# **USER STORIES**

#### 1)Add expense

• Title: Add Expense

• As a: user

• I want to: add a new expense entry with details like amount, category, date, and description

• **So that I can:** keep track of my expenses

• Acceptance Criteria:

- Given a form to enter expense details, when I submit valid information, the expense should be saved successfully.
- If any mandatory field is missing, an error message should appear.
- The expense should appear in my expense list after saving.

#### 2) View Monthly Expenses

• **Title:** View Monthly Expenses

• As a: user

- I want to: view a summary of my expenses for a specific month
- **So that I can:** understand my spending patterns
- Acceptance Criteria:
  - I should be able to select a month and see a list or summary of expenses.
  - The list should display each expense with category, amount, and date.
  - A total amount for the selected month should be displayed at the top.

# 3) Categorize Expenses

• Title: Categorize Expenses

• As a: user

- I want to: assign categories to my expenses (e.g., Food, Transport, Entertainment)
- So that I can: analyze where most of my money goes
- Acceptance Criteria:
  - A dropdown menu with predefined categories should be available when adding an expense.
  - I should be able to filter expenses by category on the summary page.
  - A visual representation (e.g., pie chart) should display expense distribution by category.

#### 4) Set Budget Limits

• **Title:** Set Budget Limits

• As a: user

• I want to: set a monthly spending limit for each category

• So that I can: avoid overspending in certain areas

• Acceptance Criteria:

- A budget setup screen where I can input a limit for each category.
- Notifications when expenses in a category exceed the set limit.
- A dashboard showing current spending vs. budget limits.

# 5) Export Expense Report

• **Title:** Export Expense Report

• As a: user

- I want to: export my expense history to a file format like CSV
- So that I can: keep records or analyze my expenses outside the system
- Acceptance Criteria:
  - An export button should generate a CSV with all expense details.
  - The file should include columns like Date, Category, Amount, and Description.
  - A prompt should confirm successful export and save location.