



# Project – Data (Canvas File)

- SPY : SPDR S&P 500 ETF Trust
- QQQ : Invesco QQQ Trust (NASDAQ-100 Index Tracking)
- IWM : iShares Russell 2000 ETF
- XLE : Energy Select Sector SPDR Fund
- XLF : Financial Select Sector SPDR Fund
- XLK : Technology Select Sector SPDR Fund
- XLV : Health Care Select Sector SPDR Fund
- XLI : Industrial Select Sector SPDR Fund
- XLY : Consumer Discretionary Select Sector SPDR Fund
- XLP : Consumer Staples Select Sector SPDR Fund
- XLU : Utilities Select Sector SPDR Fund
- XLB : Materials Select Sector SPDR Fund
- XLRE : The Real Estate Select Sector SPDR Fund
- XLC : Communication Services Select Sector SPDR Fund
- BIL : SPDR Bloomberg 1-3 Month T-Bill ETF
- SHY : iShares 1-3 Year Treasury Bond ETF
- IEF : iShares 7-10 Year Treasury Bond ETF
- TLT : iShares 20+ Year Treasury Bond ETF
- VGSH : Vanguard Short-Term Treasury Index Fund
- VGIT : Vanguard Intermediate-Term Treasury Index Fund
- VGLT : Vanguard Long-Term Treasury Index Fund
- LQD : iShares iBoxx \$ Investment Grade Corporate Bond ETF
- BND : Vanguard Total Bond Market Index Fund
- TIP : iShares TIPS Bond ETF



# Project – S&P SPDRs

## TOTAL RETURNS (NET ASSET VALUE) - MONTH END as of 01/31/2023

Symbol	Select Sector SPDR Fund	1 Month	Latest Quarter	Year To Date	1 Year	ANNUALIZED			
						3 Year	5 Year	10 Year	Since Inception*
XLC	Communication Services	+14.81%	+14.81%	+14.81%	-24.82%	+1.54%	0.00%	0.00%	+2.99%
XLV	Consumer Discretionary	+15.09%	+15.09%	+15.09%	-18.96%	+6.74%	+7.74%	+12.86%	+9.00%
XLP	Consumer Staples	-1.11%	-1.11%	-1.11%	-0.48%	+8.04%	+7.84%	+10.02%	+6.82%
XLE	Energy	+2.69%	+2.69%	+2.69%	+42.12%	+24.96%	+8.90%	+5.35%	+8.34%
XLF	Financials	+6.84%	+6.84%	+6.84%	-4.48%	+9.08%	+6.37%	+12.12%	+5.05%
XLV	Health Care	-1.87%	-1.87%	-1.87%	+3.08%	+12.11%	+10.52%	+13.84%	+8.92%
XLI	Industrials	+3.71%	+3.71%	+3.71%	+2.82%	+9.67%	+6.90%	+11.89%	+8.37%
XLB	Materials	+8.97%	+8.97%	+8.97%	+2.57%	+16.04%	+8.30%	+10.29%	+8.42%
XLRE	Real Estate	+9.89%	+9.89%	+9.89%	-11.36%	+4.49%	+8.22%	0.00%	+7.86%
XLK	Technology	+9.28%	+9.28%	+9.28%	-15.30%	+13.65%	+16.03%	+18.27%	+7.66%
XLU	Utilities	-2.00%	-2.00%	-2.00%	+2.77%	+3.23%	+9.67%	+10.18%	+7.34%

# Project – S&P SPDRs

- XLC 7.7%
- XLY 10.5%
- XLP 6.6%
- XLE 4.9%
- XLE 11.6%
- XLV 14.3%
- XLI 8.6%
- XLB 2.8%
- XLK 27.5%
- XLU 2.6%

$$\sum = 97.1\%$$