Meeting 10/23

Carlo, Jim, Nathan, Tyler

- Excel sheet with sku, location, quantity will be sent to us to update the tables.

- They have not heard any complaints

- Error adding items? :Scott….

- Works for Jim

- Update their website

- Look a little more professional

- Looks basic

- Data isn’t accurate anymore

- Workable on mobile

- Their website: boutiquesprogolf.com

- Martin Boucher (General Manager)

- 43541 (AP2) sold but not on any invoice? Inventory discrepancy with them

- One table for all Items:

- Getting rid of Caspio is a pro

- Create a document with pros and cons

\*\*This will be a hard sell

- Reports:

- GST and PST quarter reports

- Cost of Goods Sold vs Profit margin

- Discounting (total or store)

- Inventory levels

- Location where it was sold

- Sold items in a time frame

- Retail vs what it sold for

- Sold items by description

- Sales report for each employee

\*\*Carlo will talk to Stephen about this

-Talk with accountant for more reports Cherylyn McGreger

- 306-690-4596

Final Analysis:

The build for 10/30 will include a list of reports: GST and PST, Cost of Goods Sold and Profit Margin, Discounts Issued, Items sold.

There was nothing additional that required any investigation or other modifications to the application.