

Lesson 7 Approving Underwriting Issues

7.1 Requirements

The underwriting issue that is created in the Raising Underwriting Issue lesson should be approved by a user with an Authority Profile of Underwriter 1. The authority grant should allow the underwriter to approve a driver licensed for two or more years. The approval should be valid for the remainder of the policy term and the approval should allow for the submission to be edited after approval.

7.2 Configuration



Activity

Configure PolicyCenter to approve an UW Issue

1. Specify the values related to approve the UW issue

Update the new UW rule for newly licensed driver. In the Basic and Advanced card view, fill out the required fields to meet the requirements for default duration, comparators, and other approval criteria if you did not set it during the previous lab.

2. Grant Authority to Approve the new UW issue

- Log in to PolicyCenter as su/gw.
- Edit the Authority Profile `Underwriter 1`.
- Add a new Authority Grant to approve the new UW issue for a driver who has been licensed for at least 2 years.
- Save `Underwriter 1`.

3. Assign the Authority Profile to user

- User Alice Applegate should already have the Authority Profile `Underwriter 1` assigned to her.
- If not, assign `Underwriter 1` to user Alice Applegate.

7.3 Verification

- Log in to PolicyCenter as Alice Applegate.
- Go to the previous Personal Auto submission for Ray Newton that raised the UW issue for newly licensed driver.
- Verify that Alice can approve the UW issue on the Risk Analysis page.



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