# ECE530: Cloud Computing

OpenStack laaS Deployment

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### **Abstract**

OpenStack is an open-source cloud computing platform that leverages virtualized resources to create and maintain both public and private cloud environments. In our first homework assignment, we were instructed to set up OpenStack across several virtual machines (VMs) on our system, focusing on the installation of key services. The objective was to deploy the following components.

### 1) Keystone:

Keystone is the identity service used by OpenStack for authentication (authN) and high-level authorization (authZ).

### 2) Glance:

The Image service (glance) project provides a service where users can upload and discover data assets that are meant to be used with other services.

### 3) Placement:

Placement is an OpenStack service that provides an HTTP API for tracking cloud resource inventories and usages to help other services effectively manage and allocate their resources.

### 4) Nova:

Compute (Nova) is a cloud computing fabric controller, which is the main part of an IaaS system. It is designed to manage and automate pools of computer resources and can work with widely available virtualization technologies, as well as bare metal and high-performance computing (HPC) configurations. KVM and Xen are available choices for hypervisor technology, together with Hyper-V and Linux container technology such as LXC.

### 5) Neutron:

Neutron is an OpenStack project to provide "network connectivity as a service" between interface devices (e.g., vNICs) managed by other OpenStack services (e.g., nova).

### 6) Horizon:

Dashboard provides administrators and users a graphical interface to access, provision, and automate cloud-based resources. The design accommodates third party products and services, such as billing, monitoring, and additional management tools. The dashboard is also brandable for service providers and other commercial vendors who want to make use of it. The dashboard is one of several ways users can interact with OpenStack resources. Developers can automate access or build tools to manage resources using the native OpenStack API or the EC2 compatibility API.

### 7) Cinder:

Block Storage provides persistent block-level storage devices for use with OpenStack compute instances. The block storage system manages the creation, attaching and detaching of the block devices to servers. Block storage volumes are fully integrated into OpenStack Compute and the Dashboard allowing for cloud users to manage their own storage needs.

### 8) Swift:

The OpenStack Object Store project, known as Swift, offers cloud storage software so that

you can store and retrieve lots of data with a simple API. It's built for scale and optimized for durability, availability, and concurrency across the entire data set. Swift is ideal for storing unstructured data that can grow without bound.

### Introduction

For our class, it was essential that we set up these services manually, without using any automated tools (like DevStack, Terraform) to ensure a deeper learning experience. We followed the official guidelines on the OpenStack website and supplemented our learning with Server World website. We decided to go with OpenStack Antelope.

After setting up the services, our next challenge was to create a subnet, a virtual machine (VM), and a storage volume. During the setup process, we realized the interdependence of the services; they needed to work together, which meant establishing a robust network was a fundamental step in the setup process.

Initially, we chose to deploy OpenStack on an Apple Mac Air M2. However, Apple's M2 being an ARM machine meant we were limited in our choices of virtualization software. After facing numerous crashes when working with VMware and a beta version of Orcale VM VirtualBox, we decided to forfeit implementation on Apple's M2 chip. Eventually, we chose to deploy on an intel device with Windows 10 that satisfied all the requirements for this project (CPU 6 cores, RAM 6 GB, Storage 200 GB). We used Oracle VM VirtualBox as our virtualization software.

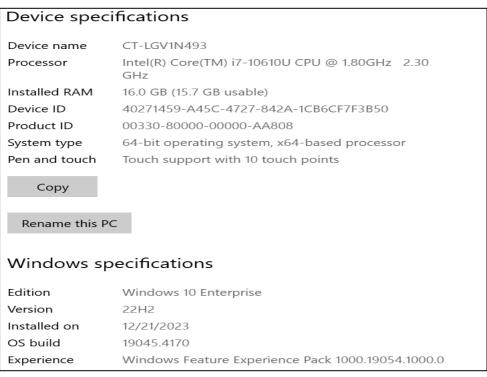
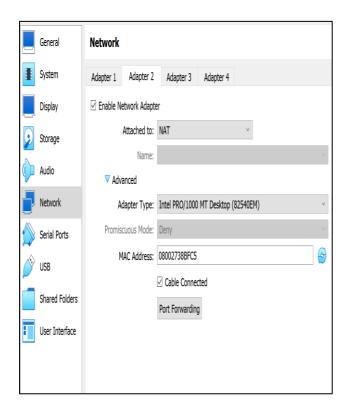


Figure 1: Device Specs

# Deployment

For our deployment, we chose Ubuntu 22.04.4 LTS. We installed a fresh VM using Oracle VM VirtualBox and Ubuntu. We also configured the VMs with two network interfaces – we used NAT adapter for outside internet communication and host only adapter for internal communication between VMs. Our network configurations can be seen in Figure 2.



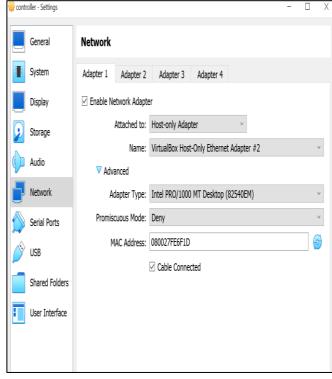


Figure 2: Network Adapter Config

For this project, we required at least five virtual machines (VMs) to host the range of services needed: a controller node (controller), a compute node (compute), a block storage node (block), and two object storage nodes (object 1 & object 2). To streamline the setup, we first fully prepared controller by updating it and applying basic configurations. Then, we utilized full cloning for the VM, which preserved all installed packages and configurations, eliminating the need to configure each subsequent node from the ground up.

Next we setup the host networking part in the guide. We set the hostname of each clone to their respective names and configured name resolution by editing the /etc/hosts file in each node as show in Figure 3.

Installation and configuring components. Installing on controller node:

apt install chrony

Edited the /etc/chrony/chrony.conf file:

server controller iburst

To enable other nodes to connect to the chrony daemon on the controller node, add this key to the same **chrony.conf** file mentioned above:

allow controller

### Restarted the NTP service:

service chrony restart

### Installing on other nodes:

apt install chrony

### Edited the /etc/chrony/chrony.conf file on other nodes:

server controller iburst

### Restarted the NTP service:

service chrony restart

### Verify Operation:

Run these command on each nodes:

chronyc sources

### Installing other packages:

add-apt-repository cloud-archive:antelope apt install python3-openstackclient apt install mariadb-server python3-pymysql

Next, we configured MariaDB by modifying /etc/mysql/mariadb.conf.d/99-openstack.cnf with controller IP

### [mysqld]

bind-address = 192.168.72.3

default-storage-engine = innodb

innodb\_file\_per\_table = on

max\_connections = 4096

collation-server = utf8\_general\_ci

character-set-server = utf8

We restarted and secured databased sercvice by running following commands:

service mysql restart

mysql secure installation

Next, we installed the message queue, RabbitMQ, on Ubuntu, which facilitates the coordination of operations and status information across services. It's important to note that we used the same password for all services, databases, and nodes, under the clear understanding that this is for a proof-of-concept deployment.

apt install rabbitmq-server

rabbitmqctl add\_user openstack RABBIT\_PASS

rabbitmqctl set\_permissions openstack ".\*" ".\*"

Next, we installed memcached on Ubuntu to enable token caching and modified the configuration file /etc/memcached.conf with our management IP before restarting the memcached service. It's worth noting that although the OpenStack website recommends using python-memcache, our ARM configuration required us to use python3-memcache instead.

apt install memcached python3-memcache

```
-l 192.168.72.3
service memcached restart
```

### Next we installed and configure etcd

apt install etcd

### Edited the /etc/default/etcd file:cloud

```
ETCD_NAME="controller"

ETCD_DATA_DIR="/var/lib/etcd"

ETCD_INITIAL_CLUSTER_STATE="new"

ETCD_INITIAL_CLUSTER_TOKEN="etcd-cluster-01"

ETCD_INITIAL_CLUSTER="controller=http://192.168.72.3:2380"

ETCD_INITIAL_ADVERTISE_PEER_URLS="http://192.168.72.3:2380"

ETCD_ADVERTISE_CLIENT_URLS="http://192.168.72.3:2379"

ETCD_LISTEN_PEER_URLS="http://0.0.0.0:2380"

ETCD_LISTEN_CLIENT_URLS="http://192.168.72.3:2379"
```

### Enabled and restarted the etcd service:

```
systemctl enable etcd
systemctl restart etcd
```

```
root@controller: /home/stan
root@controller:/home/stan# cat /etc/hosts
                 localhost
#127.0.1.1
                comopute414.myguest.virtualbox.org
                                                            controller
# The following lines are desirable for IPv6 capable hosts
::1 ip6-localhost ip6-loopback
fe00::0 ip6-localnet
ff00::0 ip6-mcastprefix
ff02::1 ip6-allnodes
ff02::2 ip6-allrouters
#controller
192.168.72.3 controller
#compute
192.168.72.4 compute
#block
192.168.72.8 block
#object1
192.168.72.9 object1
#object2
192.168.72.10 object2
root@controller:/home/stan#
```

Figure 3: Configuring Name Resolution

### **Keystone**

Next, we initiated the installation of OpenStack services, beginning with the Keystone identity service on the controller node. The steps were performed in the order they appear.

Create keystone database:

mysql

MariaDB [(none)]> CREATE DATABASE keystone; MariaDB [(none)]> GRANT ALL PRIVILEGES ON keystone.\* TO 'keystone'@'localhost' IDENTIFIED BY 'KEYSTONE\_DBPASS'; MariaDB [(none)]> GRANT ALL PRIVILEGES ON keystone.\* TO 'keystone'@'%' IDENTIFIED BY 'KEYSTONE\_DBPASS'; exit;

Install and set up Keystone:

apt install keystone

Edit the config file /etc/keystone/keystone.conf:

### [database]

#...

connection =

 $mysql+pymysql://keystone:KEYSTONE\_DBPASS@controller/keystone$ 

### [token]

#...

provider = fernet

Populate the Identity service database:

su -s /bin/sh -c "keystone-manage db\_sync" keystone

Initialize Fernet key repositories:

# keystone-manage fernet\_setup --keystone-user keystone --keystone-group keystone

# keystone-manage credential\_setup --keystone-user keystone --keystone-group keystone

Bootstrap the Identity service:

keystone-manage bootstrap --bootstrap-password ADMIN\_PASS \

- --bootstrap-admin-url http://controller:5000/v3/\
- --bootstrap-internal-url http://controller:5000/v3/\
- --bootstrap-public-url http://controller:5000/v3/\

Edit the /etc/apache2/apache2.conf file and configure the ServerName option to reference the controller node:

ServerName controller

Finalize the installation.

service apache2 restart
export OS\_USERNAME=admin
export OS\_PASSWORD=ADMIN\_PASS
export OS\_PROJECT\_NAME=admin
export OS\_USER\_DOMAIN\_NAME=Default
export OS\_PROJECT\_DOMAIN\_NAME=Default
export OS\_AUTH\_URL=http://controller:5000/v3
export OS\_IDENTITY\_API\_VERSION=3

Create a domain, projects, users, and roles.

openstack domain create --description "An Example Domain" example openstack project create --domain default --description "Service Project" service openstack project create --domain default --description "Demo Project" myproject openstack user create --domain default --password-prompt stan openstack user create --domain default --password-prompt stan openstack role create myrole openstack role add --project myproject --user myuser myrole

It is important to mention that we created a username stan. However, upon viewing the grading criteria, we created another username demo by doing the exact same thing, with the only exception being replacing stan with demo.

Next, we tested the Keystone installation by clearing the login credentials and requesting both an admin authentication token and a demo authentication token. This procedure met the requirements of the Keystone grading checklist(see Figure 4, 5, 6).

unset OS\_AUTH\_URL OS\_PASSWORD

openstack --os-auth-url http://controller:5000/v3 \
--os-project-domain-name Default --os-user-domain-name Default \
--os-project-name admin --os-username admin token issue

openstack --os-auth-url http://controller:5000/v3 \
--os-project-domain-name Default --os-user-domain-name Default \
--os-project-name myproject --os-username myuser token issue

```
stan@controller: ~
stan@controller:-$ unset OS_AUTH_URL OS_PASSWORD
stan@controller:-$ openstack --os-auth-url http://controller:5000/v3 \
    --os-project-domain-name Default --os-user-domain-name Default \
    --os-project-name admin --os-username admin token issue
Password:
            ------
                    | 2024-04-09T20:03:09+0000
 | id | gAAAAABmFZDtyjXtHhqMJDwxRyemBv63B-uRVBSivQ2TEKSnVO8VD768ImYllM_ZfHWlO3kDUR46MhY9hWvEReng5dd7ue3bgRTP1gp65T2SKD8B_hPuj
3JOwrcgwTmYxFV4PoKA4dCv4B7MYY7-lHySE3jp3PV5WruKlZLH0OuEs3nixgrzCv8 |
| project_id | 53582a3bd2e24585ae4c7ce4030fad3d
 user_id
                  | 60e6f55e020449a38041c568b5b0a0bb
.stan@controller:-$ openstack --os-auth-url http://controller:5000/v3
--os-project-domain-name Default \
--os-project-name myproject --os-username stan token issue
Password:
I Field
                    | Value
 expires
                  | 2024-04-09T20:04:23+0000
| id | gAAAAABmFZE3EPOEC1Ap3OLrLcZ_vNW0AnAAlSgzOIBAm0LAZT0wWG6l4GxeOQj4lnZLRaNYm9JQNemyLgmMZ2cLltBUaPQkT5vCRZAeH1o0u3ljlYZFi
0yV_4mcxbQJyZN-EyL07VHdx7bGrdoSD_bNEZqrh_0rqUJvsABkyri5UcrMNC1pU5o |
| project_id | a8aa6796f882481ab0b602334bc37090
 user_id
                   | dfd8959d042f43bd8190a4b5d03054f0
```

Figure 4: Keystone Generate Token

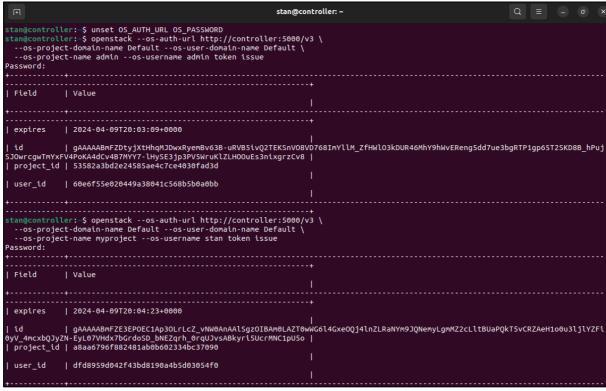


Figure 5: Keystone Create User

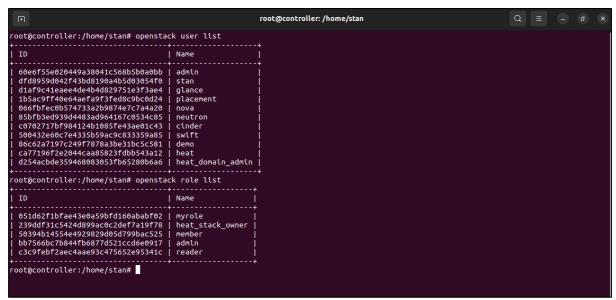


Figure 6: Keystone Retriever Users and Roles

<u>Note</u>: We initially went with minimal deployment for Openstack Antelope following the guide. Only after installing minimal features for deployment, we worked the grading requirements. That is why Figure 5 has those users and roles.

### Glance

After installing Keystone, we started setting up the remaining services. Glance is the image service provided by OpenStack. The steps were performed in the order they appear.

Create glance database:

mysql

MariaDB [(none)] > CREATE DATABASE glance;

MariaDB [(none)]> GRANT ALL PRIVILEGES ON glance.\* TO 'glance'@'localhost' \ IDENTIFIED BY 'GLANCE\_DBPASS';

MariaDB [(none)]> GRANT ALL PRIVILEGES ON glance.\* TO 'glance'@'%' \ IDENTIFIED BY 'GLANCE\_DBPASS';

exit;

Source the admin credentials to gain access to admin-only CLI commands:

. admin-openrc

Create the glance user:

openstack user create --domain default --password-prompt glance

Add the **admin** role to the **glance** user and **service** project:

openstack role add --project service --user glance admin

Create the **glance** service entity:

openstack service create --name glance \
--description "OpenStack Image" image

Create the Image service API endpoints:

openstack endpoint create --region RegionOne \
image public http://controller:9292
openstack endpoint create --region RegionOne \
image internal http://controller:9292
openstack endpoint create --region RegionOne \
image admin http://controller:9292

Install the packages:

apt install glance

Edit the /etc/glance/glance-api.conf file to have the following lines:

```
[database]
#...
connection = mysql+pymysql://glance:GLANCE_DBPASS@controller/glance
[keystone_authtoken]
#...
www_authenticate_uri = http://controller:5000
auth url = http://controller:5000
memcached servers = controller:11211
auth_type = password
project_domain_name = Default
user domain name = Default
project_name = service
username = glance
password = GLANCE_PASS
[paste_deploy]
#...
flavor = keystone
[glance_store]
#...
stores = file,http
default_store = file
filesystem_store_datadir = /var/lib/glance/images/
[oslo_limit]
auth_url = http://controller:5000
auth type = password
user_domain_id = default
username = glance
system_scope = all
password = GLANCE_PASS
endpoint_id = 340be3625e9b4239a6415d034e98aace
region name = RegionOne
```

Make sure that the glance account has reader access to system-scope resources (like limits):

openstack role add --user glance --user-domain Default --system all reader

Populate the Image service database, restart the service and verify operation. **This action fulfilled the grading checklist for Cinder.** 

```
su -s /bin/sh -c "glance-manage db_sync" glance
. admin-openrc
wget http://download.cirros-cloud.net/0.4.0/cirros-0.4.0-x86_64-disk.img
glance image-create --name "cirros" \
--file cirros-0.4.0-x86_64-disk.img \
--disk-format qcow2 --container-format bare \
--visibility=public
glance image-list
```

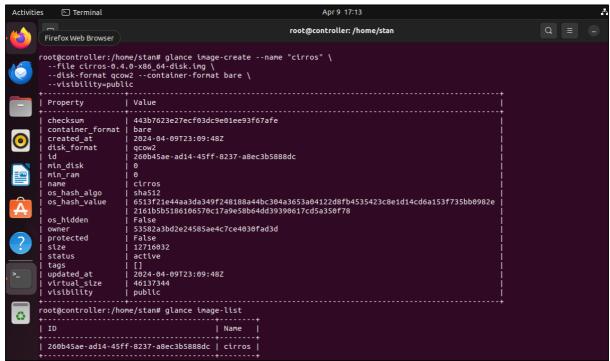


Figure 7: Cirros Image Upload and Retrieve Image List

### **Placement**

Then we moved on to installing Placement. For most services, the initial steps are consistent—creating databases, establishing service credentials, and setting up endpoints.

```
mysql
MariaDB [(none)]> CREATE DATABASE placement;
MariaDB [(none)]> GRANT ALL PRIVILEGES ON placement.* TO
'placement'@'localhost' \
IDENTIFIED BY 'PLACEMENT_DBPASS';
MariaDB [(none)]> GRANT ALL PRIVILEGES ON placement.* TO 'placement'@'%' \
IDENTIFIED BY 'PLACEMENT_DBPASS';
exit;
```

```
. admin-openrc
openstack user create --domain default --password-prompt placement
openstack role add --project service --user placement admin
openstack service create --name placement \
    --description "Placement API" placement
openstack endpoint create --region RegionOne \
    placement public http://controller:8778
openstack endpoint create --region RegionOne \
    placement internal http://controller:8778
openstack endpoint create --region RegionOne \
    placement admin http://controller:8778
```

### Install the packages:

apt install placement-api

### Edit the /etc/placement/placement.conf file:

```
[placement_database]
#...
connection =
mysql+pymysql://placement:PLACEMENT_DBPASS@controller/placement
[api]
#...
auth_strategy = keystone
[keystone_authtoken]
#...
auth_url = http://controller:5000/v3
memcached servers = controller:11211
auth_type = password
project domain name = Default
user_domain_name = Default
project_name = service
username = placement
password = PLACEMENT_PASS
```

Populate the placement database and finalize installation:

su -s /bin/sh -c "placement-manage db sync" placement service apache2 restart

Verify operation of the placement service:

. admin-openrc placement-status upgrade check

### Nova

After configuring the Placement Service, we moved on to installing nova. Again, the initial steps are consistent—creating databases, establishing service credentials, and setting up endpoints.

### Configure Control Node

First setup the control node.

### mysql

MariaDB [(none)] > CREATE DATABASE nova\_api;

MariaDB [(none)] > CREATE DATABASE nova;

MariaDB [(none)] > CREATE DATABASE nova cell0;

MariaDB [(none)]> GRANT ALL PRIVILEGES ON nova\_api.\* TO 'nova'@'localhost' \ IDENTIFIED BY 'NOVA DBPASS';

MariaDB [(none)]> GRANT ALL PRIVILEGES ON nova\_api.\* TO 'nova'@'%' \ IDENTIFIED BY 'NOVA\_DBPASS';

MariaDB [(none)]> GRANT ALL PRIVILEGES ON nova.\* TO 'nova'@'localhost' \ IDENTIFIED BY 'NOVA\_DBPASS';

MariaDB [(none)]> GRANT ALL PRIVILEGES ON nova.\* TO 'nova'@'%' \ IDENTIFIED BY 'NOVA\_DBPASS';

MariaDB [(none)]> GRANT ALL PRIVILEGES ON nova\_cell0.\* TO 'nova'@'localhost' \ IDENTIFIED BY 'NOVA\_DBPASS';

MariaDB [(none)]> GRANT ALL PRIVILEGES ON nova\_cell0.\* TO 'nova'@'%' \ IDENTIFIED BY 'NOVA\_DBPASS';

```
. admin-openrc
openstack user create --domain default --password-prompt nova
openstack role add --project service --user nova admin
openstack service create --name nova \
--description "OpenStack Compute" compute
openstack endpoint create --region RegionOne \
compute public http://controller:8774/v2.1
openstack endpoint create --region RegionOne \
compute internal http://controller:8774/v2.1
openstack endpoint create --region RegionOne \
compute admin http://controller:8774/v2.1
```

### **ZXCZXC**

### Install the packages:

apt install nova-api nova-conductor nova-novncproxy nova-scheduler

Edit the /etc/nova/nova.conf file and complete the following actions:

```
[api database]
# ...
connection = mysql+pymysql://nova:NOVA DBPASS@controller/nova api
[database]
#...
connection = mysql+pymysql://nova:NOVA DBPASS@controller/nova
[DEFAULT]
#...
transport_url = rabbit://openstack:RABBIT_PASS@controller:5672/
[iga
#...
auth_strategy = keystone
[keystone_authtoken]
# ...
www authenticate uri = http://controller:5000/
auth_url = http://controller:5000/
memcached servers = controller:11211
auth_type = password
project_domain_name = Default
user_domain_name = Default
project name = service
username = nova
password = NOVA_PASS
```

```
[service_user]
send_service_user_token = true
auth_url = https://controller/identity
auth_strategy = keystone
auth_type = password
project_domain_name = Default
project_name = service
user domain name = Default
username = nova
password = NOVA_PASS
[DEFAULT]
#...
my_ip = 192.168.72.3
[vnc]
enabled = true
#...
server listen = $my ip
server_proxyclient_address = $my_ip
[glance]
# ...
api_servers = http://controller:9292
[oslo_concurrency]
#...
lock_path = /var/lib/nova/tmp
[placement]
#...
region_name = RegionOne
project_domain_name = Default
project_name = service
auth_type = password
user_domain_name = Default
auth_url = http://controller:5000/v3
username = placement
password = PLACEMENT_PASS
```

### Populate the **nova-api** database:

```
su -s /bin/sh -c "nova-manage api_db sync" nova
```

### Register the **cell0** database:

su -s /bin/sh -c "nova-manage cell\_v2 map\_cell0" nova

### Create the cell1 cell:

su -s /bin/sh -c "nova-manage cell\_v2 create\_cell --name=cell1 --verbose" nova

### Populate the nova database:

```
su -s /bin/sh -c "nova-manage db sync" nova
```

Verify nova cell0 and cell1 are registered correctly.

```
su -s /bin/sh -c "nova-manage cell_v2 list_cells" nova
```

Figure 8 verifies that the nova cell0 and cell1 have registered correctly.



Figure 8: Nova Cell Registration Successful

Finalize installation by restarting controller services:

service nova-api restart service nova-scheduler restart service nova-conductor restart service nova-novncproxy restart

### Configure Compute Node

Now setup the compute node for Nova.

### Install the packages:

apt install nova-compute

```
[DEFAULT]
#...
transport_url = rabbit://openstack:RABBIT_PASS@controller
[api]
#...
auth_strategy = keystone
[keystone_authtoken]
#...
www authenticate uri = http://controller:5000/
auth_url = http://controller:5000/
memcached_servers = controller:11211
auth_type = password
project_domain_name = Default
user_domain_name = Default
project name = service
username = nova
password = NOVA_PASS
[service_user]
send service user token = true
auth_url = https://controller/identity
auth_strategy = keystone
auth_type = password
project_domain_name = Default
project name = service
user_domain_name = Default
username = nova
password = NOVA_PASS
[DEFAULT]
#...
my_ip = 192.168.72.4
[vnc]
#...
enabled = true
server_listen = 0.0.0.0
server proxyclient address = $my ip
novncproxy_base_url = http://controller:6080/vnc_auto.html
[glance]
#...
api_servers = http://controller:9292
```

# [oslo\_concurrency] # ... lock\_path = /var/lib/nova/tmp [placement] # ... region\_name = RegionOne project\_domain\_name = Default project\_name = service auth\_type = password user\_domain\_name = Default auth\_url = http://controller:5000/v3 username = placement password = PLACEMENT\_PASS

To finalize installation, determine whether our compute node supports hardware acceleration for virtual machines:

```
egrep -c '(vmx|svm)' /proc/cpuinfo
```

The command returned a value of **zero**. So, our compute node does not support hardware acceleration and we had to configure **libvirt** to use QEMU instead of KVM. Edit the **[libvirt]** section in the **/etc/nova/nova-compute.conf** file as follows:

```
[libvirt]
# ...
virt_type = qemu
```

Restart the compute service and Next add the compute node to the cell database:

```
service nova-compute restart
. admin-openrc
openstack compute service list --service nova-compute
su -s /bin/sh -c "nova-manage cell_v2 discover_hosts --verbose" nova
```

Finally, verify Nova on compute node.

. admin-openrc
openstack compute service list
openstack catalog list
openstack image list

Figures 9,10, 11 confirm this. This is also shown in Figure 24 and Figure 25. **This action fulfilled the grading checklist for Nova.** 

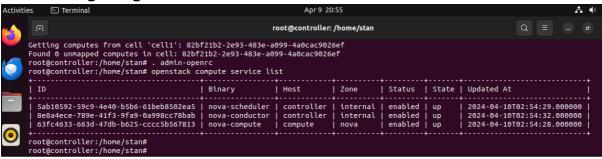


Figure 9: Compute Service List

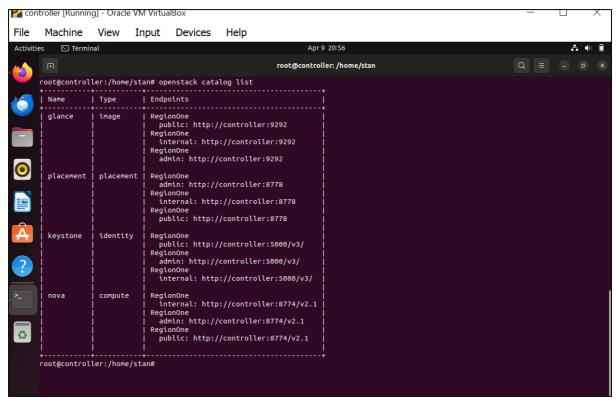


Figure 10: Catalog List



Figure 11: Image List

### Neutron

Before we could create a virtual machine as required by the homework instructions, we needed to install a networking service. First, we needed to configure name resolutions. In our case, much of this was done during the initial network setup by configuring the /etc/hosts file on the controller, compute, and block nodes. Figure 12 shows the configuration.

```
#controller
192.168.72.3 controller
#compute
192.168.72.4 compute
#block
192.168.72.8 block
#object1
192.168.72.9 object1
#object2
192.168.72.10 object2
root@controller:/home/stan#
```

Figure 12: Name Resolution Configuration

After verifying all nodes capability to talk to each other by ping-ing each other and websites on the internet, we moved forward to install Neutron.

### Configure Control Node

```
mysql -u root -p
MariaDB [(none)]> CREATE DATABASE neutron;
MariaDB [(none)]> GRANT ALL PRIVILEGES ON neutron.* TO 'neutron'@'localhost'
\
IDENTIFIED BY 'NEUTRON_DBPASS';
MariaDB [(none)]> GRANT ALL PRIVILEGES ON neutron.* TO 'neutron'@'%' \
IDENTIFIED BY 'NEUTRON_DBPASS';
exit;
```

```
. admin-openrc
openstack user create --domain default --password-prompt neutron
openstack role add --project service --user neutron admin
openstack service create --name neutron \
--description "OpenStack Networking" network
openstack endpoint create --region RegionOne \
network public http://controller:9696
openstack endpoint create --region RegionOne \
network internal http://controller:9696
openstack endpoint create --region RegionOne \
network admin http://controller:9696
```

Then we chose our networking option of choice. We decided to go with Provider Network.

First, install components:

```
apt install neutron-server neutron-plugin-ml2 \
neutron-openvswitch-agent neutron-dhcp-agent \
neutron-metadata-agent
```

### Edit the /etc/neutron/neutron.conf file:

```
[database]
# ...
connection = mysql+pymysql://neutron:NEUTRON_DBPASS@controller/neutron
[DEFAULT]
# ...
core_plugin = ml2
service_plugins =
[DEFAULT]
# ...
transport_url = rabbit://openstack:RABBIT_PASS@controller
[DEFAULT]
# ...
auth_strategy = keystone
```

```
[DEFAULT]
#...
auth_strategy = keystone
[keystone_authtoken]
#...
www_authenticate_uri = http://controller:5000
auth_url = http://controller:5000
memcached_servers = controller:11211
auth_type = password
project_domain_name = Default
user_domain_name = Default
project_name = service
username = neutron
password = NEUTRON PASS
[DEFAULT]
#...
notify_nova_on_port_status_changes = true
notify_nova_on_port_data_changes = true
[nova]
#...
auth_url = http://controller:5000
auth_type = password
project_domain_name = Default
user_domain_name = Default
region_name = RegionOne
project_name = service
username = nova
password = NOVA PASS
[oslo_concurrency]
#...
lock_path = /var/lib/neutron/tmp
```

### Edit the /etc/neutron/plugins/ml2/ml2\_conf.ini file:

```
[ml2]
# ...
type_drivers = flat,vlan
[ml2]
# ...
tenant_network_types =
[ml2]
# ...
mechanism_drivers = openvswitch
[ml2]
# ...
extension_drivers = port_security
[ml2_type_flat]
# ...
flat_networks = provider
```

### Edit the /etc/neutron/plugins/ml2/openvswitch\_agent.ini file:

```
[ovs]
bridge_mappings = provider:PROVIDER_INTERFACE_NAME
[securitygroup]
#...
enable_security_group = true
firewall_driver = openvswitch
```

### Edit the /etc/neutron/dhcp\_agent.ini file:

```
[DEFAULT]
# ...
interface_driver = openvswitch
dhcp_driver = neutron.agent.linux.dhcp.Dnsmasq
enable_isolated_metadata = true
```

After this we came back to installing Neutron.

### Edit the /etc/neutron/metadata\_agent.ini file:

```
[DEFAULT]
# ...
nova_metadata_host = controller
metadata_proxy_shared_secret = METADATA_SECRET
```

Next Configure the Compute service to use the Networking service. Edit the **/etc/nova/nova.conf** file:

### [neutron]

```
# ...

auth_url = http://controller:5000

auth_type = password

project_domain_name = Default

user_domain_name = Default

region_name = RegionOne

project_name = service

username = neutron

password = NEUTRON_PASS

service_metadata_proxy = true

metadata_proxy_shared_secret = METADATA_SECRET
```

Populate the database, restart the Compute API service, and restart the networking services:

```
su -s /bin/sh -c "neutron-db-manage --config-file /etc/neutron/neutron.conf \
--config-file /etc/neutron/plugins/ml2/ml2_conf.ini upgrade head" neutron
service nova-api restart
service neutron-server restart
service neutron-openvswitch-agent restart
service neutron-dhcp-agent restart
service neutron-metadata-agent restart
```

Finally, list agents to verify successful launch of the neutron agents:

openstack network agent list

Figure 12 verifies the successful launch of neutron agents.



Figure 13: Neutron Agent List

### Configure Compute Node

Next step is to configure the compute node.

apt install neutron-openvswitch-agent

### Edit the /etc/neutron/neutron.conf file:

```
[DEFAULT]
transport_url = rabbit://openstack:RABBIT_PASS@controller
[DEFAULT]
# ...
auth_strategy = keystone
[keystone_authtoken]
#...
www authenticate uri = http://controller:5000
auth_url = http://controller:5000
memcached_servers = controller:11211
auth type = password
project_domain_name = Default
user_domain_name = Default
project_name = service
username = neutron
password = NEUTRON PASS
[oslo_concurrency]
# ...
lock_path = /var/lib/neutron/tmp
```

### Edit the /etc/nova/nova.conf file:

### [neutron]

#...
auth\_url = http://controller:5000
auth\_type = password
project\_domain\_name = Default
user\_domain\_name = Default
region\_name = RegionOne
project\_name = service
username = neutron
password = NEUTRON\_PASS

Restart the Compute service and the Linux bridge agent:

service nova-compute restart service neutron-openvswitch-agent restart

This now allows us to create a network and subnet for use with our images. In this example we have named the network as provider as shown in Figure 14, 15. This satisfies the grading requirement for Neutron. **This action fulfilled the grading checklist for Cinder.** 

openstack network agent list
openstack network create --share --external \
--provider-physical-network provider \
--provider-network-type flat provider
openstack subnet create --network provider \
--allocation-pool start= 10.0.3.15 end=10.0.3.40 \
--dns-nameserver 127.0.0.53 --gateway 10.0.3.1 \
--subnet-range 10.0.3.0/24 provider

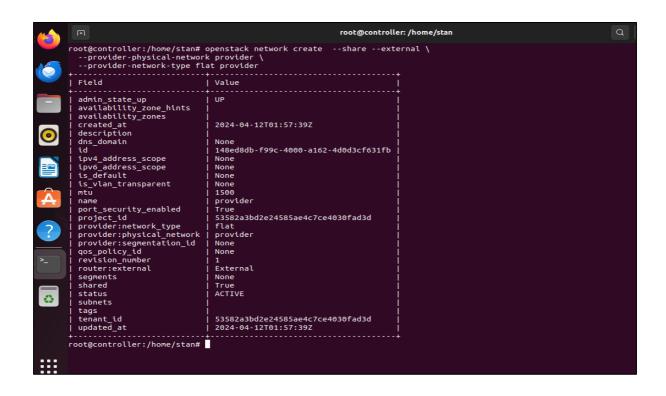


Figure 14: Neutron Network Creation

```
root@controller: /home/stan
                                                                                                                                                                                              Q =
root@controller:/home/stan# openstack subnet create --network provider \
--allocation-pool start=10.0.3.15,end=10.0.3.40 \
--dns-nameserver 127.0.0.53 --gateway 10.0.3.1 \
--subnet-range 10.0.3.0/24 provider
| Field
                                       | 10.0.3.15-10.0.3.40
| 10.0.3.0/24
| 2024-04-12T02:27:58Z
  allocation_pools
   cidr
created_at
    descrip<del>t</del>ion
   dns_nameservers | dns_publish_fixed_ip | enable_dhcp | gateway_ip | host_routes | id |
                                          127.0.0.53
                                          True
                                          10.0.3.1
                                          9a389b86-2ef2-4fb2-b771-ac6e977d0f01
   id
    ip_version
   ipv6_address_mode
ipv6_ra_mode
                                          None
                                          provider
148ed8db-f99c-4000-a162-4d0d3cf631fb
   name
   name
network_id
project_id
revision_number
segment_id
                                          53582a3bd2e24585ae4c7ce4030fad3d
                                          None
   service_types
subnetpool_id
   tags
updated_at
                                         2024-04-12T02:27:58Z
root@controller:/home/stan#
```

Figure 15: Neutron Network Creationg 2

### Horizon

So far, we have done everything in terminal. However, Horizon gives us a GUI dashboard through which we can create instances, manage users, and install images.

Install the packages:

```
apt install openstack-dashboard
```

### Edit the /etc/openstack-dashboard/local\_settings.py file:

```
apt install openstack-dashboard
OPENSTACK_HOST = "controller"
ALLOWED_HOSTS = [*]
SESSION_ENGINE = 'django.contrib.sessions.backends.cache'
CACHES = {
 'default': {
   'BACKEND': 'django.core.cache.backends.memcached.MemcachedCache',
   'LOCATION': 'controller:11211',
 }
}
OPENSTACK KEYSTONE URL = "http://%s/identity/v3" % OPENSTACK HOST
OPENSTACK_KEYSTONE_MULTIDOMAIN_SUPPORT = True
OPENSTACK API VERSIONS = {
 "identity": 3,
 "image": 2,
 "volume": 3,
OPENSTACK_KEYSTONE_DEFAULT_DOMAIN = "Default"
OPENSTACK KEYSTONE DEFAULT ROLE = "user"
OPENSTACK_NEUTRON_NETWORK = {
 'enable router': False,
 'enable_quotas': False,
 'enable_ipv6': False,
 'enable_distributed_router': False,
 'enable_ha_router': False,
 'enable_fip_topology_check': False,
TIME_ZONE = "TIME_ZONE"
```

### Add the following line to /etc/apache2/conf-available/openstack-dashboard.conf

WSGIApplicationGroup %{GLOBAL}

Finalize the installation:

systemctl reload apache2.service

We then verified the operation by going to http://controller/horizon/ on our browser within the VirtualBox as well as outside the VirtualBox as shown in Figure 16, 17. This action fulfilled the grading checklist for Cinder.

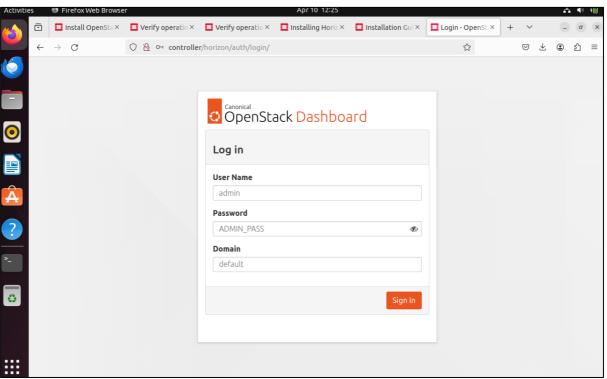


Figure 16: Horizon Login

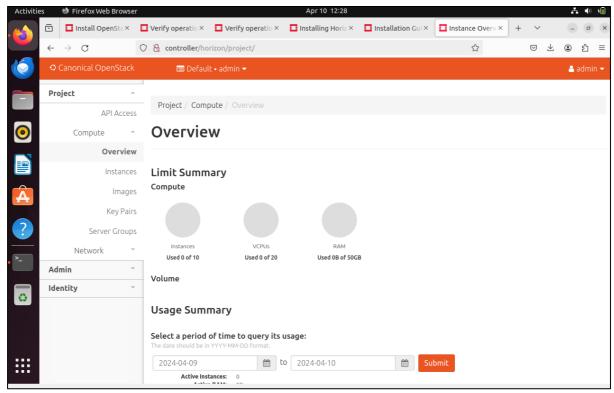


Figure 17: Horizon Login Success

### Cinder

This section outlines the steps to set up and configure storage nodes for the block storage service on the block node. Like other nodes, this process includes configuring MariaDB and Keystone.

```
mysql
MariaDB [(none)]> CREATE DATABASE cinder;
MariaDB [(none)]> GRANT ALL PRIVILEGES ON cinder.* TO 'cinder'@'localhost' \
IDENTIFIED BY 'CINDER_DBPASS';
MariaDB [(none)]> GRANT ALL PRIVILEGES ON cinder.* TO 'cinder'@'%' \
IDENTIFIED BY 'CINDER_DBPASS';
exit;
```

```
. admin-openrc
openstack user create --domain default --password-prompt cinder
openstack role add --project service --user cinder admin
openstack service create --name cinderv3 \
    --description "OpenStack Block Storage" volumev3
openstack endpoint create --region RegionOne \
    volumev3 public http://controller:8776/v3/%\(project_id\)s
openstack endpoint create --region RegionOne \
    volumev3 internal http://controller:8776/v3/%\(project_id\)s
openstack endpoint create --region RegionOne \
    volumev3 admin http://controller:8776/v3/%\(project_id\)s
```

On our controller node, we install and configure the Cinder service by modifying the config file /etc/cinder/cinder.conf

apt install cinder-api cinder-scheduler

### [database]

#...

connection = mysql+pymysql://cinder:CINDER\_DBPASS@controller/cinder

### [DEFAULT]

#...

transport\_url = rabbit://openstack:RABBIT\_PASS@controller

### [DEFAULT]

#...

auth\_strategy = keystone

### [keystone\_authtoken]

#...

www\_authenticate\_uri = http://controller:5000

auth\_url = http://controller:5000

memcached\_servers = controller:11211

auth\_type = password

project\_domain\_name = default

user\_domain\_name = default

project\_name = service

username = cinder

password = Nepal123!

### [DEFAULT]

#...

 $my_ip = 192.168.72.3$ 

### [oslo\_concurrency]

#...

lock\_path = /var/lib/cinder/tmp

We populate the database with these changes.

su -s /bin/sh -c "cinder-manage db sync" cinder

Next, we set up the compute node for Cinder by making changes to the /etc/nova/nova.conf file.

### [cinder]

os\_region\_name = RegionOne

### Restarted the compute api and block storage services

# service nova-api restart

# service cinder-scheduler restart # service apache2 restart

The subsequent actions took place on the block1 node. We installed a local volume management tool, established an LVM physical volume, set up volume groups, and configured permissions.

# apt install lvm2 thin-provisioning-tools
# pvcreate /dev/sdb
# vgcreate cinder-volumes /dev/sdb

### Edited the filr /etc/lvm/lvm.conf

```
devices {
...
filter = [ "a/sdb/", "r/.*/"]
```

After creating the physical volume, installing cinder on block node.

# apt install cinder-volume tgt

Edited the /etc/cinder/cinder.conf file.

### [database]

#...

connection = mysql+pymysql://cinder:CINDER DBPASS@controller/cinder

### [DEFAULT]

#...

auth\_strategy = keystone

### [keystone authtoken]

#...

www\_authenticate\_uri = http://controller:5000 auth\_url = http://controller:5000 memcached\_servers = controller:11211 auth\_type = password

project\_domain\_name = default user\_domain\_name = default project\_name = service

username = cinder

password = Nepal123!

### [DEFAULT]

#...

 $my_ip = 192.168.72.8$ 

### [lvm]

#...

volume\_driver = cinder.volume.drivers.lvm.LVMVolumeDriver volume\_group = cinder-volumes

```
target_protocol = iscsi
target_helper = tgtadm

[DEFAULT]
# ...
enabled_backends = lvm

[DEFAULT]
# ...
glance_api_servers = http://controller:9292
[oslo_concurrency]
# ...
lock_path = /var/lib/cinder/tmp
```

Once these changes are done, restarting the block storage volume service with its dependencies.

```
# service tgt restart
# service cinder-volume restart
```

After the services were restarted, we verified the successful launch of each process:

```
. admin-openrc openstack volume service list
```

After restarting the services, we created a volume through the newly installed Horizon dashboard. **This action fulfilled the grading checklist for Cinder.** 

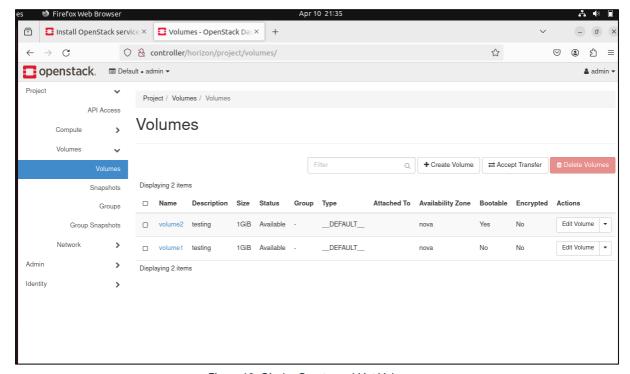


Figure 18: Cinder Create and List Volumes

### **Swift**

The final service we needed to set up was Swift, OpenStack's container service. Using the same methods for database and Keystone user creation as with the other services, we established two additional nodes for object storage. Similar to the block storage node, each of these nodes required the creation of two physical volumes. The use of multiple nodes and volumes enables us to distribute our loads according to demand.

```
. admin-openrc
openstack user create --domain default --password-prompt swift
openstack role add --project service --user swift admin
openstack service create --name swift \
--description "OpenStack Object Storage" object-store
openstack endpoint create --region RegionOne \
object-store public http://controller:8080/v1/AUTH %\(project id\)s
openstack endpoint create --region RegionOne \
object-store internal http://controller:8080/v1/AUTH %\(project id\)s
openstack endpoint create --region RegionOne \
object-store admin http://controller:8080/v1
```

### Installing the packages

apt-get install swift swift-proxy python3-swiftclient \ python3-keystoneclient python3-keystonemiddleware \ memcached

Created a /etc/swift directory and obtained the proxy service configuration file from the Object Storage source repository.

### mkdir /etc/swift

use = egg:swift#proxy

curl -o /etc/swift/proxy-server.conf

https://opendev.org/openstack/swift/raw/branch/master/etc/proxy-server.conf-sample

## After that edited the config file /etc/swift/proxy-server.conf [DEFAULT] bind\_port = 8080 user = swift swift dir = /etc/swift [pipeline:main] pipeline = catch\_errors gatekeeper healthcheck proxy-logging cache container\_sync bulk ratelimit authtoken keystoneauth container-quotas account-quotas slo dlo versioned\_writes proxy-logging proxy-server [app:proxy-server]

```
account autocreate = True
[filter:keystoneauth]
use = egg:swift#keystoneauth
operator_roles = admin,user
[filter:authtoken]
paste.filter_factory = keystonemiddleware.auth_token:filter_factory
www_authenticate_uri = http://controller:5000
auth_url = http://controller:5000
memcached servers = controller:11211
auth_type = password
project_domain_id = default
user_domain_id = default
project_name = service
username = swift
password = Nepal123!
delay_auth_decision = True [filter:cache]
use = egg:swift#memcache
memcache_servers = controller:11211
```

This concluded the setup of the controller node, leading us to the establishment of the separate object storage nodes. Given that each node was to be identical, we configured one node completely, then cloned it. We then changed the hostname and updated all configuration files with the appropriate IP addresses.

```
apt-get install xfsprogs rsync
mkfs.xfs /dev/sdb
mkfs.xfs /dev/sdc
mkdir -p /srv/node/sdb
mkdir -p /srv/node/sdc

blkid
UUID="<see-the-picture-below>" /srv/node/sdb xfs noatime 0 2
UUID="<see-the-picture-below>" /srv/node/sdc xfs noatime 0 2
mount /srv/node/sdb
mount /srv/node/sdc
```

Created the /etc/rsyncd.conf file and added the following and making sure to adjust the IP based on which object node we were working

```
uid = swift
gid = swift
log file = /var/log/rsyncd.log
```

pid file = /var/run/rsyncd.pid address = 192.168.72.8 [account] max connections = 2 path = /srv/node/ read only = False lock file = /var/lock/account.lock [container] max connections = 2 path = /srv/node/ read only = False lock file = /var/lock/container.lock [object] max connections = 2 path = /srv/node/ read only = False lock file = /var/lock/object.lock

### After that we edited the /etc/default/rsync and enable the rsync service:

### RSYNC\_ENABLE=true

### Started the rsync service and installing the packages needed.

service rsync start

apt-get install swift swift-account swift-container swift-object

curl -o /etc/swift/account-server.conf

https://opendev.org/openstack/swift/raw/branch/master/etc/account-server.conf-sample

curl -o /etc/swift/container-server.conf

https://opendev.org/openstack/swift/raw/branch/master/etc/container-server.conf-sample

curl -o /etc/swift/object-server.conf

https://opendev.org/openstack/swift/raw/branch/master/etc/object-server.conf-sample

### Edited the /etc/swift/account-server.conf

# [DEFAULT] ... bind\_ip = 192.168.72.8 bind\_port = 6202 user = swift swift\_dir = /etc/swift devices = /srv/node mount check = True

```
[pipeline:main]
pipeline = healthcheck recon account-server

[filter:recon]
use = egg:swift#recon
...
recon_cache_path = /var/cache/swift
```

### Edited the /etc/swift/container-server.conf

```
[DEFAULT]
...
bind_ip = 192.168.72.8
bind_port = 6201
user = swift
swift_dir = /etc/swift
devices = /srv/node
mount_check = True

[pipeline:main]
pipeline = healthcheck recon container-server

[filter:recon]
use = egg:swift#recon
...
recon_cache_path = /var/cache/swift
```

### Edited the /etc/swift/object-server.conf

```
[DEFAULT]
...
bind_ip = 192.168.72.8
bind_port = 6200
user = swift
swift_dir = /etc/swift
devices = /srv/node
mount_check = True

[pipeline:main]
pipeline = healthcheck recon object-server

[filter:recon]
use = egg:swift#recon
...
recon_cache_path = /var/cache/swift
recon_lock_path = /var/lock
```

We ensured proper ownership of the mount point directory structure and after that created the recon directory and ensured proper ownership of it.

chown -R swift:swift /srv/node mkdir -p /var/cache/swift chown -R root:swift /var/cache/swift chmod -R 775 /var/cache/swift

After properly configuring the nodes, we proceeded to generate and distribute the initial account, container, and object rings. The ring builder tool creates configuration files that dictate the storage architecture for each node. We ran the ring builder on each physical volume of every object storage node, totaling four executions. Following this, we checked the contents of the ring and rebalanced it. These actions were repeated across the object server, container server, and account server.

```
cd /etc/swift
swift-ring-builder account.builder create 10 3 1
swift-ring-builder account.builder add \
--region 1 --zone 1 --ip 192.168.72.9--port 6202 --device sdb --weight 100
swift-ring-builder account.builder add \
--region 1 --zone 1 --ip 192.168.72.9--port 6202 --device sdc --weight 100
swift-ring-builder account.builder add \
--region 1 --zone 1 --ip 192.168.72.10--port 6202 --device sdb --weight 100
swift-ring-builder account.builder add \
--region 1 --zone 1 --ip 192.168.72.10--port 6202 --device sdc --weight 100
swift-ring-builder account.builder
swift-ring-builder account.builder rebalance
swift-ring-builder container.builder create 10 3 1
swift-ring-builder container.builder add \
--region 1 --zone 1 --ip 192.168.72.9 --port 6201 --device sdb --weight 100
swift-ring-builder container.builder add \
--region 1 --zone 1 --ip 192.168.72.9 --port 6201 --device sdc --weight 100
swift-ring-builder container.builder add \
--region 1 --zone 1 --ip 192.168.72.10 --port 6201 --device sdb --weight 100
swift-ring-builder container.builder add \
--region 1 --zone 1 --ip 192.168.72.10 --port 6201 --device sdc --weight 100
swift-ring-builder container.builder
swift-ring-builder container.builder rebalance
swift-ring-builder object.builder create 10 3 1
swift-ring-builder object.builder add \
--region 1 --zone 1 --ip 192.168.72.9 --port 6200 --device sdb --weight 100
swift-ring-builder object.builder add \
--region 1 --zone 1 --ip 192.168.72.9 --port 6200 --device sdc --weight 100
swift-ring-builder object.builder add \
--region 1 --zone 1 --ip 192.168.72.10 --port 6200 --device sdb --weight 100
swift-ring-builder object.builder add \
--region 1 --zone 1 --ip 192.168.72.10 --port 6200 --device sdc --weight 100
```

swift-ring-builder object.builder swift-ring-builder object.builder rebalance

After distributing the ring configuration files—account.ring.gz, container.ring.gz, and object.ring.gz—to the /etc/swift directory on each storage node, we moved on to finalize the installation. We retrieved and modified the /etc/swift/swift.conf file from the object storage source repository. Once the modifications were made as detailed below, we replicated this file across all the storage nodes.

```
curl -o /etc/swift/swift.conf \
https://opendev.org/openstack/swift/raw/branch/master/etc/swift.conf-sample
```

### Edited the /etc/swift/swift.conf

```
[swift-hash]
...
swift_hash_path_suffix = HASH_PATH_SUFFIX
swift_hash_path_prefix = HASH_PATH_PREFIX

[storage-policy:0]
...
name = Policy-0
default = yes
```

On all nodes, ensure proper ownership of the configuration directory and restarted all storage services.

```
chown -R root:swift /etc/swift
service memcached restart
service swift-proxy restart
swift-init all start
```

Regrettably, following the restart, both object nodes experienced corruption and were unable to boot into an operating system. Consequently, we couldn't perform tasks such as creating a container or uploading/downloading files as required for the homework. We plan to continue working on reconstructing the virtual machines; however, this won't be completed by the deadline. Figures 19, 20, 21, 22 show our progress and crash report.

```
    Terminal

                                                                                                                                                                                                                                                                                               Apr 11 01:47
                                                                                                                                                                                                                                                                   root@controller: /etc/swift
root@controller:/etc/swift# swift-ring-builder account.builder
account.builder, build version 4, id 34c5657f38694422b5e7b5c8dd2691ed
1024 partitions, 3.000000 replicas, 1 regions, 1 zones, 4 devices, 100.00 balance, 0.00 dispersion
The minimum number of hours before a partition can be reassigned is 1 (0:00:00 remaining)
The overload factor is 0.00% (0.000000)
Ring file account.ring.gz is obsolete
Devices: id region zone ip address:port replication ip:port name weight partitions balance flags meta
2 1 192.168.72.10:6202 192.168.72.10:6202 /dev/sdb 100.00 0 -100.00
3 1 192.168.72.10:6202 192.168.72.10:6202 /dev/sdc 100.00 0 -100.00
0 1 1 192.168.72.9:6202 192.168.72.9:6202 /dev/sdb 100.00 0 -100.00
1 1 192.168.72.9:6202 192.168.72.9:6202 /dev/sdc 100.00 0 -100.00
root@controller:/etc/swift# swift-ring-builder account.builder rebalance
Reassigned 3072 (300.00%) partitions. Balance is now 0.00. Dispersion is now 0.00
root@controller:/etc/swift#
   root@controller:/etc/swift# swift-ring-builder account.builder
  root@controller:/etc/swift#
```

Figure 19: Swift 1

```
root@controller: /etc/swift
root@controller:/etc/swift# swift-ring-builder container.builder add --region 1 --zone 1 --ip 192.168.72.10 --port 6201
-weight 100
root@controller:/etc/swift#
```

Figure 20: Swift 2

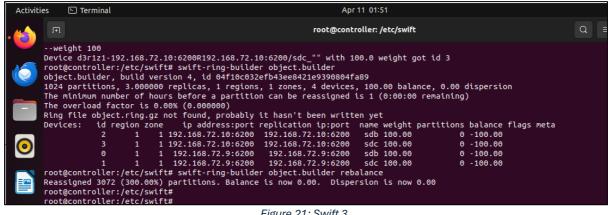


Figure 21: Swift 3

```
root@controller:/home/stan Q = - - ×

root@controller:/home/stan# . demo-openrc
root@controller:/home/stan# swift stat

Jnauthorized. Check username/id, password, tenant name/id and user/tenant domain
    name/id.

root@controller:/home/stan#
```

Figure 22: Swift 4

### Heat (Extra Credit)

We were able to install an extra orchestration service, Heat. Figure 23 shows that heat has successfully been installed.

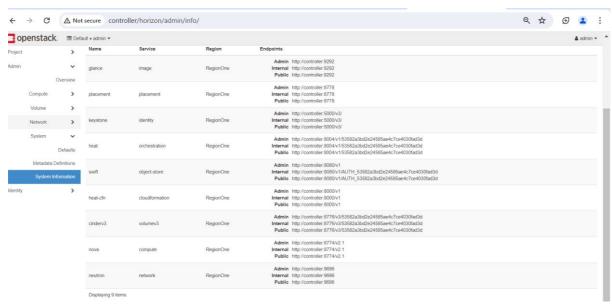
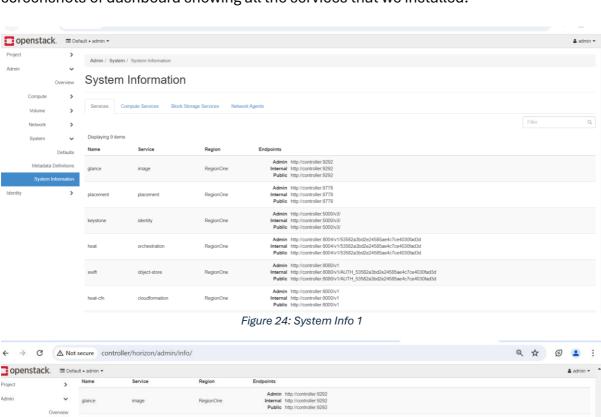


Figure 23: Heat: Orchestration Services

### Conclusion

In conclusion, we successfully got most services up and running in our OpenStack deployment, with the only exception being Swift. This manual deployment process was highly educational, providing not just insight into the installation of various services, but also into troubleshooting them. We often had to delete and reinstall services, users, groups, etc., to resolve issues. This was by far the toughest assignment that we've ever done. Despite the challenges, this homework was extremely valuable for gaining a comprehensive understanding of OpenStack. We have also included in Fig 24, 25 screenshots of dashboard showing all the services that we installed.



| Composition |

Figure 25: System Info 2

# References

"OpenStack Installation Guide." OpenStack, docs.openstack.org/install-guide/. Accessed 11 Apr. 2024.

"Server World." Server World, <u>www.server-world.info/en/</u>. Accessed 11 Apr. 2024.