



## Accounts

Filter by owner...

Edit owners

Refresh all

+ Add account

Dashboard

Accounts

Transactions

Cash Flow

Reports

Budget

Recurring

Goals

Investments

Advice

## Credit Cards

↘ \$22,138.48 (-69.2%) 1 month change

\$9,845.26

 MASTERCARD  
ACCOUNT  
(...8961)  
Credit  
Card

Shar...

\$0.00  
7 hours ago
 American  
Express Card  
(...9211)  
Credit  
Card

Nick

\$1,564.96  
Just now
 Citi Simplicity  
Card (...8294)  
Credit  
Card

Shar...

\$4,923.99  
Just now
 Discover it Card  
(...0236)  
Credit  
Card

Sami

\$51.81  
8 hours ago
 WELLS FARGO  
REFLECT VISA  
CARD (...XXXX-  
XXXX-XXXX-6537)  
Credit  
Card

Shar...

\$3,304.50  
Just now

## Cash

↘ \$12,724.62 (-89.1%) 1 month change

\$1,555.95

 FIFTH THIRD  
MOMENTUM  
SAVINGS  
(...2870)  
Savings

Shared

\$1,000.13  
7 hours ago
 5/3 ESSENTIAL  
CHECKING  
(...8763)  
Checking

Shared

\$39.96  
7 hours ago
 Vacation funds  
(...5824)  
Checking

Shared

\$50.24  
7 hours ago

Main Checkings

\$97,779.68

## What's New

Meet your new AI Assistant, reimagined goals, and more.

[Learn more >](#)

Help &amp; Support

Give 50% Get \$30

Nick

Refreshing your  
connections...This may take a few minutes.  
Feel free to leave this page.

DISMISS