# **EMS Database Authentication Options**

Dean Evans & Associates, Inc.



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# **Database Authentication Options**

INTRODUCTION	4
CUSTOMER SUPPORT	4
PRE-INSTALLATION REQUIREMENTS	4
EMS DATABASE CONFIGURATION	4
EMS DESKTOP CLIENT CONFIGURATION	5
EMS WEB BASED APPLICATION CONFIGURATION	5
POST CONFIGURATION	7

#### Introduction

EMS employs an application-level security model. All EMS end-user accounts are provisioned within the EMS application. Connectivity between the EMS database and all EMS components (e.g. EMS desktop client, Virtual EMS, EMS Web Client, etc.) is managed with one fixed EMS SQL Server user account (EMSUser) that is created during the EMS database installation process. This security model requires that the server authentication for the Microsoft SQL Server that your EMS database resides on must be set to a mixed mode (SQL Server and Windows Authentication mode).

This document outlines the steps to replace the EMSUser account with an Active Directory account/group that your organization can define and control. In addition, this option will allow you to exclusively use the Windows Authentication mode (instead of SQL Server and Windows Authentication mode) for your server authentication.

#### **Customer Support**

Unlimited toll-free customer support is available to EMS users who have a current Annual Service Agreement (ASA). If you are unable to resolve a problem or answer a question by reading the EMS documentation, contact us at:

Email: support@dea.com Web: www.dea.com Phone: (800) 288-4565 Fax: (303) 796-7429

#### **Pre-Installation Requirements**

- EMS and all of its components must be installed and functional.
- An EMS-specific Active Directory security group that contains all of your EMS desktop client users is required. This group will be granted explicit permissions to your EMS and EMS Master databases.
- An EMS-specific Active Directory user account that is a member of the Active Directory security group outlined above is required. This account will be used to configure this database authentication option for EMS web based products (e.g. Virtual EMS, EMS Web Client, etc.)

#### **EMS Database Configuration**

- 1. Using Microsoft SQL Server Management Studio, add a login for the EMS Active Directory security group outlined above.
- 2. Under the **User Mapping** area, map the login to your EMS database. Add the *db datareader* and db datawriter roles.
- 3. Repeat Step 2 for the EMS Master database.
- 4. Using Microsoft SQL Server Management Studio, execute the following statement against your EMS database:

sp addrolemember 'EMS Role', 'securitygroup'

**Note:** Replace *securitygroup* with the name of your EMS Active Directory security group.

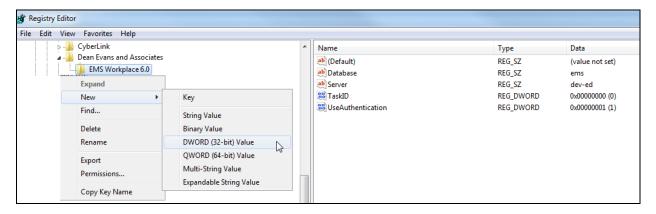
5. Repeat Step 4 for the EMS\_Master database.

#### **EMS Desktop Client Configuration**

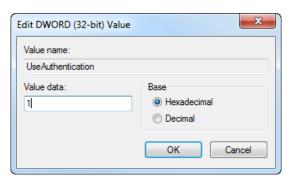
1. Go to an EMS desktop client user's PC and open the Registry Editor.

WARNING: Registry changes can cause irreversible damage if done incorrectly.

- 2. Locate and expand HKEY\_CURRENT\_USER.
- 3. Locate and expand **Software**.
- 4. Locate and expand Dean Evans and Associates.
- 5. Highlight your EMS product folder (e.g. EMS Workplace 6.0).



- 6. Right-click and add a DWORD (32-bit) Value.
- 7. Rename the **New Value #1** entry to **UseAuthentication**.
- 8. Modify the Value data field to 1.



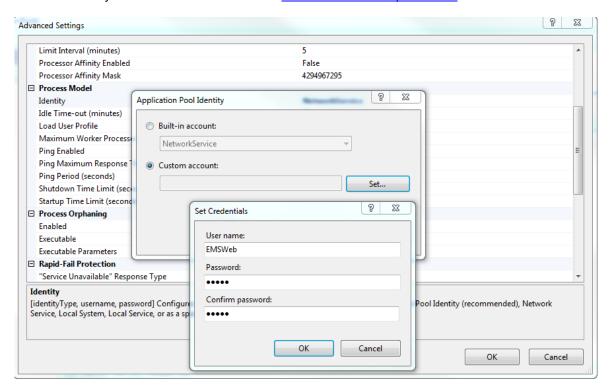
9. Launch your EMS desktop client application to verify connectivity.

#### **EMS Web Based Application Configuration**

- 1. Access Internet Information Services (IIS) Manager on your web server.
- Create a new Application Pool that will be used by your EMS web based application(s) installed on this web server.



3. Change the Application Pool **Identity** to run under a **Custom account**. Specify the EMS-specific Active Directory user account outlined in the <a href="Pre-Installation Requirements">Pre-Installation Requirements</a> section.



- 4. Change the **Application Pool** in your EMS web based application to the pool defined above.
- 5. Open the web.config file for the EMS web based product and make the following changes:

6. Launch your EMS web based product to verify connectivity.

## **Post Configuration**

Once you have successfully verified EMS desktop client and EMS web based product connectivity to the EMS database, drop/disable your EMSUser account and re-verify connectivity once again.