

# Introduction

Welcome to the Guidewire PolicyCenter 10 Configuration - **Kickstart** course.

The Student Workbook will lead you through the course labs. The lesson numbers correspond to the lesson numbers in your training. Complete the assigned labs to the best of your ability.

## Sample Accounts

If the large sample data is loaded in PolicyCenter, it contains the following sample accounts for you to use to complete the exercises. It is recommended that you follow all the labs to create your own new accounts.

Account No.	Type	First Name	Last Name
C000143542	Person	Ray	Newton
B000457766	Person	Erica	Billings
C000456353	Person	Mary	Taylor
C000148456	Person	Bill	Kinman
A000377766	Person	Dave	Worthington

  

Account No.	Type	Company Name
C000212105	Company	Wright Construction
C000478975	Company	Big Lake Bakery
C000478567	Company	Calloway Cheese Factory
A000377655	Company	Dominion Logistics
B000467655	Company	Earth Tech

## Open navigation pane



### Tip

Open navigation pane in a PDF file

If you do not see the left navigation pane, you can turn it on. In a PDF file, click the bookmark icon on the left. Or click the Adobe Acrobat menu item **View → Show/Hide → Navigation Panes → Bookmarks**.

# Lesson 1 PolicyCenter Data Model

## 1.1 Requirements

Configure PolicyCenter to meet the following customer requirement from Enigma Fire & Casualty. During the implementation of PolicyCenter, the implementation team for Enigma Fire & Casualty will be working with imported test data. When viewing any account, developers want to know if the account was created by a user or was imported test data. They also want to know quickly if the account is of type company or person.

Account Summary: Ray Newton

Details	
Ray Newton	
Account No	C000143542
Account Holder	Ray Newton
Home Address	1253 Paloma Ave Floor 0000 Developer Unit Habitation Cube #0000 Arcadia, CA 91007
Description	Created by the Address Builder with code 0
Test Data	
Account Type	Person



### Implementation Notes

The PolicyCenter implementation team has provided additional notes:

- All the test data has an Account Number which starts with the characters “A”, “B”, or “C”. Therefore, to determine if an account is a test account or not, evaluate the first character of the Account Number. You can use the `startsWith` string method available on string fields and it has the following syntax:  
  
`Object.fieldname.startsWith(stringToCheck)`
- If a piece of logic is used in multiple places, it is better to declare it as a function. Therefore, you should create an enhancement called `isTestData_Ext()` which evaluates if an account has been created from the loaded test data.
- The account type is determined by the account holder’s type. Therefore, you can check the account holder contact’s subtype.

## 1.2 Configuration



### Activity

1. Add an enhancement function to the Account entity to check if the account is test data.
2. Add a label and a field to the Account Summary detail view, which is displayed at the top of the Summary screen when viewing an account.
  - a) Add a label with the following attributes:
    - The label appears below the account description field.
    - The label is “Test Data”.
    - It appears only if the account is a test data account.
  - b) Add a field with the following attributes:
    - It appears below the Test Date label.
    - The field is not editable.
    - The label for the field is “Account Type”.
    - It displays the value of the Account Holder Contact’s type.
    - It always appears.

## 1.3 Verification

1. Go to the PolicyCenter application.
2. Press ALT + SHIFT + L to reload the PCF changes.
3. Log in as Alice Applegate.
4. Navigate to an account loaded from the sample data. Verify that the Test Data label and the Account Type field are displayed.

These accounts typically start with a letter. Account C000143542 is a sample data account and is person type, while Account C000212105 is company type. Refer to the section Introduction / Sample Accounts for more details.

## Account Summary: Ray Newton

### Details

#### Ray Newton

Account No	C000143542
Account Holder	<a href="#">Ray Newton</a>
Home Address	1253 Paloma Ave Floor 0000 Developer Unit Habitation Cube #0000 Arcadia, CA 91007
Description	Created by the Address Builder with code 0

#### Test Data

Account Type	Person
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## Account Summary: Wright Construction

### Details

#### Wright Construction

Account No	<a href="#">C000212105</a>
Account Holder	<a href="#">Wright Construction</a>
Business Address	846 Yount Ln. Floor 0000 Developer Unit Habitation Cube #0000 Hollywood, CA 91357
Description	Created by the Address Builder with code 0

#### Test Data

Account Type	Company
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5. Navigate to an account you created previously. Or create a new account using the new account wizard. Choose producer as Archie Armstrong. Fill in the other details.
6. Once the account is available, verify that the Test Data label does not appear, but the account type field appears.