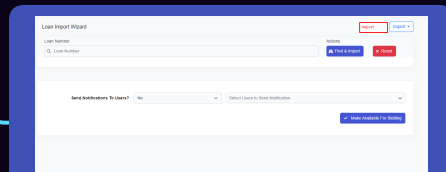




# Loan Bidding Portal

## 1 Step1



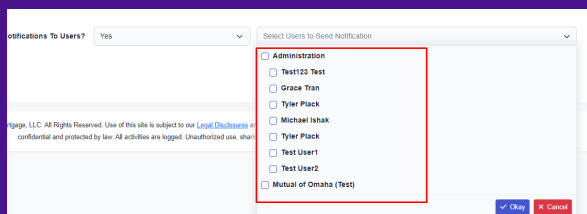
Loan Import By CSV/XLSX.

## 2 Step2

Preview					1,000 rows hidden in previous and following table of this table body		
Loan ID	Borrower First Name	Borrower Last Name	CU Document ID	CU Document Last Name			
405463	Patricia	Glass					
410002	Michael	Shah					
410102	Grace	Tran					
410202	Michael	Glass					
405002	Michael	Glass					
405102	Michael	Glass					
405202	Michael	Glass					
405302	Michael	Glass					
405402	Michael	Glass					
405502	Michael	Glass					
405602	Michael	Glass					
405702	Michael	Glass					
405802	Michael	Glass					
405902	Michael	Glass					
406002	Michael	Glass					
406102	Michael	Glass					
406202	Michael	Glass					
406302	Michael	Glass					
406402	Michael	Glass					
406502	Michael	Glass					
406602	Michael	Glass					
406702	Michael	Glass					
406802	Michael	Glass					
406902	Michael	Glass					
407002	Michael	Glass					

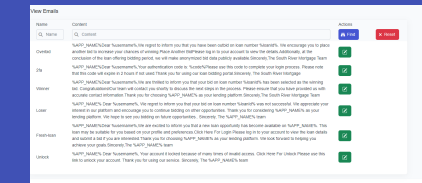
View All Detailed Data Points for Every Loan.

## 3 Step3

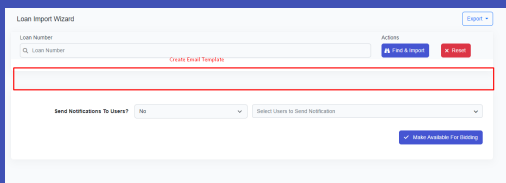


First I have no idea about lender. I think these are investors, if so who is lender?

I think email template has to be edited on this page.



And custom email template has to be created on this section.



If so lender and investor are same, I have to make option to reselect investors for every loan on Edit Loan Page?

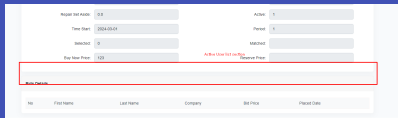
And what I have to do when same loan is imported for different investors?

And if only selected investors can see loans, I think I have to make some updates for database tables.

## 5 Step5

I think database modification is needed for this step.

## 6 Step6



I will make active user list section for every loan on view loan detail page.

## 7 Step7

What is instruction and how can I write it?

## 8. Step8

I couldn't check company's email address, I have to add this to database?

How can I treat BUY IT NOW function? It has to be remained?

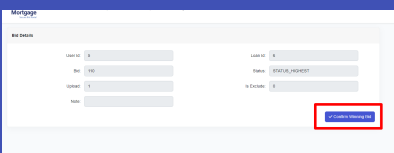
## 9. Step9

Another round of bidding has to be started from loan import again?

Who is decision maker? Is administrator?

And what is strategy?

## 10. Step10



I am going to add bid confirmation button for winning bid.

And will send congratulate email and lock confirmation pdf upload page link.

I have to add email edit form and send email edited on there to not won users?