

# E1 Macro Workshop

Queen Mary University of London

6th Annual Workshop in Quantitative Macroeconomics 24-25 April 2025

*Organised by Miguel Ferreira, John Morrow and Tom Schmitz*

Thursday, 24 April 2024

Arts One, Room 1.28

9:15-10:00	Registration
10:00-10:45	<b>The Role of Human Capital Specificity in Entrepreneurship</b> Presented by: Attila Gyetvai (Bank of Portugal) Discussant: Fergal Hanks (University of Cambridge)
10:45-11:15	Break
11:15-12:00	<b>Schooled by Trade? Retraining and Import Competition</b> Presented by: John Finlay (Imperial College) Discussant: Ran Gu (University of Essex)
12:00-12:45	<b>Foreign Profit Shifting and The Welfare Responses to The US–China Trade War: Evidence from Manufacturers in Vietnam</b> Presented by: Sung-Ju Wu (University of Nottingham) Discussant: Dorothee Hillrichs (LMU)
12:45-14:00	Lunch
14:00-14:45	<b>More Than the Sum of Its Parts? Markups and the Role of Establishments</b> Presented by: Joshua Weiss (University of Bristol) Discussant: Riccardo Silvestrini (University of Naples Federico II)
14:45-15:30	<b>Natural Disasters and Markups</b> Presented by: Francesco Paolo Conteduca (Bank of Italy) Discussant: Alba Patozi (Bank of England)
15:30-16:00	Coffee and cakes
16:00-16:45	<b>Financial Skills and Search in the Mortgage Market</b> Presented by: Marta Cota (Nova SBE) Discussant: Ozgen Ozturk (University of Oxford)
16:45-17:30	<b>Mortgages, Monetary Policy, and the Great Inflation of 2021–?</b> Presented by: Kieran Larkin (IIES) Discussant: Vytautas Valaitis (University of Surrey)
18:00	Pre-Dinner drinks at Palm Tree, 127 Grove Rd
19:00	Dinner at My Neighbours the Dumplings, Victoria Park

# E1 Macro Workshop

Queen Mary University of London

6th Annual Workshop in Quantitative Macroeconomics  
24-25 April 2025

*Organised by Miguel Ferreira, John Morrow and Tom Schmitz*

Friday, 25 April 2025  
Arts One, Room 1.28

9:30-10:00	Coffee
10:00-10:45	<b>Shopping Frictions with Household Heterogeneity: Theory &amp; Empirics</b> Presented by: Krzysztof Pytka (University of Mannheim) Discussant: Joris Hoste (University of Cambridge)
10:45-11:15	Break
11:15-12:00	<b>Optimal Monetary Policy during a Cost-of-Living Crisis</b> Presented by: Dajana Xhani (Tilburg University) Discussant: Jenny Chan (Bank of England)
12:00-12:45	<b>Monetary and Exchange Rate Policies in a Global Economy</b> Presented by: Naoki Yago (University of Cambridge) Discussant: Ludovica Ambrosino (London Business School)
13:15	Lunch at