

SURETY NOW

| | | | | | |
|---|---------------|---------------------------------------|------------------------------------|--|-----------------------|
| Type of Business: <input type="checkbox"/> Partnership <input type="checkbox"/> (S) Corporation <input type="checkbox"/> (C) Corporation <input type="checkbox"/> Sole Proprietorship <input type="checkbox"/> LLC <input type="checkbox"/> LLP | | | | | Federal TaxID: |
| Company Legal Name (include DBA): | | | | | |
| Company Address (not PO Box): | | | | | |
| City: | State: | Zip: | Business Started (MM/YYYY): | Year current management started: | |
| Primary Trade/Scope of Work: | | | | Operating Territory (miles from business): | |
| Scope(s) of work you self-perform (if different from your primary trade) | | | | For states where licensing is required, provide state name & license numbers: | |
| Contract price for largest job completed by this company: | | Scope of work for largest job: | | | |
| Any uncompleted bonded jobs (if yes please provide below: amount(s), % complete, completion date): <input type="checkbox"/> Yes <input type="checkbox"/> No | | | | | |
| Has Company/Affiliate or any Owner/Spouse ever declared bankruptcy, failed to complete a contract, or caused a surety loss? <input type="checkbox"/> Yes <input type="checkbox"/> No | | | | | |
| Are there any delinquent taxes/payables, open liens, lawsuits, or judgments against the Company/Affiliate or an Owner/Spouse? <input type="checkbox"/> Yes <input type="checkbox"/> No | | | | | |
| Are any assets held in trust, pledged to creditors, or held in escrow accounts? <input type="checkbox"/> Yes <input type="checkbox"/> No | | | | | |
| Do the Owners/Spouses have ownership in affiliates or other entities? <input type="checkbox"/> Yes <input type="checkbox"/> No | | | | | |
| If YES to above questions, please provide details: | | | | | |
| | | | | | |
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| | | | | | |

OWNER DATA / INDEMNITORS

So your request is not delayed, provide the information below on **ALL** owners and spouses. Credit Reports will be obtained during the underwriting process.

| | | | | | |
|--|--|-------------|-----------------|--------------------------|-----------------------|
| Owner 1 Name (authorized to sign on behalf of the company): | Date of Birth: | SSN: | Owner %: | US Citizen (Y/N): | Married (Y/N): |
| Spouse 1 Name: | Date of Birth: | SSN: | Owner %: | US Citizen (Y/N): | |
| ➡ Personal Address: | City: | | State: | Zip: | |
| Owner 1 Email (only needed if signing electronically): | Spouse 1 Email (only needed if signing electronically): | | | | |
| Owner 2 Name: | Date of Birth: | SSN: | Owner %: | US Citizen (Y/N): | Married (Y/N): |
| Spouse 2 Name: | Date of Birth: | SSN: | Owner %: | US Citizen (Y/N): | |
| ➡ Personal Address: | City: | | State: | Zip: | |
| Owner 2 Email (only needed if signing electronically): | Spouse 2 Email (only needed if signing electronically): | | | | |
| Owner 3 Name: | Date of Birth: | SSN: | Owner %: | US Citizen (Y/N): | Married (Y/N): |
| Spouse 3 Name: | Date of Birth: | SSN: | Owner %: | US Citizen (Y/N): | |
| ➡ Personal Address: | City: | | State: | Zip: | |
| Owner 3 Email (only needed if signing electronically): | Spouse 3 Email (only needed if signing electronically): | | | | |

➡ If no bond is needed at this time, but only for prequalification for future bonding, check here: ☐

Bond Request Form

➔ Company Legal Name (include DBA):

This application is not intended for use in connection with Subdivision or Site Improvement, Asbestos Abatement, Completion, Hazardous Materials.

SELECT BID BOND OR FINAL BOND

For private jobs or subcontracts over \$250,000, please enclose a copy of the contract and bond form.

☐ Bid Bond

Bid Date: _____
Estimated total amount of Bid: _____
Bid Bond % or flat amount: _____

OR

☐ Final Bond (eg Performance & Payment Bond)

Contract Amount: _____
Contract Date: _____
Bid secured by: _____

Bid Bond
Cashier's Check
Bid Security was not needed or was negotiated

Bid Results:
Contractors Bid Amount: _____
2nd Bid Amount: _____
3rd Bid Amount: _____
Engineer's Estimate: _____

OBLIGEE DETAILS

Obligee Name (entity requiring the bond):

Obligee Address:

City:

State:

Zip:

PROJECT DETAILS

| Anticipated Start Date: | Specified Completion Date (MM/YYYY): | Liquidated Damages (Per Day): | Warranty/Maintenance (Months): | Current work on hand (costs to complete): |
|-------------------------|--------------------------------------|--|--------------------------------|---|
| | | Penalties for failure to complete the job on time. | Workmanship guarantee | Backlog excluding this job |

Final bond form to be used:

☐ AIA form ☐ Surety form ☐ State/City/Town form ☐ Federal Contract ☐ Obligee/Other form (send a copy for review)

Final Bond Requirement:

☐ Performance & Payment ☐ Performance Only ☐ Payment Only ☐ Maintenance Only ☐ Supply Only

Is the bond amount different from the contract price?

☐ Yes ☐ No

If "YES" – Enter bond amount:

Job Legal Description:

Job Physical Address:

City:

State:

Zip:

Scope of Work:

Does the job contain **hazardous materials**? _____ ☐ Yes ☐ No

Can the project be **renewed beyond 1 year** (service/maintenance contract)? _____ ☐ Yes ☐ No

Is the Obligee, entity requiring the bond, not paying for the work performed (**completion/subdivision bond**)? _____ ☐ Yes ☐ No