

8.2 Solution

Solution 1: Catastrophe rule

New Activity Rule [Up to Activity Rules](#)

Last Edited by useradmin on 10/24/2018.

Name	*	LA Earthquake
Description	Create inspection activity for property claims affected by the LA earthquake	
Trigger Entity	*	Claim
Rule executes for a Claim. Available Symbols: claim		
Trigger Action	*	Update
Enabled	*	<input checked="" type="radio"/> Yes <input type="radio"/> No
Rule will run in this environment.		

Applies To

Loss Type

All Selected

Auto

Liability

Travel

Workers' Comp

Property



Policy Type

All Selected

Businessowners

Commercial Auto

Commercial Package

General Liability

Commercial Property

Farmowners

Homeowners

Claim Jurisdiction

All Selected

A.C.T.

Alabama

Alaska

Alberta

California



Rule Variables

Add

Remove

Name	Description	Expression	Type
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No data to display

Rule Condition

Display Rule Conditions

Yes No

* None

- All of the following criteria must be true (AND)
- At least one of the following criteria must be true (OR)
- The following combination of criteria must evaluate to true (AND/OR)

Add

Insert

Remove

Hide Formatted View

Context Help (ALT-H)

Left Expression	Operation	Right Expression
<input type="checkbox"/> claim.Catastrophe.Name	=	"LA earthquake"

claim.Catastrophe.Name = "LA earthquake"

Actions

Action Parameters			
Action Type	Generate Activity		
Activity	Target Date		
Activity Pattern	Get property inspected	Days (Formula)	3
Related To	Claim	Hours (Formula)	0
Assigned To	Group	Start Point	Activity creation date
Group	LA Property Adjusters	Include Days	Business days
Additional Restriction	No duplicate Activity on Claim		
Priority	Normal		
Calendar Importance	Not On Calendar		
Subject (Text)	Get property inspected		
Description (Text)	Inspect property affected by the LA Earthquake		

Test procedure

Workplan

All open activities					
	Due	Priority	Status	Subject	
<input type="checkbox"/>	10/25/2018	Urgent	Open	Make initial contact with insured	
<input type="checkbox"/>	10/26/2018	High	Open	Review coverage in question	
<input type="checkbox"/>	10/29/2018	Normal	Open	Get property inspected	
<input type="checkbox"/>	11/23/2018	Normal	Open	Initial 30 day file review	

Activity

Activity Detail for Claim 000-00-000503

[Assign](#) | [View Notes](#) | [Close Worksheet](#)

Details		Activity Assignment					
Subject	Get property inspected	Assigned To	James Dole				
Description	Inspect property affected by the LA Earthquake	Assigned Group	LA Property Adjusters				
Related To	Claim	Assigned By	Andy Applegate				
Due Date	10/29/2018	Assign Date	10/24/2018				
Escalation Date	11/14/2018	Documents					
Priority	Normal	Name	Actions	Document Type	Status	Author	Uploaded
Calendar Importance	Not On Calendar	No data to display					
Mandatory	No	Activity Tracking					
Status	Open	Completion/Skipped date					
Externally Owned	No	Completed by					
External Owner		Recurring	No				

