

## Solution 1: Create a contact summary note

### 1. Modify ABContact Summary class by inserting a new saveSummaryNote method.

```
package si.ta.classes.entity

uses gw.api.database.Query
uses gw.api.database.Relop
uses gw.api.system.database.SequenceUtil
uses gw.transaction.Transaction

/**
 * Training Lab
 */
class ABContactSummary {

  construct(i: int) {
    ExternalID = i
  }

  // Declare ExternalID property using getter and setter
  var _externalID: int // Don't use Integer because it will initialize as null.

  property get ExternalID(): int {
    return _externalID
  }

  property set ExternalID(externalId: int) {
    if(externalId == 0) {
      _externalID = SequenceUtil.next(1000, "externalID") as int
    } else
      _externalID = externalId
  }

  // Declare properties using shorthand syntax
  var _contactID: String as ContactID
  var _name: String as Name
  var _numCheckingAccounts: int as NumCheckingAccounts
  var _assignedUserWorkload: int as AssignedUserWorkload

  // Create functions

  /**
   * Function that initializes ABContact properties.
   */
  @Param("contact", "Input parameter of type entity.ABContact")
  function loadSummaryData(contact: ABContact): void {
    this._contactID = contact.PublicID
    this._name = contact.DisplayName
    this._numCheckingAccounts = contact.BankAccounts.countWhere(\account ->
      account.AccountType == typekey.BankAccountType.TC_CHECKING)
    // check if the contact actually has an assigned user
    if(contact.AssignedUser != null) {
      var queryObj = Query.make(ABContact)
      queryObj.compare(ABContact#AssignedUser, Relop.Equals, contact.AssignedUser)
      this._assignedUserWorkload = queryObj.select().Count
    } else {
      _assignedUserWorkload = 0
    }
  }

  /**
   * Function that builds a comma-delimited list.
   */
  @Returns("A comma-delimited list of property values")
```

```

function buildConcatenatedSummary(): String {
    return String.format("%s,%s,%s,%s,%s",
        {_externalID, _contactID, _name, _numCheckingAccounts, _assignedUserWorkload})
}

/**
 * Function that create a summary note.
 */
function saveSummaryNote(): void {
    if (this._contactID != null) {
        var queryObj = Query.make(ABContact)
        queryObj.compare(ABContact#PublicID, Relop.Equals, this._contactID)
        var targetContact = queryObj.select().AtMostOneRow
        Transaction.runWithNewBundle(\newBundle -> {
            var newNote = new ContactNote()
            newNote.Subject = "ABContact Summary"
            newNote.ContactNoteType = ContactNoteType.TC_GENERAL
            newNote.Body = "External ID: " + this._externalID + "\n" +
                "Name: " + this._name + "\n" +
                "Number of checking accounts: " + this._numCheckingAccounts
            targetContact.addToContactNotes(newNote)
        }, "su")
    }
}
}

```

## 2. Deploy code changes.

- a) Restart server.

## 3. Perform verification steps.

```

uses gw.api.database.Query
uses gw.api.database.Relop
uses si.ta.classes.entity.ABContactSummary

var queryObj = Query.make(ABContact)
queryObj.compare(ABContact#PublicID, Relop.Equals, "ab:5")
var targetContact = queryObj.select().AtMostOneRow

var newSummary = new ABContactSummary(0)
newSummary.loadSummaryData(targetContact)
newSummary.saveSummaryNote()

```