

DeskFlow Suerine Otieno | 665528 SYSTEM DESIGN DOCUMENT

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1. Introduction

1.1 Purpose of the Document

This System Design Document (SDD) outlines the technical blueprint and architectural framework for **DeskFlow**, a cross-platform desktop application designed to automate routine productivity tasks for individual users and small teams. The document aims to provide a comprehensive understanding of the system's structure, key components, data flow, and internal mechanisms to guide the development, testing, and future scalability of the platform. It serves as a reference for developers, technical leads, project stakeholders, and quality assurance teams throughout the software development lifecycle.

1.2 Scope of the System

DeskFlow is a modular automation assistant built using **Electron.js** for the desktop interface, **Node.js** for backend logic, and **Python** for executing automation routines. It is designed to enhance productivity by allowing users to schedule and execute tasks such as:

- Automated file organization
- Work hours tracking and logging
- Task scheduling and reminders
- Running custom automation scripts via Python

The system is local-first, ensuring offline functionality and user data privacy. It leverages an embedded **SQLite** database for persistent storage and integrates OS-level services to perform real-time monitoring and task execution. The system architecture is designed to support future enhancements such as cloud synchronization, plugin-based extensibility, and multi-user collaboration.

1.3 Intended Audience

This document is intended for a range of stakeholders involved in the design, development, and deployment of DeskFlow, including:

• **Software Developers** responsible for implementing system components and integrating backend services with the UI.

- **System Architects** seeking a high-level understanding of how DeskFlow is structured and how components interact.
- Quality Assurance (QA) Engineers who need to validate system behavior against defined technical specifications.
- Project Managers and Stakeholders who require a non-exhaustive but technically informed overview of the system's capabilities and scope.
- **Technical Support and Maintenance Teams** who may reference this document for debugging, updates, and future system extensions.

This document assumes a general understanding of software architecture principles, but is written to remain accessible to non-developers when describing overall goals and system behavior.

2. System Overview and Design Philosophy

2.1 High-Level Description

DeskFlow is a modular, cross-platform desktop productivity automation tool designed to streamline repetitive tasks such as file organization, work hour tracking, and scheduled actions. The application is built on **Electron.js** for desktop deployment and combines **JavaScript (Node.js)** and **Python** to balance UI responsiveness with powerful backend automation. The architecture is designed of six layers that all blend together to create a quality desktop application.

1. Presentation Layer (Frontend/UI)

- This layer is built with React.js inside an Electron shell that allows for a desktop application environment.
- It provides a user-friendly interface for interacting with: automation rules, work hours logs, task schedules and file operations
- Communicates with the backend via IPC (Inter-Process Communication).

2. Application Layer (Node.js Core)

This layer acts as the main engine of DeskFlow.

- It handles: business logic (task queues, scheduling, rule processing), trigger evaluation (time, file events, user inputs) and communication with the Python automation engine
- Uses **child processes** to securely invoke Python scripts when needed.

3. Automation Engine (Python Scripts)

- This layer executes user-defined or system-defined automation routines such as: file renaming/sorting, folder cleanups, custom macros (e.g., PDF merging, screenshots, etc.)
- The scripts are stored locally and invoked dynamically by Node.js.
- It returns results and logs via standard output (stdout) or temporary files.

4. Data Layer (Local Storage)

- SQLite database stores, automation rules and triggers, execution logs, user configurations, time-tracking data
- This ensures fast local access and offline support.

5. Notification & Logging System

- Displays task status, warnings, and success messages using Electron's Notification API.
- Logs all automated actions, failures, and manual interactions in the local database for audit and user review.

6. Security Layer

- Data at rest is encrypted using **Node.js Crypto module**.
- All Python scripts are sandboxed and permission-controlled to avoid unsafe system access.
- User confirmations are required for sensitive operations.

Deployment Model

- Local Installation (Windows/macOS via installer)
- Offline-first: All logic runs locally without cloud dependency.
- Cross-platform support ensured through Electron and OS-agnostic Python scripts.

2.2 Design Principles

Core Software Design Principles (for Starting Quality)

- **1. Modularity:** Break the system into independent, interchangeable modules (e.g., File Manager, Work Monitor, Automation Engine). Makes the codebase easier to test, debug, and extend.
- **2. Separation of Concerns (SoC):** Keep UI, business logic (Node.js), and automation execution (Python) isolated. Prevents code entanglement and reduces bugs during scaling.
- **3. Single Responsibility Principle (SRP)** *(From SOLID principles):* Each module, class, or function should handle one specific task. For example, don't mix task scheduling logic with file operations.
- **4. Encapsulation:** Hide internal module details and expose only necessary APIs or interfaces. Protects internal logic from accidental external interference.
- **5. Loose Coupling:** Minimize direct dependencies between components. E.g., use IPC (inter-process communication) between Node.js and Python, rather than tightly integrated calls.

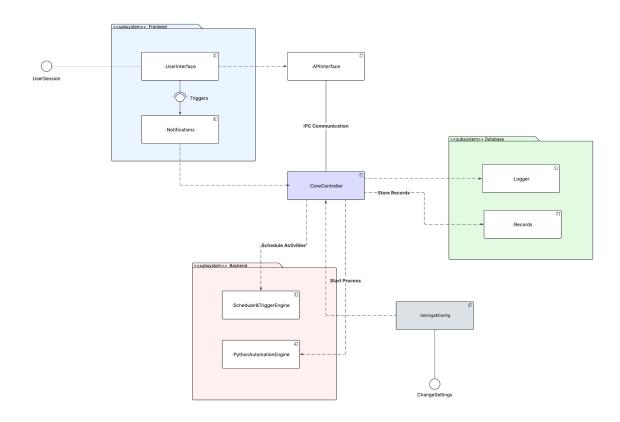
Design Principles for Continuous Quality and Maintainability

- **6. DRY Don't Repeat Yourself:** Avoid code duplication by abstracting reusable logic into functions or modules.
- **7. KISS Keep It Simple, Stupid:** Avoid overengineering; build what is needed and ensure it's easy to understand and maintain.
- **8. YAGNI You Aren't Gonna Need It:** Don't build features or abstractions until they are necessary. Keeps the app lightweight and avoids tech debt.

- **9. Testability:** Write the system with testability in mind (unit tests for backend, testable automation modules). Modular Python scripts and Node.js services allow better automated testing.
- **10. Version Control Discipline:** Structure code repositories and commit history clearly. Follow Git best practices (branches, semantic commits, tags for releases).

3. Architectural Design

3.1 Architecture Diagram



3.2 Architecture Style

DeskFlow adopts a **hybrid architecture** that primarily follows the **Layered Architecture** pattern, enhanced with **Modular Component Design** and elements of

Event-Driven Architecture. This design choice ensures maintainability, scalability, and responsiveness while keeping the system loosely coupled and easy to extend.

Layered Architecture

The system is organized into clearly defined layers, each with a specific responsibility:

- **Presentation Layer**: Built using Electron and React, this layer handles all user interactions and renders the UI.
- Application Layer: Powered by Node.js, this layer orchestrates business logic, manages tasks, and coordinates between components.
- Automation Layer: Comprises Python scripts invoked by the core system to perform automation tasks such as file operations, data extraction, and custom routines.
- Data Layer: Utilizes SQLite for persistent storage of user settings, task configurations, logs, and execution history.
- **System Layer**: Includes supporting modules such as the logger, notification system, and configuration manager which interface with the OS environment.

This structured separation ensures that changes in one layer (e.g., UI or database schema) do not directly impact others, thus promoting maintainability and ease of development.

Modular Component Design

Each functional unit within DeskFlow — such as the **Scheduler/Trigger Engine**, **Python Automation Engine**, **Logger**, and **Notification System** — is encapsulated as an independent module. These modules expose clear interfaces and communicate via well-defined contracts. This modularity enables:

- Parallel development across teams
- Simplified testing and debugging
- Plug-and-play extensibility for future features

Event-Driven Architecture

DeskFlow also incorporates **event-driven patterns**, particularly within the application and automation layers. User actions, timer-based triggers, and file system events generate asynchronous signals that the core controller responds to. This non-blocking approach ensures:

- High responsiveness of the UI
- Efficient background task processing
- Real-time automation capabilities

By combining a layered structure with modular and event-driven principles, DeskFlow's architecture is optimized for both **initial development** and **continuous evolution**, aligning with the application's long-term vision of automation, productivity, and scalability.

3.3 Component Description

Key Components in DeskFlow

The major components are: User Interface (Electron + React), Core Controller (Node.js), Scheduler & Trigger Engine, Python Automation Engine, SQLite Database, Notification System, Logger, IPC Bridge (Electron <-> Node.js), Settings & Config Module

Relationships and Flow Overview

Here's a breakdown of how they relate:

- The User Interface sends user actions to the Core Controller via IPC.
- The Core Controller delegates tasks to:
 - The **Scheduler/Trigger Engine** (for timing-related logic)

- The **Python Automation Engine** (via child process or async calls)
- The **Database** (for data storage and retrieval)
- The **Logger** (for execution logs)
- The **Scheduler/Trigger Engine** can also trigger automation directly.
- The **Automation Engine** returns results/statuses to the Core Controller.
- Notifications are issued based on task outcomes.
- Settings Module provides global configs used by all other components.

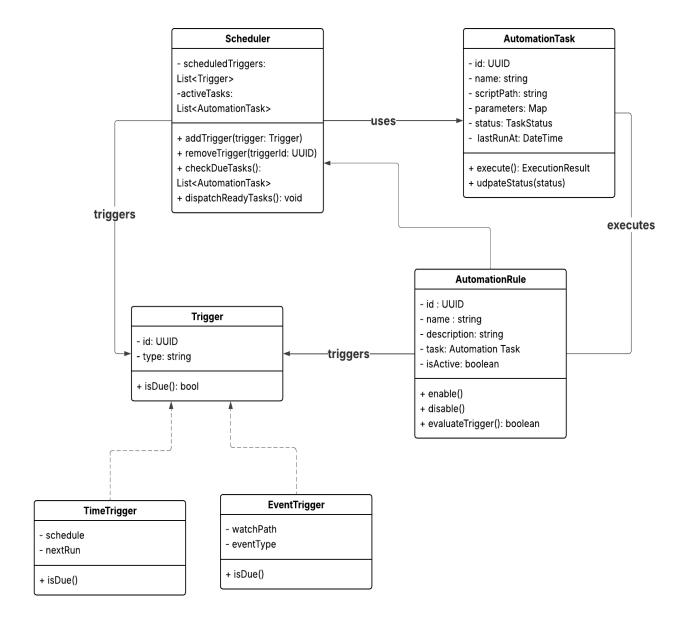
4. Architectural Design

4.1 Component Description

Name	User Interface (UI Module)	Core Controlle r (<u>Node.js</u> Orchestra tor)	Schedul er & Trigger Engine	Python Automati on Engine	SQLite Databas e (Local persiste nce Layer)	Notificat ion System	Logger Module	Settings & Config Module
Functionality	Displays dashboards, menus, and control panels for managing automation rules, viewing logs, and adjusting system settings. Built with React.js inside Electron.	Acts as the central coordinator, receiving UI commands, managing task flow, invoking automation scripts, and handling data persistence.	Manages the timing and activation of tasks based on user-defined schedules or event-based rules.	Executes automation scripts for file handling, data manipulation, or system-level tasks. Scripts are called by the Node.js backend using child processes.	Stores persistent data including user settings, task definitions, logs, and automation rules.	Displays system-level notifications for task completions, errors, and important status updates.	Records all system activity including task executions, script errors, and user actions for traceability.	Manages global settings such as themes, startup behavior, and script access permissions.
Inputs	User actions (button clicks, form inputs, drag & drop files) System events (notifications, status updates)	UI commands Scheduled triggers Outputs from Python scripts	Rule definitions from the database Time-based or event-based triggers	Task parameters (paths, rules, user inputs) Script identifiers	Task and rule configuration s from the Core Controller Execution metadata	Messages from Core Controller and Logger Triggered events (e.g., script failures)	Messages from all system modules Automation script outputs	User preferences from UI Default configurations on install

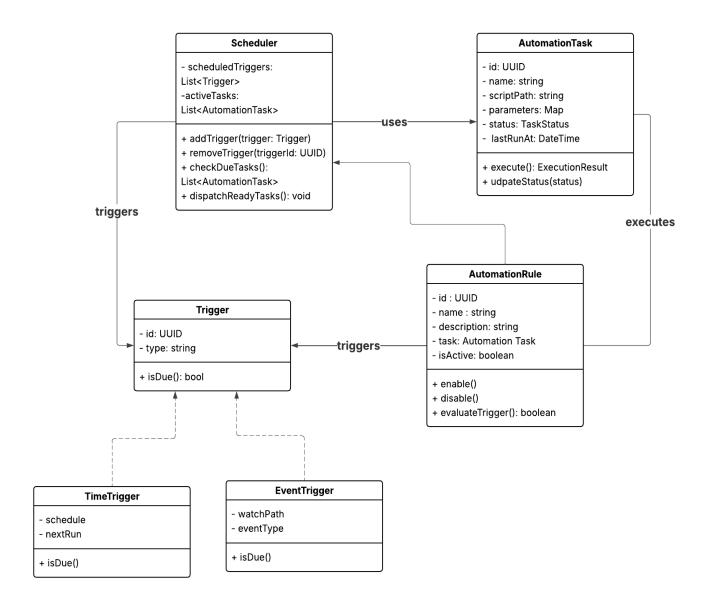
Outputs	Commands to the Core Controller UI updates, alerts, and task progress indicators	Commands to submodules (scheduler, logger, automation engine) Responses to UI Notifications and database writes	Task start commands to the Core Controller or Automation Engi	Task results (success/failur e, output files) Error messages Logs	(e.g., theme preferences) Data retrieval for UI rendering and task execution Historical logs for review	System tray pop-ups In-app alerts or banners	Log entries stored in the database Optional exports (e.g., CSV)	Current config values used across modules
Business Rules	Users must be able to configure automation rules with minimal steps Must warn users before executing destructive actions (e.g., file deletion) Should not allow invalid task scheduling (e.g., empty fields or past dates)	Tasks must follow the order of priority and time No two automation routines should conflict or overlap on the same resource All script executions must be sandboxed for safety	Scheduled tasks must respect system time Disabled or expired rules must not be activated If the system is offline during a trigger, missed executions should be logged	Only verified scripts can be executed Tasks must be terminated if they exceed a timeout Scripts cannot write outside predefined directories	All database writes must be atomic Deleting a task must also remove its related logs Encrypted storage should be applied for sensitive data	Critical alerts must override standard notifications Users must be able to mute or configure notifications All notifications must be logged with timestamps	Logs must be time-stamped and categorized Sensitive data should be masked in logs Users can clear or archive logs	Changes to configs should be validated before saving Defaults must be restorable Sensitive settings (e.g., script path access) should be protected
Data Elements	Rule configuration data Task status indicators User preferences (theme, notification settings)	Task queue Execution metadata (timestamps, result status) Python process logs	Cron-like scheduling rules Event listeners (e.g., file system changes) Task history logs	Input/output file paths Execution status codes Output artifacts (renamed files, cleaned folders)	Users, tasks, rules, executions, preferences tables	Notification type (info, warning, error) Message content Trigger source	Timestamps, module name, log level, message body	JSON or DB entries for settings, preferences

Class Diagram 1: Core System



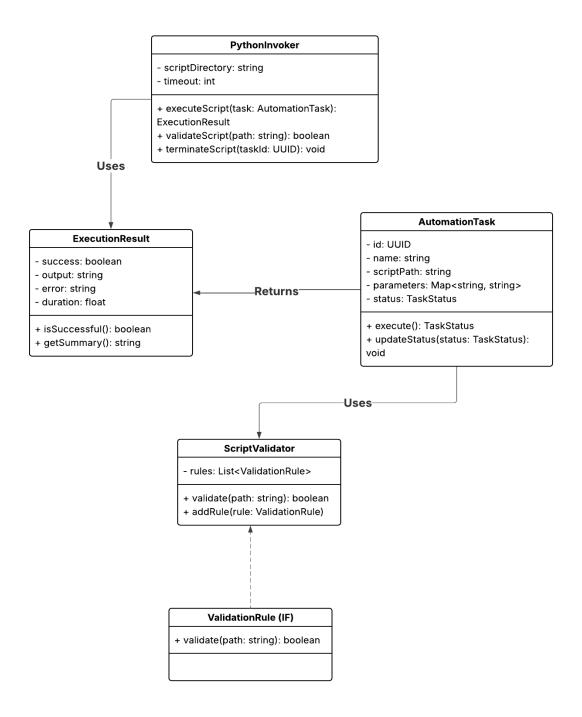
Illustrates how CoreController communicates with and manages the system-level modules — including scheduling, automation execution, notifications, logging, and config access.

Class Diagram 2: Task and Rule Management



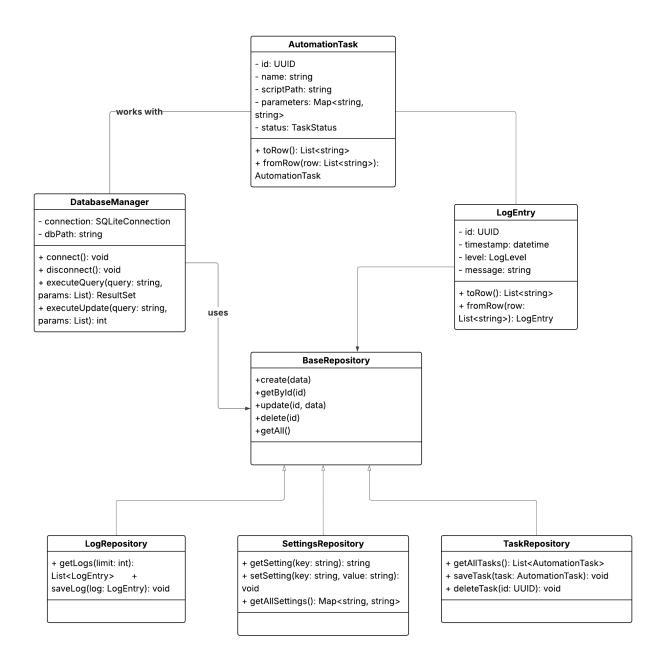
Model how **tasks**, **rules**, and **triggers** are structured, stored, and connected — and how they interact with the **Scheduler** for execution.

Class Diagram 3: Python Automation Engine



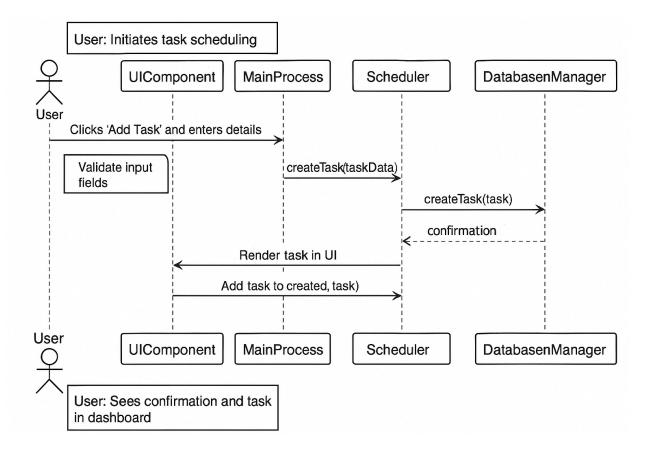
Illustrates the core classes involved in executing, validating, and managing Python-based automation tasks within DeskFlow.

Class Diagram 4: Data Layer (Persistence)



Depicts the repository classes responsible for data access and storage, unified under a shared BaseRepository for consistent CRUD operations in DeskFlow.

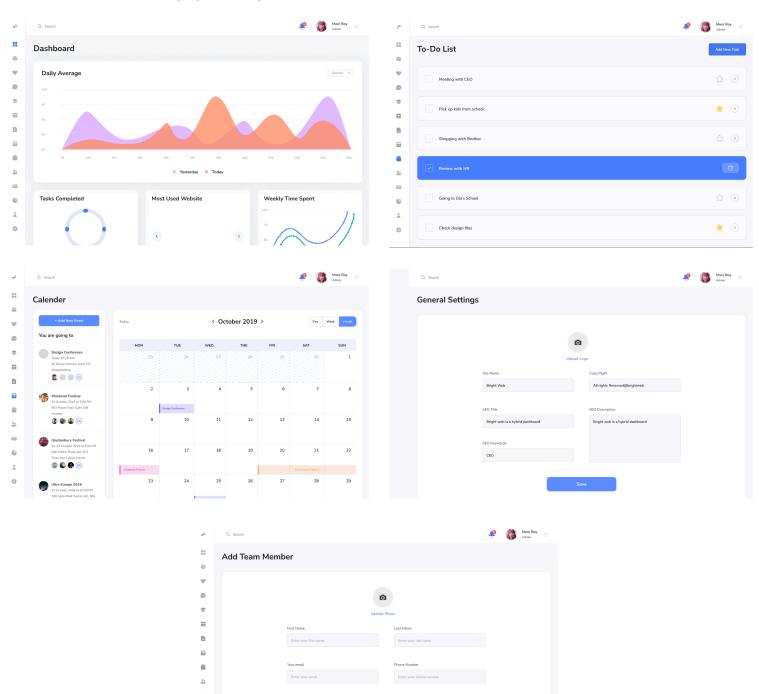
Sequence Diagram: User Schedules a New Task



This diagram shows how a user interacts with the UI to create a new automation task. It captures the flow from input validation to task creation and storage via the Scheduler and DatabaseManager. Finally, it reflects how the system confirms the task creation and updates the UI in real time.

4.2 Interface Design

User Interface (UI) Mockups / Wireframes



5. Database Design

6. Data Flow and Control Flow

7. Non-Functional Design Considerations

To ensure DeskFlow performs reliably, securely, and efficiently across diverse user environments, the system is designed with the following non-functional aspects in mind:

Performance Optimization

- Caching mechanisms will be implemented for frequently accessed configurations and automation results to reduce latency.
- Lazy loading will be used in the UI (React) to defer loading non-critical components until needed.
- Database indexing will be applied on commonly queried fields (e.g., task_id, user_id, status) to accelerate data retrieval.

Security Design

 Authentication will be implemented using OAuth2 and/or JWT (JSON Web Tokens) to ensure secure, stateless session handling.

- All communication between the UI, backend, and automation engine will be protected via HTTPS.
- Data encryption will be applied for sensitive fields such as user credentials and stored tokens, both in transit and at rest.

Scalability Plans

- DeskFlow will support horizontal scaling by running multiple Electron clients independently, or deploying task processing on containerized Python microservices.
- Vertical scaling will be achievable on local or hybrid setups by allocating more resources (RAM/CPU) to the Node.js or Python runtimes.
- Future-proofing includes cloud deployment options (e.g., Docker containers on AWS/GCP) for remote automation orchestration.

Availability & Fault Tolerance

- Retry logic will be implemented in automation execution and API requests to handle temporary failures.
- Backup mechanisms will regularly snapshot the SQLite database and logs for recovery.
- Load balancing considerations will be made for task execution queues if the system evolves to a distributed setup.

Usability & Accessibility Design

- The UI will follow WCAG 2.1 guidelines to support keyboard navigation, contrast sensitivity, and screen reader compatibility.
- Responsive design will be employed to ensure seamless operation across desktops, tablets, and high-DPI screens.
- User feedback and tooltips will be incorporated to guide novice users without sacrificing power for advanced users.

8. Deployment and Infrastructure Design

Target Platforms

DeskFlow is engineered to run seamlessly on a variety of desktop environments, with optional extensions into hybrid or cloud-based systems. The following outlines the platforms supported and anticipated for future enhancements.

1. Desktop Environments (Primary Target)

DeskFlow is primarily designed as a cross-platform desktop application for individual users (students, freelancers, professionals) and small teams.

Supported Operating Systems:

- Windows (Windows 10 and later)
- macOS (Catalina 10.15 and later)
- Linux (Ubuntu, Fedora, and other Debian-based distributions)

Technical Stack:

- Electron for cross-platform UI rendering
- Node.js for backend control and task scheduling
- Python for executing and managing automation scripts
- SQLite for lightweight local persistence

This approach ensures that users can automate workflows and manage schedules without needing an internet connection or external dependencies.

2. Cloud-Connected & Hybrid Deployment (Planned/Future)

While DeskFlow is inherently local-first, it is designed to support future extensibility into hybrid or cloud-based environments.

Cloud Integration Scenarios:

 Remote execution of Python tasks via containerized microservices (e.g., Docker + AWS/GCP)

- Cloud backup and synchronization of task data and configuration
- Integration with third-party APIs and cloud storage (e.g., Google Drive, Notion, Dropbox)

This hybrid architecture would support scaling to teams and distributed workflows, while maintaining the core offline capabilities.

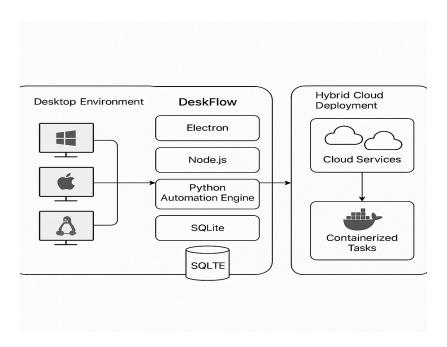
3. Web Dashboard (Optional/Future)

A future enhancement may include a web-based dashboard for monitoring, scheduling, or editing tasks remotely.

- Technologies considered: React, Flask (or Express), Firebase/Auth
- Purpose: Centralized management of tasks, performance insights, or audit trails

This optional component would expand DeskFlow's usability into multi-device environments.

Infrastructure Diagram



Environments

To ensure smooth development, reliable testing, and consistent end-user experience, DeskFlow operates across three distinct environments: **Development**, **Staging**, and **Production**. Each is tailored to suit a specific phase of the application's lifecycle.

1. Development Environment

This environment is designed for active coding, debugging, and iterative feature building by the development team.

• Platform: Local developer machines (Windows, macOS, Linux)

Tooling:

- Electron (with hot-reloading for real-time UI updates)
- Node.js and npm for managing frontend/backend logic
- Python (in a virtual environment for modular automation scripts)
- SQLite (in-memory or local file-based DB for lightweight testing)
- Version control via Git (e.g., GitHub/GitLab integration)

Extras:

- Docker containers (optional) for replicating automation engines
- API mocking tools (e.g., Postman, Mock Service Worker)

2. Staging Environment

This is a near-production replica used for quality assurance, integration testing, and pre-release validation.

- Platform: Cloud-hosted virtual environments simulating actual user OS platforms
- Configuration:
 - Packaged Electron app builds (Windows/macOS/Linux)

- Bundled Python runtime for executing automation jobs
- SQLite or PostgreSQL for evaluating database behavior at scale
- Simulated local file system structure (to mirror user workflows)

CI/CD:

- Automated build and deploy pipelines (via GitHub Actions, Jenkins, etc.)
- Error logging tools (Sentry, Bugsnag)
- Versioned releases for internal testing and feedback

Production Environment

The production environment represents the actual environment used by end users.

• Platform: End-user desktop systems (Windows, macOS, Linux)

• Deployment:

- Fully packaged Electron app (optionally with auto-update support)
- Embedded Python logic (compiled using PyInstaller or bundled runtime)

SQLite Database:

- Embedded within the application; no separate installation required.
- A local . db file is created per user to handle automation schedules, logs, and settings.
- SQLite operates entirely within the app and is invisible to the end user.

Security & Reliability:

- Code signing and secure packaging
- HTTPS for remote interactions (if cloud sync is enabled)
- OAuth2/JWT support for authenticated users

Encrypted storage for user-sensitive data (e.g., API keys, login tokens)

This three-tiered environment structure ensures DeskFlow is robustly developed, thoroughly tested, and reliably deployed — while keeping user setup minimal and intuitive.

9. Testing Design

Testing Strategies

To ensure continuous quality, reliability, and robustness of DeskFlow throughout its lifecycle, a comprehensive multi-layered testing strategy will be employed. This strategy encompasses automated and manual testing approaches aligned with modern development pipelines and tailored to the application's architecture.

1. Unit Testing

Purpose:

Validate the correctness of individual components in isolation, such as utility functions, schedulers, and automation scripts.

Approach:

- Python modules (automation engine, schedulers) will be tested using unittest or pytest.
- UI logic and Node.js services will be tested using Jest or Mocha.
- File system interactions and SQLite operations will be mocked to avoid affecting real data.
- Unit tests will be run in the CI pipeline on every commit.

2. Integration Testing

Purpose:

Verify that different modules interact correctly, especially those that involve data flow across the automation engine, task scheduler, and local database.

Approach:

- Simulate task creation, scheduling, and execution using test automation.
- Validate inter-component data consistency (e.g., scheduler updates database correctly after execution).
- Use in-memory SQLite databases for fast and safe test execution.

3. End-to-End (E2E) Testing

Purpose:

Test complete user workflows from the UI to the backend to simulate real-world usage.

Approach:

- Tools such as Spectron, Playwright, or Selenium will be used to simulate real user interactions.
- Scenarios will include scheduling tasks, editing schedules, and observing execution results.
- E2E tests will be integrated into release candidate testing cycles.

4. Continuous Integration (CI) Testing

Purpose:

Ensure early detection of bugs by running automated tests and code quality checks in every code push.

Approach:

 GitHub Actions or similar CI tools will execute test suites, linters, and static analysis on every pull request and commit.

- Failing tests will block merges into the main development branch.
- Test coverage reports will be generated and reviewed regularly.

5. Manual and Exploratory Testing

Purpose:

Identify usability issues, edge cases, and defects that automated tests might not capture.

Approach:

- Testers will follow guided scripts as well as exploratory testing heuristics.
- Emphasis will be placed on first-time user experiences, task setup flows, and accessibility.
- Regular usability sessions will be scheduled for feedback before major releases.

6. Persistence & Data Integrity Testing

Purpose:

Ensure the application maintains data reliability and integrity even in failure scenarios.

Approach:

- Simulate crashes and application restarts to verify task logs and schedules persist accurately.
- Ensure that no duplicate, missing, or corrupted entries exist in the SQLite database.

7. Security Testing

Purpose:

Protect local data and system operations from misuse, unauthorized access, and automation vulnerabilities.

Approach:

- Validate input sanitization across the application.
- Ensure that automation scripts are sandboxed and do not overreach file system permissions.
- Encrypt stored credentials and verify secure communication for any connected APIs or services.

8. Regression Testing

Purpose:

Prevent newly introduced changes from breaking existing features.

Approach:

- Automated test suites will cover core functionality (e.g., scheduler logic, data persistence).
- Regression tests will be run prior to each major release or refactor.
- Test cases will be version-controlled and maintained alongside the source code.

9. Release Candidate Testing

Purpose:

Validate that the packaged application works reliably across different platforms and environments.

Approach:

- Build installers for Windows, macOS, and Linux.
- Test installation, startup, configuration, and uninstallation procedures.
- Run smoke tests post-installation to verify key functionality works without setup errors.

10. Risks and Mitigation Plans

This section outlines potential design risks identified during the system planning phase and the corresponding mitigation strategies implemented or planned. Proactively managing these risks ensures that DeskFlow remains reliable, scalable, and user-friendly throughout its lifecycle.

Identified Risks and Mitigation Plans

#	Design Risk	Description	Mitigation Strategy			
1	Poor Security Architecture	Insecure handling of credentials or file access could lead to breaches.	Encrypt all sensitive data, apply least privilege access controls, sandbox automation environments, and perform regular security audits.			
2	Tight Coupling Between Components	Strong interdependencies reduce maintainability and testing flexibility.	Apply modular design using abstraction layers, interfaces, and dependency injection for decoupling.			
3	Lack of Scalability	The system may not perform well as automations or user tasks increase.	Use modular and scalable components, design pluggable systems, and enable future transition to cloud or distributed systems.			
4	Complex User Interface	An overloaded or unintuitive UI may discourage user adoption.	Conduct usability testing, implement progressive disclosure, design a clean UI with responsive elements and onboarding guides.			
5	Inefficient Task Scheduling Logic	Tasks may fail to execute on time or conflict with each other.	Thoroughly test scheduling logic with simulation data and unit tests. Include locking and conflict-resolution mechanisms.			
6	Performance Bottlenecks on Startup	Loading large datasets at launch may degrade performance.	Use lazy loading, caching, and pagination for historical task data and heavy automation libraries.			
7	Insufficient Error Handling	Uncaught errors in automation or data operations may cause instability.	Implement robust logging, exception handling, and user-friendly error messages with retry/fallback capabilities.			

8	Inconsistent Testing Coverage	Critical modules may lack sufficient testing, risking undetected bugs.	Enforce automated testing standards across layers, including unit, integration, and E2E tests, using a CI/CD pipeline.
9	Local-Only Data Model Constraints	Storing data solely in SQLite restricts cross-device use or future syncing.	Abstract data access to support future migrations to remote or hybrid storage; include export/import functionality.
10	Unclear Error Recovery Strategy	Crashes or data corruption could result in data loss or unrecoverable states.	Implement regular backup routines, version critical configurations, and provide a "restore from stable state" feature.

11. Appendices