

The Discovery Roadmap

Enable buyers to travel from a problem to a payoff



Stage

Current State
The Problem

Building a Path
Buying Process

Future State
The Payoff

Goals

Find and frame a high-cost,
high-priority problem

Create internal consensus
to move in a new direction

Quantify and create a clear
visual of the Promised Land

Example Questions

What does this mean for...?
What makes this the priority?
Why not wait, or do nothing?

What must be true of a solution?
Are there better alternatives?
What will stop our progress?

How do we measure success?
Will this make or save money?
Is this worthy of a press release?

→ Problem-Focused Questions


Crowd-sourced questions from the group.

- What makes solving this problem more important than the other projects you're considering?
- Has something changed inside your business, that's making this the priority now?
- What makes you feel like you need to address this now vs. 12 months from now?
- When did you first notice X became a problem? What was happening that day?
- Have you looked into the cost of just keeping your current process as-is?
- Forgive me, but, to make sure I understand, why is that a problem?
- What did you think we could help with when you took this call?
- What other factors might be preventing you from solving this?
- How are you personally feeling about the situation?
- When you said X, what did you mean exactly?



Process-Focused Questions

Crowd-sourced questions from the group.

- Has your team setup a specific initiative to start solving this?
 - Who in the company might feel left out if they weren't involved here?
 - Who from your team would share the most meaningful feedback with us?
 - Who from around the company would you say is most impacted by this problem?
 - If there's something that will hold (decision maker) back, what would that be?
 - What others risks are you seeing, related to switching over your workflow?
 - How does your team review new projects? Any preferred approaches?
 - When was the last time your team evaluated a solution like this?
 - How'd that go? Any steps in the evaluation that were a surprise?
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→ Payoff-Focused Questions

Crowd-sourced questions from the group.

- Once implemented, what would this enable you to do that you can't today?
- And for you, personally, how could this impact your own role and career goals?
- What's the ripple effect that solving this would have on the rest of your business?
- If this project drive X% more (metric), would that be helpful? Or not meaningful enough?
- Is there a specific metric your executive team would use to judge the success of this project?
- Based on an investment of X, what results would you need to deliver, to justify that level of effort?
- Could you help me understand how any short-term goals for this project differ from your long-term goals?
- If you were writing up the headline to announce the outcome of the project, what would you want it to say?