

1. GENERAL INFORMATION

Offer ID 4

Management's perception of risk factors:

Internal Risk Factors:

Offer_InternalRisks:2

External Risk Factors:

Offer_ExternalRisks

Details of default, if any, including there in the amount involved, duration of default and present status, in repayment of the following

Detail

Compliance officer details:

Ruchika patil

Developer

Pune

rpatilthe@gmail.com

9145356738

2. PARTICULARS OF THE OFFER

Financial Positions of the Company for the last 3 Financial Years

Particulars	888	20	11
Total Revenue	20	433	32
Total Expenses	344	22	22
Profit Before tax	22	444	22
Profit After Tax	33	444	22

Date of Passing Board Resolution

12/08/2022

Date of Passing Special Resolution

13/08/2022

Kind and class of security

Security class

Price of the security, including the premium amount if any, along with justification of the price

3333

Name of valuers

ruchika

Address of valuers

pune

Basis on which the price has been arrived at along with report of the registered valuer

Price_Basis

Relevant date with reference to which the price has been arrived

12/09/2022

The Class or classes of persons to whom the allotment is proposed to be made

Person_Class77

Intention of promoters, directors or key managerial personnel to subscribe to the offer

Offer_Intention

The proposed time within which the allotment shall be completed

2 days

The names of the proposed Allottees and the percentage of post private placement capital that may be held by Proposed Allottee

333

The change in control, if any, in the company that would occur consequent to the private placement.

Change_in_Control

The number of persons to whom allotment on preferential basis/private placement/rights issue has already been made during the year, in terms of number of securities as well as price

3

The justification for the allotment proposed to be made for consideration other than cash together with valuation report of the registered valuer

Allotement_Justification

Amount which the company intends to raise by way of proposed offer of securities

334

Terms of raising of securities:

Raise_Term

Time schedule for which offer letter is valid

44

Proposed time schedule for which the private placement offer cum application letter is valid

33

Purposes and objects of the offer:

Offer_Object

Contribution by promoters or Directors:

55.7

Principle terms of assets charged as security:

Assets_Terms

The details of significant and material orders passed by the Regulators, Courts and Tribunals impacting the going concern status of the company and its future operations.

Order_details

3. PRE-ISSUE AND POST-ISSUE SHAREHOLDING PATTERN

TABLE	A		B	
	PRE-ISSUE		POST-ISSUE	
CATEGORY OF SHAREHOLDERS	TOTAL NO. SHARES	% OF TOTAL VOTING RIGHTS	TOTAL NO. SHARES	% OF TOTAL VOTING RIGHTS
Promoter/Promoters' group (i)	344	6666	77777	327829
Public (ii)	8484	99	10	3366
Total (i)+(ii)	737	388	333	88

4. DISCLOSURES WITH REGARD TO INTEREST OF DIRECTORS, LITIGATION ETC.

Any financial or other material interest of the directors, promoters or key managerial personnel in the offer and the effect of such interest in so far as it is different from the interests of other persons.

Material_Interest

Directors' remuneration (last three years)

file

file

file

Related party transactions (3 years)

file1

file2

file3

Summary of reservations or qualifications or adverse remarks of auditors in the last five financial years immediately preceding the year of circulation of offer letter and of their impact on the financial statements and financial position of the company and the corrective steps taken and proposed to be taken by the company for each of the said reservations or qualifications or adverse remark

reservation all details

Details of any inquiry, inspections or investigations initiated or conducted under the Companies Act or any previous company law in the last three years immediately preceding the year of circulation of offer letter in the case of company and all of its subsidiaries. Also if there were any prosecutions filed (whether pending or not) fines imposed, compounding of offences in the last three years immediately preceding the year of the offer letter and if so, section-wise details thereof for the company and all of its subsidiaries

Inspection_Details

Details of acts of material frauds committed against the company in the last three years, if any, and if so, the action taken by the company

Frauds_And_Actions

5. FINANCIAL POSITION OF THE COMPANY

Capital structure of the company

Before the Current Offer

Particulars

Details

Authorized Capital

99.99

Issued Capital

14.88

Subscribed Capital

99.9

Paid Up Capital

25.6

Size of the present offer

222

After the offer the paid up capital amount

5455

Share Premium Account (before the offer)

777

Share Premium Account (After the Offer)

422

The details of the existing share capital of the issuer company in a tabular form, indicating therein with regard to each allotment, the date of allotment, the number of shares allotted, the face value of the shares allotted, the price and the form of consideration: Provided that the issuer company shall also disclose the number and price at which each of the allotments were made in the last one year preceding the date of the offer letter separately indicating the allotments made for considerations other than cash and the details of the consideration in each case;

Profits of the company, before and after making provision for tax, for the three financial years immediately preceding the date of circulation of offer letter

Profits Before Tax	March 31	March 31	March 31
	555	63636	888
Profits After Tax	March 31	March 31	March 31
	353	88	366

Dividends declared by the company in respect of the said three financial years; interest coverage ratio for last three years (Cash profit after tax plus interest paid/interest paid)

399

Interest Coverage Ratio

388

A summary of the financial position of the company as in the three audited balance sheets immediately preceding the date of circulation of offer letter

file2

file3

file4

Audited Cash Flow Statement for the three years immediately preceding the date of circulation of offer letter

file1

file2

file3

Any change in accounting policies during the last three years and their effect on the profits and the reserves of the company

no Change_In_Accounting_Policies

6. DECLARATION BY THE DIRECTORS THAT

- a) The Company has complied with the provisions of the Act and the rules made there under;
- b) The compliance with the Act and the rules does not imply that payment of dividend or interest or repayment of debentures, if applicable, is guaranteed by the Central Government;
- c) The monies received under the offer shall be used only for the purposes and objects indicated in the Offer letter;

d) I am authorized by the Board of Directors of the Company video resolution number dated day of

to sign this form and declare that all the requirements of Companies Act, 2013 and the rules made there

under in respect of the subject matter of this form and matters incidental thereto have been complied with. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the promoters subscribing to the Memorandum of Association and Articles of Association.

e) It is further declared and verified that all the required attachments have been completely, correctly and legibly attached to this form.

Signed:

Date

Place

Board Resolution

Shareholders Resolution

Optional Attachments