

		2022				2023				2024				
<u>Forecasted Financial Results</u>		<u>Initial Purchase</u>	<u>Q1</u>	<u>Q2</u>	<u>Q3</u>	<u>Q4</u>	<u>Q1</u>	<u>Q2</u>	<u>Q3</u>	<u>Q4</u>	<u>Q1</u>	<u>Q2</u>	<u>Q3</u>	<u>Q4</u>
Forecasted BTC Mined/Quarter			9.74	8.09	6.72	5.58	6.92	5.74	4.77	3.96	4.14	3.44	2.85	2.68
Forecasted Power Cost			(\$145,800)	(\$145,800)	(\$145,800)	(\$145,800)	(\$145,800)	(\$145,800)	(\$145,800)	(\$145,800)	(\$145,800)	(\$145,800)	(\$145,800)	(\$145,800)
Forecasted Operating Profit			\$337,496	\$318,892	\$301,003	\$283,803	\$470,447	\$446,724	\$423,915	\$401,984	\$454,802	\$431,682	\$409,452	\$402,234
Forecasted Expenses			(\$156,961)	(\$148,112)	(\$139,604)	(\$131,424)	(\$132,116)	(\$125,346)	(\$118,837)	(\$112,579)	(\$127,652)	(\$121,054)	(\$114,710)	(\$112,650)
Forecasted Net Profit			\$180,535	\$170,779	\$161,399	\$152,380	\$338,331	\$321,378	\$305,077	\$289,405	\$327,151	\$310,628	\$294,742	\$289,583
<u>Reinvestment Schedule</u>														
Token Buyback (Forecasted 10%)			(\$18,000)	(\$17,000)	(\$16,000)	(\$15,000)	(\$34,000)	(\$32,000)	(\$31,000)	(\$29,000)	(\$33,000)	(\$31,000)	(\$29,000)	(\$29,000)
Forecasted CapEx (Forecasted 40%)		\$2,137,500	(\$40,000)	(\$40,000)	(\$40,000)	(\$40,000)	(\$80,000)	(\$80,000)	(\$70,000)	(\$70,000)	(\$80,000)	(\$70,000)	(\$70,000)	(\$70,000)
Number of Bitcoin Mining Rigs		250	3	3	2	2	5	4	4	3	4	3	3	3