Lesson 1   Products and Policy Lines

To quickly configure or view the product model, business analysts and developers use the Product Designer tool. In this exercise, you will explore the product model using Product Designer. You will also become familiar with the "product" and "policy line" components of the product model.

Important!
Before starting this activity, please make sure you have followed and understood the VM instructions. The PolicyCenter application server must be running in the VM. This is indicated by the message `***PolicyCenter ready***.`

1.1   Requirements

Start and log in to Product Designer. Make a minor change to a product name and synchronize the product model with PolicyCenter. Describe where to find policy term and term type information using Product Designer.

1.2   Start the Product Designer tool

Activity

Using Product Designer

Start Product Designer and log in. Create a Changelist (if necessary).

1. **From the Desktop, select the shortcut for Product Designer**

   Alternatively, locate: \GW\PolicyCenter\productdesigner\bin and start the Windows batch file: launchPD.

   It may take a few minutes to start. The script automatically starts the web browser requesting a login username and password.

2. **Log in using username: su and password: gwgw**

   When first logging in to Product Designer, you will not be able to see the details of the Product Model.

3. **Select Products**
4. **You will be prompted to enter a Change List Name**

   a)   Type MyChangelist

5. **Click OK**
6. **Describe the changes you see in the screen**

Product Designer Documentation

The PolicyCenter documentation provides additional details about the Product Designer user interface. Search "Navigating in Product Designer".

1.3   Products

Activity

Investigate the product concept

Find the products using the Product Designer tool and examine the details.

1. **Click on Products button in the main screen**
2. **What do you see?**
3. **In the left navigation panel, expand the Products option**
4. **From there, click on the Businessowners product**
5. **In this screen, you will see some of the product properties that will be displayed in the PolicyCenter user interface.**
6. **What is the Name of the product?**
7. **What is the Description of the product?**
8. **List all the options for Account Type:**