1 Factor Influencing Repeated Passenger:

Introduction: Several factors, including economic drivers, urbanization, lifestyle patterns, service quality, and tourism impact influence the repeat passenger rates (RPR%) in different cities. Based on an analysis of cities like Surat, Lucknow, Indore, Mysore, Jaipur, Coimbatore, Vadodara, Chandigarh, Visakhapatnam, and Kochi, we can derive key insights into what contributes to higher or lower RPR% and repeat passenger counts.

1. Economic Drivers:

- Surat: Surat thrives on its textile and diamond industries, driving business travel.
 Its economic growth influences the high repeat passenger counts, especially
 among new travelers. However, service quality issues contribute to a lower
 RPR% among repeated passengers.
- Indore: As an industrial and educational hub, Indore attracts a diverse mix of travelers. The city's growth has resulted in high repeat passenger counts, but the RPR% is lower, reflecting challenges in service quality for repeat passengers.
- Lucknow: Known as an administrative and commercial center, Lucknow has both high passenger counts and service quality issues that affect the RPR% of repeat passengers, despite its economic growth.

2. Urbanization:

Rapid Urban Growth in cities like Surat, Indore, and Lucknow has resulted in an
increased reliance on transport services. This growth directly correlates with
higher repeat passenger counts, but poor service quality hampers repeat
passenger satisfaction, lowering their RPR%.

3. Lifestyle Patterns:

- Growing Middle Class and Disposable Incomes: As the middle class expands, cities like Surat, Indore, and Lucknow see an increase in travel frequency. This surge in travel results in high repeat passenger counts, though service quality issues prevent the RPR% from matching the passenger count.
- Affordability: Cities with a more affordable cost of living, such as Coimbatore, Vadodara, and Visakhapatnam, tend to attract a diverse range of travelers, resulting in balanced RPR% and repeat passenger counts.

4. Service Quality:

- Service quality plays a crucial role in determining the RPR%. Cities like Surat, Indore, and Lucknow face challenges in maintaining high-quality service for repeated passengers, which negatively impacts their RPR%. However, they still maintain high repeat passenger counts due to their economic importance and urbanization.
- Mysore and Jaipur, despite having low RPR%, display high repeat passenger counts (Jaipur more so), indicating that they have a consistent flow of new passengers but struggle to convert them into repeat travelers at the same rate as other cities.

5. Tourism Impact:

- Mysore and Jaipur are both tourism-centric cities, but they differ in repeat
 passenger behavior. Jaipur attracts more tourists and business travelers,
 leading to high repeat passenger counts but low RPR% due to a high volume
 of new, non-repeat passengers.
- Mysore, while also a tourism destination, sees more consistent travel from locals and tourists, resulting in a moderate RPR% and repeat passenger count.
- Surat, Indore, and Lucknow have minimal tourism impact, but they still show high repeat passenger counts due to their economic importance.

6. Summary of Key Points:

- High Repeat Passenger Counts: Cities like Surat, Indore, and Lucknow experience higher repeat passenger counts due to their economic importance and growing middle class, but service quality issues lower their RPR%.
- Moderate RPR% and Repeat Counts: Cities like Coimbatore, Vadodara, Chandigarh, Visakhapatnam, and Kochi exhibit moderate repeat passenger rates and counts, benefiting from economic growth, improved infrastructure, and affordable living costs.
- Tourism Influence: Mysore and Jaipur show differing patterns—Jaipur has high repeat passenger counts due to its business and tourism mix, while Mysore benefits from consistent local and tourist travel, resulting in moderate RPR%.
- Service Quality: Surat, Indore, and Lucknow face service quality challenges
 <u>based on passenger ratings</u> that affect their repeat passenger rates despite
 their high passenger counts.

Conclusion:

The factors influencing repeat passenger rates in different cities are multifaceted. Economic drivers, urbanization, service quality, lifestyle patterns, and tourism impact all play critical roles in shaping RPR% and repeat passenger counts. While cities like Surat, Indore, and Lucknow have high repeat passenger counts driven by economic growth and urbanization, service quality remains a key area for improvement to boost RPR%. Conversely, cities like Mysore and Jaipur show differing trends based on tourism and local dynamics, influencing their repeat passenger behavior.

2 Tourism vs Business Demand Impact

Impact of Tourism Seasons and Local Events:

1. Tourism Seasons:

- Cities like Jaipur, Mysore, Kochi, and Chandigarh experience high demand during peak tourism months (e.g., January to March).
- Seasonal tourism demand is driven by:
 - **Weather conditions**: Favorable seasons encourage travel (e.g., winter for Jaipur and Mysore).
 - Holidays and vacations: School and corporate holidays boost travel.

2. Local Events (Festivals and Conferences):

- Festivals: Cities with rich cultural significance (Jaipur, Kochi, Coimbatore, Visakhapatnam) attract tourists during festivals like Pongal, Diwali, Onam, and local fairs.
- Conferences and Expos: Business hubs like Indore, Coimbatore, Lucknow, and Surat see spikes in demand during professional gatherings, trade shows, or industry events.
- Sporting Events and Carnivals: Cities hosting regional or national sports and celebrations witness temporary surges in demand.

tailoring marketing efforts to these events and seasons can significantly boost trip volumes in tourism-oriented cities. Here's how:

1. Event-Specific Campaigns:

- Launch marketing campaigns aligned with major festivals (e.g.,
 "Goodcabs Onam Specials" for Kochi or "Explore Jaipur This Diwali",
 'Happy Pongal On Coimbatore').
- Partner with local tourism boards and event organizers to promote
 Goodcabs as the preferred transport service.

2. Seasonal Promotions:

- Offer seasonal discounts or loyalty programs during peak travel months in tourism-heavy cities to attract more customers.
- Promote flexible trip packages for groups and families.

3. Dynamic Pricing and Availability:

- Implement dynamic pricing during high-demand events to maximize revenue while ensuring sufficient cab availability.
- Provide pre-booking options for festivals and conferences to cater to organized travel plans.

4. Corporate Tie-Ups:

- Partner with businesses hosting conferences to provide transport services to attendees.
- Offer subscription-based packages for regular business travelers.

5. Localized Marketing:

- Run localized social media advertisements highlighting how Goodcabs can enhance the travel experience for specific events or destinations.
- Collaborate with hotels, resorts, and travel agencies for bundled offerings.

Conclusion:

Tourism seasons and local events significantly influence demand patterns for Goodcabs. The company can enhance its visibility and trip volume by tailoring marketing strategies, such as event-specific campaigns, seasonal promotions, and partnerships, particularly in tourism-oriented and business-centric cities. This approach ensures sustained growth and customer satisfaction while capitalizing on localized opportunities.

3 Emerging Mobility Trends and Goodcabs Adaptation:

Emerging Mobility Trends in Tier 2 Cities

1. Electric Vehicle (EV) Adoption:

 Many cab services are considering EVs due to their potential for lower fuel costs and environmental benefits. However, the adoption in tier-2 cities is slower because of challenges such as <u>limited charging infrastructure and</u> <u>high upfront costs.</u>

2. Green Energy and Eco-Friendly Initiatives:

- Customers are becoming more environmentally conscious, increasing demand for eco-friendly transport options.
- Initiatives like using CNG-powered vehicles, promoting shared rides, and adopting sustainable practices can help cab services cater to this trend.

Should Goodcabs Consider EVs or Eco-Friendly Initiatives?

Advantages of EVs:

Lower maintenance costs and reduced reliance on fluctuating fuel prices.

Challenges with EVs:

 Battery costs, limited charging infrastructure, performance compromises, and financial constraints make fully transitioning to EVs in tier-2 cities impractical.

My Perspective:

While EVs are the future, adapting entirely to EVs may not be feasible for Goodcabs. Electric vehicles offer low maintenance and reduced fuel costs, but high battery costs, comparable to annual fuel expenses, and performance compromises remain challenges. Additionally, the lack of widespread charging infrastructure makes buying or converting to EVs impractical. Instead::

1. Eco-Friendly Initiatives:

- Focus on switching to hybrid vehicles or CNG vehicles, which offer better fuel efficiency and lower emissions.
- Implement sustainability measures like carpooling discounts or planting a tree for every 100 rides.

2. Gradual EV Integration:

- Start with a small EV fleet for high-demand urban routes where charging points are more accessible.
- Partner with local governments or energy companies to promote and set up charging stations in strategic locations.

3. Awareness Campaigns:

 Highlight the company's commitment to sustainability through marketing, attracting environmentally conscious customers.

4. Optimize Operations:

 Use technology to reduce empty rides and optimize routes to save fuel and reduce carbon footprints.

Conclusion:

Adopting eco-friendly practices is a practical and impactful way for Goodcabs to stay competitive in the short term while preparing for a gradual transition to EVs as infrastructure and technology improve. A balanced approach will help the company maintain cost efficiency, align with emerging trends, and appeal to a growing base of eco-conscious customers.

4 Partnership Opportunities with Local Businesses

Goodcabs has a strong opportunity to boost demand and improve customer loyalty through strategic partnerships. Collaborating with IT sectors and industries to provide cab services for employees ensures consistent work for drivers and stable salaries without downtime.

In tourism-heavy areas, partnering with tourist attractions can attract more passengers, offering tailored packages or discounts. While partnerships with hotels and malls might add value, focusing on tourist spots could yield higher passenger interaction and engagement, enhancing brand visibility and customer retention.

5 Data Collection for Enhanced Data-Driven Decisions

To improve key performance metrics like Repeat Passenger Rate (RPR), customer satisfaction, new passenger acquisition, and trip volume, **Goodcabs** should consider collecting the following additional data:

1. Customer Behavior Insights

- **Demographics**: Age, gender, occupation, income level to tailor services.
- Travel Purpose: Business, leisure, emergency, etc., to identify customer segments.
- **Feedback and Reviews**: Detailed ratings on ride quality, driver behavior, punctuality, and vehicle cleanliness.
- **Booking Patterns**: Frequency, time of booking (peak vs. off-peak hours), and preferred routes.

2. Operational Efficiency Metrics

- **Driver Performance**: Trip completion rate, feedback from passengers, punctuality, and safety record.
- Vehicle Utilization: Average idle time, daily trip count, and vehicle mileage.
- Fuel and Maintenance Costs: Analysis of expenses to identify cost-saving opportunities.
- Route Optimization: Trip delays, average travel times, and traffic patterns to improve efficiency.

3. Market Trends and Competition

- **Competitor Analysis**: Pricing models, service offerings, and market share comparison.
- **Demand Fluctuations**: Seasonal trends, event-based spikes, and city-specific demand patterns.
- **Emerging Technologies**: Electric vehicle adoption, app innovations, and integration opportunities.

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6 Analysis of Monthly Target New Passengers Achievement by Cities:

My Assumption is:

High-Performing Cities:

• Indore, Coimbatore, and Surat:

These cities achieved their targets consistently, likely due to their dual appeal as both tourist and business hubs. The mix of these two sectors likely ensured steady demand throughout the year, helping them hit their targets across multiple months.

Seasonal Performance:

Kochi:

As a tourist destination, Kochi achieved its targets in April and May,
 coinciding with school holiday months. During this period, the city likely
 sees a surge in family travel, contributing to higher demand for cabs.

Vadodara and Lucknow:

 Both of these cities performed well during the winter months (January and February), which are typically considered peak seasons for tourism and business travel in many parts of India. These months likely offer favorable weather, boosting tourism and business-related trips, which is why targets were achieved.

Challenges for Other Cities:

- Visakhapatnam, Mysore, Jaipur, and Chandigarh:
 - These cities struggled to meet their targets, likely due to high
 competition from alternative modes of transportation (e.g., private vehicles, trains, buses, and newer players in the ride-hailing market).
 - Additionally, **local factors** such as less year-round demand or lack of robust tourism and business infrastructure may have contributed to their failure to meet targets consistently.

Recommendations:

- Capitalize on Seasonality:
 - Focus on targeted marketing for cities with seasonal demand peaks (like Kochi, Vadodara, and Lucknow). Special offers during school holidays or winter months could boost bookings during these periods.

Diversify Demand:

- In cities with high competition or alternatives, like Visakhapatnam and Mysore, focusing on niche segments, such as corporate partnerships or tour packages, may be beneficial to increase demand and reduce reliance on general passenger traffic.
- Enhance Business and Tourism Synergy:
 - For cities like Indore and Coimbatore, strengthening relationships with local businesses and tourism agencies could ensure a continuous flow of passengers, both for business and leisure.

7 Analysing Targeted Trip Achived or Not by cities for each Month

Top Performers:

- Mysore and Jaipur consistently achieved their targets all six months due to a combination of strong tourism, business activities, and fewer competitors.
- Kochi met its targets in four months, particularly during peak tourist seasons
 (April and May), but struggled in <u>January and June</u> due to lower demand.
- Coimbatore also achieved targets in four months, driven by its business hub status, but missed targets in February and June.

Moderate Achievers:

- Indore and Chandigarh performed well, reaching targets in most months, except for specific low-demand months like <u>January</u>, <u>April</u>, <u>and June</u>.
- Lucknow achieved its targets three times, mainly in winter months, but faced slower performance in <u>January, March, and June.</u>

Low Performers:

- Visakhapatnam achieved its target only in February and March due to limited demand, while Surat was successful in <u>February and March</u>, but the rest of the months saw lower performance.
- Vadodara did not achieve its target in any month, possibly due to business activity, and high competition.