



# **The potential of socio-technical approaches in dealing with complexity**

## **Preparing production systems for the Internet of Things**

**André Calero Valdez**

Philipp Brauner, Martina Ziefle

## The Internet of Things and Production



Pervasive digitalization

Integrated cyber-physical systems

- Improved capacity utilization
- Improved cost-effectiveness

Foster innovation

# Challenges in Industrie 4.0

---

## What will we have to adapt to?

### Transition in engineering work

- Self-optimizing, individualized, integrated processes
- Regulatory and monitoring tasks

### Challenges in

- Managing knowledge
- Sharing responsibility
- Dealing with **complexity**

# Socio-Technical Systems (according to Leavitt 1964)

---

## What drives a STS?

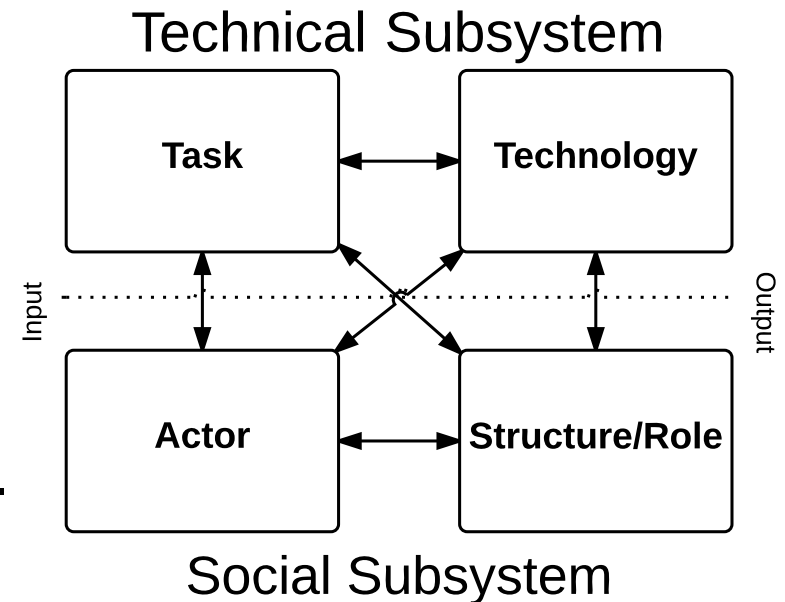
### Humans and Technology

- Solve a specific task
- Mutual benefits

Quality depends on interactions of subsystems

**Designed features** with linear cause-effect

**Non-designed** non-linear emergent features => **Complexity**



# Complexity in Human Machine Interaction

---

## Not all complexity is created equal

### Perceptual complexity

- Gestalt theory, homogeneity, simplicity, information entropy, form complexity, visual chunking, pop-out, etc.

### Task-complexity

- Multi-variate decision making, goal complexity, input complexity, process/training, time, presentation, etc.

### Cognitive complexity

- Relational knowledge (t,s,b), planning tasks, categorization, narrativity, uncertainty, risk

# Use Cases

---

## When does complexity matter?

### Visualization of complex data (ERP)

- Monitoring tasks, multivariate tasks
- Decision-Support => Consequences

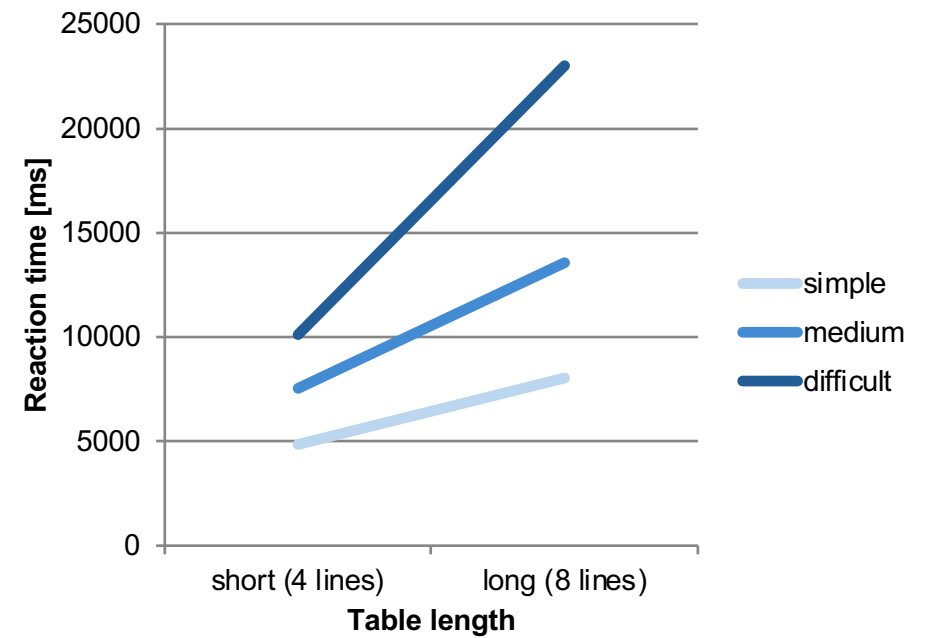
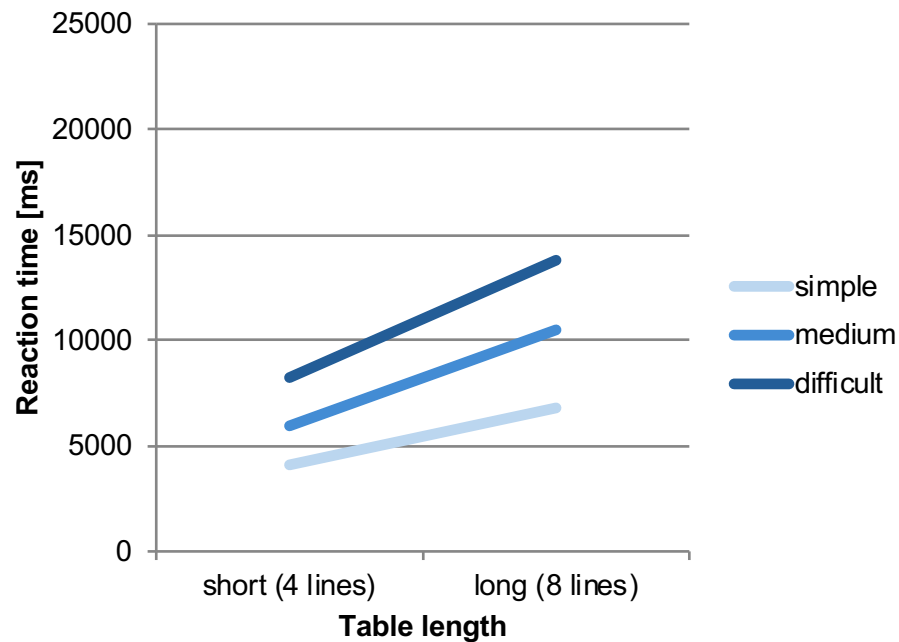
### Simulation and scientific visualization

- Burden of knowledge
- High-dimensional data

## Implications for UI Design Processes Associated Costs?

## Experimental Example: Reading of numerical data

### Poor usability is pricey in scenarios with high complexity



## Research Framework for STS

What aspects influence complexity in Industrie 4.0?



# Research Framework for STS

---

What factors should we focus on?

Task domain

Urgency

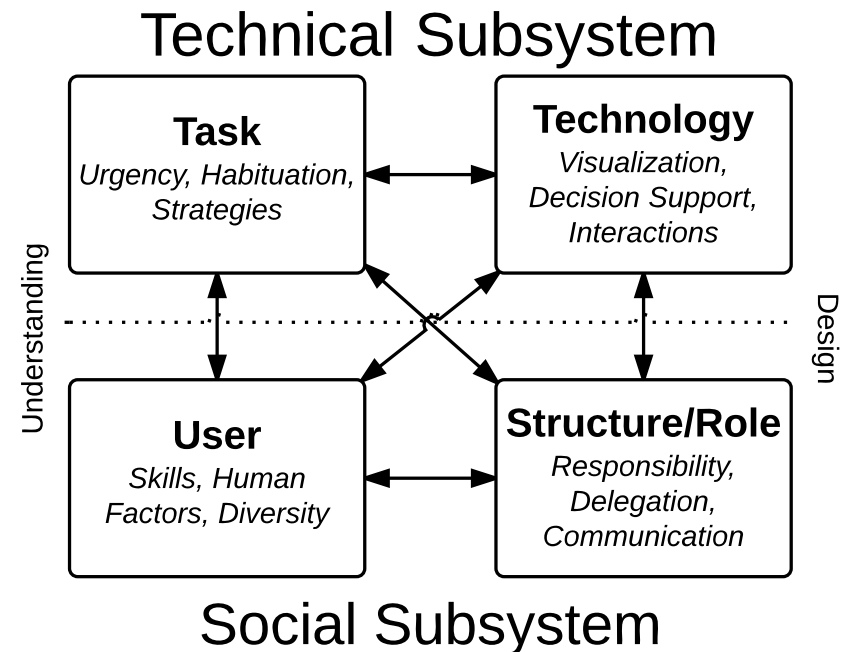
- Shorter Time-Frames
- Faster planning

Habituation

- Repetition frees cognitive resources
- Small changes?

Strategies

- Good strategies (best practices)
- Circumvention strategies



# Research Framework for STS

---

What factors should we focus on?

User domain

Skills

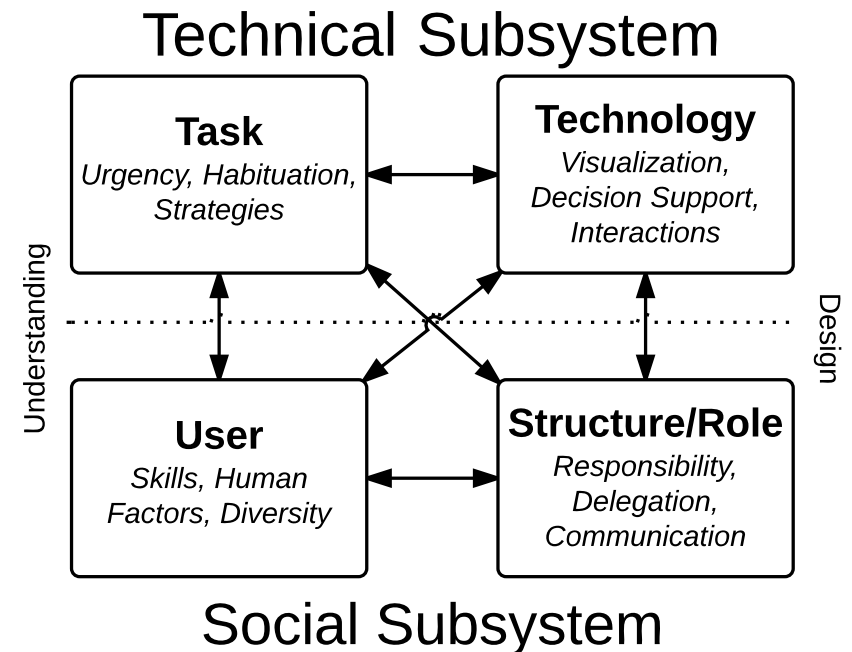
- HR-Management of competencies
- Learning on the job

Human Factors

- Ergonomics
- Task-Fit

Diversity

- Motivation & Values
- Demographic changes



# Research Framework for STS

---

What factors should we focus on?

Technology domain

Visualization

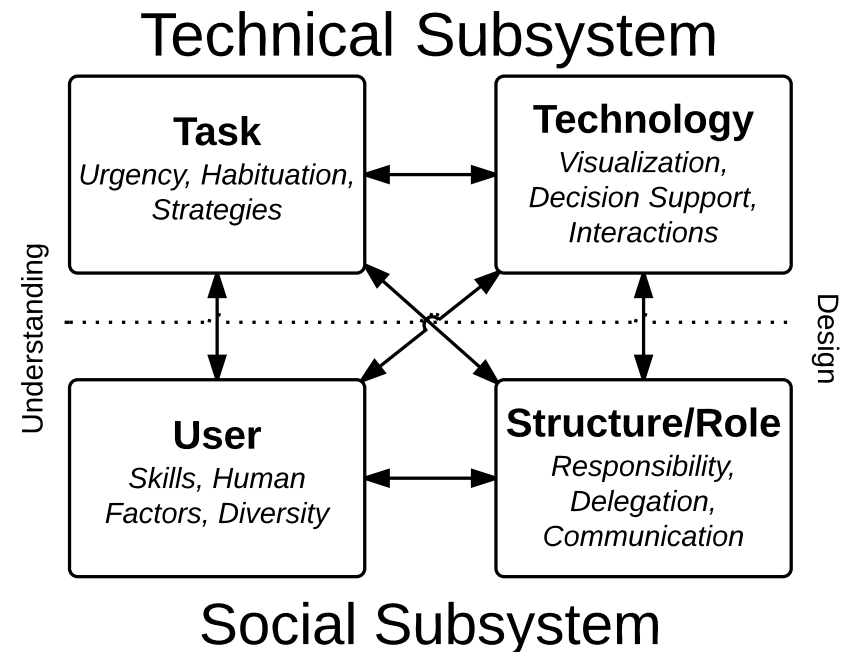
- Perceptual mapping
- Entropy detection & Hypothesis generation

Decision Support

- Transparency & comprehensibility
- Trust

Interactions

- New forms of interaction
- Adaptive Interfaces



# Research Framework for STS

---

What factors should we focus on?

Structure domain

Responsibility

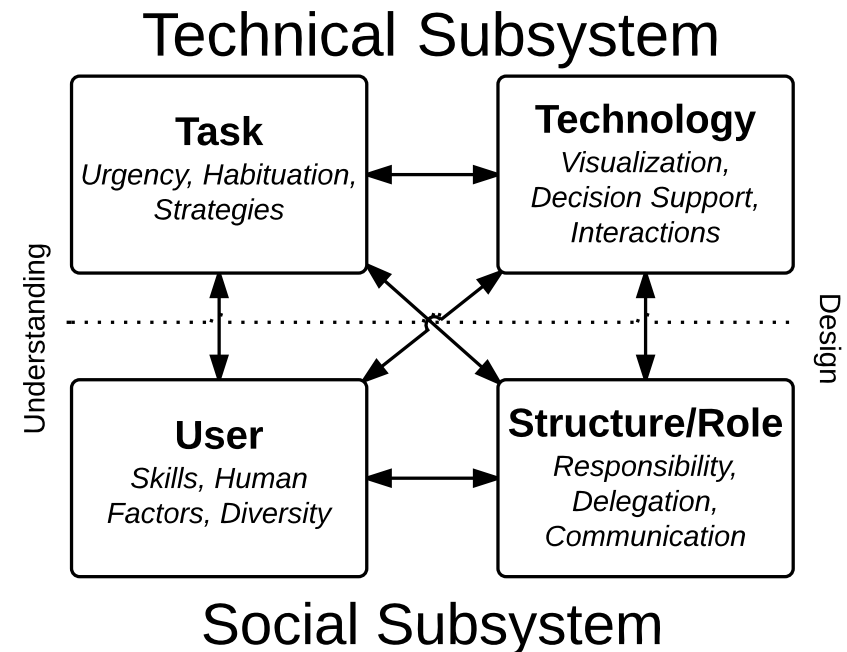
- Shared between algorithm or user
- Influence on Motivation

Delegation

- Benefit trade-offs  
(performance/learning)
- Adjustable complexity

Communication

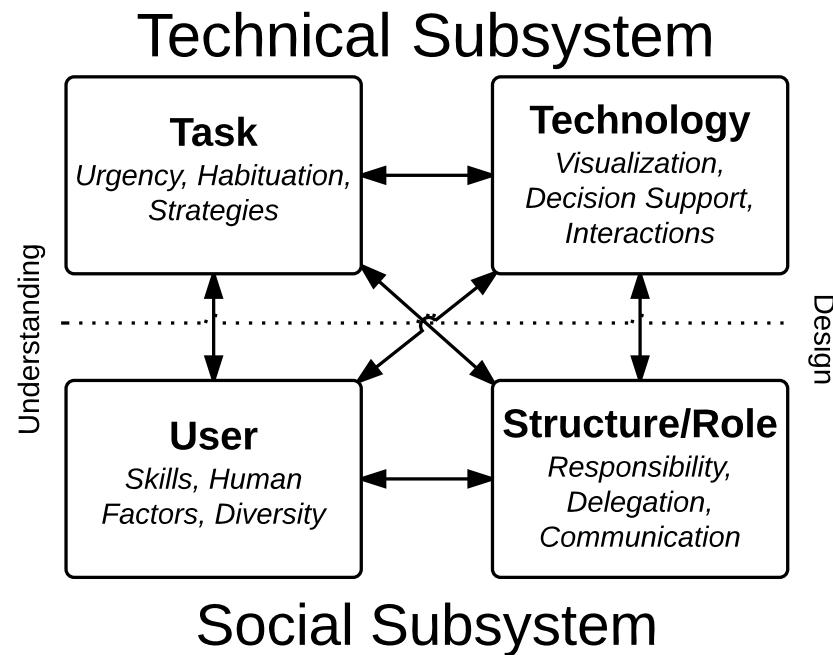
- Planned, organizational development
- Ad-hoc understanding



# Unification of four domains

---

## Understanding Task and User Designing Technology and Structure



## Summary

---

**Thank you very much for your attention!**

Socio-technical systems

- Linear and non-linear features

Different forms of complexity

- Visual, Cognitive, Task

Usability is crucial in complex environments

Research framework investigating complexity