMS Platform Services.

- 1. Log into the EMS Customer Portal.
- 2. From the **Downloads** dropdown, click the **EMS Software** link.
- From the Software and Documents library, click the 44.1 Releases & Patches link.
- 4. Download **EMSPlatformServices.msi**. (Required for all installations.)
- 5. The EMS Platform Services Setup Wizard will appear. Click **Next** to begin installation.





- 6. Choose a default folder for installing EMS Platform Services. The Platform installer by default will try to install in the Programs folder. You can change the path to wwwroot folder. The typical install path is C:\Program Files\EMS Software, LLC\EmsPlatformApi\. Click **Next**.
- 7. You will need to enter the SQL server and EMS database, configured to allow external connections. Make a note of the database name.
- 8. Enter a Virtual Directory Name.
- To enable NTLM authentication for Everyday User Authentication for the Platform Services Admin Portal and Integration Clients, click the **Enable NTLM For EMS** Everyday User Authentication box.

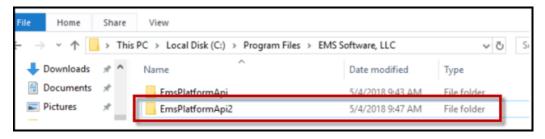
IMPORTANT: To use NTLM authentication when logging into the EMS Platform Services Admin Portal, you must select the Enable NTLM For EMS Everyday User Authentication box. If you complete the installation process without selecting the Enable NTLM For EMS Everyday User Authentication box and you want to use NTLM authentication, you will need to re-install the EMS Platform Services software and select the checkbox during install.

- 10. Click the **Install** button to complete the installation. You will receive a prompt from the Wizard that installation is complete. EMS Platform Services is now installed on your Web server.
- 11. Click Finish.
- 12. If you enabled NTLM authentication through the **Enable NTLM For EMS Everyday User Authentication** box during installation, <u>verify the NTLM authentication</u>.

## INSTALL A MULTIPLE INSTANCE OF EMS PLATFORM SERVICES IN THE IIS

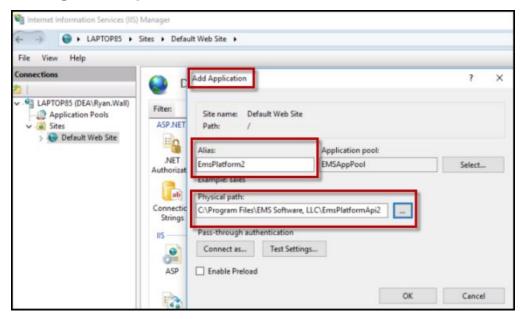
1. After <u>installing EMS Platform Services</u>, copy the installed directory for each additional instance of EMS Platform Services.

## Copy of Installed Directory of EMS Platform Services



From your Internet Information Services (IIS) Manager, right click and select Add
 Application. In the Add Application dialog box, choose a unique name in the Alias field. In the Physical Path field, include the path of the copied folder above.

## Adding a Multiple Instance of EMS Platform Services in IIS



3. Click OK.

4. Navigate to your **default.json** file (or **web.config** override file). Edit the urlPrefix setting to match the unique name of the instance in the IIS.

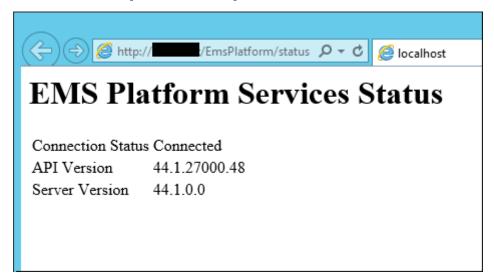
## Editing the urlPrefix in the default.json File of the Multiple Instance

5. Reset the IIS.

## **VERIFY INSTALLATION STATUS**

- Access your URL for Platform Services
   (e.g., https://yourcompany.com/EMSPlatform).
- 2. Verify the status of your installation by navigating to https://yourcompany.com/EMSPlatform/status.

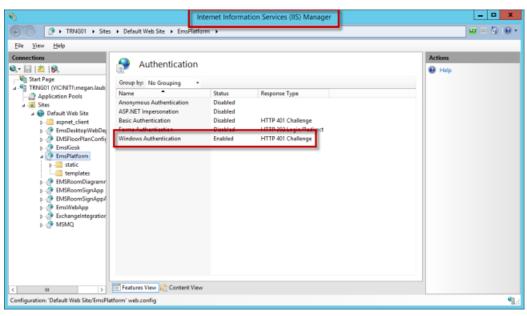
### Status Screen for EMS Platform Services



## **VERIFYING NTLM AUTHENTICATION**

IMPORTANT: To use NTLM authentication when logging into the EMS Platform Services Admin Portal, you need to have selected the Enable NTLM For EMS Everyday User Authentication checkbox during the installation process. If you completed the installation process without selecting the Enable NTLM For EMS Everyday User Authentication box and you want to use NTLM authentication, you will need to reinstall the EMS Platform Services software and select the checkbox during install.

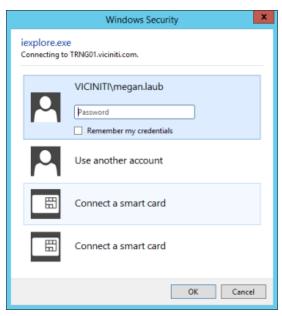
 Verify that Windows Authentication is enabled from your Internet Information Services (IIS) Manager.



## Windows Authentication Enabled in IIS Manager

- Navigate to the EMS Platform Services Admin Portal (e.g., https://yourcompany.com/EMSPlatform/admin).
- 3. Verify that the Windows Security dialog box appears.

## Verifying Windows Security Screen When Logging into the Admin Portal



4. Enter the Everyday User's **username** and **password**.

## CHAPTER 6: EMS Authentication Methods

Authentication is the process of identifying an individual or entity that is attempting to log into a secure domain. EMS Software supports multiple authentication methods that are suited to different applications and use cases.

The following table provides information on the various authentication methods for each EMS product.

EMS PRODUCT	AUTHENTICATION OPTIONS	AVAILAB LE ON EMS PLATFOR M SERVICES	AVAILABLE TO EMS CLOUD SERVICES CUSTOMERS	BEST PRACTICE S
EMS Desktop Client	<ul><li>EMS Native Authentication</li><li>LDAP</li><li>Windows Authentication</li></ul>	NO	YES. However, not available in Citrix (LDAP and Windows Authentication).	
EMS Web App	<ul> <li>Windows Authentication</li> <li>LDAP</li> <li>EMS Native Authentication</li> <li>SAML 2.0 (ADFS)</li> <li>CAS</li> </ul>	NO	YES (LDAP, EMS Authenticati on, and SAML 2.0 ADFS) NO (Windows	

EMS PRODUCT	AUTHENTICATION OPTIONS     Portal Authentication	AVAILAB LE ON EMS PLATFOR M SERVICES	AVAILABLE TO EMS CLOUD SERVICES CUSTOMERS	BEST PRACTICE S
	, ortan nathemateur		and Portal Authentication)	
EMS Kiosk App	Primary Authentication:  Standard  Exact Match  LDAP  Badge Second Authentication:  Exact Match  LDAP  Standard	YES	YES	
EMS Kiosk App (Legacy)	Primary Authentication:  Standard  Exact Match  LDAP  Badge  Secondary Authentication:  Security Type  Badge	NO	YES	

EMS PRODUCT	AUTHENTICATION OPTIONS	AVAILAB LE ON EMS PLATFOR M SERVICES	AVAILABLE TO EMS CLOUD SERVICES CUSTOMERS	BEST PRACTICE S
EMS Mobile App	<ul> <li>Group Authentication: <ul> <li>Badge</li> <li>External Reference</li> <li>Group/Contact Email</li> <li>Network ID</li> <li>Other ID</li> <li>Personnel Number</li> </ul> </li> <li>Contact Authentication</li> <li>Secondary Authentication</li> <li>SAML</li> <li>NTLM Windows Authentication</li> <li>LDAP</li> <li>OpenID</li> <li>Portal (Header) Authentication</li> <li>Persistent Authentication</li> <li>EMS Native Authentication</li> </ul>	YES	YES (SAML, LDAP, OpenID, EMS Native Authentication) NO (NTLM Windows Authentication and Header Authentication)	<u>Best</u> <u>Practices</u>
Master Calendar	<ul> <li>NTLM Windows         Authentication     </li> </ul>	NO	YES (LDAP and EMS Native	

EMS PRODUCT	AUTHENTICATION OPTIONS	AVAILAB LE ON EMS PLATFOR M SERVICES	AVAILABLE TO EMS CLOUD SERVICES CUSTOMERS	BEST PRACTICE S
	<ul><li>LDAP</li><li>Portal Authentication</li><li>Native Authentication</li></ul>		Authentication)  NO (Portal and  NTLM Windows  Authentication)	
Campus Planning Interface	<ul> <li>EMS Native Authentication</li> <li>Windows Authentication</li> <li>LDAP Authentication</li> <li>Portal Authentication</li> </ul>	NO	YES (EMS Authen tication and LDAP) NO (Windows Authentication and Portal)	
EMS for Outlook	Exchange Authentication	YES	N/A	
EMS Floor Plan	EMS Native Authentication	NO	YES	

## See Also:

- Authentication Options for EMS Web App
- Authentication Options for EMS Mobile App
- Authentication Options for EMS Master Calendar
- Authentication Options for EMS Regics

- Integrated Authentication Considerations
- Integrated Windows Authentication
- Manage Everyday Users For Integrated Authentication
- LDAP Authentication
- Portal or Federated Authentication
- Portal Authentication Methods
- SAML Authentication

## CHAPTER 7: Configure Platform Services in the Admin Portal

To begin configuration of EMS Platform Services, navigate to the EMS Platform Services Admin Portal using the Platform Services admin URL (e.g., https://yourcompany.com/EMSPlatform/admin). From the EMS Platform Services Admin Portal, you can clear the cache, view license and application information, configure authentication methods, manage integration clients, and view logs.

EMS Platform Services Admin Portal consists of the following tabs:

- Home—Perform Admin Functions
- Integrations—Manage EMS Integrations
- Roles—Create New Roles or Edit Existing Ones
- Logs—View Global and Integration Logs
- Header
- OpenID
- SAML
- Auth Keys—Create New Keys
- <u>Calendaring</u>—<u>Enable GSuite Integration</u>
- Conferencing—Skype for Business

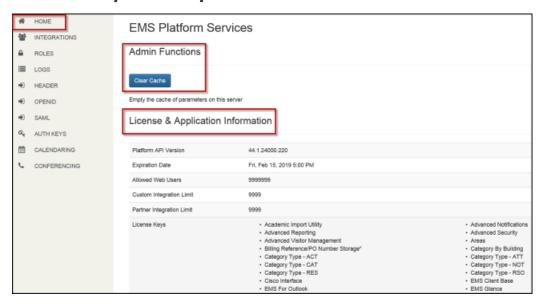
# MARIE MARIE

## **EMS Platform Services Admin Portal**

## **HOME**

From the Home tab, you can perform Administrative Functions, such as **Clearing the Cache** and viewing License and Application Information.

## Home Tab of EMS Platform Services Admin Portal



### **CLEAR THE CACHE**

**IMPORTANT**: The cache must be cleared in EMS Platform Services and the EMS Web App whenever parameter changes are made in the EMS Desktop Client.

To clear your cache and have EMS Platform Services re-read the database parameters:

- 1. From the **Home** tab, click the **Clear Cache** button.
- 2. You will receive a notification that the cache has been cleared successfully.

## **INTEGRATIONS**

You can manage your EMS Integrations from the **Integrations** tab. From here, you can **create**, edit status, delete integration clients, or **reset the Client**Secret.

## **CREATE A NEW INTEGRATION CLIENT**

- 1. Navigate to the **Integrations** tab on the EMS Platform Services Admin Portal. From this screen, you can view a list of integrations and their statuses.
- 2. To create a new integration client, click the **New Integration Client** button.

### < Clients / New INTEGRATIONS ROLES Client Name I LOGS Type ◆ HEADER ◆ OPENID Admin Routes ✓ Active AUTH KEYS ☐ Enable Logging CALENDARING Allow this client to book without Everyday User Templates and ignore Booking Rules CONFERENCING ☐ Everyday User Authentication Required User Authentication is Persistent Token Duration (minutes)

## Integrations Tab of EMS Platform Services Admin Portal

- 3. Create a client Name.
- 4. From the **Type** drop-down, choose either **Custom** or **Partner**.

Everyday User Authentication Method

5. Choose a **Role** from the drop-down.

**NOTE:** The **Active** box is checked by default. This indicates that your integration is active.

- 6. Click **Enable Logging** to view the logs for this integration through the Log section of the Admin Portal.
- 7. Configure **User Authentication**.

- a. To designate the Client as an Everyday User, check the **Everyday User Authentication Required** box. If this box is not checked, all other options for everyday user authentication will be inaccessible. <u>Header</u>, <u>OpenID</u>, and <u>SAML</u> are configured from the EMS Platform Services Admin Portal.
- b. Check the **User Authentication is Persistent** box to allow users to remain logged in.
- c. The default for **Token Duration** is one day (1440 minutes). Customize this duration by entering a number of minutes in the field.
- d. Choose an authentication method from the Everyday User Authentication
   Method drop-down. Your choices include:
  - EMS Native—Authenticates users via Everyday Application User (webuser) credentials stored in the EMS database. No additional authentication configuration is required.
  - ii. Header—If this authentication is chosen, you must navigate to the Header tab. Enter the Header Variable and click Save Changes.
     See Also: Portal Authentication Methods.
  - iii. **LDAP**—This authentication provides single-sign-on capability using your organization's LDAP environment and can be used in both intranet and internet deployments of EMS Everyday applications. See Also: LDAP Authentication.
  - iv. NTLM—To configure NTLM authentication, click the Enable NTLM For EMS Everyday User Authentication box during installation. See <a href="Verifying NTLM Authentication">Verifying NTLM Authentication</a> to complete this authentication.

- v. **OpenID**—If this authentication is chosen, navigate to the **OpenID** tab and complete the required fields. See Also: <u>OpenID Connect</u>

  <u>Authentication</u>.
- vi. **SAML**—If this authentication is chosen, navigate to the **SAML** tab and complete the required fields. See Also: <u>SAML Authentication</u>.

**NOTE**: The Header, OpenID, and SAML authentication settings are applied globally. All Integration Clients with these authentication types selected will default to these settings.

- 8. Based on client type, EMS Platform Services checks against license count, and current number of "active" integration clients. If license count is 0 or equal to the current number of "active" clients, then EMS Platform Services denies the request to add an additional client. You must set the existing client to inactive or increase your license count via normal licensing processes. Please refer to <a href="Licensing">Licensing</a>
  Requirements for more details.
- 9. Click Save Client. A Client ID and Secret pair is generated once the Integration Client is successfully saved. Copy and save the Client Secret in a secure location. You will NOT be able to retrieve the Client Secret. To obtain a new Client Secret, you will need to reset it. See Also: Reset Client Secret.

**IMPORTANT**: Partner and Custom types can be classified as either of the following client sub-categories: **User-based** and **Non-user based**.

**User-based**: User-based clients (EMS Mobile, EMS for Outlook) need to authenticate as a user to perform any actions. These clients need an integration client role with minimal access to the following API resources (above and beyond public resources): /authentication /logging

**Non-user based**: Non-user based clients (EMS Kiosk, EMS Room Sign App) provide functionality independent of users but also support user-like functionality (such as Check-In or on-the-fly room reservations). These clients need a role with wider access.

## **RESET THE CLIENT SECRET**

- 1. Navigate to the **Integrations** tab on the EMS Platform Services Admin Portal.
- 2. Select the **Integration Client**.
- Click the Reset Secret button.

## **ROLES**

Roles are separate entities responsible for capturing the rules associated with authorizing clients and users. These authentication roles allow users to access specific rest API routes. Roles are applied to clients, both <u>user-based</u> and <u>non-user based</u>.

From the **Roles** tab, you can <u>create new roles</u> or <u>edit existing roles</u>.

### **CREATE NEW ROLES**

- 1. Navigate to the **Roles** tab on the EMS Platform Services Admin Portal.
- 2. Click the **New Role** button.
- 3. Provide a unique Role Name in the **Name** field.
- 4. From the **Available Routes** list, move the routes you want associated to this role to the **Selected** list by using the Move (>) arrow.

### **EDIT EXISTING ROLE ROUTES**

- 1. Navigate to the **Roles** tab on the EMS Platform Services Admin Portal.
- 2. Click on the role route you want to edit. A list of routes associated with the role appears.
- 3. From the **Available Routes** list, move the routes you want associated to this role to the **Selected** list by using the Move (>) arrow.

## **LOGS**

You can view logs from the EMS Platform Services Admin Portal. You can <u>edit</u> <u>log level details</u> through the default.json file.

There are two types of logs in EMS Platform Services:

- **Global logs**: Includes logs only for EMS Platform Services.
- **Integration logs**: Includes logs for a selected integration client. Enable logging for any integration client you wish to view logs for by choosing a Client from the dropdown.

### **EDIT LOG LEVEL DETAILS**

## HEADER, OPENID, AND SAML (AUTHENTICATION OPTIONS)

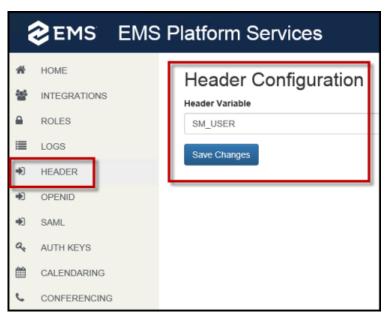
EMS supports two authentication types for the EMS Platform Services Admin Portal:

- EMS Native authentication—An Everyday User with Everyday User Admin Security
   Template credentials can log into the EMS Platform Services Admin Portal. Verify
   license information is correctly reflected on the admin home page.
- 2. **NTLM authentication**—During installation of EMS Platform Services, click the **Enable NTLM For EMS Everyday User Authentication** box.

The following authentication methods are EMS Desktop Client-integration specific:

1. **Header authentication**. See Also: <u>Portal Authentication Methods</u>.

## Header Tab of EMS Platform Services Admin Portal



2. **LDAP authentication**—The LDAP Authentication method provides single-sign-on capability using your organization's LDAP environment and can be used in both intranet and internet deployments of EMS applications (e.g., EMS Web App and EMS Mobile App). See Also: <u>LDAP Authentication</u>.

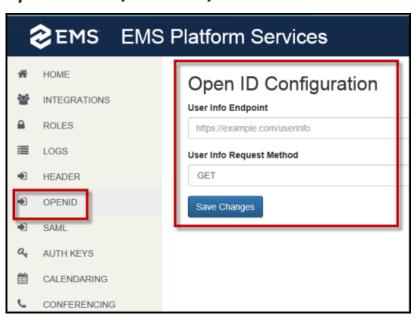
Open ID authentication

—Authentication with Open ID requires configuration in

EMS Mobile App before users can authenticate. See Also: Open ID Connect

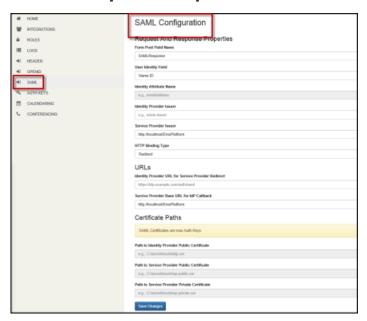
Authentication.

## **OpenID Tab of EMS Platform Services Admin Portal**



4. **SAML authentication**—Authentication with SAML requires configuring set up for EMS Mobile App and EMS Web App prior to beginning the authentication flow. See Also: SAML Authentication.

## SAML Tab of EMS Platform Services Admin Portal



## **AUTH KEYS**

Auth Keys are used for SAML certificates. See Also: **SAML Authentication**.

To create a new Auth Key:

- 1. Navigate to the **Auth Keys** tab in the EMS Platform Services Admin Portal.
- 2. Click **New Auth Key**.
- 3. Provide a **Purpose**.

- 4. Provide a date range for when the Auth Key will be valid by entering dates in the **Not Before** and **Not After** fields.
- 5. Enter a Public Key (PEM).
- 6. Enter a Private Key (PEM).
- 7. Click **Save Auth Key**.

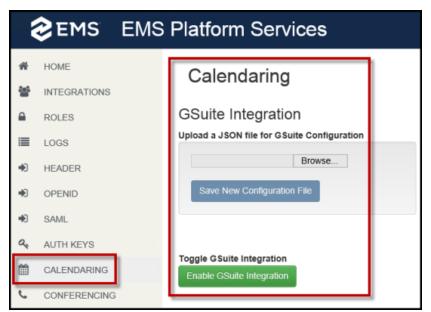
## **CALENDARING**

Google Calendar Integration will allow access to G Suite users' Google Calendars to provide their free/busy statuses within EMS for scheduling meetings. Everyday Users can see attendee availability directly within the EMS Web App or Mobile App alongside space availability information from the EMS database.

### **ENABLE G SUITE INTEGRATION**

**IMPORTANT:** A license must be imported prior to Enabling G Suite in the EMS Platform Services Admin Portal. See Also: **Configure G Suite Integration**.

- 1. Navigate to the **Calendaring** tab in the EMS Platform Services Admin Portal.
- 2. Upload the JSON file created for your <u>G Suite project</u>. Click **Browse** to navigate to the file and click **Save New Configuration File**.
- Toggle between **Enabling** and **Disabling** G Suite Integration by using the Enable G
   Suite Integration button.



## Calendaring Tab of EMS Platform Services Admin Portal

## **CONFERENCING**

EMS integration of Skype for Business allows users to easily integrate instant messaging and audio/video conferencing to their meetings without the need for A/V support. Users can add, join, or modify/cancel Skype for Business meetings added to bookings. See Also: **Configure Skype for Business**.

To configure Skype for Business in the EMS Platform Services Admin Portal:

- 1. Navigate to the **Conferencing** tab.
- 2. Provide a **Client Name** in the **Azure Active Directory Client ID** field. This determines the ID of the registered application.
- Provide the **Azure Active Directory Tenant**. This determines the name of the AAD tenant.

- 4. Provide the **Skype for Business AutoDiscover URL**. This performs autodiscovery to find the appropriate server to communicate with. Multiple URLs must be separated by commas and cannot contain any spaces. The client machine and the Web server should have access to the Autodiscover URL.
- 5. Choose a **Skype for Business Server Authentication Method** from the dropdown. This determines the authentication type that is used to generate a token. You can choose from the following authentication methods:
  - a. NTLM
  - b. ADFS
  - c. Username/Password
  - d. Oauth (Online)

## Conferencing Tab of EMS Platform Services Admin Portal

