

# Larsen & Toubro Infotech Limited

Segment: Large Cap

**Overview:** Larsen and Toubro Infotech Ltd is a subsidiary of Larsen and Toubro Ltd. Larsen and Toubro Infotech Ltd is a global IT service provider and ranked 6th amongst India-based software companies according to Nasscom ranking 2015. It has marked its presence in over 20+ countries and has 226 active clients. It is driving digital transformation and solving complex business and technology challenges. Its digital world enhances operational efficiencies, provides a captivating consumer experience, and proposes an innovative business model. The company recently announced a merger with Mindtree to create India's next large-scale IT service players. I am personally interested in studying this company because the company has shown a significant growth rate in past and with the recent merger with Mindtree I want to see its further development route.

## Shareholding pattern of the company

### Shareholding Pattern - Larsen & Toubro Infotech Ltd.

Holder's Name	No of Shares	% Share Holding
NoOfShares	175321200	100%
Promoters	129784034	74.03%
ForeignInstitutions	14756291	8.42%
NBanksMutualFunds	8924019	5.09%
CentralGovt	78821	0.04%
Others	3385600	1.93%
GeneralPublic	13118377	7.48%
FinancialInstitutions	5274058	3.01%

## Management of the company

## Management

Name	Designation
A M Naik	Founder Chairman
Anil Rander	Chief Financial Officer
Aruna Sundararajan	Independent Director
James Abraham	Independent Director
Nachiket Deshpande	Whole Time Director & COO
Peeyush Dubey	Chief Marketing Officer
R Shankar Raman	Non Executive Director
Rajnish Kumar	Independent Director
S N Subrahmanyam	Non Executive Vice Chairman
Sanjeev Aga	Independent Director
Sudhir Chaturvedi	WholeTime Director & President
Tridib Kumar Bara	Co. Secretary & Compl. Officer
Vinayak Chatterjee	Independent Director

### Strengths, Weaknesses, Opportunities & Threats (SWOT) analysis of the company:

#### Strengths in the SWOT analysis of Larsen & Toubro Infotech Limited

- Consistent Highest Return Stocks over Five Years - Nifty500.
- Company with high TTM EPS Growth.
- Good quarterly growth in the recent results.
- Increasing Revenue every Quarter for the past 8 Quarters.

#### Weaknesses in the SWOT analysis of Larsen & Toubro Infotech Limited

- Companies with growing costs YoY for long term projects
- Broker downgrades in price or recommendation in the past one month.
- Companies that Declared Results in Past One Week, Showing Declining Net Profit YoY OR QoQ.

### Opportunities in the SWOT analysis of Larsen & Toubro Infotech Limited

- Rising Delivery Percentage Compared to Prev Day.
- Broker price upgrades in last month
- Brokers upgraded recommendations or target prices in the past three months.

### Threats in the SWOT analysis of Larsen & Toubro Infotech Limited

- Recent Broker Downgrades in Reco or Target Price.
- Companies with high market cap, lower public shareholding.
- Stocks with Expensive Valuations according to the Trendlyne Valuation Score.

### Competitive Analysis:

#### Peer Comparison

Name	CMP (₹)	P/E	Mar Cap. (Crs)	Div. Yld.(%)	NP Qtr (₹.Crs)	Sales Qtr (₹.Crs)	Book Value (₹)
Tata Consultancy Services Ltd TCS	3,064 NSE	29.09	1,119,798	1.41	8,588	44,480	209
Infosys Ltd INFY	1,490 NSE	29.66	626,957	2.08	5,177	27,426	165
HCL Technologies Ltd HCLTECH	900 NSE	22.46	244,311	4.89	2,678	10,817	157
Wipro Ltd WIPRO	405 NSE	18.28	221,899	1.48	5,479	15,586	99
Tech Mahindra Ltd TECHM	1,008 NSE	19.98	98,102	4.46	1,038	9,319	266

### Conclusion:

With eight decades of a robust, customer-focused approach and a continuous quest for world-class quality, they have unmatched expertise across Technology, Engineering, Construction, Infrastructure Projects, and Manufacturing and maintain leadership in all our major lines of business.

