Insurance Policy Data Management by MySQL

A PROJECT REPORT

Submitted by

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CERTIFICATE

This is to certify that the project work entitled "**Insurance Policy Data Management by MySQL**" that is being submitted by "CHAITANYA ANAND SHARMA (17BCE0720), DEVAM SHETH (17BCE2162), ABHISHEK BANSAL (17BCE0101) AND NAMAN GUPTA (17BCE0853)" for CSE2004 DATABASE MANAGEMENT SYSTEM is a record of bonafide work done under my supervision. The contents of this Project work, in full or in parts, have neither been taken from any other source nor have been submitted for any other CAL course.

Place: Vellore

Date:

Signature of Students:

Signature of Faculty:

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1. ABSTRACT

Our proposed project aims to build and manage a database that can be very beneficial for an insurance company. The insurance company needs to keep track of all the details of its target companies, agents, policyholders, their premium payments and the various products they offer. In the project, we intend to use the concepts involved in handling the data acquired from insurance companies, agents, and employees using MySQL and PHP. The database will include multiple tables which will be managed efficiently. Some functions will run which would classify the policies based on their status that whether they are active, lapsed, matured, etc. According to those classifications, different tables are created in database and according to functions, records are grouped in respective tables.

2. INTRODUCTION

Insurance Policy data management system is a web based project which is developed for tracking the details of the insurance policy, customer details and company details. This series of web pages is an online insurance analysis and information management system that provides easy access of information regarding the people and resources of insurance. User can view their own personal details when login into the Policy Holder module. This project is useful for any kind of insurance company to manage the insurance details, to sanction the insurance for customer, process the insurance policy details and all kind of insurance process through online. The Insurance management system is a complete solution for organizations, which need to manage insurance for their vehicles, equipment, buildings, and other resources. This insurance management system can efficiently manage the company, records, provides instant access and one that improves the productivity. It will show details about insurance and its types, also it will show the details about different duration schemes to the corresponding insurance type or

insurance policy. The main objective of the developed system is to allow admin users to register insured persons with their name, date of birth, residence address, medical history and also policy details.

3. PROBLEM DESCRIPTION

The problem tackled in the project is to handle the policy data using database management system. This project would focus on both front-end as well as back-end for systematic working.

Data input would be given from the front-end by users. The front-end would be a HTML form.

- Relation between client and his policies is a one to many relationship, but policy type to clients is a many to many relationship.
- Data would be handled at the back-end using different tables and relations using MySQL.
- A policy taken by a client has attributes like premium, sum assured, date of commencement, etc.
- A client has attributes including personal details as well as details about the policy he/she has taken.
- A policy type contains attributes describing the type of policies like premium based on the mode, risk cover.
- There would be many other tables where records of policies taken by different clients would be present depending on its status like active, lapsed, etc.

The developed system should allow admin users to register insured persons with their name, date of birth, residence address, medical history and also policy details. After registering all the insured persons, website should provide management facilities like delete unwanted persons' data. And also should provide awareness to the visitors about micro insurance through articles.

4. SYSTEM SPECIFICATIONS

An attractive and methodical Insurance Policy Management System requires the amalgamation and utilization of modern technologies like the PHP, CSS and MySQL.

- PHP - It is a server-side scripting language designed for web development but also used as a general-purpose programming language. PHP is an acronym for "PHP: Hypertext Preprocessor".
- CSS - This is used for styling purpose. HTML coding is just a structure and CSS is applied to dictate the look and feel. Font size, font color, font style styling of images, page layout, and more are determined by CSS.
- MySQL - It provides us a way to integrate and manage the database for the policy system by using the various commands to handle the queries.
- XAMPP – This is a software used to connect php files and the database on a local server.

5. PROBLEM FORMULATION

5.1 Existing System

In the existing Life Insurance Management System, the work is done by hand. All the details for the insurance such as cash information or age related important information was collected into the hard copy and by chance if any of the document get missed up or get harmed then whole of the information will be missed, resulted into the major loss for the user.

Also adding all the details manually will take a lot of time and also a lot more chances of entering the information wrong. And also sending details from one place to another will not be any task because in case while sending one important

document from one place to another, it get lost, then also it will proved to a great loss both for the user as well as for the organization.

In current system any customer who wants to buy any life insurance policy has to contact Insurance Agent or visit the company directly. It will takes lots of extra time of customer. If customer wants to compare two policies than he has to one by one compare the details of policy manually and then decide which policy to buy. Customer has to maintain record of each and every policy owned by him manually or enter the details in excel sheet. It is very tedious task for the customer to remember on which month he has to pay policy premium and on which date his policy ends. Life Insurance Company also has to give advertisement about new policy plans either in News Paper or in TV channels. So it is very costly for the Life Insurance Company. Customer has to pay policy premium by visiting branch office or contacting insurance agent.

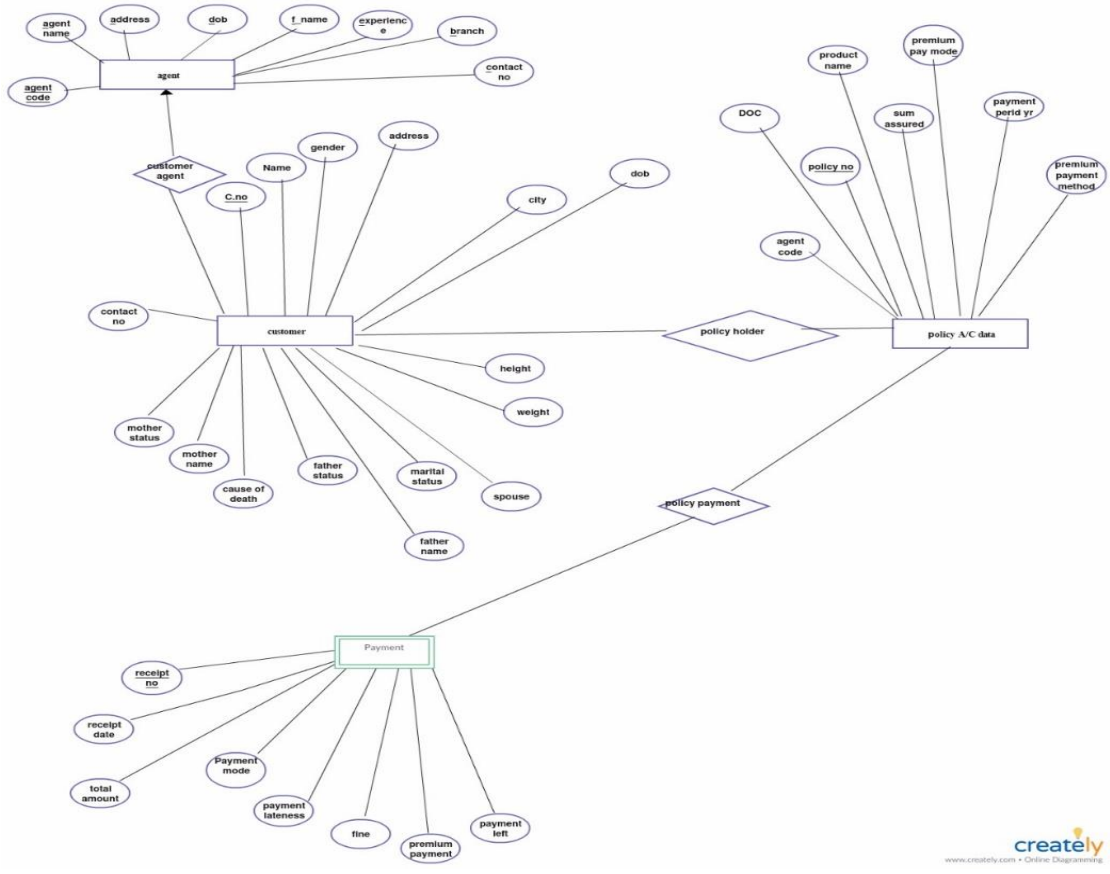

Figure 5.1 Existing System ER Diagram

Following are disadvantages of Existing System after studying existing system we found following problems and weaknesses in the system:

1) Current system is manual.
2) It is time consuming because it takes lots of time in searching accurate detail about various life insurance policy plans.
3) It is very difficult to locate the agents in order to buy policy.
4) Customer has to maintain the records of policy hold by them manually. It is very difficult for the customer to remember when he has to pay policy premium and what the date of his policy maturity is.
5) Online Policy Premium Payment is not possible.
6) It is costly in terms of advertisement and marketing for Life insurance Company.

5.2 Objectives

The main objective of the developed system is to allow admin users to register insured persons with their name, date of birth, residence address, medical history and also policy details. It also helps the customer to view their own insurance status information. The web pages provide easy links for easy navigation in the system. A visitor with minimum knowledge of web browsing/surfing can access the site very easily. The developed system should allow admin users to register insured persons with their name, date of birth, residence address, medical history and also policy details. Due to dynamic nature of features, the members, admin members should be able to understand the provided facilities. After getting details of all the insured people, system should be able to delete unwanted persons' data. If the policy holder wants to view the information about their own policy details, he/she can login to policy status page by using the necessary details already given by insurance company and view their own details and also they give feedback to the insurance

company. An online help documentation will be provided to help the users and visitors in using the facilities.

- To computerize the Insurance System.
- To reduce Data Redundancy.
- To reduce the cumbersome job of maintaining several documents.
- To eliminate the delays in report generation for insurance policies.
- To facilitate faster searching of information by insurance companies and concerned parties.
- Thus, reducing time, energy and cost.
- To give assurance to the policy holders about maintain Data Privacy and Security.

5.3 Proposed System

In the proposed Life Insurance Management System, all the work will be digitalized and is done via computers and internet. All the details regarding the insurance holder and schemes will be added via computer and the information data is being saved in servers. Backup should be there in case if by chance any of the information will be lost.

Time consume will be reduced and users will get any easy way to access their insurance related information and new upcoming schemes. Users just have to click on the button and just have to wait for some moments and they get an easy access to their information.

The proposed system is for making easier to manage policy holder details, agent details, policy details, claimant details and payment details. The proposed system is designed to eliminate the drawbacks of the existing system. It is designed by keeping to eliminate the drawbacks of the present system in order to provide a permanent solution to the problems. The primary aim of the new system is to speedup transactions. This insurance management system will be developed for

managing the insurance management system. The overall system is control through the main menu. The report is prepared for the schemes and implemented by the concerned officials.

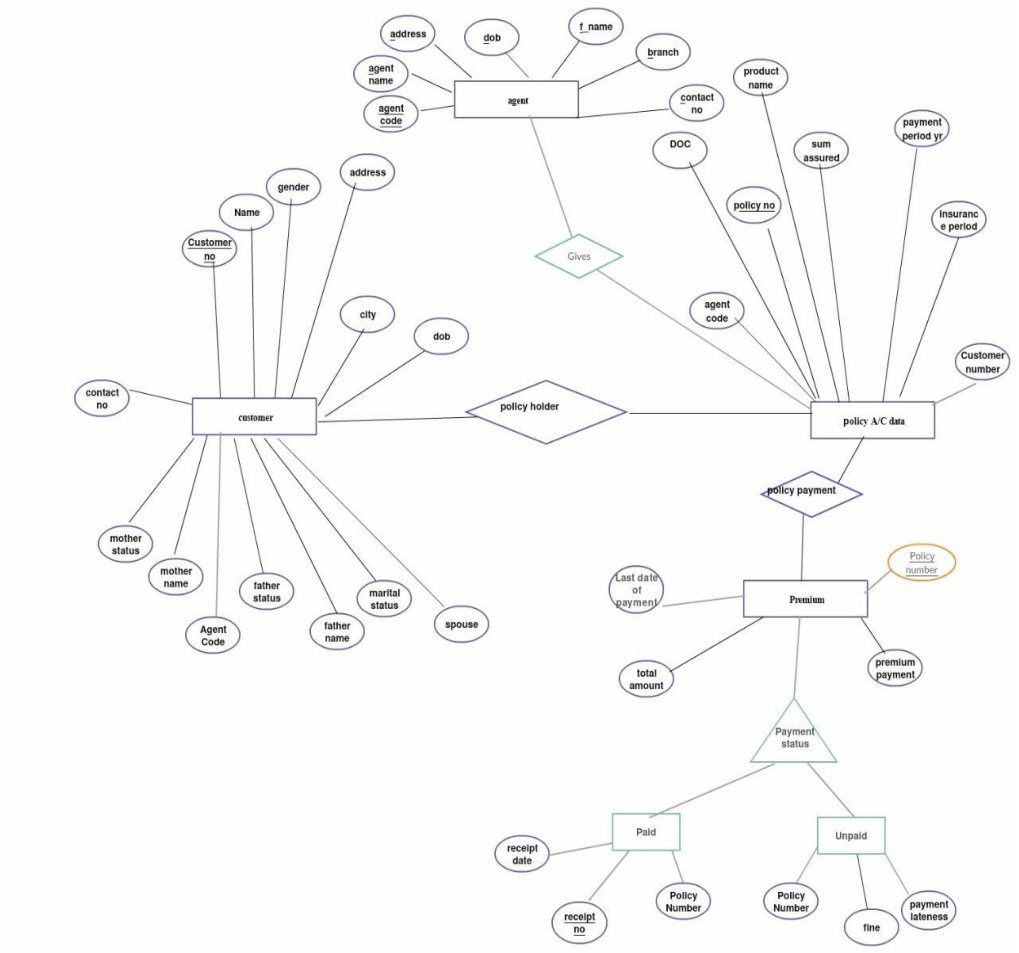

Figure 5.2 Proposed System ER Diagram

5.4 IMPLEMENTATION

(a)Home Page

The home page contains the links to data and registration pages. Clicking on any one of the link as per the requirement of the user will direct the user to the required data or registration page.

(b) Agent Registration Page

This page takes the details of the agents employed in the company and stores the data in agent table of database.

(c)Customer Registration Page

This page takes the details of the customers/clients of the company and stores the data in the customer table of database.

(d)Policy Registration Page

This page takes the details of the policies registered by the customer and stores the data in the ‘policy_data’ table of the database

(e)Premium Payment Page

This page takes the Policy Number as input and enables the admin to make premium payment of the customer and makes changes between ‘paid_premium’ and ‘unpaid_premium’ tables of the database.

(f)Agent data

This shows the data of agents employed in the company from the agent table.

(g)Customer data storage

This shows the data of customers/clients of the company from the customer table. Customer number in the table is primary key.

(h)Policies data storage view

This shows the policies registered by the clients and their policy details from the 'policy_data' table.

(i)Premium Details view

This shows the details of the Paid and Unpaid premium of all the policies of all the customers.

(j)Detailed Policy Data

This shows a very detailed information about the selected policy registered along with the details of the client in 'policy_data' table.

5.5 DESCRIPTION OF MODULES

There are 4 base modules used in this project:-

1) connection.php – This file is common for all and included in all the other pages used in this project. This file is to connect the database to the page in which query is going to be run making changes in the database.

2) input.php – Each file used for inserting the data in the database includes this file. It is used to insert data in the database. It includes the connection.php file to connect to database, fetches inputs from the file where user (admin) gives the input and runs the insert query.
3) modified.php – This file is used to display the contents of the database. For each table, there is different modified.php file. This connects to database and shows the data fetched from the database.
4) delete.php – This file is used to run delete query in database. The link is provided in the modified.php with each tuple to delete that entry.

5.3 Execution Snapshots

5.3.1 Home Page

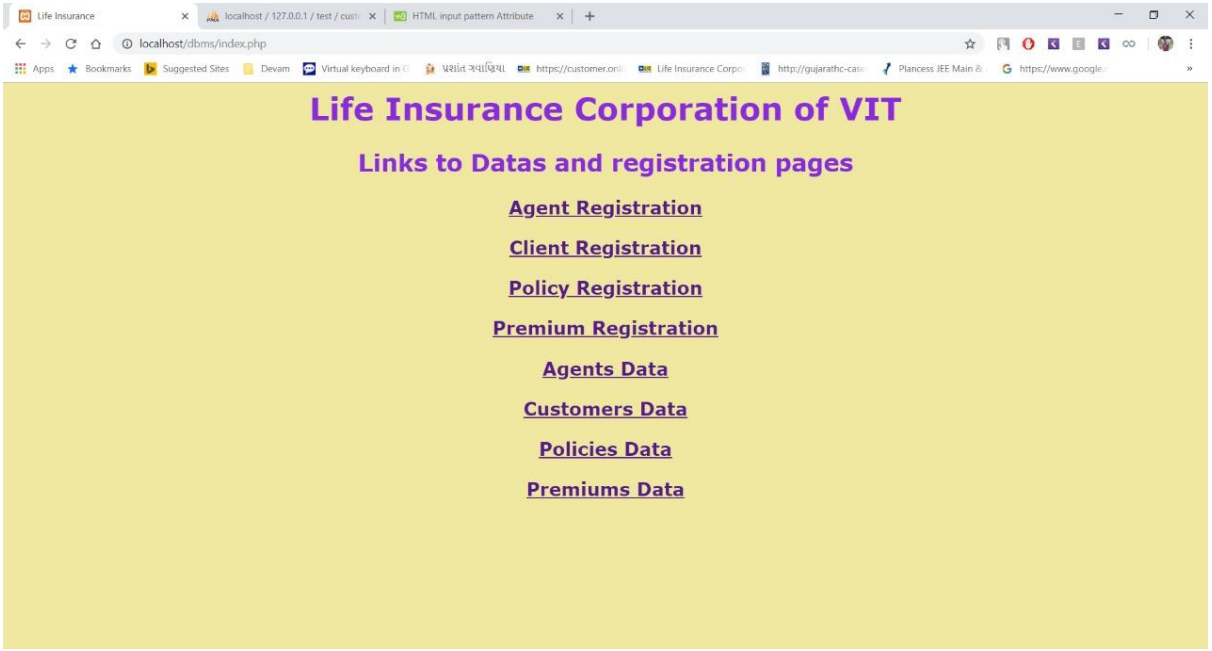

Figure 5.3 Homepage of the system

This page consists of links reaching all the other pages for registration and showing the data stored of agents, customers, their policies and their premiums.

5.3.2 Agent Registration Page

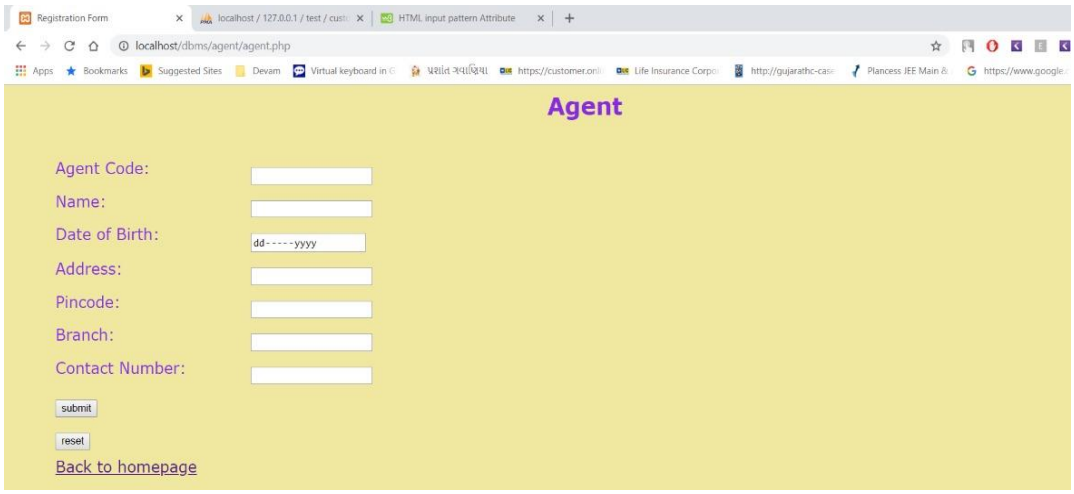

Figure 5.4 Agent Registration Form

This page is the form for entering the data of Agents employed in the company. The data is inserted into agent table.

5.3.3 Customer Registration Page

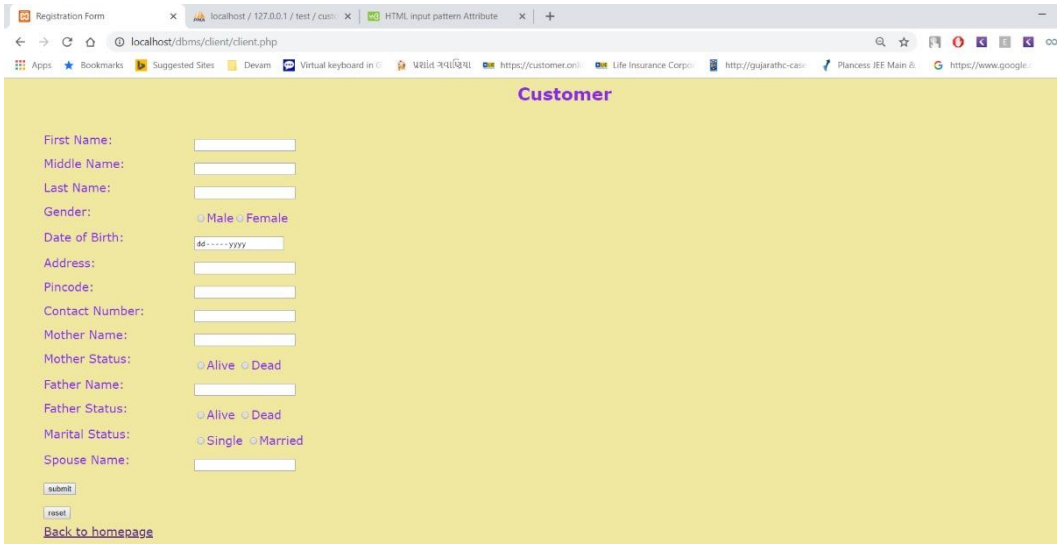

Figure 5.5 Customer Registration Form

This page inserts the data of customers who have taken policies in customer table. Customer Number is generated automatically in auto-increment.

5.3.4 Policy Registration Page

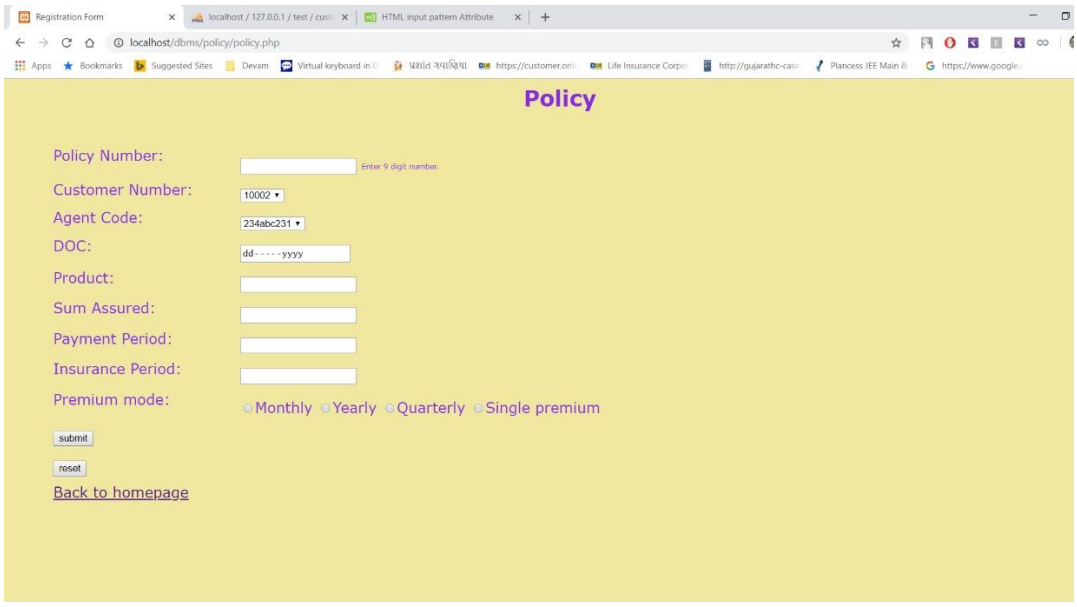

Figure 5.6 Policy Registration Form

This form inserts the data of policies taken by customers and stores in policy_data table. Calculation of premium is happens in backend based on the mode.

5.3.5 Premium Payment Page

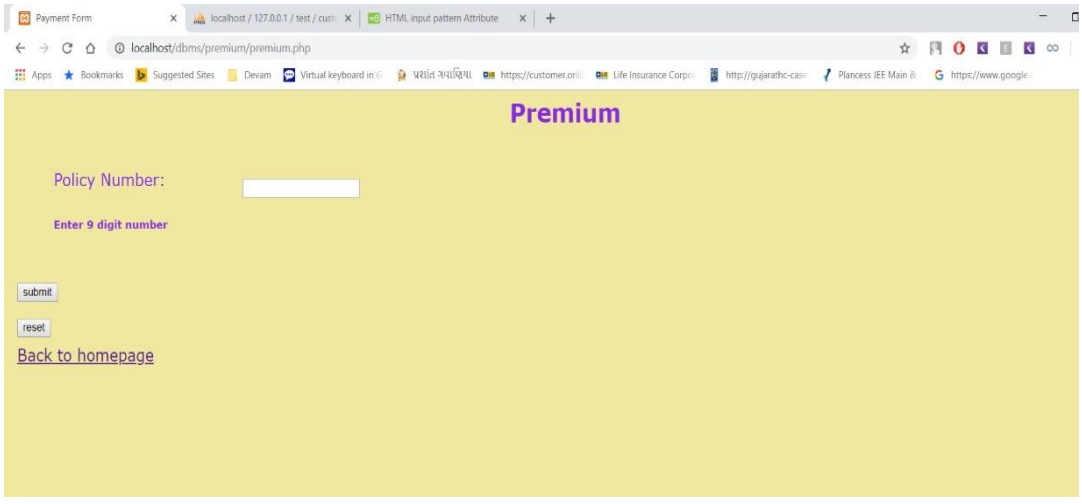

Figure 5.7 Premium payment Form-1

This form leads to another page showing the details of the policy and asking for payment of premium or not.

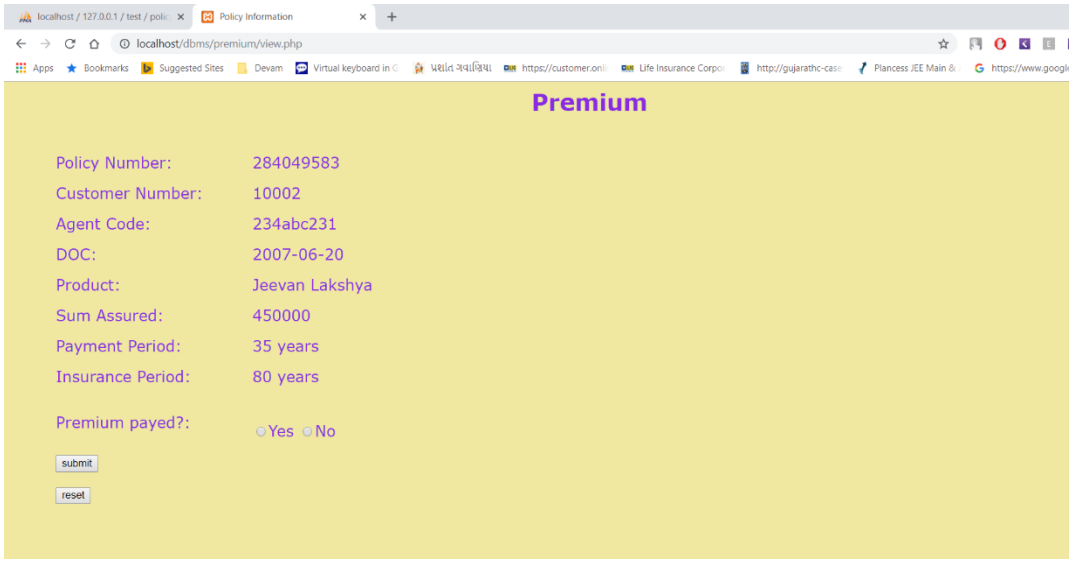

Figure 5.8 Premium payment Form-2

From this page admin confirms that premium is paid or not.

5.3.6 Agent Data

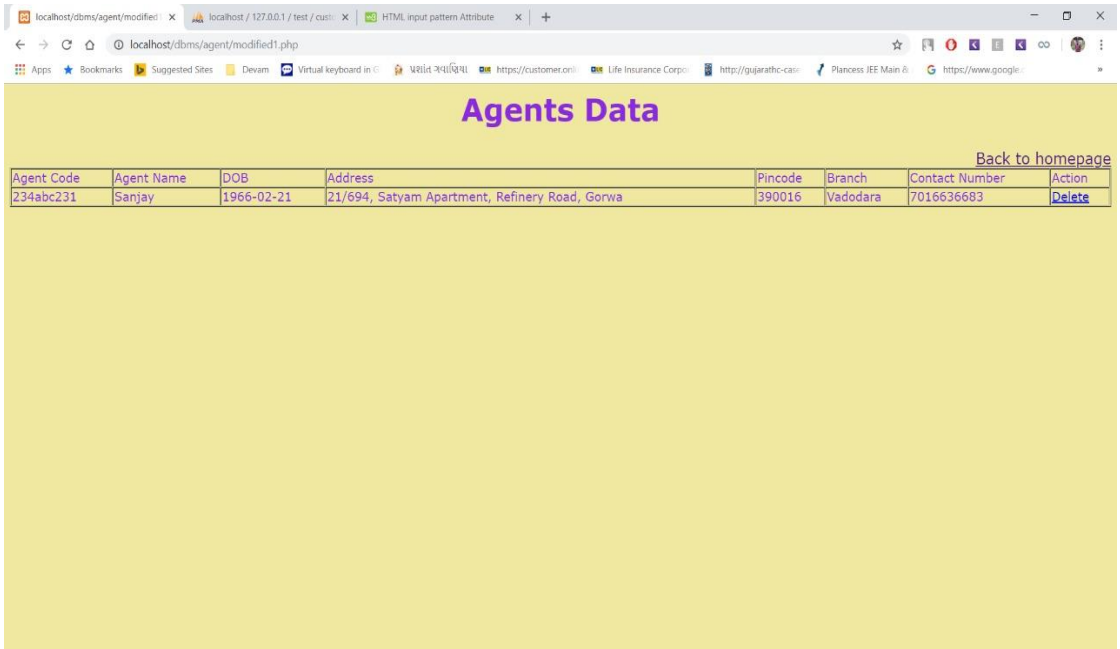

Figure 5.9 Agent details

This page shows the data stored in the table of Agent. It shows details of every agent of company and can be deleted also.

5.3.7 Customer Data Storage

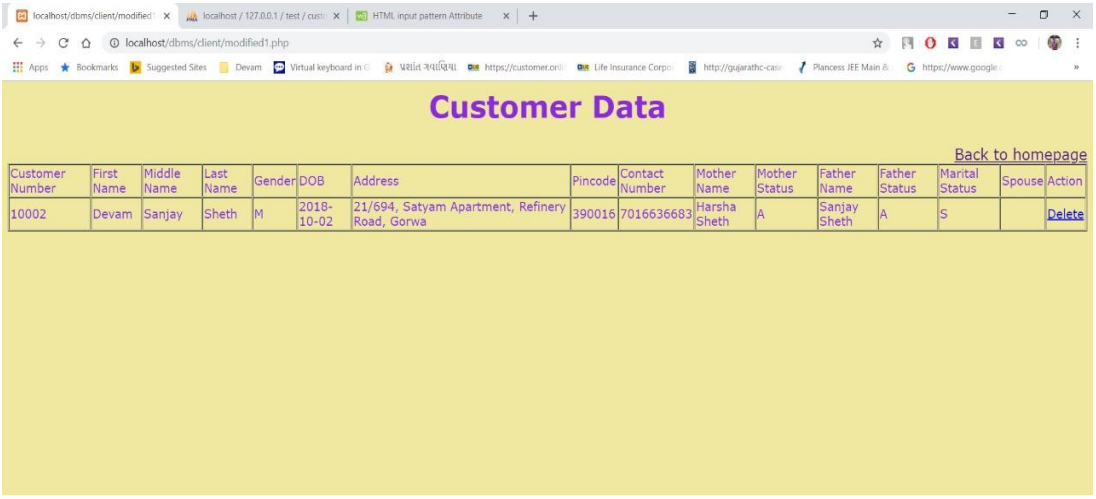

Figure 5.10 Customer Details

This page shows the data stored in the table of customer. It shows details of every customer who took the policies and it can be deleted also.

5.3.8 Policies Data Storage View

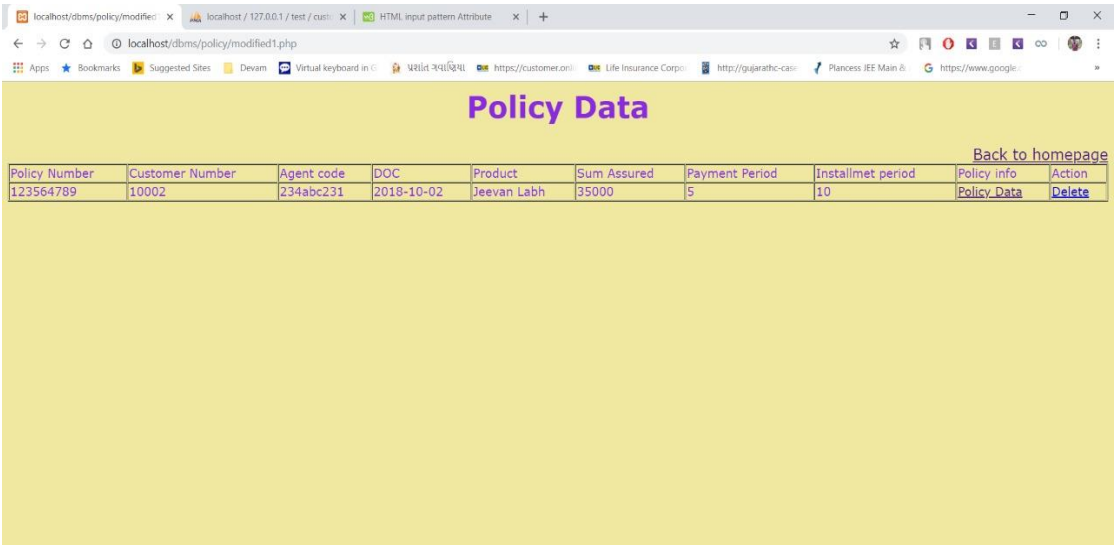

Figure 5.11 Policy Details

This page shows the data stored in the table of policy_data. It shows details of all the policies and it can be deleted also. The link of 'Policy_data' in a column leads to page showing every details of that specific policy.

5.3.9 Detailed Policy data for each Policy

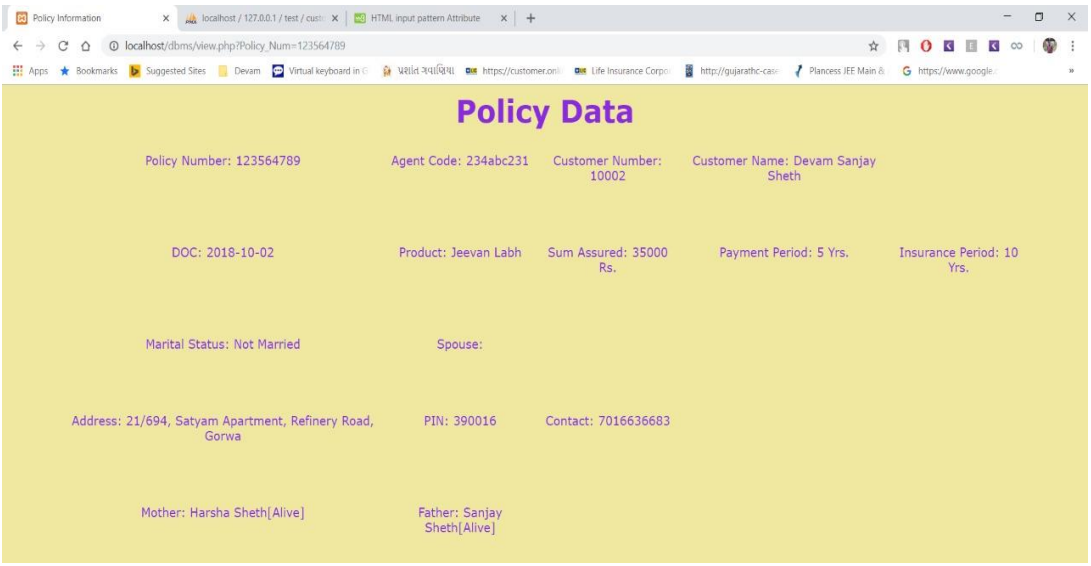

Figure 5.12 Specific Policy Details

This page shows all the details of a specific policy selected in previous page.

5.3.9 Premium Details View

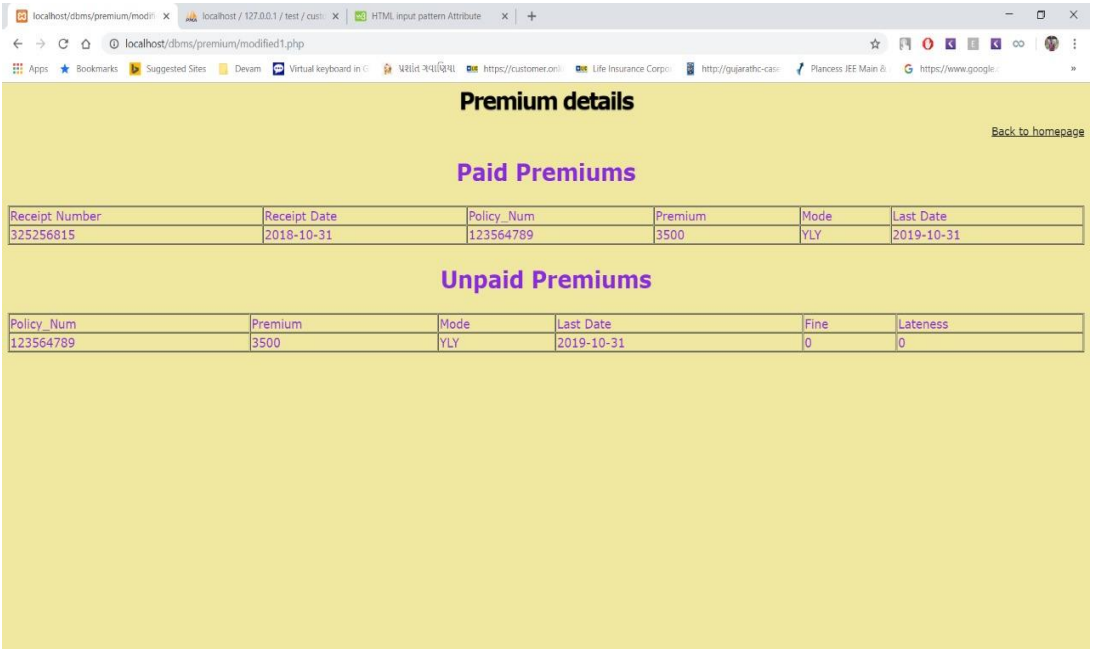

Figure 5.12 Premium Details

This page shows the data stored in the table of premiums, paid_premiums and unpaid_premiums.

6. APPLICATIONS

The application of our project 'Insurance Policy Data Management' is like any other conventional management system i.e. we can store the details for the employees working in the company, clients of the company and also check the details of the policies registered. The user can also view a detailed policy data view.

Our project can be implemented in daily life since mail is commonly used.

7. CONCLUSION & FUTURE DIRECTIONS

Insurance is the backbone of a country's risk management system. Risk is an inherent part of our lives. The insurance providers offer a variety of products to businesses and individuals in order to provide protection from risk and to ensure financial security. In this project, we have to enhance the way the data is stored and the way we fetch the data from the database. The time required to access data has been reduced. In the existing system, unpaid and paid premiums are stored in one table, which in proposed system are in separate tables. So, whenever the admin needs to fetch the data for the paid and unpaid premiums the time required to sort and fetching data is saved.

For future of this project, we can the same thing for separating policies which are running and which are lapsed. The login for admin and customer can be created to protect the data.

8. REFERENCES

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xi. https://www.c-sharpcorner.com/UploadFile/52bd60/create-an-html-form-and-insert-data-into-database162/
xii. https://www.coursehero.com/file/22258687/Insurance-Management-System-report/
xiii. https://www.slideshare.net/sangeethavasan/insurance-database-management-system

9. APPENDIX

connection.php

```
<?php
        $servername = "localhost";
        $username = "root";
        $password = "";
        $conn = mysqli_connect($servername , $username , $password,"test") or die("unable to connect to host");
?>
```

agent.php -> for input of agent details

```
<html>
  <head>
    <title>Registration Form</title>
  </head>
  <body>
    <link href = "registration.css" type = "text/css" rel = "stylesheet" />
        <h2>Agent</h2>
    <form name = "form1" action='modified.php' method = 'POST' enctype = "multipart/form-data" >
      <div class = "container">
                <div class = "form_group">
          <label>Agent Code:</label>
          <input type = "text" name = "Agent_code" required pattern="[0-9]{3}[A-Z a-z]{3}[0-9]{3}"/>
        </div>
```

```
<div class = "form_group">
   <label>Name:</label>
   <input type = "text" name = "Agent_Name" value = "" required />
</div>
<div class = "form_group">
   <label>Date of Birth:     </label><input type = "date" name = "DOB"
value = "" required />
</div>
                        <div class = "form_group">
   <label>Address:</label>
   <input type = "text" name = "Address" value = "" required />
</div>
                        <div class = "form_group">
   <label>Pincode: </label>
   <input type = "text" name = "Pincode" value = ""  required />
</div>
                        <div class = "form_group">
   <label>Branch: </label>
   <input type = "text" name = "Branch" value = ""  required" />
</div>
                        <div class = "form_group">
   <label>Contact Number: </label>
   <input type = "text" name = "Contact_Number" value = ""  required
pattern="[0-9]{10}" />
</div>
```

```
                                    <div class = "form_group">
                    <input type = "submit" value = "submit"/>
                </div>
                                    <div class = "form_group">
                    <input type = "reset" value = "reset"/>
                </div>
                                    <div class = "form_group">
                    <label><a href="../index.php">Back to homepage</a></label>
                </div>
            </div>
        </form>
    </body>
</html>
```

Delete.php -> for deletion of agent details

```
<?php
include "../connection.php";
if(isset($_GET['id'])){
$sql = "delete from agent where Agent_code = '".$_GET['id']."'";
$result = mysqli_query($conn,$sql);
}
header('Location:modified1.php');
?>
```

Modified.php -> for showing details of agents

```
<?php
```

```
include "../connection.php";
$sql = "select * from agent";
$result = mysqli_query($conn,$sql);
?>
<html>
   <body>
                <link href = "registration.css" type = "text/css" rel = "stylesheet" />
                <h1><center>Agents Data</center></h1>
                <div align="right"><a href="../index.php"> Back to homepage</a></h4></div>
                <table width = "100%" border = "1" cellspacing = "1" cellpadding = "1">
         <tr>
            <td>Agent Code</td>
            <td>Agent Name</td>
            <td>DOB</td>
            <td>Address</td>
            <td>Pincode</td>
            <td>Branch</td>
                                <td>Contact Number</td>
            <td colspan = "2">Action</td>
         </tr>
         <?php
                while($row = mysqli_fetch_object($result)){
         ?>
```

```
<tr>
        <td>
            <?php echo $row->Agent_code;?>
        </td>
        <td>
            <?php echo $row->Agent_name;?>
        </td>
        <td>
            <?php echo $row->DOB;?>
        </td>
        <td>
            <?php echo $row->Address;?>
        </td>
        <td>
            <?php echo $row->Pincode;?>
        </td>
        <td>
            <?php echo $row->Branch;?>
        </td>
        <td>
            <?php echo $row->Contact_Num;?>
        </td>
        <td> <a href="delete.php?id=<?php echo $row->Agent_code;?>" onclick="return confirm('Are You Sure')">Delete
```

```
                    </a>
                    </td>
                </tr>
            <?php } ?>
        </table>
    </body>
</html>
```

- ➔ Delete.php, input.php and modified.php is for agent, customer, policies and premiums.
- ➔ Connection.php is common file for all
- ➔ The given code is for agent only, but customer, premiums and policies have similar code.
- ➔ There are some other codes which are given in the link below:

https://github.com/devamsheth0806/insurancemanagement