Big Money Thesis

Blockchain Narratives:

Privacy: The only MOAT provider for our lives

Cyber Security: Insurance for our digital lives, greatly ignored

(dark horse industry for jobs)

dCloud: Will commoditize cloud markets by decreasing the

arbitrage between the prices (of VPS providers)

AD sense: So many products are building but users need to be

onboarding. need a better onboarding mech

Insurance: Plan B in case any shit happens and shit always

happens!

d AI/ML training: I feel public ai(chat gpt) models need to be open-sourced and hence can be trained using the incentivised mechanism borrowed from the crypto space (eventually fade off

maybe)

DeSci: idk maybe won't be great in the long run

AIML for Scam Detection

Computational Privacy

Private Virtual Credit/Debit Cards: Crypto off-ramp

Inheritance

Universal wallets: https://medium.com/@talao io/universal-

wallet-the-future-of-crypto-wallets-39073f97f800

Real World Sectors

Carbon Credits: Government Support + ESG

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The Only Youtuber: https://www.youtube.com/@Carbonomix

Psychedelics !! : Can cure mental disorders and issues like depression etc also if Marijuana is legalized then the legalization of psychedelics is not that away. Also, it will put the power from the cartels to the pharma companies

Fusion: ig it will be easy to generate energy than to capture the sun's energy at most minuscule for rn - https://youtu.be/bDXXWQxK38

Fission(Uranium): Carbon Footprint is less than that of renewable energy like solar/wind etc with the longevity of the operational plant **Quantum Computing**: Enables to break the bottleneck of computing

Waste Management/plastic decomposition etc: just a way to generate carbon credits

Farming obviously :)

kATUSA rESEARCH 2023

CARBON CREDITS

CYBERSECURITY

q0LD

Lithium

Green Hydrogen

Uranium

Bonus Sector: 0il?

Carbon credits

https://twitter.com/Carbonomix/status/1663536253621477377?s=20

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