

## Lesson 3 Job Wizards

### 3.1 Requirements

In this exercise, you add a new jobwizardstep to the Submission JobWizard. The new step's name is Producer Details. It contains the same information as the Producer of Record section from the Policy Info screen. It is located after Policy Info.

### 3.2 Configuration



#### Activity

1. Create a new screen for Producer of Records.
2. Add a new JobWizardStep Producer Details in the Submission Wizard and point it to the new screen.

### 3.3 Verification

1. Log in to PolicyCenter as Alice Applegate, aapplegate/gw.
2. Open a submission in draft mode or create a new submission.
3. The Producer Details step should be added after Policy Info and shows the Producer of Record information on the screen when selected.

The screenshot displays the 'Producer Details' screen within the Submission Wizard. The left sidebar shows the navigation menu with 'Producer Details' selected. The main content area is titled 'Producer Details' and includes a 'Producer of Record' section. This section contains two fields: 'Organization' with the value 'Armstrong and Company' and 'Producer Code' with the value '100-002541 Armstrong (Premier)'. The top of the screen shows the submission status as 'Submission (Draft)' and the user as 'Ray Newton'.



Stop