

## ANSIBLE PRACTICAL DEMONSTRATION - COMPLETE GUIDE

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### PREREQUISITES

#### What you need:

1. Two EC2 instances on AWS
2. MobaXterm or similar SSH client
3. Basic Linux command knowledge

#### Server names in this example:

- Server 1: shell-script-example (Ansible control node)
- Server 2: test (Target/managed node)

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## PART 1: INSTALLATION AND SETUP

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### STEP 1: INSTALL ANSIBLE ON CONTROL NODE

#### Login to shell-script-example server

#### Update system packages:

```
sudo apt update
```

**Why this is important:** Run this command every time a new instance is created for the first time. This updates the package list to get latest versions available.

#### Install Ansible:

```
sudo apt install ansible -y
```

#### Verify installation:

```
ansible --version
```

#### Expected output:

```
ansible [core 2.12.0]
```

```
config file = /etc/ansible/ansible.cfg
```

configured module search path = ['/home/ubuntu/.ansible/plugins/modules']

ansible python module location = /usr/lib/python3/dist-packages/ansible

python version = 3.10.6

---

## STEP 2: SETUP PASSWORDLESS AUTHENTICATION

**Why needed:** Ansible requires passwordless SSH authentication to connect to target servers automatically.

**On shell-script-example server (Ansible control node):**

**Generate SSH key pair:**

```
ssh-keygen
```

**Press Enter for all prompts to accept defaults**

**Verify keys created:**

```
ls /home/ubuntu/.ssh/
```

**Expected output:**

```
id_rsa id_rsa.pub known_hosts
```

**Files explanation:**

- id\_rsa: Private key (keep secret)
- id\_rsa.pub: Public key (can be shared)

**View public key:**

```
cat /home/ubuntu/.ssh/id_rsa.pub
```

**Output example:**

```
ssh-rsa AAAAB3NzaC1yc2EAAAADAQABAAQBAQC... ubuntu@shell-script-example
```

**Copy this entire public key**

---

## STEP 3: ADD PUBLIC KEY TO TARGET SERVER

**Login to test server (target server)**

**Generate SSH keys (if not already done):**

```
ssh-keygen
```

**Press Enter for all prompts**

**Check SSH directory:**

```
ls ~/.ssh
```

**Expected output:**

```
authorized_keys id_rsa id_rsa.pub
```

**Open authorized\_keys file:**

```
vim ~/.ssh/authorized_keys
```

**Paste the public key from shell-script-example server**

**Save and exit:** Press Esc, then type :wq! and press Enter

---

#### **STEP 4: TEST PASSWORDLESS AUTHENTICATION**

**Get private IP of test server:** Example: 172.31.26.252

**From shell-script-example server, connect to test server:**

```
ssh 172.31.26.252
```

**Expected result:** You should connect WITHOUT password prompt

**Success output:**

```
Welcome to Ubuntu 22.04.1 LTS
```

```
ubuntu@ip-172-31-26-252:~$
```

**If it asks for password:** Passwordless authentication is not configured correctly.  
Repeat steps 2 and 3.

**Exit from test server:**

```
exit
```

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#### **PART 2: ANSIBLE INVENTORY**

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##### **STEP 5: CREATE INVENTORY FILE**

**What is inventory file:** List of servers that Ansible will manage

**On shell-script-example server, create inventory file:**

vim inventory

**Add IP address of target server:**

172.31.26.252

**For multiple servers:**

172.31.26.252

172.31.26.100

172.31.26.101

**Save and exit**

---

## **STEP 6: CREATE INVENTORY WITH GROUPS**

**Why grouping:** Different servers have different purposes. Grouping allows running specific tasks on specific server types.

**Edit inventory file:**

vim inventory

**Add groups:**

[dbservers]

172.31.62.28

172.31.62.29

[webservers]

172.31.62.100

172.31.62.101

**Explanation:**

- [dbservers]: Group name for database servers
- [webservers]: Group name for web servers
- Add server IPs under each group

**Save and exit**

---

## PART 3: ANSIBLE AD-HOC COMMANDS

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### WHAT ARE AD-HOC COMMANDS

**Definition:** One-line commands to perform quick tasks without writing a playbook

**When to use:**

- Quick one or two tasks
- Testing
- Simple operations

**When NOT to use:**

- Complex operations
  - Multiple related tasks
  - Operations you want to repeat
- 

### STEP 7: BASIC AD-HOC COMMAND

**Task:** Create a file on target server

**Command:**

```
ansible -i inventory all -m "shell" -a "touch devopsclass"
```

**Command breakdown:**

**ansible:** Ansible command

**-i inventory:** Use inventory file named "inventory"

**all:** Run on all servers in inventory

**-m "shell":** Use shell module

**-a "touch devopsclass":** Arguments - create file named devopsclass

**Expected output:**

```
172.31.26.252 | CHANGED | rc=0 >>
```

**Color coding:**

- Yellow/Orange: Task executed successfully, changes made
- Green: Task executed successfully, no changes needed

- Red: Task failed

**Verify on target server:**

**Login to test server and run:**

ls

**You should see:**

devopsclass

**File created successfully!**

---

## **STEP 8: AD-HOC COMMANDS ON SPECIFIC GROUPS**

**Run on webserver only:**

ansible -i inventory webserver -m "shell" -a "touch webfile"

**Run on dbserver only:**

ansible -i inventory dbserver -m "shell" -a "touch dbfile"

**Run on all servers:**

ansible -i inventory all -m "shell" -a "touch allfile"

**Run on specific IP:**

ansible -i inventory 172.31.26.252 -m "shell" -a "touch specificfile"

---

## **COMMON AD-HOC COMMAND EXAMPLES**

**1. Create directory:**

ansible -i inventory all -m "shell" -a "mkdir /tmp/mydir"

**2. Install package:**

ansible -i inventory all -m "apt" -a "name=nginx state=present" -b

**Note:** -b means become (use sudo)

**3. Copy file:**

ansible -i inventory all -m "copy" -a "src=/home/ubuntu/file.txt dest=/tmp/"

**4. Check disk space:**

ansible -i inventory all -m "shell" -a "df -h"

## 5. Check memory:

```
ansible -i inventory all -m "shell" -a "free -h"
```

## 6. Restart service:

```
ansible -i inventory all -m "service" -a "name=nginx state=restarted" -b
```

## 7. Check service status:

```
ansible -i inventory all -m "shell" -a "systemctl status nginx" -b
```

## 8. Remove file:

```
ansible -i inventory all -m "file" -a "path=/tmp/testfile state=absent"
```

## 9. Create user:

```
ansible -i inventory all -m "user" -a "name=john state=present" -b
```

## 10. Run multiple commands:

```
ansible -i inventory all -m "shell" -a "cd /tmp && ls -la"
```

---

## ANSIBLE MODULES REFERENCE

### Common modules:

**shell:** Run shell commands

**apt:** Manage apt packages (Ubuntu/Debian)

**yum:** Manage yum packages (CentOS/RHEL)

**copy:** Copy files to target

**file:** Manage files and directories

**service:** Manage services

**user:** Manage users

**command:** Run commands (simpler than shell)

**template:** Deploy Jinja2 templates

**git:** Manage git repositories

### Get help on any module:

```
ansible-doc module_name
```

### Example:

ansible-doc shell

ansible-doc apt

ansible-doc copy

**List all modules:**

ansible-doc -l

---

## PART 4: ANSIBLE PLAYBOOKS

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### WHAT IS AN ANSIBLE PLAYBOOK

**Definition:** YAML file containing automation tasks

**When to use playbooks:**

- Multiple related tasks
- Complex operations
- Repeatable automation
- Configuration management

**Difference from ad-hoc commands:**

**Ad-hoc commands:**

- One or two tasks
- Command line
- Quick operations

**Playbooks:**

- Many tasks
- YAML file
- Complex workflows
- Reusable
- Version controlled

---

## STEP 9: CREATE FIRST PLAYBOOK



## **Task: Install and start nginx**

### **Create playbook file:**

vim first-playbook.yml

### **Playbook content:**

yaml

---

- name: Install and Start nginx

hosts: all

become: true

become\_user: root

tasks:

- name: Install nginx

apt:

name: nginx

state: present

- name: Start nginx

service:

name: nginx

state: started

### **Save and exit**

---

## **PLAYBOOK EXPLANATION LINE BY LINE**

### **Line 1:**

yaml

---

YAML file start indicator (three dashes)

**Line 2:**

yaml

- name: Install and Start nginx

- Dash indicates start of play
- name: Descriptive name for this play

**Line 3:**

yaml

hosts: all

- Run on which servers
- Options: all, webserver, dbserver, specific IP

**Line 4:**

yaml

become: true

- Execute with elevated privileges (sudo)
- Required for installing packages and managing services

**Line 5:**

yaml

become\_user: root

- Which user to become
- Typically root for system operations

**Line 7:**

yaml

tasks:

Start of tasks section

**Line 8-11: First task**

yaml

- name: Install nginx

apt:

name: nginx

state: present

- Task name: Install nginx
- Module: apt (package manager)
- Package name: nginx
- State: present (ensure installed)

### **Line 13-16: Second task**

yaml

- name: Start nginx

service:

name: nginx

state: started

- Task name: Start nginx
- Module: service
- Service name: nginx
- State: started (ensure running)

---

## **PLAYBOOK SYNTAX RULES**

### **YAML syntax rules:**

#### **1. Indentation:**

- Use spaces, NOT tabs
- Consistent indentation (2 or 4 spaces)
- Children indented more than parents

#### **2. Lists:**

- Start with dash (-)
- Example:

yaml

tasks:

- name: Task 1

- name: Task 2

### 3. Dictionaries:

- Key: value pairs
- Example:

yaml

apt:

name: nginx

state: present

### 4. Strings:

- Can use quotes or not
- Use quotes for special characters

### 5. Comments:

- Start with #

yaml

*# This is a comment*

```\n

---\n

**\*\*STEP 10: RUN THE PLAYBOOK\*\***

**\*\*Execute playbook:\*\***

```\n

ansible-playbook -i inventory first-playbook.yml

```\n

**\*\*Command breakdown:\*\***

**\*\*ansible-playbook:\*\*** Command to run playbooks

**\*\*-i inventory:\*\*** Specify inventory file

**\*\*first-playbook.yml:\*\*** Playbook filename

---

**\*\*UNDERSTANDING PLAYBOOK OUTPUT\*\***

**\*\*Output example:\*\***

\ \ \

PLAY [Install and Start nginx] \*\*\*\*\*

TASK [Gathering Facts] \*\*\*\*\*

ok: [172.31.26.252]

TASK [Install nginx] \*\*\*\*\*

changed: [172.31.26.252]

TASK [Start nginx] \*\*\*\*\*

ok: [172.31.26.252]

PLAY RECAP \*\*\*\*\*

172.31.26.252 : ok=3 changed=1 unreachable=0 failed=0

\ \ \

**\*\*Output explanation:\*\***

**\*\*PLAY [Install and Start nginx]:\*\***

Play started

**\*\*TASK [Gathering Facts]:\*\***

- First task always runs automatically
- Collects system information
- Verifies connectivity
- Checks passwordless authentication

**\*\*Status: ok\*\***

- Green color
- Facts gathered successfully

**\*\*TASK [Install nginx]:\*\***

Second task executing

**\*\*Status: changed\*\***

- Yellow/Orange color
- Nginx was not installed before
- Now installed
- System state changed

**\*\*TASK [Start nginx]:\*\***

Third task executing

**\*\*Status: ok\*\***

- Green color
- Service started successfully

**\*\*PLAY RECAP:\*\***

Summary of execution

**\*\*ok=3:\*\*** 3 tasks completed successfully

**\*\*changed=1:\*\*** 1 task made changes (installed nginx)

**\*\*unreachable=0:\*\*** All servers reachable

**\*\*failed=0:\*\*** No failures

**\*\*skipped=0:\*\*** No tasks skipped

**\*\*rescued=0:\*\*** No errors rescued

**\*\*ignored=0:\*\*** No errors ignored

---

**\*\*STATUS MEANINGS\*\***

**\*\*ok (Green):\*\***

- Task completed successfully
- No changes needed
- System already in desired state

**\*\*changed (Yellow/Orange):\*\***

- Task completed successfully
- Changes were made
- System state modified

**\*\*failed (Red):\*\***

- Task failed
- Error occurred
- System not in desired state

**\*\*skipped (Cyan):\*\***

- Task skipped
- Conditional not met
- Not applicable

---

**\*\*STEP 11: VERIFY NGINX INSTALLATION\*\***

**\*\*Login to target server\*\***

**\*\*Check nginx status:\*\***

\ \ \

sudo systemctl status nginx

\ \ \

**\*\*Expected output:\*\***



\ \ \

● nginx.service - A high performance web server

Loaded: loaded (/lib/systemd/system/nginx.service)

Active: active (running) since Thu 2024-11-07 10:30:00 UTC

\ \ \

**\*\*Check if nginx is listening:\*\***

\ \ \

sudo netstat -tlnp | grep nginx

\ \ \

**\*\*Access nginx:\*\***

\ \ \

curl localhost

\ \ \

**\*\*Should return nginx welcome page HTML\*\***

---

**\*\*STEP 12: RUN PLAYBOOK IN VERBOSE MODE\*\***

**\*\*Debug mode (verbose):\*\***

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ansible-playbook -vvv -i inventory first-playbook.yml

\ \ \

**\*\*Verbosity levels:\*\***

**\*\* -v: \*\*** Basic additional information

**\*\* -vv: \*\*** More detailed information

**\*\* -vvv: \*\*** Very detailed (shows execution steps)

**\*\* -vvvv: \*\*** Maximum verbosity (shows connection debugging)

**\*\*What verbose mode shows:\*\***

- Detailed execution steps
- Module parameters
- Return values
- Connection details
- Timing information

**\*\*When to use:\*\***

- Troubleshooting failures
- Understanding execution flow
- Debugging issues
- Learning how Ansible works

---

**\*\*PART 5: ADVANCED PLAYBOOK EXAMPLES\*\***

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## **\*\*EXAMPLE 1: PLAYBOOK WITH VARIABLES\*\***

**\*\*Create playbook:\*\***

```

vim variables-playbook.yml

**Content:**

yaml

---

- name: Install package with variables

hosts: webservers

become: true

vars:

package\_name: nginx

service\_name: nginx

tasks:

- name: Install package

apt:

name: "{{ package\_name }}"

state: present

- name: Start service

service:

name: "{{ service\_name }}"

state: started

```

**\*\*Variables explanation:\*\***

- vars: section defines variables
- Double curly braces {{ }} for variable usage
- Makes playbook reusable

---

## **\*\*EXAMPLE 2: PLAYBOOK WITH LOOPS\*\***

**\*\*Create playbook:\*\***

```

vim loop-playbook.yml

### **Content:**

yml

---

- name: Install multiple packages

hosts: all

become: true

tasks:

- name: Install packages

apt:

name: "{{ item }}"

state: present

loop:

- nginx

- git

- curl

- wget

\ \ \

**\*\*Loop explanation:\*\***

- loop: defines list of items
- {{ item }} represents current iteration
- Installs all packages in list

---

**\*\*EXAMPLE 3: PLAYBOOK WITH CONDITIONS\*\***

**\*\*Create playbook:\*\***

\ \ \

vim conditional-playbook.yml

**Content:**

yml

---

- name: Conditional execution

hosts: all

become: true

tasks:

- name: Install nginx on Ubuntu

apt:

name: nginx

state: present

when: ansible\_distribution == "Ubuntu"

- name: Install nginx on CentOS

yum:

name: nginx

state: present

when: ansible\_distribution == "CentOS"

```\n

**\*\*Condition explanation:\*\***

- when: adds condition

- ansible\_distribution: system fact

- Different tasks for different OS

---\n

**\*\*EXAMPLE 4: PLAYBOOK WITH HANDLERS\*\***

**\*\*Create playbook:\*\***

```\n

vim handler-playbook.yml

**Content:**

yaml

---\n

- name: Configure nginx

hosts: webservers

become: true

tasks:

- name: Install nginx

apt:

name: nginx

state: present

- name: Copy nginx config

copy:

src: /tmp/nginx.conf

dest: /etc/nginx/nginx.conf

notify: Restart nginx

handlers:

- name: Restart nginx

service:

name: nginx

state: restarted

...

**\*\*Handler explanation:\*\***

- notify: triggers handler
- Handler runs only if task changes
- Handlers run at end of playbook
- Useful for service restarts

---

**\*\*EXAMPLE 5: MULTI-PLAY PLAYBOOK\*\***

**\*\*Create playbook:\*\***

...

vim multi-play-playbook.yml

**Content:**

yaml

---

- name: Configure database servers

hosts: dbservers

become: true

tasks:

- name: Install MySQL

apt:

name: mysql-server

state: present

- name: Configure web servers

hosts: webservers

become: true

tasks:

- name: Install Apache

apt:

name: apache2

state: present

...

**\*\*Multi-play explanation:\*\***

- Multiple plays in one playbook
- Each play targets different hosts
- Different tasks for different server types



---

## **\*\*PART 6: ANSIBLE ROLES\*\***

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### **\*\*WHAT ARE ANSIBLE ROLES\*\***

#### **\*\*Definition:\*\***

Organized way to structure playbooks for reusability and maintainability

#### **\*\*Why use roles:\*\***

- Large playbooks become unmanageable
- Hard to read
- Difficult to maintain
- Not reusable

#### **\*\*Benefits of roles:\*\***

- Organized structure
- Reusable components
- Better readability
- Easier maintenance
- Team collaboration
- Version control friendly

---

## **\*\*STEP 13: CREATE ANSIBLE ROLE\*\***

### **\*\*Create project directory:\*\***

\ \ \

```
mkdir second-playbook
```

```
cd second-playbook
```

\ \ \

### **\*\*Generate role structure:\*\***

\ \ \

```
ansible-galaxy role init kubernetes
```

\ \ \

### **\*\*Output:\*\***

\ \ \

```
- Role kubernetes was created successfully
```

\ \ \

### **\*\*Verify role created:\*\***

\ \ \

```
ls
```

\ \ \

### **\*\*Output:\*\***

\ \ \

```
kubernetes
```

\ \ \

**\*\*Check role structure:\*\***

```

cd kubernetes

ls

```

**\*\*Output:\*\***

```

defaults files handlers meta README.md tasks templates tests vars

```

---

**\*\*ANSIBLE ROLE DIRECTORY STRUCTURE\*\***

**\*\*Complete structure:\*\***

```

kubernetes/

├─ defaults/

| └─ main.yml

├─ files/

├─ handlers/

| └─ main.yml

├─ meta/

| └─ main.yml

├─ README.md

├─ tasks/

| └─ main.yml

└─ templates/

└─ tests/

| └─ inventory

| └─ test.yml

└─ vars/

└─ main.yml

---

## ROLE FOLDERS EXPLANATION

### 1. tasks/ folder:

**Purpose:** Contains main tasks

**File:** tasks/main.yml

**Description:**

- Core of the role
- All tasks to execute
- Main logic here

**Example tasks/main.yml:**

yaml

---

- name: Install Docker

apt:

name: docker.io

state: present

- name: Install kubeadm

apt:

name: kubeadm

state: present

- name: Start Docker

service:

name: docker

state: started

---

## 2. defaults/ folder:

**Purpose:** Default variables

**File:** defaults/main.yml

**Description:**

- Lowest priority variables
- Can be easily overridden
- Default values for role

**Example defaults/main.yml:**

yaml

---

kubernetes\_version: "1.28"

docker\_version: "latest"

pod\_network\_cidr: "10.244.0.0/16"

**Priority:** Lowest (easily overridden)

---

## 3. vars/ folder:

**Purpose:** Role variables

**File:** vars/main.yml

**Description:**

- Higher priority than defaults
- Less likely to be overridden
- Role-specific values

**Example vars/main.yml:**

yaml

---

kubernetes\_repo: "https://packages.cloud.google.com/yum/repos/kubernetes-el7-x86\_64"

docker\_repo: "https://download.docker.com/linux/ubuntu"

**Priority:** Higher than defaults

---

#### 4. files/ folder:

**Purpose:** Static files

**Files:** Any file type

**Description:**

- Store static files
- Copied to target as-is
- No variable substitution

**Examples:**

- Certificates
- Scripts
- Configuration files
- HTML files
- Images

**Usage in tasks:**

yaml

- name: Copy certificate

copy:

src: ssl-cert.crt

dest: /etc/ssl/certs/

...

**\*\*Ansible looks for ssl-cert.crt in files/ folder\*\***

---

**\*\*5. templates/ folder:\*\***

**\*\*Purpose:\*\*** Jinja2 templates

**\*\*Files:\*\*** .j2 extension

**\*\*Description:\*\***

- Dynamic content
- Variables replaced at runtime
- Uses Jinja2 templating engine

**\*\*Example template (config.j2):\*\***

```\n

server\_name: {{ hostname }}

port: {{ port\_number }}

environment: {{ env\_type }}

database\_host: {{ db\_host }}

**Example vars:**

yaml

hostname: webserver1

port\_number: 8080

env\_type: production

db\_host: 172.31.10.20

```\n

**\*\*Result after templating:\*\***

```\n

server\_name: webserver1

port: 8080

environment: production

database\_host: 172.31.10.20

### **Usage in tasks:**

yaml

- name: Deploy config

template:

src: config.j2

dest: /etc/app/config.conf

### **Ansible:**

1. Reads config.j2 from templates/
2. Replaces variables
3. Copies result to target

---

## **6. handlers/ folder:**

**Purpose:** Event handlers

**File:** handlers/main.yml

### **Description:**

- Tasks triggered by notify
- Run at end of playbook
- Only if notified
- Only run once even if notified multiple times

### **Example handlers/main.yml:**

yaml



---

- name: Restart nginx

service:

name: nginx

state: restarted

- name: Reload nginx

service:

name: nginx

state: reloaded

- name: Restart docker

service:

name: docker

state: restarted

### **Usage in tasks:**

yaml

- name: Copy nginx config

copy:

src: nginx.conf

dest: /etc/nginx/nginx.conf

notify: Restart nginx

### **Flow:**

1. Config file copied
  2. If changed, notify handler
  3. Handler runs at end
  4. Nginx restarted
-

## 7. meta/ folder:

**Purpose:** Role metadata

**File:** meta/main.yml

### **Description:**

- Information about role
- Dependencies
- Platform support
- Author info

### **Example meta/main.yml:**

yaml

---

galaxy\_info:

author: DevOps Team

description: Kubernetes cluster setup

company: Example Inc

license: MIT

min\_ansible\_version: 2.9

platforms:

- name: Ubuntu

versions:

- focal

- jammy

galaxy\_tags:

- kubernetes

- docker

- container

dependencies: []

### Dependencies example:

yaml

dependencies:

- role: common
- role: docker

**When this role runs, common and docker roles run first**

---

### 8. tests/ folder:

**Purpose:** Role testing

**Files:**

- tests/inventory
- tests/test.yml

**Description:**

- Test role functionality
- Verify role works
- CI/CD integration

**Example test.yml:**

yaml

---

- hosts: localhost

remote\_user: root

roles:

- kubernetes

```\n

**\*\*Run tests:\*\***

```\n

ansible-playbook tests/test.yml -i tests/inventory

---

## 9. README.md file:

**Purpose:** Documentation

**Contains:**

- Role description
- Requirements
- Variables
- Usage examples
- License

**Example README.md:**

markdown

# Kubernetes Role

This role installs and configures Kubernetes.

## Requirements

- Ubuntu 20.04 or later
- Ansible 2.9 or later

## Variables

- kubernetes\_version: Version to install (default: 1.28)
- pod\_network\_cidr: Pod network CIDR (default: 10.244.0.0/16)

## Example Playbook

```yaml

- hosts: servers

```
roles:
```

```
- kubernetes
```

```
\ \ \
```

```
## License
```

```
MIT
```

```
\ \ \
```

```
---
```

```
**STEP 14: USE ROLES IN PLAYBOOK**
```

```
**Create main playbook:**
```

```
\ \ \
```

```
cd ..
```

```
vim site.yml
```

```
Content:
```

```
yaml
```

```
---
```

```
- hosts: all
```

```
roles:
```

```
- kubernetes
```

```
\ \ \
```

```
**Save and exit**
```

```
**Run playbook:**
```

```

```
ansible-playbook -i inventory site.yml
```

```

**\*\*What happens:\*\***

1. Ansible looks for kubernetes folder
2. Reads kubernetes/tasks/main.yml
3. Executes all tasks
4. Uses files, templates, handlers as needed
5. Applies to all hosts

---

**\*\*STEP 15: ROLE WITH MULTIPLE PLAYS\*\***

**\*\*Create playbook:\*\***

```

```
vim complex-site.yml
```

**Content:**

yml

---

- name: Setup database servers

hosts: dbservers

become: true

roles:

- common

- database

- name: Setup web servers

hosts: webservers

become: true

roles:

- common

- webserver

- nginx

...

**\*\*Execution flow:\*\***

1. Apply common and database roles to dbservers
2. Apply common, webserver, and nginx roles to webservers
3. Each role executes its tasks in order

---

**\*\*COMPLETE ROLE EXAMPLE\*\***

**\*\*Scenario: Configure web server with nginx\*\***

**\*\*Role structure:\*\***

...

webserver/

├─ defaults/

| └─ main.yml

├─ files/

| └─ index.html

└─ handlers/

```
|   └─ main.yml
|   └─ tasks/
|   └─ main.yml
|   └─ templates/
|   └─ nginx.conf.j2
└─ vars/
    └─ main.yml
```

#### **defaults/main.yml:**

yaml

---

nginx\_port: 80

nginx\_user: www-data

#### **vars/main.yml:**

yaml

---

nginx\_root: /var/www/html

#### **files/index.html:**

html

<!DOCTYPE html>

<html>

<head>

<title>Welcome</title>

</head>

<body>

<h1>Welcome to Nginx!</h1>

</body>

</html>

...



**\*\*templates/nginx.conf.j2:\*\***

```\n

server{\n

listen {{ nginx\_port }};\n

server\_name localhost;\n

root {{ nginx\_root }};\n

index index.html;\n

\n location / {\n

try\_files \$uri \$uri/ =404;\n

}\n

}\n

**tasks/main.yml:**

yaml\n

---\n

- name: Install nginx\n

apt:\n

name: nginx\n

state: present\n

- name: Copy index page\n

copy:\n

src: index.html\n

dest: "{{ nginx\_root }}/index.html"\n

- name: Deploy nginx config\n

template:\n

```
src: nginx.conf.j2
dest: /etc/nginx/sites-available/default
notify: Restart nginx
```

```
- name: Start nginx
```

```
  service:
```

```
    name: nginx
```

```
    state: started
```

#### **handlers/main.yml:**

```
yaml
```

```
---
```

```
- name: Restart nginx
```

```
  service:
```

```
    name: nginx
```

```
    state: restarted
```

#### **Main playbook (site.yml):**

```
yaml
```

```
---
```

```
- hosts: webserver
```

```
  become: true
```

```
  roles:
```

```
    - webserver
```

```
...
```

```
**Run:**
```

```
...
```

```
ansible-playbook -i inventory site.yml
```

---

## VARIABLE PRECEDENCE IN ROLES

### Priority order (lowest to highest):

1. defaults/main.yml (lowest)
2. vars/main.yml
3. Playbook vars
4. Playbook vars\_files
5. Host vars
6. Group vars
7. Extra vars (-e flag) (highest)

### Example:

#### defaults/main.yml:

yml

port: 80

#### vars/main.yml:

yml

port: 8080

#### Playbook:

yml

- hosts: all

roles:

- webserver

vars:

port: 9090

...

**\*\*Command:\*\***

...

ansible-playbook site.yml -e "port=3000"

\ \ \

**\*\*Result:\*\*** port = 3000 (extra vars wins)

---

**\*\*ANSIBLE GALAXY\*\***

**\*\*What is Ansible Galaxy:\*\***

- Repository for Ansible roles
- Community-contributed content
- Ready-to-use roles
- Share your roles

**\*\*Search for roles:\*\***

\ \ \

ansible-galaxy search nginx

\ \ \

**\*\*Install role from Galaxy:\*\***

\ \ \

ansible-galaxy install geerlingguy.nginx

\ \ \

**\*\*Installed location:\*\***

\ \ \

~/.ansible/roles/geerlingguy.nginx

**Use in playbook:**

yaml

---

- hosts: webservers

roles:

- geerlingguy.nginx

```

**\*\*List installed roles:\*\***

```

ansible-galaxy list

```

**\*\*Remove role:\*\***

```

ansible-galaxy remove geerlingguy.nginx

```

**\*\*Install specific version:\*\***

```

ansible-galaxy install geerlingguy.nginx,2.8.0

**Install from requirements file:**

**Create requirements.yml:**

yaml

---

- src: geerlingguy.nginx

version: 2.8.0

- src: geerlingguy.mysql

version: 3.3.0

\ \ \

**\*\*Install:\*\***

\ \ \

ansible-galaxy install -r requirements.yml

\ \ \

---

**\*\*REAL-WORLD EXAMPLE: KUBERNETES CLUSTER\*\***

**\*\*Scenario:\*\***

Set up Kubernetes cluster with 1 master and 2 workers

**\*\*Approach:\*\***

**\*\*Step 1: Use Terraform to create 3 EC2 instances\*\***

**\*\*Step 2: Use Ansible to configure\*\***

**\*\*Inventory file:\*\***

\ \ \

[master]

172.31.10.10

[workers]

172.31.10.20

172.31.10.21

## **Playbook:**

yaml

---

- name: Setup all nodes

hosts: all

become: true

roles:

- common

- docker

- kubernetes

- name: Initialize master

hosts: master

become: true

roles:

- kubernetes-master

- name: Join workers

hosts: workers

become: true

roles:

- kubernetes-worker

...

**\*\*Why separate playbooks:\*\***

- Master needs different configuration
- Workers need join token from master
- Different roles for different purposes

---

## **\*\*INTERVIEW QUESTIONS\*\***

### **\*\*Q1: What is Ansible?\*\***

Configuration management tool using agentless architecture and push-based model to manage servers.

### **\*\*Q2: What is passwordless authentication and why is it needed?\*\***

SSH key-based authentication allowing Ansible to connect without password. Required for automation.

### **\*\*Q3: What is inventory file?\*\***

List of servers that Ansible manages. Can include groups for organizing servers.

### **\*\*Q4: Difference between ad-hoc commands and playbooks?\*\***

Ad-hoc: Quick one-off tasks from command line

Playbooks: Complex, reusable automation in YAML files

### **\*\*Q5: What are Ansible roles?\*\***

Organized structure for playbooks with directories for tasks, handlers, templates, files, etc. Makes playbooks reusable and maintainable.

### **\*\*Q6: What is Gathering Facts task?\*\***

Automatically runs first in every playbook. Collects system information and verifies connectivity.

### **\*\*Q7: What are handlers?\*\***



Special tasks triggered by notify. Run at end of playbook only if notified. Used for service restarts.

**\*\*Q8: What is Jinja2 templating?\*\***

Template engine used by Ansible for dynamic content. Variables in templates replaced at runtime.

**\*\*Q9: How to run tasks on specific servers?\*\***

Use groups in inventory file and specify group in playbook hosts parameter.

**\*\*Q10: What is the difference between files and templates folders?\*\***

files/: Static files copied as-is

templates/: Dynamic files with variables replaced

---

**\*\*BEST PRACTICES\*\***

**\*\*1. Use version control:\*\***

Store playbooks and roles in Git

**\*\*2. Use roles for organization:\*\***

Break large playbooks into roles

**\*\*3. Use variables:\*\***

Make playbooks reusable

**\*\*4. Use handlers:\*\***

Efficient service management

**\*\*5. Test before production:\*\***

Test playbooks in dev environment

**\*\*6. Use verbose mode for debugging:\*\***

-vvv flag for troubleshooting

**\*\*7. Document your playbooks:\*\***

Add comments and README

**\*\*8. Use tags:\*\***

Run specific parts of playbooks

**\*\*9. Use check mode:\*\***

--check flag for dry run

**\*\*10. Keep secrets secure:\*\***

Use Ansible Vault for passwords

---

**\*\*COMMON COMMANDS REFERENCE\*\***

**\*\*Installation:\*\***

\ \ \

sudo apt update

sudo apt install ansible

ansible --version

\ \ \

**\*\*SSH setup:\*\***

\ \ \

ssh-keygen

cat ~/.ssh/id\_rsa.pub

vim ~/.ssh/authorized\_keys

\ \ \

**\*\*Ad-hoc commands:\*\***

\ \ \

ansible -i inventory all -m "shell" -a "command"

ansible -i inventory group -m "module" -a "args" -b

\ \ \

**\*\*Playbook commands:\*\***

\ \ \

ansible-playbook -i inventory playbook.yml

ansible-playbook playbook.yml -vvv

ansible-playbook playbook.yml --check

\ \ \

**\*\*Role commands:\*\***

\ \ \

ansible-galaxy role init rolename

ansible-galaxy search keyword

ansible-galaxy install role

ansible-galaxy list

\ \ \

**\*\*Testing:\*\***

\ \ \

ansible -i inventory all -m ping

ansible all -m setup

\ \ \

---

**\*\*TROUBLESHOOTING GUIDE\*\***

**\*\*Issue 1: Connection refused\*\***

**\*\*Check:\*\***

- Target server running

- Correct IP address

- SSH service running on target

**\*\*Solution:\*\***

\ \ \

ping target\_ip

ssh target\_ip

sudo systemctl status sshd

\ \ \

**\*\*Issue 2: Permission denied\*\***

**\*\*Check:\*\***

- Passwordless authentication configured
- Public key in authorized\_keys
- Correct file permissions

**\*\*Solution:\*\***

\ \ \

```
ssh-copy-id target_ip
```

```
chmod 600 ~/.ssh/id_rsa
```

```
chmod 644 ~/.ssh/id_rsa.pub
```

\ \ \

**\*\*Issue 3: Module not found\*\***

**\*\*Check:\*\***

- Correct module name
- Ansible version

**\*\*Solution:\*\***

\ \ \

```
ansible-doc -l | grep module_name
```

\ \ \

**\*\*Issue 4: Playbook syntax error\*\***

**\*\*Check:\*\***

- YAML syntax
- Indentation (use spaces, not tabs)

**\*\*Solution:\*\***

\ \ \

ansible-playbook playbook.yml --syntax-check

\ \ \

**\*\*Issue 5: Task failing\*\***

**\*\*Check:\*\***

- Run with verbose mode
- Check error message

**\*\*Solution:\*\***

\ \ \

ansible-playbook playbook.yml -vvv