

# Samuel T. Mbogo

Finance and Business Advisory Associate

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## EDUCATION BACKGROUND

THE UNIVERSITY OF NAIROBI

Bachelor of Commerce in Accounting | February 2018 - December 2022

- Attained a Second Class Honours, Upper Division
- Participated in the 2019 NSE Investment Challenge and managed to build my portfolio from sh. 3 million to sh. 3,096,279.
- Actively participated in various societies: Greenhorn Mentorship Programme, Accounting Students' Association, and Finance and Investments Students' Association.
- Regularly volunteered to visit Kabete Children's remand center where we gave talks contributed towards buying essential products they lacked with the hope of making an impact to the more than 30 children residing there.

## Professional Certifications

CPA Finalist: 2017 - 2020

Financial Modelling and Valuation Analyst(84%): June 2022 - August 2022

Business Intelligence and Data Analyst(88%): August 2022 - October 2022

## Experience

### Finance and Business Advisory Associate

*KKCO East Africa | January 2023 - Present*

In a period of less than one month, joined a client's finance team, learned their accounting and reporting system and significantly lightened the load on the existing accounting team during their 2022/23 financial audit.

Preparing monthly management reports, this includes monthly P&Ls and as well as the 3 main statements.

### Financial Analyst

*Smart Farmer Financial Advisory | August 2022 - December 2022*

Created 3 statement financial models including scenario and sensitivity analysis for more than 10+ clients for the short period present. Assisted in preparing business cases for agribusiness ventures applying for loans and grants and helped design pitch decks to be used in presentations. Conducted cold calls organizing Turoonik festival in Eldoret by inviting stakeholders.

### Finance and Accounting Intern

*Acorn Management Services Limited | October 2020 - December 2020*

Assisted on both sides of accounting. Processed 100+ invoices monthly for office, property and project expenses as well as billed the many Qwetu student residents staying in the renown hostels. Helped prepare and maintain the monthly P&Ls, prepayment and accrual schedule.

## Leadership Experiences

### Team Leader, Outgoing Global Volunteer

*AIESEC in the University of Nairobi | February 2021 - January 2022*

In charge of a team of 3 who got awarded with a national prize for registering the highest number of exchange participants.

Drove leadership development of 50+ volunteering interns who got to experience cross cultural international journeys.

Developed strategic country partnerships with other AIESEC entities, i.e., Rwanda, Egypt, India, Uganda and Turkey to deliver affordable and quality exchange experiences.

Assisted in organizing for an Election Conference through sourcing for monetary and in-kind partners. Managed to raise ksh. 100,000 that bolstered the success of the conference in a period of less than 3 months.

### Dining Hall Captain

*Murang'a High School | May 2014 - December 2016*

Supervised and ensured a pleasant dining experience for 1000+ students through liaising with management, the students themselves and support staff. Resolved 90%+ complaints while saving time for the whole school and developed lasting networks through interaction with school mates.

## Skills

Financial Modelling and Valuation using Microsoft Excel

Data Visualization using Tableau and PowerBi

Financial Management, Reporting and bookkeeping

Data Analysis using python, PowerQuery and PowerPivot.

Designing and presenting pitchbooks using canva and PowerPoint.

Problem solving using unconventional tools and resources.