



Cost of Debt	
Int Exp	153.00
Total Gross debt	8,755.00
R <sub>d</sub> = Interest Expense / Total Gross debt	
Tax rate	26.05%
Cost of debt	1.75%
Adjusted cost of debt	1.29%

Cost of Equity	
Market Rate of Return	9%
Beta	0.5
R(f)	3.42%
Re = Rf + ̢ * (Rm - Rf)	
Cost of Equity	6.2%

Colgate-Palmolive Company (CL)

NYSE - Nasdaq Real Time Price. Currency in USD

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80.46 -0.33 (-0.41%)

As of 12:48PM EDT. Market open.

Summary

Company Insights

Chart

Conversations

Statistics

Previous Close	80.79	Market Cap	66.7688B
Open	80.60	Beta (5Y Monthly)	0.48
Bid	80.54 x 900	PE Ratio (TTM)	42.14
Ask	80.55 x 1000	EPS (TTM)	1.91
Day's Range	80.34 - 81.00	Earnings Date	Jul 27, 2023 - Jul 31, 2023
52 Week Range	67.84 - 83.81	Forward Dividend & Yield	1.92 (2.36%)
Volume	3,079,805	Ex-Dividend Date	Apr 20, 2023
Avg. Volume	4,602,004	1y Target Est	83.42

COLGATE-PALMOLIVE COMPANY  
Consolidated Balance Sheets  
As of December 31,  
(Dollars in Millions Except Share and Per Share Amounts)

	2022	2021
Assets		
Current Assets		
Cash and cash equivalents	\$ 775	\$ 832
Receivables (net of allowances of \$70 and \$78, respectively)	1,504	1,297
Inventories	2,074	1,692
Other current assets	760	576
Total current assets	5,113	4,397
Property, plant and equipment, net	4,307	3,730
Goodwill	3,352	3,284
Other intangible assets, net	1,920	2,462
Deferred income taxes	135	193
Other assets	904	974
Total assets	\$ 15,731	\$ 15,040
Liabilities and Shareholders' Equity		
Current Liabilities		
Notes and loans payable	\$ 11	\$ 39
Current portion of long-term debt	14	12
Accounts payable	1,551	1,479
Accrued income taxes	317	436
Other accruals	2,111	2,085
Total current liabilities	4,004	4,051
Long-term debt	8,741	7,194
Deferred income taxes	383	395
Other liabilities	1,797	2,429
Total liabilities	14,925	14,069
Commitments and contingent liabilities	—	—
Shareholders' Equity		
Common stock, \$1 par value (2,000,000,000 shares authorized, 1,465,706,360 shares issued)	1,466	1,466
Additional paid-in capital	3,546	3,269
Retained earnings	24,573	24,350
Accumulated other comprehensive income (loss)	(4,055)	(4,386)
Unearned compensation	(1)	(1)
Treasury stock, at cost	(25,128)	(24,089)
Total Colgate-Palmolive Company shareholders' equity	401	609
Noncontrolling interests	405	362
Total equity	806	971
Total liabilities and equity	\$ 15,731	\$ 15,040

Please find the word file of the Assumption as well

<u>Assumption</u>		
		Use the 5 year simple average of historical rates
		<b>Assumptions for Projections</b>
CAGR	3.06%	1) We assumed the growth rate for revenue as per the CAGR to be in a professional projections.
EBIT		2) Prior to Covid the EBIT was around 20%-25%, however after COVID the company experienced a Low % of EBIT for a year and we have assumed that the company will go in a increasing trend after that.
Tax Rate	27%	3) For Tax rate, as per the discussion in the class we used average of Historical value, but we rounded off that and showed number in the cell.
		4) D&A we clculated on the Capital Exp using simple Avg of D&A/Cpapex
		5) Cap Exp is calculated on revenue using Simple Avg
		6) Debt calculated as Net Debt from Financials.
Shares Outstand	838.80	7) Shares out standing took from the 2022 Financial Statements
Discount rate	8%	8) The general discount rate in the market will be 7%-8%, Discount rate is assumed as 8%,
Beta	0.5	9) The source for Beta is Fact seat/Yahoo finance
Ext		We have also mentioned Ext in the excel sheet which means extra ordinanry items that consists of Goodwill and intangible assets, impairment charges