

Certificate on Weighted Average Price and Cost of Acquisition of Equity Shares of Promoters/Selling Shareholders of the Company for the last one year prior to the date of filing and the Average Cost of Acquisition of Company's Equity Shares held by the Promoters and Selling Shareholders.

Date: October 17, 2025

Τo,

The Board of Directors

Midwest Limited (formerly known as Midwest Private Limited prior to that Midwest Granite Private Limited)

8-2-684/2/25 & 26, Road No. 12, Banjara Hills, Hyderabad – 500 034 Telangana, India

Book Running Lead Manag	jers	
DAM Capital Advisors Limited		Intensive Fiscal Services Private Limited
Altimus 2202, Level 22 Pandurang Budhkar Marg Worli, Mumbai 400 018 Maharashtra, India	Motilal Oswal Tower, Rahimtullah Sayani Road, Opposite Parel ST Depot, Prabhadevi, Mumbai – 400 025, Maharashtra, India	914, 9 th Floor, Raheja Chambers, Free Press Journal Marg, Nariman Point, Mumbai – 400 021, Maharashtra, India

(DAM Capital Advisors Limited, Motilal Oswal Investment Advisors Limited and Intensive Fiscal Services Private Limited are collectively referred to as the "Book Running Lead Managers" or the "BRLMs")

Sub: Proposed initial public offering of equity shares of face value of ₹ 5 each (the "Equity Shares") of Midwest Limited (the "Company" and such offer, the "Offer")

Dear Sir/Madam,

We, MAJETI & CO, Chartered Accountants have been informed that the Company proposes to file the Prospectus with respect to the Offer (the "Prospectus") with the Registrar of Companies, Telangana at Hyderabad ("Registrar of Companies"), Securities and Exchange Board of India ("SEBI"), BSE Limited and National Stock Exchange of India Limited (collectively, the "Stock Exchanges") in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations") and applicable laws, and any addendum, corrigendum, other documents or materials to be issued in relation to the Offer (collectively the "Offer Documents").

We have received a request from the Company to verify and certify the cost of acquisition of Equity Shares of the Company held by a) the promoters of the Company namely (i) Kollareddy Rama Raghava Reddy; (ii) Kollareddy Ramachandra; (iii) Kukreti Soumya and (iv) Uma Priyadarshini Kollareddy (the "**Promoter(s)**"). and b) the selling shareholders namely (i) Kollareddy Rama Raghava Reddy; and (ii) Guntaka Ravindra Reddy (the "**Selling Shareholder(s)**")

We have performed the following procedures: (i) Obtained the list of selling shareholder as defined under Regulation 2(1)(bbb) of the ICDR Regulations and the list of promoters as defined under Regulation 2(1)(oo) of the ICDR Regulations from the management of the Company for the purpose of calculation of cost per share to the selling shareholder

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and the promoters of the Company; (ii) Compared the date of acquisition / sale / transfer; number of equity shares; and acquisition / issue cost per equity share in respect of the selling shareholder and promoters stated in the Statement, with the share allotment register, minutes of the meetings of the board of directors of the Company, minutes of annual general meeting and extra ordinary general meetings, relevant statutory registers, bank statements, relevant forms including share transfer forms, depository instruction slips and other documents and accounts as may be deemed relevant; (iii) Computed average cost per share to the Selling Shareholder and the Promoters as on October 17, 2025.

Accordingly, based on the information and explanation provided to us by the Company, and on review of the following documents: (a) Form 2 (Return of Allotment) pursuant to Section 75(1) of the Companies Act, 1956, as amended (for allotments since inception to March 31, 2014) and Form PAS-3 pursuant to Section 39(4) of the Companies Act, 2013, as amended, and Rule 12 of the Companies (Prospectus and Allotment of Securities) Rules, 2014, as amended (for allotments since April 1, 2014) along with extracts of relevant board and shareholder resolutions; (b) Form SH-7 pursuant to Section 64(1) of the Companies Act, 2013, as amended and Rule 15 of the Companies (Share Capital and Debenture Rules), 2014; (c) confirmation from the Company for monies received from Mr. Kollareddy Rama Raghava Reddy, Mr. Guntaka Ravindra Reddy, Mrs. Kollareddy Ranganayakamma, Mrs. Kukreti Soumya, Mr. Kollareddy Ramachandra, Mrs. Uma Priyadarshini Kollareddy and Mr. Deepak Kukreti and (d) share allotment and share transfer registers, minutes of the meetings of the Board of Directors of the Company, minutes of annual general meetings and extra-ordinary general meetings of the Company, relevant statutory registers, bank account statements, share transfer forms, income tax returns, delivery instruction slips, any other forms filed with any regulatory authority in this regard and other documents presented to us, we hereby certify that the following is the average cost of acquisition of Equity Shares of the Company held by the Promoter(s) and Selling Shareholder(s) in respect of their respective shareholding in the Company, as on 17.10.2025, and weighted average price at which Equity Shares of the Company in the last year (i.e. from 18.10.2024 till 17.10.2025) were acquired by Promoter(s) and the Selling Shareholder(s):

AVERAGE COST OF ACQUISITION:

Promoters:

Name of the Promoter(s)	Number of Equity Shares Held	Percentage of Pre-Offer shareholding (%)	Average cost of acquisition per Equity Share since incorporation of the Company (in ₹)*
Mr. Kollareddy Rama	2,48,79,304	73.58%	Nil
Raghava Reddy			
Mr. Kollareddy	3,16,707	0.94%	Nil
Ramachandra			
Mrs. Kukreti Soumya	3,37,895	1.00%	Nil
Mrs. Uma Priyadarshini Kollareddy	3,88,124	1.15%	Nil

^{*}The details of the workings for the cost of acquisition per Equity Share for Promoters are attached herewith as $Annexure\ I$.



Selling Shareholders:

Name of Selling Shareholder(s)	Number of Equity Shares Held	Percentage of Pre-Offer shareholding (%)	Average cost of acquisition per Equity Share (in ₹)*
Mr. Kollareddy Rama	2,48,79,304	73.58%	Nil
Raghava Reddy			
Mr. Guntaka Ravindra	3,185,000	9.42%	0.03
Reddy			

^{*}The details of the workings for the cost of acquisition per Equity Share for Selling Shareholder are attached herewith as **Annexure II**.

Note: The company has been unable to trace share allotment forms (Form-2) for the allotments made on January 24, 1983, January 28, 1987, and February 16, 1998. We have verified the same with certified board resolutions shared with us.

WEIGHTED AVERAGE PRICE AT WHICH EQUITY SHARES ACQUIRED BY PROMOTERS AND SELLING SHAREHOLDERS IN THE LAST ONE YEARS:

The weighted average price at which Equity Shares of the Company were acquired by or allotted to Mr. Kollareddy Rama Raghava Reddy, Mr. Kollareddy Ramachandra, Mrs. Kukreti Soumya, Mrs. Uma Priyadarshini Kollareddy, the Promoters of the Company ("Weighted Average Price for Promoters") in the last year (i.e. from 18.10.2024 till 17.10.2025), preceding the date of RHP is as set out in Annexure III.

The computation of the abovementioned Weighted Average Price for Promoter is set out in **Annexure IV**.

The weighted average price at which Equity shares of the Company were acquired by or allotted to Mr. Kollareddy Rama Raghava Reddy and Mr. Guntaka Ravindra Reddy, the Selling Shareholders of the Company ("Weighted Average Price for Selling Shareholders") in the last year (i.e. from 18.10.2024 till 17.10.2025), preceding the date of this certificate and the three years preceding the date of this certificate (i.e. from 18.10.2022 till 17.10.2025), is as set out in Annexure V.

The computation of the abovementioned Weighted Average Price for Selling Shareholders is set out in **Annexure VI**.

The Company and the Promoter(s) have confirmed that till the date on which the Equity Shares to be issued and allotted, in connection with the Offer, are listed and commence trading on Stock Exchanges, any acquisition and/or sale of any shares of the Company by the Promoter(s) will immediately be intimated to us and the Book Running Lead Managers.

We confirm that the information in this certificate is true and fair and there is no untrue statement or omission which would render the contents of this certificate misleading in its form or context.

We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.

We have conducted our examination in accordance with the applicable guidance note issued by the ICAI which requires that we comply with ethical requirements of the Code of Ethics issued by the ICAI and accordingly, we confirm that we have complied with such Code of Ethics issued by the ICAI.

This Certificate may be relied upon by the Company, the BRLMs, and the legal counsel appointed by the Company and the BRLMs in relation to the Offer and to assist the BRLMs in conducting and documenting their investigation of the affairs of the Company in connection with the Offer. We hereby consent to extracts of, or reference to, this Certificate being used in the Offer Documents or any other documents in connection with the Offer. We also consent to the submission of this Certificate as may be necessary, to any regulatory authority and/or for the records to be maintained by the BRLMs in connection with the Offer and in accordance with applicable law.

We confirm that on receipt of any communication from Company of any changes in the information, we will immediately communicate any changes in writing in the above information to the Book Running Lead Managers until the date when the Equity Shares allotted and transferred in the Offer commence trading on the relevant stock exchanges. In the absence of any such communication from us, Book Running Lead Managers and the legal advisors, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information.

We also consent to the inclusion of this certificate as a part of "Material Contracts and Documents for Inspection" in connection with the Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date. including through online means on the website of the Company.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully

For MAJETI & Co,

Chartered Accountant

ICAI Firm Registration Number: 015975S

Kiran Kumar Majeti

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Partner

Membership No.: 220354 UDIN: 25220354BMOGCJ4976

Place: Hyderabad Date: October 17,2025

CC:

Legal Counsel to the Company as to Indian Law

S&R Associates

One World Center, 1403 Tower 2 B, 841 Senapati Bapat Marg, Lower Parel, Mumbai 400 013, India Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal

One World Centre, 10th Floor, Tower 2A and 2B Senapati Bapat Marg Lower Parel, Mumbai 400 013 Maharashtra, India

Annexure I

COMPUTATION OF AVERAGE COST OF ACQUISITION FOR PROMOTERS

A) Mr. Kollareddy Rama Raghava Reddy

,	(mmax) — (mmax)								
Date of allotment/ transfer/ buyback	Nature of acquisition/ allotment/transfer	Nature of consideration	Number of fully paid- up equity shares	Face value (₹)	Issue/ Transfer price per equity share (₹)	Total Cost (in Rs.)	% of pre- offer shareholding	Cumulative amount paid for equity shares (In Rs.)	Cumulative number of equity shares
December 11, 1981	Initial subscription to the Memorandum of Association	Cash	10	100	100	1,000	0.00%	1,000	10
January 24, 1983	Further issue	Cash	2,890	100	100	2,89,000	0.17%	2,90,000	2,900
September 20, 1983	Transfer from K. Sarojini	Cash	50	100	100	5,000	0.00%	2,95,000	2,950
December 5, 1986	Further issue	Cash	1,392	100	100	1,39,200	0.08%	4,34,200	4,342
December 31, 1996	Transfer from Kollareddy Ranganayakamma	Cash	200	100	100	20,000	0.01%	4,54,200	4,542
December 31, 1996	Transfer from Kollareddy Ranganayakamma	Cash	257	100	100	25,700	0.02%	4,79,900	4,799
December 31, 1996	Transfer from Kollareddy Ranganayakamma	Cash	100	100	100	10,000	0.01%	4,89,900	4,899
December 31, 1996	Transfer from K. Sucharita	Cash	50	100	100	5,000	0.00%	4,94,900	4,949
December 31, 1996	Transfer from E. Prakash Reddy	Cash	150	100	100	15,000	0.01%	2,09,900	2,099
December 31, 1996	Transfer from E. Prakash Reddy	Cash	78	100	100	7,800	0.00%	5,17,700	5,177
December 31, 1996	Transfer from K.C.P. Reddy	Cash	150	100	100	15,000	0.01%	5,32,700	5,327
December 34, 1996	Transfer from K.L. Reddy	Cash	20	100	100	2,000	0.00%	5,37,700	5,377
December 31, 1996	Transfer from G. Venkat. Reddy	Cash	34	100	100	3,400	0.00%	5,41,100	5,411
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Transfer from M. Cash Charyulu Transfer from T.L.N. Cash Sarojini Transfer from S. Rama Mohan Reddy Transfer from G. Surana Rumari Transfer from G. Jaya Transfer from G. Jaya Transfer from G. N. Bhushanama Transfer from M. Koti Cash Reddy Transfer from M. Koti Cash Transfer from M. Kasturi Cash Transfer from M. Suneela Transfer from G. Bhaskar Cash Transfer from G. Bhaskar Cash	>	Nature of acquisition/ allotment/transfer	Nature of consideration	Number of fully paid- up equity shares	Face value (₹)	Issue/ Transfer price per equity share (₹)	Total Cost (in Rs.)	% of pre- offer shareholding	Cumulative amount paid for equity shares (In Rs.)	Cumulative number of equity shares
Transfer from T.L.N. Cash Charyulu Transfer from Baby Sarojini Transfer from S. Rama Mohan Reddy Transfer from G. Surana Rumari Transfer from G. Surana Transfer from G. Jaya Transfer from G. Jaya Transfer from G. Jaya Transfer from G. N. Cash Basavapurna Reddy Transfer from N. Koti Reddy Transfer from N. Mohan Reddy Transfer from M. Koti Cash Reddy Transfer from M. Koti Reddy Transfer from M. Koti Reddy Transfer from M. Koti Cash Reddy Transfer from M. Koti Cash Transfer from M. Koti Cash Transfer from M. Koti Cash Transfer from M. Koti Transfer from M. Koti Cash Transfer from M. Kasturi	ember 1996	Transfer from M. Damayanthi	Cash	27	100	100	2,700	0.00%	5,43,800	5,438
Transfer from Baby Cash Sarojini Transfer from S. Rama Cash Mohan Reddy Rani Transfer from G. Surana Cash Kumari Transfer from G. Jaya Cash Basavapurna Reddy Cash Reddy Transfer from N. Koti Cash Reddy Transfer from N. Mohan Cash Reddy Transfer from N. Mohan Cash Reddy Transfer from M. Mohan Cash Reddy Transfer from M. Koti Cash Reddy Transfer from M. Koti Cash Reddy Transfer from M. Koti Cash Transfer from M. Kasturi Cash Transfer from M. Kasturi Cash Transfer from M. Kasturi Cash Transfer from M. Suneela Cash Transfer from M. Suneela Cash Transfer from G. Bhaskar Cash	ember 1996	Transfer from T.L.N. Charyulu	Cash	06	100	100	000'6	0.01%	5,52,800	5,528
Transfer from S. Rama Mohan Reddy Transfer from N. Tara Rani Transfer from G. Surana Kumari Transfer from G. Jaya Transfer from G. Jaya Transfer from N. Koti Reddy Transfer from N. Mohan Transfer from N. Mohan Reddy Transfer from M. Koti Reddy Transfer from M. Kasturi Transfer from G. Bhaskar	ember 1996	Transfer from Baby Sarojini	Cash	95	100	100	9,500	0.01%	5,62,300	5,623
Transfer from N. Tara Rani Transfer from G. Surana Kumari Kumari Transfer from G. Jaya Transfer from G. Jaya Transfer from G. N. Cash Bhushanamma Transfer from N. Mohan Reddy Transfer from K. Cash Reddy Transfer from M. Koti Reddy Transfer from M. Koti Reddy Transfer from M. Kasturi Transfer from M. Kasturi Transfer from M. Kasturi Transfer from M. Kasturi Transfer from M. Suneela Transfer from G. Bhaskar Transfer from G. Bhaskar Transfer from G. Bhaskar Transfer from G. Bhaskar		Transfer from S. Rama Mohan Reddy	Cash	06	100	100	000'6	0.01%	5,71,300	5,713
Transfer from G. Surana Kumari Transfer from G. Basavapurna Reddy Transfer from G. N. Bhushanamma Transfer from N. Koti Reddy Transfer from M. Mohan Reddy Transfer from M. Koti Reddy Transfer from M. Kasturi Transfer from M. Kasturi Transfer from M. Kasturi Transfer from M. Suneela Transfer from M. Suneela Transfer from G. Bhaskar Cash Transfer from G. Bhaskar Cash	ember 1996	Transfer from N. Tara Rani	Cash	95	100	100	9,500	0.01%	5,80,800	5,808
Transfer from G. Cash Transfer from G. Jaya Transfer from G. N. Cash Bhushanama Transfer from N. Koti Reddy Transfer from K. Cash Reddy Transfer from K. Cash Reddy Transfer from M. Koti Reddy Transfer from M. Koti Reddy Transfer from M. Kasturi Transfer from M. Kasturi Transfer from M. Suneela Transfer from G. Bhaskar Transfer from G. Bhaskar Cash Transfer from G. Bhaskar Cash		ransfer from G. Surana Kumari	Cash	85	100	100	8,500	0.01%	5,89,300	5,893
Transfer from G. Jaya Cash Transfer from G. N. Cash Bhushanamma Transfer from N. Mohan Reddy Transfer from K. Cash Salinidevamma Transfer from M. Koti Cash Transfer from M. Koti Cash Transfer from M. Kasturi Cash Transfer from G. Bhaskar Cash	ember 1996	Transfer from G. Basavapurna Reddy	Cash	06	100	100	000'6	0.01%	5,98,300	5,983
r Transfer from G. N. Cash Bhushanama r Transfer from N. Koti Reddy r Transfer from K. Cash Salinidevamma r Transfer from M. Koti Reddy r Transfer from M. Koti Reddy r Transfer from M. Kasturi r Transfer from M. Suneela r Transfer from G. Bhaskar	ember 1996	Transfer from G. Jaya	Cash	95	100	100	9,500	0.01%	6,07,800	6,078
r Transfer from N. Koti Ready r Transfer from N. Mohan Reddy r Transfer from K. Salinidevamma r Transfer from M. Koti Cash Reddy r Transfer from M. Kasturi Cash r Transfer from V. Suneela Cash r Transfer from G. Bhaskar Cash	ember 1996	Transfer from G. N. Bhushanamma	Cash	86	100	100	008'6	0.01%	6,17,600	6,176
r Transfer from N. Mohan Cash r Transfer from K. Salinidevamma r Transfer from M. Koti Cash Reddy r Transfer from M. Kasturi Cash r Transfer from V. Suneela Cash r Transfer from G. Bhaskar Cash	ember 1996	Transfer from N. Koti Reddy	Cash	95	100	100	9,500	0.01%	6,27,100	6,271
Transfer from K. Cash Salinidevamma Transfer from M. Koti Reddy Transfer from M. Kasturi Transfer from V. Suneela Transfer from G. Bhaskar Cash Cash Cash	<u>.</u>	Transfer from N. Mohan Reddy	Cash	95	100	100	9,500	0.01%	6,36,600	6,366
Transfer from M. Koti Cash Reddy Transfer from M. Kasturi Cash Transfer from V. Suneela Cash Transfer from G. Bhaskar Cash	tember 1996	Transfer from K. Salinidevamma	Cash	95	100	100	9,500	0.01%	6,46,100	6,461
Transfer from M. Kasturi Cash Transfer from V. Suneela Cash Transfer from G. Bhaskar Cash	sember 1996	Transfer from M. Koti Reddy	Cash	80	100	100	8,000	0.00%	6,54,100	6,541
Transfer from V. Suneela Cash Transfer from G. Bhaskar Cash		Fransfer from M. Kasturi	Cash	80	100	100	8,000	0.00%	6,62,100	6,621
r Transfer from G. Bhaskar Cash		ransfer from V. Suneela	Cash	85	100	100	8,500	0.01%	6,70,600	902'9
	102		Cash	92	100	100	9,200	0.01%	6,79,800	86′,98

Cumulative number of equity shares	8,700	26,100	58,000	59,050	59,575	61,500	63,075	000'59	62,359	65,186	64,886	8,43,518
Cumulative amount paid for equity shares (In Rs.)	8,70,000	8,70,000	8,70,000	9,75,000	10,27,500	12,20,000	13,77,500	15,70,000	15,70,000	15,52,700	15,22,700	15,22,700
% of pre- offer shareholding	0.11%	1.03%	1.89%	0.06%	0.03%	0.11%	%60.0	0.11%	0.02%	-0.01%	-0.02%	46.06%
Total Cost (in Rs.)	1,90,200	Ē	Œ	1,05,000	52,500	1,92,500	1,57,500	1,92,500		-17,300	-30,000	¥
Issue/ Transfer price per equity share (₹)	100	t	200	100	100	100	100	100	\JF	I	4,500	ï
Face value (₹)	100	100	100	100	100	100	100	100	100	100	100	100
Number of fully paid- up equity shares	1,902	17,400	31,900	1,050	525	1,925	1,575	1,925	359	-173	-300	7,78,632
Nature of consideration	Cash	N/A	N/A	Cash	Cash	Cash	Cash	Cash	Other than cash	Ĭ	Cash	N/A
Nature of acquisition/ allotment/transfer	Further issue	Bonus issue in the ratio of two equity shares for every one equity share held	Bonus issue in the ratio of 11 equity shares for every nine equity shares held	Transfer from Kollareddy Ramachandra	Transfer from Kollareddy Ramachandra	Transfer from Kollareddy Ramachandra	Transfer from Kukreti Soumya	Transfer from Kukreti Soumya	Allotment pursuant to the 2014 Amalgamation Scheme	Transfer by way of a gift to Kollareddy Ramachandra	Buy-back	Bonus issue in the ratio of 12 equity shares for each equity share held
Date of allotment/ transfer/ buyback	March 28, 1997	February 16, 1998	January 4, 2000	March 31, 2000	March 31, 2000	March 31, 2000	March 31, 2000	March 31, 2000	November 29, 2014	March 2, 2020	October 23, 2020	October 3, 2023

Date of allotment/ transfer/ buyback	Nature of acquisition/ allotment/transfer	Nature of consideration	Number of fully paid- up equity shares	Face value (₹)	Issue/ Transfer price per equity share (₹)	Total Cost (in Rs.)	% of pre- offer shareholding	Cumulative amount paid for equity shares (In Rs.)	Cumulative number of equity shares
May 15, 2024	Transfer by way of a gift to Uma Priyadarshini Kollareddy	ı	-1,300	100	K.	-1,30,000	-0.08%	13,92,700	8,42,218
May 15, 2024	Transfer by way of a gift to Deepak Kukreti	i	-1,050	100	9	-1,05,000	-0.06%	12,87,700	8,41,168
May 15, 2024	Transfer by way of a gift to Deepak Kukreti	E	-250	100	*	-25,000	-0.01%	12,62,700	8,40,918
June 11, 2024	Pursuant to resolutions passed by our Board at their meeting held on May 15, 2024 and the Shareholders at their EGM held on June 11, 2024, our Company has sub-divided 966,069 equity shares of face value of ₹100 each to 19,321,380 Equity Shares of face value of ₹5 each. Accordingly, the shareholding of Mr. Kollareddy Rama Raghava Reddy changed to 16,818,360 Equity Shares of face value ₹5 each.	esolutions passed by our Board at their meeting held on May 15, 2024 and the Sha don June 11, 2024, our Company has sub-divided 966,069 equity shares of face volutions of face value of ₹5 each. Accordingly, the shareholding of Mr Rama Raghava Reddy changed to 16,818,360 Equity Shares of face value ₹5 each.	rd at their meet ipany has sub-di value of ₹5 eacl id to 16,818,360	ing held vided 96 h. Accord	on May 15, 2 6,069 equity lingly, the shallshares of face	024 and the S shares of face areholding of №	hareholders at value of ₹100 1r. Kollareddy 1.	12,62,700	1,68,18,360
July 15, 2024	Bonus issue in the ratio of three Equity Shares for every four Equity Share held	N/A	1,26,13,770	5	V.	Đ.	37.31%	12,62,700	2,94,32,130
September 27, 2024*	Transfer by way of gift to Kollareddy Ranganayakamma; Kollareddy Ramachandra; Soumya Kukreti; Uma Priyadarshini Kollareddy;	<u>K</u>	-45,52,826	N	·	-12,62,700	-13.46%	<u>@</u>	2,48,79,304
TOTAL	Deepay vanieri		2,48,79,304				73.58%	1	2,48,79,304
Average Co	Average Cost of Acquisition per Equity Shares (In Rs.)	ty Shares (In R	s.) = Nii						

*Gift deed executed on 26th September 2024, however the transfer of Shares was taken place on 27th September, 2024. Note: the share which were acquired through transfer/allotment made by cash are gifted.



B) Kollareddy Ramachandra

of mei sfer sack	<u></u>	Nature of consideration	Number of fully paid- up Equity Shares	Face value (₹)	Issue/Transfer price per equity share (₹)	Total Cost (in Rs.)	% of pre- offer shareholding	Cumulative amount paid for equity shares (In Rs.)	Cumulative number of equity shares
June 25, 1999	i, Transfer from K. Ramachandra Reddy	Cash	1,050	100	100	1,05,000	0.06%	1,05,000	1,050
June 25, 1999	i, Transfer from K. Ramachandra Reddy	Cash	525	100	100	52,500	0.03%	1,57,500	1,575
January 4 2000	4, shares for the shares for every nine equity shares for hares	N/A	1,925	100	t:	ı	0.11%	1,57,500	3,500
March 31, 2000	Transfer to '' Kollareddy Rama Raghava Reddy	Cash	-1,050	100	100	-1,05,000	-0.06%	52,500	2,450
March 31, 2000	Transfer to '' Kollareddy Rama Raghava Reddy	Cash	-525	100	100	-52,500	-0.03%	i.	1,925
March 31, 2000	Transfer to '' Kollareddy Rama Raghava Reddy	Cash	-1,925	100	100	16	-0.11%	(K	E
March 2 2020	Transfer by way of a 2, gift from Kollareddy Rama Raghava Reddy	¢	173	100	Ü	9)	0.01%		173
October 23, 2020	3, Buy-back	Cash	-73	100	4,500	*	0.00%	,	100
October 3 2023	3, ratio of 12 equity shares for each equity share held	N/A	1,200	100	*	<u> </u>	0.07%	9.	1,300
June 11, 2024	th Pu	ons passed by ou une 11, 2024, our 80 Equity Shares <u>Ramachandra cha</u>	r Board at their r Company has su of face value of a nged to 26,000 E	neeting lb-divide 55 each. quity Sh	rsuant to resolutions passed by our Board at their meeting held on May 15, 2024 and the Shareholders it EGM held on June 11, 2024, our Company has sub-divided 966,069 equity shares of face value of ₹1 each to 19,321,380 Equity Shares of face value of ₹5 each. Accordingly, the shareholding of Kollareddy Ramachandra changed to 26,000 Equity Shares of face value ₹5 each.	24 and the SI hares of face areholding of 55 each.	nareholders at value of ₹100 F Kollareddy	38	26,000

Date of allotment/ transfer/ buyback	Nature of acquisition/ allotment/transfer	Nature of consideration	Number of fully paid- up Equity Shares	Face value (₹)	Issue/Transfer price per equity share	Total Cost (in Rs.)	% of pre- offer shareholding	Cumulative amount paid for equity shares (In Rs.)	Cumulative number of equity shares
July 15, 2024	Bonus issue in the ratio of three Equity Shares for every four Equity Shares	N/A	19,500	ιΩ	265	90.	0.06%	C	45,500
September 27, 2024	Transfer by way of a gift from Kollareddy Rama Raghava Reddy	3	16,45,121	5	4	1	4.87%	0	16,90,621
October 10, 2025	Transfer by way of a gift to Uma Priyadarshini Kollareddy	1	-50,000	D.	1	i	-0.15%	3	16,40,621
October 13, 2025	Transfer by way of sale	1	-13,23,914	5	1	*	-3.92%	t	3,16,707
TOTAL			3,16,707			1	0.94%	1	3,16,707
Average C	Average Cost of Acquisition per Equity Shares (In	er Equity Shar	res (In Rs.) = Nil	Ξ					



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Date of	Nature of	Nature of	Number of	Face	Issue/Trans	Total	% of pre-	Cumulative amount paid	Cumulative
transfer/ buyback	allotment /transfer		up Equity Shares	valu e (₹)	equity share	Cost (in Rs.)	offer shareholding	for equity shares (In Rs.)	equity shares
June 25, 1999	Transfer from K. Ramachandra Reddy	Cash	1,575	100	100	1,57,500	0.09%	1,57,500	1,575
January 4, 2000	<u> </u>	N/A	1,925	100	ji.	îtr	0.11%	1,57,500	3,500
March 31, 2000	Transfer to Kollareddy Rama Raghava Reddy	Cash	-1,575	100	100	-1,57,500	-0.09%	1	1,925
March 31, 2000	Transfer to Kollareddy Rama Raghava Reddy	Cash	-1,925	100	100) in	-0.11%	A	*
November 29, 2014	Allotment pursuant to 2014 Amalgamation Scheme	Other than cash	173	100	'Y	31	0.01%	1	173
October 23, 2020	Buy-back	Cash	-73	100	4,500	1	%00.0	(<u>1</u>	100
October 3, 2023	Bonus issue in the ratio of 12 equity shares for each equity share held	N/A	1,200	100	τ	ŧ	0.07%	Ď	1,300
June 11, 2024	Pursuant to resolutions passed by our Board at their meeting held on May 15, 2024 and the Shareholders at their EGM held on June 11, 2024, our Company has sub-divided 966,069 equity shares of face value of ₹100 each to 19,321,380 Equity Shares of face value of ₹5 each. Accordingly, the shareholding of Mrs. Kukreti Soumya changed to 26,000 Equity Shares of face value ₹5 each.	is passed by our Board at their meeting held on May 15, 2024 an e 11, 2024, our Company has sub-divided 966,069 equity shares Equity Shares of face value of ₹5 each. Accordingly, the shareho Soumya changed 10 26,000 Equity Shares of face value ₹5 each.	ard at their me npany has sub ce value of ₹5 26,000 Equity	eting hel divided each. Acc	d on May 15, 20. 966,069 equity s cordingly, the sha of face value ₹5.	24 and the Sl hares of face areholding of each.	nareholders at value of ₹100 Mrs. Kukreti	Û	26,000
July 15, 2024	Bonus issue in the ratio of three Equity Shares for every four Equity Shares held	N/A	19,500	Ŋ	.1	ij	0.06%	9.	45,500
September 27, 2024	Transfer by way of a gift from Kollareddy Rama Raghava Reddy	œ	16,45,121	5	Đ	1)	4.87%	j	16,90,621
October 10, 2025	Transfer by way of a gift to Deepak	C.	-50,000	2	.i	i	-0.15%	•	16,40,621
October 13, 2025	Transfer by way of sale	à.	-13,02,726	2	1		-3.85%		3,37,895
TOTAL			3,37,895				1.00%	•	3,37,895
Average Co	Average Cost of Acquisition per Equity Shares (In Rs.) = Nil	ity Shares (In F	ls.) = Nil						

D) Uma Priyadarshini Kollareddy

Transfer gift from gift from Rama Rag Pursuant t at their EC ₹100 eac \$00 three E		Suares	E	r price per equity share (₹)	Cost (in Rs.)	offer shareholdin g	e amount paid for equity shares (In Rs.)	e number of equity shares
	*	1,300.00	100.0	*	jį.	0.08%	(1,300
	s passed by our une 11, 2024, or ,380 Equity Shan reshini Kollaredd	Board at their m ur Company has res of face value y changed to 26,	ieeting h sub-divii of ₹5 ea 000 Equi	io resolutions passed by our Board at their meeting held on May 15, 2024 and the Sha SM held on June 11, 2024, our Company has sub-divided 966,069 equity shares of factupent to 19,321,380 Equity Shares of face value of ₹5 each. Accordingly, the shareholdin Uma Priyadarshini Kollareddy changed to 26,000 Equity Shares of face value ₹5 each.	4 and the shares castalanes castalanes calle ₹5 ealue	e Shareholders of face value of olding of Mrs.	¥.	26,000
July 15, 2024 for every four Equity Shares held	0 N/A	19,500	5).	¥!	0.06%	16	45,500
September 27, Transfer by way of a gift 2024 from Kollareddy Rama Raghava Reddy	ia -	2,92,624	2	4	А	0.87%	₹	3,38,124
October 10, Transfer by way of gift 2025 from Kollareddy Ramachandra	ly .	20,000	2	1	1	0.15%		3,88,124
TOTAL		3,88,124			1	1.15%	1	3,88,124



Annexure II

COMPUTATION OF AVERAGE COST OF ACQUISITION FOR SELLING SHAREHOLDERS

A) Mr. Kollareddy Rama Raghava Reddy

Date of allotment / transfer/ buyback	Nature of acquisition/ allotment/transfer	Nature of consider ation	Number of fully paid-up equity shares	Face valu e (₹)	Issue/Tr ansfer price per equity share (₹)	Total Cost (in Rs.)	% of pre- offer shareholdi ng	Cumulativ e amount paid for equity shares (In Rs.)	Cumulative number of equity shares
December 11, 1981	Initial subscription to the Memorandum of Association	Cash	10	100	100	1,000	0.00%	1,000	10
January 24, 1983	Further issue	Cash	2,890	100	100	2,89,000	0.17%	2,90,000	2,900
September 20, 1983	Transfer from K. Sarojini	Cash	20	100	100	2,000	0.00%	2,95,000	2,950
December 5, 1986	Further issue	Cash	1,392	100	100	1,39,200	0.08%	4,34,200	4,342
December 31, 1996	Transfer from Kollareddy Ranganayakamma	Cash	200	100	100	20,000	0.01%	4,54,200	4,542
December 31, 1996	Transfer from Kollareddy Ranganayakamma	Cash	257	100	100	25,700	0.02%	4,79,900	4,799
December 31, 1996	Transfer from Kollareddy Ranganayakamma	Cash	100	100	100	10,000	0.01%	4,89,900	4,899
December 31, 1996	Transfer from K. Sucharita	Cash	20	100	100	2,000	0.00%	4,94,900	4,949
December 31, 1996	Transfer from E. Prakash Reddy	Cash	150	100	100	15,000	0.01%	5,09,900	2,099
December 31, 1996	Transfer from E. Prakash Reddy	Cash	78	100	100	7,800	0.00%	5,17,700	5,177
December 31, 1996	Transfer from K.C.P. Reddy	Cash	150	100	100	15,000	0.01%	5,32,700	5,327
December 31, 1996	Transfer from K.L. Reddy	Cash	50	100	100	2,000	0.00%	5,37,700	5,377

Date of allotment / transfer/ buyback	Nature of acquisition/ allotment/transfer	Nature of consider ation	Number of fully paid-up equity shares	Face valu e (₹)	Issue/Tr ansfer price per equity share (₹)	Total Cost (in Rs.)	% of pre- offer shareholdi ng	Cumulativ e amount paid for equity shares (In Rs.)	Cumulative number of equity shares
December 31, 1996	Transfer from G. Venkat, Reddy	Cash	34	100	100	3,400	%00.0	5,41,100	5,411
December 31, 1996	Transfer from M. Damayanthi	Cash	27	100	100	2,700	0.00%	5,43,800	5,438
December 31, 1996	Transfer from T.L.N. Charyulu	Cash	06	100	100	000'6	0.01%	5,52,800	5,528
December 31, 1996	Transfer from Baby Sarojini	Cash	95	100	100	6,500	0.01%	5,62,300	5,623
December 31, 1996	Transfer from S. Rama Mohan Reddy	Cash	06	100	100	000'6	0.01%	5,71,300	5,713
December 31, 1996	Transfer from N. Tara Rani	Cash	95	100	100	9,500	0.01%	5,80,800	5,808
December 31, 1996	Transfer from G. Surana Kumari	Cash	85	100	100	8,500	0.01%	5,89,300	5,893
December 31, 1996	Transfer from G. Basavapurna Reddy	Cash	06	100	100	000'6	0.01%	5,98,300	5,983
December 31, 1996	Transfer from G. Jaya	Cash	95	100	100	6,500	0.01%	6,07,800	6,078
December 31, 1996	Transfer from G. N. Bhushanamma	Cash	86	100	100	008'6	0.01%	6,17,600	6,176
December 31, 1996	Transfer from N. Koti Reddy	Cash	95	100	100	6,500	0.01%	6,27,100	6,271
December 31, 1996	Transfer from N. Mohan Reddy	Cash	95	100	100	6,500	0.01%	6,36,600	998'9
December 31, 1996	Transfer from K. Salinidevamma	Cash	95	100	100	9,500	0.01%	6,46,100	6,461
December 31, 1996	Transfer from M. Koti Reddy	Cash	80	100	100	8,000	0.00%	6,54,100	6,541
December 31, 1996	Transfer from M. Kasturi	Cash	80	100	100	8,000	0.00%	6,62,100	6,621
December 31 1996	Transfer from V. Suneela	Cash	85	100	100	8,500	0.01%	6,70,600	902'9

allotment/transfer	Nature of consider ation	Number of fully paid-up equity shares	Face valu e (₹)	ansfer price per equi⊃y shar∋ (₹)	Total Cost (in Rs.)	% of pre- offer shareholdi ng	e amount paid for equity shares (In Rs.)	Cumulative number of equity shares
ΰ	Cash	92	100	100	6,200	0.01%	008'62'9	862'9
ပြီ	Cash	1,902	100	100	1,90,200	0.11%	8,70,000	8,700
N/A	4	17,400	100	ť	ts	1.03%	8,70,000	26,100
N/A	4	31,900	100	71	¥.	1.89%	8,70,000	58,000
Cash		1,050	100	100	1,05,000	0.06%	9,75,000	29,050
Cash		525	100	100	52,500	0.03%	10,27,500	59,575
Cash	_	1,925	100	100	1,92,500	0.11%	12,20,000	61,500
Cash		1,575	100	100	1,57,500	0.09%	13,77,500	63,075
Cash	ے	1,925	100	100	1,92,500	0.11%	15,70,000	000'59
Other than cash	rash	359	100	7		0.02%	15,70,000	62,359
<u>\$</u>		-173	100	V ile	-17,300	-0.01%	15,52,700	65,186
Cash	ج	-300	100	4,500	-30,000	-0.02%	15,22,700	64,886
N/A	4	7,78,632	100	ŕ	E)	46.06%	15,22,700	8,43,518

Date of allotment / transfer/ buyback	Nature of acquisition/ allotment/transfer	Nature of consider ation	Number of fully paid-up equity shares	Face valu e (₹)	Issue/Tr ansfer price per equity share (₹)	Total Cost (in Rs.)	% of pre- offer shareholdi ng	Cumulativ e amount paid for equity shares (In Rs.)	Cumulative number of equity shares
May 15, 2024	Transfer by way of a gift to Uma Priyadarshini Kollareddy	Ü	-1,300	100	f:	-1,30,000	-0.08%	13,92,700	8,42,218
May 15, 2024	Transfer by way of a gift to Deepak Kukreti	19	-1,050	100	(art)	-1,05,000	%90.0-	12,87,700	8,41,168
May 15, 2024	Transfer by way of a gift to Deepak Kukreti	*	-250	100	х	-25,000	-0.01%	12,62,700	8,40,918
June 11, 2024	Pursuant to resolutions passed by our Board at their meeting held on May 15, 2024 and the Shareholders at their EGM held on June 11, 2024, our Company has sub-divided 966,069 equity shares of face value of ₹100 each to 19,321,380 Equity Shares of face value of ₹5 each. Accordingly, the shareholding of Mr. Kollareddy Rama Raghava Reddy changed to 16,818,360 Equity Shares of face value ₹5 each.	ssed by our E 2024, our C Shares of fa a Reddy chai	Soard at their meeti company has sub-di ace value of ₹5 each nged to 16,818,360	ng held vided 90 1. Accor Equity	on May 15, 2 66,069 equity dingly, the sh Shares of fac	their meeting held on May 15, 2024 and the Shareholders at has sub-divided 966,069 equity shares of face value of ₹100 e of ₹5 each. Accordingly, the shareholding of Mr. Kollareddy 16,818,360 Equity Shares of face value ₹5 each.	areholders at alue of ₹100 selue of ₹100 se	12,62,700	1,68,18,360
July 15, 2024	Bonus issue in the ratio of three Equity Shares for every four Equity Share held	N/A	1,26,13,770	5	t?	ħ	37.31%	12,62,700	2,94,32,130
September 27, 2024	Transfer by way of gift to Kollareddy Ranganayakamma; Kollareddy Ramachandra; Soumya Kukreti; Uma Priyadarshini Kollareddy; Deepak Kukreti	SIS	-45,52,826	ιΩ	198.0	-12,62,700	-13.46%	<i>x</i>	2,48,79,304
TOTAL			2,48,79,304			ī	73.58%	•	2,48,79,304
rage C	Average Cost of Acquisition per Equity Shares (In Rs.)	ty Shares (In Rs.) = Nil						



B) Guntaka Ravindra Reddy

	Nature of transaction	Nature of consideration	No. of Equity Shares acquired/ allotted	Face value (₹)	Cost per Equity Share (including securities premium)	Total Cost (in Rs.)	% of pre- offer shareholding	Cumulative amount paid for equity shares (In Rs.)	Cumulative number of equity shares
Initial subsc the Memo	Initial subscription to the Memorandum of Association	Cash	10	100	100	1,000	0.00%	1,000	10
Fur	Further issue	Cash	140	100	100	14,000	0.01%	15,000	150
Fur	Further issue	Cash	577	100	100	57,700	0.03%	72,700	727
Transf Mrs. Laxmi	Transfer from Mrs. G.Vijaya Laxmi	Cash	87	100	100	8,700	0.01%	81,400	814
Tran Mr. G.S.	Transfer from Mr. G.S.C.B.Reddy	Cash	06	100	100	000'6	0.01%	90,400	904
Transf V.Venl Reddy	Transfer from V.Venkat Reddy	Cash	51	100	100	5,100	0.00%	95,500	955
Trans Mr. Babu	Transfer from Mr. P.Srnivasa Babu	Cash	95	100	100	6,500	0.01%	1,05,000	1,050
Bonu the r equit for equit held	Bonus issue in the ratio of two equity shares for every one equity share held	N/A	2,100	100	r	*	0.12%	1,05,000	3,150
for the formal f	Bonus issue in the ratio of 11 equity shares for every nine	N/A	3,850	100	1	я	0.23%	1,05,000	2,000

Date of Allotment/ acquisition	Nature of transaction	Nature of consideration	No. of Equity Shares acquired/	Face value (₹)	Cost per Equity Share (including securities	Total Cost (in Rs.)	% of pre- offer shareholding	Cumulative amount paid for equity shares (In	Cumulative number of equity
			allotted		premium) (in ₹)			Rs.)	shares
	equity shares held								
November 29, 2014	Allotment pursuant to the 2014 Amalgamation Scheme	Other than cash	99	100	il .	9	0.00%	1,05,000	7,066
October 23, 2020	Buyback of shares	Cash	99-	100	4,500	009'9-	0.00%	98,400	7,000
October 3, 2023	Bonus issue in the ratio of 12 equity shares for each equity share held	N/A	84,000	100	9	ť.	4.97%	98,400	91,000
June 11, 2024	Pursuant I Shareholders at of face value shareholding	Pursuant to resolutions passed by o Shareholders at their EGM held on June 1 of face value of ₹100 each to 19,321,3 shareholding of Mr. Guntaka Ravinder F	ed by our Bos 1 June 11, 202 9,321,380 Eq vinder Reddy	ard at the 24, our C uity Shar changed each.	eir meeting he company has seres of face vel to 18,20,000	Pursuant to resolutions passed by our Board at their meeting held on May 15, 2024 and the areholders at their EGM held on June 11, 2024, our Company has sub-divided 966,069 equity shares of face value of ₹100 each to 19,321,380 Equity Shares of face value of ₹5 each. Accordingly, the shareholding of Mr. Guntaka Ravinder Reddy changed to 18,20,000 Equity Shares of face value ₹5 each.	4 and the 9 equity shares ordingly, the ace value ₹5	98,400	18,20,000
July 15, 2024	Bonus issue in the ratio of 3 Equity Shares for each 4 Equity Share held	N/A	13,65,000	Σ	¥	t	4.04%	98,400	31,85,000
	Total		31,85,000			98,400	9.42%	98,400	31,85,000
Average Co	Average Cost of Acquisition per Equity Shares (In Rs.) = 0.03	per Equity Share	es (In Rs.) =	: 0.03					

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Annexure III

WEIGHTED AVERAGE PRICE AT WHICH EQUITY SHARES ACQUIRED IN THE LAST ONE YEAR BY PROMOTERS

Mrc I ma Drivadarchini Kollaroddy	the last one year	the last one year of 17.10.2025	weignted average price of Equity Shares acquired in the last one year from 18.10.2024 till 17.10.2025 (in ₹)
Mr. Kollareddy Rama Raghaya Reddy	Soo, co	24.879.304	
Mr. Kollareddy Ramachandra	ii.	316,707	Z
Mrs. Kukreti Soumva	ij	337.895	2

*The equity shares were acquired by way of gift from Mr. Kollareddy Ramachandra.



Annexure IV

COMPUTATION OF WEIGHTED AVERAGE PRICE AT WHICH EQUITY SHARES ACQUIRED IN THE LAST ONE YEAR BY PROMOTERS

Cumulative number of equity shares	50,000	- 50,000	
Cumulative amount paid for equity shares (In Rs.)	٨		
% of pre- offer shareholding	0.15%	0.15%	
Total Cost (in Rs.)	ж	T:	
Issue/Transfer price per equity share (₹)	ě		
Face value (₹)	5		
Number of fully paid- up equity shares	50,000		ar)* = Nil
Nature of consideration	N/A		ne preceding ye
Nature of acquisition/ allotment/transfer	Transfer by way of a gift from Kollareddy Ramachandra		Weighted average price (in the one preceding year) * = NiI
Date of allotment/ transfer/ buyback	October 10, 2025	TOTAL	Weighted av



Annexure V

WEIGHTED AVERAGE PRICE AT WHICH EQUITY SHARES ACQUIRED IN THE LAST ONE YEAR BY SELLING SHAREHOLDERS

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*No equity shares has been acquired by the selling shareholders during last one year.



Annexure VI

COMPUTATION OF WEIGHTED AVERAGE PRICE AT WHICH EQUITY SHARES ACQUIRED IN THE LAST ONE YEAR BY SELLING SHAREHOLDERS

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