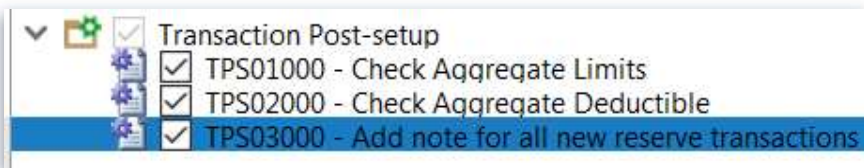


## 1.3 Solutions

### Solution 1: Record of note



```
USES:
uses typekey.*
uses typekey.TransactionSet

CONDITION (transactionSet : entity.TransactionSet):
return transactionSet.Subtype == TransactionSet.TC_RESERVESET

ACTION (transactionSet : entity.TransactionSet, actions : gw.rules.Action):
var note: Note
for (txn in (transactionSet as ReserveSet).Reserves){
    note = txn.Claim.addNote(NoteTopicType.TC_GENERAL,
        txn.CostType.DisplayName + " Reserve Transaction",
        txn.CostCategory.DisplayName +
            " reserve transaction for $" +
            txn.TransactionAmount + " created.")
    note.RelatedTo = txn.Exposure
}
END
```

### Test procedure

Claim (235-53-365871)

Search

Address Book

Vacation

Pol: 54-253465

Ins: Allen Robertson

DoL: 11/13/2021

Adj: Andy Applegate (Auto1 - TeamA)

Exposures

All claimants

<input type="checkbox"/>	#	Type	Coverage	Claimant	Adjuster	Status	Remaining Reserves	Future Payments	Paid
<input type="checkbox"/>	1	Vehicle	Liability - Bodily Injury and Property Damage	Ray Newton	Andy Applegate	Open	-	-	-
<input type="checkbox"/>	2	Personal Property	Personal Effects	Ray Newton	Andy Applegate	Open	-	-	-

## (1) 1st Party Vehicle - Ray Newton

[Up to Exposures](#)[Edit](#)[Assign](#)[Close Exposure](#)[Create Reserve](#)[Send To ISO](#)[Refresh Responses](#)[Details](#)[Total Loss Calculator](#)[ISO](#)

### Set Reserves

[Save](#)[Cancel](#)[Add](#)[Remove](#)[Show Group](#)[Show All](#)[Link Document](#)

All line items added or changed below will be submitted as a group. Any line item with no change will not be saved. Any line item with Pending Approval reserves that has its New Available Reserves set will have those Pending Approval reserves deleted. Comments are saved only when another field on the line has changed.

Filtered by: Exposure

<input type="checkbox"/> Exposure	Coverage	Cost Type	Cost Category	Currently Available	Pending Approval	New Available Reserves	Change
<input type="checkbox"/> (1) 1st Party Vehicle - Ray Newton	Liability - Bodily Injury and Property Damage	Claim Cost	Auto parts	-	-	\$ 2,000.00	
<input type="checkbox"/> (1) 1st Party Vehicle - Ray Newton	Liability - Bodily Injury and Property Damage	Claim Cost	Labor	-	-	\$ 3,000.00	
				-	-	\$5,000.00	

### Notes

#### Info

[Edit](#) [Delete](#) [Print](#)**Author** Andy Applegate**Apr 16, 2018 9:22 AM****Topic** General

Claim Cost Reserve Transaction

**Related To** (1) 1st Party Vehicle - Ray Newton

Labor reserve transaction for \$3000.00 usd created.

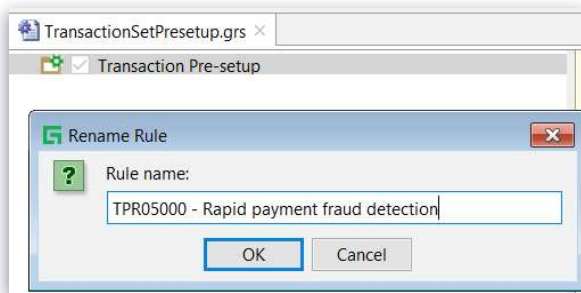
[Edit](#) [Delete](#) [Print](#)**Author** Andy Applegate**Apr 16, 2018 9:22 AM****Topic** General

Claim Cost Reserve Transaction

**Related To** (1) 1st Party Vehicle - Ray Newton

Auto parts reserve transaction for \$2000.00 usd created.

## Solution 2: Payment matching reserve fraud detection



```
USES:
uses typekey.*
uses typekey.TransactionSet

CONDITION (transactionSet : entity.TransactionSet):
return transactionSet.Subtype == TransactionSet.TC_CHECKSET

ACTION (transactionSet : entity.TransactionSet, actions : gw.rules.Action):
var remainingReserveCalc =
    gw.api.financials.FinancialsCalculations.getRemainingReserves()
if (remainingReserveCalc.withClaim(transactionSet.Claim).Amount.Amount ==
    (transactionSet as CheckSet).PaymentsAmount) {
    transactionSet.Claim.createActivityFromPattern(null,
        ActivityPattern.finder.getActivityPatternByCode("SI_review"))
}
END
```

## Test procedure

### New Exposure - Med Pay

#### Exposure

Loss Party	Third-party liability
Primary Coverage	Medical Payments
Coverage Subtype	Medical Payments
Coverage	Policy Level Coverage (Medical Payments) ▼

#### Claimant

Claimant	* Kevin Smith04 ▼	▼
Type	* Insured ▼	▼
Contact Prohibited?	<input type="radio"/> Yes <input checked="" type="radio"/> No	
Primary Phone	312-336-6210	
Address	1024 Glenwood Avenue, Waukegan, IL 60085	
Alternate Contact	<none> ▼	▼

#### Injury Incident Overview

Injury	* Kevin Smith04, Moderate Concussion ▼	▼
Injured Person	Kevin Smith04	
Severity	Moderate	
Description	Hit on head	



## Injury Incident

[Return to New Exposure - Med Pay](#)

### Injury Details

Injured Person	*	Kevin Smith04	▼	▼
Loss Party	*	Insured's loss	▼	
Severity		Moderate	▼	
Describe Injuries		Hit on head		
General Injury Type		Specific injury	▼	
Detailed Injury Type		Concussion	▼	

### Body Parts

[Add](#)[Remove](#)[Make First](#)

<input type="checkbox"/>	Area of Body *	Body Part *	Body Part Description	Side	PPD Percentage
<input type="checkbox"/>	Head	Brain			%

## Edit Reserves

[Save](#) [Cancel](#) [Add](#) [Remove](#)

All line items added or changed below will be submitted as a group. Any line item with no change will not be saved. Any line item with Pending Approval reserves that has its New Available Reserves set to equal Pending Approval reserves deleted. Comments are saved only when another field on the line has changed.

Filtered by: Exposure

<input type="checkbox"/>	Exposure	Coverage	Cost Type	Cost Category	Currently Available	Pending Approval	New Available Reserves *
<input type="checkbox"/>	(1) 3rd Party Med Pay - Kevin Smith04	Medical Payments	Claim Cost	Medical	-	-	\$ 5,000.00
					-	-	\$5,000.00

## Step 2 of 3: Enter payment information

<input type="checkbox"/>	Exposure ▾	Coverage ▾	Cost Type ▾	Cost Category ▾
<input type="checkbox"/>	(1) 3rd Party Med Pay - Kevin Smith04	Medical Payments	Claim Cost	Medical

**Payment Details**

Reserve Line	* (1) 3rd Party Med Pay - Kevin Smith04; Claim Cost/Medical ▾						
Coverage	Medical Payments						
Payment Type	* Final ▾						
Eroding?	* <input checked="" type="radio"/> Yes <input type="radio"/> No						
Available Reserves	\$5,000.00						
Comments	<input type="text"/>						
Line Items	<div><div>Add Item Remove</div><table><tr><td><input type="checkbox"/></td><td>Category ▾</td><td>Amount * ▾</td></tr><tr><td><input type="checkbox"/></td><td>&lt;none&gt; ▾</td><td>\$ 5,000</td></tr></table></div>	<input type="checkbox"/>	Category ▾	Amount * ▾	<input type="checkbox"/>	<none> ▾	\$ 5,000
<input type="checkbox"/>	Category ▾	Amount * ▾					
<input type="checkbox"/>	<none> ▾	\$ 5,000					

## Workplan

All open activities

<input type="checkbox"/>	☆		Due	Priority	Status	Subject
<input type="checkbox"/>			10/24/2018	Urgent	Open	Special Investigation Claim Review