

Lesson 01 Demo 01

Overview of Jira

Objective: To provide an overview of Jira

Tools required: Jira board

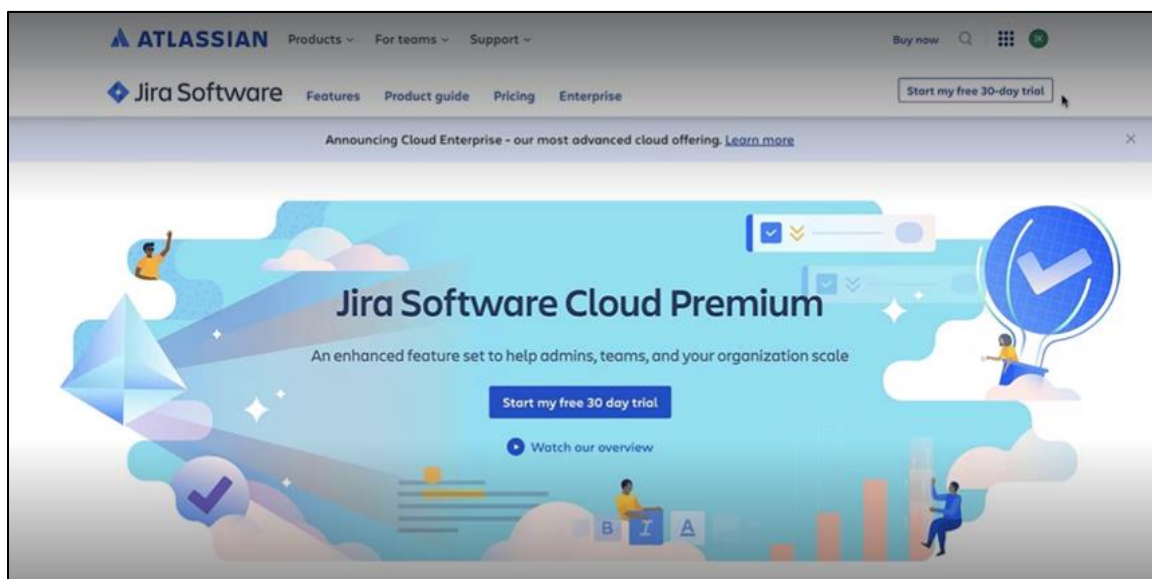
Prerequisites: Existing Jira account

Steps to be followed:

1. Navigating through the Jira account

Step 1: Navigating through the Jira account

- 1.1 Open the Jira website. Create an account in Jira.



1.2 Click on Pricing. Once account creation is done, then we move to **Plans and pricing** page. Here we select fields such as **How many users are on your team**, **Compare pricing**. Then we select **Ok**.

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Jira Software Features Product guide **Pricing** Enterprise Get it free

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Cloud Data Center

Plans and pricing

How many users are on your team?

How often would you like to be billed? [See example](#)

☒ **Monthly**
Monthly plans give you flexibility as your number of active users changes, so pay for seats as you use them. Remember that the number of seats may change the total price.

☐ **Annually**
Annual plans give you flexibility and help you prepare for growth. Buy a group of seats at a flat rate now, then fill your empty seats through the year at no extra cost.

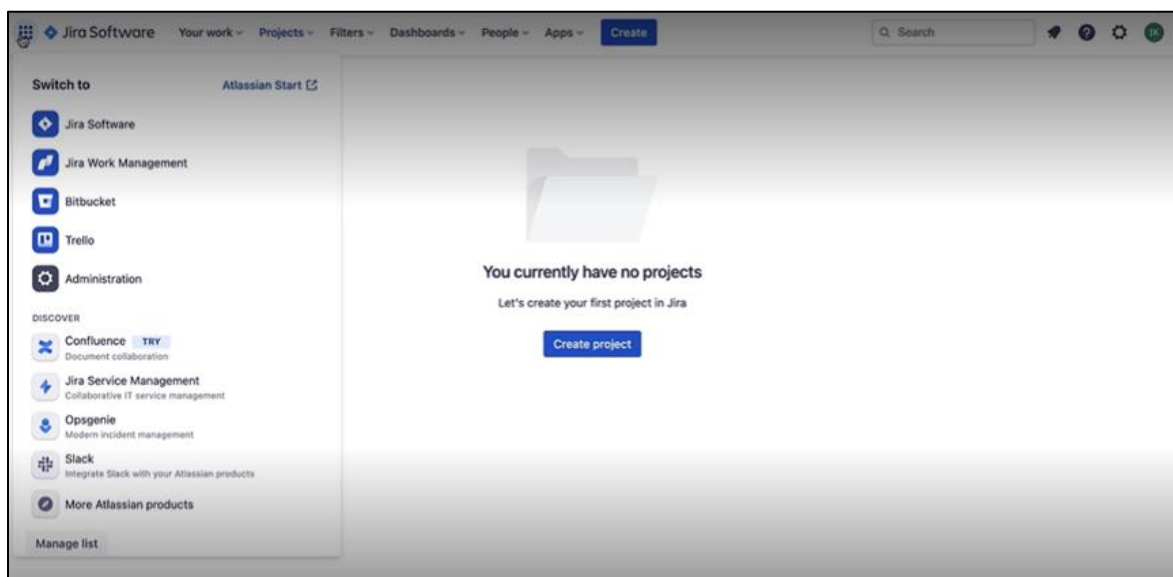
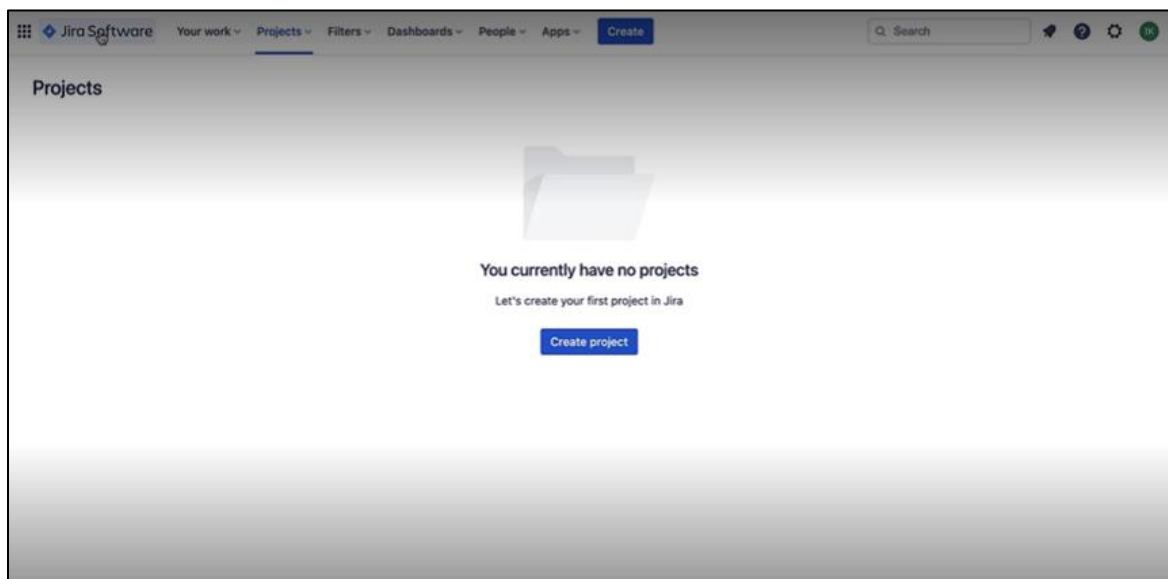
Compare pricing

Free	Standard	Premium	Enterprise
For single teams that want to plan and track work more efficiently	For growing teams that want more advanced features and control	For organizations wanting to drive alignment across multiple teams	For enterprises with global scale, security, and governance needs
\$0 Always free for 10 users, monthly subscription only	\$7.50 per user (estimated) \$75 per month	\$14.50 per user (estimated) \$145 per month	Billed annually. Switch the Billing cycle to Annual to view Enterprise pricing.
Get it now	Start trial	Start trial	Contact sales

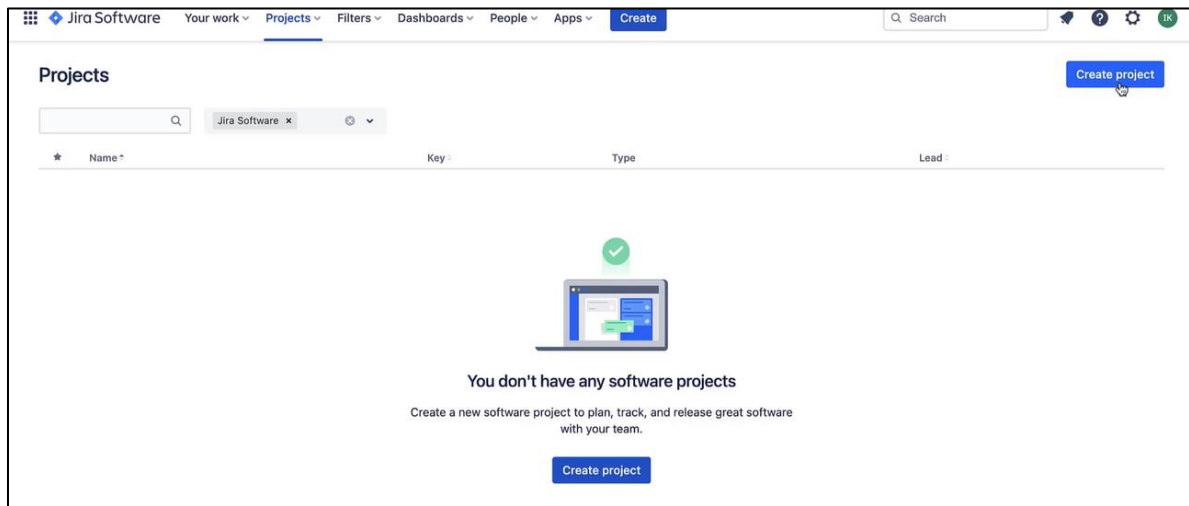
Compare pricing

Free	Standard	Premium	Enterprise
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Get it now	Start trial	Start trial	Contact sales
<ul style="list-style-type: none"> ✓ Up to 10 users ✓ Unlimited project boards ✓ Backlog and basic roadmaps 	Everything from Free plus: <ul style="list-style-type: none"> ✓ Up to 20,000 users ✓ User roles & permissions 	Everything from Standard plus: <ul style="list-style-type: none"> ✓ Advanced roadmaps ✓ Sandbox & release tracks 	Everything from Premium plus: <ul style="list-style-type: none"> ✓ Unlimited sites ✓ Centralized security controls

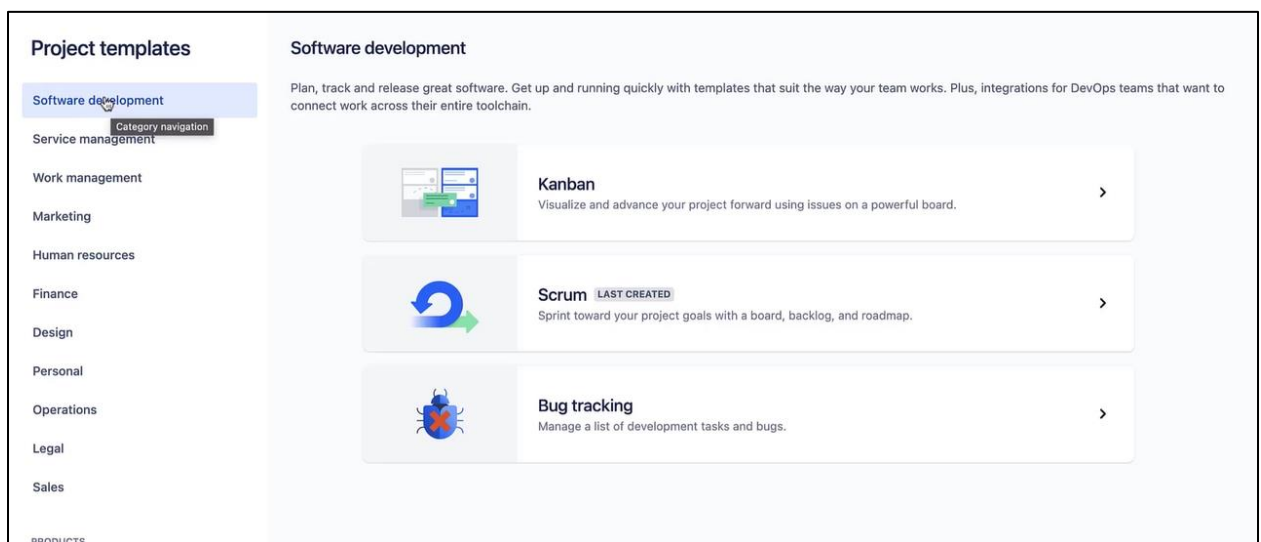
1.3 Redirect to the dashboard. On clicking **Ok**, we are redirected to this **Projects** dashboard.



1.4 Click on Create project



1.5 From this template page, we need to select the required template. Select **Software Development** from the list.



1.6 Click on Kanban. On clicking **Kanban**, we are redirected to this page where all the details on **Kanban** are given.

Project templates

- Software development
- Service management
- Work management
- Marketing
- Human resources
- Finance
- Design
- Personal
- Operations
- Legal
- Sales

PRODUCTS

Kanban

Use template X

Kanban (the Japanese word for "visual signal") is all about helping teams visualize their work, limit work currently in progress, and maximize efficiency. Use the Kanban template to increase planning flexibility, reduce bottlenecks and promote transparency throughout the development cycle.

Track work using a simple board

Work items are represented visually on your kanban board, allowing teams to track the status of work at any time. The columns on your board represent each step in your team's workflow, from to-do to done.

[Learn more about kanban boards](#)

Use the board to limit work in progress

Set the maximum amount of work that can exist in each status with work in progress (WIP) limits. By limiting work in progress, you can improve team focus, and better identify inefficiencies and bottlenecks.

PRODUCT

- Jira Software

RECOMMENDED FOR

- Teams that control work volume from a backlog
- DevOps teams that want to connect work across their tools

ISSUE TYPES

- Epic
- Story
- Bug
- Task
- Sub-task

WORKFLOW

1.7 Click on **Scrum**. You will be redirected to the page where all the details on **Scrum** are given.

Project templates

- Software development
- Service management
- Work management
- Marketing
- Human resources
- Finance
- Design
- Personal
- Operations
- Legal
- Sales

PRODUCTS

Scrum

Use template X

The Scrum template helps teams work together using sprints to break down large, complex projects into bite-sized pieces of value. Encourage your team to learn through incremental delivery, self-organize while working on a problem, and regularly reflect on their wins and losses to continuously improve.

Plan upcoming work in a backlog

Prioritize and plan your team's work on the backlog. Break down work from your project roadmap, and order work items so your team knows what to deliver first.

[Learn more about the backlog](#)

Organize cycles of work into sprints

Sprints are short, time-boxed periods when a team collaborates to complete a set amount of customer value. Use sprints to drive incremental delivery, allow your team to ship

PRODUCT

- Jira Software

RECOMMENDED FOR

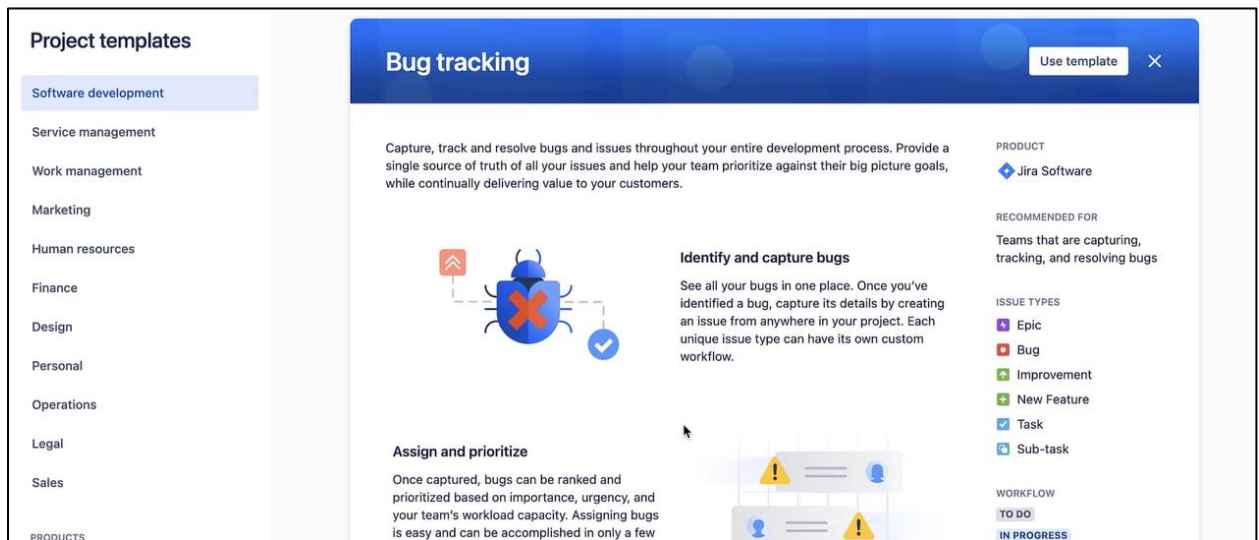
- Teams that deliver work on a regular cadence
- DevOps teams that want to connect work across their tools

ISSUE TYPES

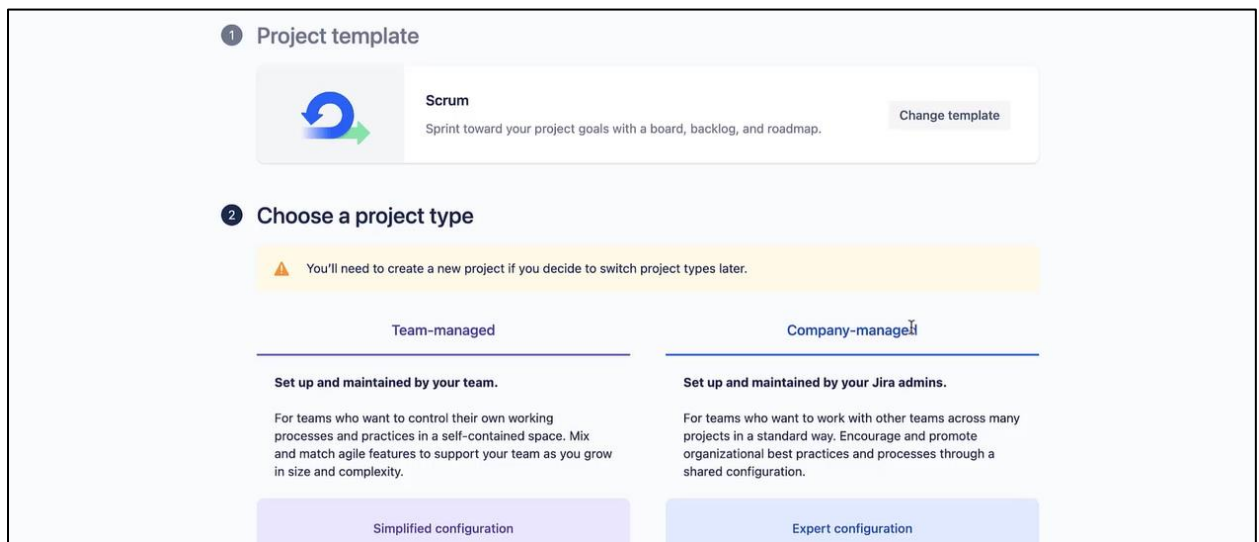
- Epic
- Story
- Bug
- Task
- Sub-task

WORKFLOW


1.8 Click on **Use template**



1.9 Select the template from the list



2 Choose a project type


 You'll need to create a new project if you decide to switch project types later.

Team-managed

Set up and maintained by your team.

For teams who want to control their own working processes and practices in a self-contained space. Mix and match agile features to support your team as you grow in size and complexity.

Simplified configuration



Get up and running quickly, with simplified configuration.


Anyone on your team can set up and maintain.

Company-managed

Set up and maintained by your Jira admins.

For teams who want to work with other teams across many projects in a standard way. Encourage and promote organizational best practices and processes through a shared configuration.

Expert configuration



Benefit from complete control with expert configuration, customization and flexibility.

Set up and maintained by your Jira admins.


1.10 Click on **Create Project**

Add project details

You can change these details anytime in your project settings.


Name *

Access Anyone with access to auribises can access and administer this project. **Upgrade your plan** to customize project permissions.

Key  *

☐ **Connect repositories, documents, and more**
 Sync your team's work from other tools with this project for better visibility, access, and automation.


Template



Scrum
Sprint toward your project goals with a board, backlog, and roadmap.

Change template

Type



Team-managed
Control your own working processes and practices in a self-contained space.

Change type

Cancel

Create project

1.11 Click on **Next** and then **Skip**

Add project details

You can change these details anytime in your project settings.

Name *

Access Anyone with access to auribises can access and administer this project. **Upgrade your plan** to customize project permissions.

Key ⓘ *

☒ **Connect repositories, documents, and more**
Sync your team's work from other tools with this project for better visibility, access, and automation.

Template Change template

Scrum
Sprint toward your project goals with a board, backlog, and roadmap.

Type Change type

Team-managed
Control your own working processes and practices in a self-contained space.

Cancel Next

Connect your project

Sync work from your connected tools so you can access everything from your Jira project. You can always add, remove, or modify these connections later. [Learn more](#)

Your connected tools ⓘ More options

Bitbucket Cloud
 Link workspace

+ Add tools
Skip Connect (0)

1.12 Click on **Backlog**

The screenshot shows the Jira Software interface. The left sidebar contains navigation options: EStore (Software project), PLANNING (Roadmap, Backlog, Board), DEVELOPMENT (Code), Project pages, Add shortcut, and Project settings. The main area is titled 'Backlog' under 'Projects / EStore'. It features a search bar, filters (1K, Epic), and a 'Start sprint' button. Below, there's a section for 'ES Sprint 1' with '0' issues and a 'Start sprint' button. A large area prompts the user to 'Plan your sprint' by dragging issues from the Backlog or creating new ones. At the bottom, there's a '+ Create issue' button and a 'Backlog (0 issues)' section with a 'Create sprint' button.

1.13 Click on **Create** and **Create issue** block pops up.

