

Lesson 7 Configuring Permissions

ClaimCenter provides a base set of permissions which control access to the application's various functions. This functionality is configurable, allowing you to change the applicability of existing permissions and add new permissions to control access to new (or existing) functionality.

7.1 Limit ability to remove Metro Reports



Exercise

At Succeed Insurance, only supervisors may remove metro reports from claims.

The base application allows all users to remove the reports. You need to make the appropriate configurations so that supervisors may remove metro reports from claims, but adjusters cannot.

Prerequisites

This lesson assumes that you have successfully completed the **ClaimCenter Configuration Kickstart** course.

For this exercise, you will use **ClaimCenter** and a supported web browser.

ClaimCenter Server should **not** be running when you start the exercise.

Exercise 1: Limit ability to remove Metro Reports

1. Create a custom permission in typelist **SystemPermissionType.ttx** which will be used to control a user's ability to remove metro reports.

code	metrodel_Ext
name	Delete metro reports
desc	Permission to delete metro reports

2. Modify the user interface so that the Remove button at the top of the metro report is visible only to users with the new permission. (To save time, do this only for auto claims.)
3. Start ClaimCenter in debug mode.
4. Log in as admin/gw.
5. Add the new permission to the Claims Supervisor role.
6. Log out.

Test procedure

1. Log in as aapplegate/gw.
2. Navigate to the Allen Robertson claim (235-53-365871).
3. In the sidebar, click Loss Details.
4. Click Edit.
5. Verify that the Remove button is not visible for the Metropolitan Reports table.
6. Click Cancel and log out.
7. Log in as ssmith/gw, Andy Applegate's supervisor.
8. Navigate to the Allen Robertson claim (235-53-365871).
9. Click Loss Details.
10. Click Edit.
11. Verify that the Remove button is visible for the Metropolitan Reports table.
12. Click Cancel and log out.

7.2 Bonus task



Exercise

Regenerate the Security Dictionary *from the user interface* (not the command line) and view the permission you created.



Stop