Telangana Tourism Data Analysis

2016-2019

Project Overview

- Objective: Analyze tourism trends in Telangana using historical visitor data (2016–2019).
- **About Dataset:** Dataset contains two files holding domestic visitors and foreign visitors data.
- Dataset contains over 1500+ rows and key columns like district, date, month, year and visitors.

Top 10 districts that have the highest number of domestic visitors overall (2016 - 2019)

Query:

```
select
   district,
   sum(visitors) as visitors_count
   from domestic_visitors
   group by district
   order by visitors_count
   desc limit 10;
```

Result:

| district | visitors_count |
|--------------------------|----------------|
| Hyderabad | 83900960 |
| Rajanna Sircilla | 41763276 |
| Warangal (Urban) | 30726603 |
| Yadadri Bhongir | 26893080 |
| Bhadradri Kothagudem | 21600962 |
| Medak | 20542639 |
| Jayashankar Bhoopalpally | 19632865 |
| Mahbubnagar | 17180118 |
| Nirmal | 13315796 |
| Jagtial | 11303514 |

Hyderabad recorded the highest number of domestic tourists among all districts in Telangana.

Top 3 districts based on compounded annual growth rate (CAGR) of visitors between (2016 - 2019)

```
with x as
    (select district,year,sum(visitors) as visitors_in_2016 from domestic_visitors where year=2016 group by district),
y as (select district,year,sum(visitors) as visitors_in_2019 from domestic_visitors where year=2019 group by district)
select x.district,x.visitors_in_2016 ,y.visitors_in_2019,
ROUND((POWER(y.visitors_in_2019 / x.visitors_in_2016,1.0/3)-1)*100,2) AS CAGR_pct from x
join y on x.district=y.district where x.visitors_in_2016 >0 order by CAGR_pct desc limit 3;
```

| district | visitors_in_2016 | visitors_in_2019 | CAGR_pct |
|----------------------|------------------|------------------|----------|
| Mancherial | 7802 | 269810 | 225.8 |
| Warangal (Rural) | 19400 | 353500 | 163.15 |
| Bhadradri Kothagudem | 889030 | 12817737 | 143.39 |

- Mancherial had the highest growth rate in tourist visits (225.8%) despite starting with a relatively low base.
- CAGR Compound Annual Growth Rate . CAGR depicts how much an investment or business has grown over a specific period, on average

Bottom 3 districts based on compounded annual growth rate (CAGR) of visitors between (2016 - 2019)

```
with x as
(select district,year,sum(visitors) as visitors_in_2016 from domestic_visitors where year=2016 group by district),
y as
(select district,year,sum(visitors) as visitors_in_2019 from domestic_visitors where year=2019 group by district)

select x.district,x.visitors_in_2016 ,y.visitors_in_2019,
ROUND((POWER(y.visitors_in_2019 / x.visitors_in_2016, 1.0 / 3) - 1) * 100, 2) AS CAGR_pct
from x join y on x.district=y.district where x.visitors_in_2016 >0 order by CAGR_pct limit 3;
```

| district | visitors_in_2016 | visitors_in_2019 | CAGR_pct |
|------------------|------------------|------------------|----------|
| Karimnagar | 9167468 | 77491 | -79.63 |
| Nalgonda | 5858461 | 140918 | -71.13 |
| Warangal (Urban) | 25788035 | 1795230 | -58.86 |

- Karimnagar experienced the steepest decline in tourists visits , dropping by over 99% .
- Warangal(Urban) district is also showing sharp declines.

Peak and low season months for Hyderabad based on the data from 2016 to 2019 for Hyderabad district

```
with monthly_visitors as
  (select month,sum(visitors) as visitors_count from domestic_visitors where district="Hyderabad"group by month),

low_month as
  (select "Low Season" as season_type,month,visitors_count from monthly_visitors order by visitors_count limit 1),

peak_month as
  (select "Peak_Season" as season_type,month,visitors_count from monthly_visitors order by visitors_count desc limit 1)

select * from low_month
union
select * from peak month
```

| season_type | month | visitors_count |
|-------------|----------|----------------|
| Low Season | February | 5014430 |
| Peak_Season | June | 16897783 |

- June is identified as the peak season for tourism in Hyderabad, drawing over 16.8 million visitors.
- February, in contrast, is part of the low season, with around 5 million visitors.
- Government can plan well for peak seasons and boost low seasons by introducing new events.

Top & bottom 3 districts with high domestic to foreign tourist ratio

```
with visitors domestic as
(select district, sum(visitors) as total domestic from domestic visitors group by district),
visitors foreign as
(select district, sum(visitors) as total foreign from foreign visitors group by district),
visitors ratio as(
select d.district,d.total_domestic,f.total_foreign,round(d.total_domestic/nullif(f.total_foreign,0),2) as domestic_to_foreign_ratio
from visitors domestic d join visitors foreign f on d.district=f.district),
top districts as
(select 'Top' as category, district, total domestic, total foreign, domestic to foreign ratio from visitors ratio
order by domestic to foreign ratio desc limit 3),
bottom_districts as (select 'Bottom' as category, district, total_domestic, total_foreign, domestic_to_foreign_ratio from visitors_ratio
where total foreign>0 order by domestic to foreign ratio limit 3)
select * from top districts
union all
select * from bottom districts;
```

| category | district | total_domestic | total_foreign | domestic_to_foreign_ratio |
|----------|------------------|----------------|---------------|---------------------------|
| Тор | Nirmal | 13315796 | 2 | 6657898 |
| Тор | Jangaon | 826280 | 2 | 413140 |
| Тор | Adilabad | 7321575 | 32 | 228799.22 |
| Bottom | Hyderabad | 83900960 | 1044898 | 80.3 |
| Bottom | Warangal (Rural) | 819162 | 306 | 2677 |
| Bottom | Mulugu | 1819800 | 575 | 3164.87 |

- A higher ratio means the district seems almost only domestic tourism.
- A lower ratio suggests the district has a more balanced or stronger foreign tourism.

Top & bottom 5 districts based on population to tourist footfall ratio in 2019

```
    with visitors 2019 as (
  select district, sum(visitors) as total visitors from (
     select district , visitors from domestic visitors where year=2019
     union all
     select district , visitors from foreign visitors where year=2019) as visitors table
     group by district
  ),

⊖ ratio as(
   select v.district, v.total visitors, rp.residential population,
   round(v.total_visitors/nullif(rp.residential_population,0),4) as footfall_ratio
   from visitors 2019 v
   join residential population rp on rp.district = v.district
 -- excluding 0 visitors cities
select 'Top' as category, district, total visitors, residential population, footfall ratio
 from (select * from ratio order by footfall ratio desc limit 5) as top5
union all
select 'Bottom' as category, district, total visitors, residential population, footfall ratio
  from (select * from ratio where total visitors>0 order by footfall ratio limit 5) as bottom5;
```

| category | district | total_visitors | residential_population | footfall_ratio |
|----------|------------------------|----------------|------------------------|----------------|
| Тор | Rajanna Sircilla | 16832897 | 552037 | 30.4923 |
| Тор | Bhadradri Kothagudem | 12817737 | 1153105 | 11.1158 |
| Тор | Medak | 5452570 | 767428 | 7.105 |
| Тор | Mulugu | 1820375 | 294671 | 6.1777 |
| Тор | Nirmal | 3816778 | 709418 | 5.3802 |
| Bottom | Narayanpet | 5 | 566875 | 0 |
| Bottom | Kamareddy | 534 | 974227 | 0.0005 |
| Bottom | Peddapalli | 16581 | 795332 | 0.0208 |
| Bottom | Nizamabad | 46334 | 1571022 | 0.0295 |
| Bottom | Komaram Bheem Asifabad | 19189 | 515812 | 0.0372 |
| | | | | |

- Footfall ratio = Population/Total Tourist Footfall
- Where Total Tourist Footfall =domestic + foreign tourists

Projected number of domestic and foreign tourists in Hyderabad in 2025 based on the growth rate from previous years

```
with visitors_data as(
 select
  (select sum(visitors) from domestic visitors where year=2016 and district="Hyderabad" ) as domestic 2016,
  (select sum(visitors) from domestic visitors where year=2019 and district="Hyderabad" ) as domestic 2019,
   (select sum(visitors) from foreign_visitors where year=2016 and district="Hyderabad" ) as foreign_2016,
   (select sum(visitors) from foreign visitors where year=2019 and district="Hyderabad" ) as foreign 2019
growth rates as (
  SELECT
    domestic 2016, domestic 2019,
    ROUND(POWER(domestic 2019 * 1.0 / domestic 2016, 1.0 / 3) - 1, 4) as CAGR domestic,
    foreign 2016, foreign 2019,
    ROUND(POWER(foreign 2019 * 1.0 / foreign 2016, 1.0 / 3) - 1, 4) as CAGR foreign
  FROM visitors data
).
```

```
projection as (
    SELECT
    domestic_2019,
        ROUND(domestic_2019 * POWER(1 + CAGR_domestic, 6)) AS projected_domestic_2025,
        foreign_2019,
        ROUND(foreign_2019 * POWER(1 + CAGR_foreign, 6)) AS projected_foreign_2025
        FROM growth_rates
)

SELECT * FROM projection;
```

| domestic_2019 | projected_domestic_2025 | foreign_2019 | projected_foreign_2025 |
|---------------|-------------------------|--------------|------------------------|
| 13802362 | 4803892 | 319300 | 1215696 |

Projected revenue for Hyderabad in 2025 based on average spend per tourist (approximate data)

Foreign Tourist: 5,600 Domestic Tourist: 1,200

```
with visitors data as(
  select
   (select sum(visitors) from domestic visitors where year=2016 and district="Hyderabad" ) as domestic 2016,
   (select sum(visitors) from domestic visitors where year=2019 and district="Hyderabad" ) as domestic 2019,
   (select sum(visitors) from foreign visitors where year=2016 and district="Hyderabad" ) as foreign 2016,
   (select sum(visitors) from foreign visitors where year=2019 and district="Hyderabad" ) as foreign 2019
),
growth rates as (
  SELECT
    domestic 2016, domestic 2019,
    ROUND(POWER(domestic_2019 * 1.0 / domestic_2016, 1.0 / 3) - 1, 4) as CAGR_domestic,
    foreign 2016, foreign 2019,
    ROUND(POWER(foreign 2019 * 1.0 / foreign 2016, 1.0 / 3) - 1, 4) as CAGR foreign
  FROM visitors data
),
```

```
projection as (
 SELECT
   domestic 2019,
    ROUND(domestic_2019 * POWER(1 + CAGR_domestic, 6)) AS projected_domestic_2025,
   foreign 2019,
    ROUND(foreign 2019 * POWER(1 + CAGR foreign, 6)) AS projected foreign 2025
 FROM growth_rates
),
revenue_projection AS (
 SELECT
   projected_domestic_2025,
   projected foreign 2025,
    projected_domestic_2025 * 1200 AS domestic_revenue_2025,
   projected foreign 2025 * 5600 AS foreign revenue 2025,
    projected_domestic_2025 * 1200 + projected_foreign_2025 * 5600 AS total_revenue_2025
 FROM projection
SELECT * FROM revenue_projection;
```

| projected_domestic_2025 | projected_foreign_2025 | domestic_revenue_2025 | foreign_revenue_2025 | total_revenue_2025 |
|-------------------------|------------------------|-----------------------|----------------------|--------------------|
| 4803892 | 1215696 | 5764670400 | 6807897600 | 12572568000 |

Which district has the highest potential for tourism growth and what actions government can take?

- From our analysis Hyderabad district has the highest potential for tourism growth with over 800M+ domestic visitors itself.
- It is one of those few cites which is known for its touristic places and its IT infrastructure.

Actions:

- Improve online presence on global tourist platform
- Enhance Tourist Safety

Cultural / Corporate Events to boost tourisma. What kind of events the government can conduct?b. Which month(s)?c. Which districts?

a. What kind of events the government can conduct?

- Heritage and Traditional Events showcasing Telangana diverse culture.
- Global summits and Conferences.
- Film Festivals

b. Which month(s)?

- Heritage and Traditional Events showcasing Telangana diverse culture.
 - -In India most festivals fall in Q3(July-September) and Q4(October-December).
 - -Rakshabandhan, Ganesh Chaturdhi etc are major festivals in Q3
 - -Navrati, Dusshera, Diwali etc are major festivals in Q4
 - -As Q4 festivals are celebrated mostly in all states of india and are well known globally. This would be the best time for conducting such events as they will attract foreigners who generate more revenue than domestic visitors.
 - -Hence the best months to conduct Heritage and Traditional Events would be October to December.

| • | Global summits and Conferences. -The best months to conduct these kind of events would be Febraury- early March as these months offers decent weather and easier for international and domestic attendies. | |
|---|---|--|
| | | |
| | | |
| | | |
| | | |
| | | |

a. Which districts?

 Hyderabad would be a good choice to conduct events as it has addresses highest tourism among all other districts.

Dubai has made itself a business hub and enjoys massive business tourism. Can Hyderabad emulate the Dubai model?

Dubai:

-Has Global Connectivity

-Business Friendly Policies

-Luxury + Lifestyle

-Good Infrastructure

Hyderabad:

-Has Global Connectivity

-Less Flexible Policies

-Culture + Cuisine

-Good Infrastructure

-Global Business hubs

Differences:

- -Dubai's Tourism replicates luxury while Hyderabad's Tourism is mostly historical, technology and affordable.
- -Dubai offers flexible policies while Hyderabad has less flexible policies.

Conclusion:

Hyderabad can't fully replicate the Dubai model, but it can emulate the business tourism as it has both history and technology.

THANK YOU