

Lesson 7 Configuring Permissions

ClaimCenter provides a base set of permissions which control access to the application's various functions. This functionality is configurable, allowing you to change the applicability of existing permissions and add new permissions to control access to new (or existing) functionality.

7.1 Limit ability to remove Metro Reports



Exercise

At Succeed Insurance, only supervisors may remove metro reports from claims.

The base application allows all users to remove the reports. You need to make the appropriate configurations so that supervisors may remove metro reports from claims, but adjusters cannot.

Prerequisites

This lesson assumes that you have successfully completed the **ClaimCenter Configuration Kickstart** course.

For this exercise, you will use **ClaimCenter** and a supported web browser.

ClaimCenter Server should **not** be running when you start the exercise.

Exercise 1: Limit ability to remove Metro Reports

1. Create a custom permission in typelist SystemPermissionType.ttx which will be used to control a user's ability to remove metro reports.

code	metrodel_Ext
name	Delete metro reports
desc	Permission to delete metro reports

2. Modify the user interface so that the Remove button at the top of the metro report is visible only to users with the new permission. (To save time, do this only for auto claims.)
3. Start ClaimCenter in debug mode.
4. Log in as admin/gw.
5. Add the new permission to the Claims Supervisor role.
6. Log out.

Test procedure

1. Log in as aapplegate/gw.
2. Navigate to the Allen Robertson claim (235-53-365871).
3. In the sidebar, click Loss Details.
4. Click Edit.
5. Verify that the Remove button is not visible for the Metropolitan Reports table.
6. Click Cancel and log out.
7. Log in as ssmith/gw, Andy Applegate's supervisor.
8. Navigate to the Allen Robertson claim (235-53-365871).
9. Click Loss Details.
10. Click Edit.
11. Verify that the Remove button is visible for the Metropolitan Reports table.
12. Click Cancel and log out.

7.2 Bonus task



Exercise

Regenerate the Security Dictionary *from the user interface* (not the command line) and view the permission you created.

Stop



7.3 Solution

Solution 1: Limit ability to remove Metro Reports

Name	Value
code	metrodel_Ext
name	Delete metro reports
desc	Permission to delete metro reports
identifierCode	
priority	-1
retired	false

The screenshot shows the SAP Fiori interface for 'Metropolitan Reports'. The toolbar at the top contains two buttons: '{Term.Add.Props}' and 'Remove'. The 'Remove' button is highlighted with a red box. Below the toolbar is a table with columns: {Term.Type.Props}, {Term.Status.Props}, Order Date, Document, and Actions. The 'Actions' column contains a 'Link Cell' button and a 'Resubmit' button. The 'Row Iterator' section shows a row with fields: MetroReport...oReportType, MetroReport.Status, and a date picker.

The screenshot shows the iterator configuration for the 'Remove' button. It includes sections for 'Basic properties' (addVisible, id), 'iterator*' (set to MetroReportsLV.MetroReportsLV), and 'removeVisible' (set to perm.System.metrodel_Ext).

Iterator Buttons	
Basic properties	
addVisible	
id	
iterator*	MetroReportsLV.MetroReportsLV
removeVisible	perm.System.metrodel_Ext

Claims Supervisor [Up to Roles](#)

[Edit](#)

[Basics](#) [Users](#)

Role

Name	Claims Supervisor
Description	Base permissions for a claims supervisor

Claims Supervisor [Up to Roles](#)

Name * Claims Supervisor

Description Base permissions for a claims supervisor

[Add](#) [Remove](#)

<input type="checkbox"/>	Close matters	▼	mttrclose	Permission to close matters on a claim
<input type="checkbox"/>	Create activities	▼	actcreate	Permission to create new activities
<input type="checkbox"/>	Create activities on closed claim	▼	actcreateclsd	Permission to create a new activity associated with a closed claim
<input type="checkbox"/>	Delete address book preferred vendors	▼	abcreate	Permission to create a new contact in the address book
<input type="checkbox"/>	Delete documents		bulkinvcreate	Permission to create bulk invoices
<input type="checkbox"/>	Delete documents on closed claim		claimcreate	Permission to create a new claim
<input type="checkbox"/>	Delete groups		anytagcreate	Permission to create a new contact regardless of which tag(s) are assigned
<input type="checkbox"/>	Delete medical note		doccreate	Permission to add documents
<input checked="" type="checkbox"/>	Delete metro reports		doccreateclsd	Permission to add documents to a closed claim
<input type="checkbox"/>	Delete organization		evalcreate	Permission to create an evaluation on a claim
<input type="checkbox"/>	Delete private note		expcreate	Permission to create a new exposure
<input type="checkbox"/>	Delete sensitive note		ctccreate	Permission to create a new local contact
<input type="checkbox"/>	Delete users		manpaycreate	Permission to create manual payment transactions
<input type="checkbox"/>	Deploy Activity Rule			
<input type="checkbox"/>	Deploy Exposure Rule			
<input type="checkbox"/>	Deploy Reserve Rule			
<input type="checkbox"/>	Deploy Rule			
<input type="checkbox"/>	Edit activity pattern			
<input type="checkbox"/>	Edit Activity Rule			
<input type="checkbox"/>	Edit address book preferred vendors			
<input type="checkbox"/>	Edit BatchProcess tools page			
<input type="checkbox"/>	Edit Cluster tools page			
<input type="checkbox"/>	Edit Exposure Rule			
<input type="checkbox"/>	<none>	▼		

Test procedure

ClaimCenter™

Username

Password

Log In

() Pol: 54-253465 | Ins: Allen Robertson DoL: 01/13/2018 | St: Open | Adj: Andy Applegate (Auto1 - TeamA)

Loss Details

Reported By Ray Newton Edit

Metropolitan Reports

Add

<input type="checkbox"/> Type	Status	Order Date	Document	Actions
<input type="checkbox"/> Registration Check/DMV	Received		RegistrationCheckDMV3OCQYM0001.tif	Resubmit
<input type="checkbox"/> Auto Accident	Received		AutoAccident3OCQYM0000.tif	Resubmit

ClaimCenter™

Username

Password

Log In

Metropolitan Reports				
		Add	Remove	
Type	Status	Order Date	Document	Actions
<input type="checkbox"/> Registration Check/DMV	Received		RegistrationCheckDMV3OCQYM0001.tif	<button>Resubmit</button>
<input type="checkbox"/> Auto Accident	Received		AutoAccident3OCQYM0000.tif	<button>Resubmit</button>

Solution 2: Bonus task

SI_metrodel (static) - Delete metro reports
► Description

Roles

Claims Supervisor
Base permissions for a claims supervisor

Related Elements

IteratorButtons removeVisible attribute
[LossDetailsDV.Auto](#) ([LossDetailsDV.Auto.pcf](#))