

BudgetBuddy

Course : CSE 408

Software Development Sessional

Superviser:

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CSE, BUET

Presented By:

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Level-4 Term-1

Department of CSE

Bangladesh University of Engineering & Technology
25 June, 2023

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1 Add Account

Add Account

Connect your financial institution to BudgetBuddy

Sonali Ba|



Sonali Bank Limited

www.sbl.com.bd

Can't find your institution? [Send Request](#) or [Get help](#)

[ADD MANUAL ACCOUNT](#)



[Track an asset or cash account](#)

[ADD MANUAL ACCOUNT](#)

Add Account



Sonali Bank Limited
www.sbl.com.bd

Username

Password



Security



Privacy



Trust

Connect

Add Account



Sonali Bank Limited
www.sbl.com.bd

We found the following accounts

Free Checking

Checking

Add ▲

 Add to BudgetBuddy

 Don't Add to BudgetBuddy

Special Savings

Savings

Complete

2 Dashboard



Budget Buddy

[⊕ Add](#)



Dashboard

\$1,459.90



Upcoming

\$1,436.90

44.46



Special Expenses

\$62.30

\$0.0



Reports

\$17.84

9,966.73



Goals

3,702.73

375.0



Transactions

1,264.0

71.73



Tax Return

57.0

14.73

14.78



Settings



Profile

Spending Plan

June 2023



- Planned Spending
- Other Spending
- Available

Planned Spending

Groceries
\$28.84 left

Out of \$250.0

Gas & Fuel
\$0.40 over

Out of \$50.0

Shopping
\$33.93 left

Out of \$100.0

Special Expenses

June 2023

Dining Out

\$59.00 \$369.00

Monthly Average

Yearly Total

This Month

\$46.00	\$86.00	\$90.00
Spent so far	Projected	Target

Extras

\$69.00 \$649.00

Monthly Average

Yearly Total

This Month

\$66.00	\$126.00	\$130.00
Spent so far	Projected	Target

Saving Goals

June 2023



Accounts

[⊕ Add](#)

Net Worth	\$11,459.90
Bank	\$11,436.90
Cash	\$1,436.90
Credit	-\$44.46
Amazon Pri...	-\$62.30
VS Credit Ca...	-\$0.0
Walmart Rew...	\$17.84
Savings	\$9,966.73
ICCU Savings	\$8,702.73
Saving Goals	\$375.0
M.West Savings	\$1,264.0
Other Banking	\$71.73
Cash	\$57.0
Robinghood C...	\$14.73
Investments	\$14.78

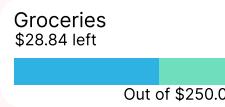
Spending Plan

June 2023



- Planned Spending
- Other Spending
- Available

Planned Spending



Special Expenses

June 2023

Dining Out

\$59.00 \$369.00

Monthly Average Yearly Total

This Month			
\$46.00	\$86.00	\$90.00	
Spent so far	Projected	Target	

Extras

\$69.00 \$649.00

Monthly Average Yearly Total

This Month			
\$66.00	\$126.00	\$130.00	
Spent so far	Projected	Target	

Saving Goals

June 2023

3 Verify Income & Bills



Verify Bills & Transfers



We found following recurring bills and transfers. Deselect any you don't want to be tracked. We'll use these to keep BudgetBuddy up to date!

Century Link Internet & Cable ▾ \$ 45.00
Bill ▾ Every Month ▾

Geico Car Insurance ▾ \$ 63.25
Bill ▾ Every Month ▾

Metro PCs Phone ▾ \$ 98.00
Bill ▾ Every Month ▾

[+ Add Bill](#)

[Continue](#)

BudgetBuddy

Verify Income

We found following recurring income. Deselect any you don't want to be tracked. We'll use these to keep BudgetBuddy up to date!

<input checked="" type="checkbox"/> Deposit World C...	Paycheck	\$ 963.30
	Bill	Every Two Weeks

[+ Add Income](#)

[Continue](#)



4 Spending Plans



Spending Plan

June 2023 ▶▶



\$1800
Income after bills & saving

-\$500
Planned spending

-\$40
Other spending

\$1260
Available
(\$52 per day)

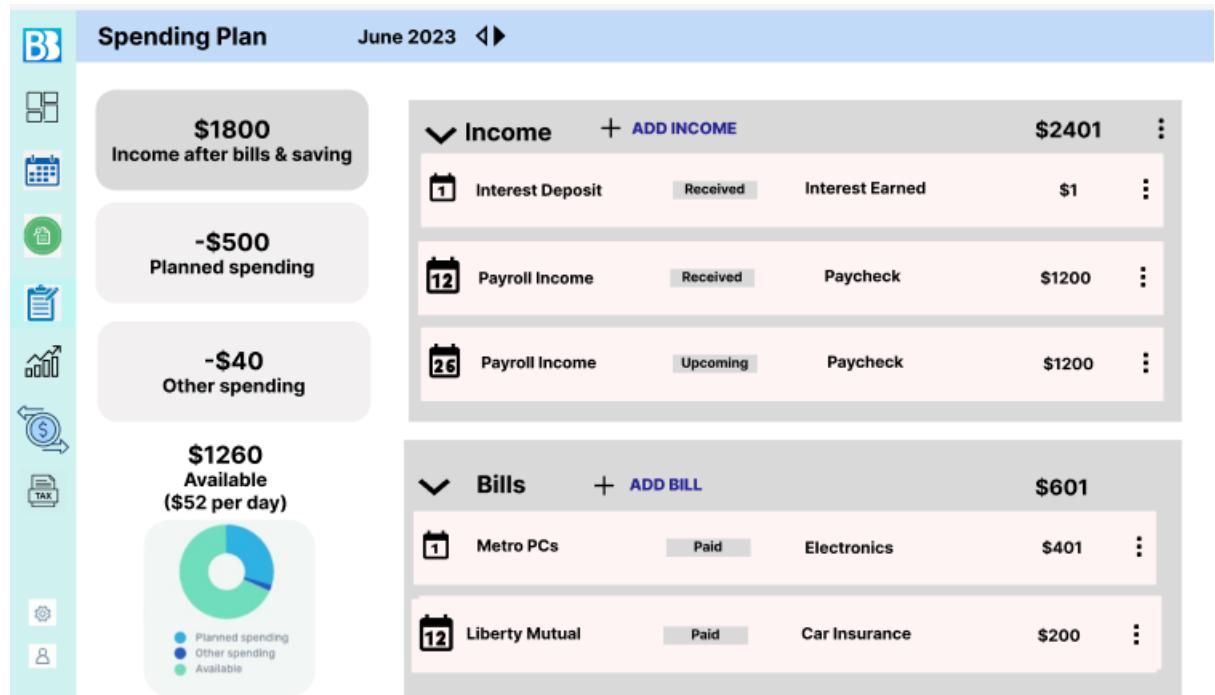


Planned spending
Other spending
Available

► Income **\$2400** ⋮

Bills **-\$440** ⋮

Transfers & Credit Card Payments **-\$50** ⋮



Spending Plan

June 2023 ▶

\$1800

Income after bills & saving

-\$500

Planned spending

-\$40

Other spending

\$1260

Available
(\$52 per day)



Planned spending
Other spending
Available

Income

+ ADD INCOME

\$2401

1 Interest Deposit

Received

Interest Earned

\$1

12 Payroll Income

Received

Paycheck

\$1200

26 Payroll Income

Upcoming

Paycheck

\$601

Bills

+ ADD BILL

1 Metro PCs

Paid

Electronics

\$401

12 Liberty Mutual

Paid

Car Insurance

\$200

Edit Transaction

Delete Transaction

Visibility

Exclude from Spending Plan

Exclude from Reports

5 Special Expenses

Special Expenses

Dining Out

\$59.00 \$369.00

Monthly Average

Yearly Total

This Month			
\$46.00	\$86.00	\$90.00	
Spent so far	Projected	Target	

Extras

\$69.00 \$649.00

Monthly Average

Yearly Total

This Month			
\$66.00	\$126.00	\$130.00	
Spent so far	Projected	Target	

New Watchlist

Special Expenses

← Create a watchlist ×

 \$5 Mont This \$4 Spend

Name

Target Set Don't Set

Amount

Create

\$130.00 Target

Special Expenses

←  Dining Out

This Month

\$59.00 \$369.00 \$46.00 \$86.00 \$90.00

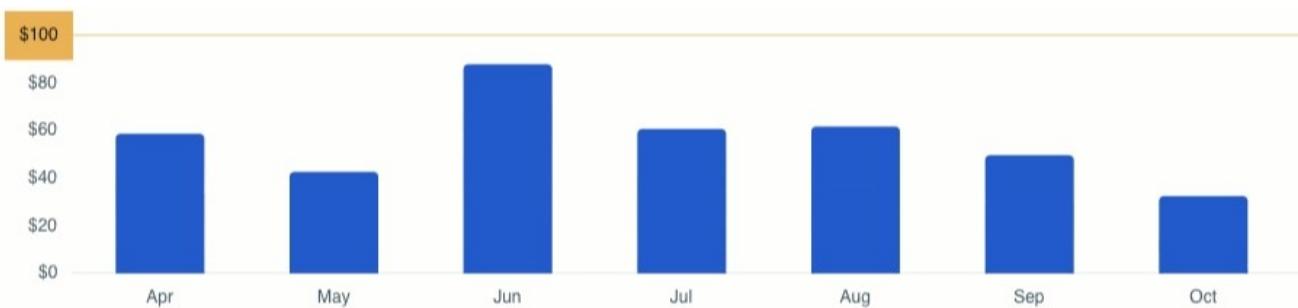
Monthly Average

Yearly Total

Spent so far

Projected

Target



Transactions

Date	Payee	Category	Amount
June 12, 2023	KFC	Extra	\$18.00
June 12, 2023	PizzaHut	Extra	\$30.00
June 12, 2023	Star	Extra	\$10.00

6 Managing Transactions



Accounts

[⊕ Add](#)

^ Net Worth	\$11,459.90
^ Bank	\$11,436.90
▼ Cash	\$1,436.90
^ Credit	-\$44.46
Amazon Pri...	-\$62.30
VS Credit Ca...	-\$0.0
Walmart Rew...	\$17.84
^ Savings	\$9,966.73
ICCU Savings	\$8,702.73
Saving Goals	\$375.0
M.West Savings	\$1,264.0
^ Other Banking	\$71.73
Cash	\$57.0
Robinhood C...	\$14.73
▼ Investments	\$14.78

Upcoming

- **Tomorrow**
Liberty Mutual
-\$59.00
ICCU Checking

- **In 3 days**
Veolia
+\$43.20
Walmart Rewards Card

- **In 1 week**
Payroll Income
+\$1200.00
ICCU Checking

Transaction Activity

[Search Transactions](#)



Pending ^

Date	Payee	Category	Amount
------	-------	----------	--------

June 2023 ^

June 12, 2023	Amazon	Extra	+\$18.00
June 12, 2023	Walmart	Groceries	-\$30.00
June 12, 2023	CIA	Extra	-\$10.00
June 12, 2023	Mossad	Extra	-\$12.00
June 12, 2023	KGB	Extra	-\$18.00
June 12, 2023	DGFI	Safety	-\$18.00
June 12, 2023	S. Alam Group	Paycheck	+\$1800.00

Banking Dashboard

Accounts

- Net Worth**: \$11,459.90
- Bank**: \$11,436.90
- Cash**: \$1,000.00
- Credit**: -\$400.00
- Savings**: \$900.00
- Other Banking**: \$700.00
- Investments**: \$1,000.00

Upcoming

- Tomorrow**: Liberty Mutual - \$59.00
- In 3 days**: Veolia + \$43.20
- In 1 week**: Payroll Income + \$1200.00

Transaction Detail

Status	Date	Category
Pending	04/06/2023	Auto & Transport
Payee	Amount	Notes
Walmart	\$20.00	
Visibility		
<input type="checkbox"/> Ignore from Reports		
<input type="checkbox"/> Ignore from Spending Plan		
Attachments		

Recent Transactions

June 12, 2023	KGB	Extra	-\$18.00
June 12, 2023	DGFI	Safety	-\$18.00
June 12, 2023	S. Alam Group	Paycheck	+\$1800.00

7 Recurring Transactions

Recurring



+ ADD

[All Active](#) [Bills](#) [Subscription](#) [Income](#) [Transfer](#) [Canceled](#)

A	AJ Next: \$40.00 on Apr 25, 2023	ICCU Checking checking	Personal Income Income	+\$40.00 Every Month	
A	Amazon Music Next: \$25.00 on Apr 15, 2023	Amazon Prime R... credit card	Entertainment Bill	\$15.00 Every Month	
C	Centurylink Next: \$45.00 on Apr 12, 2023	Walmart Reward... credit card	Edit Series View Series Connect billar Delete Series End Series		



Recurring



+ ADD

[All Active](#) [Bills](#) [Subscription](#) [Income](#) [Transfer](#) [Canceled](#)

- A AJ
Next: \$40.00 on Apr 25, 2023
- A Amazon Music
Next: \$25.00 on Apr 15, 2023
- C Centurylink
Next: \$45.00 on Apr 12, 2023

Edit Series X

A Name: **Centurylink**

Recurring Amount: **Centurylink**

Next Date:

Frequency: **Every Month**

End Date:

Account: **Walmart Rewards Card**

Category: **Internet**

Tags:

Type:
 Bill
 Subscription

Type:
 Ignore from Reports
 Ignore from Spending Plan

[Delete](#)[Update](#)

8 Upcoming

Upcoming

● **Tomorrow**
Liberty Mutual
-\$59.00
ICCU Checking

● **In 3 days**
Veolia
+\$43.20
Walmart Rewards Card

● **In 1 week**
Payroll Income
+\$1200.00
ICCU Checking

● **In 1 week**
Netflix
-\$20.00
Extra

● **In 1 m**
Tuition
-\$200.00
Education

Upcoming Transaction Activity

Search Transactions Download Add

Date	Payee	Category	Amount
Expenses ^			
June 26, 2023	Liberty Mutual	ICCU Checking	-\$59.00
June 30, 2023	Netflix	Extra	-\$18.00
July 25, 2023	Tution Fee	Education	-\$200.00
Incomes ^			
June 29, 2023	Veolia	Extra	+\$43.20
July 2, 2023	Bashundhara	ICCU Checking	+\$1200.00
July 12, 2023	KGB	Extra	+\$18.00
July 12, 2023	DGFI	Extra	+\$18.00
July 17, 2023	S. Alam Group	Paycheck	+\$1800.00



Upcoming

● **Tomorrow**
Liberty Mutual
-\$59.00

ICCU Checkin

● **In 3 days**
Veolia
+\$43.20

● **In 1 week**
Payroll Income
+\$1200.00

● **In 1 week**
Netflix
-\$20.00

● **In 1 month**
Tuition
-\$200.00

Upcoming Transaction Detail

x

Upcoming

Payroll Income

Once a month

History



June 1, 2023

Transactions



+1200.00

May 1, 2023

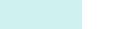
Amount



+1200.00

April 1, 2023

Source



+1200.00

March 1, 2023

\$59.00



+1200.00

February 1, 2023

\$18.00



+1200.00

January 1, 2023

200.00



+1200.00

December 1, 2023

Incomes



+1200.00

\$43.20



+1200.00

\$1200.00



+\$18.00

Expenses



+\$18.00

+\$18.00



+\$1800.00

Upcoming

Expenses

June

Source

June

Basundhara Group

July

Coming Up

June

+1200.00

Jul

In 1 week

July 12, 2023

KCB

July 12, 2023

DGFI Extra

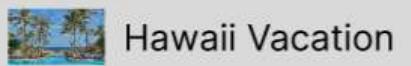
July 17, 2023

S. Alam Group Paycheck

9 Saving Goals

Saving Goals

Active Goals

[+ Goal](#)

\$550 saved so far

Available \$550
Left to save \$4450
spent \$150

Goal \$
Target: Feb

[Edit goal](#)[Contribute to goal](#)[Withdraw from goal](#)[Delete Goal](#)

Saving Goals

Active Goals

[+ Goal](#)

Withdraw

X

W Available to Withdraw: \$ 550.00

Saved so far: \$ 550.00

Withdraw to: ICCU Checking

Amount to withdraw:

\$50

Withdraw



10 Report

Reports

Spending

Income

Savings

Monthly Summary

Breakdown

By Category

Date Range

This Month

Filters

Total Expenses

\$2,204.69

June 1, 2023 - June 25, 2023



Categories

Home	Utilities	Extras
\$1001.00	\$216.50	\$208.96
Shopping	Groceries	Auto & Transport
\$166.74	\$154.18	\$93.19
Retail	Farm Bureau	Everything Else
\$87.00	\$76.00	\$200.72

Date	Payee	Category	Amount
June 12, 2023	Amazon	Extra	\$18.00
June 12, 2023	Walmart	Groceries	\$30.00
June 12, 2023	CIA	Extra	\$10.00
June 12, 2023	Mossad	Extra	\$12.00
June 12, 2023	KGB	Extra	\$18.00

Reports

Spending

Income

Savings

Monthly Summary

Breakdown

By Category

Date Range

This Month

Filters

By Category

By Payee

By None

June 1, 2023 - June 25, 2023



Categories

Home	Utilities	Extras
\$1001.00	\$216.50	\$208.96
Shopping	Groceries	Auto & Transport
\$166.74	\$154.18	\$93.19
Retail	Farm Bureau	Everything Else
\$87.00	\$76.00	\$200.72

Date	Payee	Category	Amount
June 12, 2023	Amazon	Extra	\$18.00
June 12, 2023	Walmart	Groceries	\$30.00
June 12, 2023	CIA	Extra	\$10.00
June 12, 2023	Mossad	Extra	\$12.00
June 12, 2023	KGB	Extra	\$18.00

Reports

Spending

Income

Savings

Monthly Summary

Breakdown

By Category

Date Range

This Month

- This Month
- Last Month
- Last 3 Month
- Last 6 Month
- This Year
- Last Year

Filters

Total Expenses

\$2,204.69

June 1, 2023 - June 25, 2023



Categories

Home	\$1001.00	Utilities	\$216.50	Extras	\$208.96
Shopping	\$166.74	Groceries	\$154.18	Auto & Transport	\$93.19
Retail	\$87.00	Farm Bureau	\$76.00	Everything Else	\$200.72

TAX

Date	Payee	Category	Amount
June 12, 2023	Amazon	Extra	\$18.00
June 12, 2023	Walmart	Groceries	\$30.00
June 12, 2023	CIA	Extra	\$10.00
June 12, 2023	Mossad	Extra	\$12.00
June 12, 2023	KGB	Extra	\$18.00



Reports

Spending

Income

Savings

Monthly Summary

Breakdown

By Category

Date Range

This Month

Total Expenses

\$2,204.69

June 1, 2023 - June 25, 2023



Filters

Filters

Categories

Select Categories

- Groceries
- Shopping
- Home
- Retail
- Utilities
- Farm Bureau
- Extras
- Auto & Transport

No Filters Selected

Payee

Cancel

Apply

Date	Payee	Category	Amount
June 12, 2023	Amazon	Extra	\$18.00
June 12, 2023	Walmart	Groceries	\$30.00
June 12, 2023	CIA	Extra	\$10.00
June 12, 2023	Mossad	Extra	\$12.00
June 12, 2023	KGB	Extra	\$18.00

11 Tax

Return of Income Under The Income Tax



Name

Sumonta Tanvir Pappu

Phone Number

+8801921993514

Father's Name

Mother's Name

Farhan Nandy

Amita Mahmuda

NID No

TIIN No

1385757585948847575868699

138575758594145868699

UTIN No

VAT Registration No

2175757585948847575868699

506775758594145868700

Address

Date of Birth

217, West Chankharpul, Dhaka - 1218

11/10/1999

**Continue**



Details of Income Tax Return



Personal Details



Name _____
Sumonta Tanvir Pappu



Father's Name _____
Farhan Nandy



Assessee Identification Numbers



NID No _____
1385757585948847575868699



TIIN No _____
138575758594145868699



UTIN No _____
2175757585948847575868699

VAT Registration No _____
506775758594145868700



Income Information



Profession _____
University Teacher

Organisation _____
Brac University

Designation _____
Lecturer



Basic Salary _____
\$1,000.00

Special Allowance _____
\$100.50

Bonus Allowance _____
\$50.00



12 Delete/Log Out



Accounts

[⊕ Add](#)

Net Worth	\$11,459.90
Bank	\$11,436.90
Cash	\$1,436.90
Credit	-\$44.46
Amazon Pri...	-\$62.30
VS Credit Ca...	-\$0.0
Walmart Rew...	\$17.84
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Saving Goals	\$375.0
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Other Banking	\$71.73
Cash	\$57.0
Robinghood C...	\$14.73
Investments	\$14.78

[Delete Account](#)

[Log Out](#)

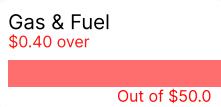
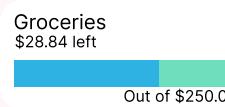
Spending Plan

June 2023



- Planned Spending
- Other Spending
- Available

Planned Spending



Special Expenses

June 2023

Dining Out

\$59.00 \$369.00

Monthly Average Yearly Total

This Month	Spent so far	Projected	Target
\$46.00	\$86.00	\$90.00	

Extras

\$69.00 \$649.00

Monthly Average Yearly Total

This Month	Spent so far	Projected	Target
\$66.00	\$126.00	\$130.00	

Saving Goals

June 2023