

# SURETY NOW

<b>Type of Business:</b> <input type="checkbox"/> Partnership <input type="checkbox"/> (S) Corporation <input type="checkbox"/> (C) Corporation <input type="checkbox"/> Sole Proprietorship <input type="checkbox"/> LLC <input type="checkbox"/> LLP					<b>Federal TaxID:</b>
<b>Company Legal Name (include DBA):</b>					
<b>Company Address (not PO Box):</b>					
<b>City:</b>	<b>State:</b>	<b>Zip:</b>	<b>Business Started (MM/YYYY):</b>	<b>Year current management started:</b>	
<b>Primary Trade/Scope of Work:</b>				<b>Operating Territory (miles from business):</b>	
<b>Scope(s) of work you self-perform (if different from your primary trade)</b>				<b>For states where licensing is required, provide state name &amp; license numbers:</b>	
<b>Contract price for largest job completed by this company:</b>		<b>Scope of work for largest job:</b>			
<b>Any uncompleted bonded jobs (if yes please provide below: amount(s), % complete, completion date):</b> <input type="checkbox"/> Yes <input type="checkbox"/> No					
<b>Has Company/Affiliate or any Owner/Spouse ever declared bankruptcy, failed to complete a contract, or caused a surety loss?</b> <input type="checkbox"/> Yes <input type="checkbox"/> No					
<b>Are there any delinquent taxes/payables, open liens, lawsuits, or judgments against the Company/Affiliate or an Owner/Spouse?</b> <input type="checkbox"/> Yes <input type="checkbox"/> No					
<b>Are any assets held in trust, pledged to creditors, or held in escrow accounts?</b> <input type="checkbox"/> Yes <input type="checkbox"/> No					
<b>Do the Owners/Spouses have ownership in affiliates or other entities?</b> <input type="checkbox"/> Yes <input type="checkbox"/> No					
<b>If YES to above questions, please provide details:</b>					

## OWNER DATA / INDEMNITORS

So your request is not delayed, provide the information below on <b>ALL</b> owners and spouses. Credit Reports will be obtained during the underwriting process.					
<b>Owner 1 Name (authorized to sign on behalf of the company):</b>	<b>Date of Birth:</b>	<b>SSN:</b>	<b>Owner %:</b>	<b>US Citizen (Y/N):</b>	<b>Married (Y/N):</b>
<b>Spouse 1 Name:</b>	<b>Date of Birth:</b>	<b>SSN:</b>	<b>Owner %:</b>	<b>US Citizen (Y/N):</b>	
<b>➡ Personal Address:</b>	<b>City:</b>	<b>State:</b>	<b>Zip:</b>		
<b>Owner 1 Email (only needed if signing electronically):</b>	<b>Spouse 1 Email (only needed if signing electronically):</b>				
<b>Owner 2 Name:</b>	<b>Date of Birth:</b>	<b>SSN:</b>	<b>Owner %:</b>	<b>US Citizen (Y/N):</b>	<b>Married (Y/N):</b>
<b>Spouse 2 Name:</b>	<b>Date of Birth:</b>	<b>SSN:</b>	<b>Owner %:</b>	<b>US Citizen (Y/N):</b>	
<b>➡ Personal Address:</b>	<b>City:</b>	<b>State:</b>	<b>Zip:</b>		
<b>Owner 2 Email (only needed if signing electronically):</b>	<b>Spouse 2 Email (only needed if signing electronically):</b>				
<b>Owner 3 Name:</b>	<b>Date of Birth:</b>	<b>SSN:</b>	<b>Owner %:</b>	<b>US Citizen (Y/N):</b>	<b>Married (Y/N):</b>
<b>Spouse 3 Name:</b>	<b>Date of Birth:</b>	<b>SSN:</b>	<b>Owner %:</b>	<b>US Citizen (Y/N):</b>	
<b>➡ Personal Address:</b>	<b>City:</b>	<b>State:</b>	<b>Zip:</b>		
<b>Owner 3 Email (only needed if signing electronically):</b>	<b>Spouse 3 Email (only needed if signing electronically):</b>				

➡ If no bond is needed at this time, but only for prequalification for future bonding, check here: ☐

# Bond Request Form

➔ Company Legal Name (include DBA):

*This application is not intended for use in connection with Subdivision or Site Improvement, Asbestos Abatement, Completion, Hazardous Materials.*

## SELECT BID BOND OR FINAL BOND

*For private jobs or subcontracts over \$250,000, please enclose a copy of the contract and bond form.*

☐ Bid Bond

Bid Date: \_\_\_\_\_  
Estimated total amount of Bid: \_\_\_\_\_  
Bid Bond % or flat amount: \_\_\_\_\_

OR

☐ Final Bond (eg Performance & Payment Bond)

Contract Amount: \_\_\_\_\_  
Contract Date: \_\_\_\_\_  
Bid secured by: \_\_\_\_\_

Bid Bond  
Cashier's Check  
Bid Security was not needed or was negotiated

Bid Results:  
Contractors Bid Amount: \_\_\_\_\_  
2nd Bid Amount: \_\_\_\_\_  
3rd Bid Amount: \_\_\_\_\_  
Engineer's Estimate: \_\_\_\_\_

## OBLIGEE DETAILS

Obligee Name (entity requiring the bond):

Obligee Address:

City:

State:

Zip:

## PROJECT DETAILS

Anticipated Start Date:	Specified Completion Date (MM/YYYY):	Liquidated Damages (Per Day):	Warranty/Maintenance (Months):	Current work on hand (costs to complete):
		Penalties for failure to complete the job on time.	Workmanship guarantee	Backlog excluding this job

Final bond form to be used:

☐ AIA form ☐ Surety form ☐ State/City/Town form ☐ Federal Contract ☐ Obligee/Other form (send a copy for review)

Final Bond Requirement:

☐ Performance & Payment ☐ Performance Only ☐ Payment Only ☐ Maintenance Only ☐ Supply Only

Is the bond amount different from the contract price?

☐ Yes ☐ No

If "YES" – Enter bond amount:

Job Legal Description:

Job Physical Address:

City:

State:

Zip:

Scope of Work:

Does the job contain **hazardous materials**? \_\_\_\_\_ ☐ Yes ☐ No

Can the project be **renewed beyond 1 year** (service/maintenance contract)? \_\_\_\_\_ ☐ Yes ☐ No

Is the Obligee, entity requiring the bond, not paying for the work performed (**completion/subdivision bond**)? \_\_\_\_\_ ☐ Yes ☐ No