

P&L_Name_Head	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
▲											
⊕ Sales	106.00	127.00	174.00	181.00	196.00	252.00	276.00	310.00	484.00	594.00	684.00
⊕ COGS	86.72	102.65	143.43	154.03	169.07	209.56	228.39	243.04	379.36	484.53	553.15
⊕ Expense	19.65	24.69	32.77	29.54	31.61	44.13	52.73	75.01	115.07	111.59	136.34
⊕ Operating Profit	5.00	8.00	9.00	11.00	8.00	12.00	10.00	8.00	11.00	17.00	23.00
⊕ Other Income	15.00	17.00	23.00	19.00	24.00	33.00	42.00	67.00	104.00	94.00	113.00
⊕ Interest	2.50	4.16	5.76	4.81	4.76	6.72	7.50	14.58	20.64	14.96	22.68
⊕ Depreciation	8.00	9.00	12.00	8.00	12.00	17.00	23.00	39.00	65.00	53.00	58.00
⊕ Profit before tax	15.70	15.70	15.70	15.70	15.70	15.70	15.70	15.70	15.70	15.70	15.70

BS_Main_Head	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
⊕ Assests	409	593	777	921	1040	1168	1304	1563	2139	2820	3433
⊕ Share Holder Equity & Liabilities	256	399	518	587	661	740	815	983	1406	1832	2180

CFS_Main_Head	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
⊕ Cash from Financing Activity	7	49	37	4	0	-8	-21	-17	36	129	95
⊕ Cash from Investing Activity	-18	-55	-25	-28	-40	-34	-39	-70	-145	-272	-204
⊕ Cash from Operating Activity	3	-1	9	-4	25	38	47	71	58	117	57
⊕ Net Cash Flow	0	5	17	-6	-5	2	1	2	-2	-1	5

Year

All

Sales

3.38K

COGS

2.75K

Sales
Growth

24.84%

COGS
Growth

24.84%

EBITDA

122.00

PAT

304.00

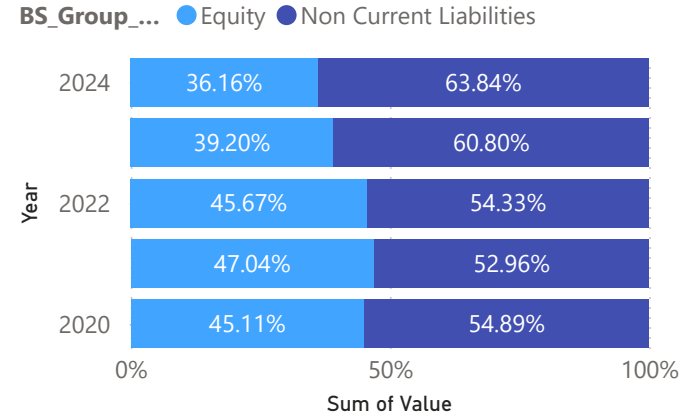
EBITDA
Growth

24.84%

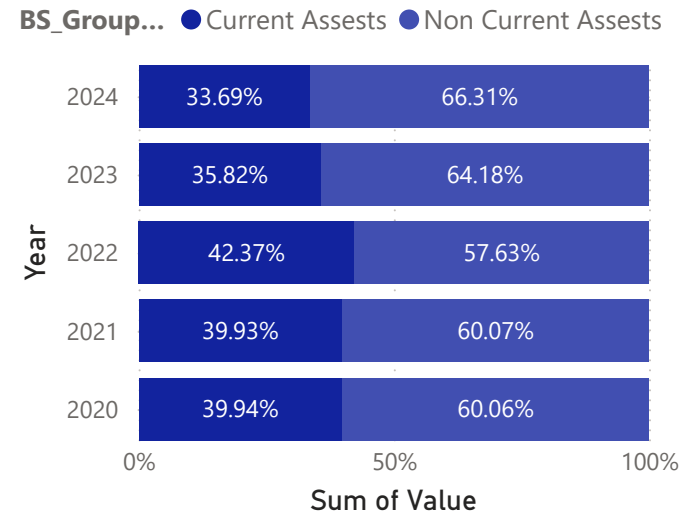
PAT Growth

24.84%

Common Sizing



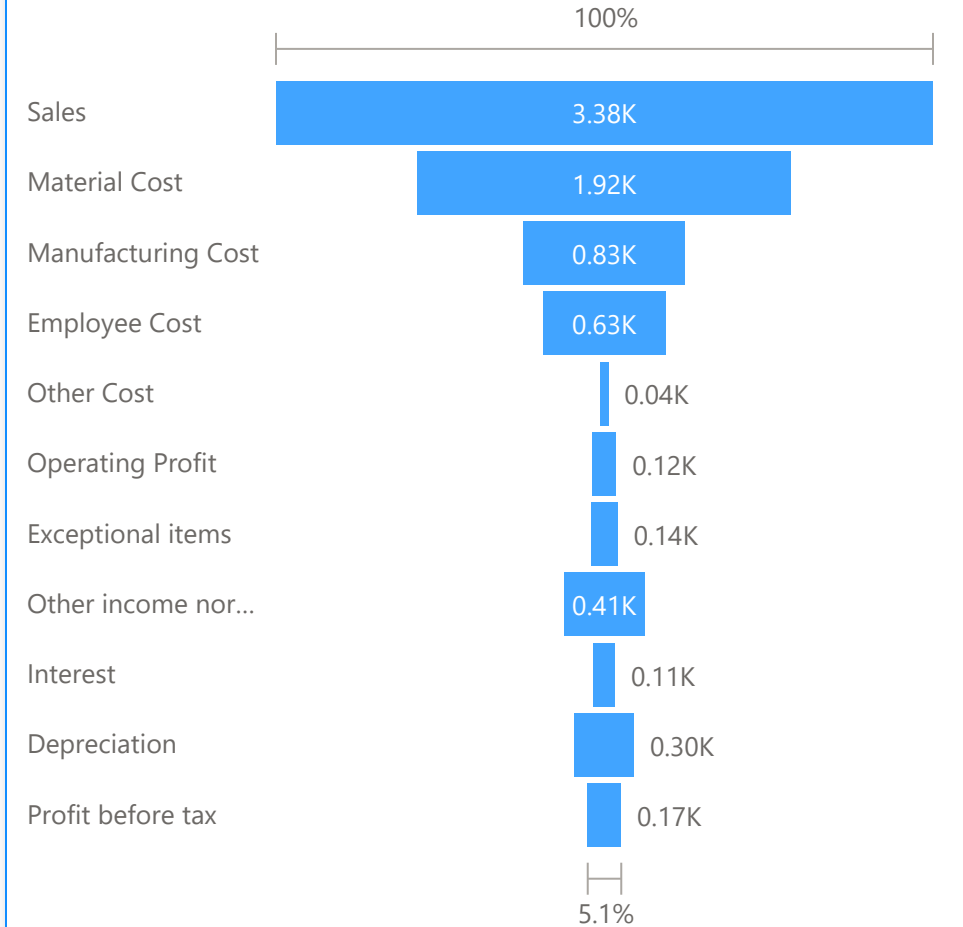
Asset Distribution



Year

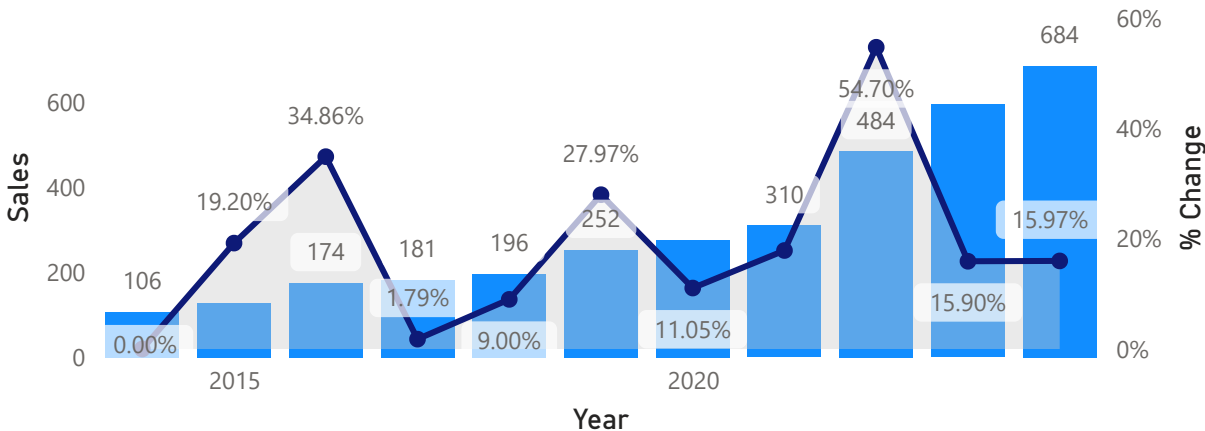
All

Sum of Value by P&L_Sub_Head



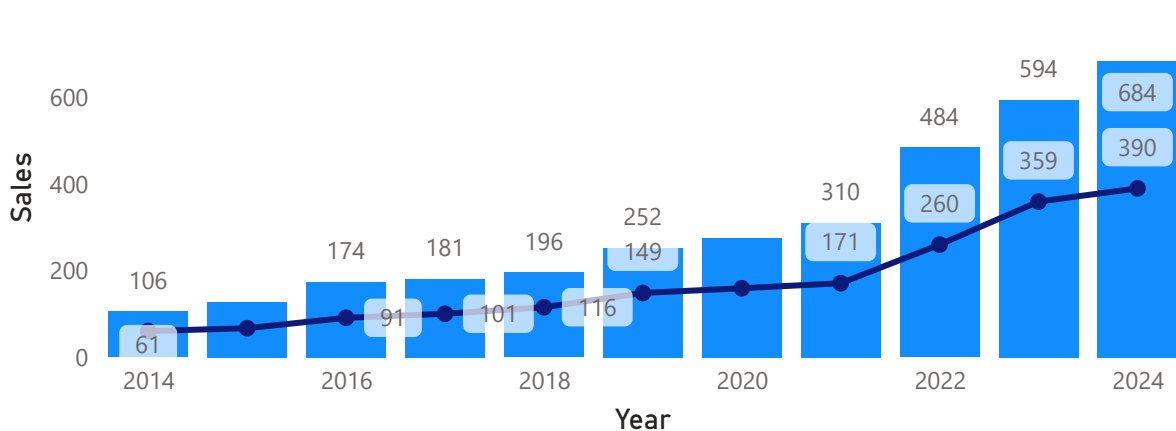
Sales and Growth % Change by Year

● Sales ● % Change



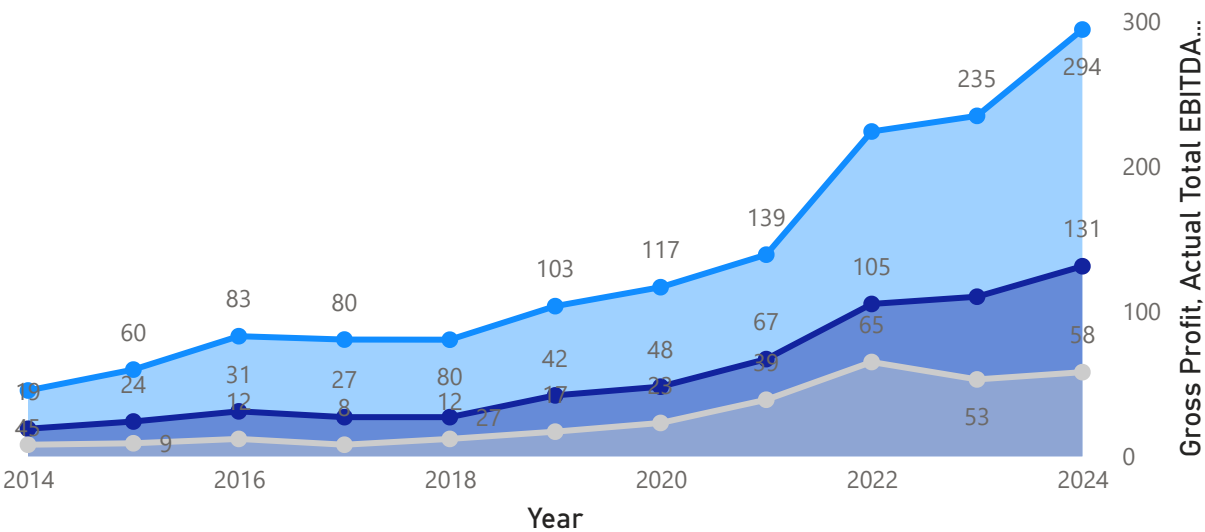
Sales and Actual Total COGS by Year

● Sales ● Actual Total COGS



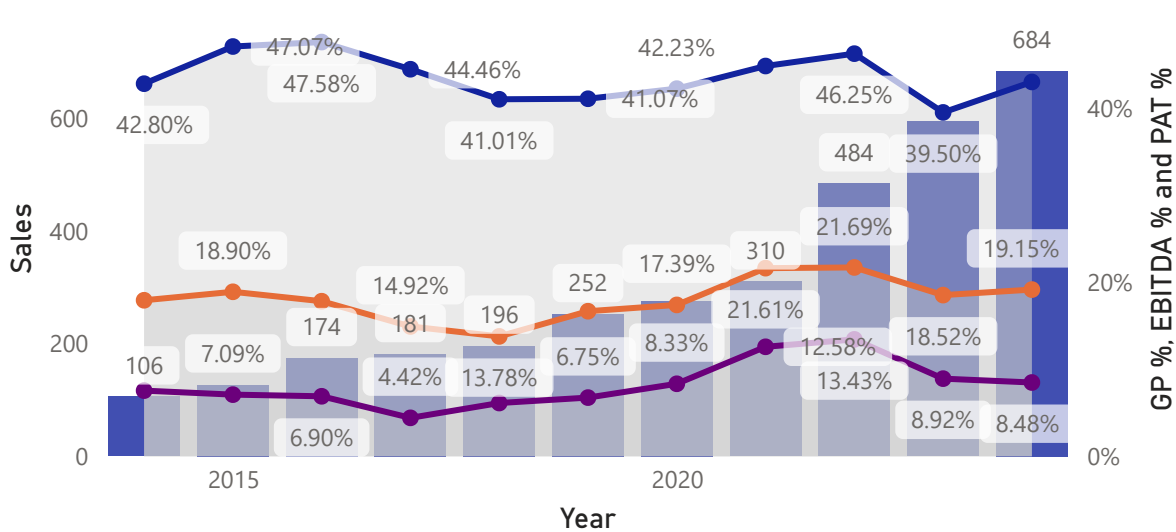
Gross Profit, Actual Total EBITDA and Actual Total PAT by Year

● Gross Profit ● Actual Total EBITDA ● Actual Total PAT

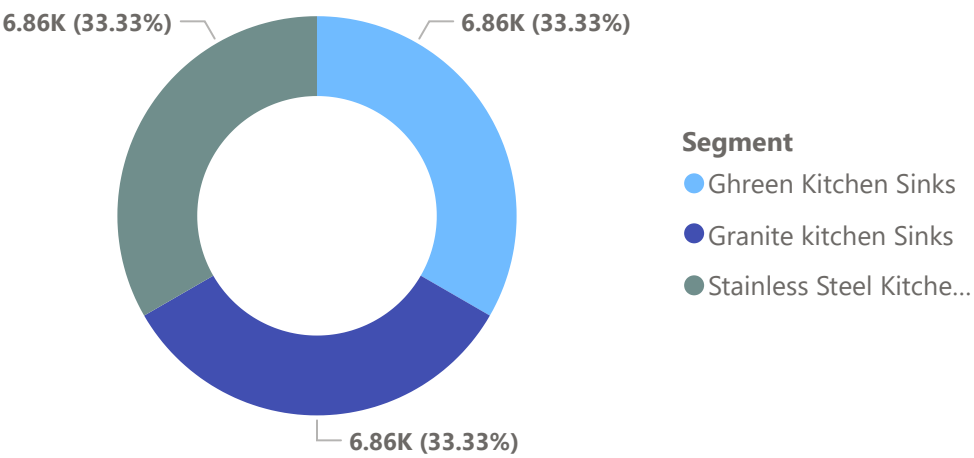


Sales, GP %, EBITDA % and PAT % by Year

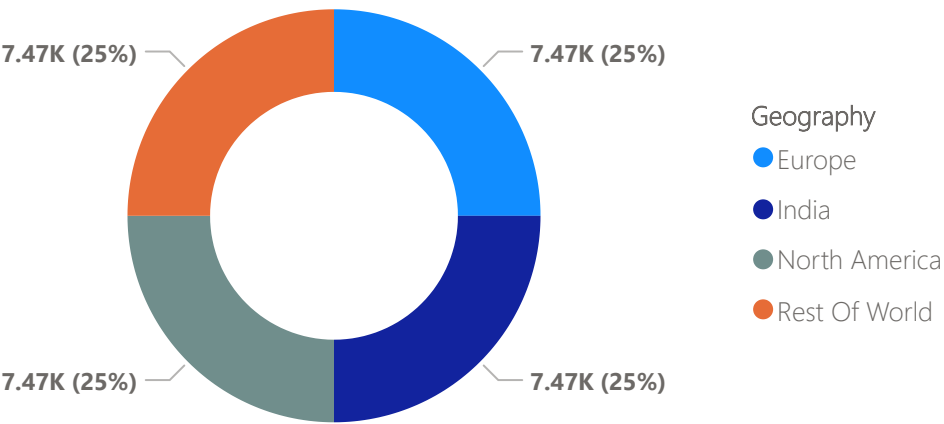
● Sales ● GP % ● EBITDA % ● PAT %



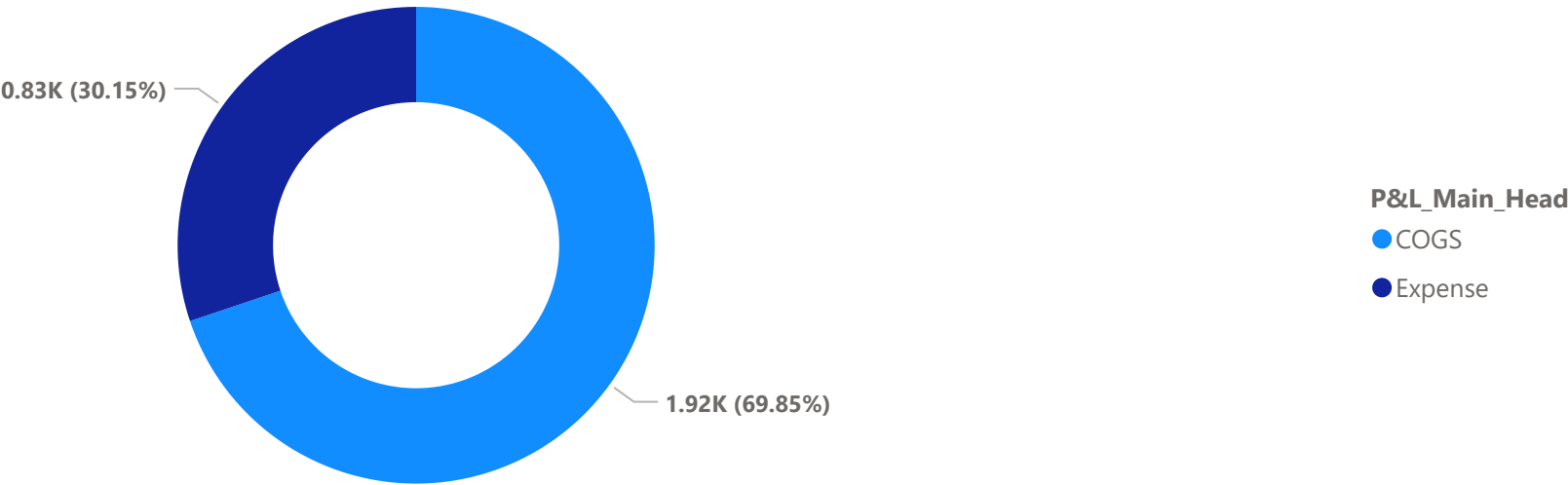
Sum of Contribution by Segment



Sum of Contribution by Geography



Sum of Value by P&L_Main_Head

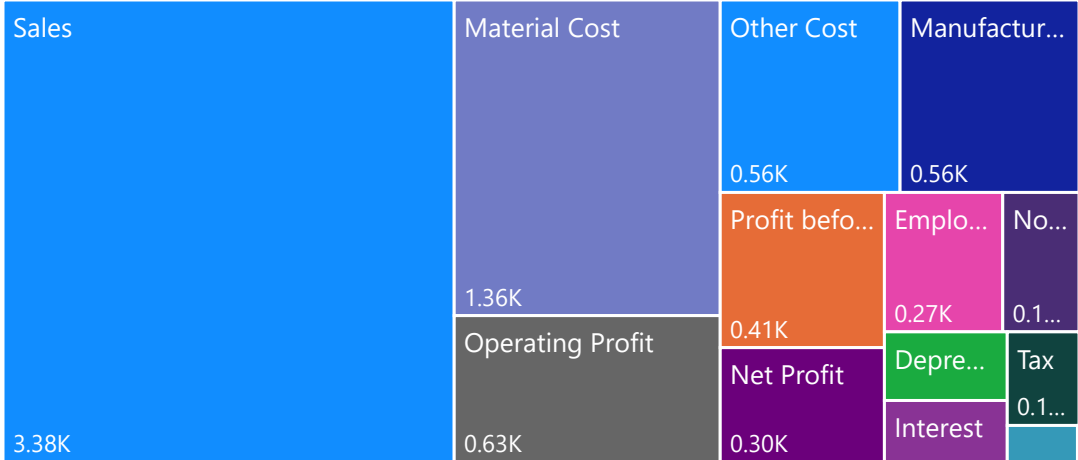


P&L_Main_Head	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
COGS	60.63	67.22	91.21	100.53	115.62	148.50	159.45	171.03	260.15	359.37	381.00
Depreciation	5.00	4.00	5.00	6.00	7.00	9.00	12.00	13.00	18.00	26.00	30.00
Expense	26.09	35.43	52.22	53.50	53.45	61.06	68.94	72.01	119.21	125.16	160.00
Interest	5.00	8.00	9.00	11.00	8.00	12.00	10.00	8.00	11.00	17.00	20.00
Net Profit	8.00	9.00	12.00	8.00	12.00	17.00	23.00	39.00	65.00	53.00	50.00
No of share	15.70	15.70	15.70	15.70	15.70	15.70	15.70	15.70	15.70	15.70	15.70
Operating Profit	19.00	24.00	31.00	27.00	27.00	42.00	48.00	67.00	105.00	110.00	130.00
Other Income	0.65	0.69	1.77	2.54	4.61	2.13	4.73	8.01	10.07	1.59	1.00
Profit before tax	10.00	13.00	18.00	13.00	17.00	24.00	30.00	54.00	86.00	68.00	80.00
Sales	106.00	127.00	174.00	181.00	196.00	252.00	276.00	310.00	484.00	594.00	680.00
Tax	2.50	4.16	5.76	4.81	4.76	6.72	7.50	14.58	20.64	14.96	20.00

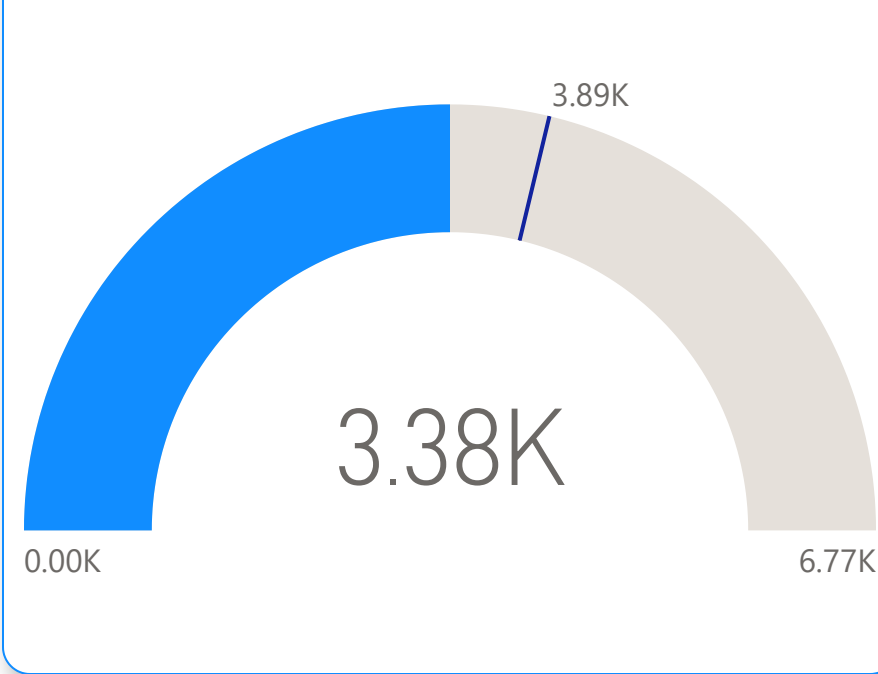
Year

All

Sum of Value by P&L_Sub_Head



Sales and Target Revenue



22.10%

Rev CAGR %

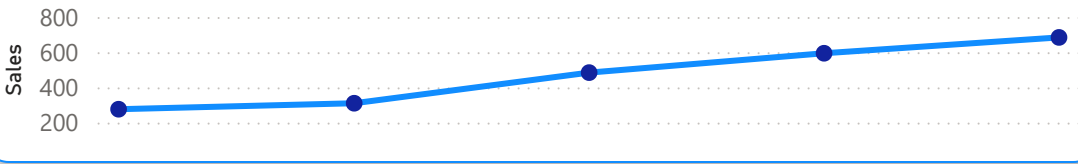
27.82%

PAT CAGR %

25.55%

EBITDA CAGR %

Sales by Year



Actual Total EBITDA by Year

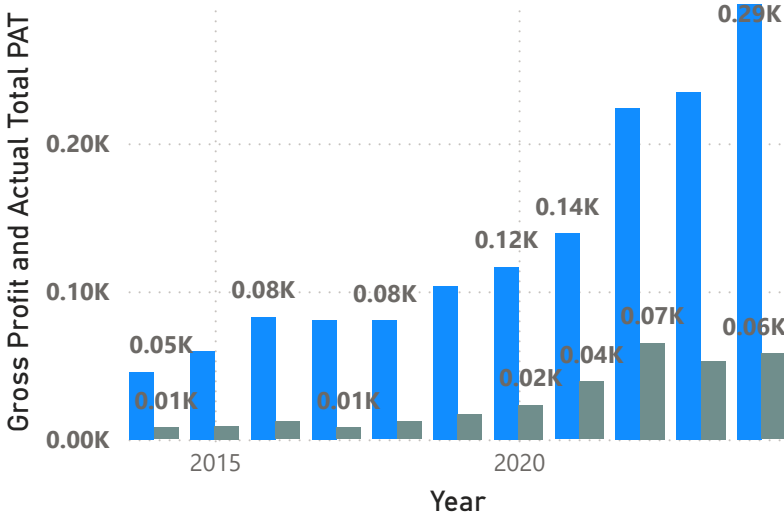


Actual Total PAT by Year



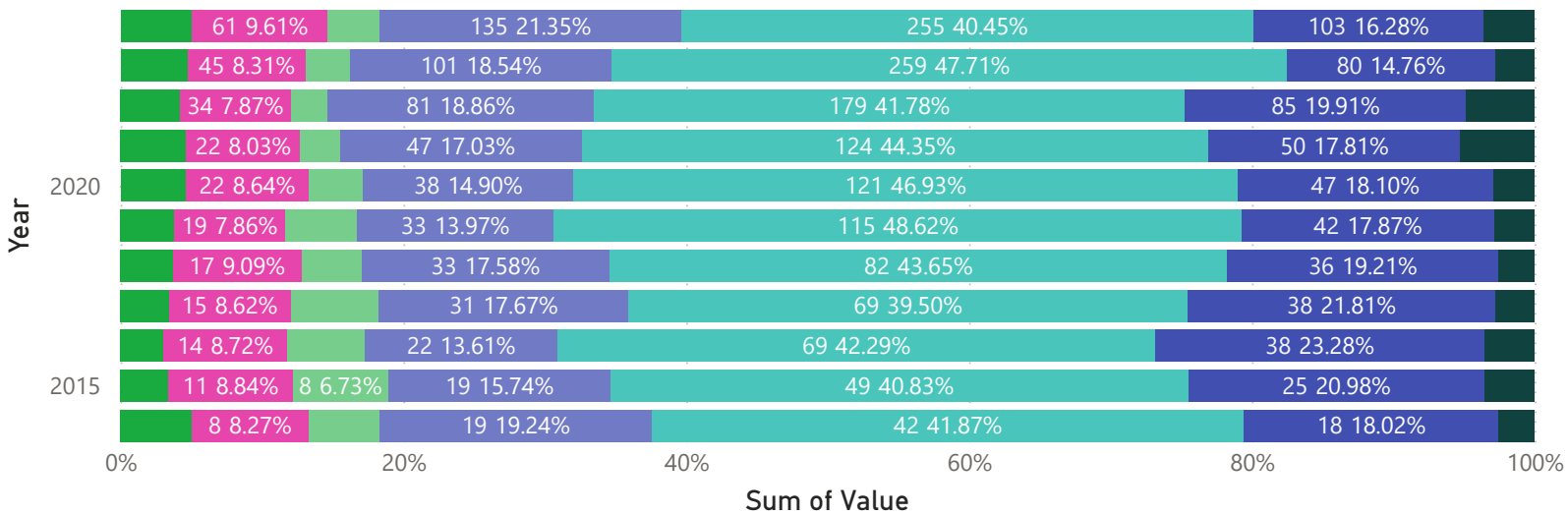
Gross Profit and Actual Total PAT by Year

Gross Profit Actual Total PAT



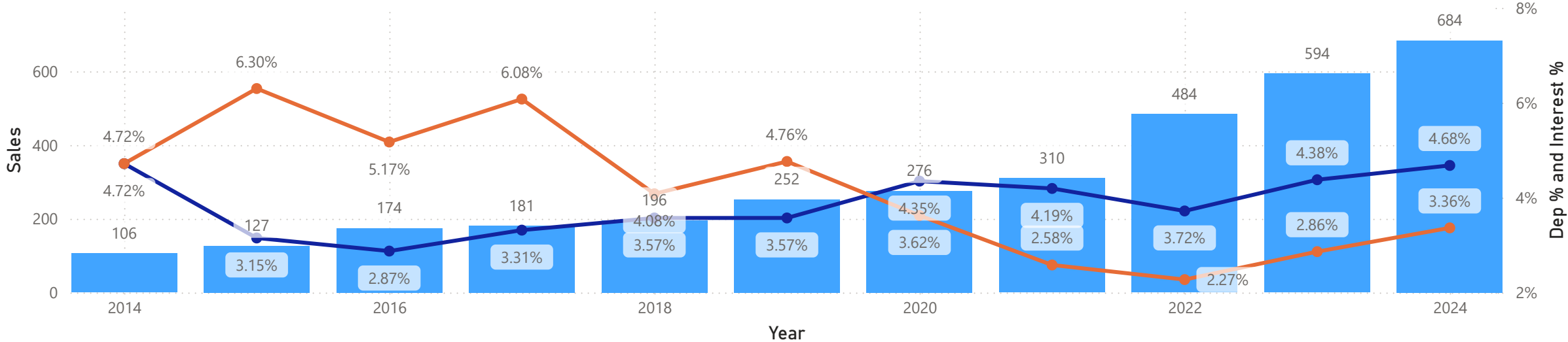
Sum of Value by Year and P&L_Sub_Head

P&L_Sub_Head Depreciation Employee Cost Interest Manufacturing Cost Material Cost Other Cost Tax



Sales, Dep % and Interest % by Year

Sales Dep % Interest %

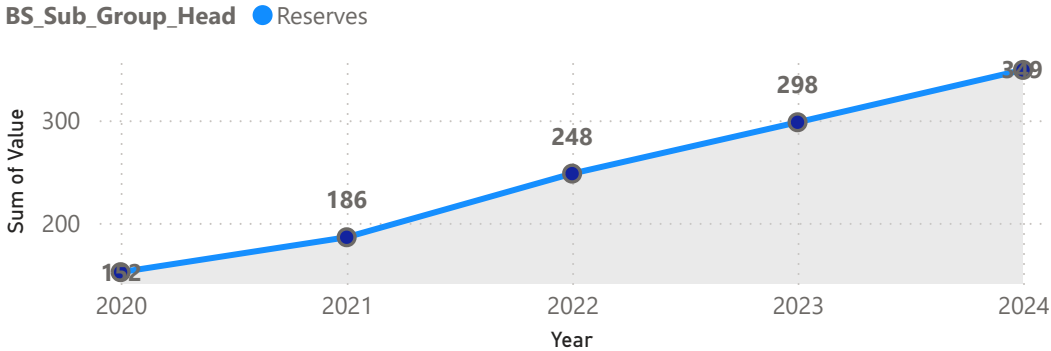


Year

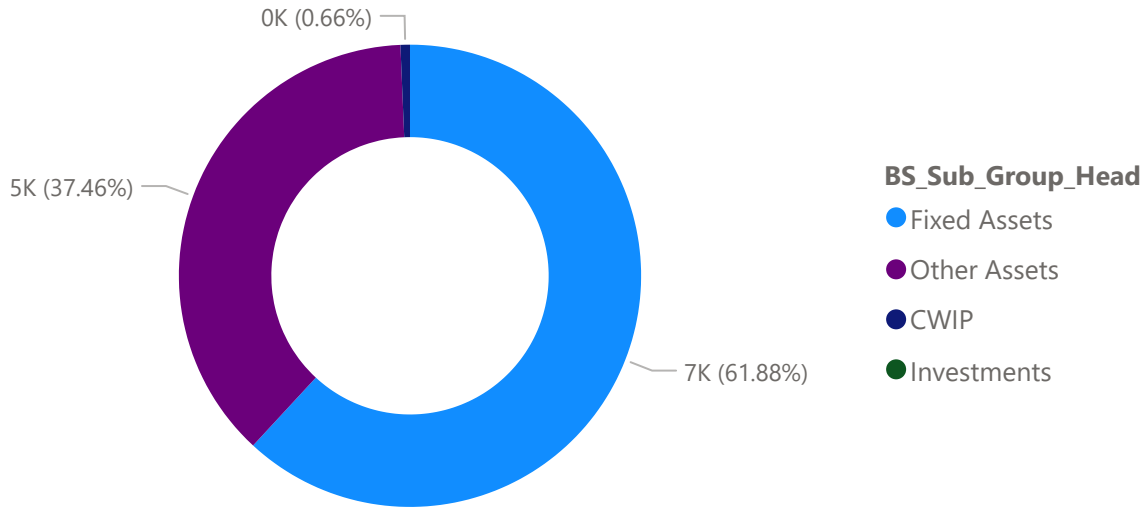
All

BS_Main_Head	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023
Share Holder Equity & Liabilities										
Total Liabilities	97	147	199	233	260	291	325	391	553	712
Non Current Liabilities	73	138	129	152	173	182	191	215	301	470
Equity	34	42	79	112	118	133	157	191	253	303
Current Liabilities	52	72	111	90	110	134	142	186	299	347
Assests										
Total Assets	97	147	199	233	260	291	325	391	553	712
Non Current Assests	190	272	314	422	486	537	588	704	914	1355

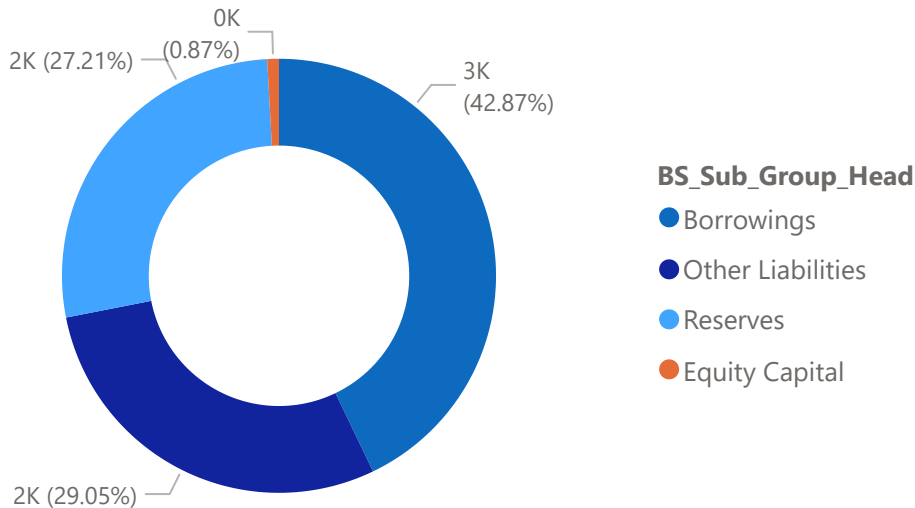
Sum of Value by Year and BS_Sub_Group_Head



Sum of Value by BS_Sub_Group_Head



Sum of Value by BS_Sub_Group_Head



Working Capital

1009

D / E

76.24%

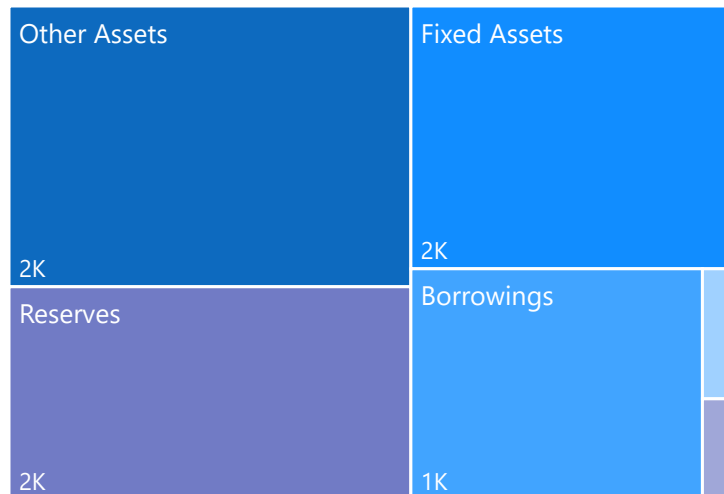
Assets Turnover

83.49%

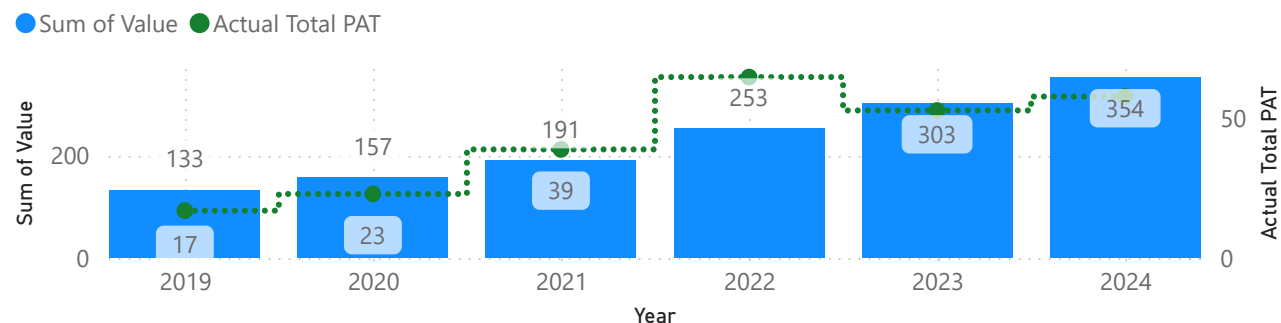
Current Ratio

243.18%

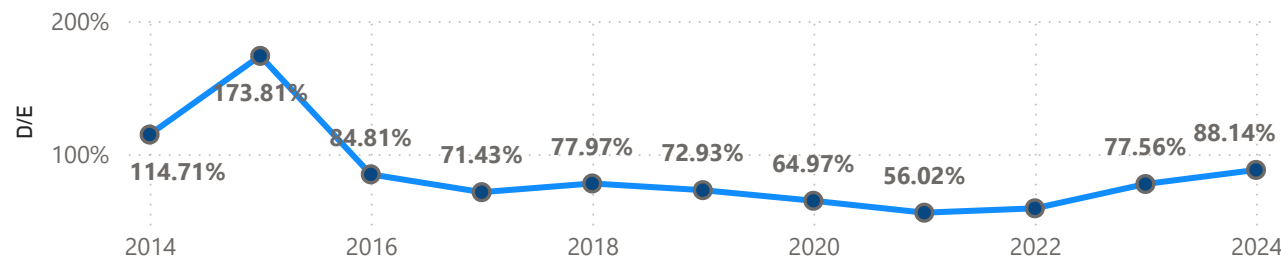
Sum of Value by BS_Node_Head



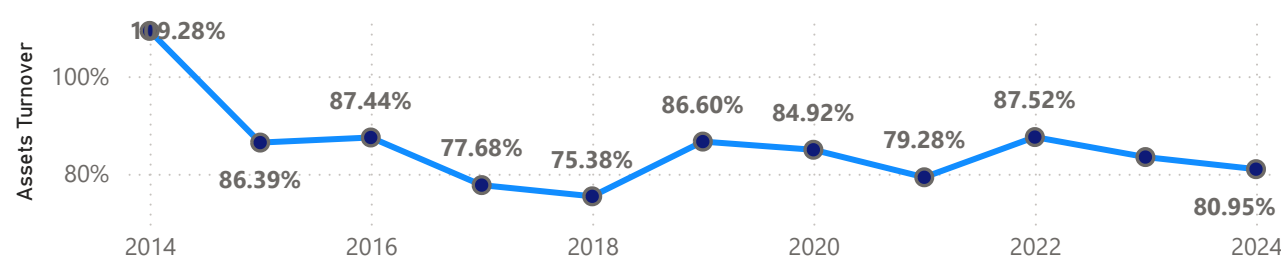
Sum of Value and Actual Total PAT by Year



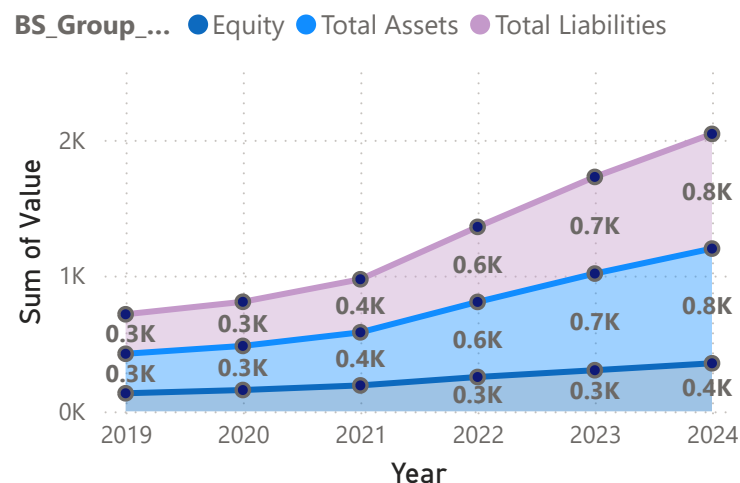
D/E by Year



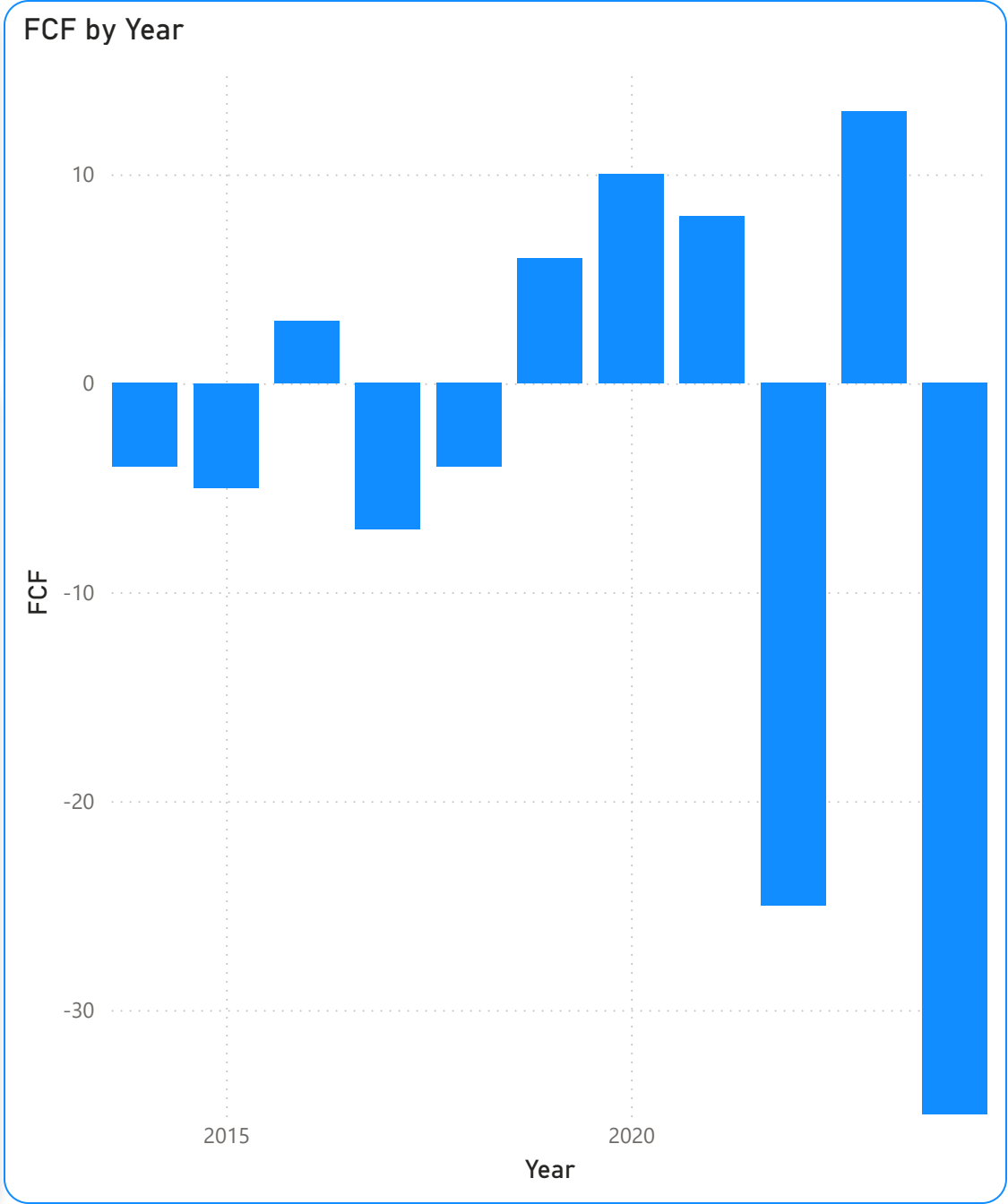
Assets Turnover by Year



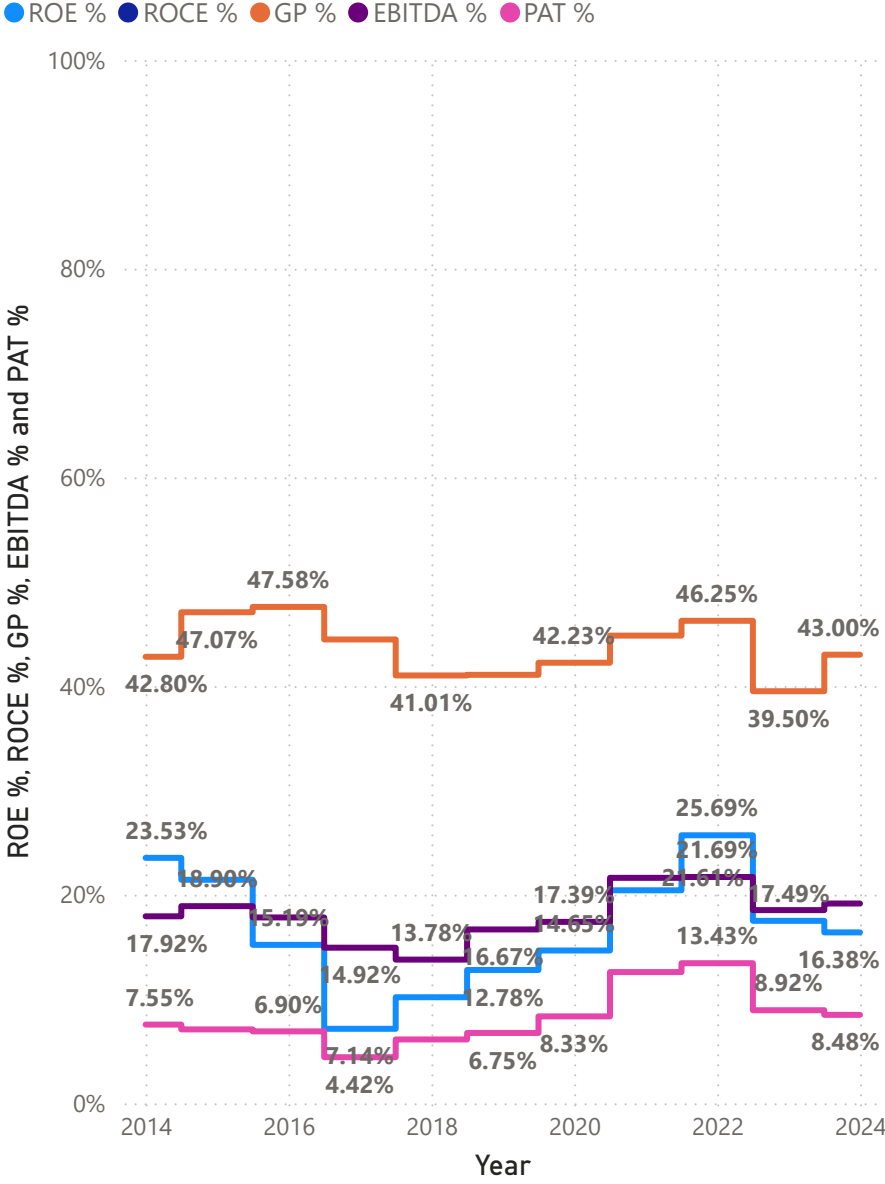
Sum of Value by Year and BS_Group_Head



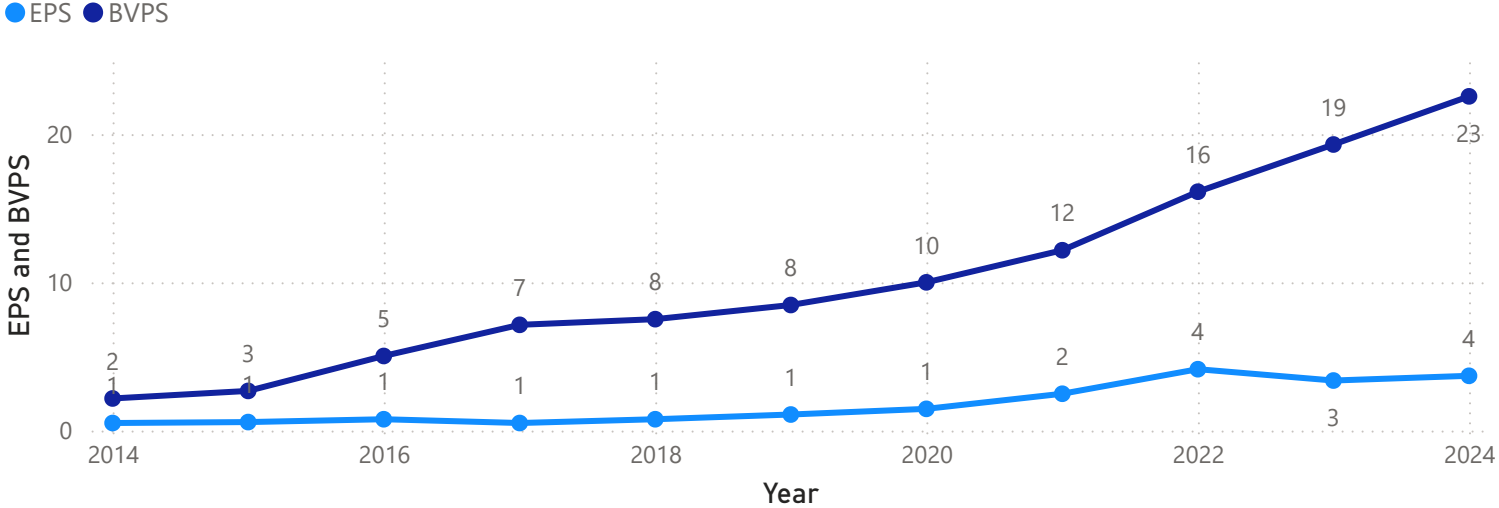
CFS_Main_Head	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
☒ Cash from Financing Activity	7	49	37	4	0	-8	-21	-17	36	129	
☒ Cash from Investing Activity	-18	-55	-25	-28	-40	-34	-39	-70	-145	-272	-
☒ Cash from Operating Activity	3	-1	9	-4	25	38	47	71	58	117	
☒ Net Cash Flow	0	5	17	-6	-5	2	1	2	-2	-1	



ROE %, ROCE %, GP %, EBITDA % and PAT % by Year



EPS and BVPS by Year



Financial Leverage and Assets Turnover by Year

