Address



Private & Confidential – Not for Circulation INDIAN RAILWAY FINANCE CORPORATIONLTD.

Regd. Office: Room Nos. 1316–1349 $3^{\rm rd}$ Floor, Hotel The Ashok, Diplomatic Enclave, 50-B, Chanakyapuri, New Delhi – 110021

E-Mail: dmb@irfc.nic.in, Website: www.irfc.nic.in

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE SECURED
TAXABLE BONDS, SERIES -V HAVING BENEFITS UNDER SECTION 54EC OF INCOME TAXT ACT, 1961
(PLEASE CAREFULLY READ INFORMATION MEMORANDUM FOR PRIVATGE PLACEMENT BEFORE
FILLING UP THIS FORM)

4401018

54EC Bonds Application Number

Broker's Name & Code Sub Broker's				ker's N	r's Name & Code				Bank Branch Serial No.& Stamp						mp	F	FOR USE BY COLLECTING BANK BRANCH													
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I048-PRUDENT																			Date ofreceiptof application									aft in IR		ount
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Cheque/DD No. .

Inwords.

....dated

...forRs....

INSTRUCTIONS FOR INVESTORS

- 1) Application Forms must be completed in **BLOCK LETTERS IN ENGLISH**. A blank space must be I eft between two or more parts of the name.
- 2) Minimum investment-2 Bonds of Rs. 10,000/- each and maximum investment-500 Bonds amounting to Rs. 50 lakhs in a financialyear.
- 3) Investors are required to submit the Application Form duly filled along with either a Demand Draft or account payee Cheque payable in favour of "IRFC CAPITAL GAIN BONDS" along with necessary enclosures at the designated branches of collecting banks –HDFC Bank, Axis Bank, ICICIBank, IDBI Bank Ltd. and Canara Bank.
- 4) Applicant should mention his name, address and application number on the reverse of the Cheque/ Demand Draft. Cash, Money Orders or Postal Orders will NOT beaccepted.
- 5) For details of designated bank branches, please refer Private Placement Offer Letter / Information Memorandum (IM) or visit our website for more details(https://kosmic.kfintech.com/IRFC).
- 6) For checking application status please refer to the link (https://kosmic.kfintech.com/IRFC/irfc_query_window.aspx).
- 7) Investors are advised in their own interest to fill up c omplete details of their bank particulars alongwith a c ancelledcheque. In absence of such information, the interest & redemption warrants shall be mailed at given address at applicant's solerisk.
- 8) Applicants are deemed to have read the IM and are supposed to be well versed with the contents of IM.
- 9) Application once submitted cannot be withdrawn and subscription amount will not be refunded (as perIM).
- The application should be submitted during banking hours at any of the Bank Branches as mentioned our website. Bank charges for such applications will be borne by applicants. IRFC assumes no responsibility for any applications/ cheques / demand drafts lost in mail or late / short credit of ApplicationMoney.
- In case neither the PAN nor the GIR No. has been allotted, or the Applicant is not assessed to income tax, the appropriate information should be mentioned in the space provided. In case the investor has applied for and not yet been allotted the PAN/GIR No. then he is required to furnish a copy of the acknowledged Form 49A. In case the investor is applying through a demand draft and P AN/GIR No. has not been allotted he is required to furnish a declaration in Form60.
- 12) In case of application under the Power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorneyoracopyoftheapprovaloftherelevantauthority,asthecasemaybeshouldbesubmittedalongwiththe ApplicationForm.
- 13) In case a partnership firm makes investments, the application is required to be made in the name of the partnership firm and the application form can be signed by any partner(s) authorised to do in this behalf and affixing a rubber stamp of thefirm.
- 14) The applications would be accepted as per the provisions of the IM of the issue, other applicable rules and regulations. IRFC is entitled, at its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An Application Form that is not complete in all respect is liable to berejected.
- 15) Itisadvisablethatinvestorkeepsaphotocopyoftheapplicationform andmentionshis/hermobilenumber,emailIDintheapplicationform.
- In case of Bonds allotted under Demat Mode, the demographic details will be picked up from the DPID/ CLIENT ID i.e., Payment warrants would be prepared in favour of sole/ first applicant and issued as per the details identified by the Bond holder's Demat Account. Therefore, Bank particulars in the Application Form should match with the bank details provided in the Demat Account.
- As a matter of precaution against possible fraudulent encashment of interest/redemption warrants due to loss/misplacement, applicants are requested to mention the full particulars of their bank account, as specified in the Application Form. In case, where theinvestorappliesforbondsunderPhysicalMode,allthePaymentWarrantswillbeissuedasperthedetailscapturedinthe Register of Bond holder and any discrepancy arising due to wrong information furnished in the application form shall at the applicant's sole risk.
- 18) **ISSUE HIGHLIGHTS:** Interest rate is 5.00% payable annually on 15 October. Lock in period of 5 years (No transfer is permitted). First Interest payment for bonds whose money has been credited in to IRFC account till September 30, 2019 will be made on October 15, 2019. For Bonds in respect of which money has been credited into IRFC account after September 30, 2019 will be paid on October 15 of next year and onwards. The Bonds will automatically redeem after expiry of five years. Bonds are AAA rated by ICRA, CRISIL andCARE.
- 19) Interest/Redemption shall be paid by way of warrant/NECS/RTGS/NEFTpayableat paratlocationswherecollectioncentresareappointed.
- 20) No TDS will be deducted on interest earned on these Bonds. IRFC has received exemption from deduction of TDS on interest of these bonds in terms of Government Notification No. 28/2018/F. No. 275/27/2017-IT(B) dated June 18, 2018 under Section 193 of Income Tax Act 1961
- 21) IRFC reserves the right to revise the coupon rate and/or close the issue by giving a notice. All applications submitted but notaccepted by IRFC would be returned by IRFC to the applicant without anyinterest.
- 22) For status of allotment/ servicing or any other details, please contact our RTA/IRFC.

INDIAN RAILWAY FINANCE CORPORATION LTD. KNOW YOUR CUSTOMER FORM (FOR INVESTOR)

1.	1. Name of Applicant (1st Applicant)/HUF/Corporate/Firm/Trust/Fundsetc.																		
2.	PAN	PAN/DIN (Issued by MCA, WhereverApplicable																	
3.	Permanent Address (with telephone nos.) in case of Individual andHUF																		
4.	4. Business/Office Address (with telephone and fax nos.) whereverapplicable																		
5.	Nati	ure of	Busin	ess															

ALL INVESTORS TO PROVIDE

Signature of Applicant

- Self-attested copy of PAN Card (In case of Joint application, self-attested PAN copy of all the applicants) or Form 60 where bond application size is Rs. 50,000/- ormore.
- Photo Copy of cancelled Cheque for NECS facility.

(a) For Resident IndianNationals

Documents in support of Name and Address (copies attested by Gazetted Officer/Notary/Self Attested in case of Individual only)

PAN Card and any one of the following

Source of Funds - CapitalGain

(i) AADHAAR Card (ii) Passport (iii) Driving Licence (iv) Identify Card issued by any institution (v) Copy of the electricity bill or telephone bill showing residential address (vi) Any document or communication issued by any authority of the Central Government, State Government or local bodies showing residential address (vii) voters identity card (viii) RationCard.'

(b) For NRIs/ Other foreign eligible investor

 $(i) \ Passport-Mandatory (ii) PANC ard (iii) Photocopy of Cancelled Cheque (NROAccount) (iv) Selfcertified address proof the control of the$

(c) For Corporate-Investor

Documents in support (copies attested by Company Secretary/Director

(i) Certificate of incorporation and Memorandum & Articles of Association (ii) Resolution of the Board of Directors and identification of those who have authority to operate (iii) Power of Attorney granted to its managers, officers or employees to transact business, on its behalf (iv) Copy of PAN/PAN Allotmentletter.

(d) For Partnership Firms-Investor

Documents in support (copies attested by Notary)

(i) Registration certificate, if registered (ii) Partnership deed (iii) Power of Attorney granted to a partner or an employee of the firm to transact business on its behalf (iv) Any officially valid document identifying the partners and the persons holding the Power of Attorney and their addresses (v) Telephone bill in the name of firm/partners (vi) Copy of PAN/PAN Allotmentletter.

(e) Trust & Foundations –Investor

Documents in support (copies attested by Notary)

(i) Certificate of registration, if registered (ii) Power of Attorney granted to transact business on its behalf (iii) Any officially valid documenttoidentifytheTrustees,Settlors,BeneficiariesandthoseholdingPowerofAttorney,Founders/Managers/Directorsandtheir

addresses (iv) Resolution of the managing body of the Foundation/Association (v) Telephone bill (vi) Copy of PAN/PAN Allotment letter (otherwise exemption certificate issued by IT Authorities)

APPLICANT'S UNDERTAKING

I/We here by agree and confirm that:

- I/We have read, understood and agreed to the contents and terms & conditions of Indian Railways Finance Corporation Limited's 1. Private Placement Information Memorandum for Bond Series-V provisions of Section 54EC of Income Tax Act, 1961 and other related laws.
- I/We confirm that the information provided in this form is true & correct and I/We enclose herewith Self attested copies of KYC 2.

Applicant's Signature

FORM NO. 60

(See second proviso to rule 114B)

Form of declaration to be filled by a person who does not have a permanent account number and who enters into any transaction specified in rule114B

1.	Full name	e and address of the declarant								
2.	Particular	Particularsoftransaction								
3.	Amounto	Amount of the transaction								
4.	Areyouass	sessedtotax?								
5.	If yes,									
	(i) Details of Ward/Circle/Range where the last return of income wasfiled?									
	(ii)	Reasons for not having permanent accountnumber?								
6.	Details of	the document being produced in support of address in serial no.1above**.								
		Verification								
l		do here by declare that what is stated above is true to the best of my knowledge andbelief.								
Verifie	d today, th	eday of								
Date										
Place:.										
		Signature of the declarant								
		address proof: - **								
(Any o	ne of the fo	ollowing)								
(a)		ard or ADHAAR Card; 								

- Driving Licence; (c)
- Copy of the electricity bill or telephone bills showing residentialaddress; (d)
- Any other document or communication issued by any authority of the Central Government, State Government or local (e) bodies showing residential address; or
- (f) Any other valid documentary evidence in support of his address given in the declaration.

Registrar and Transfer Agent (RTA): Any further communications in connection with this application (quoting the application number) should be addressed to "KFin Technologies Private Limited, Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad, Telangana 500 032 Contact Person: Mr. M Murali Krishna & Mr. R. Williams, Tel. (040) 67162222, FAX NO.(040)23431551 Email: irfc54ecbonds@kfintech.com

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For more details of 54EC Bonds please refer to the link (https://kosmic.kfintech.com/IRFC)

For checking application status please refer to the link (https://kosmic.kfintech.com/IRFC/irfc_query_window.aspx)