Accelerating Patient-Centered Outcomes Research and Methodological Research

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Welcome!



Emily Evans, PhD, MPH Program Officer, Science



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In This Session

- Methods Program Overview
- Methods Program Funded Research
- Methods Program Research Funding Opportunities
 - -Letter of Intent (LOI)
 - Applications
- Q & A

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PCORI Comparative Effectiveness Research (CER) Methods Program

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PCORI CER Methods Program and Contracts Staff

CER Methods Program Staff



PhD Program Director Methods Assoc. Director & Infrastructure



Jason Gerson



Emily Evans PhD, MPH Program Officer Methods



Maryan Zirkle MD, MS, MA
Program Officer Methods & Infrastructure



Stephen Jones
Post-Award Contracts Administrator, Contracts



Shavan Hobbi Contracts Coordinator Contracts



Andrea Heckert Program Officer



Jason Rotter **Program Associate**



Kate McQueston Program Associate Methods



Program Assistant Methods

Methods

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Improving Patient-Centered Outcomes Research (PCOR) Methods

PCORI's Mission

• PCORI was created to support research that provides high-integrity, evidence-based information to patients, clinicians, and the broader healthcare community.

Why Methods Matter

 Rigorous research methods are needed to produce relevant, trustworthy findings that can improve patients' healthcare outcomes.

Methods for PCOR

 Methods include systematic processes, designs, tools, and techniques used to generate the evidence needed to answer questions about which healthcare options work best for particular patients.

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Improving PCOR Methods: Program Goals

Identify Methods'
Gaps

• **Identify** methodological gaps relevant to the conduct of PCOR

Fund Research

 Fund high-impact studies which address gaps in methodological research

Disseminate Promising/Best Practices

 Disseminate and facilitate the adoption of new methods to improve the conduct of PCOR.

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7

Improving PCOR Methods: Program Overview

- Awards: As of the Spring 2015 Cycle (retroactively known as Cycle 1 2015)
 - 67 funded projects
 - \$64.14 million
- Merit Review:
 - Typically, we run two panels:
 - Analytic methods
 - · Methods of patient and stakeholder engagement
 - Competitive LOI screening process
 - Merit review criteria for methods different than other programs
- Active Portfolio Management:
 - Ongoing communication with awardees
 - Identify and address challenges
 - Support innovation and opportunities to increase the impact of research
 - Monitoring performance and adherence to the contract

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Research Areas of Interest*

- 1. Methods for Patient and Stakeholder Engagement
- 2. Methods for Patient-Centered Outcomes (PCOs) and Patient-Reported Outcomes (PROs)
- 3. Methods for Protection of Human Subjects
- 4. Methods to Improve Study Design
- 5. Methods to Improve Validity and Efficiency of Analyses
- 6. Methods to Support Data Research Networks
- * Improving Methods for Conducting PCOR PFA Cycle 2 2015 (LOI Deadline July 29, 2015)



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PCORI CER Methods Portfolio

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CER Methods Program Portfolio

(67 projects as of 4/21/2015)

RESEARCH AREAS OF INTEREST

Patient and stakeholder engagement General analytic methods

- · Causal inference
- · Heterogeneity of treatment effect
- · Missing data
- · Treatment adherence

Study design-specific methods Patient-centered and patient-reported outcomes Human subjects protections

Recruitment and retention in PCOR & CER

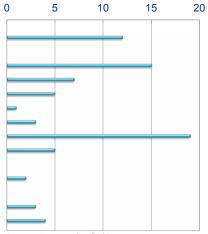
Data research networks

PREVIOUS AREAS OF INTEREST

Evidence synthesis Validity of data sources

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Some projects are classified in ≥1 category

11

A Method for Patient-Centered Enrollment in Comparative Effectiveness Trials: Mathematical Equipoise

Methods

 Creation of a consolidated database from non-RCT sources on knee osteoarthritis (OA) outcomes and creation of predictive models of the outcomes of total knee replacement (TKR) and nonsurgical treatments

Engagement

 A stakeholder panel of patients and providers will meet quarterly and will play a key role in defining situations in which they believe a state of equipoise exists

PCOR Impact Areas

- Heterogeneity of Treatment Effect (HTE)
- Data quality in EHRs and registries
- Research prioritization
- Decision-making process for patients and clinicians

Develops predictive models for determining when a state of mathematical equipoise exists and applies these models to an important clinical treatment question for which there are no previous RCTs: TKR vs. nonsurgical treatment for knee OA. Results will help identify patients for whom, based on their individual characteristics, there is insufficient evidence to favor one treatment.

Harry P. Selker, MD, MPH, Tufts Medical Cente Boston, MA



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Presenting Patient-Reported Outcomes (PRO) Data to Improve Patient and Clinician Understanding and Use

Methods

 Patient and clinician interviews to evaluate their comprehension of PRO data, followed by evaluation of novel approaches for presenting PRO data through online surveys and additional interviews

Engagement

 Stakeholder advisory board of patients, caregivers, clinicians, and PRO developers and researchers to inform study design, conduct, and results dissemination

PCOR Impact Areas

- Usefulness of patient-reported data in clinical care
- PRO score interpretability, with a focus on clinical meaningfulness
- Integrating PROs into clinical practice, including clinician use and acceptance of PRO data





Develops best practices for presenting PRO data to patients and clinicians to improve their understanding of and ability to use PRO data to promote patient-centered care.

Claire Snyder, PhD, Johns Hopkins University Baltimore, MD

Improving Methods for Conducting PCOR: Research Funding Opportunities



Improving Methods for PCOR: Research Funding Overview

PCORI Funding Announcements (PFA)

- Three funding cycles for 2015
- Specific to Program Areas, evolving over time

Letter of Intent

- Competitive process
- Cycle 2: LOI due July 29, 2015
- Cycle 3: LOI due November 12, 2015
- Staff screen LOIs based on the criteria outlined in the program-specific PFA

Full Application

- Only LOIs deemed most responsive to the PFA are invited to submit full applications
- Trained reviewers provide a preliminary online review based on the five merit review criteria
- Subset of applications selected for discussion by in-person review panel based on reviewer scores and critiques



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15

Responsive LOIs

- Significance
 - Identify and explain the specific anticipated contributions and applications to PCOR of the proposed project.
- Programmatic Overlap
 - Differentiate the proposed research from projects already funded by the PCORI Methods Program.
- Study Design or Approach
 - Provide a detailed description of the methodological work that is planned and the specific ways in which it addresses the identified methodological gaps and the specific aims of the proposed project.
- Engagement
 - Describe the plan for engaging patients, caregivers, and/or other relevant stakeholders in the research process, as appropriate.

Non-Responsive LOIs: Types of Research

- Cost-effectiveness Research
 - Conducts a formal cost-effectiveness analysis in the form of dollar-cost per quality adjusted (or nonadjusted) life-year to compare two or more approaches
 - Measures the relative costs of care of two or more alternative approaches as the primary criteria for choosing the preferred alternative
- Non-methodological Research
 - Develops a discrete intervention or healthcare practice
 - Compares the efficacy of two or more health interventions
 - Develops best practices for healthcare delivery
- Narrowly Focused Research
 - Development, refinement, and/or validation of a disease- or condition-specific measure



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17

Non-Responsive LOIs: Methodological Considerations

- Research Question
 - No clear identification of and/or insufficient support for the methodological gap (s) to be addressed
- · Clarity and Credibility
 - Lack of detail about the proposed design, data sources or methods of collection, and analytic plan

Non-Responsive LOIs: Programmatic Fit

- · Overlap with currently funded or concurrent proposed projects
- Other areas of research explicitly identified as non-responsive for the PFA cycle



Merit Review Criteria METHODS PFA BROAD PFA Criterion #1: Study addresses evidence gaps Criterion #1: Impact of the condition on the health of individuals and populations identified in PCORI Methodology Committee Report or other comparable sources Criterion #2: Potential for the study to improve PCOR methods Criterion #2: Potential for the study to improve health care and outcomes Criterion #3: Technical merit Criterion #3: Technical merit Criterion #4: Patient-centeredness Criterion #4: Patient-centeredness Criterion #5: Patient and stakeholder engagement Criterion #5: Patient and stakeholder engagement PATIENT-CENTERED OUTCOMES RESEARCH INSTITUTE

Competitive Full Applications

- · Critical components of strong, high-quality applications
 - Detailed description
 - Specific anticipated contributions of the research
 - Planned methodological work
 - Conduct and execution of the project
 - Identification and examination of key assumptions
 - Plan for evaluation of new methods (including comparison with existing methods, if applicable)
 - Consideration of potential limitations and obstacles
 - Feasibility
 - Implementation
 - Dissemination

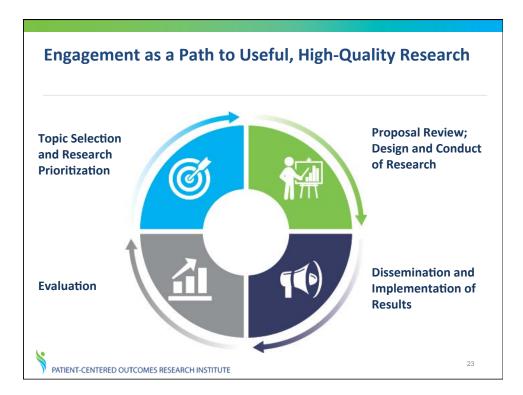


21

Patient and Stakeholder Engagement in Methods Projects

PCORI encourages investigators to engage patients, caregivers, and/or other relevant stakeholders in some or all phases of the project.

- If patient and stakeholder engagement is deemed inappropriate in some or all phases, investigators should justify why that is the case.
- Stakeholder examples include: data architects, clinicians, domain experts, health services researchers with different expertise than members of the research team, policy makers, etc.



PCOR Engagement Principles Reciprocal Roles and decision-making authority understood by all Relationships • Patient and stakeholder engagement and Co-learning research process understood by all • Time and contributions of patient and **Partnerships** stakeholders are valued and demonstrated Trust, • Inclusive decision-making, information sharing, open and honest communication, Transparency, and the sharing of useful findings to communities PATIENT-CENTERED OUTCOMES RESEARCH INSTITUTE



Thank You!

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