Data Wrangling in R with the Tidyverse

Learning objectives

Part 1:

- What is data wrangling?
- A few good practices in R/RStudio What is tidy
- data?
- What is tidyverse? Manipulate data

Part 2:

Reshaping (long/wide format) data Join/merge

- data sets
- Data cleaning, including examples for dealing with:
- Missing data
 Strings/character vectors Factors/categorical
 - variables Dates
 - 0
 - 0

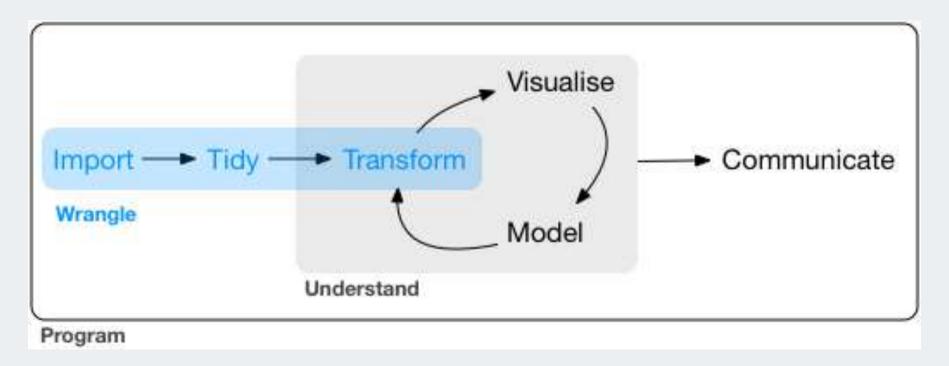
Getting started



What is data wrangling?

- "data janitor work"
- importing data
- cleaning data
- changing shape of data

- fixing errors and poorly formatted data elements
- transforming columns and rows
- filtering, subsetting



G. Grolemond & H. Wickham's R for Data Science

Useful keyboard shortcuts

action	mac	windows/linux
run code in script	cmd +enter	ctrl +enter
<-	option +-	alt +-
%>% (covered later)	cmd +shift +m	ctrl +shift +m

Try typing (with shortcut) and running

Now, in the console, press the up arrow.

Others: (see full list)

action	mac	windows/linu x
interrupt currently executing command	esc	esc
in console, go to previously run code	up/down	up/down
keyboard shortcut help	option + shift + k	alt + shift + k

Tibbles



Data frames vs. tibbles

Previously we learned about *data frames*

How are these two datasets different?

A tibble is a data frame but with perks

Import data as a data frame (try this)

Base R functions import data as data frames (read.csv, read.table, etc)

```
mydata_df <- read.csv("data/small_data.csv") mydata_df</pre>
```

	id		age se x	grad e		race4
1	335340	17 years	old Female	10th		White
2	638618	16 years	old Female	9th		<na></na>
3	922382	14 years	old Mal	9th		White
4	923122	15 years	e old Mal e	9th		White
5	923963	15 years	old Mal e	10th	Blac k	or African American

Import data as a tibble (try this)

tidyverse functions import data as tibbles (read csv, read excel(), etc)

```
mydata_tib <- read_csv("data/small_data.csv") mydata_tib</pre>
```

```
# A tibble: 20 x 11
                             bmi
                                 weight k text while dri
     id age
                       rac
             sex
                  gra
                  de
                       e4
                                         V...
   <dbl> <ch
             <ch
                  <ch
                       <ch
                                    <dbl> <chr>
                            <dbl
             r>
                  r>
                       r>
        r>
1 3.35e5 1 y
             Fem
                  10t
                       Whi
                            27.6
                                66.2 <NA>
                  h
        7 ... a...
                       te
2 6.39e5 1 y Fem
                  9th
                       <NA
                            29.3 84.8 <NA>
        6 ... a...
3 9.22e5 1 y
             Mal
                  9th
                       Whi
                            18.2 57.6 <NA>
        4 ... e
                       te
4 9.23e5 1 y Mal
                       Whi
                           21.4 60.3 <NA>
                  9th
        5 ... e
                       te
5 9.24e5 1 y Mal
                  10t
                       Bla 19.6 63.5 <NA>
        5 ... e
                  h
6.0.2605.1 7.0.001.10+ 7.11.00.2.001.
```

Compare & contrast data frame and tibble

Run the code below

data frame

Tibble perks

Viewing tibbles:

- variable types are given (character, factor, double, integer, boolean, date)
- number of rows & columns shown are limited for easier viewing

Other perks:

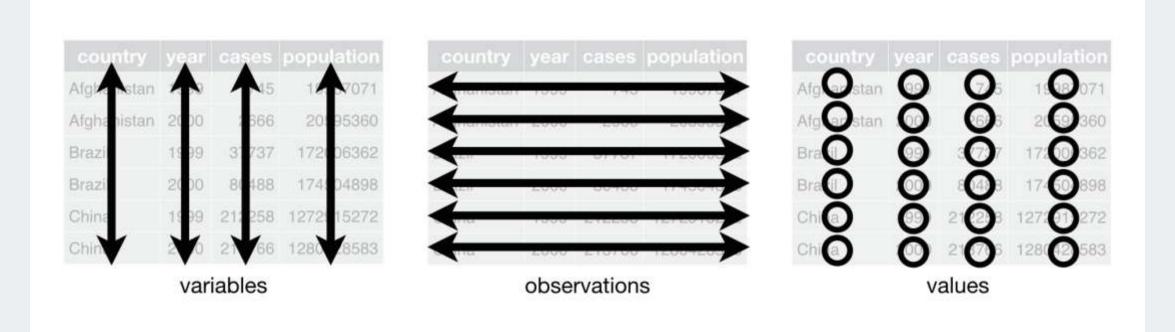
- tibbles can typically be used anywhere a data.frame is needed
- read *() functions don't read character columns as factors (no surprises)

Tidy Data



What are tidy data?

- 1.Each variable forms a column
- 2. Each observation forms a row
- 3. Each value has its own cell



G. Grolemond & H. Wickham's R for Data Science

Untidy data: example 1

```
untidy_data <- tibble(
  name = c("Ana", "Bob", "Cara"),
  meds = c("advil 600mg 2xday", "tylenol 650mg 4xday", "advil 200mg 3xday")
)
untidy_data</pre>
```

```
# A tibble: 3 x 2 name meds
<chr> <chr> <chr>
1 Ana advil 600mg 2xday
2 Bob tylenol 650mg 4xday
3 Cara advil 200mg 3xday
```

Tidy data: example 1

You will learn how to do this!

Untidy data: example 2

```
untidy_data2 <- tibble(
  name = c("Ana", "Bob", "Cara"),  wt_07_01_2018 = c(100, 150, 140),
  wt_08_01_2018 = c(104, 155, 138),
  wt_09_01_2018 = c(NA, 160, 142)
)
untidy_data2</pre>
```

```
# A tibble: 3 x 4
 name wt 07 01 2018
                            wt 09 01 201
 wt 08 01 2018
 <chr>
       <dbl>
                       <dbl> <dbl>
1 Ana
                100
                        104
                                    NA
                                   160
2 Bob
                150
                    155
                140
                        138
                                    142
3 Cara
```

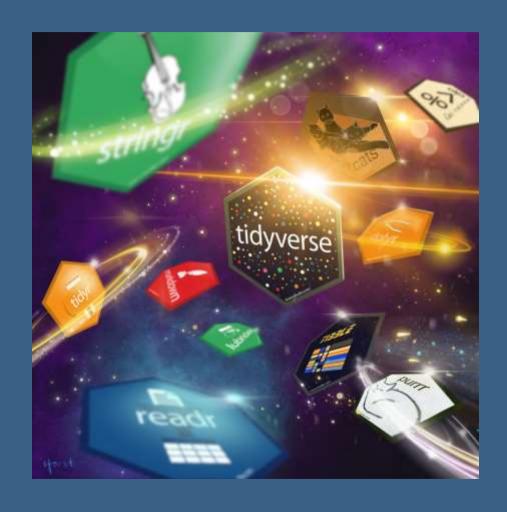
Tidy data: example 2

You will learn how to do this!

08

```
# A tibble: 9 x 3
 name date
               weigh
                  t
 <chr> <date> <dbl>
1 Ana 2018-01-
              100
07
2 Bob 2018-01-
              150
07
3 Cara 2018-01-
              140
07
4 Ana 2018-01- 104
08
5 Bob 2018-01- 155
```

How to tidy?



Tools for tidying data

- tidyverse functions
 - tidyverse is a <u>suite of packages</u> that implement tidy methods for data importing, cleaning, and wrangling
 - load the tidyverse packages by running the code library (tidyverse)
 - see pre-workshop homework for code to install tidyverse
- Functions to easily work with rows and columns, such as subset rows/columns add new rows/columns split apart or unite columns join together different data sets (part 2) make data long or wide (part 2)

Often many steps to tidy data

string together commands to be performed sequentially do this using pipes %>%

•

0

0

How to use the pipe %>%

The pipe operator %>% strings together commands to be performed sequentially

```
mydata tib %>% head(n=3) # prounounce %>% as "then"
# A tibble: 3 x 11
     id age sex grade race4 bmi weight kg text while driv...
   <dbl> <chr> <chr> <dbl> <chr> <dbl> <dbl> <chr>
   <chr>
1 335340 17 y... Fema... 10th White 27.6 66.2 <NA>
2 638618 16 y... Fema... 9th <NA> 29.3 84.8 <NA>
3 922382 14 y... Male 9th White 18.2 57.6 <NA>
# ... with 3 more smoked ever <chr>, bullied_past_12mo
* Always first list the tibble that the commands are being applied to

    Came use multiple pipes to run multiple commands in sequence

   • What does the following code do?
```

mydata_tib %>% head(n=3) %>% summary()

About the data

Data from the CDC's Youth Risk Behavior Surveillance System (YRBSS)

- complex survey data national school-based survey
- conducted by CDC and state, territorial, and local education and health agencies and
 - tribal governments
 - monitors six categories of health-related behaviors
- that contribute to the leading causes of death and disability among youth and adults
 - o including alcohol & drug use, unhealthy & dangerous behaviors, sexuality, and physical
 - activitysee <u>Questionnaires</u>

the data in yrbss demo.csv are a subset of data in the R package yrbss, which includes

YRBSS from 1991-2013

Look at your Environment tab to make sure demo data is already loaded

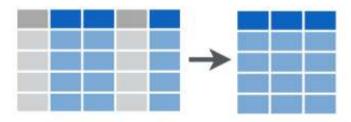
•

```
demo data <- read csv("data/yrbss demo.csv")</pre>
```

Subsetting data



Subset Variables (Columns)



tidyverse data wrangling cheatsheet

filter() ~ rows

filter data based on rows

- math:>,<,>=,<=
- double =for "is equal to":==
- & (and)
- (or)
- !=(not equal)

- is.na() to filter based on missing values
- %in% to filter based on group membership
- ! in front negates the statement, as in

```
o !is.na(age)
o !(grade %in% c("9th","10th"))
```

```
demo_data %>% filter(bmi > 20)
```

```
# A tibble: 10,375 x 8
                                                                       stweigh
    record age
                         sex
                               gra
                                     race
                                                  race7
                                                                  bmi
                               de
                                       4
      <dbl> <chr>
                         <ch
                               <ch
                                     <chr
                                                  <chr>
                                                                 <dbl
                                                                         <dbl>
                               r>
                                     >
                        Fem 12t
    333862 17 years
                                     Whit
                                                                          57.2
                                                  White
                                                                 20.2
                               h
                         a...
                                       е
 0...
 62 13091890 165 years o... Male 10th Hispanic/La... Hispanic/La... 28.8
                                                                          8656.77
                                     White
                                                  Whate Af...
                                                                 22.0
 7<sub>0.1312128</sub> 15 years o... Fema... 1ath
                                                                           65.8
```

Compare to base R

- Bracket method: need to repeat tibble name
- Need to use \$
- Very nested and confusing to read
- Keeps NAs

```
demo data[demo data$grade=="9th",]
```

```
# A tibble: 5,625 x 8
1 1303997 1 years Male
                                 All
                                 other
                                 A11
 261619
         1 years Male
                                 other
3 1096939
         1 years Male
                                 \langle NA \rangle
  180968
         1 years
                    Male
                           9t
                                 White
 924270
         1 years Male
                                 All
                                 other
6 330000 1 WOORG Fomo
                                 Uicnoni
```

- Pipe method: list tibble name once
- No \$ needed since uses "non-standard evaluation": filter() knows grade is a column in demo data
- Removes NAS

```
demo data %>% filter(grade=="9th")
```

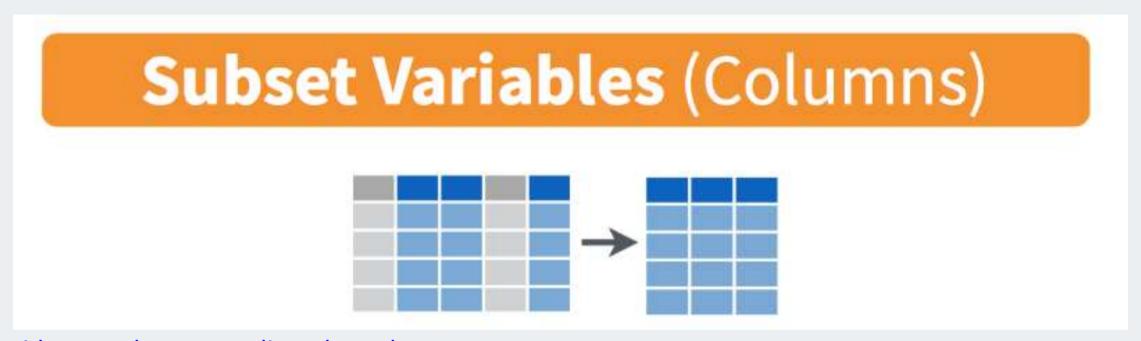
```
# A tibble: 5,219 x 8
   record age sex
                          grade race4
    <dbl> <chr>
                          <chr> <chr>
       <chr> 1 1303997
                               All other
                          9th
14 years... Male
                          9th All other
                         9th 9₹NA>9th
    2 261619 17 years...
Male
                                White
    3 1096939 15 years...
                                All other
Mal@30828 15 years... Female 9th
                                Hispanic/
7 1380262 15 years... Mehale 9th
                                Hispanic/
   936858 15 years... Mehale 9th
                                All other
9 1310689 14 years... Female 9th
```

filter() practice

What do these commands do? Try them out:

```
demo da % filter(bmi < 5)</pre>
ta >
           filter(bmi/stweight < 0.5) # can do math
demo da
ta
demo da %
           filter((bmi < 15) | (bmi > 15))
ta >
           50))
                                sex == "Male") # filter on multiple
demo da % filter(bmi < 20, stweight < variables
           50,
ta
        % filter(record == 506901) # note the use of == instead of just =
demo da
ta >
           filter(sex == "Female")
demo_da
ta
demo dat %> filter(!(grade == "9th"))
   а
```

Subset by columns



tidyverse data wrangling cheatsheet

select() ~ columns

- select columns (variables)
- no quotes needed around variable names can be used
- to rearrange columns
- uses special syntax that is flexible and has many options

```
demo data %>% select(record, grade)
```

```
# A tibble: 20,000 x 2
    record grade
     \langle dbl \rangle \langle chr \rangle 1
         931897 10th
     2 333862 12th
     3 36253 11th
     4 1095530 10th
     5 1303997 9th
     6 261619 9th
     7 926649 11th
     8 1309082 12th
     9 506337 12th
     10 180494 10th
     # ... with 19,990 more
```

29 / 54

Compare to base R

- Need brackets
- Need quotes around column names

```
demo data[, c("record", "age", "sex")]
```

```
# A tibble: 20,000 x 3 record age
<dbl> <chr>
                             sex
1 931897 15 years old
                            <chr>
2 333862 17 years old Female
3 36253 18 years old or older Male
4 1095530 15 years old
                            Male
5 1303997 14 years old
                     Male
 6 261619 17 years old
                     Male
7 926649 16 years old
                     Male
                     Male
8 1309082 17 years old
9 506337 18 years old or older Male
10 180494 14 years old
                         Male
   # ... with 19,990 more rows
```

- No quotes needed and easier to read.
- More flexible, either of following work:

```
demo data %>% select(record, age, sex)
demo data %>% select(record:sex)
```

```
# A tibble: 20,000 x 3
   record age
                               sex
                              \langle chr \rangle
<dbl> <chr>
1 931897 15 years old Female
                             Female
2 333862 17 years old
    36253 18 years old or older Male
4 1095530 15 years old
                              Male
5 1303997 14 years old
                              Male
                              Male
 6 261619 17 years old
7 926649 16 years old
                              Male
8 1309082 17 years old
                              Male
 9 506337 18 years old or older Male
10 180494 14 years old
                              Male
# ... with 19,990 more rows
# A tibble: 20,000 x 3
```

Column selection syntax options

There are many ways to select a set of variable names (columns):

- var1:var20: all columns from var1 to var20
- one_of(c("a", "b", "c")): all columns with names in the specified character vector of names

Removing columns

- o -var1:remove the column var1
- o (var1:var20): remove all columns from var1 to var20

Select using text within column names

- o contains("date"), contains("_"): all variable names that contain the specified string
- o starts_with("a") or ends_with("last"): all variable names that start or end with
 the specificed string

Rearranging columns

- use everything() to select all columns not already named
- o example: select(var1, var20, everything()) moves the column var20 to the second position

See other examples in the <u>data wrangling cheatsheet</u>.

select() practice

Which columns are selected & in what order using these commands? First guess and then try them out.

```
demo dat %> select(record:sex)
demo dat %> select(one of(c("age", "stweight")))
demo_dat %> select(-grade,-sex)
demo dat %> select(-(record:sex))
demo dat %> select(contains("race"))
demo dat %> select(starts with("r"))
demo dat %> select(-contains("r"))
demo dat %> select(record, race4, race7,
      % everything())
```

rename() ~ columns

• renames column variables

```
demo_data %>% rename(id = record) # new_nam = old_name
                          order: e
# A tibble: 20,000 x 8
     id age sex race4 race7 bmi
                                                              stweight
                                                                <dbl>
                                                         # ... with
```

Practice

```
# Remember: to save output into the same tibble you would use <- newdata <- newdata %>%
select(-record)
# Useful to see what categories are available demo_data %>% janitor::tabyl(race7)
```

Do the following data wrangling steps in order so that the output from the previous step is the input for the next step. Save the results in each step as newdata.

- 1.Import demo data.csv in the data folder if you haven't already done so.
- 2. Filter newdata to only keep "Asian" or "Native Hawaiian/other PI" subjects that are in the 9th grade, and save again as newdata.
- 3. Filter newdata to remove subjects younger than 13, and save as newdata.
- 4. Remove the column race4, and save as newdata.
- 5. How many rows does the resulting newdata have? How many columns?

Changing the data



Make new variables



tidyverse data wrangling cheatsheet

mutate()

Use mutate () to add new columns to a tibble

many options in how to define new column of data

```
newdata <- demo data %>%
 mutate(height m = sqrt(stweight / bmi)) # use = (not <- or ==) to define new variable
 newdata %>% select(record, bmi,
 stweight)
# A tibble: 20,000 x 3 record bmi stweight
    <dbl>
           <dbl>
                    <dbl>
          17.2
   931897
                                                  54.4
   333862
          20.2
                                                  57.2
    36253
            NA
                     NA
4 1095530
          28.0
                                                  85.7
5 1303997
          24.5
                                                  66.7
   261619
            NA
                     NA
7 0266/0 20 5
                                                  70 2
```

mutate() practice

What do the following commands do? First guess and then try them out.

case when () with mutate ()

Use <code>case_when()</code> to create multi-valued variables that depend on an existing column <code>Example:create BMI</code> groups based off of the <code>bmi</code> variable

•

```
demo_data2 <- demo_data %>% mutate(
    bmi_group = case_when(
        bmi < 18.5 ~ "underweight", # condition ~ new_value bmi >= 18.5 & bmi <= 24.9 ~ "normal",
        bmi > 24.9 & bmi <= 29.9 ~ "overweight", bmi > 29.9 ~ "obese")
    )
demo_data2 %>% select(bmi, bmi_group) %>% head()
```

```
# A tibble: 6 x 2
    bmi bmi_group
<dbl> <chr>
1 17.2 underweight
2 20.2 normal
3 NA <NA>
4 28.0 overweight
5 24.5 normal
```

39 / 54

separate() and unite()

separate():one column to many

- when one column has multiple types of information
- removes original column by default

unite():many columns to one

5 Male · 9th

- paste columns together using a separator
- removes original columns by default

```
demo_data %>%
  unite("sexgr", sex, grade, sep=":") %>%
  select(sexgr)
```

```
# A tibble: 20,000 x 1
    sexgr
<chr>
1 Female:10th
2
Female:12th
3 Male:11th
4 Male:10th
```

separate() and unite() practice

What do the following commands do? First guess and then try them out.

```
demo dat %> separate(age, c("agenum", "yrs"), sep = " ")
demo dat %> separate(age, c("agenum", "yrs"), sep = " ", remove = FALSE)
demo dat %> separate(grade, c("grade n"), sep = "th")
demo dat %> separate(grade, c("grade n"), sep = "t")
demo dat %> separate(race4, c("race4 1", "race4 2"), sep = "/")
demo dat %> unite("sex grade", sex, grade, sep = "::::")
demo dat %> unite("sex grade", sex, grade) # what is the default `sep` for unite?
demo dat %> unite("race", race4, race7) # what happens to NA values?
```

More commands to filter rows

Remove rows with missing data

na.omit removes all rows with any missing (NA) values in any column

```
demo data %>% na.omit()
# A tibble: 12,897 x 8
                                                            stweigh
   record age
                                                        bmi
                     sex
                           gra
                                race
                                           rac
                           de
                                 4
                                            e7
                    <ch
                           <ch
                                <chr
                                           <ch
                                                       <db
                                                              <dbl>
    <dbl> <chr>
                     r>
                           r>
                                 >
                                           r>
                                                       1>
   931897 1 year
                  o Fem
                          10t
                                Whit
                                           Whit
                                                       17.2
                                                               54.4
                           h
              S
                                 е
                   ... a...
                   o Fem
                          12t Whit
                                     Whit
  333862
          1 year
                                                       20.2
                                                               57.2
                           h
            S
                  ... a...
          1 year o Mal 10t Blac
                                           Blac
 3 1095530
                                    or
                                                       28.0
                                                               85.7
              s ... e
                           h k Af...
                                         k Af...
                           9th All other Multiple -
#4...13039972,1887Yeare 9owMal
                                                       24.5
                                                               66.7
                                r...
We will discuss dealing with missing data more in parti2
                                                               70.3
                                                       20.5
                           h
 6 1309082 1 year o Mal 12t
                                White
                                           White
                                                       19.3
                                                               59.0
                                                                               41 / 54
```

Remove rows with duplicated data

distinct() removes rows that are duplicates of other rows

```
data_dups <- tibble(
  name = c("Ana", "Bob", "Cara", "Ana"),
  race = c("Hispanic", "Other", "White", "Hispanic")
)</pre>
```

```
data_dups
```

```
data_dups %>% distinct()
```

```
# A tibble: 3 x 2 name race
<chr> <chr>
1 Ana Hispanic
2 Bob Other
3 Cara White
```

Order rows: arrange()

Use arrange () to order the rows by the values in specified columns

```
demo data %>% arrange(bmi, stweight) %>% head(n=3)
# A tibble: 3 x 8
    record age
                                                                    stweigh
                                 race4
                                                race7
                                                                bmi
                     sex
                            gra
                            de
                                                                       <dbl>
     <dbl> <chr>
                     <chr
                            <ch
                                  <chr>
                                                <chr>
                                                               <dbl
                            r>
                                 Hispanic/La Hispanic/La
1 635432 13 years...
                            9th
                                                               13.2
                                                                        27.7
demo data %>% arrange (desc (bmi), stweight) %>% head (n=3)
                                                               13.Z
                                                                        4 / . 0
                                  ra...
# A tibble: 3 x 8
                                                                bmi stweigh
    record age
                              gra
                                    race
                                                race7
                        sex
                              de
                                      4
                                                                       <dbl>
     <dbl> <chr>
                        <ch
                              <ch
                                    <chr
                                                               <dbl
                                                <chr>
                              r>
                                     >
                        r>
                                                                  >
                              11t
                                               or Af... o Af
  324452 16 years old Mal
                                    Blac
                                                               53.9
                                                                        91.2
                                                                                          43 / 54
                                                Rlack r
```

Practice

Do the following data wrangling steps in order so that the output from the previous step is the input for the next step. Save the results in each step as newdata.

- 1.Import demo_data.csv in the data folder if you haven't already done so.
- 2.Create a variable called grade_num that has the numeric grade number (use as.numeric()).
- 3. Filter the data to keep only students in grade 11 or higher.
- 4. Filter out rows when bmi is NA.
- 5.Create a binary variable called <code>bmi_normal</code> that is equal to 1when <code>bmi</code> is between 18.5 to 24.9 and 0 when it is outside that range.
- 6.Arrange by grade num from highest to lowest
- 7. Save all output to newdata.

Advanced column commands

Mutating multiple columns at once: mutate *

- variants of mutate() that are useful for mutating multiple columns at once
 mutate at(), mutate if(), mutate all(), etc.
- which columns get mutated depends on a predicate, can be: a function
 that returns TRUE/FALSE like is.numeric(), or
 variable names through vars()

What do these commands do? Try them out:

Selecting & renaming multiple columns

- select *() & rename *() are variants of select() and rename()
- use like mutate_*() options on previous slide

What do these commands do? Try them out:

The pipe operator %>% revisited

- a function performed on (usually) a data frame or tibble the result is a transformed data
- set as a tibble
- Suppose you want to perform a series of operations on a data.frame or tibble mydata using hypothetical functions f(), g(), h():
 - o Perform f (mydata)
 - o use the output as an argument to g(): g(f(mydata))
 - o use the output as an argument to h():h(g(f(mydata)))

One option:

```
h(g(f(mydata)))
```

A long tedious option:

```
fout <- f(mydata) gout <- g(fout) h(gout)</pre>
```

Using pipes - easier to read:

```
mydata %>% f() %>% g() %>% h()
```

Why use the pipe?

- makes code more readable
- h(f(g(mydata))) can get complicated with multiple arguments
 i.e. h(f(g(mydata, na.rm=T), print=FALSE), type = "mean")

tidyverse way:

demo data2

demo_data2 <- demo_data %>% na.omit %>% mutate(height_m = sqrt(stweight/bmi), bmi_high = 1*(bmi>30)) %>% select if(is.numeric)

base R way:

```
demo_data3 <- na.omit(demo_data)
demo_data3$height_m <- sqrt(demo_data3$stweight/demo
demo_data3$bmi_high <- 1*(demo_data3$bmi>30)
demo_data3 <- demo_data3[,c("record","bmi","stweight
demo_data3</pre>
```

Resources - Tidyverse & Data Wrangling

Links

- Learn the tidyverse
- Data wrangling cheatsheet

Some of this is drawn from materials in online books/lessons:

- R for Data Science by Garrett Grolemund & Hadley Wickham
- Modern Dive An Introduction to Statistical and Data Sciences via R by Chester Ismay & Albert Kim
- A gRadual intRoduction to the tidyverse Workshop for Cascadia R 2017 by Chester Ismay and Ted Laderas
- <u>"Tidy Data" by Hadley Wickham</u>