

Homework #5-Combining Data Sets; Creating Summary Reports

Directions: Please submit one program file, one output file, and one log file for the entire assignment. Use comment statements to separate your answers. For questions that do not require a SAS program use comment statements. For example:

```
/*
```

```
Question #1d: my answer
```

```
Question #2a: my answer
```

```
*/
```

```
/*Question #4b: */
```

```
--SAS program--
```

```
/*Question #5*/
```

Please make sure the log and output file contain only one run. For example, clear the screen for the log and output file and submit your program one last time before you upload your solutions to **Blackboard**. See lab 1 for the instructions on how to clear your output and log files.

Part I: Combining SAS Data Sets

1. Concatenating Data Sets with Variables of Different Lengths and Types

- a. Open **p110e03**. Submit the PROC CONTENTS steps or explore the data sets interactively to complete the table below. Fill in attribute information for each variable in each data set.

	Code		Company		ContactType	
	Type	Length	Type	Length	Type	Length
orion.charities						
orion.us_suppliers						
orion.consultants						

- b. Write a DATA step to concatenate **orion.charities** and **orion.us_suppliers** and create a temporary data set, **contacts**.
- c. Submit a PROC CONTENTS step to examine **work.contacts**. From which input data set were the variable attributes assigned? _____
- d. Write a DATA step to concatenate **orion.us_suppliers** and **orion.charities** and create a temporary data set, **contacts2**. Notice that these are the same data sets as in the previous program, but they are in reverse order.
- e. Submit a PROC CONTENTS step to examine **work.contacts2**. From which input data set were the variable attributes assigned? _____
- f. Write a DATA step to concatenate **orion.us_suppliers** and **orion.consultants** and create a temporary data set, **contacts3**.
- Why did the DATA step fail? _____

2. Merging a Sorted Data Set and an Unsorted Data Set in a One-to-Many Merge

- a. Sort **orion.product_list** by **Product_Level** to create a new data set, **work.product_list**.

- b. Merge **orion.product_level** with the sorted data set. Create a new data set, **work.listlevel**, which includes only **Product_ID**, **Product_Name**, **Product_Level**, and **Product_Level_Name**.
- c. Create the report below. Include only those observations with **Product Level** equal to 3. The results should contain 13 observations.

Partial PROC PRINT Output

Product_Level	Product_Level_Name	Product_ID	Product_Name
3	Product Category	210100000000	Children Outdoors
3	Product Category	210200000000	Children Sports
3	Product Category	220100000000	Clothes
3	Product Category	220200000000	Shoes
3	Product Category	230100000000	Outdoors

3. Merging Using the IN= and RENAME= Options

- a. Write a PROC SORT step to sort **orion.customer** by **Country** to create a new data set, **work.customer**.
- b. Write a DATA step to merge the resulting data set with **orion.lookup_country** by **Country** to create a new data set, **work.allcustomer**.

In the **orion.lookup_country** data set, rename **Start** to **Country** and rename **Label** to **Country_Name**.

Include only four variables: **Customer_ID**, **Country**, **Customer_Name**, and **Country_Name**.

- c. Create the report below. The results should contain 308 observations.

Partial PROC PRINT Output

Obs	Customer_ID	Country	Customer_Name	Country_Name
1	.	AD		Andorra
2	.	AE		United Arab Emirates
...				
306	3959	ZA	Rita Lotz	South Africa
307	.	ZM		Zambia
308	.	ZW		Zimbabwe

- d. Modify the DATA step to store only those observations that contain both customer information and country information. A subsetting IF statement that references the IN= variables in the MERGE statement must be added.
- e. Submit the program to create the report below. The results should contain 77 observations.

Partial PROC PRINT Output

Obs	Customer_ID	Country	Customer_Name	Country_Name
1	29	AU	Candy Kinsey	Australia
2	41	AU	Wendell Summersby	Australia
3	53	AU	Dericka Pockran	Australia
4	111	AU	Karolina Dokter	Australia
5	171	AU	Robert Bowerman	Australia

Part II: Creating Summary Reports

1. Producing Frequency Reports with PROC FREQ

- a. Retrieve the starter program **p111e03**.
- b. Add statements to the PROC FREQ step to produce three frequency reports.
 - 1) Number of orders in each year: Apply a format to the **Order_Date** variable to combine all orders within the same year.
 - 2) Number of orders of each order type: Apply the ORDERTYPES. format that is defined in the starter program to the **Order_Type** variable. Suppress the cumulative frequency and percentages.
 - 3) Number of orders for each combination of year and order type: Suppress all percentages that normally appear in each cell of a two-way table.
- c. Submit the program to produce the following output:

PROC FREQ Output

Order Summary by Year and Type				
The FREQ Procedure				
Date Order was placed by Customer				
Order_Date	Frequency	Percent	Cumulative Frequency	Cumulative Percent
2007	104	21.22	104	21.22
2008	87	17.76	191	38.98
2009	70	14.29	261	53.27
2010	113	23.06	374	76.33
2011	116	23.67	490	100.00

Order Type		
Order_Type	Frequency	Percent
Retail	260	53.06
Catalog	132	26.94
Internet	98	20.00

Table of Order_Date by Order_Type				
Order_Date(Date Order was placed by Customer)				
Order_Type(Order Type)				
Frequency,Retail	Catalog	Internet	Total	
2007	45	41	18	104
2008	51	20	16	87
2009	27	23	20	70
2010	67	33	13	113
2011	70	15	31	116
Total	260	132	98	490

2. Validating orion.qtr2_2011 with PROC FREQ

Write a PROC FREQ step to validate the data in **orion.qtr2_2011**.

- a. Create frequency tables for **Order_ID** and **Order_Type**. Include the **Number of Variable Levels** table.
- b. Submit the program.

The data in **orion.qtr2_2011** should meet the following requirements:

- **Order_ID** must be unique (36 distinct values) and not missing.
- **Order_Type** must have a value of 1, 2, or 3.

What invalid data exists for **Order_ID** and **Order_Type**? _____

3. Analyzing Missing Numeric Values with PROC MEANS

- Retrieve the starter program **p111e08**.
- Display the number of missing values and the number of nonmissing values present in the **Birth_Date**, **Emp_Hire_Date**, and **Emp_Term_Date** variables.
- Add a CLASS statement to display separate statistics for each value of **Gender**.
- Suppress the column that displays the total number of observations in each classification group.
- Submit the program to produce the following report:

PROC MEANS Output

Number of Missing and Non-Missing Date Values					
The MEANS Procedure					
Employee	Variable	Label	N		
Gender			Miss	N	
~~~~~					
F	Birth_Date	Employee Birth Date	0	191	
	Emp_Hire_Date	Employee Hire Date	0	191	
	Emp_Term_Date	Employee Termination Date	139	52	
M	Birth_Date	Employee Birth Date	0	233	
	Emp_Hire_Date	Employee Hire Date	0	233	
	Emp_Term_Date	Employee Termination Date	169	64	
~~~~~					

4. Validating orion.shoes_tracker with the UNIVARIATE Procedure

- Write a PROC UNIVARIATE step to validate **Product_ID** of **orion.shoes_tracker**. A valid **Product_ID** value must have exactly 12 digits.
- Submit the program and view the Extreme Observations output.

How many values of **Product_ID** are too small? _____

How many values of **Product_ID** are too large? _____

5. Directing Output to the EXCELXP Destination

- Retrieve the starter program **p111e13**.
- Add ODS statements to create an XML output with the following naming convention:

Windows	"&path\p111e13.xls"
UNIX	"&path/p111e13.xls"

- Add the STYLE= option to the ODS statement to use the Listing style template.
- Submit the program and view the XML output in Microsoft Excel. Select **Yes** to open the files when you are prompted about the file format and extension not matching.

Part III- Supplemental exercises for STAT 625 and Honors credit

1. Merging and Creating Output in Multiple Data Sets

- a. Write a PROC SORT step to sort **orion.orders** by **Employee_ID** to create a new data set, **work.orders**.
- b. Write a DATA step to merge **orion.staff** and **work.orders** by **Employee_ID** and create two new data sets: **work.allorders** and **work.noorders**.
 - The **work.allorders** data set should include all observations from **work.orders**, regardless of matches or nonmatches from the **orion.staff** data set.
 - The **work.noorders** data set should include only those observations from **orion.staff** that do not have a match in **work.orders**.
 - Both new data sets should include only **Employee_ID**, **Job_Title**, **Gender**, **Order_ID**, **Order_Type**, and **Order_Date**.
- c. Submit the program and confirm that **work.allorders** was created with 490 observations and six variables and **work.noorders** was created with 324 observations and six variables.
- d. Create a detailed listing report for each new data set with an appropriate title.

2. Creating an Output Data Set with PROC FREQ

Write a program to perform a frequency analysis on **Product_ID** in **orion.order_fact**.

- a. Create an output data set that contains the frequency counts based on **Product_ID**. Explore the SAS Help Facility or online documentation for information about creating an output data set of counts from PROC FREQ results.
- b. Combine the output data set with **orion.product_list** to obtain the **Product_Name** value for each **Product_ID** code. Output only those products that were ordered.
- c. Sort the combined data so that the most frequently ordered products appear first in the resulting data set. Print the first five observations—that is, those that represent the five products ordered most often. Use the OBS= data set option to limit the number of observations that are displayed.
- d. Submit the program to produce the following report:

PROC PRINT Output

Top Five Products by Number of Orders		
Orders	Product Number	Product
6	230100500056	Knife
6	230100600030	Outback Sleeping Bag, Large,Left,Blue/Black
5	230100600022	Expedition10,Medium,Right,Blue Ribbon
5	240400300035	Smasher Shorts
4	230100500082	Lucky Tech Intergal Wp/B Rain Pants

3. Adding Options to the EXCELXP Destination

- a. Retrieve the starter program **p111e14**.
- b. Submit the program and view the XML output in Microsoft Excel. Select **Yes** to open the files when you are prompted about the file format and extension not matching.
- c. In the log, view the documentation for the EXCELXP destination.
- d. Add **EMBEDDED_TITLES=** and **SHEET_NAME=** options to create the following output:

p111e14.xls				
	A	B	C	D
1	Customer Type Definitions			
2				
3	Obs	Customer_Type_ID	Customer_Type	Customer_Group_ID Cust
4	1	1010	Orion Club members inactive	10 Orion
5	2	1020	Orion Club members low activity	10 Orion
6	3	1030	Orion Club members medium activity	10 Orion
7	4	1040	Orion Club members high activity	10 Orion
8	5	2010	Orion Club Gold members low activity	20 Orion
9	6	2020	Orion Club Gold members medium activity	20 Orion
10	7	2030	Orion Club Gold members high activity	20 Orion
11	8	3010	Internet/Catalog Customers	30 Intern
12				
13				
First Report Second Report				