



Company Secretary in Practice
Membership: ACS 47040
Certificate of Practice: 17217
Peer Review : 2773/2022

DIVYA MOHTA
29, Strand Road, Kolkata - 700001
Mobile: 9830971919
Email: dmohta92@gmail.com

CONSENT LETTER FROM EXPERTS

Date: 18.09.2024

To,

**The Board of Directors
Midwest Limited**

8-2-684/2/25 & 26, Road No. 12,
Banjara Hills, Hyderabad – 500 034
Telangana, India

Dear Sir/Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹ 5 each (the “Equity Shares”) of Midwest Limited (the “Company” and such offer, the “Offer”)

I, Divya Mohta, consent to my name being inserted as an “expert” as defined under Section 2(38) of the Companies Act, 2013, in my capacity as Practicing Company Secretary in the draft red herring prospectus (“**DRHP**”), red herring prospectus (“**RHP**”) and the prospectus (“**Prospectus**”) (collectively, the “**Offer Documents**”) which the Company intends to file, with the Securities and Exchange Board of India (“**SEBI**”), Registrar of Companies, Telangana, at Hyderabad (“**RoC**”) and the stock exchanges where the Equity Shares are proposed to be listed (“**Stock Exchanges**”) and any other documents in relation to the Offer including publicity materials, presentations or press releases prepared by the Company or its advisers.

The following details with respect to us may be disclosed:

Name: Divya Mohta

Professional Registration Number: **Membership No. ACS 47040 / Certificate of Practice No. 17217**

Address: 29, Strand Road, Kolkata – 700001

Tel: 91- 9830971919

Email: dmohta92@gmail.com

This certificate does not impose any obligation on the Company to include in any Offer Documents all or any part of the information with respect to which consent for disclosure is being granted pursuant to this certificate.

I hereby authorise you to deliver this consent letter to SEBI, Stock Exchanges, the RoC and any other regulatory authorities as may be required.

I undertake to keep strictly confidential the details of the Offer, your request letter and this consent letter.



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I confirm that I am not, and have not been, engaged or interested in the formation or promotion or management, of the Company.

I further confirm that the above information in relation to me is true, correct, adequate and not misleading in any respect.

I confirm that I will immediately communicate any changes in writing in the above information to the Company and book running lead managers to the Offer ("**Book Running Lead Managers**") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, the Book Running Lead Managers and the legal advisors, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer -related material, and may be relied upon by the Company, Book Running Lead Managers and the legal advisors appointed by the Company and the Book Running Lead Managers, in relation to the Offer. I hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

Name: Divya Mohta
Practicing Company Secretary
Date: 18.09.20224

CC:

Book Running Lead Managers

DAM Capital Advisors Limited

One BKC, Tower C,
15th Floor, Unit No. 1511,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051
Maharashtra, India



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Motilal Oswal Investment Advisors Limited

Motilal Oswal Tower, Rahimtullah Sayani Road,
Opposite Parel ST Depot, Prabhadevi,
Mumbai – 400 025,
Maharashtra, India

Intensive Fiscal Services Private Limited

914, 9th Floor, Raheja Chambers,
Free Press Journal Marg, Nariman Point,
Mumbai – 400 021,
Maharashtra, India

Legal Counsel to the Company as to Indian Law

S&R Associates

One World Center, 1403 Tower 2 B
841 Senapati Bapat Marg
Lower Parel
Mumbai 400 013
Maharashtra, India

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal

One World Centre,
10th Floor, Tower 2A and 2B
Senapati Bapat Marg
Lower Parel, Mumbai 400 013
Maharashtra, India