

Test set for feature “multi-value custom data import”

ID	TC0001
Name	Should be able to upload only csv format file
Desc	A user should be able to upload CSV file(with comma separator)
Steps	<p>1 Login with your user (try with different permission if current product supports multiple user-roles). Upload Some valid csv file with comma separated fields. Select some “Multi-value Custom Data” field, Select appropriate Content Type. Keep Import Filed Separator as default since we use csv file with comma</p> <p>You should be successfully moved to the next page clicking on Continue button</p>
Validation	Please make sore that both (first 2 ) rows are filled properly, you don’t have any missed item,
Result	Fail
Bug	
Note	

ID	TC0002
Name	Import multi-value Custom Data with column headers
Desc	A user should be able to create Custom Data with column headers
Steps	<p>1 Login with your user, and navigate to the Import Multi-Value Custom Data page. Upload valid csv file which consists of field names like “Contact ID, Participant Role etc.” Select some “Multi-value Custom Data” field, Select appropriate Content Type. Keep Import filed Separator as default, since we use csv file with comma</p> <p>You should be successfully moved to the next page clicking on Continue button</p>
Validation	Please make sore that both rows are filled properly, and the first row contains above mentioned fields, also check that you don’t have any missed item
Result	fail
Bug	
Note	

ID	TC0003
Name	Import multi-value Custom Data for Individual persons
Desc	A user should be able to create and configure Custom Data for individual persons
Steps	<p>Pre-Condition Create Custom Data</p> <ol style="list-style-type: none"> <li>1. Administrator &gt;&gt; Add Set of Custom Fields</li> <li>2. Set appropriate name (for example TC0003), Select &lt;Individual&gt; for field "Used for"</li> <li>3. Change Order, try variation for 10, 20, 100(Validate does it work or not)</li> <li>4. Check "Does this Custom Field Set allow multiple records" checkbox</li> <li>5. Other items are optional; you can leave it as default</li> <li>6. Save Custom field.</li> </ol> <p>Steps</p> <ol style="list-style-type: none"> <li>1. Login with your user, and navigate to the Import Multi-Value Custom Data page. Upload valid csv file. Select some "Multi-value Custom Data" field: In this case it is "TC0003", Select appropriate Content Type(Individual). Clicking on Continue button: You should be successfully moved to the next page</li> <li>2. Select all necessary Matching CIVICRM Fields, it is required to select CONTENT ID or EXTERNAL IDENTIFIER, Others you can leave as "do not import" &gt;&gt;Click on continue button,</li> <li>3. Preview Step. You should be able to see all valid rows which will be imported, and non-valid rows, if there are: Please compare with your CSV file, check that all rows match &gt;&gt; Then click on Import button</li> <li>4. At the final step you just informed about successful or unsuccessful importing, Please validate that all valid rows are imported correctly</li> </ol>
Validation	
Result	pass
Bug	
Note	The main functionality works, but Step4 fails

ID	TC0004
Name	Import multi-value Custom Data for Custom(Household) persons
Desc	A user should be able to create and configure Custom Data for Household
Steps	<p>Pre-Condition Create Custom Data</p> <ol style="list-style-type: none"> <li>1. Administrator &gt;&gt; Add Set of Custom Fields</li> <li>2. Set appropriate name (for example TC0004), Select &lt;Household&gt; for field “Used for”</li> <li>3. Change Order, try variation for 10, 20, 100(Validate does it work or not)</li> <li>4. Check “Does this Custom Field Set allow multiple records” checkbox</li> <li>5. Other items are optional; you can leave it as default</li> <li>6. Save Custom field.</li> </ol> <p>Steps</p> <ol style="list-style-type: none"> <li>1. Login with your user, and navigate to the Import Multi-Value Custom Data page. Upload valid csv file. Select some “Multi-value Custom Data” field: In this case it is “TC0004”, Select appropriate Content Type(Household). Clicking on Continue button: You should be successfully moved to the next page</li> <li>2. Select all necessary Matching CIVICRM Fields, it is required to select CONTENT ID or EXTERNAL IDENTIFIER, Others you can leave as “do not import” &gt;&gt;Click on continue button,</li> <li>3. at the Preview Step. You should be able to see all valid rows which will be imported, and non-valid rows, if there are: Please compare with your CSV file, check that all rows match &gt;&gt; Then click on Import button</li> <li>4. At the final step you just informed about successful or unsuccessful importing, Please validate that all valid rows are imported correctly</li> </ol>
Validation	
Result	fail
Bug	
Note	

ID	TC0005
Name	Import multi-value Custom Data with custom delimiter
Desc	A user should be able to upload CSV file(with custom delimiter)
Steps	<p>1 Login with your user (try with different permission if current product supports multiple user-roles). Upload Some valid csv file with custom separated fields. Select some “Multi-value Custom Data” field, Select appropriate Content Type. Change Import Filed Separator to custom</p> <p>You can use the following delimiters (Tab_stop, colon, semicolon)  <a href="https://en.wikipedia.org/wiki/Delimiter-separated_values">https://en.wikipedia.org/wiki/Delimiter-separated_values</a></p> <p>You should be successfully moved to the next page clicking on Continue button</p>
Validation	Please make sore that both rows are filled properly, also check that you don’t have any missed item
Result	pass
Bug	
Note	

ID	TC0006
Name	Import multi-value Custom Data with custom data format
Desc	
Steps	<p>Pre-Condition Create Custom Data</p> <p>Steps</p> <ol style="list-style-type: none"> <li>1. Login with your user, and navigate to the Import Multi-Value Custom Data page. Upload valid csv file. Select some “Multi-value Custom Data” field, select your preferred date format, clicking on Continue button: You should be successfully moved to the next page</li> <li>2. Select all necessary Matching CIVICRM Fields, it is required to select CONTENT ID or EXTERNAL IDENTIFIER, Others you can leave as “do not import” &gt;&gt;Click on continue button,</li> <li>3. Preview Step. You should be able to see all valid rows which will be imported, and non-valid rows, if there are: Please compare with your CSV file, check that all rows match &gt;&gt; Then click on Import button</li> <li>4. At the final step you just informed about successful or unsuccessful importing,</li> </ol> <p>Please validate that all valid rows are imported correctly, Your imported multi-value custom data has correct date format</p>

Validation	
Result	Has no result
Bug	
Note	